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the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	CHAPTER 11
	§	
CEI Roofing, Inc., et al.	§	CASE NO. 04-35113-HDH
	§	(Jointly Administered)
	§	
Debtors	§	

CERTIFICATE OF SERVICE

I hereby certify that on the 5th day of May, 2004, I caused a true and correct copy of the following to be served via regular mail on the attached service list.

- *Order Granting Emergency Motion of Debtors for an Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code (I) Authorizing the Payment of Employee Obligations and (II) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations*
- *Order Granting Emergency Motion for Order Under 11 U.S.C. §§ 105, 363, 1107 and 1108 Authorizing (i) Maintenance of Existing Bank Accounts, (ii) Continued Use of Existing Business Forms, and (iii) Continued Use of Existing Cash Management System*
- *Order Granting Authority to Pay Prepetition M&M Lien Claims*
- *Interim Order (I) Authorizing Secured And Super-Priority Financing And Use Of Cash Collateral Pursuant To Sections 361, 363, 364 And 507(B), (II) Modifying Automatic Stay Under Section 362, (III) Granting Other Related Relief, And (IV) Scheduling A Final Hearing Pursuant To Bankruptcy Rule 4001*

Signed this 6th day of May, 2004.

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By: /s/Keith Miles Aurzada

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CASE NO. 04-35113
(Document No. 5509163)**

CHAPTER 11 680686.0001

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