

Fill in this information to identify the case:

Debtor 1 GGI Holdings, LLC, et al

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas

Case number 20-31318-hdh-11 (Jointly Administered)

RECEIVED
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BMC GROUP

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?		<u>Equipment Depot Texas, Inc.</u>	
Name of the current creditor (the person or entity to be paid for this claim)			
Other names the creditor used with the debtor		<u>Equipment Depot</u>	
2. Has this claim been acquired from someone else?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?		Where should payments to the creditor be sent? (if different)
	Richard J. Wallace, III Name 500 North Akard, Suite #2700 Number Street Dallas TX 75201 City State ZIP Code Contact phone <u>(214)706-4200</u> Contact email <u>richard.wallace@solidcounsel.com</u>		Name Number Street City State ZIP Code Contact phone _____ Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____			
4. Does this claim amend one already filed?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 9112 _____

7. How much is the claim? \$ 2252.14 Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
Equipment rental

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. _____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

*Plus unpaid CAM, property taxes, interest, late fees and costs recoverable under applicable law.

12. Is all or part of the claim No

entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Yes. Check one:

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
- Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).
- Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).
- Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____
 \$ _____
 \$ _____
 \$ _____
 \$ _____
 \$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/06/2020
MM / DD / YYYY

/s/ Richard J. Wallace, III

Signature

Print the name of the person who is completing and signing this claim:

Name Richard J. Wallace, III.
First name Middle name Last name

Title Partner

Company Scheef & Stone, LLP
 Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 500 North Akard, Suite 2700
Number Street
Dallas Texas 75201
City State ZIP Code

Contact phone (214) 706-4200 Email richard.wallace@solidcounsel.com

EXHIBIT 1

RENTAL INVOICE



Equipment Depot Texas, Inc
Dallas
1400 S. Loop 12
Irving, TX 75060
EQDepot.com

Invoice No: **51966450**
Invoice Date: **01/07/20**
Customer PO No:
Payment Terms: **NET 30 DAYS**
Due Date: **02/06/20**
Invoice Total: **316.01**

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Bill To GGI Holding LLC dba Gold's Gym Beth Reimer - AP 4001 Maple Ave Ste 200 Dallas, TX 75219 USA	Ship To GGI Holding LLC dba Gold's Gym Todd 469-912-9129 505 N. Hwy 77 Waxahachie, TX 75165 USA
Customer ID 539112	Shipping Agent Ship Date 12/18/19 ED Order No. SI10055634 SalesPerson Chad Stephens

Qty	Item/Description	Bill From	Bill End	Days	Unit	Unit Price	Total Price
Invoice No. 51956194:							
1	19' SCISSOR LIFT <i>Unit: TX145784 S/N: 22087613 Mnf: SKJ Model: SJIII 3219</i>	12/13/19	12/14/19	1	PERIO	105.00	105.00
1.9%	Rental - Environmental Fee	12/13/19	12/14/19	1	EA	105.00	2.00
0.23	Dealer Inventory Tax	12/13/19	12/14/19	1		105.00	0.24
14%	Rental - Equip Protection Plan	12/13/19	12/14/19	1	PER	105.00	14.70
2	Rental - Delivery and Pick up	12/13/19	12/14/19	1	EA	85.00	170.00

Remit To:	Equipment Depot Texas, Inc. PO Box 209004 Dallas, TX 75320-9004	Sub-total	291.94
		Sales Tax - TX-2	24.07
		Invoice Total	316.01



Equipment Depot Texas, Inc
Dallas
1400 S. Loop 12
Irving, TX 75060
EQDepot.com

RENTAL INVOICE

Invoice No: **51985581**
 Invoice Date: **02/04/20**
 Customer PO No: **TODD SCHIEBERL**
 Payment Terms: **NET 30 DAYS**
 Due Date: **03/05/20**
 Invoice Total: **334.86**

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Bill To GGI Holding LLC dba Gold's Gym Beth Reimer - AP 4001 Maple Ave Ste 200 Dallas, TX 75219 USA	Ship To GGI Holding LLC dba Gold's Gym Todd 469-912-9129 505 N. Hwy 77 Waxahachie, TX 75165 USA
Customer ID 539112	Shipping Agent Ship Date 02/04/20 ED Order No. R10175513-1 SalesPerson Chad Stephens

Qty	Item/Description	Bill From	Bill End	Days	Unit	Unit Price	Total Price
1	19' Slab Scissor Lift <i>Unit: TX182053 S/N: GS30P-170178 Mnf: GEN Model: GS1930</i>	01/31/20	02/01/20	1	PERIO	120.00	120.00
1.9%-	Rental - Environmental Fee	01/31/20	02/01/20	1	EA	120.00	2.28
0.23	Dealer Inventory Tax	01/31/20	02/01/20	1		120.00	0.28
14%-	Rental - Equip Protection Plan	01/31/20	02/01/20	1	PER	120.00	16.80
2	Rental - Delivery and Pick up	01/31/20	02/01/20	1	EA	85.00	170.00

Remit To: Equipment Depot Texas, Inc. PO Box 209004 Dallas, TX 75320-9004	Sub-total 309.36 Sales Tax - TX-2 25.50 Invoice Total 334.86
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Equipment Depot Texas, Inc
Waco
4100 S I-H 35
Waco, TX 76706
EQDepot.com

RENTAL INVOICE

Invoice No: **51992253**
Invoice Date: **02/14/20**
Customer PO No: **WEB237292**
Payment Terms: **NET 30 DAYS**
Due Date: **03/15/20**
Invoice Total: **629.17**

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Bill To GGI Holding LLC dba Gold's Gym Beth Reimer - AP 4001 Maple Ave Ste 200 Dallas, TX 75219 USA	Ship To GGI Holding LLC dba Gold's Gym Brown Smith 518 N New Rd Waco, TX 76710 USA
Customer ID 539112	Shipping Agent Ship Date 02/14/20 ED Order No. R10175323-1 SalesPerson HOUSE ACCOUNT

Qty	Item/Description	Bill From	Bill End	Days	Unit	Unit Price	Total Price
1	19' Slab Scissor Lift <i>Unit: TX146887 S/N: GS3016P-152685 Mnf: GEN Model: GS1930</i>	01/27/20	02/24/20	28	PERIO	380.00	380.00
1.9%-	Rental - Environmental Fee	01/27/20	02/24/20	28	EA	380.00	7.22
0.23	Dealer Inventory Tax	01/27/20	02/24/20	28		380.00	0.87
14%-	Rental - Equip Protection Plan	01/27/20	02/24/20	28	PER	380.00	53.20
2	Rental - Delivery and Pick up	01/27/20	02/24/20	28	EA	70.00	140.00

Remit To: Equipment Depot Texas, Inc. PO Box 209004 Dallas, TX 75320-9004	Sub-total 581.29 Sales Tax - TX-2 47.88 Invoice Total 629.17
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Equipment Depot Texas, Inc
Dallas
1400 S. Loop 12
Irving, TX 75060
EQDepot.com

RENTAL INVOICE

Invoice No: **51993822**
Invoice Date: **02/18/20**
Customer PO No:
Payment Terms: **NET 30 DAYS**
Due Date: **03/19/20**
Invoice Total: **334.86**

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Bill To GGI Holding LLC dba Gold's Gym Beth Reimer - AP 4001 Maple Ave Ste 200 Dallas, TX 75219 USA	Ship To GGI Holding LLC dba Gold's Gym Willie, 817-784-5652 110 W. Campbell Rd Suite 100 Richardson, TX 75080
Customer ID 539112	Shipping Agent Ship Date 02/18/20 ED Order No. R10175519-1 SalesPerson Jerry Ferguson

Qty	Item/Description	Bill From	Bill End	Days	Unit	Unit Price	Total Price
1	1932R 19' ELEC SCISSOR LIFT <i>Unit: TX159531 S/N: M200008983 Mnf: JLG Model: 1932R</i>	01/31/20	02/01/20	1	PERIO	120.00	120.00
1.9%-	Rental - Environmental Fee	01/31/20	02/01/20	1	EA	120.00	2.28
0.23 -	Dealer Inventory Tax	01/31/20	02/01/20	1		120.00	0.28
14% -	Rental - Equip Protection Plan	01/31/20	02/01/20	1	PER	120.00	16.80
2 -	Rental - Delivery and Pick up	01/31/20	02/01/20	1	EA	85.00	170.00

Remit To:	Equipment Depot Texas, Inc.	Sub-total	309.36
	PO Box 209004	Sales Tax - TX-2	25.50
	Dallas, TX 75320-9004	Invoice Total	334.86



Equipment Depot Texas, Inc
Waco
4100 S I-H 35
Waco, TX 76706
EQDepot.com

RENTAL INVOICE

Invoice No: **52014300**
Invoice Date: **03/20/20**
Customer PO No: **WEB-242307**
Payment Terms: **NET 30 DAYS**
Due Date: **04/19/20**
Invoice Total: **334.86**

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Bill To GGI Holding LLC dba Gold's Gym Beth Reimer - AP 4001 Maple Ave Ste 200 Dallas, TX 75219 USA	Ship To Gold's Gym Ryan Taylor 4501 S. General Bruce Dr Temple, Tx 76502 USA
Customer ID 539112	Shipping Agent Ship Date 03/20/20 ED Order No. R10177653-1 SalesPerson Jared Newberry

Qty	Item/Description	Bill From	Bill End	Days	Unit	Unit Price	Total Price
1	19' Slab Scissor Lift <i>Unit: TX178971 S/N: GS30P-166717 Mnf: GEN Model: GS1930</i>	03/11/20	03/12/20	1	PERIO	120.00	120.00
1.9%	Rental - Environmental Fee	03/11/20	03/12/20	1	EA	120.00	2.28
0.23	Dealer Inventory Tax	03/11/20	03/12/20	1		120.00	0.28
14%	Rental - Equip Protection Plan	03/11/20	03/12/20	1	PER	120.00	16.80
2	Rental - Delivery and Pick up	03/11/20	03/12/20	1	EA	85.00	170.00

Remit To:	Equipment Depot Texas, Inc. PO Box 209004 Dallas, TX 75320-9004	Sub-total	309.36
		Sales Tax - TX-2	25.50
		Invoice Total	334.86



Equipment Depot Texas, Inc
Waco
4100 S I-H 35
Waco, TX 76706
EQDepot.com

RENTAL INVOICE

Invoice No: **52034945**
Invoice Date: **04/24/20**
Customer PO No: **WEB-243462**
Payment Terms: **NET 30 DAYS**
Due Date: **05/24/20**
Invoice Total: **302.38**

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Bill To GGI Holding LLC dba Gold's Gym Beth Reimer - AP 4001 Maple Ave Ste 200 Dallas, TX 75219 USA	Ship To Gold's Gym Joel Evans 1000 N. Loop 340 Waco, Tx 76705 USA
Customer ID 539112	Shipping Agent Ship Date 04/24/20 ED Order No. R10179464-1 SalesPerson Thomas Guyton

Qty	Item/Description	Bill From	Bill End	Days	Unit	Unit Price	Total Price
1	19' Slab Scissor Lift <i>Unit: TX148048 S/N: GS3016P-153234 Mnf: GEN Model: GS1930</i>	04/21/20	04/22/20	1	PERIO	120.00	120.00
1.9%-	Rental - Environmental Fee	04/21/20	04/22/20	1	EA	120.00	2.28
0.23	Dealer Inventory Tax	04/21/20	04/22/20	1		120.00	0.28
14%-	Rental - Equip Protection Plan	04/21/20	04/22/20	1	PER	120.00	16.80
2	Rental - Delivery and Pick up	04/21/20	04/22/20	1	EA	70.00	140.00

Remit To: Equipment Depot Texas, Inc. PO Box 209004 Dallas, TX 75320-9004	Sub-total Sales Tax - TX-2 Invoice Total	279.36 23.02 302.38
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Northern District of Texas Claims Register

20-31318-hdh11 GGI Holdings, LLC and Gold's Gym Licensing, LLC

Judge: Harlin DeWayne Hale **Chapter:** 11

Office: Dallas **Last Date to file claims:** 09/09/2020

Trustee: **Last Date to file (Govt):** 12/08/2020

Creditor: (19133531)
Equipment Depot Texas, Inc.
c/o Richard J. Wallace, III
Scheef & Stone LLP
500 N. Akard, Ste. 2700
Dallas, TX 75201

Claim No: 21
Original Filed
Date: 08/07/2020
Original Entered
Date: 08/07/2020

Status:
Filed by: AT
Entered by: Richard J. Wallace,
III
Modified:

Amount claimed: \$2252.14

History:

Details 21-1 08/07/2020 Claim #21 filed by Equipment Depot Texas, Inc., Amount claimed: \$2252.14
(Wallace, Richard)

Description:

Remarks:

Claims Register Summary

Case Name: GGI Holdings, LLC and Gold's Gym Licensing, LLC

Case Number: 20-31318-hdh11

Chapter: 11

Date Filed: 05/04/2020

Total Number Of Claims: 1

Total Amount Claimed*	\$2252.14
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		