

Fill in this information to identify the case:

Debtor GGI HOLDINGS, LLC

United States Bankruptcy Court for the: NORTHERN District of TEXAS

Case number 20-31318

**RECEIVED**  
**MAY 26 2020**  
**BMC GROUP**

Official Form 410

**Proof of Claim**

12/15

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

<p>1. Who is the current creditor?</p>	<p>The County of Williamson, Texas, collecting property taxes for itself and for The City of Cedar Park, Texas, The City of Georgetown, Texas, The City of Round Rock, Texas, The City of Austin, Texas, Georgetown Independent School District, Round Rock Independent School District, Leander Independent School District and Austin Community College</p>	
<p>2. Has this claim been acquired from someone else?</p>	<p><input checked="" type="checkbox"/> No  <input type="checkbox"/> yes. From whom?</p>	
<p>3. Where should notices and payments to the creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p><b>Where should notices to the creditor be sent?</b></p> <p>Tara LeDay                  McCreary, Veselka, Bragg &amp; Allen, P.C.                  P.O. Box 1269                  Round Rock, Texas 78680-1269                  512-323-3200                  tleday@mvpbalaw.com</p>	<p><b>Where should payments to the creditor be sent? (if different)</b></p> <p>The County of Williamson, Texas                  904 South Main                  Georgetown, Texas 78626-5829</p>
<p>4. Does this claim amend one already filed?</p>	<p><input checked="" type="checkbox"/> No  <input type="checkbox"/> yes. Claim number on court claims registry (if known)</p>	<p>Filed on _____                  MM   DD   yyyy</p>
<p>5. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input checked="" type="checkbox"/> No  <input type="checkbox"/> yes. Who made the earlier filing?</p>	

GGI HOLDINGS POC



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<b>Part 2: Give Information About the Claim as of the Date the Case Was Filed</b>	
6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the claim?	\$79,998.33  <b>Does this amount include interest or other charges?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> yes.
8. What is the basis of the claim?	Property Taxes
9. Is all or part of the claim secured?	<input type="checkbox"/> No <input checked="" type="checkbox"/> yes. The claim is secured by a lien on property.  <b>Nature of property:</b> <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a (Official Form 410-A) with this <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe:  <b>Basis for perfection:</b> Texas Tax Code, Section 32.01  <b>Value of property:</b> > \$79,998.33 <b>Amount of the claim that is secured:</b> \$79,998.33  <b>Amount of the claim that is unsecured:</b> \$0  <b>Amount necessary to cure any default as of the date of the petition:</b> \$  <b>Annual Interest Rate</b> (when case was filed) 12% <input checked="" type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> yes. Amount necessary to cure any default as of the date of the petition: \$
11. Is this claim subject to a right of setoff?	<input checked="" type="checkbox"/> No <input type="checkbox"/> yes. Identify the property:

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$

\* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

I am the creditor.  
 I am the creditor's attorney or authorized agent.  
 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  
 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date: May 19, 2020

*/s/ Tara LeDay*  
Signature

**Print the name of the person who is completing and signing this claim:**

Tara LeDay  
 Attorney for The County of Williamson, Texas  
 McCreary, Veselka, Bragg & Allen, P.C  
 P.O. Box 1269  
 Round Rock, Texas 78680-1269  
 512-323-3200  
 tleday@mvalaw.com

**SCHEDULE OF AD VALOREM TAX CLAIMS**  
THE COUNTY OF WILLIAMSON, TEXAS

**Account Number:** P457115  
**Assessed Name:** GOLDS GYM  
**Legal Description:** BUSINESS PERSONAL PROPERTY @ 2400 S IH 35 #100  
**Situs Address:** 2400 S IH 35 #100, Texas

Year		Base Tax	Penalty & Interest	Additional Penalty	Attorney Fees	Total Due
2020*	Williamson County	1,704.27	0.00			1,704.27
	Williamson Co. RFM	162.81	0.00			162.81
	Round Rock, City of	1,786.82	0.00			1,786.82
	Round Rock I. S. D.	5,025.87	0.00			5,025.87
	Austin Community College	426.97	0.00			426.97
	Upper Brushy Creek WCID #1A	81.41	0.00			81.41
<b>Year Total</b>		<b>\$9,188.15</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$9,188.15</b>
<b>Total Due</b>		<b>\$9,188.15</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$9,188.15</b>

\* Estimated Tax Amount

**Account Number:** P483288  
**Assessed Name:** GOLDS GYM  
**Legal Description:** BUSINESS PERSONAL PROPERTY @ 4201 SUNRISE RD  
**Situs Address:** 4201 SUNRISE RD, Texas

Year		Base Tax	Penalty & Interest	Additional Penalty	Attorney Fees	Total Due
2020*	Williamson County	4,233.16	0.00			4,233.16
	Williamson Co. RFM	404.39	0.00			404.39
	Round Rock, City of	4,438.20	0.00			4,438.20
	Round Rock I. S. D.	12,483.57	0.00			12,483.57
	Austin Community College	1,060.52	0.00			1,060.52
	Upper Brushy Creek WCID #1A	202.20	0.00			202.20
<b>Year Total</b>		<b>\$22,822.04</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$22,822.04</b>
<b>Total Due</b>		<b>\$22,822.04</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$22,822.04</b>

\* Estimated Tax Amount

**Account Number:** P474041  
**Assessed Name:** GOLDS GYM EXPRESS  
**Legal Description:** BUSINESS PERSONAL PROPERTY @ 1019 W UNIVERSITY AVE #100  
**Situs Address:** 1019 W UNIVERSITY AVE #100, Texas

Year		Base Tax	Penalty & Interest	Additional Penalty	Attorney Fees	Total Due
2020*	Williamson County	966.44	0.00			966.44
	Williamson Co. RFM	92.33	0.00			92.33
	Georgetown, City of	969.39	0.00			969.39
	Georgetown I. S. D.	3,090.50	0.00			3,090.50
<b>Year Total</b>		<b>\$5,118.66</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$5,118.66</b>

<b>Total Due</b>	<b>\$5,118.66</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$5,118.66</b>
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\* Estimated Tax Amount

**Account Number:** P472189  
**Assessed Name:** GOLDS GYM  
**Legal Description:** BUSINESS PERSONAL PROPERTY @ 13435 RESEARCH BL VD  
**Situs Address:** 13435 RESEARCH BLVD, Texas

Year		Base Tax	Penalty & Interest	Additional Penalty	Attorney Fees	Total Due
2020*	Williamson County	2,009.65	0.00			2,009.65
	Williamson Co. RFM	191.99	0.00			191.99
	Austin, City of	2,126.66	0.00			2,126.66
	Round Rock I. S. D.	5,926.43	0.00			5,926.43
	Austin Community College	503.48	0.00			503.48
	Upper Brushy Creek WCID #1A	96.00	0.00			96.00
<b>Year Total</b>		<b>\$10,854.21</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$10,854.21</b>
<b>Total Due</b>		<b>\$10,854.21</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$10,854.21</b>

\* Estimated Tax Amount

**Account Number:** P464996  
**Assessed Name:** GOLDS GYM #1230  
**Legal Description:** BUSINESS PERSONAL PROPERTY @ 1335 E WHITESTONE BLVD #AB  
**Situs Address:** 1335 E WHITESTONE BLVD, Texas

Year		Base Tax	Penalty & Interest	Additional Penalty	Attorney Fees	Total Due
2020*	Williamson County	1,860.37	0.00			1,860.37
	Williamson Co. RFM	177.73	0.00			177.73
	Cedar Park, City of	1,986.03	0.00			1,986.03
	Leander I. S. D.	6,386.84	0.00			6,386.84
	Austin Community College	466.08	0.00			466.08
	Upper Brushy Creek WCID #1A	88.87	0.00			88.87
<b>Year Total</b>		<b>\$10,965.92</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$10,965.92</b>
<b>Total Due</b>		<b>\$10,965.92</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$10,965.92</b>

\* Estimated Tax Amount

**Account Number:** P484264  
**Assessed Name:** GOLDS GYM  
**Legal Description:** BUSINESS PERSONAL PROPERTY @ 1214 CYPRESS CREEK RD  
**Situs Address:** 1214 CYPRESS CREEK RD, Texas

Year		Base Tax	Penalty & Interest	Additional Penalty	Attorney Fees	Total Due
2020*	Williamson County	3,571.04	0.00			3,571.04
	Williamson Co. RFM	341.14	0.00			341.14
	Cedar Park, City of	3,812.24	0.00			3,812.24
	Leander I. S. D.	12,259.71	0.00			12,259.71
	Austin Community College	894.64	0.00			894.64
	Upper Brushy Creek WCID #1A	170.58	0.00			170.58
<b>Year Total</b>		<b>\$21,049.35</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$21,049.35</b>

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<b>Total Due</b>	<b>\$21,049.35</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$21,049.35</b>
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\* Estimated Tax Amount

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<b>Total Amount of Claim</b>	<b>\$79,998.33</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$79,998.33</b>
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# Northern District of Texas Claims Register

20-31318-hdh11 GGI Holdings, LLC

**Judge:** Harlin DeWayne Hale      **Chapter:** 11  
**Office:** Dallas      **Last Date to file claims:** 09/09/2020  
**Trustee:**      **Last Date to file (Govt):** 12/08/2020

<i>Creditor:</i> (19000091)	<b>Claim No: 12</b>	<i>Status:</i>
Williamson County	<i>Original Filed</i>	<i>Filed by:</i> CR
c/o Tara LeDay	<i>Date:</i> 05/19/2020	<i>Entered by:</i> Tara LeDay
P.O. Box 1269	<i>Original Entered</i>	<i>Modified:</i>
Round Rock, TX 78680	<i>Date:</i> 05/19/2020	

Amount claimed: \$79998.33  
Secured claimed: \$79998.33

*History:*

Details 12-1 05/19/2020 Claim #12 filed by Williamson County, Amount claimed: \$79998.33 (LeDay, Tara)

*Description:*

*Remarks:*

## Claims Register Summary

**Case Name:** GGI Holdings, LLC  
**Case Number:** 20-31318-hdh11  
**Chapter:** 11  
**Date Filed:** 05/04/2020  
**Total Number Of Claims:** 1

<b>Total Amount Claimed*</b>	\$79998.33
<b>Total Amount Allowed*</b>	

\*Includes general unsecured claims

**The values are reflective of the data entered. Always refer to claim documents for actual amounts.**

	Claimed	Allowed
<b>Secured</b>	\$79998.33	
<b>Priority</b>		
<b>Administrative</b>		