

The following constitutes the order of the Court.

Signed May 10, 2004.

United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re : \$ \$ \$ CEI Roofing Inc., et al. \$ CASE NO. 04-35113 \$ (Jointly Administered) \$ Debtors \$

ORDER ON MOTION FOR AN ORDER AUTHORIZING THE DEBTORS TO (A) UNDERTAKE DIRECT MAILINGS; (B) TO FILE A CONSOLIDATED LIST OF CREDITORS; AND (C) LIMIT NOTICE TO THEIR FIFTY LARGEST CREDITORS

Upon the Debtors' Motion for an Order Authorizing the Debtors to (A) Undertake Direct Mailings; (B) File a Consolidated List of Creditors, and (C) Limit Notice to Their Fifty Largest Creditors (the "Motion"), filed by the above-captioned debtors and debtors in possession, CEI Roofing, Inc. and its affiliated debtors (collectively, the "Debtors"), and the Court, having jurisdiction to consider the Motion, having heard the evidence and statements of counsel regarding the Motion, and finding that no further notice is needed, it is therefore:

ORDERED, that the Motion is GRANTED; and it is further

ORDERED, that all capitalized terms not defined herein shall have the meaning given to

them in the Motion; and it is further

ORDERED, that the Debtors are authorized to send initial notices and all mailings to

creditors and other parties in interest as directed by the Court, requested by the Office of the United

States Trustee, or as required by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure

and the Local Rules, and to incur all costs relating thereto; and it is further

ORDERED, that the Debtors are authorized to file a consolidated list of creditors (without

claim amounts) and other parties in interest, in accordance with the Flexible Guidelines; and it is

further

ORDERED, that the Debtors are authorized to limit their shortened service list to their

consolidated fifty largest creditors, and shall not be required to include each Debtors' twenty largest

creditors: and it is further

ORDERED, that the Debtors, their officers, employees and agents, are authorized to take or

refrain from taking such acts as are necessary and appropriate to implement and effectuate the relief

granted herein; and it is further

ORDERED, that this Court shall retain jurisdiction over all matters arising from or related

to the interpretation and implementation of this Order.

END OF ORDER

Submitted By:

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