

Fill in this information to identify the case:

Debtor 1 Gold's Texas Holdings Group, Inc.
 Debtor 2 _____
 (Spouse, if filing)
 United States Bankruptcy Court for the **Northern District of Texas**
 Case number 20-31337

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Official Form 410
Proof of Claim

04/16

Part 1: Identify the Claim

1. Who is the current creditor? DRIPPING SPRINGS INDEPENDENT SCHOOL DISTRICT
 Name of the current creditor (the person or entity to be paid for this claim)
 Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
 Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

| | |
|---|---|
| <p>Where should notices to the creditor be sent? Perdue, Brandon, Fielder, Collins & Mott, LLP c/o John T. Banks</p> <p>Name 3301 Northland Drive Suite 505 Number Street Austin TX 78731 City State ZIP Code</p> <p>Contact phone <u>(512) 302-0190</u> Contact email <u>jbanks@pbfc.com</u></p> <p>Uniform claim identifier for electronic payments in chapter 13 (if you use one): <u>None</u></p> | <p>Where should payments to the creditor be sent? (if different) DRIPPING SPRINGS INDEPENDENT SCHOOL DISTRICT</p> <p>Name 712 S STAGECOACH TRAIL SUITE 1120 Number Street SAN MARCOS TX 78666 City State ZIP Code</p> <p>Contact phone _____ Contact email _____</p> |
|---|---|

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____

GGI HOLDINGS POC

 00035

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: Please see attached statement.

7. How much is the claim? \$10,279.74 Does this amount include interest or other charges? No Yes. Tax statements on which this claim is founded are attached.

8. What is the basis of the claim?

Ad Valorem Property Taxes

9. Is all or part of the claim secured? No Yes. Claim secured by statutory tax lien provided by Sections 32.01 and 32.05 of the Texas Property Tax Code and Art. 8, Section 15 of the Texas Constitution.

Nature of property:

Real estate.

Motor vehicle

Other. Describe:

Business Personal Property

The debt is incurred January 1st of each year pursuant to Sections 32.01, 32.05, and 32.07 of the Texas Property Tax Code and is automatically perfected as a matter of law.

Basis for perfection:

Value of property: Fully Secured

Amount of the claim that is secured: \$10,279.74

Amount of the claim that is unsecured: (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition:

Annual Interest Rate (when case was filed) 12 %

Fixed Pursuant to 11 U.S.C. § 511, the rate determined under applicable nonbankruptcy law is set out in Texas Property Tax Code § 33.01

Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- No
 Yes.

Amount entitled to priority

\$0.00

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Taxes or penalties owed to governmental units, 11 U.S.C. § 507(a)(8), to the extent of any shortfall in collateral value, and for personal liability.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

Check the appropriate box:

- I am the creditor's attorney or authorized agent.

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/20/2020
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name JOHN T. BANKS
First name Middle name Last name

Title Attorney for Claimant

Company Perdue, Brandon, Fielder, Collins & Mott, L.L.P.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 3301 Northland Drive Suite 505
Number Street

Austin TX 78731
City State ZIP Code

Contact phone (512) 302-0190 Email jbanks@pbfc.com

Tax Statement

HAYS COUNTY TAX OFFICE

712 S STAGECOACH TRAIL
 SUITE 1120
 SAN MARCOS, TX 78666
 Telephone: (512) 393-5545

Taxpayer ID: 27222

GOLD'S GYM
 ATTN: GOLD'S TEXAS HOLDINGS GROUP I
 4001 MAPLE AVE
 STE 600
 DALLAS, TX 75219

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND YOU OCCUPY THE PROPERTY DESCRIBED IN THIS DOCUMENT AS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

| | Tax Year | Tax Due | P and I | Total Due |
|--|----------|-------------|---------|--------------------|
| DRIPPING SPRINGS INDEPENDENT SCHOOL DISTRICT | | | | |
| Legal: PERSONAL PROPERTY- INV, F&F, EQUIP, COMP, MACH | | | | |
| GEO Code: P129935 Client Property Code: 13-P900-0000-00673-4 | | | | |
| | 2020 | \$10,279.74 | \$0.00 | \$10,279.74 |
| DRIPPING SPRINGS INDEPENDENT SCHOOL DISTRICT TOTAL --> | | | | \$10,279.74 |
| Total If Paid By 5/31/2020 | | | | \$10,279.74 |

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Northern District of Texas Claims Register

20-31337-hdh11 Gold's Texas Holdings Group, Inc.

Judge: Harlin DeWayne Hale **Chapter:** 11
Office: Dallas **Last Date to file claims:**
Trustee: **Last Date to file (Govt):**

| | | |
|--|-------------------------|----------------------------------|
| <i>Creditor:</i> (19000483) | Claim No: 7 | <i>Status:</i> |
| Dripping Springs Independent School District | <i>Original Filed</i> | <i>Filed by:</i> CR |
| c/o John T. Banks | <i>Date:</i> 05/20/2020 | <i>Entered by:</i> John T. Banks |
| Perdue, Brandon, Fielder, Collins & Mott | <i>Original Entered</i> | <i>Modified:</i> |
| 3301 Northland Drive, Ste. 505 | <i>Date:</i> 05/20/2020 | |
| Austin, TX 78731 | | |

Amount claimed: \$10279.74
 Secured claimed: \$10279.74

History:

Details 7-1 05/20/2020 Claim #7 filed by Dripping Springs Independent School District, Amount claimed: \$10279.74 (Banks, John)

Description: (7-1) Ad Valorem Property Taxes

Remarks:

Claims Register Summary

Case Name: Gold's Texas Holdings Group, Inc.
Case Number: 20-31337-hdh11
Chapter: 11
Date Filed: 05/04/2020
Total Number Of Claims: 1

| | |
|------------------------------|------------|
| Total Amount Claimed* | \$10279.74 |
| Total Amount Allowed* | |

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

| | Claimed | Allowed |
|-----------------------|------------|---------|
| Secured | \$10279.74 | |
| Priority | | |
| Administrative | | |