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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

CEI ROOFING, INC., et al.

Debtors

§
§
§
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§
§
§

**CASE NO. 04-35113-HDH-11
(Jointly Administered)**

NOTICE OF RESET HEARING

TO ALL PARTIES ON THE ATTACHED SERVICE LIST:

Please take notice that the hearing on the *Expedited Motion for an Administrative Order Pursuant to Section 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 81]* has been reset from May 20, 2004 to **Thursday, May 27, 2004 at 1:30 p.m.** in the courtroom of the Honorable Harlin D. Hale, United States Bankruptcy Judge, 1100 Commerce Street, Dallas, Texas 75242.

Dated this 17th day of May, 2004.

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By: /s/Keith Miles Aurzada

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing was served on the parties listed on the attached service list via overnight deliver on the 17th day of May, 2004.

 /s/Keith Miles Aurzada

Keith Miles Aurzada

**SERVICE LIST FOR
CEI ROOFING, INC. ET AL.
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CHAPTER 11 680686.0001

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