

Fill in this information to identify the case:

Debtor 1 GOLD'S TEXAS HOLDINGS GROUP, INC.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas

Case number 20-31337

RECEIVED
MAY 26 2020
BMC GROUP

Official Form 410
Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

<p>1. Who is the current creditor?</p>	<p><u>Cameron County</u> Name of the current creditor (the person or entity to be paid for this claim)</p> <p>Other names the creditor used with the debtor _____</p>	
<p>2. Has this claim been acquired from someone else?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____</p>	
<p>3. Where should notices and payments to the creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p>Where should notices to the creditor be sent?</p> <p><u>Diane W. Sanders</u> Name</p> <p><u>P.O. Box 17428</u> Number Street</p> <p><u>Austin TX 78760</u> City State ZIP Code</p> <p>Contact phone <u>512-447-6675</u></p> <p>Contact email <u>austin.bankruptcy@publicans.com</u></p>	<p>Where should payments to the creditor be sent? (if different)</p> <p><u>Cameron County c/o Diane W. Sanders</u> Name</p> <p><u>P.O. Box 17428</u> Number Street</p> <p><u>Austin TX 78760</u> City State ZIP Code</p> <p>Contact phone _____</p> <p>Contact email _____</p>
<p>Uniform claim identifier for electronic payments in chapter 13 (if you use one): -----</p>		
<p>4. Does this claim amend one already filed?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____</p> <p>Filed on _____ MM / DD / YYYY</p>	
<p>5. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	

GGI HOLDINGS POC



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Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 1 5 0 8

7. How much is the claim? \$ 10,366.11. Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
Ad valorem taxes

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: Inv., Furn., Fix., Eqpt
Basis for perfection: Statutory
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ 397,971.00
Amount of the claim that is secured: \$ 10,366.11
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) 12.00 %
 Fixed Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/07/2020
MM / DD / YYYY

Diane Sanders
Signature

Print the name of the person who is completing and signing this claim:

Name Diane W. Sanders
First name Middle name Last name

Title Attorney

Company Linebarger Goggan Blair & Sampson, LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address P.O. Box 17428
Number Street

Austin TX 78760
City State ZIP Code

Contact phone 512-447-6675 Email austin.bankruptcy@publicans.com

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	
	§	CASE NO. 20-31337
GOLD'S TEXAS HOLDINGS	§	
GROUP, INC.	§	
	§	CHAPTER 11
DEBTOR	§	

CAMERON COUNTY
PROOF OF CLAIM SUMMARY OF EXHIBITS

<u>Exhibit No.</u>	<u>Account No.</u>	<u>Tax Years included in Claim</u>	<u>Amount Due</u>
1	0001008000061508	2020 EST	\$10,366.11
		TOTAL:	\$10,366.11

**** D U P L I C A T E T A X R E C E I P T ****

RECEIPT NO: 890213

BATCH NO: 19296RC1

CAMERON COUNTY TAX OFFICE

EFFECTIVE DATE PAID: 10/24/2019

Tony Yzaguirre, Jr Tax Assessor Collector

ACCOUNT NUM: 00/0100/8000/0615/08

835 E. Levee

Brownsville TX 78520

(956) 544-0800

REC'D BY: ROL

PROC DATE: 10/24/2019

REF#: 7221245

PROC TYPE: RPD

PROC TIME: 12:46:21

DESC: INV, FURN, FIX, EQPT AT 800 SUNRI
SE BLVD, BROWNSVILLE, TX

NAME: GOLDS TEXAS HOLDINGS GROUP INC

PO BOX 638

ADDISON, TX 75001-0638

YEAR	ENTITY	TYPE	BASE TAX	P & I	COLL FEE	TOTAL AMT	REFERENCE
2019	IBR	F	4,722.75	141.68-		4,581.07	1
2019	SS	F	195.80	5.87-		189.93	1
2019	CBR	F	2,788.24	83.65-		2,704.59	1
2019	SB	F	142.95	4.29-		138.66	1
2019	GCC	F	1,738.71	52.16-		1,686.55	1
2019	S1	F	131.33	3.94-		127.39	1
2019	SC	F	646.33	19.39-		626.94	1

TOTAL APPLIED 10,055.13

TOTAL TENDERED 10,055.13

CK #: PYMT TYPE: RPD

PAID BY 20191024002004

YEAR	ENTITY	CODE & DESCRIPTION	NET TAXABLE VALUE	TAX RATE
2019	IBR	BROWNSVILLE ISD	397,971	01.1867060000
2019	SS	SOUTH TEXAS ISD	397,971	00.0492000000
2019	CBR	CITY OF BROWNSVILLE	397,971	00.7006130000
2019	SB	BROWNSVILLE NAVIG.	397,971	00.0359200000
2019	GCC	CAMERON COUNTY	397,971	00.4368930000
2019	S1	DRAINAGE DIST #1	397,971	00.0330000000
2019	SC	TX SOUTHMOST COLLEGE	397,971	00.1624070000

2020 EST TAX

\$ 10,366.11

EXHIBIT 1

Page 1 of 1

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

ATTORNEYS AT LAW
P.O. BOX 17428
AUSTIN, TEXAS 78760

512/447-6675
FAX 512/443-5114

Diane W. Sanders

May 14, 2020

TO BANKRUPTCY CLAIMS AGENT.

Dear Sir or Madam:

Attached please find the original and one copy of documents for this case. Please file stamp these documents and return the copy in the enclosed self addressed stamped envelope.

Sincerely,



Gladys Eilers
Legal Assistant