

Fill in this information to identify the case:

Debtor 1 Golds Holding Corp

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas

Case number 20-31320

RECEIVED
JUN 12 2020
BMC GROUP

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Diebold Ventures
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else? No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? **Where should notices to the creditor be sent?**
Diebold Ventures
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)
Name Diebold Ventures
Number 11820 Street Juniette St
City Culver City State ca ZIP Code 90230
Contact phone 3109947863
Contact email steven@dieboldventures.com
Where should payments to the creditor be sent? (if different)
Name _____
Number _____ Street _____
City _____ State _____ ZIP Code _____
Contact phone _____
Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed? No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____ / MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim? No
 Yes. Who made the earlier filing? _____

GGI HOLDINGS POC



00071

PROOF OF CLAIM FILING INFORMATION FOR

GGI Holdings, LLC

CASE NO. 20-31318

US BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

Debtor Name	Case Number
GGI HOLDINGS, LLC	20-31318-hdh-11
GOLD'S GYM INTERNATIONAL, INC.	20-31319
GOLD'S HOLDING CORP.	20-31320
GOLD'S ALABAMA, LLC	20-31321
GOLD'S GYM FRANCHISING, LLC	20-31322
GOLD'S GYM LICENSING, LLC	20-31323
GOLD'S GYM MERCHANDISING, LLC	20-31324
GOLD'S GYM ROCKIES, LLC	20-31325
GOLD'S LOUISIANA, LLC	20-31326
GOLD'S NORTH CAROLINA, LLC	20-31328
GOLD'S OHIO, LLC	20-31329
GOLD'S OKLAHOMA, LLC	20-31330
GOLD'S SOUTHEAST, LLC	20-31332
GOLD'S ST. LOUIS, LLC	20-31333
GOLD'S TEXAS HOLDINGS GROUP, INC.	20-31337

General Bar Date: September 9, 2020

Bar Date for filing Proofs of Interest: TBD

Governmental Bar Date: December 8, 2020

Administrative Claims Bar Date: TBD

You may file your completed and executed Proof of Claim as follows:

If by regular mail, send to:

BMC Group, Inc.
Attn: GGI Holdings Claims Processing
PO Box 90100
Los Angeles, CA 90009

If by messenger or overnight delivery, send to:

BMC Group, Inc.
Attn: GGI Holdings Claims Processing
3732 West 120th Street
Hawthorne, CA 90250

Once filed, a "Filed" stamped copy of the proof of claim will be returned to the claimant Within three (3) business days of docketing IF the claimant encloses a stamped, self-addressed envelope with a copy of the proof of claim.

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 3,447.60. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
goods sold

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

- Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/08/2020
MM / DD / YYYY

steven diebold

Signature

Print the name of the person who is completing and signing this claim:

Name Steven Randall Diebold
First name Middle name Last name

Title CEO

Company Diebold Ventures
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 11820 Juniette St.
Number Street

Culver City ca 90230
City State ZIP Code

Contact phone 3109947863 Email steven@dieboldventures.com

Diebold Ventures
 11820 Juniette St
 Culver City, CA 90230 US
 2137876037
 sales@papasteves.com
 www.papasteves.com



INVOICE

BILL TO

accounts payable
 Golds Gym
GOLD'S GYM
INTERNATIONAL
 4001 Maple Avenue, Suite: 200
 Dallas, Texas 75219
 United States

SHIP TO

accounts payable
 Golds Gym
GOLD'S GYM
INTERNATIONAL
 4001 Maple Avenue, Suite:
 200
 Dallas, Texas 75219
 United States

INVOICE # 9364

DATE 03/12/2020
DUE DATE 04/11/2020
TERMS Net 30

SHIP DATE
 03/12/2020

SHIP VIA
 drop off

PO NUMBER
 200307

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	Banana Oat Choco Chip	Papa Steve's No Junk Banana Oat Choco Chip	2	29.40	58.80
	Almond Blueberry Crunch	Papa Steve's Almond Blueberry Crunch	4	28.20	112.80
	Almond Coconut Crunch	Papa Steve's Almond Coconut Crunch	8	28.20	225.60
	Lemon Cashew	Papa Steve's Lemon Cashew	2	28.20	56.40
	Peanut Butter Crunch	Papa Steve's Peanut Butter Honey Crunch	6	28.20	169.20
	Vanilla Cashew	Papa Steve's Vanilla Cashew Coconut	4	28.20	112.80
	Dark Chocolate Cherry	Papa Steve's Dark Chocolate Cherry	6	28.20	169.20
	Dark Chocolate Coconut	Papa Steve's No Junk Dark Chocolate Coconut	4	28.20	112.80
	Peanut Butter Vegan	Papa Steve's Peanut Butter Choco Chip Vegan	6	28.20	169.20

BALANCE DUE

\$1,186.80

Diebold Ventures
 11820 Juniette St
 Culver City, CA 90230 US
 2137876037
 sales@papasteves.com
 www.papasteves.com



INVOICE

BILL TO

accounts payable
 Golds Gym
GOLD'S GYM
 INTERNATIONAL
 4001 Maple Avenue, Suite: 200
 Dallas, Texas 75219
 United States

SHIP TO

accounts payable
 Golds Gym
GOLD'S GYM
 INTERNATIONAL
 4001 Maple Avenue, Suite:
 200
 Dallas, Texas 75219
 United States

INVOICE # 9165

DATE 02/20/2020
DUE DATE 03/21/2020
TERMS Net 30

SHIP DATE
 02/20/2020

SHIP VIA
 drop off

PO NUMBER
 197705

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	Almond Blueberry Crunch	Papa Steve's Almond Blueberry Crunch	4	28.20	112.80
	Almond Coconut Crunch	Papa Steve's Almond Coconut Crunch	6	28.20	169.20
	Peanut Butter Crunch	Papa Steve's Peanut Butter Honey Crunch	8	28.20	225.60
	Vanilla Cashew	Papa Steve's Vanilla Cashew Coconut	2	28.20	56.40
	Dark Chocolate Cherry	Papa Steve's Dark Chocolate Cherry	4	28.20	112.80
	Dark Chocolate Coconut	Papa Steve's No Junk Dark Chocolate Coconut	6	28.20	169.20
	Peanut Butter Vegan	Papa Steve's Peanut Butter Choco Chip Vegan	8	28.20	225.60

BALANCE DUE

\$1,071.60

Diebold Ventures
 11820 Juniette St
 Culver City, CA 90230 US
 2137876037
 sales@papasteves.com
 www.papasteves.com



INVOICE

BILL TO

accounts payable
 Golds Gym
 GOLD'S GYM
 INTERNATIONAL
 4001 Maple Avenue, Suite: 200
 Dallas, Texas 75219
 United States

SHIP TO

accounts payable
 Golds Gym
 GOLD'S GYM
 INTERNATIONAL
 4001 Maple Avenue, Suite:
 200
 Dallas, Texas 75219
 United States

INVOICE # 9043

DATE 02/06/2020
DUE DATE 03/07/2020
TERMS Net 30

SHIP DATE
 02/06/2020

SHIP VIA
 drop off

PO NUMBER
 196057

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	Banana Oat Choco Chip	Papa Steve's No Junk Banana Oat Choco Chip	4	29.40	117.60
	Almond Blueberry Crunch	Papa Steve's Almond Blueberry Crunch	6	28.20	169.20
	Lemon Cashew	Papa Steve's Lemon Cashew	4	28.20	112.80
	Peanut Butter Crunch	Papa Steve's Peanut Butter Honey Crunch	8	28.20	225.60
	Vanilla Cashew	Papa Steve's Vanilla Cashew Coconut	2	28.20	56.40
	Dark Chocolate Cherry	Papa Steve's Dark Chocolate Cherry	4	28.20	112.80
	Dark Chocolate Coconut	Papa Steve's No Junk Dark Chocolate Coconut	8	28.20	225.60
	Peanut Butter Vegan	Papa Steve's Peanut Butter Choco Chip Vegan	6	28.20	169.20

BALANCE DUE

\$1,189.20