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the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	CHAPTER 11
	§	
CEI ROOFING, INC., et al.	§	CASE NO. 04-35113-HDH
	§	(Joint Administration Requested)
	§	
Debtors	§	

NOTICE OF HEARING

PLEASE TAKE NOTICE that the hearing on the following matter has been set for **May 5, 2004 at 10:00 a.m.** before the Honorable Harlin D. Hale, United States Bankruptcy Judge, 14th Floor, United States Courthouse, Earl Cabell Building, 1100 Commerce Street, Dallas, TX 75242:

- *Emergency Motion for Order Under 11 U.S.C. §§ 105, 363, 1107 and 1108 Authorizing (i) Maintenance of Existing Bank Accounts; (ii) Continued Use of Existing Business Forms, and (iii) Continued Use of Existing Cash Management System [Docket No. 11]*

Signed this 4th day of May, 2004.

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By: /s/Keith Miles Aurzada

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing was served on the parties listed on the attached Service List via facsimile or overnight courier where indicated on the 4th day of May, 2004.

 /s/Randell J. Gartin
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**SERVICE LIST w/ FAX NOS. FOR
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CASE NO. 04-_____**

**All parties served by facsimile where
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