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the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: §
§ **Case No. 04-35113-HDH-11**
CEI ROOFING, INC., et al. § **(Jointly Administered)**
§
§ **Hearing Date and Time:**
Debtors § **June 3, 2004 at 9:00 a.m.**

**DEBTOR'S WITNESS AND EXHIBIT LIST FOR
JUNE 3, 2004 OMNIBUS HEARING**

COME NOW, CEI Roofing, Inc. and its affiliated debtors and debtors in possession (collectively, the "Debtors") and file this Witness and Exhibit List in connection with the June 3, 2004 omnibus hearing.

Potential Witnesses

1. Gerard P. Mozian
General Roofing Services
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2. Andy Hines
General Roofing Services
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3. David Lionette
Republic Financial Corporation
3300 South Parker Road, Suite 500
Aurora, CO 80014
4. Any witnesses necessary for rebuttal.
5. Any witnesses designated by any other party to this hearing.

Potential Exhibits

1. Debtor in Possession Credit Agreement
2. 13 Week Cash Flow Budget
3. Credit Agreement, dated January 4, 1999, by and among General Roofing Services, Inc., its subsidiaries, BankBoston, N.A. and NationsBank, N.A. and all amendments thereto (the "Prepetition Credit Agreement")
4. U.C.C. financing statements filed in connection with the Prepetition Credit Agreement
5. Memorandum, dated May 14, 2004, regarding the perfection of prepetition liens on collateral under Prepetition Credit Agreement
6. Any exhibits necessary for rebuttal.
7. Any exhibits designated by any other party to this hearing.

Signed this 28th day of May, 2004.

**MASTER SERVICE LIST FOR
CEI ROOFING, INC. ET AL.
CASE NO. 04-35113
(Document No. 5509163)**

CHAPTER 11 680686.0001

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