

Fill in this information to identify the case:

Debtor 1 GGI Holdings, LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas, Dallas Division

Case number 20-31318-hdh11

E-Filed on 09/04/2020
Claim # 287

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** Loewinsohn Flegle Deary Simon LLP
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Daniel P. Winikka</u> Name <u>12377 Merit Drive, Suite 900</u> Number Street <u>Dallas TX 75251</u> City State ZIP Code Contact phone <u>(214) 572-1700 x1740</u> Contact email <u>danw@lfdslaw.com</u> Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	_____ Name _____ Number Street _____ City State ZIP Code Contact phone _____ Contact email _____

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 18,663.69. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
Services Performed

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ 0.00

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ 0.00

\$ 0.00

\$ 0.00

\$ 0.00

\$ 0.00

\$ 0.00

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 09/04/2020
MM / DD / YYYY

Daniel P. Winikka

Signature

Print the name of the person who is completing and signing this claim:

Name Daniel P. Winikka
First name Middle name Last name

Title Partner

Company Loewinsohn Flegle Deary Simon LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____

Attachment 1 - Golds Proof of Claim.form_b_410_0 with Attachments.pdf
Description -

Fill in this information to identify the case:

Debtor 1 GGI Holdings, LLC, et al.

Debtor 2
(Spouse, if filing) _____

United States Bankruptcy Court for the: Northern District of Texas

Case number 20-31318-hdh-11

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04/19

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Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Loewinsohn Flegle Deary Simon LLP</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Daniel P. Winikka</u> Name <u>12377 Merit Drive, Suite 900</u> Number Street <u>Dallas TX 75251</u> City State ZIP Code Contact phone <u>(214) 572-1700</u> Contact email <u>danw@lfdslaw.com</u> Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	_____ Name _____ Number Street _____ City State ZIP Code Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

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6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 18,663.69. Does this amount include interest or other charges?
 No
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Legal Services for 1/1/20 - 6/1/20 (see attached statements)

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
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Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
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Annual Interest Rate (when case was filed) _____ %
 Fixed
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 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

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Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

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A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 09/04/2020
MM / DD / YYYY

/s/ Daniel P. Winikka

Signature

Print the name of the person who is completing and signing this claim:

Name Daniel P. Winikka
First name Middle name Last name

Title Partner

Company Loewensohn Flegle Deary Simon LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 12377 Merit Drive, Suite 900
Number Street

Dallas, TX 75251
City State ZIP Code

Contact phone (214) 572-1700 Email danw@lfdslaw.com



LOEWINSOHN FLEGLE
DEARY SIMON LLP

Gold's Holding Corp.

Page: 1
January 01, 2020
Account No: 19532-H
Statement No: 19621

19-532; Ana Osorio

For Services Rendered through 12/31/2019

	<u>Hours</u>	<u>Amount</u>
12/10/2019 MWR	0.50	223.13
12/17/2019 DMW	0.50	92.50
12/20/2019 MWR	0.40	178.50
For Current Services	1.40	494.13

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Matthew W. Ray	Partner	0.90	\$446.25	\$401.63
Dawn M. Weed	Paralegal	0.50	185.00	92.50

Advances

12/17/2019		1,100.00
	Total Advances	1,100.00
	Total Current Work	1,594.13
	Previous Balance	\$1,483.35

Gold's Holding Corp.

19-532; Ana Osorio

Payments

12/23/2019	Payment - Thank you - GGI Holdings, LLC	-1,349.47
	Balance Due	<u>\$1,728.01</u>

Billing History				
<u>Fees</u>	<u>Expenses</u>	<u>Advances</u>	<u>Finance Charge</u>	<u>Payments</u>
13,910.51	10.70	1,100.00	0.00	13,293.20

Please make checks payable to:
 Loewinsohn Flegle Deary Simon LLP
 12377 Merit Drive, Suite 900
 Dallas, TX 75251
 Federal Tax ID #81-2660977

WIRE TRANSFER INSTRUCTIONS

Veritex Community Bank N.A.
 8214 Westchester Drive #650
 Dallas, TX 75225
 Account #42017822
 Routing #113024164



LOEWINSOHN FLEGLE
DEARY SIMON LLP

Gold's Holding Corp.

Page: 1
February 01, 2020
Account No: 19532-H
Statement No: 19701

19-532; Ana Osorio

For Services Rendered through 01/31/2020

		Hours	<u>Amount</u>
01/07/2020	MWR	0.20	89.25
01/14/2020	MWR		
		0.50	223.13
01/17/2020	MWR		
		0.80	357.00
01/21/2020	MWR		
		0.30	133.88
	For Current Services	1.80	803.26

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Matthew W. Ray	Partner	1.80	\$446.25	\$803.26

Advances

01/27/2020				5,000.00
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Gold's Holding Corp.

19-532; Ana Osorio

February 01, 2020

Account No: 19532-H
Statement No: 19701

Total Advances	<u>5,000.00</u>
Total Current Work	5,803.26
Previous Balance	\$1,728.01
Balance Due	<u>\$7,531.27</u>

		Billing History			
	<u>Fees</u>	<u>Expenses</u>	<u>Advances</u>	<u>Finance Charge</u>	<u>Payments</u>
	14,713.77	10.70	6,100.00	0.00	13,293.20

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WIRE TRANSFER INSTRUCTIONS

Veritex Community Bank N.A.
8214 Westchester Drive #650
Dallas, TX 75225
Account #42017822
Routing #113024164



LFDS



LOEWINSOHN FLEGLE
DEARY SIMON LLP

Gold's Holding Corp.

Page: 1
March 01, 2020
Account No: 19532-H
Statement No: 19801

19-532; Ana Osorio

For Services Rendered through 02/29/2020

		Hours	<u>Amount</u>
02/20/2020	MWR		
		1.50	669.38
02/25/2020	DMW		
		0.25	46.25
02/26/2020	MWR		
		1.00	446.25
02/28/2020	MWR		
		1.50	669.38
	For Current Services	4.25	1,831.26

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Matthew W. Ray	Partner	4.00	\$446.25	\$1,785.01
Dawn M. Weed	Paralegal	0.25	185.00	46.25

Gold's Holding Corp.

19-532; Ana Osorio

Page: 2
March 01, 2020
Account No: 19532-H
Statement No: 19801

Total Current Work	1,831.26
Previous Balance	\$7,531.27
Payments	
02/26/2020 Payment - Thank you - GGI Holdings, LLC	-133.88
Balance Due	<u>\$9,228.65</u>

Billing History				
<u>Fees</u>	<u>Expenses</u>	<u>Advances</u>	<u>Finance Charge</u>	<u>Payments</u>
16,545.03	10.70	6,100.00	0.00	13,427.08

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WIRE TRANSFER INSTRUCTIONS

Veritex Community Bank N.A.
 8214 Westchester Drive #650
 Dallas, TX 75225
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DEARY SIMON LLP

Gold's Holding Corp.

Page: 1
April 01, 2020
Account No: 19532-H
Statement No: 19859

19-532; Ana Osorio

For Services Rendered through 03/31/2020

	Hours	<u>Amount</u>
03/02/2020 MWR	0.30	133.88
03/05/2020 DMW	0.50	92.50
03/10/2020 MWR	6.00	2,677.50
03/11/2020 DMW	0.50	92.50
03/12/2020 DMW	1.00	185.00

Gold's Holding Corp.

19-532; Ana Osorio

Page: 2
April 01, 2020
Account No: 19532-H
Statement No: 19859

		Hours	<u>Amount</u>
MWR		1.00	446.25
03/13/2020	MWR		
		0.50	223.13
03/18/2020	DMW		
		0.20	37.00
03/19/2020	MWR		
		1.00	446.25
03/20/2020	MWR		
		0.50	223.13
03/21/2020	MWR		
		0.20	89.25
03/23/2020	MWR		
		0.50	223.13
03/30/2020	DMW		
		0.20	37.00
	MWR		
		0.80	357.00
	For Current Services	13.20	5,263.52

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Matthew W. Ray	Partner	10.80	\$446.25	\$4,819.52
Dawn M. Weed	Paralegal	2.40	185.00	444.00

Advances

03/01/2020				25.67
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Gold's Holding Corp.

19-532; Ana Osorio

Page: 3
April 01, 2020
Account No: 19532-H
Statement No: 19859

03/15/2020		132.08
03/31/2020		<u>54.88</u>
Total Advances		212.63
Total Current Work		5,476.15
Previous Balance		\$9,228.65
Balance Due		<u>\$14,704.80</u>

Billing History				
<u>Fees</u>	<u>Expenses</u>	<u>Advances</u>	<u>Finance Charge</u>	<u>Payments</u>
21,808.55	10.70	6,312.63	0.00	13,427.08

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 Federal Tax ID #81-2660977

WIRE TRANSFER INSTRUCTIONS

Veritex Community Bank N.A.
 8214 Westchester Drive #650
 Dallas, TX 75225
 Account #42017822
 Routing #113024164



LFDS



LOEWINSOHN FLEGLE
DEARY SIMON LLP

Gold's Holding Corp.

Page: 1
May 01, 2020
Account No: 19532-H
Statement No: 19940

19-532; Ana Osorio

For Services Rendered through 04/30/2020

	Hours	<u>Amount</u>
04/01/2020 DMW	0.20	37.00
04/03/2020 MWR	1.50	669.38
04/06/2020 DMW	0.30	55.50
04/07/2020 LNT	2.70	445.50
MWR	0.20	89.25
04/15/2020 DMW	0.20	37.00
MWR		

Gold's Holding Corp.

19-532; Ana Osorio

Page: 2
May 01, 2020
Account No: 19532-H
Statement No: 19940

	<u>Hours</u>	<u>Amount</u>
04/20/2020 MWR	1.40	624.75
04/21/2020 MWR	0.50	223.13
	<u>2.40</u>	<u>1,071.00</u>
For Current Services	9.40	3,252.51

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Linda N. Tate	Paralegal	2.70	\$165.00	\$445.50
Matthew W. Ray	Partner	6.00	446.25	2,677.51
Dawn M. Weed	Paralegal	0.70	185.00	129.50

Total Current Work	3,252.51
Previous Balance	\$14,704.80
Balance Due	<u>\$17,957.31</u>

Billing History

<u>Fees</u>	<u>Expenses</u>	<u>Advances</u>	<u>Finance Charge</u>	<u>Payments</u>
25,061.06	10.70	6,312.63	0.00	13,427.08

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WIRE TRANSFER INSTRUCTIONS

Pegasus Bank
5940 Forest Lane
Dallas, TX 75230
Account #50027522
Routing #111025466



LFDS



LOEWINSOHN FLEGLE
DEARY SIMON LLP

Gold's Holding Corp.

Page: 1
June 01, 2020
Account No: 19532-H
Statement No: 20071

19-532; Ana Osorio

For Services Rendered through 05/31/2020

	<u>Hours</u>	<u>Amount</u>
05/04/2020		
DMW	0.20	37.00
MWR	1.50	669.38
For Current Services	<u>1.70</u>	<u>706.38</u>

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Matthew W. Ray	Partner	1.50	\$446.25	\$669.38
Dawn M. Weed	Paralegal	0.20	185.00	37.00

Total Current Work	706.38
Previous Balance	\$17,957.31
Balance Due	<u>\$18,663.69</u>

Gold's Holding Corp.

19-532; Ana Osorio

<u>Fees</u>	<u>Expenses</u>	<u>Advances</u>	<u>Finance Charge</u>	<u>Payments</u>
25,767.44	10.70	6,312.63	0.00	13,427.08

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Federal Tax ID #81-2660977

WIRE TRANSFER INSTRUCTIONS

Pegasus Bank
5940 Forest Lane
Dallas, TX 75230
Account #50027522
Routing #111025466