

Fill in this information to identify the case:

Debtor 1 GGI Holdings, LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas, Dallas Division

Case number 20-31318-hdh11

E-Filed on 08/25/2020
Claim # 247

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** Omni Hotels Management Corporation
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? <small>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</small>	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Kurt Alexander</u> Name <u>4001 Maple Ave Suite 500</u> Number Street <u>DALLAS TX 75270</u> City State ZIP Code Contact phone <u>(972) 871-5000</u> Contact email <u>kurt.alexander@omnihotels.com</u> Uniform claim identifier for electronic payments in chapter 13 (if you use one): -----	_____ Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?** No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. **How much is the claim?** \$ 90,651.20. **Does this amount include interest or other charges?**
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?** Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
Services Performed

9. **Is all or part of the claim secured?** No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. **Is this claim based on a lease?** No
 Yes. **Amount necessary to cure any default as of the date of the petition.** \$ 0.00

11. **Is this claim subject to a right of setoff?** No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ 0.00

\$ 0.00

\$ 0.00

\$ 0.00

\$ 0.00

\$ 0.00

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/25/2020
MM / DD / YYYY

Kurt Alexander

Signature

Print the name of the person who is completing and signing this claim:

Name Kurt Alexander
First name Middle name Last name

Title Chief Financial Officer

Company Omni Hotels & Resorts
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____

Attachment 1 - 8.25.20 Omni GGI Claim Invoices.pdf

Description -

OMNI HOTELS & RESORTS®

Omni Hotel Management Corp
 4001 Maple Avenue
 Dallas, TX 75219
 469-442-2219
 Tax ID: 02-0325957

INVOICE DATE	1/15/2020
DUE DATE	2/15/2020
TOTAL DUE	\$18,487.99

Gold's Gym Accounts Payable
accounspayable@goldsgym.com

INVOICE NUMBER	CLDG-123119-01
ACCOUNT NUMBER	8100.000.11415.6107
	Gold's Gym Rebills

INVOICE DATE	DESCRIPTION	AMOUNT
	BALANCE FWD	\$44,105.10
	PENDING PAYMENT	(\$44,105.10)
	PAST DUE	\$0.00
DECEMBER 2019	GOLD'S GYM REBILLS	
	Weekly Maple Café Gold's Gym 12/06/19-week ending meals	1,480.28
	Weekly Maple Café Gold's Gym 12/13/19-week ending meals	1,497.11
	Weekly Maple Café Gold's Gym 12/20/19-week ending meals	1,256.19
	Weekly Maple Café Gold's Gym 12/27/19-week ending meals	648.26
	Maple St Café Craig Sherwood Gold's Franchise Lunch 8100.000.11415.6107.0000	18.56
	Maple St Café Craig Sherwood Gold's Franchise Lunch 8100.000.11415.6107.0000	23.22
	Maple St Café Marlene Cardona Adam Zeitsiff Snack 8100.000.11415.6107.0000	7.04
	Maple St Café Marlene Cardona Adam Zeitsiff Lunch 8100.000.11415.6107.0000	28.15
	Maple St Café Marlene Cardona Gold's Board meeting 8100.000.11415.6107.0000	45.51
	Maple St Café Russ Aaron Gold's HR Lunch 8100.000.11415.6107.0000	50.55
	Maple St Café Shelvie Yarbrough Gold's HR 8100.000.11415.6107.0000	58.59
	Corp Services Communal Split	105.41
	Bank Fees November 2019 Gold's Bank Fees	5,949.12
	Rebills December 2019 Gold's Risk Management Charges	7,270.00
	A/P Data Bank #68958	50.00
	TOTAL CURRENT CHARGES	\$18,487.99
	TOTAL DUE	\$18,487.99

All payment terms are Net 30. Please remit to the address above, thank you.

OMNI HOTELS & RESORTS

Omni Hotel Management Corp
 4001 Maple Avenue
 Dallas, TX 75219
 469-442-2219
 Tax ID: 02-0325657

INVOICE DATE	2/15/2020
DUE DATE	3/15/2020
TOTAL DUE	\$43,923.90

Gold's Gym Accounts Payable
accounts@omni.com

INVOICE NUMBER	GLDG-013120-01
ACCOUNT NUMBER	8100.000.11415.6107
	Gold's Gym Rebills

INVOICE DATE	DESCRIPTION	AMOUNT
		BALANCE FWD \$18,487.99
		PENDING PAYMENT
		PAST DUE \$18,487.99
JANUARY 2020	GOLD'S GYM REBILLS	
	Weekly Maple Café Gold's Gym 01/03/20-week ending meals	969.39
	Weekly Maple Café Gold's Gym 01/10/20-week ending meals	1,507.66
	Weekly Maple Café Gold's Gym 01/17/20-week ending meals	1,492.05
	Weekly Maple Café Gold's Gym 01/24/20-week ending meals	1,682.52
	Weekly Maple Café Gold's Gym 01/31/20-week ending meals	1,402.38
	Maple St Café Russ Aaron Golds HR Coffee 8100.000.11415.6107.0000	2.71
	Maple St Café Bridget Sybolt Birthday lunch 8100.000.11415.6107.0000	2.71
	Maple St Café Shelvie Yarbrough Birthday Lunch 8100.000.11415.6107.0000	2.81
	Maple St Café Marlene Cardona Adam Z guest coffee 8100.000.11415.6107.0000	5.41
	Maple St Café Marlene Cardona Golds Coffee 8100.000.11415.6107.0000	5.41
	Maple St Café Marlene Cardona GGI Adam Z Lunch 8100.000.11415.6107.0000	26.68
	Maple St Café Eduardo Afonso GGI Franchising Lunch 8100.000.11415.6107.0000	31.55
	Maple St Café Shelvie Yarbrough GGI HR Meeting 8100.000.11415.6107.0000	40.77
	Maple St Café Bridget Sybolt GGI Lunch 8100.000.11415.6107.0000	46.11
	Maple St Café Marlene Cardona Adam Z Guest Lunch 8100.000.11415.6107.0000	52.28
	Maple St Café Bridget Sybolt GGI HR Meeting 8100.000.11415.6107.0000	54.27
	Maple St Café LaTambra Gibson GGI IT Comp 8100.000.11415.6107.0000	58.51
	Corp Services Communal Split	190.36
	Bank Fees December 2019 Gold's Bank Fees	6,066.08
	A/P Data Bank #70591	50.00
	Miscellaneous 2019 Holiday Party Expense Allocation - Gold's Gym	11,746.15
	TOTAL CURRENT CHARGES	\$25,435.81
	TOTAL DUE	\$43,923.80

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OMNI HOTELS & RESORTS

Omni Hotel Management Corp
 4001 Maple Avenue
 Dallas, TX 75219
 469-442-2219
 TaxID: 02-0325957

INVOICE DATE	3/15/2020
DUE DATE	4/15/2020
TOTAL DUE	\$55,466.83

Gold's Gym Accounts Payable
accounts.payable@o-hr.com

INVOICE NUMBER	GLOG-022330-01
ACCOUNT NUMBER	8100.000.11415.6107
	Gold's Gym Rebills

INVOICE DATE	DESCRIPTION	AMOUNT	
		BALANCE FWD \$43,923.80	
		PENDING PAYMENT	
		PAST DUE \$43,923.80	
FEBRUARY 2020	GOLD'S GYM REBILLS		
	Weekly Maple Café	GOLD'S GYM 02/07/20-week ending meals	1,337.88
	Weekly Maple Café	GOLD'S GYM 02/14/20-week ending meals	1,356.81
	Weekly Maple Café	GOLD'S GYM 02/21/20-week ending meals	1,479.32
	Weekly Maple Café	GOLD'S GYM 02/28/20-week ending meals	1,486.36
	Maple St Café	Bridget Sybolt Birthday coffee 8100.000.11415.6107.0000	2.71
	Maple St Café	Shelvie Yarbrough Gold's Birthday Certificate 8100.000.11415.6107.0000	2.22
	Maple St Café	Shelvie Yarbrough Birthday certificate 8100.000.11415.6107.0000	2.71
	Maple St Café	Shelvie Yarbrough Gold's Birthday Certificate 8100.000.11415.6107.0000	2.71
	Maple St Café	Shelvie Yarbrough Gold's Birthday Certificate 8100.000.11415.6107.0000	3.25
	Maple St Café	Marlene Cardona Franchising Coffee 8100.000.11415.6107.0000	5.41
	Maple St Café	Shelvie Yarbrough Gold's Lunch 8100.000.11415.6107.0000	9.74
	Maple St Café	Marlene Cardona Gold's Exec Lunch 8100.000.11415.6107.0000	18.35
	Maple St Café	Marlene Cardona Gold's Board Meeting 8100.000.11415.6107.0000	26.70
	Maple St Café	LaTambra Gibson Gold's IT Lunch 8100.000.11415.6107.0000	28.79
	Maple St Café	Craig Sherwood Franchising Lunch 8100.000.11415.6107.0000	39.40
	Maple St Café	Marlene Cardona Gold's Exec Lunch 8100.000.11415.6107.0000	47.79
	Corp Services	Communal Split	243.65
	Bank Fees	January 20 Bank Fees Gold's Bank Fees	5,399.23
	A/P	Data Bank #73286	50.00
		TOTAL CURRENT CHARGES	\$11,543.03
		TOTAL DUE	\$55,466.83

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OMNI HOTELS & RESORTS

Omni Hotel Management Corp
 4001 Maple Avenue
 Dallas, TX 75219
 469-442-2219
 Tax ID: 02-0329657

INVOICE DATE	4/15/2020
DUE DATE	5/15/2020
TOTAL DUE	\$90,651.20

Gold's Gym Accounts Payable
accounts payable@oactsgym.com

INVOICE NUMBER	CLDG-03120-01
ACCOUNT NUMBER	8100 000 11415 6107
	Gold's Gym Rebills

INVOICE DATE	DESCRIPTION	AMOUNT	
	BALANCE FWD	\$55,406.83	
	PENDING PAYMENT	\$0.00	
	PAST DUE	\$35,486.83	
MARCH 2020	GOLD'S GYM REBILLS		
	Weekly Maple Café	GOLD'S GYM 03/06/20-week ending meals	1,435.21
	Weekly Maple Café	GOLD'S GYM 03/13/20-week ending meals	1,423.36
	Weekly Maple Café	GOLD'S GYM 03/20/20-week ending meals	580.27
	Bank Fees	February 20 Bank Fees Gold's Bank Fees	6,205.14
	Rebills	Q1 2020 Gold's Risk Management Charges	21,810.00
	A/P	Data Bank #74854	50.00
	A/P	Oracle America #44903059	2,275.72
	A/P	Kyriba #INV22034	1,404.67
	TOTAL CURRENT CHARGES		\$35,184.37
	TOTAL DUE		\$90,651.20

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