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Attorneys for CEI Roofing, Inc., et al.,
the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

CEI ROOFING, INC., et al.

Debtors

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**CASE NO. 04-35113-HDH-11
(Jointly Administered)**

**Hearing Date: May 20, 2004
1:30 p.m.**

NOTICE OF HEARING

TO ALL PARTIES ON THE ATTACHED SERVICE LIST:

Please take notice that the hearing on the *Debtors' Expedited Application for an Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code Authorizing Employment and Retention of Sitrick and Company Inc. as Corporate Communications Consultants for Debtors and Debtors in Possession* is set for **Thursday, May 20, 2004 at 1:30 p.m.** in the courtroom of the Honorable Harlin D. Hale, United States Bankruptcy Judge, 1100 Commerce Street, Dallas, Texas 75242.

Dated this 5th day of May, 2004.

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/Keith Miles Aurzada

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ATTORNEYS FOR CEI ROOFING, INC., ET AL., THE
DEBTORS AND DEBTORS IN POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing was served on the parties listed on the attached service list via regular United States first Class mail on the 5th day of May, 2004.

 /s/Keith Miles Aurzada
Keith Miles Aurzada