

Fill in this information to identify the case:

Debtor 1 **GOLD'S TEXAS HOLDINGS GROUP, INC.**

Debtor 2  
(Spouse, if filing)

United States Bankruptcy Court for the: **Northern** District of **TX**

Case number **20-31337-11**

RECEIVED  
MAY 28 2020  
BMC GROUP

Official Form 410  
**Proof of Claim 4/16**

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1:** Identify the Claim

<p><b>1. Who is the current creditor?</b></p>	<p style="text-align: center;"><u>HARRIS COUNTY, ET AL</u></p> <p>Name of the current creditor (the person or entity to be paid for this claim)</p> <p>Other names the creditor used with the debtor _____</p>	
<p><b>2. Has this claim been acquired from someone else?</b></p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes From whom? _____</p>	
<p><b>3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</b></p>	<p>Where should notices to the creditor be sent?</p> <p>John P. Dillman LINEBARGER GOGGAN BLAIR &amp; SAMPSON, LLP PO BOX 3064</p> <p>HOUSTON, TX 77253-3064 (713) 844-3400</p> <p>houston_bankruptcy@publicans.com</p> <p>Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____</p>	<p>Where should payments to the creditor be sent? (If different)</p> <p>HARRIS COUNTY, ET AL PO BOX 3547 HOUSTON, TX 77253-3547</p>
<p><b>4. Does this claim amend one already filed?</b></p>	<p>No.</p>	
<p><b>5. Do you know if anyone else has filed a proof of claim for this claim?</b></p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes Who made the earlier filing? _____</p>	

GGI HOLDINGS POC  
  
00047

**Part 2:****Give Information About the Claim as of the Date the Case Was Filed**

<b>6. Do you have any number you use to identify the debtor?</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____ <p style="text-align: center;"><b>SEE ATTACHED EXHIBITS</b></p>
<b>7. How much is the claim?</b>	\$ <u>\$4,364.56</u> Does this amount include interest or other charges? Yes. See attached statement itemizing interest, fees, expenses or other charges required by Bankruptcy Rule 3001(c)(2)(A).
<b>8. What is the basis of the claim?</b>	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <p style="text-align: center;"><u>AD VALOREM TAXES</u></p>
<b>9. Is all or part of the claim secured?</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. The claim is secured by a lien on property. <ul style="list-style-type: none"> <li><input type="checkbox"/> Real Estate. If claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim</i> Attachment (Official Form 410-A) with this Proof of Claim.</li> <li><input type="checkbox"/> Motor Vehicle</li> <li><input checked="" type="checkbox"/> Other. Describe: <u>SEE ATTACHED EXHIBITS</u></li> </ul> <p><b>Basis for perfection:</b> <u>Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code Secured Claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability.</u> Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p><b>Value of property:</b> \$ <u>SEE ATTACHED EXHIBITS</u></p> <p><b>Amount of the claim that is secured:</b> \$ <u>\$4,364.56</u></p> <p><b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7)</p> <p><b>Amount necessary to cure any default as of the date of the petition:</b> \$ <u>\$4,364.56</u></p> <p><b>Annual Interest Rate</b> (when case was filed) <u>12%</u></p> <input checked="" type="checkbox"/> Fixed <input type="checkbox"/> Variable
<b>10. Is this claim based on a lease?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
<b>11. Is this claim subject to a right of setoff?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____

<p><b>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</b></p> <p><b>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</b></p>	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes. <i>Check one:</i>	
	<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
	<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
	<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
	<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
	<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies	\$ _____
<p><small>*Amounts are subject to adjustment on 4/10/16 and every 3 years after that for cases begun on or after the date of adjustment.</small></p>		

<b>Part: 3</b>	<b>Sign Below</b>
<p><b>The person completing this proof of claim must sign and date it. FRBP 9011(b).</b></p> <p><b>If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.</b></p> <p><b>A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.</b></p>	<p><i>Check the appropriate box</i></p> <p><input type="checkbox"/> I am the creditor</p> <p><input checked="" type="checkbox"/> I am the creditor's attorney or authorized agent</p> <p><input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.</p> <p><input type="checkbox"/> I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.</p> <p>I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p>I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.</p> <p>I declare under penalty of perjury that the foregoing is true and correct.</p> <p>Executed on date 5/15/2020</p> <p><b>/s/John P. Dillman</b></p> <p><b>Print the name of the person who is completing and signing this claim:</b></p> <p><b>Name : John P. Dillman</b></p> <p><b>Title : Attorney TXBN 05874400</b></p> <p><b>Company : LINEBARGER GOGGAN BLAIR &amp; SAMPSON, LLP</b></p> <p><b>Address : PO BOX 3064 HOUSTON, TX 77253-3064 (713) 844-3400</b></p> <p style="text-align: right;">houston_bankruptcy@publicans.com</p>

ANN HARRIS BENNETT  
 TAX ASSESSOR-COLLECTOR  
 P.O. BOX 3547  
 HOUSTON, TEXAS 77253-3547

2019 Property Tax Statement



GOLDS GYM HOUSTON  
 GGH HOUSTON NORTH LLC  
 7515 OAK BLUFF DR,STE.A  
 MAGNOLIA, TX 77354-6779

Statement Date:	May 15, 2020
Printed By:	LBMGONZALES1
Account Number	
2-2190159	



2020 Estimate \$2112.10

Taxing Jurisdiction	Exemptions	Taxable Value	Rate per \$100	Taxes
Harris County		228,458	0.407130	\$930.12
Harris County Flood Control Dist		228,458	0.027920	\$63.79
Port of Houston Authority		228,458	0.010740	\$24.54
Harris County Hospital District		228,458	0.165910	\$379.03
Harris County Dept. of Education		228,458	0.005000	\$11.42
Lone Star College System		228,458	0.107800	\$246.28
Emergency Service Dist #24 (Fire)		228,458	0.100000	\$228.46
Emergency Service Dist #1 (E.M.S.)		228,458	0.100000	\$228.46
<i>Page: 1 of 1</i>				
Total 2019 Taxes Due By January 31, 2020				\$2,112.10
Payments Applied To 2019 Taxes				\$2,112.10
Total Current Taxes Due (Including Penalties)				\$0.00
Prior Year(s) Delinquent Taxes Due (If Any)				\$0.00
<b>Total Amount Due For May 2020</b>				<b>\$0.00</b>
Penalties for Paying Late	Rate	Current Taxes	Delinquent Taxes	Total
By May 31, 2020	13%	\$0.00	\$0.00	\$0.00
By June 30, 2020	15%	\$0.00	\$0.00	\$0.00
By July 31, 2020	18%	\$0.00	\$0.00	\$0.00
By August 31, 2020	19%	\$0.00	\$0.00	\$0.00
By September 30, 2020	20%	\$0.00	\$0.00	\$0.00

Property Description	
3040 FM 1960 E	77073
Business Personal Property CMP F&F M&E	
Appraised Values	
Land - Market Value	0
Impr - Market Value	228,458
Total Market Value	228,458
Less Capped Mkt Value	0
Appraised Value	228,458
Exemptions/Deferrals	



NOTES: Keep for your records

Starting in April, totals due may contain an additional section 33.11 collection penalty of 20%

Tax Bill Increase (Decrease) from 2014 to 2019 : Appraised Value 288%, Taxable Value 288%, Tax Rate -2%, Tax Bill 281%.

Detach at the perforation and return this coupon with your payment. Keep top part for your records.

\*See reverse side for additional information.\*



PAYMENT COUPON

GOLDS GYM HOUSTON  
 GGH HOUSTON NORTH LLC  
 7515 OAK BLUFF DR,STE.A  
 MAGNOLIA, TX 77354-6779

Make check payable to:

Account Number
2-2190159
Amount Enclosed
No Taxes Due. Keep For Your Records.

Statement Date: May 15, 2020  
 Printed By: LBMGONZALES1

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

ANN HARRIS BENNETT  
 TAX ASSESSOR-COLLECTOR  
 P.O. BOX 4622  
 HOUSTON, TEXAS 77210-4622

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ANN HARRIS BENNETT  
 TAX ASSESSOR-COLLECTOR  
 P.O. BOX 3547  
 HOUSTON, TEXAS 77253-3547

2019 Property Tax Statement



GOLDS GYM KINGWOOD  
 PC FITNESS LLC  
 7515 OAK BLUFF DR STE A  
 MAGNOLIA, TX 77354-6779

Statement Date:	May 15, 2020
Printed By:	LBMGONZALES1
Account Number	
2-2024833	

2020 Estimate \$478.93



Taxing Jurisdiction	Exemptions	Taxable Value	Rate per \$100	Taxes
Harris County		66,103	0.407130	\$269.13
Harris County Flood Control Dist		66,103	0.027920	\$18.46
Port of Houston Authority		66,103	0.010740	\$7.10
Harris County Hospital District		66,103	0.165910	\$109.67
Harris County Dept. of Education		66,103	0.005000	\$3.31
Lone Star College System		66,103	0.107800	\$71.26
City of Houston		-66,103	0.567920	-\$375.41
<b>Page: 1 of 1</b>				
Total 2019 Taxes Due By January 31, 2020				\$854.34
Payments Applied To 2019 Taxes				\$854.34
Total Current Taxes Due (Including Penalties)				\$0.00
Prior Year(s) Delinquent Taxes Due (If Any)				\$0.00
<b>Total Amount Due For May 2020</b>				<b>\$0.00</b>
Penalties for Paying Late	Rate	Current Taxes	Delinquent Taxes	Total
By May 31, 2020	13%	\$0.00	\$0.00	\$0.00
By June 30, 2020	15%	\$0.00	\$0.00	\$0.00
By July 31, 2020	18%	\$0.00	\$0.00	\$0.00
By August 31, 2020	19%	\$0.00	\$0.00	\$0.00
By September 30, 2020	20%	\$0.00	\$0.00	\$0.00

Property Description	
2213 NORTH PARK DR	77339
Business Personal Property CMP F&M&E	
Appraised Values	
Land - Market Value	0
Impr - Market Value	66,103
Total Market Value	66,103
Less Capped Mkt Value	0
Appraised Value	66,103
Exemptions/Deferrals	



NOTES: Keep for your records

Starting in April, totals due may contain an additional section 33.11 collection penalty of 20%

Tax Bill Increase (Decrease) from 2014 to 2019 : Appraised Value -69%, Taxable Value -69%, Tax Rate -6%, Tax Bill -71%.

Detach at the perforation and return this coupon with your payment. Keep top part for your records.

\*See reverse side for additional information.\*



PAYMENT COUPON

GOLDS GYM KINGWOOD  
 PC FITNESS LLC  
 7515 OAK BLUFF DR STE A  
 MAGNOLIA, TX 77354-6779

Make check payable to:

Account Number
2-2024833
Amount Enclosed
No Taxes Due. Keep For Your Records.

Statement Date: May 15, 2020  
 Printed By: LBMGONZALES1

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 P.O. BOX 4622  
 HOUSTON, TEXAS 77210-4622

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ANN HARRIS BENNETT  
 TAX ASSESSOR-COLLECTOR  
 P.O. BOX 3547  
 HOUSTON, TEXAS 77253-3547

2019 Property Tax Statement

Statement Date:	May 15, 2020
Printed By:	LBMGONZALES1
Account Number	
2-2165088	



GOLD'S GYM HOUSTON  
 GGH - HUMBLE , LLC  
 7515 OAK BLUFF DR STE A  
 MAGNOLIA, TX 77354-6779



2020 Estimate \$1773,53

Taxing Jurisdiction	Exemptions	Taxable Value	Rate per \$100	Taxes
Harris County		191,836	0.407130	\$781.02
Harris County Flood Control Dist		191,836	0.027920	\$53.56
Port of Houston Authority		191,836	0.010740	\$20.60
Harris County Hospital District		191,836	0.165910	\$318.28
Harris County Dept. of Education		191,836	0.005000	\$9.59
Lone Star College System		191,836	0.107800	\$206.80
Emergency Service Dist #10 (Fire)		191,836	0.100000	\$191.84
Emergency Service Dist #1 (E.M.S.)		191,836	0.100000	\$191.84
<i>Page: 1 of 1</i>				
Total 2019 Taxes Due By January 31, 2020				\$1,773.53
Payments Applied To 2019 Taxes				\$1,773.53
Total Current Taxes Due (Including Penalties)				\$0.00
Prior Year(s) Delinquent Taxes Due (If Any)				\$0.00
<b>Total Amount Due For May 2020</b>				<b>\$0.00</b>
Penalties for Paying Late	Rate	Current Taxes	Delinquent Taxes	Total
By May 31, 2020	13%	\$0.00	\$0.00	\$0.00
By June 30, 2020	15%	\$0.00	\$0.00	\$0.00
By July 31, 2020	18%	\$0.00	\$0.00	\$0.00
By August 31, 2020	19%	\$0.00	\$0.00	\$0.00
By September 30, 2020	20%	\$0.00	\$0.00	\$0.00

Property Description	
9633 N SAM HOUSTON P 77396	
Business Personal Property CMP F&M&E	
Appraised Values	
Land - Market Value	0
Impr - Market Value	191,836
Total Market Value	191,836
Less Capped Mkt Value	0
Appraised Value	191,836
Exemptions/Deferrals	



NOTES: Keep for your records

Starting in April, totals due may contain an additional section 33.11 collection penalty of 20%

Tax Bill Increase (Decrease) from 2014 to 2019 : Appraised Value 67%, Taxable Value 67%, Tax Rate -2%, Tax Bill 63%.

Detach at the perforation and return this coupon with your payment. Keep top part for your records.

\*See reverse side for additional information.\*



PAYMENT COUPON

GOLD'S GYM HOUSTON  
 GGH - HUMBLE , LLC  
 7515 OAK BLUFF DR STE A  
 MAGNOLIA, TX 77354-6779

Make check payable to:

Account Number
2-2165088
Amount Enclosed
No Taxes Due. Keep For Your Records.

Statement Date: May 15, 2020  
 Printed By: LBMGONZALES1

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 HOUSTON, TEXAS 77210-4622

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