RECEIVED
SEP 1 0 2020
BMC GROUP

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

1	Part 1: Identify the Claim							
	Who is the current creditor?	Schnuck Markets Name of the current cre Other names the credite	ditor (the person or e	entity to be paid for this cl	aim)			
2.	Has this claim been acquired from someone else?	2 No Yes. From who	n?					
3.	. Where should notices and payments to the creditor be sent? E. Rebecca Case, Stone, Leyton & Gersh			Where should payments to the creditor be sent? (if different) Micah E. DeCamp				
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	_{Name} 7733 Forsyth Blvd., Suite 500		Name P.O. Box 46928				
		Number Street	МО	63105	Number Street St. Louis	МО	63146	
		City Contact phone (314)	State 721-7011	ZIP Code	City Contact phone (314)	State 994-4454	ZIP Code	
waardoorge of the designed in the link		Contact email rcase@stoneleyton.com Contact email mdecamp@schnucks.com				ks.com		
Uniform claim identifier for electronic payments in chapter 13 (if you use one):								
4	Does this claim amend one already filed?	☑ No □ Yes. Claim num	ber on court claim	s registry (if known)		Filed on	/ DD / YYYY	
5	Do you know if anyone else has filed a proof of claim for this claim?	☑ No □ Yes. Who made	the earlier filing?					

Do you have any number you use to identify the debtor?	 No. Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the claim?	\$\$\$\$\$\$
	Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
	Limit disclosing information that is entitled to privacy, such as health care information.
	Rejection of unexpired lease
Is all or part of the claim	2 No
secured?	Yes. The claim is secured by a lien on property.
	Nature of property:
	Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.
	Motor vehicle
	Other. Describe:
	Basis for perfection:
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$
	Amount of the claim that is secured: \$
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)
	Amount necessary to cure any default as of the date of the petition: \$
	Annual Interest Rate (when case was filed)%
	Fixed
	C Variable
0. Is this claim based on a	No ·
lease?	Yes. Amount necessary to cure any default as of the date of the petition. \$774,625.60
1. Is this claim subject to a	2 No
right of setoff?	Yes. Identify the property:

12	Is all or part of the claim entitled to priority under	2 No	
nin besar da antina da antina da antina da antina da antina da da	11 U.S.C. § 507(a)?	Yes. Check one:	Amount entitled to priority
	A claim may be partly priority and partly	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$
	nonpriority. For example, in some categories, the law limits the amount entitled to priority.	Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$
		Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$
		Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$
		Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
		Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$
		* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after	r the date of adjustment.

art 3:	Sign	Below

The person completing

this proof of claim must sign and date it.

5005(a)(2) authorizes courts to establish local rules specifying what a signature

FRBP 9011(b).

is.

3571.

If you file this claim

electronically, FRBP

A person who files a fraudulent claim could be

fined up to \$500,000,

imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157, and

Check the appropriate box:

	i am	the	creditor.
_	1 2000	uie	Geolog.

- I am the creditor's attorney or authorized agent.
- □ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date	09/08/20)20	
	MM / DD	/ YYYY	
			~
/s/ F Rebecca	Case	C. Febrer	

Signature

Print the name of the person who is completing and signing this claim:

Name	E.	Rebecca		Case
	First name	Middle name		Last name
Title	Attorney for Cred	itor Schnuck Markets, Inc.		
Company	Stone, Leyton & (Gershman, A Professional	Corpo	pration
	Identify the corporate ser	rvicer as the company if the authorized	l agent i	s a servicer.
	7733 Forsyth Blv	d., Suite 500		
Address	Number Street			
	St. Louis	M	0	63105
	City	Sta	ite	ZIP Code
Contact phone	<u>(314) 721-7011 x</u>	1240 Err	_{nail} rca	se@stoneleyton.com

PROOF OF CLAIM, Part 2, No. 7

Rent CAM Real Estate Tax	\$159,480.08 50,583.59 <u>34,544.94</u> \$244,618.61	
Amount of Rent due for	one year from the surrender date?	
May 4, 2020 to May 3, 2	021	\$244,618.61
Amount of Rent due for	three years from the surrender date?	
May 4, 2020 to May 3, 2	021	\$244,618.61
May 4, 2021 to May 3, 2	022	244,618.61
May 4, 2022 to May 3, 2	023	244,618.61
		\$733,855.83
Amount of Rent due for	remaining term of the lease?	\$774,625.60*
Amount of Rent due for	remaining term of the lease x 15%:	
		\$774,625.60
		<u>X15</u> %
		\$116,193.84
Lesser, \$733,855.83 or \$	116,193.84	\$116,193.84
Greater \$244,618.61 or \$	\$116,193.84	\$244,618.61

PROOF OF CLAIM, Part 2, No. 10

*Amount of Prepetition Claim.

Tenant also asserts a claim for postpetition legal fees and expenses incurred, amount to be determined

RESERVATION OF RIGHTS

Schnuck Markets, Inc. reserves its right to amend this Proof of Claim for any reason.

EXHIBIT 1

Club Number: 22 Address: 215 Arnold Crossing, Arnold, Missouri 63010

- A. Lease Assignment and Assumption dated November 28, 1986 between The Kroger Co., an Ohio corporation, Assignor, and National Super Markets, Inc., a Michigan corporation, Assignee, for the premises located at 215 Arnold Cross Roads, Arnold, Missouri.
- B. Assignment and Assumption of Lease dated June 12, 1995 between National Super Markets, Inc., Assignor to Schnuck Markets, Inc., a Missouri corporation, Assignee.
- C. Memorandum of Sublease dated March 18, 1996 between Tenant Schnuck Markets, Inc. and Subtenant Family Company of America, L.C., a Missouri limited liability company.
- D. Sublease dated March 18, 1996 between Tenant Schnuck Markets, Inc. and Subtenant Family Company of America, L.C.
- E. Order Approving the Sale of Leases and Personal Property and Assumption, Rejection and Extension of Time to Assume or Reject Unexpired Leases of Non-Residential Real Property dated June 1, 1999 entered by the U.S. Bankruptcy Court Eastern District of Missouri, Case No. 99-43657, The Family Company of America, L.C., Debtor, lease for 215 Arnold Crossing, Arnold, Missouri sold to 24 Hour Fitness, Inc.
- F. Fourth Amendment to Lease and Settlement Agreement dated June ____, 2008 between Landlord Arnold Crossroads, LLC, Tenant Schnuck Markets, Inc. and Subtenant 24 Hour Fitness USA, Inc.
- G. Third Amendment to Declaration of Reciprocal Easements dated July 29, 2008.
- H. Arbitration Award 24 Hour Fitness USA, Inc. v Arnold Crossroads, LLC dated July 27, 2010.
- I. Notice of Lease Assignment Agreement dated June 28, 2016 between Subtenant 24 Hour Fitness, Inc. and Subtenant Genesis Health Clubs of the Midwest, LLC.
- Notice of Lease Assignment Agreement between Subtenant Genesis Health Clubs of the J. Midwest, LLC and Gold's Gym of St. Louis, LLC. (Requested, to be attached when received.)

Case 20-31333-hdh11 Claim 1-1 Part 2 Filed 09/08/20 Desc Exhibit A Lease Assignment & Assumption 11-28-86 Page 1 of 7 EXHIBIT A Exhibit A Lease

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LEASE ASSIGNMENT AND ASSUMPTION AGREEMENT BOOK 359 MAGE 1486

S-902

The Kroger Co., an Ohio corporation ("Assignor"), for Ten Dollars (\$10.00) and other good and valuable consideration to Assigner in hand paid by National Super Markets, Inc., a Michigan corporation ("Assignee"), the receipt and sufficiency of which is hereby acknowladged, and in consideration of the agreements and undertakings of Assignee hereinafter set forth has granted, transferred and and assigned and by these presents does grant, transfer and assign unto the said Assignee all of Assignor's leasehold estate and right, title and interest in and to that certain lease together with the amendment or modifications or instruments affecting same, if any, covering the property commonly known as <u>215 Arnold Cross Roads, Arnold, Missouri</u> (the

"Premises") which is legally described on Exhibit A attached hereto and made a part hereof, all of said lease documents being hereinafter labeled the "Lease" and which are described in Exhibit B attached hereto and made a part hereof.

TO HAVE AND TO HOLD unto said Assignee its successor and assigns said leasehold estate and all of the aforesaid rights, title and interest during the current term of the Lease ending <u>July 31, 1998</u> and the <u>5 five</u> year renewal terms presently provided therein, if exercised. Assignor further warrants that it has good leasehold title to the Premises and that (i) it shall defend title to the leasehold estate and said rights, title and interest under the Lease during the term of the Lease and any renewal term provided therein, if exercised, against every person whosoever claiming or to claim the same or any part thereof. (ii) the Lease is in full force and effect, (iii) it has a good right to assign the same to Assignee, (iv) to the best of Assignor's knowledge, the landlord under the Lease is not in default of any obligations thereunder, (v) Assignor is not in default of any of its obligations under the Lease provided that Assignor reserves its right so that either Assignor or Assignee may enforce the warranties of title granted to Assignor by the landlord under the Lease as a result of any breach of Assignor's warranties contained herein and (vi) the copy of the Lease attached hereto and made a part hereof as Exhibit "B" is true and complete and it has not been modified, either orally or in writing.

 Assignce hereby assumes and agrees to perform and observe all of the obligations of Tenant under the Lease, including all monetary obligations thereCase 20-31333-hdh11 Claim 1-1 Part 2 Filed 09/08/20 Desc Exhibit A Lease Assignment & Assumption 11-28-86 Page 2 of 7

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part of the Premises may be subleased, provided that the subsequent assignee assumes all of its obligations under the Assigned Lease and so long as Assignee remains liable for the obligations under the Assigned Lease. The aforesaid subsequent assignment or subleasing shall not require the consent of the Assignor unless the consent of the Lessor is required under the terms of the Lease.

IN WITNESS WHEREOF, this instrument which has been executed on this $\frac{\sqrt{day}}{\sqrt{day}}$ of $\frac{\sqrt{day}}{\sqrt{day}}$, 1986 in two (2) counterparts, each of which constitutes an original, but together constitutes the complete undertaking of the parties, shall be effective as of midnight $\frac{11}{\sqrt{2}}$, 1986.

WITNESSES

THE KROGER CO.

Senior Mice President

NATIONAL SUPER MARKETS, INC. 8525 Page Boulevard St. Louis, Missouri 63114 By ice President E.J. GORCZYCH Attest

GUARANTY

For value received, the undersigned hereby guarantees the performance of the obligations to be performed by the Assignee herein.

NATIONAL TEA CO.

Plin Attest

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EXHIBIT A

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. BEGINNING at an iron pin at the intersection of the southwesterly line 10. of Lot 29, U. S. Survey 2991 (also the northeast line of Arnold Terrace, Block 3) 11. and the northerly right-of-way line of relocated Route 141; THENCE along said 12. southwesterly line of Lot 29 N 37° 31' W a distance of 663.69' to the point of 13. 14. intersection with the southeasterly right-of-way line of Interstate 55; THENCE along said R.O.W. N 2° 33' 30" E a distance of 104.88' to a point; THENCE continu-15. ing N 13° 40' E a distance of 321.06' to a point; THENCE leaving said R.O.W. S 37° 16. 31' E a distance of 195.36' to a point; THENCE N 52° 29' E a distance of 300.00' 17. to a point on the southwesterly line of the 100' wide Union Electric Company R.O.W.; 18. THENCE following said R.O.W. line N 37° 31' W a distance of 137.16' to an axle; THENCE crossing said U.E. R.O.W. N 52° 34' E a distance of 100.00' to a point on the northeasterly line of said R.O.W.; THENCE following said R.O.W. line S 37°31' E 19. ·20. 21. a distance of 159.0' to a point; THENCE leaving said R.O.W. N 52° 34' E a distance 22. of 330.00' to a point; THENCE S 37° 30' E a distance of 676.36' to a point; THENCE 23. 24. S 35° 34' W a distance of 32.41' to a point; THENCE S 4° 52' 28" E a distance of 71.11' to a point; THENCE S 54° 45' 40" E a distance of 68.00' to a point; THENCE 25. 26. S 52° 34' W a distance of 15.00' to a point; THENCE 5 21° 30' 43" W a distance of 67.67' to a point; THENCE N 49° 10' W a distance of 131.00' to a point; THENCE 27. 28, S 51° 47' W a distance of 235.00' to a point; THENCE S 37° 57' 18" E a distance of 236.26' to a point on the northerly R.O.W. line of Old Route 141; THENCE along 29. said R.O.W. and along the chord of a curve (radius 789.00') S 54° 50' 42" W a 30. distance of 71.72' to a concrete monument; THENCE continuing along said R.O.W. and along the chord of a curve (radius 789.00') S 63° 06' W a distance of 154.69' to a 31. 32. concrete monument; THENCE continuing along said R.O.W. S 72° 59' W a distance of 33. 100.35' to a point; THENCE leaving said R.O.W. N 14° 04' W a distance of 263.0' 34. to a point; THENCE S 66° 30' 40" W a distance of 206.79; to a point; THENCE 35. S 14° 04' E a distance of 206.00' to a point on the northern R.O.W. of relocated 36. Route 141; THENCE S 75° 56' W a distance of 137.01' to a point; THENCE S 59° 14' W 37. a distance of 44.65' to an iron pin and the POINT OF BEGINNING. Said tract con-38. 39. taining 19.679 acres.

40. Together with a non-exclusive easement for ingress and egress of the following 41. 'described property:

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42. All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U.S.
43. Survey 2991, Township 43 North, Range 6 East and being more particularly
44. described as follows:

To reach the TRUE POINT OF BEGINNING, start at an iron pin at the point of ·45. intersection of the southwesterly line of Lot 29 of U.S. Survey 2991 (also 46. being the northeast line of Arnold Terrace, Block 3) and the northerly 47 . . 48. right-of-way line of relocated Route 141; thence along said right-of-way of relocated Route 141 N 59° 14' E a distance of 44.65' to a point; thence 49: 50. continuing N 75° 56' E a distance of 316.83' to a right-of-way marker; thence continuing S 26° 16' E a distance of 24.65' to a right-of-way marker on the 51. 52. northerly right-of-way of old Route 141; thence along said right-of-way N 72° 59' E a distance of 119.35' to a concrete monument; thence continuing × 53. along said right-of-way and the chord of a curve (radius 789.0') N 63° 06' E 54. 55. a distance of 154.69' to a concrete monument: thence continuing along said

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67. Landlord reserves the right to dedicate the above described property to the
68. appropriate public authority whereupon this easement will be null and void
69. without further action by any party hereto.

70. In addition to the foregoing, as part of Landlord's obligation, Landlord shall
71. complete a paved service road over the land described hereinafter and Tenant
72. shall have an easement for use as a paved service driveway across this parcel.
73. This easement shall be for the benefit of Tenant throughout the entire term
74. of this Lease and any extensions hereof.

Landlord shall have the right to construct such service road at any point on 75. the hereinafter described parcel and shall have the right to relocate said 76. service road to any other part of said hereinafter described parcel from time 77. to time; provided, however, that any such relocation shall be accomplished in 78. a manner so as to allow Tenant at all times to have the clear and unobstructed 79. use of a driveway of at least fifty (50') feet in width across the hereinafter 80. described property to provide the orderly, circulatory flow of traffic around 81. the Shopping Center buildings to accommodate and service the truck dock adja-82. cent to Tenant's building. The parcel over which said service road may be 83. 84. constructed and/or relocated is as follows:

JEFFERSON COUNTY, MISSOURI REVISED TRACT "E"

85. A tract of land located in Lot #29 and Lot #30 of U. S. Survey 2991, 86. T43N, R6E, Jefferson County, Missouri and being more particularly described as 87. follows:

[•] 38. Beginning at an iron pin at the point of intersection of the N. W. line 89. of Lot #30 and the S. E. line of Lot #29 of U. S. Survey 2991 and the northeast line of a 16' road casement as recorded in Book'32, Page 13 of the Jefferson 90. County Records; THENCE, S. 47° 15' E along said easement line a distance of 37.34' 91. 92, to the point of intersection with the Northwest R.O.W. line (80' R/W) of Route 93. 61-67; THENCE following said R.O.W. line (80' R.O.W.) along an arc of a curve to the left having a radius of 859.00' a distance of 53.72' (having a chord bearing 94. S 27° 02' W a distance of 53.71') to a point; THENCE leaving said R.O.W. line 95. (80' R.O.W.) and running N 47° 15' W a distance of 46.78' to a point; THENCE 96. 97. N 37° 30' W a distance of 152.00 feet to a point; THENCE S 52° 34' W a distance of 125.00' to a point; THENCE S 35° 34' W a distance of 12.59'; THENCE N 37° 30' W 98. a distance of 676.36' to a point; THENCE S 52° 34' W a distance of 330.0' to a 99. point; THENCE N 37° 31' W a distance of 85.0' to a point; THENCE N 52° 34' E 100. 330.0' to a point; THENCE N 37° 30' W a distance of 174.05' to a point; THENCE 101. N 52° 34' E a distance of 187.05' to an old axle; THENCE S 37° 30' E along the 102. 103. northeast line of said Tract 2 and the northeastern line of a 25' road easement 104. a distance of 534.73' to an old axle at the most northerly point of said Tract 1 and the most easterly point of said Tract 2; THENCE S 37° 30' E along the north-105. 106. east line of said Tract 1 and said line also being the northeast line of a 25' 107. wide road easement a distance of 225.00' to a point; THENCE S 37° 30' E along the Northern line of a 16' wide road easement (Book 32, Page 13) a distance of 108. 109. 310.00' to an iron pin and to the POINT OF BEGINNING. Said tract containing 110. 4.861 acres.

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Case 20-31333-hdh11 Claim 1-1 Part 2 Filed 09/08/20 Desc Exhibit A Lease Assignment & Assumption 11-28-86 Page 5 of 7

EXHIBIT "B"

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Lease Documents Scheduled for 902

215 Arnold Cross Road Arnold, Missouri

- Lease dated November 12, 1976 between W. B. Wiggins, Sr., as Landlord, and The Kroger Co., as Tenant.
- 2. Memorandum of Lease dated November 12, 1976.

- 3. Lease Modification Agreement No. 1 dated August 15, 1977 (as to Tenant).
- 4. Second Amended Lease dated August 21, 1978 (as to Tenant).
- 5. Lease Hodification Agreement No. 2 dated August 21, 1978 (as to Tenant).
- 6. First Amended Lease dated August 15, 1977 (as to Tenant).
- 7. Lease Modification Agreement No. 3 dated December 22, 1983 (as to Tenant).
- Letter from G. David Dodd of the law offices of Long and Albradge to Mr. Phillip Ernst of the John Hancock Mutual Life Insurance Co. dated December 14, 1983.
- 9. Letter from Mr. John Lothrop associate counsel of John Hancock Mutual Life Insurance Co. to G. David Dodd dated December 29, 1983.
- 10. Estoppel Letter dated August 24, 1978.

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- 11. Subordination Non-Disturbance Attornment Agreement dated August 24, 1978.
- 12. Notice of Assignment dated September 15, 1978.

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STATE OF. Illinois COUNTY OF Cook

My Commission expires ... Eeb... 23, ... 1987

STATE OF....Illingis.....

COUNTY OF Cook

BEFORE ME, the undersigned Notary Public, duly commissioned and qualified in and for said County and State, personally came and appeared...E_d_Gonczyca... and BERNRET.L.RER.MAN to me known, who declared and acknowledged to me, Notary that they are a KNYE.......NICE.... President andSecretary ofNational...Lea..Co..........., an.I.I.Lino.is... Corporation, that as such duly authorized officers, by and with the authority of the Board of Directors of said corporation, have signed and executed and foregoing instrument as the free and voluntary act and deed of said corporation, and for the objects and purposes therein set forth.

My Commission expires. Feb. 23, 1987

JANET GRIMM

nancy

Notary Public JANET GRIMM

FILED FOR RECORD

1987 NAR 23 PH 12: 30

COUNTY OF ... Hamilton

My Commission expires. NANCY WHITE

Case 20-31333-hdh11 Claim 1-1 Part 2 Filed 09/08/20 Desc Exhibit A Lease Assignment & Assumption 11-28-86 Page 7 of 7

State of Missouri) County of Jefferson) I hereby certify that this instrument was FILED FOR RECORD at the date and time shown hereon and is recorded in Book 359, Page 81c. Page_ MARLENE CASTLE Recorder of Deeds Walken Deputy ario. 1 By. . : * يوجون الدر المساق

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Case 20-31333-hdh11

Claim 1-1 Part 3 Filed 09/08/20 Desc Exhibit B Assignment & Assumption 6-12-95 Page 1 of 7 EXHIBIT B



BOOK 673 PAGE 1475

SITE NAME: Arnold SITE NUMBER: 70

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ASSIGNMENT AND ASSUMPTION OF LEASE

THIS ASSIGNMENT AND ASSUMPTION OF LEASE ("Assignment") is executed and entered into by and between National Super Markets, Inc., a Michigan corporation ("Assignor") and Schnuck Markets, Inc., a Missouri corporation ("Assignee"):

WITNESSETH:

WHEREAS, pursuant to that certain Lease as more fully described and identified on Exhibit A attached hereto and made a part hereof (the "Lease"), Assignor is the tenant (or subtenant if so referenced thereon) of the real estate described on Exhibit B attached hereto and made a part hereof (the "Premises"); and

WHEREAS, Assignor desires to assign, and Assignee desires to assume, the rights and obligations of Assignor under the Lease.

NOW, THEREFORE, for and in consideration of the sum of Ten and No/100 Dollars (\$10.00), and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor does hereby ASSIGN, TRANSFER, SET OVER, CONVEY AND DELIVER unto Assignee, its successors and assigns, all of Assignor's right, title and interest in and to the Premises and the Lease including, without limitation, all of the rights, powers, estate and privileges of Assignor in, to and under the Lease and all rights and benefits of every description whatsoever belonging to or for the benefit of the Assignor in said Lease and the Premises free and clear of any and all security interests, liens, pledges, charges or encumbrances of any nature whatsoever, except with respect to the "Permitted Exceptions" as fully described on Exhibit C attached hereto and made a part hereof.

Subject to the provisions of that certain Asset Purchase Agreement (the "APA") dated as of November 23, 1994 by and between National Holdings, Inc., National Tea Co. and National Super Markets, Inc. as Seller, and Schnuck Markets, Inc., as Purchaser, it is understood and agreed that, by its execution hereof, Assignee hereby assumes and agrees to be responsible for the payment and performance of all obligations accruing with respect to the Lease, on the part of the Assignor therein required to be performed accruing after the Assignment.

This Assignment shall not be deemed to release Assignor from its obligations under the Lease accruing on or before this Assignment, and this Assignment shall not be deemed to modify or amend Assignors rights and obligations as to the landlord under the Lease.

With respect to all matters pertaining to the Lease or the Premises or this Assignment, the parties recognize and agree that their rights and obligations, including but not limited to those pertaining to indemnification, shall be as set forth in the APA and any and all provisions hereof shall not modify or amend the rights and obligations of the parties as set forth therein.





Assignee shall provide thirty (30) days advance written notice to Assignor in the event Assignee assigns its rights and obligations under this Lease and in connection therewith, Assignee is fully released of and from all liability and obligations thereunder. Upon an assignment in which event Assignee is not so fully released of and from such liability and obligations, Assignee shall use reasonable efforts to provide notice of such assignment unto Assignor, but the good faith, failure of Assignee to provide such notice shall not constitute a breach of any obligation of Assignee herein.

This Assignment is made with, and Assignor hereby makes in favor of Assignee, as set forth herein *in extenso* all representations, warranties, and covenants of the Assignor pertaining to the Lease and this Assignment as set forth in the APA which representations, warranties and covenants shall survive the execution and delivery of this Assignment in accordance with the terms of the APA. Except as specifically provided hereinabove, this Assignment is hereby made "AS-IS" and "WHERE-IS", without any representation or warranty whatsoever, express or implied, as to the condition of the Premises or Lease or the suitability or fitness of the Lease or Premises for any particular or general use or purpose or for the business of Assignee, and any successors or assigns of Assignee.

This Assignment may be executed in multiple counterparts, each of which shall be considered as original but all of which, when taken together, shall constitute but one and the same document.

All of the covenants, terms and conditions set forth herein, shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns and subtenants.

This Agreement shall be governed by and construed in accordance with the laws of the State of Missouri applicable to agreements made and performed wholly within the State of Missouri without regard to conflicts of laws principles.

THIS AGREEMENT is executed effective as of the 12TH day of JUNE

ATTEST: JOHN T. MOORSMAN

ATTEST:

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Terry & Schnuck

Secretary

ASSIGNOR:

SUPER MARKETS; INC NATIONAL By: Name: Title:

ASSIGNEE:

SCHNUCK MARKETS, INC Bv: Name: Todd R. Schnuck Title: Cornerata Mine and Chief Financial Officer

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BOOK 673 PAGE 1477
STATE OF MISSOURI)
<u>City</u> OF <u>St. Louis</u>) ss.
On this 2 not day of June_ 1995, before me appeared
Rich curd A Friese Je., to me personally known, who, being by me duly sworn, did say that
he is the Vice Vice Vice of INATIONAL SUPER MARKETS, INC., a corporation of
the State of Michigan, and that the seal affixed to the foregoing instrument is the corporate seal of said
corporation, and that said instrument was signed and sealed in behalf of said corporation, by authority of
its Board of Directors; and said Richard A. Factor, acknowledged said instrument to be the free act and deed of said corporation.
IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the <u>Civip</u> and State aforesaid, the day and year first above written.
Notary Public
CYNTHIA J. FOSTER NOTARY PUBLIC STATE OF MISSOURI My term expires: COUNTY OF ST. LOUIS MY COMMISSION EXPIRES APRIL 30, 1996
STATE OF MISSOURI)
<u>City</u> OF <u>St. Louis</u>) ss.
On this 3rd day of June 1995, before me appeared
Todd R. Schnick to me personally known, who, being by me duly sworn, did say that
he is the <u>Corporte Wice President and CFD</u> of SCHNUCK MARKETS, INC., a corporation of the State of Missouri, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation,
and that said instrument was signed and sealed in behalf of said corporation, by authority of its Board of
Directors; and said $\underline{Todd R}$. Schnuck acknowledged said instrument to be the free act and deed of said corporation.
IN TESTIMONY WHEREOF. I have hereunto set my hand and affixed my official seal in the

City and State aforesaid, the day and year first above written.

len M. LaVelle, Notary Public

My term expires:

COLLEEN M. LAVELLE Notary Public - Notary Seal STATE OF MISSOURI St. Louis County My Commission Expires: Aug. 13, 1995

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BOOK 673 PAGE 1478

EXHIBIT A TO ASSIGNMENT AND ASSUMPTION OF LEASE

LEASE

Site #/Name: 70n Arnold Address: 215 Arnold Cross Roads Arnold, MO

Lease Agreement dated as of November 12, 1976, including any addendums thereto, between W.B. Wiggins, Sr. and The Kroger Co. as amended or modified by (i) Lease dated November 12, 1976 between W.B. Wiggins, Sr. and The Kroger Co. as recorded in Book 567 Page 952 Jefferson County, Missouri; (ii) First Amended Lease dated August 15, 1977 between W.B. Wiggins, Sr. and The Kroger Co. as recorded in Book 586 Page 730 Jefferson County, Missouri; (iii) Lease Modification Agreement #1 dated August 15, 1977 between W.B. Wiggins, Sr. and The Kroger Co.; (iv) Assignment of Landlord's Interest in Tenant Leases dated August 30, 1977 by W.B. Wiggins, Sr. to Jeffco Associates as recorded in Book 590 Page 964 Jefferson County, Missouri; (v) Second Amended Lease dated August 21, 1978 between Jeffco Associates and The Kroger Co. as recorded in Book 614 Page 454 Jefferson County, Missouri; (vi) Lease Modification Agreement #2 dated August 21, 1978 between Jeffco Associates and The Kroger Co.; (vii) Lease Modification Agreement #3 dated March 15, 1984 between Jeffco Associates and The Kroger Co.; (viii) Assignment of Leases dated July 1, 1984 by Jeffco Associates to Arnold Plaza, Inc. as recorded in Book 752 Page 666 Jefferson County, Missouri; and (ix) Lease Assignment and Assumption Agreement dated November 28, 1586 by The Kroger Co. to National Super Markets, Inc. as recorded in Book 359 Page 1486 Jefferson County, Missouri; and (x) Assignment of Operating Leases and Rents dated November 22, 1993 by Arnold Plaza, Inc. to Red River Plaza Associates, L.P. as recorded in Book 610 Page 596 Jefferson County, Missouri. The current landlord under the Lease for certain real property commonly known as 215 Arnold Cross Road, Arnold, Missouri 63010 is Glimcher Holdings Limited Partnership (successor in interest to W.B. Wiggins, Sr.).

Case 20-31333-hdh11

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#70n ARNOLD 215 ARNOLD CROSS ROADS ARNOLD, MO

EXHIBIT B TO ASSIGNMENT AND ASSUMPTION OF LEASE

LEGAL DESCRIPTION

All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U.S. Survey 2991, Township 43 North, Range 6 East, and being more particularly described as follows:

BEGINNING at an iron pin at the intersection of the southwesterly line of Lot 29, U.S. Survey 2991 (also the northeast line of Arnold Terrace, Block 3) and the northerly right-of-way line of relocated Route 141; THENCE along said southwesterly line of Lot 29 N 37° 31' W a distance of 663.69' to the point of intersection with the southeasterly right-of-way line of Interstate 55; THENCE along said R.O.W. N 2° 33' 30" E a distance of 104.88' to a point; THENCE continuing N 13° 40' E a distance of 321.06' to a point; THENCE leaving said R.O.W. S 37° 31' E a distance of 195.36' to a point; THENCE N 52° 29' E a distance of 300.00' to a point on the southwesterly line of the 100' wide Union Electric Company R.O.W. THENCE following said R.O.W. line N 37° 31' W a distance of 137.16' to an axle; THENCE crossing said U.E. R.O.W. N 52° 34' E a distance of 100.00' to a point on the northeasterly line of said R.O.W.; THENCE following said R.O.W. line S 37°31' E a distance of 159.0' to a point: THENCE leaving said R.O.W. N 52° 34' E a distance of 330.00' to a point; THENCE S 37° 30' E a distance of 676.36' to a point; THENCE S 35° 34' W a distance of 32.41' to a point; THENCE S 4° 52' 28" E a distance of 71.11' to a point; THENCE S 54° 45' 40" E a distance of 68.00' to a point; THENCE S 52° 34' W a distance of 15.00' to a point; THENCE S 21° 30' 43" W; a distance of 67.67' to a point; THENCE N 49° 10' W a distance of 131.00' to a point; THENCE S 51° 47' W a distance of 235.00' to a point; THENCE S 37° 57' 18" E a distance of 236.26' to a point on the northerly R.O.W. line of Old Route 141; THENCE along said R.O.W. and along the chord of a curve (radius 789.00') S 54° 50' 42" W a distance of 71.72' to a concrete monument; THENCE continuing along said R.O.W. and along the chord of a curve (radius 789.00') S 63° 06' W a distance of 154.69' to a concrete monument; THENCE continuing along said R.O.W. S 72° 59' W a distance of 100.35' to a point; THENCE leaving said R.O.W. N 14° 04' W a distance of 263.0' to a point; THENCE S 66° 30' 40" W a distance of 206.79' to a point; THENCE S 14° 04' E a distance of 206.00' to a point on the northern R.O.W. of relocated Route 141; THENCE S 75° 56' W a distance of 137.01' to a point; THENCE S 59° 14' W a distance of 44.65' to an iron pin and the POINT OF BEGINNING. Said tract containing 19.679 acres.

Together with a non-exclusive easement for ingress and egress of the following described property:

All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U.S. Survey 2991, Township 43 North, Range 6 East and being more particularly described as follows:

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BOOK 673 PAGE 1480

To reach the TRUE POINT OF BEGINNING, start at an iron pin at the point of intersection of the southwesterly line of Lot 29 of U.S. Survey 2991 (also being the northeast line of Arnold Terrace, Block 3) and the northerly right-of-way line of relocated Route 141; thence along said right-of-way of relocated Route 141 N 59° 14' E a distance of 44.65' to a point; thence continuing N 75° 56' E a distance of 316.83' to a right-of-way marker; thence continuing S 26° 16' E a distance of 24.65' to a right-of-way marker on the northerly right-of-way of old Route 141; thence along said right-of-way N 72° 59' E a distance of 119.35' to a concrete monument; thence continuing along said right-of-way and the chord of a curve (radius 789.0') N 63°06' E a distance of 154.69' to a concrete monument; thence continuing along said right-of-way and the chord of a curve (radius 789.0') N 51° 50' E a distance of 154.49' to the POINT OF BEGINNING: thence leaving said right-of-way N 21° 30' 43" E a distance of 273.87' thence N 52° 34' E a distance of 15.0' to a point; thence S 38° 15' E along the Northeast line of a tract of land now or formerly owned by Joseph & Katherine Kochner (Book 152, Page 578) a distance of 22.05'; thence S 73° 44' E a distance of 104.88' to the point of intersection with the Northwest right-of-way of Old Route 141 (S.J.); thence S 46°13' W along northerly right-of-way of old Missouri Route 141 a distance of 61.15' to a point; thence continuing along said right-of-way S 46° 13' W a distance of 252.76' to a point said point being the POINT OF BEGINNING.

Case 20-31333-hdh11

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600K 673 PAGE 1481

EXHIBIT C

Permitted Exceptions

Only (i) matters specifically referenced as "Disclosure Schedule" matters hereinbelow, taxes and special assessments not yet due or payable, zoning and building laws, and (ii) any other matters of record (other than financial liens, mortgages, deeds of trust and encumbrances which shall not be permitted with respect to Assignor's leasehold (or subleasehold estate if so referenced herein), or any leasehold improvements owned by Assignor hereunder) affecting title, which do not materially inhibit, preclude or impair the use or occupancy, or materially diminish the value of (a) in the case of improved land, the land itself or the improvements on the land, assuming the current configuration and a use and utilization substantially the same as the current use and utilization by Assignor, its affiliates or lessees (if any) as of the date of this conveyance, or (b) in the case of vacant land, the land itself, assuming it will be used as a retail development; provided however, none of the foregoing shall be construed as an acknowledgement by the Assignee of the validity, existence or priority of any of the "Permitted Exceptions" set forth herein as to any third parties.

Disclosure Schedule matters, if any: None.

FILED FOR RECORD 95 JUN 14 PH 4: 07

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EXHIBIT C

Store #70

MEMORANDUM OF SUBLEASE

This MEMORANDUM OF SUBLEASE is made and entered into as of this 18th day of March, 1996, by and between Schnuck Markets, Inc., a Missouri corporation ("Tenant") and Family Company of America, L.C., a Missouri limited liability company ("Subtenant").

The parties hereby state as follows:

1. Tenant is the tenant under a certain Lease Agreement (as amended, the "Prime Lease"), dated as of November 12, 1976, by and between Tenant and Glimcher Holdings Limited Partnership (successor in interest to W.B. Wiggins, Sr.), for certain premises (the "Premises") described in the Prime Lease and which Prime Lease affects all or a part of the real property described in Exhibit A attached hereto.

2. Tenant and Subtenant entered into that certain Sublease dated as of March 18, 1996 (the "Sublease") pursuant to which Tenant subleased to Subtenant and Subtenant subleased from Tenant the Premises.

З. The Sublease provides for a term commencing on the date Tenant delivers possession of the Premises to Subtenant (but in no event later than the close of business 2 days after the date hereof) and continuing until expiration or termination of the Prime Lease or any renewal or extension thereof (the "Term"), subject to earlier termination or extension as specified in the Sublease.

4. The Sublease contains Tenant's covenant warranting Subtenant's quiet enjoyment of the Premises during the Term.

5. The terms of the Sublease are incorporated herein by reference.

6. The only purpose of this Memorandum of Sublease is to provide notice of the Sublease, and this Memorandum of Sublease shall not abridge or amend to the Sublease.

7. In the event of any inconsistency between the terms of the Sublease and the terms of this Memorandum of Sublease, the Sublease shall control.

IN WITNESS WHEREOF, Tenant and Subtenant have executed this Memorandum of Sublease as of the day and year first above written.

SCHNUCK MARKETS, INC.

Terry E. Schnuck Print Name: Title: Secretary !

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FAMILY COMPANY OF AMERICA, L.C. By Ronald M. Jezierski, President

STATE OF MISSOURI) SS. (<u>lify</u> of st. Louis

On this 18th day of March __, 1996, before me, the undersigned, a Notary Public of said State, duly commissioned and sworn, personally appeared Lerry E. Schnuck, known to me to be the Secretael of Schnuck Markets, Inc., the corporation that executed the foregoing instrument, known to me to be the person who executed the foregoing instrument, on behalf of the corporation herein named, and acknowledged the foregoing instrument to be the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year in this certificate first above written,

M. Harden

Notary Public

My Coramission expires: NOTARY PUBLIC STATE OF MISSOURI ST. LOUIS COUNTY MY COMMISSION EXP. OCT. 20,1998

STATE OF MISSOURI ١) SS. OF ST. LOUIS)

On this /Unday of _ MARCH, 1996, before me, the undersigned, a Notary Public of said State, duly commissioned and sworn, personally appeared Ronald M. Jezierski, known to me to be the President of Family Company of America, L.C., the limited liability company that executed the foregoing instrument, known to me to be the person who executed the foregoing instrument, on behalf of the limited liability company herein named, and acknowledged the foregoing instrument to be the free act and deed of said limited liability company.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year in this certificate first above written.

rude M. Harden

My Commission expires:

RHONDA M HARDEN NOTARY PUBLIC STATE OF MISSOURI ST. LOUIS COUNTY MY COMMISSION EXP. OCT. 20,1998

EXHIBIT A

Store #70 Arnold Cross Roads Arnold, MO · · ·

ARCEL NO. 1:

11 that tract or parcel of land lying or being in Lot 29 and Lot 30 of U.S. urvey 2991, Township 43 North, Range 6 East, and being more particularly escribed as follows: Beginning at an iron pin at the intersection of the outhwesterly line of Lot 29, U.S. Survey 2991, (also the Northeast line of Arnold errace Block 3) and the Northerly right of way line of Relocated Route 141; hence along said Southwesterly line of Lot 29 North 37 degrees 31 minutes West a istance of 663.69 feet to the point of intersection with the Southeasterly right f way line of Interstate 55; thence along said right of way North 2 degrees 33 inutes 30 seconds East a distance of 104.88 feet to a point; thence continuing orth 13 degrees 40 minutes East, a distance of 321.06 feet to a point; thence eaving said right of way South 37 degrees 31 minutes East a distance of 195.36 eet to a point; thence North 52 degrees 29 minutes East, a distance of 300.00 eet to a point on the Southwesterly line of the 100 foot wide Union Electric ompany right of way; thence following said right of way line North 37 degrees 31 inutes West, a distance of 137.16 feet to an axle; thence crossing said Union lectric right of way North 52 degrees 34 minutes East, a distance of 100.00 feet o a point on the Northeasterly line of said right of way; thence following said ight of way South 37 degrees 31 minutes East a distance of 159.0 feet to a point; hence leaving said right of way North 52 degrees 34 minutes East a distance of 30.00 feet to a point; thence South 37 degrees 30 minutes East a distance of 676.36 feet o a point; thence South 35 degrees 34 minutes West a distance of 32.41 feet to a point; hence South 4 degrees 52 minutes 28 seconds East a distance of 71.11 feet to a point; hence South 54 degrees 45 minutes 40 seconds East a distance of 68.00 feet to a point; hence South 52 degrees 34 minutes West a distance of 15.00 feet to point; thence South 1 degrees 30 minutes 43 seconds West a distance of 67.67 feet to a point; thence North 9 degrees 10 minutes West a distance of 131.00 feet to a point; thence South 51 degrees 7 minutes West a distance of 235.00 feet to a point; thence South 37 degrees 57 minutes 8 seconds East a distance of 236.26 feet to a point on the Northerly right of way of Old oute 141; thence along said right of way and along the cord of a curve (radius 789.00 eet) South 54 degrees 50 minutes 42 seconds West, a distance of 71.72 feet to a concrete onument; thence continuing along said right of way and long the chord of a curve (radius 89.00 feet) South 63 degrees 06 minutes West a distance of 154.69 feet to a concrete onument; thence continuing along said right of way South 72 degrees 59 minutes West a istance of 100.35 feet to a point; thence leaving said right of way North 14 degrees 04 inutes West a distance of 263.0 feet to a point; thence South 66 degrees 30 minutes 40 econds West a distance of 206.79 feet to a point; thence South 14 degrees 04 minutes ast a distance of 206.00 feet to a point on the Northern right of way of relocated Route 41; thence South 75 degrees 56 minutes West a distance of 137.01 feet to a point; thence outh 59 degrees 14 minutes West a distance of 44.65 feet to an iron pin and the point of eqinning.





Together with a non-exclusive easement for ingress and egress of the following described property:

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All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U.S. Survey 2991, Township 43 North, Range 6 east, and being more particularly described as follows: To reach the true point of beginning, start at an iron pin at the point of intersection of the Southwesterly line of Lot 29 of U.S. survey 2991, (also being the Northeast line of Arnold Terrace Block 3) and the Northerly right of way line of relocated Route 141; thence along said right of way of relocated Route 141, North 59 degrees 14 minutes East a distance of 44.65 feet to a point; thence continuing North 75 degrees 56 minutes East a distance of 316.83 feet to a right of way marker; thence continuing South 26 degrees 16 minutes East, a distance of 24.65 feet to a right of way marker on the Northerly right of way of Old Route 141; thence along said right of way North 72 degrees 59 minutes East a distance of 119.35 feet to a concrete monument; thence continuing along said right of way and the chord of a curve (radius 789.0 feet) North 63 degrees 06 minutes East a distance of 154.69 feet to a concrete monument; thence continuing along said right of way and the chord of a curve (radius 789.0 feet) North 51 degrees 50 minutes East a distance of 154.49 feet to the point of beginning; thence leaving said right of way North 21 degrees 30 minutes 43 second East a distance of 273.87 feet; thence North 52 degrees 34 minutes East a distance of 15.0 feet to a point; thence South 38 degrees 15 minutes East along the Northeast line of a tract of land now or formerly owned by Joseph and Katherine Kochner (Book 152 page 578) a distance of 22.05 feet; thence South 73 degrees 44 minutes East, a distance of 104.88 feet to the point of intersection with the Northwest right of way of Old Route 141 (S.J.); thence South 46 degrees 13 minutes West along Northerly right of way of Old Missouri Route 141 a distance of 61.15 feet to a point; thence continuing along said right of way South 46 degrees 13 minutes West a distance of 252.76 feet to a point, said point being the point of beginning.

Filed 09/08/20 Desc Exhibit D Part 1 Case 20-31333-hdh11 Claim 1-1 Part 5 Sublease 3-18-96 Page 1 of 31

EXHIBIT D-Part 1

SUBLEASE

Store #70

THIS SUBLEASE is made and entered into as of this 18th day of March, 1996 by and between Schnuck Markets, Inc., a Missouri corporation ("Tenant") with an address of 11420 Lackland Road, St. Louis, Missouri 63146-6928 and Family Company of America, L.C., a Missouri limited liability company ("Subtenant") with an address of 1950 Craig Road, St. Louis, Missouri 63146.

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RECITALS

Α. Tenant is the tenant under a certain Lease Agreement (as amended, the "Prime Lease"), dated as of November 12, 1976, by and between Tenant and Glimcher Holdings Limited Partnership (successor in interest to W.B. Wiggins, Sr.), (the "Landlord"), a copy of which Prime Lease (including all amendments and exhibits thereto, except Exhibit B-2, Plot Plan, to Lease Modification Agreement #2 dated August 21, 1978) is attached hereto as Exhibit A, covering the land, improvements and appurtenances as described in the Prime Lease (the "Sublease Premises").

Β. Subtenant desires to sublease from Tenant and Tenant desires to sublease to Subtenant the Sublease Premises upon, and subject to, the terms and conditions contained herein.

C. This Sublease is entered into pursuant to that certain Asset Purchase and Sale Agreement between Family Company of America, L.C. and Schnuck Markets, Inc. dated November 29, 1995 (the "Agreement"). Capitalized terms not otherwise defined herein have the meaning ascribed to them in the Agreement.

AGREEMENT

In consideration of the foregoing, the mutual covenants herein contained and other good and valuable consideration (the receipt, adequacy and sufficiency of which are hereby acknowledged by the parties by their execution hereof), the parties agree as follows:

1. Sublease of Premises; Use. Tenant hereby subleases to Subtenant and Subtenant hereby subleases from Tenant the Sublease Premises, together with all rights, appurtenances, privileges, easements and amenities appertaining to any of the foregoing to be used by Subtenant in accordance with all applicable laws and the Prime Lease.

The term of this sublease commences at such time as Tenant delivers 2. Term. possession of the Sublease Premises to Subtenant in accordance with the Agreement (but in no event later than the close of business 2 days after the Closing Date) and continues until expiration or termination of the Prime Lease (the "Term"), subject to earlier termination or extension as specified herein. Tenant will, upon 30 days prior written request of Subtenant, exercise any option to renew or extend the Prime Lease or deliver notice of the intention to allow the Prime Lease to automatically extend, as applicable, granted to Tenant in the Prime Lease as directed by Subtenant.

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3. Quiet Enjoyment. Tenant represents and warrants to Subtenant that the lease and amendments attached hereto as Exhibit A constitute a true and complete copy of the Prime Lease, and that the Prime Lease has not otherwise been amended or modified. Tenant further covenants, represents and warrants that Subtenant will have peaceable possession and quiet enjoyment of the Sublease Premises during the Term of this Sublease, provided that Subtenant is in compliance with the terms and conditions of the Prime Lease and this Sublease.

4. Prime Lease. During the Term of this Sublease, Subtenant will comply with all of the terms, covenants and conditions of the Prime Lease to be complied with thereunder by Tenant so as not to permit a default under the Prime Lease. With respect to the payment of rent or other amounts payable to Landlord under the Prime Lease, Subtenant will pay such amounts directly to Landlord, provided that Subtenant shall provide Tenant with evidence of such payments. In addition, Tenant will use diligent efforts to (i) assist and cooperate with Subtenant in the full enforcement of the rights of Tenant under the Prime Lease and (ii) in attempting to cause the Landlord under the Prime Lease to perform its obligations under the Prime Lease for the benefit of Subtenant. Each party shall promptly notify the other of any default or claimed default under the Prime Lease known to such party.

5. Tenant Representations. Tenant hereby further represents, warrants and covenants to Subtenant as follows:

5.1. Tenant is fully authorized to execute and perform this Sublease.

5.2. The representation and warranties of Tenant, made in Section 6 of the Agreement, to the extent relating or applicable to this Sublease, the Prime Lease, the Sublease Premises and Tenant's occupancy and operations thereof are, along with any limitations on those representations and warranties, hereby incorporated herein by this reference.

5.3. Tenant, as successor to The Kroger Co., has the right to exercise all extension and renewal options granted to the lessee under the Prime Lease in accordance with the Prime Lease (provided that Subtenant is not in default under this Sublease and has done everything required, and not failed to do everything required to enable Tenant to exercise such options and to cause Tenant to be fully in compliance with the Prime Lease).

6. Notices. All notices, consents, requests, demands and other communications hereunder are to be in writing and are deemed to have been duly given or made: (i) when delivered in person, (ii) three days after deposited in the United States mail, first class postage prepaid, (iii) in the case of telegraph or overnight courier services, one Business Day after delivery to the telegraph company or overnight courier service with payment provided for or (iv) in the case of telecopy or fax, when sent, verification received, in each case addressed as follows:

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if to Subtenant:

Family Company of America, L.C. 1950 Craig Road St. Louis, Missouri 63146 Attn: Ronald M. Jezierski, President Fax #: (314) 542-0614

if to Tenant:

Schnuck Markets, Inc. 11420 Lackland Road St. Louis, Missouri 63146-6928 Attn: Terry Schnuck, Secretary and General Counsel Fax #: (314) 994-4412

7. Amendment. This Sublease may be amended or modified only in writing executed by the parties hereto.

8. Recordation. Tenant or Subtenant will, at the request of the other party, execute a short-form Sublease or memorandum of Sublease and have it properly acknowledged for the purpose of recording. The cost of recording such short-form Sublease or memorandum will be borne by the party requesting same. The form of the short-form Sublease or memorandum must be sufficient for notice purposes, reasonably acceptable to both parties and may not include the financial terms of the Sublease.

SCHNUCK MARKETS, INC.

Title: FAMILY COMPANY OF AMERICA, L.C. By:

Ronald M. Jezierski, Elesident

Case 20-31333-hdh11 Claim 1-1 Part 5 Filed 09/08/20 Desc Exhibit D Part 1 Sublease 3-18-96 Page 4 of 31

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Case 20-31333-hdh11

Claim 1-1 Part 5 Filed 09/08/20 Desc Exhibit D Part 1 Sublease 3-18-96 Page 5 of 31

(herenaulees called Landlord), and The Kroger Co., an Ohio corporation, Lessee (hereinaker called Tenant),

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•	This Lesse Agreement, mad	e sad eau	red i	610	u of the	/27	Щ

1. by and between W. B. WIGGINS. SR.

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4	WITNESSETH: That Lassiond and Tensos bave entered into a Leuse of even date berewith demising unto Tenant a storeroom and in apparentaces.
6.	located in a Shooping Croute.
7.	all of which is more personalistly described in suid Leue, located in the City of ATROLD
8. 9.	Covery of Jefferson and Sour of Missouri , for a sum of twenty (20) years bening on the first day of September 1977 . and radius on the last day of August Untober 1997 . upon
10. 11.	censis terms, covenants, and agreements contained in such Lesse and upon covenant and agreements and in reliance upon representations and warrantes see forth in a Lesse Agreement of even date referred to in said Lesse.
12. 13.	THEREFORE in coasideration of the execution and delivery of said Lense and of One Datlas (\$1.00) in band such paid to the other, the receipt and sufficiency of all of which is hereby acknowledged, the parties hereto do corresant and agree as follows:
14. 13. 16.	1. This instrument is the Lease Agreement referred to in the above-mentioned Lease and is made for the purpose of supplementing and completing such Lease and is to be deemed a material part thereof for all purposes and to the same errors as, if schully set forth therein. Any reference to the word "Lease" herein shall include the provisions of this Lease Agreement as though fully contained therein.
17. 18. 19. 20. 21. 72.	2. Lasdiord, at its own core, spress to prepare the described land and construct thereon a complete Shopping Center at shown on the plot plan strached hereo, including the storeroom for Tenant. Tenant's moreroom shall be constructed according to plans and specifications to be prepared by Landiord's architect. Tenant shall have the right to approve such plans and specifications at to general conforming with the prior understanding of the parties, but approved thereof shall not imply in approval of structured or engineering design or the quality of litters of any material or device used. Tenane mill function Londoor benering specifications are required as a second or device used.
13. 13. 17. 18. 19. 19. 19. 19. 19. 19. 19. 19. 19. 19	international particularity the retained and mater of all door openangl; dodi); type and calors of floor coverings and ar cooling transmers, including type and colors of floor coverings and ar cooling transmers. Including type and colors of floor coverings and ar cooling transmers. Including type and colors of floor coverings and ar cooling transmers. Including type and colors of floor coverings and ar cooling transmers. Including type and colors of floor coverings and ar cooling transmers. Including type and colors of floor coverings and ar cooling transmers. Including type and colors of floor coverings and arguing and the prinkler system. It shall be the reponsibility of Landlord to insure that Tennat's building, when completed satisfies the requirements about the rest of land on which Landlord is to construct said Shopping Center is shown/on the plot plus neutrals and the taxe of plus heredowed to and the taxe of blue plus designates the location and size of all buildings to be constructed, stating area are which that the tax of land on which Landlord is to construct said Shopping Center is shown/on the plot plus neutrable to and the taxe of land not covered by buildings to to be common area for the joint use of all means, cutomers, laving area, which that the tax of land not covered by buildings to the Common Area for the joint use of all means, cutomers, laving parting parter, No pst., if the Common Area ford with additional buildings, no setting parting parter, as its construct are prevention of durings when more tays be improved without the prior writter cances to require, are applied to the former show and therefore, be keep such areas in good repair. To be the taxe of land one covered by buildings in the be common Area for the points areas of Tennat. Landlord guerts, site areas are super struct as its confirmed areas the phone show and without the prior writter construct of Tennat. Landlord guerts, site areas areas and without of participants of therefore, the keep such area there the parting and the t
35. 36. 37. 38. 39.	a cars. As of claims of damage to property and soft claims in the or the partial size property integer to make its the control of cars person while so the Common Area shall so the responsibility of Laddord, and Laddord agrees to carry ample Public Lisbility and Property Damage insurance to protect Landlord and Icandord agrees to carry ample Public Lisbility and Property Damage insurance to protect Landlord and Icandord agrees to carry ample Public Lisbility and Property Damage insurance to protect Landlord and Icandord agrees to carry ample Public Lisbility and Property Damage insurance to protect Landlord and the defined premises, and the cause Shopping Center, are, or will be, well built, property consurance any construct model and that curing the turn of this Last, or any renewals berrot, it will so
4. 12.4.4.15.16.17.	mainulia them. Showing finished grade elevations 5. Laadlord will, at its own expense, have a topographical survey of the site, factuding boundary har menurement, conforming to the teral description set forth it the Lease prepared by a literated surveyor within first (60) days of received the Lease. Ally recurst, and will promptly supply three topies of such survey to Tenant at an otherge to Tenant 11 the dimension shows by mach survey vary materially, in Tenant's sole judgment, from those shows on the suched plot plan or from the discription set forth in the Lease, Tenant may, within thirty (30) days of receive of mach survey, cancel this Lease. Thereupon the Lease thall end, and attither of the parties that mark and the obligation bereunder to the other.
(S. (9. 50. 51. 53.	6. If the premises are not ready for occupancy within alarty (90) days after the commencement date, as sand above. Tenast may cancel the Lears, and the obligations of the parties thermoder shall thermoon end. The words "ready for occupancy" shall mean that the premises are fully completed in attractance with the plans and specifications, and that all tools, satisfiding, anyous building materials, water, debrit, and rubbish of avery sort in or about the demised premises have been removed, certificates of inspection or similar approvals required in the community have been delivered to Tenanc, and acclusive postension of the demised premises is delivered to Tenant. SEE ADDITION TO PARAFRAFE 6.
54. 55. 56. 57.	to itmant. SEE ADDITION TO PARAFRAFE O. at its ourself in the second state of the seco
18. 19. 19. 11. 11. 11.	8. Teass shall pay to the Landlord renal for the demixed premises of TEN THOUGHD, WHE HUNDED TWE SI and NO/100- per moan pyrable monthly in advance. Renal bersunder shall commence on the day Tenan opens in more on the demixed premises for business, or sitty (60) days after the premises are ready for compared business defined, whichever thall be caller, the premises are the day advance of the premises are ready for compared business defined, whichever thall be caller, the premises are the day advance of the premises are ready for compared business defined, whichever thall be caller, the day of the day of the day advance of the premises are ready for the premises are the day of the day of the day of the day advance of the day of
÷4.	ence the ciery (60) dogs from the date the must is sampled and delivered or Towars shall have deped, and such of the commu- anticent is prograph 32 hours, and rach other senses are gay be arranged to dear at last 72% of the floor serve of the shapping Communication of the completed and rach other senses are gay be transment to dear at last 72% of the floor serve of the shapping the date as the completed and ecosystem of the sense are gay be transment to dear at last 72% of the floor serve of the shapping
55. 56. 57.	Come to be emploid and energed one open, to end, to open for builders. Landlard shall give Treast socier in writing specifying the date on which the demixed premier will be ready for company at least very one (21) days in advance thereof. If at any one trut hall be more that for an above the truth date of the following more that the build become the truth at any other truth hall be more that and the date of the following more that the build become the truth date of the following more that the build become the truth of the following more that the build become the truth date of the following more that the build become the truth date of the following more that the truth of the following more that the build become the truth date of the following more that the build become the truth date of the following more that the build become the truth date of the following more that the build become the truth date of the following more that the build become the truth date of the following more that the build become the truth date of the following more that the build become the truth date of the following more that the build become the truth date of the following more the truth date of the following more that the build become the truth date of the following more that the build become the truth date of the following more that the build become the truth date of the following more that the build become the truth date of the following more the truth date of the following more that the build become the truth date of the following more the truth date of the following more the truth date of the following more that the build become the truth date of the following more the

drawings and specifications for the demined premises dated 10-8-76 & 11-1-76 and transmitted by cover letter dated 11-1-76, specifying Tenant's, requirements

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3,000 incurs become one for a part of a month, such rets thill be prosted and paid on further agrees that should the demined premises become ready for occupancy minutefil, all reat berunder shall share usual the next force of the date for builders, whichever due shall be estiles. "November Uanuary 00000 during say period in the demined a (ommessiag Ault of en in store endier.

72. 73. SEE MODIFICATION OF PARAGRAPE 9.

74, 75, 76, 77, 10. T. alace ولوجا فعيد أحمد SEE MODIFICATION OF PARAGRAPH 10.

78. 79. 80. 81. 81. 83. 85. 11. 4 е. SEE MODIFICATION OF PARAGRAPH 11.

12. Landlord has bash the right and the supershilling to exter the demined premises periodically at any reasonable time, to inspect the condition of usid premises and to make repairs. All construction, repairs, restorations, alterations, additions, or payments which are obligations of Landlord, shall be completed or made within reasonable time; thoged Landlord arefect or refuse to make of perform such construction, repairs, restorations, alterations, repairs, alterations, different without labeled the or perform such construction, alterations, or payments affect or and to make or perform such construction, shall be performed to all or outer the first or and to make or perform such construction, starting appathe. Any regain or other work done by Landlord shall be performed to us to cause the least possible instructives with Tenant's operation. SEE ADDITION TO PARAGRAPH 12. "Worl then 86. 87. 88. 90. 91. 92.

**provided, however, no written notice is required in the event of the need for emergencert

94. 95. 96. 97.

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14 Any remodeling states and DE ADDITION TO FROMOVERS 23. 14 Any remodeling statestions, and additions to demixed premiser which Teensis may deem accessive during the term hereal or or any renewals hereal shall be made at Tennis a separate, and Lucklard hereal contents therein Millor intructural changes to tack premises that be made only with Landind's written consent, which consent shall not be untrained by withheld Tennat that be under and objection to remove any such changes at the expiration hereal SEE ADDITION TO PARAGRAPH 14. 98. 99. 100. 101. ibilition and white bound of the state at the experiment hereof SEE ADDITION TO PARAGRAPH 14. Sincerior and remove any such change at the experiment hereof SEE ADDITION TO PARAGRAPH 14. Sincerior and for the state of the sta 102

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16 If the demined premiser shall be dismised by fire, casuality, or other causes, they shall be promptly removed by Landlors, and, undo restored, there shall be as abatement or a proportionistic reduction of the rem. If with premisers that be condemned by Landlors, and, summary as unable or units for use, or if they shall become partially or wholly destroyed by lise or other cluster, to as to render there unrematible for a period in exercise of the shall be the mean of the rem. If with premisers that be condemned by Landlord, and, unrematible for a period in exercise of the shall be the shall be the means provided, however, that if Landlord commerces restoration of the premiser within three years of the date on which the premises whether or not in take new lense thall be the starter of the premiser within the start start (Landlord commerces upon the completion of such restoration for a term equal to the biferot to elect whether or not in take new lense the time the premiser of the premiser and the date on which the premiser that the there is the time the premiser of the premiser of the premiser of the date of the term endered untenantable, it shall give nontice of users upon the completion of such restoration for a term equal to the biferot to elect whether or not in take new lense the time the premiser lense. Any restard paid in advance and us the turne users and shall be enditioned to the Distribution to De PARAGRAPH 15. 104 105 107. 108. 109. 110.

113. 114. 115. the extent of operation of Tenners & specie a Samera te mer SEE MODIFICATION OF PARAGRAPH 17. Total Carlo

. Ita 116. 18. -SEE MODIFICATION OF PARAGRAPH 18.

 SEE MODIFICATION OF PARATRAPH 10.
 19. Except us otherwise provided herein, Landlord shall not be liable for any damage to futures or metchandise of Tenant caused by fire or other haurds normally covered by lire and extended coverage insurance, regardless of the cause thereof, and Tenant does hereby repressive release Landlord form all liability for such damages. Tenant shall not be liable for any damage to futures or metchandise of Tenant caused by fire or other haurds normally covered by lire and extended coverage insurance, regardless of the cause thereof, and Tenant does hereby repressive release Landlord form all liability for such damages. Loadlord agrees to keep the during the fire and extended coverage for the insurable value thereof, and Landlord agrees that all insurances policies. Scienced coverage for the insurable value thereof in responsible insurance compasies authorized to do lire and extender does hereby repressive that all insurances policies. Scienced science that the second science of accender coverage former the insurable value thereof to the fenant.
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 10. Landlord against the Tenant.
 10. Landlord against the Tenant.
 10. Landlord against the tenest is any and all datum which may arise from, on, in or about the demixed premises when such claims as at out of or are caused in whole or in part by a deflective, datagetout, or unaife condition of the premise, equip-tenest average for the second science is to cover a second or any assessed as a second science in the second science in the second science is a science of coverage former and the demixed premises and the tenest average of the science accented science is a science is a science to the second science is a science in the science accented science is a science is a science in the science accented science is a science in the science accented science is a science is a science is a science in the scince accented s 118 119. 120. 122. 123. 124. 124.

126 127. 129.

Eith further of apperentiate replied by law of the memi herenf to be maintained in good repair by <u>indiced</u> either Landto Fit Andrew and Astronome Level Lind, and the store provide the termine herenf to be maintained in good repair by <u>indiced</u> either Landto Fit. Is the event as the heren and the buildings of the Shopping Const, or Common Area, or rights of way adjoining, or Appendix a termination proceedings to that in the restorable indigenes of Linds of the Shopping Const and the second adjoining of the start of the second adjoining the second adjoining of the second adjoining the second adjoining of the second adjoining th 131. 132. 133. 134. 136. 137.

138. 139. 140. 141

K-MART DEPARTENT STORE - 84,180 SQ. FT.

Itom any person or party claiming that Land-lord did not have the authority or right to grant the learchoid creared hereby 23. Landlord agreet that he has or will acquire iswait the and rake to mide this lease for the term aloreand and that he will provide Tenant with evidence thereof prior to the time at which Tenant take possible of the premises, and that he will put the Tenant into complete and exclusive possible of the times at which Tenant take possible of the term aloreand and that he will provide Tenant with evidence thereof prior to the time at which Tenant take possible of the premises, and that he will put the Tenant into complete and exclusive possible of the tenant, the Tenant take possible of the term all orders, tentificant provisions of the performed by the Tenant, the Tenant takel pay the renul and perform all the corenaeus and and spontremakes thereine belonging and the rights and privileges herein granted without moleculation of his performant, heredinaments and that if at any time during the term hereby demised the tuil of the Landlord takent field to be ductored at to take the duct of the land of the term hereby officient of the outers, at direct the the ductored and the takent "Induction provisions entry its the demised provide promuse and the entry formed at the takent of the landlord's expendence correct and the state. Londlord to the "At the duct of the state the demised promuse and the courter to received at to take Londlord to "Induction of the strang the the demised promuse and the courter to the state of the landlord of the strang black of the the duct oppoint. The state the state the state of the state. The state the state of the state o 142. 143. 144. 145. 146. 147.

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Landlord hereby agrees that no nortgage, deed of trust, or lease has been or vill be recorded on the demised premises prior to the recording of this Lease.

SEE ADDITION TO PARAGRAPH 24.

154. If any mangage, deed of trust, at lease has been recorded on the demixed premises prior to the recording of the Lease, Landlord will 155. notify Tenant thereof and will deliver to Tenant, in form satisfactory to Tenant, Subordination Agreements subordination appreciation and present agree that this Lease Agreement shall not be recorded.

137. 23. Tensast may sublet of sturge the demixed premixer at any time provided the business which subtenant or assignee proposes 158. to conduct does not conflict with exclusive rights granted by Landiord is least to other tensant. Tenant may notify Landiord of its intent 159. to sublet or assign and the nature of the businets proposed to be conducted by the subtenant or assignee. If such notice is given and 160. Lindiord does not conflict with any exclusive rights granted by presumed that the proposed businets does not conflict with any exclusive is given and 161. rights. Landiord shall, at any time Tenant may requirt, supply to Tenant copier from fester to other tenants of all cluster granted 161. exclusive rights to conduct venous businets is the Shopping Center. SEE ADDITION TO PARACRAPH 25. birty in

163. المعا lestitutes la 164.

26. Leadlord agame aber Tarent may, es in sele son and express, consume fasilities for single or double whend' graving por related products dispensing unus (including an appropriate sign) as the location shown on the standard glos plan-ti Constructed. Tenant shall be responsible for keeping that portion of the Common Area used in connection with self graving and so prime dispensing unit in 5000 repair, class, and to remore its and now therefrom. Tenant shall be remonsible for the cost of all mantenance required of said and dispensing unit and for any real estate area anythousher of this graving whit, Tenant shall indremaify Landlerd spinst any chain for damage on property and any chain arising out of the inputy or death of any person resulting from the operation of said gasoline dispension. Tenant shall, within sizry (60) days after the transmission of this lease, remove and guoine dispension of this lease. 165. 167. 168. 169. 170.

171. 27. All notices required under this Leuse shall be deemed to be properly served if delivered in writing personally or sent by 172. certified or registered mush with return receipt requested, to Landlord as the last address where rent was paid or to Tenant at its Office at

6050 NORTH LINDHERGH BULLEVARD, HAZELWOOD, MISSOURI 63042

173, or to any subsequent address which either may designate for such purpose. Date of service of a notice served by mail shall be the 174. date on which such notice is deposited in a post office of the United States Post Office Department.

28. This instrument, its stuchments and the Lesse cosmis the entire agreement between the parties and there are no covenance, express or implied, except as contained herein. No statement, promise or inducement made by either party or agent of either party that is no contained in this writes agreement shall be valid or bioding. No waiver of any containing this lesse by either party that is shall be deemed to imply or constitute a further writer of the same or any other conditions or covenant of this lesse. 177.

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180. iv	erensistend assigns	shall bind and inure to the bent the parties berero, their heirs, executori, administr	
181.	30. Make rent ebecks payable to _	W. B. WIGGINS, SR.	
182 183. u 184	nd must them to the following address _	1630 - 1st NATIONAL BANK TOWER ATLANTA, GEORGIA 30303	

SEE RIDER CONSISTING OF 518 NUMBERED TYPEWRITTEN LINES ATTACHED HERETO AND MADE A PART HEREOF.

IN WITNESS WHEREOF, this Lesse Agreement has been duly executed as of the day and year first above written.

Signed and acknowledged in Landlord: W. B. WIGGINS, SR. Park £ ger. (Sed) ROCE (Sesi) (Seal) SEA .(Seil) Tensat: THE KRO B, Vice-President Savall. Į Α. Getevey. Mide



This rider consisting of <u>518</u> numbered typewritten lines is hereby attached to and is made a part of this Lease Agreement between W. B. WIGGINS, SR., an 1. individual, as Landlord, and THE KROGER CO., an Ohio corporation, as 2. 3. Tenant. 4.

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Tenant agrees to accept Landlord's plans or to notify Landlord of any required changes within forty-five (45) days of receipt 5.of plans. In the event Tenant fails to either approve or disapprove said plans 6. within said forty-five (45) days, then such plans shall be deemed approved by 7. Tenant. If Landlord and Tenant fail to agree on plans and specifications with-8. in sixty (60) days after receipt of plans by Tenant, this Lease shall become 9. null and void, and neither party shall have any further liability hereunder. 10. Upon approval, each party shall signify their approval by signing each page of ∕'n. 12. the approved plans and specifications. 13.

Landlord warrants that during the term of this Lease and any renevals hereof Tenant shall have 360 degree vehicular access 14. around all the buildings comprising the Shopping Center. ,15. 16.

Tenant agrees to pay to Landlord its proportionate share of Landlord's actual cost of care and upkeep of the Common Area. Landlord or Landlord's agent will 17. bill Tenant no later than forty-five (45) days after the end of the annual 18. lease year for Tenant's proportionate share of such costs. Care and upkeep 19. shall include, among other things, such items as lighting, police, cleaning, 20. snow removal, striping, and landscaping maintenance, but shall not include re-21. pairs which Landlord undertakes to make at its own expense as provided for here-22. tofore. Tenant's share of such costs shall be in the ratio that the total floor 23. space leased by Tenant bears to the total floor space in said Shopping Center at opace leased by lemant ocars to the total fibol space in sale shopping tenter a the time such charges are incurred. Tenant shall not be obligated to Landlord hereunder until Tenant receives from Landlord an itemized statement of total 24. 25. 26. Computation of Tenant's proportionate share 27. of such costs. Tenant acknowledges that some costs incut red by Landlord for 28. care and upkeep of the Common Area may cover both Tract A and Tract E as shown 29. on the plot plan attached hereto. Tenant agrees that the amount of any such 30. cost covering both Tract A and Tract E shall be allocated to Tract A in the same 31. proportion that the total floor space located on Tract A at the end of a particu-32. lar lease year bears to the total floor space in both Tract A and Tract E at the 33. 34. end of such lease year. 35.

Landlord shall have the right to permit S. S. Kresge Company, its successors and assigns, to construct additional buildings not to exceed 15,000 square feet on the Common Area, provided that all such buildings are constructed within that 36. portion of the Common Areas located on the southeastern side of the main entrance 37. ð 38. to the Center from Highway 141 shown on the plot plan attached hereto. The 39. number of parking spaces required by Paragraph 3 hereof shall be reduced by r. 40. number of spaces covered by such additional buildings. 41. 42. In the event Tenant elects to maintain store hours beyond 11:00 p.m., Tenant

agrees to pay its proportionate share of any increased cost caused by the para-ing lot lights being maintained after 11:00 p.m. Tenant's share of such cost shall be in the ratio that the total floor space leased by Tenant bears to the 43. 44. total floor space of all tenants maintaining store hours later than 11:00 p.m. 45. 46. in said Shopping Center at the time such charges are incurred. 47. 48.

Landlord will neither use nor permit to be used any part of the Cormon Area lying northeasterly of the northerly side of the transmission line easement shown on the attached plot plan for carnivals, road shows, amusement rides, exhibits, 49. 50. 51. 52. etc.

Tenant shall provide for the storage, removal, and disposal of trash and refuse from its premises at its sole expense, and will not permit same to collect and clutter on the Common Area. Tenant shall be responsible for sweeping behind 53. 54. 55.

its own storeroom. 56.

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57. ADDITION TO PARAGRAPH 6: In the event of delays in construction caused by 58. strikes, var, acts of God, or other causes beyond the control of landlord, the commencement and expiration dates of this Lease vill be extended for a period 59. 60. of time equal to the time of any such delays; however, the total period of all 61. such delays shall not exceed one hundred eighty (180) days.

62. Upon delivery of Tenant's building in accordance with the terms hereof, and 63. upon written request of Landlord, Tenant shall, within fifteen (15) days after 64. such request, execute and deliver to Landlord a written acceptance, in a form /65. reasonably satisfactory to any institutional lender who proposes to make a first mortgage loan on the demised premises. In the event Tenant's building is 66. 67. 68. not completed according to plans and specifications hereinabove described, Tenant shall promptly describe said deficiencies in the form of a punch list 69. and return to Landlord, whereupon Landlord will expeditiously complete said de-70. ficiencies.

71. NODIFICATION OF PARAGRAPH 9: In the event (a) Tenant defaults for thirty (30) days after written notice thereof in paying any rental payments hereunder; or 72. (b) Tenant defaults for thirty (30) days after written notice thereof in perform-ing any other of its obligations hereunder; or (c) Tenant is adjudicated a bank-73. 74. 75. 76. rupt; or (d) a permanent receiver is appointed for Tenant's property, including Tenant's interest in premises, and such receiver is not removed within sixty ₩. 78. (60) days after written notice from Landlord to Tenant to obtain such removal; or (e) whether voluntarily or involuntarily. Tenant takes advantage of any debtor relief proceedings under any present or future law, whether the rent or any part thereof is, or is proposed to be, reduced or payment thereof deferred; 79. 80. 81. or (f) Tenant makes an assignment for benefit of creditors; or (g) premises or 82. Tenant's effects or interest therein should be levied upon or attached under 83. process against Tenant, not satisfied or dissolved within sixty (60) days after written notice from Landlord to Tenant to obtain satisfaction thereof; then, and 84. 85. 86. in any of said events, Landlord shall have the option to do any of the rollowing (in addition to and not in limitation of any other remedy permitted by law or by 87. this Lease):

88. 1. Terminate this Lease, in which event Tenant shall immediately surrender the 89. premises to Landlord, but if Tenant shall fail to do so, Landlord may with-90. out further notice and without prejudice to any other remedy which Landlord <u>9</u>1. may have for possession or arrearages in rent, enter upon the premises and 92. expel or remove Tenant and its effects, by force if necessary, without being 93. liable to prosecution of any claim for damages thereof, or

 Re-enter for and on behalf of Tenant, the demised premises by summary pro-ceedings or otherwise, expel Tenant and remove all property therefrom, relet 94. 95. 96. 97. 98. premises at the best possible rent readily obtainable, and receive the rent therefrom; provided, however, "enant shall remain liable for the equivalent of the amount of all rent reserved herein less the avails of reletting, if 99. any, after deducting therefrom the reasonable cost of obtaining possession of said premises and of any repairs and alterations necessary to prepare 1: 100. for releting. Any and all monthly deficiencies so payable by Tenant shall be paid monthly on the date herein provided for the payment of rent. 101. 102.

MODIFICATION OF PARAGRAPH 10: Tenant may use the demised premises in any law ful manner. Landlord will supply any apparatus, appliance or material and will 103. Tenant may use the demised premises in any lav-104. 105. cause any work to be done in and about the demised premises which may be re-106. quired or ordered by any lavful authority unless such requirement is brought 107. about specifically by Tenant's particular type of business operation, in which case Tenant shall supply and install the same; provided, however, that Tenant shall not use the derised premises for any use which would conflict with exclu-108. . 109. 110. give rights granted other tenants in the Shopping Center of which Tenant has m. been given notice; provided further that nothing contained herein shall prohibi-112. Tenant from using the demised premises as a food store, or for the sale of any <u>113.</u> other items which are incidental to the conduct of its food store business. 113a. Tenant shall not use any portion of the demised premises for the sale of firevorks.

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HODIFICATION OF PARAGRAPH 11: 114. Landlord shall maintain the structure and the exterior of the premises, including, but without limitation, all paved areas, 115. outside lighting fixtures (other than replacement of bulbs), all structural por-116. tions of the building, subfloor, and exterior utility and service pipes and 117. 118. lines. Tenant shall be responsible for maintenance, repair, and servicing of water heaters, heating and air conditioning equipment, and door openers (except 119. repairs and maintenance covered by warranties held by Landlord). Tenant shall 120. be responsible for all repairs, maintenance, and replacement, except that above 121. 122. assumed by Landlord. Any damage to Tenant's property occurring by reason of Landlord's failure to maintain and repair the demised premises after reason 123. In the event Tenant, at Tenant's discretion, must replace the heating, ventilation, 124. and air conditioning system (HVAC) during the term of this Lasse or any renewals 1244. hareof, Landlord agrees that the cost of said replacement can be deducted from, and 1245. an offset against, any marage payment due from Tenant to Landlord and on a cumula-124c. tive basis until the cost of the new heating, ventilation, and air conditioning 124d. 1244. system (HVAC) is fully recovered by Tenant. ú 124f.

-- ----- we a scatement of such cost. Should Landlord fail to pay Tenant's statement within thirty (30) days after receipt, Tenant may deduct 130. 131. the cost thereof from rent thereafter payable.

in connection with

132. ADDITION TO PARAGRAPH 13: Landlord agrees that Tenant may, at its expense, install a Kroger logo (oval shaped sign) and/or cube sign on-the herein demised 133. 134. premises at the locations shown on the plot plan attached hereto, provided said signs are not disapproved by S. S. Kresge Co. Landlord agrees, at its expense, 135. 136. to provide for the nacessary electrical service and sign base as described in N plans and specifications given to Landlord as provided in Paragraph 2 hereof. 137.

Notwithstanding the foregoing, Tenant acknowledges and agrees that S. S. Kresge 138. 139. Co. is not restricted in the matter of signs on fene-demiced premises. Tenant shall have the right (a) to place a flat wall sign on its store, provided such 140. 141. sign is utilized solely for advertising Tenant's name, and (b) to erect one pylon-type sign of a height and dimension to be approved by Landlord and subject fit to the consent of S. S. Kresge Co. In addition, with the consent of S. S. Kresge 142. 143, 144. Co., in lieu of (b) above, Tenant shall have the right, at its sole cost and 145. expense, to attach a sign to Kresge's pylon, if Kresge erects said pylon, immedi-146. ately below Kresge's sign, provided that the size, dimensions, and location of 147. Tenant's sign shall be subject to Kresge's approval and that the cost of the supporting steel columns, including installation thereof, shall be shared by 148. 149. Tenant in the same ratio as the square footage of its sign bears to the square 150. footage of Kresge's sign.

ADDITION TO PARAGRAPH 14: Tenant agrees to cause any liens for work done or 151. materials furnished incurred by it in such work to be promptly discharged and 152. agrees to indemnify and hold harmless Landlord for any expense occasioned thereby 153.

Any damage to the premises caused by the removal of 154. ADDITION TO PARAGRAPH 15: fixtures and equipment is to be repaired by Tenant, reasonable wear and tear ex-155. 156. cepted.

In the event the premises shall be damaged, in ADDITION TO PARAGRAPH 16: 157. whole or in part, by more than fifty (50%) per cent, within the last thirty-six (36) months of the original term, or the last thirty-six (36) months of any re-158. 159. newal term, Landlord shall have the option to cancel this Lesse, exercisable 160. within thirty (30) days following such damage, provided, however, that if at 161. the time of such damage Tenant has the right to exercise a renewal option which 162. will extend the term of this Lease to a date no earlier than five (5) years 163. following such damage, and if Tenant exercises such option by notice to the 164. Landlord within thirty (30) days following any exercise of Landlord's right to 165. cancel as provided above, Landlord shall have no right to terminate under the 166. provisions of this paragraph, and any previously attempted exercise by Landlord 167. of such right shall be ineffective. 168.

If all or any part of the Common Area is ob-MODIFICATION OF PARACRAPH 17: 169. structed or blocked for repairs, reconstruction, or otherwise, for a period of 170. more than three: (3) business days to the extent that Tenant's weekly sales are 171. reduced, a proportionate reduction of rent shall be made. Average weekly sales 172.

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173.	MODIFICATION OF PAPAGRAPH 17 (Cont'd): produced by Tenant's business during
174. 175.	We WEIVE (12) Yeeks preceding the date on which all or any part of the Comman
175.	Area is obstructed or blocked for repairs, reconstruction, or otherwise, shall
177.	be the basis for determining the extent that the operation of Tenant's business
7[1.	is adversely affected by said obstruction or blockage.
178.	If either Missouri Highway 101 or U.S. Highway 67 (Lemay Ferry Road) is ob-
179.	structed or blocked for repairs, reconstruction, or otherwise, to the extent
180.	that the operation of Tenant's business is adversely affected, a proportionate
181.	reduction of rent shall be made. The manner for determining the extent that
182.	the operation of Tenant's business is adversely affected will be as set forth
,183.	in lines 169 through 177 above.
184.	If U.S. Highway 67 is obstructed or blocked for repairs, reconstruction, or
185.	othervise, to the extent that vehicular ingress and egress at this Shopping
186.	Center is denied, rent shall abate, provided, however, if Tenant elects to
187.	continue its business operation, thereafter rent shall be reduced proportion-
188.	ately as provided in Lines 169 through 177 above.
189.	If, for any reason, customer access to the herein demised premises is totally
190.	obstructed or blocked, rent shall totally abate during said blockage.
191.	LORTOTAL AT TITLATING 10. T. IT. I
192.	MODIFICATION OF PAVAGRIPT 18: Landlord assumes the liability for plate glass
193.	breakage during the first year of the term of this Lease unless caused by
194.	Tenant, its agents or employees. Tenant assumes the liability for plate glass
. 195.	breakage thereafter unless caused by structural failure, material or installa-
196.	tion defects, or by Landlord, its employees or agents, provided the said plate glass is in an insurable condition on the expiration date of the first year of
197.	the term of this Lease.
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198.	ADDITION TO PARAGRAPH 20: In the event of an assignment of this lease by
199.	The Kroger Co., Tenant agrees to carry public liability insurance in the amount
200.	of \$100,000, \$500.000, and \$50,000 to protect Landlord in respect to those
,201.	things which are Tenant's responsibility to maintain and keep in good repair
⁷ 202.	under the terms of this Lease, and with respect to any negligence by Tenant or
203.	its employees.
204.	
	MODIFICATION OF PARAGRAPH 21: In the event Tenant's building hereby leased,
205. 206.	or any part thereof, are taken in condemnation proceedings, Tenant may cancel
205.	this lease. In the event (a) any part of the building leased by S.S. Kresge
207.	Company is taken and S.S. Kresge Company elects to terminate its lease on said
	building by virtue of such taking, or (b) a portion of the Common Area or the
209.	approaches to the Shopping Center are taken so that in the reasonable judgment

of Tenant, the premises remaining would be unsatisfactory for Tenant's business 210. operation, then, in either of such events, Tenant may cancel this Lease, or, at 211. 212. its option, retain the premises in which event Landlord will promptly restore 213. the Shopping Center as nearly as practicable to complete units of like quality 214. and character as existed prior to the condemnation (provided, however, that 215. Landlord shall not be required to restore the S.S. Kresge building in the event 216. S.S. Kresge Company has terminated its lease thereon). Until the Shopping 217. 218. Center is restored to proper tenantable condition, no rental shall be paid by Tenant pursuant to Paragraph 8 but percentage payment computed at the rate set 219. 220. forth in this Lease (but without regard to any minimum sales base) shall be paid on all sales, as defined herein, made by Tenant from the denised premises during such period. Thereafter, the amount of rental provided for in Paragraph 221. 8 and the minimum sales base for percentage, payment shall be equitably reduced 222. in proportion to the amount of land/or building area taken by such condennation. 223.

For the purpose of this paragraph, the term "condemnation proceedings" shall in-clude conveyances and grants made in anticipation or in lieu of condemnation pro-224. 225. 226. ceedings. Nothing herein contained shall constitute a valver of Tenant's right 227. to compensation for damages.

228. Should a total of less than 100 feet in all condemnations be taken along the property line fronting on U.S. Highway 57, and/or should a total of less than 229. 230. 100 feet in all condemnations be taken along the property line fronting on

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MODIFICATION OF PARAGRAPH 21 (Cont'd): 231. Missouri Highway 141, as those rightof-way lines now exist and are shown on the attached plot plan, the cancellation 232. 233. provisions and rental reduction provisions of the Lease shall not operate, provided vehicular access for ingress and egress between the Common Area and the 234. 235. aforesaid streets remains during and after such taking, in equal numbers and in 236. comparable locations? The condemnation limit lines are shown on the plot plan 237. *and provided that Tenaut's access to its dock remains unimpeded. in green. Upon written request by Landlord, Tenant shall exe-238. ADDITION TO PARAGRAPH 24: 239. cute and deliver an agreement in a form reasonably satisfactory to any institu-240. tional lender who proposes to make a first mortgage loan on the demised premises, 241. subordinating this Lease to any first mortgage upon the demised premises, provided, however, such subordination shall be upon the express condition that the 242. 243. validity of this lease shall be recognized by the mortgagee, and that, norvith-244. standing any default by the mortgagor with respect to said mortgage or any fore-245. closure thereof, Tenant's possession and right of use under this Lease in and to the demised premises shall not be disturbed by such mortgage unless and until e 246. 247. Tenant shall breach any of the provisions hereof and this Lease or Tenant's Lake ma ul right to possession hereunder shall have been terminated in accordance with the 248. 249. provisions of this Lesse. 200 250. ADDITION TO PARAGRAPH 25: Should Tenant sublet or assign the demised premises 251. as set forth herein, Tenant agrees that it shall remain primarily liable under 10H 252. the terms of this Lease and Lease Agreement. £ vacant for a period in excess of one (1) year, Landlord has the right to uncon-ditionally cancel this Lease, and neither party shall have any further liability -253. 254. 255. ditionally cancel this lease, and neither party shall have any further liability hereunder, other than any obligations incurred hereunder prior to such termina-tion date, further provided, however, that all such obligations by either party will be asserted within sixty (60) days after such termination date. 256. 257. 258. 259. SURRENDER OF PREMISES: Tenant shall deliver up and surrender to Landlord possession of the premises upon the expiration of this Lease or its termination and a deliver the keys to Landlord or Landlord's agent, and Landlord shall execute a key release in a form acceptable to Landlord and Tenant. If at the expiration $P_{\rm exp}$ 260. 261. key release in a form acceptable to Landlord and Tenant. If at the expiration 262. 263. of the term of this Lease or any reneval hereof Tenant continues to occupy the 264. premises, such holding over shall not constitute a reneval of this Lease, but ę 265. Tenant shall be a Tenant from month to month. Ì. 266. NOTICE TO HORTGAGEE: Provided the holder of a first portgage covering the 267. denised premises shall have notified Tenant in writing that it is the holder of 1. 10 268. such lien on the demised premises and shall so request, Tenant shall provide such holder with a duplicate copy of any notice sent to Landlord covering a de-269. the strike fault thereunder, and *such holder shall be granted sixty (60) days after receipt 270. 271. of said notice to correct or remedy such default, during which period Tenant shall not exercise any remedies otherwise available to it hereunder. 272. *except for those matters covered in Paragraph 12 and the Addition to Paragraph 12 herein 273. RESERVE TRACT B: Landlord does hereby reserve, and Tenant consents to such 276. reservation, the right to grant and convey to the owner (including Landlord) 275. from time to time of Tract B, and shown on the site plan attached hereto as Exhibit B, for the benefit of such owner, its successors, successors-in-title 276. 277. and assigns, and the customers, tenants and business invitees of such owner, 278. their successors, successors-in-title and assigns, a non-exclusive casement for 279. the purpose of passage and use for walking upon and driving and parking vehicles upon, over and across all those sidewalks, entrances, driveways and parking areas 280. 281. now or hereafter located on the Shopping Center premises. 282. In the event Landlord grants the non-exclusive easement referred to above, then, 283. as part of such granting, Landlord shall obtain for the benefit of Tenant, its 284. successors, successors-in-title, and assigns and the customers, tenants and 285. business invitees of each, a non-exclusive easement for the purpose of passage and use for walking upon and driving and parking vehicles upon, over and across 286. 287. all those sidewalks, entrances, driveways, lanes and parking areas now or here-288. after located on Tract B.
Case 20-31333-hdh11 Claim 1-1 Part 5 Filed 09/08/20 Desc Exhibit D Part 1 Sublease 3-18-96 Page 13 of 31 RIDER -6-289. RESERVE TRACT B (Cont'd): Landlord warrants that: (a) No building or buildings constructed on Tract B shall contain a second 290. 291. story (a balcony or mezzanine shall not be considered a second story) 292. nor shall any parapet or tower of such building extend more than twenty 293. (20) feet in height above the ground (except for signs normally used in 294. (b) Tract B shall at no times contain more than 7,000 square feet of gross 295. 296. building areas, excluding loading docks, garden shops and other similar 297. Tenant agrees that so long as the conditions of (a) and (b) above have been, 298. and continue to be met, Tenant shall not erect or construct, or permis to be have 299. erected or constructed, any fence, wall, curbs or other barrier between 300. Tract B and the Shopping Center premises, or in any manner interfere with 301. or restrict the full and complete use and enjoyment of any part of the case-302. ミ ment reserved and granted hereby. 303. 304. RESERVE TRACT C: Landlord does hereby reserve, and Tenant consents to such reservation, the right to grant and convey to the owner (including Landlord) from time to time of Tract C, as shown on the site plan attached hereto as 305. 306. Exhibit B, for the benefit of such owner, its successors, successors-in-title 307. and assigns, and the customers, remants and business invitees of such owner, 308. 309. their successors, successors-in-title and assigns, a non-exclusive easement for the purpose of passage and use for valking upon and driving and parking 310. 311. vehicles upon, over and across all those sidewalks, entrances, driveways and parking areas now or hereafter located on the Shopping Center premises. 312. In the event Landlord grants the non-exclusive essement referred to above, then, 313. as part of such granting, Landlord shall obtain for the benefit of Tenant, its 314. successors, successors-in-title, and assigns and the customers, tenants and 315. 316. business invitces of each, a non-exclusive easement for the purpose of passage and use for walking upon and driving and parking vehicles upon, over and across 317. all those sidewalks, entrances, driveways, lanes and parking areas now or here-318. 319. 320. Landlord warrants that: (a) No building or buildings constructed on Tract C shall contain a second 321. 322. story (a balcony or mezzanine shall not be considered a second story) nor 323. shall any parapet or tower of such building extend more than twenty (20) feet in height above the ground (except for signs normally used in the 324. 325. (b) Tract C shall at no times contain more than 7,000 square feet of gross 326. 327. building areas, excluding loading docks, garden shops and other similar 128. facilities. 328a. (c) Tract C shall not be used for the purpose of operation of a bowling alley or the second Tenant agrees that so long as the conditions of (a) and (b) above have been. and continue to be met, Tenant shall not erect or construct, or permit to be have 330. erected or constructed, any fence, wall, curbs or other barrier between Tract 331. C and the Shopping Center premises, or in any manner interfere with or re-332. strict the full and complete use and enjoyment of any part of the easement 333. 334. reserved and granted hereby.

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RESERVE TRACT D: 335. Landlord does hereby reserve, and Tenant consents to such 336. reservation, the right to grant and convey to the owner (including Landlord) 337. from time to time of Tract D or any subportion thereof, as shown on the site plan attached hereto as Exhibit B, for the benefit of such owner, its succes-338. sors, successors-in-title and assigns, and the customers, tenants and business 339. invitees of such owner, their successors, successors-in-title and assigns, a 340. 341. non-exclusive easement for the purpose of passage and use for walking upon and 342. driving and parking vehicles upon, over and across all those sidevalks, en-343. trances, driveways and parking areas now or hereafter located on the Shopping 344. Center premises.

In the event Landlord grants the non-exclusive easement referred to above, then, 345. as part of such granting, Landlord shall obtain for the benefit of Tenant, its 346. successors, successors-in-title, and assigns and the customers, tenants and 347. 348. business invitees of each, a non-exclusive easement for the purpose of passage 349. and use for walking upon and driving and parking vehicles upon, over and across 350. all those sidewalks, entrances, driveways, lanes and parking areas now or here-351. after located on Tract D on the related subportion thereof.

352. Landlord warrants that:

354. 355. LMA 356.

353. ~ No building or buildings constructed on Trace D or any subportion thereof -(a) shall contain a second story (a balcony or mezzanine. shall not be considered a second story) nor shall any paraper or tower of such building extend more than twenty (20) fast In height above the ground (except for signs normally used in the course of business); and

358. Tract D shall at no times contain more than 18,000 square feet of gross 359. building area, excluding loading docks, garden shops and other similar 360. facilities.

Tenant agrees that so long as the conditions of (a) and (b) above have been, 361. 362. and continue to be met, Tenant shall not erect or construct, or pormit-to behave 363. erected or constructed, any fence, wall, curbs or other barrier between Tract D and the Shopping Center premises, or in any manner interfere with or restrict 364. 365. the full and complete use and enjoyment of any part of the easement reserved 366. Xs and granted hereby.

367. RESERVE TRACT E: Landlord does hereby reserve, and Tenant consents to such 368. reservation, the right to grant and convey to the owner (including Landlord) from time to time of Tract E, as shown on the site plan attached hereto as Exhibit B, for the benefit of such owner, its successors, successors-in-title 369. 370., 371. and assigns, and the customers, tenants and business invitees of such owner, 372. their successors, successors-in-title and assigns, a non-exclusive essenent for the purpose of passage and use for walking upon and driving and parking 373. vehicles upon, over and across all those sidewalks, entrances, driveways and 374. parking areas now or hereafter located on the Shopping Center premises. 375.

376. In the event, Landlord grants the non-exclusive easement referred to above. 377. then, as part of such granting, Landlord shall obtain for the benefit of Tenant, 378. its successors, successors-in-title, and assigns and the customers, tenants and 379. business invitees of each, a non-exclusive easement for the purpose of passage and use for walking upon and driving and parking vehicles upon, over and across 380, 381. all those sidewalks, entrances, driveways, lanes and parking areas now or here-382. after located on Tract E.

383. Landlord warrants that:

384. (a) No building or buildings constructed on Tract E shall contain a second 385. story (a balcony or merranine shall not be considered a second story) nor 386. shall any parapet or tower of such building extend more than twenty (20) 387. feet in height above the ground (except for signs normally used in the 388. course of business); and

389. (b) Tract E shall at no time contain more than 40,000 square feet of gross 390. building area, excluding loading docks, garden shops and other similar 391. facilities.

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RESERVE TRACT E (Cont'd): (c) Any development on Tract E will be constructed in such a manner so that 392. the front wall lines will not project into the cormon area any further 395. Chan as shown on the attached site plan Exhibit 5. 395a. (d) Iract E shall not be used for the purpose of operation of a bowling alley or thea 396. Tenant agrees that so long as the conditions of (a), and (b), bowe have been, and continue to be met, Tenant shall not erect or construct, or permit to be have erected or constructed, any fence, vall, curbs or other barrier between Tract < erected or constructed, any tence, wail, curve of other better with or restrict / E and the Shopping Center premises, or in any manner interfere with or restrict / the full and complete use and enjoyment of any part of the easement reserved 397. 398. 199. 400. and granted hereby. Landlord does hereby reserve, and Tenant consents to such 401. reservation, the right to grant and convey to the owner (including Landlord) from time to time of Tract F, as shown on the site plan attached hereto is 402. Exhibit B, for the benefit of such owner, its successors, successors-in-title 403. and assigns, and the customers, temants and business invitees of such owner, 404. their successors, successors-in-title and assigns, a non-exclusive essement 405. for the purpose of passage and use for walking upon and driving and parking 406. vehicles upon, over and across all those sidewalks, entrances, driveways and 407. parking areas now or hereafter located on the Shopping Center premises. 468. In the event Landlord grants the non-exclusive easement referred to above, then, 409. an one event indicate granting the non-called the ensemble reletion to above, then as part of such granting, Landlord shall obtain for the benefit of Tenant, its 410. as years of successors-in-title, and assigns and the customers, tenants and 411. business invitees of each, a non-exclusive essement for the purpose of passage and use for walking upon and driving and parking vehicles upon, over and across 412. all those sidevalks, entrances, driveways, lanes and parking areas now or here-413. 414. 415. after located on Tract 2. 416. 417. (a) No building or buildings constructed on Tract F shall contain a second Landlord varrants that: story (a balcony or mezzanine shall not be considered a second story) nor 418. shall any parapet or tower of such building extend more than twenty (20) 419. feet in height above the ground (except for signs normally used in the 420. 421. course of business); and Tract F shall at no time contain more than 6,000 square feet of gross 422. building area, excluding loading docks, garden shops and other similar 423. (ሴ) 424. Tenant agrees that so long as the conditions of (a) and (b) above have been, 425. and continue to be met, Tenant shall not erect or construct, or peruises be have 426. erected or constructed, any fence, wall, curbs or other barrier between Tract F and the Shopping Center premises, or in any manner interfere with or re-677. strict the full and complete use and enjoyment of any part of the easement 428. A 429. 430. reserved and granted hereby. The Tenant, for itself, its representa-431. tives, successors in interest, and assigns, as a part of the consideration 432. hereof, does hereby covenant and sgree as a material inducement to Landlord's 433. 434. execution hereof, that: No person on the ground of race, color, or national origin shall be ex-435. cluded from participation in, denied the benefits of, or be otherwise subject to discrimination in the use of the denised premises; 436. (2) 437. (b) In the construction of any improvements on, over or under such demised 438. premises and the furnishing of services thereon, no person on the ground 439. of race, color, or national origin shall be excluded from participation in, denied the benefits of, or othervise be subjected to discrimination; 440. 441. 442. 443. and 444.

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Party.

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	445.	COLPL	LANCE WITH EQUAL RIGHTS	LAWS (Cont'd):			
	446.	(c)	Tenant shall use the de	cised premises in co	mpliance with all other re-		
	447. 448.		quircments imposed by o	r pursuant to Title	49. Code of Federal Regula-		
	449.		Fart 21, Nondiscriminat	ion in Federally-ass	le A, Office of the Secretary, isted programs of the Depart-		
	450. 451.		ment of Transportation- of 1964, and as such Re	Effectuation of Tirl	e VI of the Civil Rights Act		
			LAUSE: Tenant agrees	to pay all real est	ate taxes and assessments		
	453. 1 454. 1	levie the C	d upon the demised prem common Arest If the dem	ises and a proportio	nate share of that levied upon arately assessed, the proporties.		
	455. t	1008	te share of taxes upon .	the Common Areas sha	11 be the total taxes upon the		
	456. (Cozee	n Areas multiplied by t	he ratio which the f	loor area of the demised pre-		
	458. 0		n Areas. If the demise	und floor area of al d premises is not se	1 buildings served by said parately assessed, Tenant		
	459. a	sgree	s to pay as the demised	premises share of t	axes the total taxes levied		
	46 0. t	aoqu	all buildings and Common	n Areas multiplied b	y the ratio which the floor		
	461. 4	lTes Inve.	of the demised premises	bears to the total	ground floor area of all build- when due for payment and once		
	463.	ach	year shall furnish Tena	e rear estate taxes at with properly cer	tified copies of real estate		
	464. 1	cax p	syments. Tenant shall,	ints. Tenant shall, within sixty (60) days, reimburse landlord for			
	465 . t	the d	emised premises share o	<u>t the teres</u> . "Sages	sad for period commencing with business in the demised premises.		
	466. 1	andl	ord shall notify Tenant	in writing within t	en (10) days of receipt of any (
	40/. 5	10210	e that real estate taxe:	s are to be increase	d and, in the event Tenant so A.		
	468	TCAS	e. Landlord agrees to p	ALL TENANT IN PROCE	edings to protest such in-		
	469a. obli 469b. unde	gate r sh	d to pay any portion of all be provated as of the	any penalty for del	delinguency, and Tenant shall not inquent payment. Any payment due piration date of this Lezse Agreem is paragraph which exceed the		
	470. A	ny p	syments hade by Tenant	to Landlord under th	is paragraph which exceed the		
	471. s 472. t	2X V	t paid by lenant to land ear after the commencem	siond under this par the term of the	agraph for the second full his Lease shall be a non-		
					s due for the year in which		
	474. 8	uch	payment is made provided	d, however, that the	mextmom annows of sec assings		
	* 475. p	ALCE	atage payment pursuant i	to this sentence she	TT D\$ \$10,000.00.		
	476. 1	andl	ord agrees to use its b	est efforts to obtai	n a separate assessment for		
					Tract-E, as shown on the plot		
	- · · · · ·	-			e assessment cannot be obtained. e taxes and assessments attri-		
					on that the total floor space		
	481. 1	OCEE	ed on Tract A at the bey	ginning of the tax y	ear in question bears to the		
	482. r	otal Trac	floor space on "both Tr ts A, B, C, D, and E	\$16,000,000.00	the beginning of such tax year.		
	483. P	ERCE	NTAGE AGREEMENT: Ten	ant agrees to pay to	Landlord a sum of money equal		
			a (1%) per cent of its :	sales in excess of V9	12,846,480.00, hereinafter		
					sed premises during each		
					shall the sum of money payable .00 in any one lease year. A		
					all be given to Landlord by		
	489. I	enan	t within thirty (30) day	s after the close o	f the preceding lease year and, $C_{_{\!\!A}}$		
	490. 1	f sa	les disclosed thereby an	e sufficient to requ	uire a payment hereunder, such /		
	491. p	ayner	at shall accompany such	report. For the pu	rpose of this paragraph "sales"		

shall not include rebates; refunds; allowances to customers; sales taxes im-

posed by any governmental authority, cash discounts; cost of trading stamps;

sales of cigarettes and other tobacco products; or any excise tax. Receipts from sales of money orders, lottery tickets or insurance; income from check

cashing, bank activities or vending machines; and similar receipts or income

shall be included in sales only to the extent that any income, commissions,

fee, or share of receipts related thereto is retained by Tenant. The words

*before any offsets provided for herein

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"lease year" shall mean a period of twelve (12) successive months. The first lease year shall begin on the commencement date of this Lease, provided,

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PERCENTAGE AGREEMENT (Cont'd): 501. however, that it shall include any period of time preceding the defined lease year during which Tenant is open for busi-502. \$03. ness prior to the commencement date, and further provided that the minimum sales base shall be increased pro rata for any such additional period, but 504. 505. shall not be decreased should Tenant open for business after said commencement 506. date.

507. In the event the premises are ever occupied under a month-to-month tenancy, 508. the percentage payment hereunder shall either be calculated on an annual basis, if the premises are occupied for a full year, or, if not occupied for a full 509. 510. year, shall be calculated on the basis of a pro rata portion of the minimum 511. sales base above stated corresponding to the proportionate part of the year \$12. during which rent is paid for the premises by Tenant. Payment in such case 513. shall be made within thirty (30) days after the end of any year of such 514. tenancy or other earlier termination of such tenancy.

515. Nothing herein contained shall be construed to indicate that percentage pay-516. ments are rentals and Tenant shall at no time be liable for any percentage 517. payments except those specified herein resulting from actual sales (as defined 518. herein) by Tenant.

WITNESSES otorb:

WITNESSES FOR TENANT:

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LANDLORD: W. B. WIGGINS.

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TENANT: \ THE KROCER By : Savall, Vice President N.

Gareway Marketing Area

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σ	STATE OF	2	Ś.
	This day, before me, a Noting Public of the State and Cou	iner aforenid, personally appeared	•
	This day, before me, a Nonry Public of the start and enter		, with whom I am personally acquisited
	and who upon outh schoowledged humself to be the Landlord in t	the foregoing Leuse Agreement and	ecknowledge the upping to be
	and who upon oath schowledged humanit to or the anterest of voluments are		, 19 -
	Winness my head and official seal this	day of	
		and the second	Notary Public
	My computition expires	-	
	COUNTY OF		•
	This day, before me, a Nocary Public of the State and Co	ounry storesaid, personally appeared	
	This day, before me, a recent rubble of the over	•	, with whom I am personally acquained
			•
	and who upon oath acknowledged himseil/themselves to be		
	of		\$
	the Landlard in the foregoing Lease Agreement, and that as a	an a that the souther th	and no so do shery executed the foregoing
	the Landlard in the foregoing Lease Agreement, and that as a instrument for the purposes therein commised by signing in the	such officer(s) being duly second	officer (1).
	intrument for the purposes therein coonsists by signing to the		. 19 -
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	My commission explicit		
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	STATE OF COLORAD		
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	This day, before see, a Noary Public of the Scare and M. A. Sawall, Vice Pr	Dateway	The Marketing Ares, The Kroger Co.
	M. A. Sawalt, Via Vi	minted himself on he mat	officer of The Kroger Co., Loure in the
	M. A. Saurall, vice Pro- with whom I am personally acquained and who upon outh forgoing Lease Agreement, and that he as such Vice President forgoing the series in the assess of the corporation as	t bring sutherised so to do, erecut	d the foregoing instrument for the purposes
	foregoing Least Agreement, and that he is such vice provident therein committed by signing in the name of the corporation as	such officer.	and Alar 176
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	STATE OF GEORGIA		
	COUNTY OF FULTON		
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	, II do hereby certify that on	this 19 day of 11	iff and for the County and
	me, <u>Money</u> <u>tudy</u> State aforesaid, residing therein	and duly commissioned,	
			ose and say that he resides
	W. B. WIGHNS, SK., May have a start of the set of the s	signed, sealed, and de	livered said instrument to
			i voluntary acc, and there are
	artener men	t was set my hand	and affixed my official scal n.
	In Witness Whereof, I have	hereunto set aj nune	n.
	In Witness Whereof, I have the day and year in this certific;	ate tirst above states	^
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	3		VOLETA MAANNA ()
	My Commission Expires: 161 VI sun	santra population Art	
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Case 20-31333-hdh11 Claim 1-1 Part 5 Filed 09/08/20 Desc Exhibit D Part 1 Sublease 3-18-96 Page 19 of 31

	Sublease	e 3-18-96 Pa	ige 19 01 31			
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	. FOR	FIRST AMENDED		HOF LEASE	•	
	WIINESSETH:					
	entered into a lease of the City of State of as a Kroger st City of Arnold on land described-as	dellow to with in a 1	INS, SR. . C Mest corner U.S County of Jeff .case dated Nov	County of Fult Huy.67 (Lema) erson	The Kroger Co. a corpo on Landlord . ay Lerver, leasing the y Ferry Rd.) & Mo. . State of Missourf 6, and recorded in 6, at 8:30 A.M. in	. and premises known Huy-141 in the
		SEE RIDER CONSIST ATTACHED HERETO A	INC OF 114 N ND MADE A PART	UMBERED TYPEW HEREOF.	RITTEN LINES	
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	for a CWER and ending on the La successive renewals o Said lease contains a : dret evices in contains a	five (5)) year term comment) year term each. Tenar he benefit of the/Leas	, 1# 27 , with th	November te privilege of five ng businesses, and classes	
*/	IN WITNESS W	HEREOF, said parties h JGUST JS, ged in quadruplicat	ave hereunto set thei . 19 77. fas to Le CE	ir hands and scals	July 5,	19 77
	Witnesses for Lossor:			LANDLORD:	W. B. WIGGINS, S	R.
:	James a.	Blow		1 <u>Ma</u>	Mr. yy	
*/	Declieb	Villians		<u></u>		·Seal
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·····/	Sunder 8.	2-77 9:11 A.1 & 586 Page 73	ћ. d			

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RIDER

JEFFERSON COUNTY, MISSOURI TRACT "A"

1. This rider consisting of <u>114</u> numbered typewritten lines is hereby attached to and made a part of this First Amended Lease between 1.

2.

W. B. WIGGINS, SR., as Landlord, and THE KROGER CO., an Ohio corporation, 3. 4. as Tenant.

5. 2. The legal description as shown in said Lease is hereby deleted and a 6. nev legal description as follows is substituted therefor:

7. "All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U. S. Survey 2991, Township 43 North, Range 6 East, and being more particu-larly described as follows: 8. 9.

10. Beginning at an iron pin at the intersection of the southwesterly line of 11. Lot 29, U. S. Survey 2991 (also the northeast line of Arnold Terrace, Block 3) and the northerly right-of-way line of relocated Route 141; thence along said southwesterly line of Lot 29 N 37° 31' W a distance of 663.69' to the point 12. 13. Southwasterly line of Lot 29 N 37 31' H a distance of 003.09' to the point of intersection with the southeasterly right-of-way line of Interstate 55; thence along said right-of-way N 2° 33' 30" E a distance of 104.83' to a point; thence continuing N 13° 40' E a distance of 321.06' to a point; thence leaving said right-of-way S 37° 31' E a distance of 195.36' to a point; thence N 52° 29' E a distance of 300.0' to a point on the southwesterly line of the local wide Westerly Common states of the southwesterly line of the 14. 15. 16. 17. 18. 100' wide Union Electric Company right-of-way; thence following said right-of-19. way line N 37° 31' W a distance of 137.16' to an axle; thence crossing said U.E. right-of-way N 52° 34'' E a distance of 100.00' to a point on the north-20. 21. U.E. right-or-way N 52° 34'' E a distance of 100.00' to a point on the north-resterly line of said right-of-way; thence following said right-of-way line S 37° 31' E a distance of 159' to a point; thence leaving said right-of-way N 52° 34' E a distance of 330' to a point; thence S 37° 30' E a distance of 724.73' to a point; thence S 52° 34' W a distance of 75.9' to a point; thence S 54° 45' 40" E a distance of 90.09' to a point; thence S 52° 34' W a dis-tance of 15.0' to a point; thence S 21° 30' 43" W a distance of 67.67' to a point; thence N 49° 10' W a distance of 131.0' to a point; thence S 51° 47' w a distance of 235.0' to a point; thence S 37° 57' 18" E a distance of 236.26' 22. 23. 24. 25. 26. 27. 28. a distance of 235.0' to a point; thence S 37° 57' 18" E a distance of 236.26' 29. to a point on the northerly right-of-way line of old Route 141; thence along said right-of-way and along the chord of a curve (radius 789.0') S 54° 50' 30. 31. 42" W a distance of 71.72' to a concrete monument; thence continuing along said right-of-way and along the chord of a curve (radius 789.0') S 63° 06' : 32. 33. a distance of 154.69' to a concrete monument; thence continuing along said right-of-way \$ 72° 59' W a distance of 100.35' to a point; thence leaving 34. 35. said right-of-way N 14° 04' W a distance of 263.0' to a point; thence S 66° 30' 40" W a distance of 206.79' to a point; thence S 14° 04' E a distance of 36. 37. 206.0' to a point on the northern right-of-way of relocated Route 141; thence 38. S 75° 56' W a distance of 137.01' to a point; thence S 59° 14' W a distance -39. of 44.65' to an iron pin and the POINT OF BEGINNING. Said tract containing 40. 41. .20.2 scres more or less.

42. Together with a non-exclusive essentat for ingress and egress of the follow-43. ing described property:

44. All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U. S. 45. Survey 2991, Township 43 North, Range 6 E and being more particularly des-46. cribed as follows:

- 47. To reach the TRUE POINT OF BEGINNING, start at an iron pin at the point of 48. intersection of the southwesterly line of Lot 29 of U.S. Survey 2991 (also 49. being the northeast line of Arnold Terrace, Block 3) and the northerly right-50. of-way line of relocated Route 141; thence along said right-of-way of relocated Route 141 N 59° 14' E a distance of 44.65' to a point; thence continu-51. ing N 75° 56' E a distance of 316.83' to a right-of-way marker; thence con-52. tinuing S 26° 16' E a distance of 24.65' to a right-of-way marker on the por-53. 54. therly right-of-way of old Route 141; thence along said right-of-way N 72" 59' E a distance of 119.35' to a concrete monument; thence continuing along 55. said right-of-way and the cord of a curve (radius 789.0') N 63° 06' E a dis-56. 57. tance of 154.69' to a concrete monument; thence continuing along said right-⁻58, of-way and the chord of a curve (radius 789.0') N 51° 50' E a distance of 154.49' to the POINT OF BEGINNING: thence leaving said right-of-way N 21° 30' 59. 60. 43" E & distance of 273.87' thence N 52° 34' E & distance of 15.0' to a 61. point; thence S 38° 15' E along the Northeast line of a tract of land now or 62. formerly owned by Joseph 5 Katherine Kochner (Book 152, Page 578) a distance

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7	63.	of 22.05'; thence S 73° 44' E a distance of 104.88' to the point of inter-
	6 4. 65.	section with the Northwest right-of-way line of Old Route 141 (S.J.); thence S 46° 13' W along northerly right-of-way of old Missouri Route 141 a distance
	65.	of 61.15' to a point; thence continuing along said right-of-way S 460 13' u
霍	- 67.	a distance of 252.76' to a point, said point being the POINT OF BEGINNING.
Resident A	68.	Landlord reserves the right to dedicate the above described property to the
	69. 70.	appropriate public authority whereupon this easement will be null and void without further action by any party hereto.
	71.	
1	72.	In addition to the foregoing, as part of Landlord's obligation, Landlord shall complete a paved service road over the land described hereinafter and Tenant
_	73. 74.	shall have an easement for use as a paved service driveway across this parcel
	75.	This easement shall be for the benefit of Tenant throughout the entire term of this Lease and any extensions hereof.
12	76.	Landlord shall have the right to construct such service road at any point on
a	77.	the hereinafter described parcel and shall have the right to relocate said
	78. 79.	service road to any other part of said hereinafter described parcel from the to time; provided, however, that any such relocation shall be accomplished in
*	80. 81.	a manner so as to allow Tenant at all times to have the clear and unobstructed
3	82.	use of a griveway of at least fifty (50') feet in width across the hereinafter described property to provide the orderly, circulatory flow of traffic around
	83. 84.	the Shopping Center buildings to accommodate and service the truck dock adja- cent to Tenant's building. The parcel over which said service road may be
	85.	constructed and/or relocated is as follows:
Kocina	***	JEFFERSON COUNTY, HISSOURI TRACT "E"
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_	86. 87.	A tract of land located in Lot #29 and Lot #30 of U. S. Survey 2991, T43N, R6E, Jefferson County, Missouri and being more particularly described as follows:
	88.	,
£	89.	Beginning at an iron pin at the point of intersection of the N.W. line of Lot #30 and the S.E. line of Lot #29 of U.S. Survey 2991 and the northeast line
-	90. 91.	of a 16' road easement as recorded in Book 32. Page 13 of the Jefferson County
	92.	Records; thence, S 47° 15' E slong said essement line a distance of 37.34' to the point of intersection with the Northwest right-of-way line (80' R/W) of
	93. 94. ⁻	Route 61-67; thence, following said right-of-way line (80' R/W) along an arc
	95.	of a curve to the left having a radius of 859.00' a distance of 34.73' (having a chord bearing S 27° 10' 30" W and distance of 34.73'); thence, leaving said
(L) with	96. 97. ·	right-of-way line (80' R/W) and running parallel to the aforementioned North- east easement line N 47° 15' W adistance of 52.45' to the point of intersection
	98.	with the northwest line of Lot \$30 of U.S. Survey 2991; thence, N 37° 30' % a
ĭ	99. 100.	distance of 86.0' to a point; thence, 5 52° 34' W a distance of 153.10' to a point; thence, N 37° 30' W a distance of 883.73' through Tract 1 and Tract 2 of
<u>_</u>	101.	JENNEMAN ESTATE (Book 32, Page 13) to a point; thence, N 52° 34' E a distance
	102. 103.	of 187.05' to an old axle; thence \$ 37° 30' E along the northeast line of said Tract 2 and the northeastern line of a 25' road essement a distance of 434.73'
-	104. 105.	to an old axle at the most northerly point of said Tract 1 and the most easterly point of said Tract 2; thence, S 37° 30' E along the northeast line of said
<u>R</u>	106.	Tract 1 and said line also being the northeast line of a 25' wide road easerent
_	107. 108.	a distance of 225.00' to a point; thence S 37° 30' E along the northern line of a 16' wide road easement (Book 32, Page 13) a distance of 310.00' to an
	109.	iron pin and the POINT OF BEGINNING. Said tract of land containing 3.88 acres,
<u>.</u>	- 110.	more or less."
٢	111.	3. This First Amended Lease is prepared for the specific purpose of amending
	112. 113.	the legal description of the aforesaid Lease recorded on December 2, 1976, at 8:30 A.M. in Book 567, Fage 952, in the Recorder of Deeds Office in Hillsb.ro.
	114.	Missouri.
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Case 20-31333-hdh11 Claim 1-1 Part 5 Filed 09/08/20 Desc Exhibit D Part 1 Sublease 3-18-96 Page 22 of 31

• • . RIDER -3-WITNESSES FOR LANDLORD: 2 James a R nen 1,1:00. 3

WITNESSES FOR TENANT:

LANDLORD: W. B. WICGINS, SR.

TENANT:

KROGER THawal By: c

N. A. Savall, Vice President Cateway Marketing Area

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NAME OF COLUMN

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NAME:

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Case 20-31333-hdh11	Claim 1-1 Part 5 Sublease 3-18-96	Filed 09/08/20 Page 23 of 31	Desc Exhibit	D Part 1
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	te of NTY, SS			
	This day, before me, a Notary Pu	blic in and for said County, p	ersonaliy came	
the L	essor in the foregoing Memorandu		-	voluntary act.
	Witness my hand and official seal	this day of		A. D., 19
Му с	ommission expires		•	Notary Public
STATE O	E CEOPCEA			
••				
COUNTY	of fulion			
said, re said, re who, bei he is th signed, as his f In	to hereby certify that of a <u>fullence</u> saiding therein and duly ing by me duly sworn, du as individual described scaled, and delivered a free and voluntary act; Witness Whereof, I have the in this certificate for	, a Notary Public y commissioned, perso id depose and say that in and who executed haid instrument for t and that he signed h thereunto set by han	Ic inlind for the smally appeared at he resides in A the foregoing ins the uses and purpo sis name thereto b	W. B. WIGGINS, SR., Ilanta, Georgia; that trument; and that he ses therein set forth, y like order.
Ну Соций		ie, Boorzie, State et Large den Explore Aug. 17, 1960	Nota	ry Public
COUN the co he knu order	TY. SS SA. Journ TY. SS SA. Journ This day, before me a Notary Pul This day, before me a Notary Pul This day, before me a Notary Pul The seal of said corporation: the portion described in and which the seal of said corporation: th of the Board of Directors of said	Vice-Presider executed the above instrume tat the seal affixed to said ins corporation; and that he statu	ni, the VIIION ARCHAU ent; who being by me dul ritrument was such corpor ed his name thereto by II	Division. The Kroger Co y public, did depose and say that atta-feal: that it was so affixed by the order.
	Witness my hand and official seal (this POPGO day of	August	A. D., 19
	mmission expires		Maria	Notary Public
Y				
HEMORAHDUM OF LEASE	FROM W. B. WIGGINS, SR. TO THE KROGER CO.	19 COUNTY AUDITOR	<u>9</u>	Pafe county recorder
U GHARO NG MARAN	4. B. W	Transfreed	President for Record at Arthop M.	In Loner Ronk
	U			

Case 20-31333-hdh11 Claim 1-1 Part 5 Filed 09/08/20 Desc Exhibit D Part 1 Sublease 3-18-96 Page 24 of 31

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fore	" ''
WIT	NESSETH.



WHEREAS, the undersigned parties now being Landlord and Tenant, respectively, under the terms of a lease dated November 12 . 1976 and thereafter

modified by no separate modification agreements, and primarily covering a SCOTETOOD and parking

area located at the northwest corner of U.S. Highway 67 (Lemay Ferry Rd) & Missouri Highway 141 in the City of Arnold . County of Jefferson . and State of Missouri . do now desire to modify and amend such lease.

NOW. THEREFORE, for and in consideration of One Dollar (\$) 901 and other good and valuable considerations, the receipt and sufficiency of which is hereby acknowledged, and of the promites and undertakings hereinafter set forth, the parties agree that such lease shall be and is hereby amended and modified as follows:

The monthly rental referred to in Lines 58 and 59 of the original Lease
Agreement is hereby increased from \$18,000.00 to \$18,208.33.

The overage base referred to in Line 484 of the Rider to the original
Lesse Agreement is hereby increased from \$16,000,000.00 to \$16,250,000.00.

5. 3. The plot plan, Exhibit "B", attached to the original Lease Agreement is 6. hereby superseded by a new plot plan, Exhibit "B-1", attached hereto and made a 7. part hereof.

8. 4. The words "provided that all such buildings are constructed within that 9. portion of the common areas located on the southeastern side of the main entrance 10. of the Center from Highway 141 shown on the plot plan attached hereto." in Lines 11. 39 through 40 of the Rider to the original Lease Agreement are hereby deleted and 12. the following is substituted therefor: "as shown as the area shaded in orange on 13. the extached plot plan, Exhibit "B-1"."

14. 5. The reference to "three (3)" business days in Line 171 of the Rider to 15. the Lease Agreement is hereby changed to reflect "ten (10)" business days.

All other terms and conditions of said lease and of any previous modification thereof shall remain unchanged.

The provisions of this Lesse Modification Agreement shall bind and inure to the benefit of the parties hereto, their heres, executors, administrators, successors and assigns.

Ву

N. K. Sa Gateway

Savall,

(Seal)

,"Seal) ,"Scal) _"Seal) _"Seal)

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Vice President

Marketing Area

4.	IN WITNESS WHEREOF, said parties have hereunto set their hands and seals. (as to Landlord'. ALGUST 15, .19.77 tas to Tenanti. Signed and acknowledged in quadruplicate imploses in presence of:	July 5,	. 1977
	• • • • • • • • • • • • • • • • • • • •		

Landlord: W. B. WIGGINS, SR. ÷ 4 ROGE Traint: SEA THE HOOCER

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Case 20-31333-hdh11 Claim 1-1 Part 5 Filed 09/08/20 Desc Exhibit D Part 1 Sublease 3-18-96 Page 25 of 31

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	COUNTY OF			
			for said County, personally came	
		•	greement, and acknowledged the	
	Walness my hand	and official seal this	day of	A. D. 19
	My commission expires			Notary Public
	STATE OF COUNTY OF	ss		
		ne. a Notary Public in and	for seld County, personally came	
	lo			President and Secretary, respectively
	the corporation describe they know the seal of si	id corporation; that the se	il affixed to said instrument was :	by me duly sworn, did depose and say that; uch corporate seal; that it was so affixed by
		rectors of sold corporation: and official seal this	and that they signed their names	-
	WHITELE MY HERE I	nd nuclei itel fuli	day of	A, D., 19
	My commission expires			Notary Public
		•		
	STATE OF HEAST	wing ss		
	This day, before n	e, a Notary Public in and	for said County, personally came	Ratours
			which executed the above instant	esident. O'detter furkening Ares ument: who being by fur duly sworn, did laid instrument was such corporate scal. t he signed his name thereto by like order.
		and official seal this	thosy of the	1. D. 1977
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	•		Wa	ricillander lean
	My commission expires		-	
	June 4,19	7e/		
	STATE OF GEORGIA	L		
ſ	COUNTY OF FULTON			
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	said, residing t who, being by m that he is the : that he signed, set forth, as h:	therein and duly co e duly sworn, did d individual describe sealed. and delive	mmissioned, personally cpose and say that he m d in and who executed m red said instrument for	, 19 <u>7</u> , before man for the County and State afore- appeared W. B. WIGGINS, SR. resides in Atlanta, Georgia; the foregoing instrument; and the uses and purposes thereis med his name thereto by like
	order. In Witn	ess Whereof. I have	hereunto set my hand .	and affixed my official seal
	the day and yea	r in this certifics	re first above written	· · · · · · · · · · · · · · · · · · ·
				Lion Yulliam
		Katary Pakila, B	ourgin, Stats at Large	Notary Public

		Notary Public, Bourgie, Mais et Large
My Commission	Expires:	My Commission Drains Ang. 17, 1980

Case 20-31333-hdh11

j. . 28 Claim 1-1 Part 5 Filed 09/08/20 Sublease 3-18-96 Page 26 of 31

20 Desc Exhibit D Part 1

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COUNTY OF FULTON

ASSIGNMENT OF LANDLORD'S INTEREST IN TENANT LEASES

THIS ASSIGNMENT, made this <u>30</u> day of <u>August</u>, 1977, by W. B. WIGGINS, SR., a resident of the State of Georgia, County of Fulton (hereinafter referred to as "Assignor") to JEFFCO ASSOCIATES, a Missouri general partnership composed of W. B. Wiggins, Sr. and Mark R. Loyd (hereinafter referred to as "Assignee").

<u>WIINESSEIH</u>:

WHEREAS, Assignor is the landlord under that certain lease to K mart Corporation, formerly known as S. S. Krasge Company, dated April 15, 1977, a short form of which lease is recorded in Book <u>575</u>, page <u>754</u>, in the Office of the Register of Deeds of Jefferson County, Missouri (said lease as assigned is hereinafter referred to as the "K mart Lease"); and

WHEREAS, Assignor is the landlord under that certain lease to The Kroger Company dated November 12, 1076, a short form of which lease is recorded in Book <u>567</u>, page <u>952</u>, in the Office of the Register of Deeds of Jefferson County, Missouri, as amended on July 5, 1977, a short form of which amendment is recorded in Book <u>586</u>, page <u>750</u>, aforesaid records (said lease as amended is herainafter referred to as the "Kroger Lease"); and

. WHEREAS, Assignor has acquired the fee simple estate covered by the K mart Lease and the Kroger Lease; and

WHEREAS, Assignor desires expressly to assign, transfer, sell and convey to Assignee all of Assignor's right, title and interest in and to the landlord's interest in the K wart Lease and the Kroger Lease (hereinafter referred to collectively as the "Leases");



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NOW THEREFORE, for and in consideration of the sum of Ten and no/100 Dollars (\$10.00), and other good and valuable considerations delivered by Assignee to Assignor, the receipt and sufficiency of which are hereby acknowledged. Assignor has assigned, transferred, sold and conveyed and by these presents does hereby assign, transfer, sell and convey to Assignee, its successors and assigns, all of Assignor's right, title, and interest in and to the landlord's interest under the Leases.

TO HAVE AND TO HOLD the landlord's interest under the Leases unto Assignee, its successors and assigns, forever, and Assignor does hereby covenant and warrant to Assignee, its successors and assigns, that the Leases are valid, subsisting and in full corce and effect; that Assignor is not aware of the existence of any default under the Leases; that Assignor is the true, lawful and sole owner of the landlord's interest under the Leases; that Assignor has not received any prepaid rentals or security deposits in connection with the Leases; that the landlord's interest under the Leases constitutes the entire interest of the Assignor under the Leases.

By acceptance of the Assignment, Assignee hereby assumes the due and full acceptance of Assignor's obligations under the Lesses and does hereby agree to indemnify and hold harmless Assignor from and against all losses, costs, damages and expenses, including attorney's fees, that Assignor may incur by reason of Assignce's failure so to perform such obligations.

IN WITNESS WHEREOF, Assignor has hereunto set his hand and seal the day and year first above written.

Kine A BROWA W. B. WIGGINS, SR. Witness FRANK

Assignee hereby accepts this Assignment and assumes the due and full performance of Assignor's obligations under the Leases, as aforesaid, and does hereby indemnify Assignor, as aforesaid, the day and year first above written.

east Witnes Witness Anist TAN

By: _____ (SEAL) (SLAL)

JEFFCO ASSOCIATES

Being all of the partners of Jeffco Associates

: *

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Desc Exhibit D Part 1

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STATE OF GEORGIA

COUNTY OF FULTON

Dillinne V. , a Notary Public, do Ι.

hereby certify that W. B. WIGGINS, SR. personally appeared before me this day and acknowledged the due execution of the foregoing instrument.

Witness my hand and official seal this 112 day of August

1977.

Notar LNA WILLIAMS

Hy Commission Expires:

Hatary Palita, Barryta, Binto at Largo My Commission Explore Aug. 17, 1980

Aug 17,1980

Case 20-31333-hdh11

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Claim 1-1 Part 5	Filed
Sublease 3-18-96	Pag

ed 09/08/20 Desc Exhibit D Part 1 age 29 of 31

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		967	
	STATE OF GEORGIA		
23	COUNTY OF FULTON	•	
	I, <u>Jien IIIIame</u> , a Notary certify that W. B. WIGGINS, SR., a General Partner of Jeffco A general partnership, personally appeared before me this day and due execution of the foregoing instrument.	ssociates, a Missouri	3
	Witness my hand and affixed scal this //thday of A	ugust , 1977.	-
	Line Will	inme 1857	•
	Hy Commission Expires: LASA WILLIAM	W Cauchi	e,
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Case 20-31333-hdh11			Desc Exhibit D Part 1
	Sublease 3-18-96	Page 30 of 31	

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COUNTY OF ST. LOUIS

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I. <u>V. Lorraine Cashatt</u>, a Notary Public, do hereby certify that MARK R. LOYD, a General Partner of Jeffco Associates, a Missouri general partnership, personally appeared before we this day and acknowledged the due execution of the foregoing instrument.

Witness my hand and official seal this lat day of September .

1977.

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ty Commission Expires: 1978 9 Tune

1. a. Latiais Hotary Put

V. LORRAINE CASHATT

OCT 1 1 1977

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. H. S ,• ,• ·) 28 ٠ 1.1 HILLSBORO fine ----P. O. BOX 547 HILLSBORO, MO. 637' ; . v, ال المنا عنا فنا لله فتا فنها ۲ ۲.1 d Min of Jefferson I hereby certify that this simo 545 FILED FOR LECOLD of and th in Book sk: Peg LICHARD.

Case 20-31333-hdh11 Claim 1-1 Part 6 Filed 09/08/20 Desc Exhibit D Part 2 Sublease 3-18-96 Page 1 of 37

EXHIBIT D-Part 2

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SECOND AMEN DED LEASE

WITNESSETH:

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That on November 12, 1976, The Kroger Co., a corporation, as Tenant, entered into a lease with W. B. Wiggins, Sr., leasing the premises known as a Kroger storeroom at northwest corner U.S. Highway 67 (Lemay Ferry Road) and Hissouri Highway 141 in the City of Arnold, County of Jefferson, State of Hissouri, on land described in a lease dated November 12, 1976 and amended July 5, 1977 and recorded in the Recorder of Deeds Office in Hillsboro, Hissouri in Book 567, page 952 and Book 586, page 730, respectively, and all the landlord's interests in that lease as amended were assigned by W. B. Wiggins, Sr. to Jeffco Associates, a Missouri general partnership, by the Assignment of Landlord's Interests in Tenant Leases dated August 30, 1977 and recorded in the Recorder of Deeds Office in Hillsboro, Missouri in Book 590, page 964.

> SEE RIDER CONSISTING OF 117 NUMBERED TYPEWRITTEN LINES ATTACHED HERETO AND MADE & PART HEREOF.

for a twenty (20) year term commencing the First day of August, 1978 , and ending on the Last day of July, 1998 , with the privilege of five (5) successive renewals of five (5) year term each.

Said lease contains a restrictive covenant for the benefit of the Tenant against conpering businesses.

IN WITNESS WHEREOF, said parties have hereunto set their hands and seals June 30, 1978, (as to Landlord), AUGUST 21, , 1973, (as to Tenant).

Signed and acknowledged in quadruplicate in presence of:

Witnesses for Landlord:

amer a.

Witnesses' for Tenant:

LANDLORD: JEFFCO ASSOCIATES BY: Frank Pridgen, Jr., general

THE KROG TENANT: BY

Vice President N. A. Savall, Garaway Marketing Area ROGED

Runded 8.29-18 8:30 A.M. Buck 114, Page 454

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)]. This ter consisting of <u>117</u> num. ad typer times is hereby attached to and made a part of this Second Amended Lease between JEFFCO)]. This en lines is hereby 1 2. ASSOCIATES, a Missouri general partnership, as Landlord, and THE KROCER CO., 3. an Ohic corporation, as Tenant. 4.

Amended 2. The legal description as shown in said/Lesse is hereby deleted and 5. new legal descriptions as follow are substituted therefor: 6.

JEFFERSON COUNTY, MISSOURI TRACT "A"

All that tract or parcel of land lying or being in Lot 29 and Lot 30 7. of U. S. Survey 2991, Tourship 43 North, Range 6 East, and being more particularly 8. described as follows: - -9.

BEGINNING at an iron pin at the intersection of the southvesterly line 10. of Lot 29, U. S. Survey 2991 (also the northeast line of Arnold Terrace, Block 3) 11. and the northerly right-of-way line of relocated Route 141; THENCE along said 12. southwesterly line of Lot 29 N 37" 31' W & distance of 663.69' to the point of 13. intersection with the southeasterly right-of-way line of Interstate 55; THENCE 14. along said R.O.W. N 2" 33' 30" E a distance of 104.88' to a point; THENCE continu-15. ing H 13" 40' E a distance of 321.06' to a point; THENCE leaving said R.O.W. S 37" 16. 31" E a distance of 195.36" to a point; THENCE N 52" 29' E a distance of 300.00" 17. to a point on the southwesterly line of the 100' wide Union Electric Company R.O.W THENCE following said R.O.W. line N 37' 31' W a distance of 137.16' to an axle; 18. 19. THENCE crossing said U.E. R.O.W. N 52° 34' E a distance of 100.00' to a point on ·20. the northeasterly line of said R.O.W.; THENCE following said R.O.W. line S 37"31" 21. a distance of 159.0' to a point; THENCE leaving said R.O.W. N 52' 34' E a distance 22. of 330.00' to a point; THENCE 5 37' 30' Z a distance of 676.36' to a point; THENCE 5 35° 34' W a distance of 32.41' to a point; THENCE S 4' 52' 28" Z a distance of 71.11' to a point; THENCE 5 54° 45' 40" Z a distance of 68.00' to a point; THENCE 5 52° 34' W a distance of 15.00' to a point; THENCE S 21° 30' 43" H a distance of 23. 24. 25. 26. 67.67' to a point; THENCE N 49° 10' W a distance of 131.00' to a point; THENCE S 51° 47' W a distance of 235.00' to a point; THENCE S 37° 57' 18" E a distance of 236.26' to a point on the northerly R.O.W. line of Old Route 141; THENCE along 27. 28. 29. said R.O.W. and along the chord of a curve (radius 789.00') S 54* 50' 42" W a 30. distance of 71.72' to a concrete monument; THENCE continuing along said R.O.W. and along the chord of a curve (radius 789.00') S 63° 06' W a distance of 154.69' to a 31. 32. concrete monument; THENCE continuing along said R.O.W. S 72° 59' W a distance of 100.35' to a point; THENCE leaving said R.O.W. N 14° 04' W a distance of 263.0' 33. - 34. to a point; THENCE S 66° 30' 40" W a distance of 206.79; to a point; THENCE 35. S 14" 04' E a distance of 206.00' to a point on the northern R.O.W. of relocated 36. Route 141; THENCE S 75° 56' W a distance of 137.01' to a point; THENCE S 59° 14' W 37. a distance of 44.65' to an iron pin and the FOINT OF BEGINNING. Said tract com-38. taining 19.679 acres. 39.

Together with a non-exclusive essement for ingress and egress of the following . 40. described property: 41.

All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U.S. 42. Survey 2991, Township 43 North, Range 6 East and being more particularly 43. described as follows: 44.

-1. . . To reach the TRUE POINT OF BEGINNING, start at an iron pin at the point of 45. intersection of the southwesterly line of Lot 29 of U.S. Survey 2991 (also 46. being the northeast line of Arnold Terrace, Block 3) and the northerly 47 . right-of-way line of relocated Route 141; thence along said right-of-way of 48. relocated Route 141 N 59" 14' E a distance of 44.65' to a point; thence 491 50. continuing N 75° 56' E a distance of 316.83' to a right-of-way marker; thence 51. continuing S 26° 16' E a distance of 24.65' to a right-of-way marker on the northerly right-of-way of old Route 141; thence along said right-of-way N 72* 59' E a distance of 119.35' to a concrete monument; thence continuing 52. along said right-of-way and the chord of a curva (radius 789.0') N 63° 06' 53. Ξ 54. a distance of 154.69' to a concrete monument; thence continuing along said 55. right-of-way and the chord of a curve (radius 789.0') N 51° 50' E a distance 56. of 154.49' to the POINT OF BEGINNING: thence leaving said right-of-way N 21° 30' 43" E a distance of 273.87' thence N 52° 34' E a distance of 15.0' 57. 58. to a point; thence S 38° 15' E along the Northeast line of a tract of land 59. now or formerly owned by Joseph & Katherine Kochner (Book 152, Page 578) a distance of 22.05'; thence S 73° 44' E a distance of 104.88' to the point 60. of intersection with the Northwest right-of-way of Old Route 141 (5.J.); 61. thence S 46° 13' W along northerly right-of-way of old Hissouri Route 141 a 62. distance of 61.15' to a point; thence continuing along said right-of-way 63. S 46° 13' W & distance of 252.76' to a point said point being the POINT OF 64. 65. BEGINHING. 66.

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Landlord reserves the right to dedicate the above described property to the 67. appropriate public authority whereupon this easement will be null and void 68. without further action by any party hereto. 69.

70. In addition to the foregoing, as part of Landlord's obligation, Landlord shall complete a paved service road over the land described hereinsiter and Tenant 71. shall have an easement for use as a paved service driveway across this parcel. 72. This easement shall be for the benefit of Tenant throughout the entire term 73. of this Lease and any extensions hereof. 74.

Landlord shall have the right to construct such service road at any point on 75. the hereinafter described parcel and shall have the right to relocate said 76. service road to any other part of said hereinafter described parcel from time 77. 78. to time; provided, however, that any such relocation shall be accomplished in 79. a manner so as to allow Tenant at all times to have the clear and unobstructed use of a driveway of at least fifty (50') feet in width across the hereinsfeer described property to provide the orderly, circulatory flow of traffic around 80. 81. the Shopping Center buildings to accommodate and service the truck dock adja-82. cent to Tenant's building. The parcel over which said service road may be 83. 84, constructed and/or relocated is as follows:

JEFFERSON COUNTY, MISSOURI REVISED TRACT "E"

A tract of land located in Lot #29 and Lot #30 of U. S. Survey 2991, 85. T43N, R6E, Jefferson County, Missourf and being more particularly described as 86. follows: 87.

.-.... Beginning at an iron pin at the point of intersection of the N. M. line 8ā. of Lot \$30 and the S. E. line of Lot \$29 of U. S. Survey 2991 and the northeast 89. line of a 16' road easement as recorded in Book 32, Page 13 of the Jefferson 90. County Records; THENCE, S. 47° 15' E along said essement line a distance of 37.34 91. to the point of intersection with the Northwest R.O.W. line (80' R/W) of Route 92... 93. 61-67; THENCE following said R.O.W. line (80' R.O.W.) along an arc of a curve to 01-0/; INLACE LOLIGVING SEIG K.O.W. LINE (80' K.O.W.) along an arc of a curve to the left having a radius of 859.00' a distance of 53.72' (having a chord bearing S 27° 02' W a distance of 53.71') to a point; THENCE leaving said R.O.W. line (80' R.O.W.) and running N 47° 15' W a distance of 46.78' to a point; THENCE N 37° 30' W a distance of 152.00 fact to a point; THENCE S 52° 34' W a distance of 125.00' to a point; THENCE S 35° 34' W a distance of 12.59'; THENCE N 37° 30' ' a distance of 26 36' to a point; THENCE N 37° 30' ' 94. 95. 96. 97. - 98. a distance of 676.36' to a point; THENCE 5 52° 34' W a distance of 330.0' to a point; THENCE N 37° 31' W a distance of 85.0' to a point; THENCE N 52° 34' E 330.0' to a point; THENCE N 37° 30' W a distance of 174.05' to a point; THENCE N 52° 34' E a distance of 187.05' to an old axis; THENCE S 37° 30' E along the 99. 100. 101. 102. northeast line of said Tract 2 and the northeastern line of a 25' road easement 103. a distance of 534.73' to an old axle at the most mortherly point of said Tract 1 and the most easterly point of said Tract 2; THENCE S 37° 30' E along the morth-104. 105. east line of said Tract 1 and said line also being the northeast line of a 25' 106. wide road essement a distance of 225.00' to a point; THENCE S 37" 30' E along 107. the Northern line of a 16' wide road easement (Book 32, Page 13) a distance of 108. 310.00' to an iron pin and to the POINT OF BEGINNING. Said tract containing 109. 110. 4.861 acres.

111. 3. The dates shown on lines 20 and 21 of the Lease, November 1, 1977 and 112. October 31, 1997 regarding the commencement and ending dates of the lease 113. are amended to read August 1, 1978 and July 31, 1998, respectively.

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Sublease 3-18-96 Page 4 of 37





113. 4. This Second Amended Lease is propared for the specific purpose of amending 114. the legal description of the aforesaid lease as amended and recorded in the 115. Recorder of Decks Office in Hillsboro, Missouri in Book 567, page 952 and 116. Book 586, page 730, respectively and for amending the commencement and ending 117. dates of the lease term.

WITNESSES FOR LANDLORD:

LANDLORD: JEFFCO ASSOCIATES Т. By: Frank Pridgen, Jr., general ner ₽**\$**)

WITNESSES FOR TENANT:

TENANT: By:

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THE KROCER CO.

N. A. Savall; Vice Fresident Gateway Marketing Area

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STATE OF GEORGIA COUNTY OF FULTON

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On this 5 th day of the , 1978, before ne, the undersigned, a Notary Public, personally appeared Frank Pridgen, Jr., a partner of JEF7CO ASSOCIATES, a Missouri general partnership, and acknowledged that he executed this instrument on behalf of said partnership, by authority of its Partnership Agreement, and said FRANK PRIDGEN, JR. acknowledged said instrument to be the fram act and deed of said Partnership.

IN WITNESS WHEREOF, I have hereunto sat my hand and affixed my notarial seal at my office in the County and State the day and year last above written.

My Commission Expires:

Notary Public, Georgie, State at Large My Commission Expiras April 18, 1981

STATE OF UN 11. COUNTY OF

Hy commission expires_

This day, before me, a Notary Public of the State and County sforesaid, personally appeared N. A. SAVALL, Vice President, Catevey Merketing Area, The Kroger Co., with whom I am personally acquainted and, who upon oath acknowledged himself to be such officer of The Kroper Co., Lessee in the foregoing Second Amended Lesse and that he as such Vice President, being authorized so to do executed the foregoing instrument for the purposes therein contained by signing in the name of the corporation as such efficer.

June 4, 1981

Witness my hand and official seal this 2/24 day of

aria

Botary Public



Case 20-31333-hdh11 Claim 1-1 Part 6 Filed 09/08/20 Desc Exhibit D Part 2 Sublease 3-18-96 Page 6 of 37

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LEASE CONFICATION AGREEMENT

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			w being Landlord					
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Case 20-31333-hdh11	Claim 1-1 Part 6 Sublease 3-18-96		Desc Exhibit D) Part 2
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WITNESSI	LEAS		REEMEN. 13	ł
Novezi modified by	no separate	is amended by Lease	Modification Agree nd premarily covering a s	ement #1" and thereafter storeroom and parking
City of p	chold . County	of Jefferson	, and State of	Missouzi , do now
NOW	THEREFORE. for and in con sufficiency of which is hereby a ach least Arall be and is hereby a agreement			d valuable considerations, the oreinafter set forth, the parties
and by s	(a) the building or h Any thereof shall co	the following:) feet in height about the following of t	ove the ground nor ed on Iract D or an punor shall any of ng above its roof;	ay subportion such buildings
	(b) Tract D shall at gross building a similar facility	no times contain a rea, excluding load	more than 59,000 so	uare feet of shops and other
	Easements (herein height limitation above, is to be r agreements set fo and agrees that T Paragraph (a) her Landlord shall re form attached her execution of this	after 'Consent'), w less restrictive f ecorded against Tra- rth in the Consent ract D shall be sub eof and, to that er cord against Tract eto as Exhibit "A" Agreement. Lando	ent to Declaration which consent ackno than that set forth act 0; nothwithstar to the contrary, L oject to the restri id, Landlord covena D an agreement sub within thirty (30) ard further covenant	of Reciprocal owledges that a i in Paragraph (a) dding any of the anguord covenants octions set forth in outs and agrees that
amended	uly 5, 1977, as to Lan by Lease Modification ust 21, 1978, as to Te	Agreement #2 dated	15, 1977, as to Ter 1 June 30, 1978, as	ant; and as to Landlord,
io tiA	her terms and conditions of said	agreement lesse/and of any previous	modification thereof shall	
The p	rovisions of this Lesse Modificat	ion Agreement shall bind a		=
Executors, a IN Wi (as to Land) Signed and	ITNESS WHEREOF, and and	igns.	inde and coale Adv. is h	<u>.</u>
Witherstes for	-		By: Frank Pri General P By: Mark	o Associates, general partnership dgen. Jr. artner (Seal) oyd softner (Seal)

ROCE Witnesses for Tenant; dive Bul. 224 SEA . . , . ۰.

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By: Jeffco Fartners, Ltdf. a Ceouria linitar partners, Ceouria linitar partners Trank Bridgen, Jr THE XROGIE CO. General Partner By Lificul Cult aun-(GLOVE) Vice President - -

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Case 20-31333-hdh11 Claim 1-1 Part 6 Filed 09/08/20 Desc Exhibit D Part 2 Sublease 3-18-96 Page 8 of 37

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\$	This day before me a Noiary Public in and for said County personally came	
	the Landlord in the foregoing Lease Modification Agreement, and acknowledged the signin	g to be voluntary at
	Witness my hand and official seal this riday of	A. D. 19
	Ny commission expires	Notary Public
	STATE OF	
	COUNTY OF 1	
	of the corporation described in and which executed the above instrument: who being by m they know the seal of said corporation: that the seal affixed to said instrument was such order of the Board of Directors of said corporation: and that they signed their names ther	corporate seal, that it was so allored ;
	Witness my hand and official scal this day of	A, D., 19
	My commission expires	Kotary Public
	STATE OF COUNTY OF, SS	
	This day, before me, a Notary Public in and for said County, personally came This day, before me, a Notary Public in and for said County, personally came of The Kroger Co., the corporation described in and which executed the above instrume of The Kroger Co., the corporation described in and which executed the above instrume	art who hains he madete survive a
	of The Kroger Co., the corporation determed in an which executed in above instant depose and say that he knew the seal of said corporation; that the seal affixed to said that it was so affixed by order of the Board of Directors of said corporation; and that he Witness my hand and official seal this 2.2.4 day of	
	Witness my hand and official seal this 2.2 day of	$\frac{1}{1} \frac{1}{1} \frac{1}$
	My commission expires	/ Netary P.2 5
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On this day of _____, 1983, before me appeared Frank Pridgen, Jr., to me personally known, who, being by ne duly sworn, did say that he is a general partner of JEFFCO ASSOCIATES, a general partnership, the general partnership named in the foregoing instrument, that said instrument was signed on behalf of and in the name of said partnership, by authority of its partnership agreement, and said Frank Pridgen, Jr. acknowledged said instrument to be the free act and deed of said partnership.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in said county and state the day and year last above written.

Notary Public

(Notarial Scal)

My Commission Expires: Netary Public, Georgie, State of Large by Commission Express October 26, 1964

STATE OF Nukanoan COUNTY OF Conterning

On this 15 day of Maule, 1987, before me appeared Mark R. Loyd, to me personally known, who, being by me duly sworn, did say that he is a general partner of JEFFCO ASSOCIATES, a general partnership, the general partnership named in the foregoing instrument, that said instrument was signed on behalf of and in the name of said partnership, by authority of its partnership agreement. and said Mark R. Loyd acknowledged said instrument to be the free act and deed of said partnership.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in said county and state the day and year last above written.

Kundi Williamo

(Notarial Séal) My Commission Expires: 5-13.84

STATE OF COUNTY OF _____

On this <u>F</u>day of <u>F</u>, 1983 before ne appeared Frank Pridgen, Jr., to me personally known, who, being by me duly sworn, did say that he is general partner of Jeffco Partners, Ltd., a Georgia limited partnership, general partner of JEFFCO ASSOCIATES, a general partnership, the general partnership named in the foregoing instrument, that said instrument was signed on behalf of and in the name of said general partnership, by authority of its partnership agreement, and said Frank Pridgen, Jr. acknowledged said instrument to be the free act and deed of said general partnership.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in said county and state the day and year last above written.

Notary Public

(Notarial Seal)

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My Commission Expires:

Hotary Public Georgia, Ston at Large My Campanian Expres October 24, 136

EXHIBIT "A"

RESTRICTIVE COVENANT AGREEMENT

THIS AGREEMENT, made as of the 15th day of December, 1983, by and between JEFFCO ASSOCIATES, a Missouri general partnership, whose address is Four Piedmont Center, Suite 520, Atlanta, Georgia 30305 (hereinafter referred to as "Jeffco") and JEFFERSON LAND PARTNERSHIP, a Missouri general partnership, whose address is Four Piedmont Center, Suite 520, Atlanta, Georgia (hereinafter referred to as "Jefferson").

WITNESSETH:

WHEREAS, by Declaration of Reciprocal Easements dated August 29, 1977 and recorded in Book 590, Page 27, Jefferson County, Missouri records, as amended by First Amendment to Declaration of Reciprocal Easements dated February 22, 1978 and recorded in Book 599, Page 74, aforesaid records, and as amended by Second Amendment to Declaration of Reciprocal Easements dated December 15th, 1983 and to be recorded on or about the date hereof in the aforesaid records (said Declaration of Reciprocal Easements, as anended, being hereinafter referred to as the "Declaration"), Jeffco established certain reciprocal easements and development and use restrictions or the real property more particularly described in the Declaration: an

WHEREAS, Jefferson is now the owner of the real property described as "Parcel D" in the Declaration (said property being hereinafter referred to as "Parcel D"); and

WHEREAS, Jeffco remains the owner of the real property described as "Parcel A") in the Declaration (said property being hereinafter referred to as "Parcel A"); and

WHEREAS, Jefferson has agreed to waive and relinquish certain of the rights created in favor of Parcel D by the Declaration and to submit Parcel D to certain development restrictions in addition to those contained in the Declaration; and

WHEREAS, Jafferson and Jeffco desire to evidence these agreements in writing;

NOW THEREFORE, for and in consideration of the sum of TEN AND NO/100 DOLLARS (\$10.00) and other good and valuable considerations, the receipt and sufficiency of which are hereby acknowledged, Jeffco and Jefferson do hereby agree as follows:

1. Notwithstanding any provision of the Declaration to the contrary, Jefferson does hereby agree that neither Jefferson, nor any of its successors, tenants or assigns, nor any of the customers, employees or invitees of any such parties shall have any right to use any portion of Parcel A for the parking of automobiles except for that portion of Parcel A designated as "Parcel D Parking Area" and shown cross-hatched on the site plan attached hereto as Exhibit "A" and made a part hereof, and Jefferson does hereby waive any rights or easements inconsistent with the foregoing that are contained in the Declaration.

2. Jefferson does hereby further agree that no huilding or buildings constructed on Parcel D or any subportion thereof shall contain more than four (4) stories or exceed forty (40) feet in height above the ground nor shall any of such buildings contain a parapet or tower extending above its roof.

3. In the event of any conflict or inconsistency between the provisions of this Agreement and the provisions of the Declaration, the provisions of this Agreement shall control.

The agreements and restrictions provided for herein shall run with the land and shall constitute a burden upon Parcel D. The provisions of this Agreement shall inure to the benefit of,

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be binding upon, and be enforceable by, Jeffco and Jefferson, and their respective successors, successors in title, tenants and assigns. Each of the rights and obligations created under this document shall be specifically enforceable in a court of equity, it being recognized and agreed by all parties hereto that damages at law would be an inadequate remedy for a breach of the provisions of this because this Agreement.

5. This Agreement shall be interpreted and construed in accordance with the laws of the State of Missouri.

IN WITNESS WHEREOF, Jeffco and Jefferson have caused this Agreement to be executed under seal as of the date first above written.

> JEFFCO ASSOCIATES, a Missouri general partnership

By: (SEAL) Frank Pridgen, Jr. General Partner

JEFFERSON LAND PARTNERSHIP, a Missouri general partnership

1 By: ¥SEAL) das Frank Pridgen, Jr General Partner

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STATE OF GEORGIA

COUNTY OF FULTON

On this <u>day</u> of January, 1984, before me appeared Frank Pridgen, Jr., to me personally known, who, being by me duly sworn, did say that he is a general partner of JEFFCO ASSOCIATES, a general partnership, the general partnership named in the foregoing instrument, that said instrument was signed on behalf of and in the name of said partnership, by authority of its partnership agreement, and said Frank Pridgen, Jr. acknowledged said instrument to be the free act and deed of said partnership.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in said county and state the day and year last above written.

(Notarial Seal) My Commission Expires:

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TE OF GEORGIA

COUNTY OF FULTON

On this Aday of January, 1984, before me appeared Frank Pridgen, Jr., to me personally known, who, being by me duly sworn, did say that he is a general partner of JEFFERSON LAND PARTNERSHIP, a general partnership, the general partnership named in the foregoing instrument, that said instrument was signed on behalf of and in the name of said partnership by authority of its partnership agreement, and said Frank Pridgen, Jr. acknowledged said instrument to be the free act and deed of said partnership.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in said county and state the day and year last above written.

(Notarial Seal) My Commission Expires:

A. GRi PAYLLIS

Notary Poble, Georgia, Stata at Lang a Frank Ödb



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ASSIGNMENT OF LEASES

THIS ASSIGNMENT OF LEASES, made as of the <u>lst</u> day of <u>July</u>..., 1984. by JEFFCO ASSOCIATES. a Missouri general partnership having Mark R. Loyd. Frank Pridgen, Jr. and Jeffco Partners, Ltd., a Georgia limited partnership, as its sole general partners (hereinafter referred to as "Assignor"). to ARNOLD PLAZA, INC., a Delaware corporation, (hereinafter referred to as "Assignee").

WIINESSETH:

WHEREAS, by Limited Warranty Deed of even date herewith, Assignor has assigned to Assignee the fee simple estate in certain real property located in Jefferson County, Missouri:

WHEREAS, Assignor desires to assign and Assignee desires to acquire all of Assignor's right, title and interest as landlord under the leases described in Exhibit "A" attached hereto and made a part hereof, all of which affect the aforesaid real property (hereinafter referred to as the "Leases");

NOW, THEREFORE, for and in consideration of the sum of Ten and No/100 Dollars (\$10.00) and other good and valuable considerations, the receipt and sufficiency of which are hereby acknowledged. Assignor does hereby assign, convey and set over to Assignee all of Assignor's right, title and interest in, to and under the Leases.

TO HAVE AND TO HOLD Assignor's interest in. to and under the Leases to Assignee, its successors. successors-in-title and assigns, forever.

By execution hereof. Assignee does hereby assume and agree to perform, from and after the date hereof, all obligations and duties imposed upon the landlord under the Leases that arise. accrue or become due from and after the date hereof.

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IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment of Leases under seal as of the day and year first above written.

ASSIGNOR: JEFFCO ASSOCIATES, a Missouri general partnership K. Lour mar þ general partner By: 0 Hatk, R. Loyd 0 By: Frank Pridgen, Jr., a gengral partner By: Jeffco Partners, Ltd., a

Georgia limited partnership. a general partner lg. 7 By: sole general partner

ASSIGNEE:

ADNOLD PLAZA. INC. a Delaware corporat ۰. -ĘĻ Вý LEONARD MANDOR Pres fdent 1. 11. 15 115 ĨL. Attest: Sec 1 . . 1.14 CHESTER ROBINSON Asst

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(CORPORATE SEAL)

STATE OF NEW YORK

COUNTY OF NEW YORK

I. <u>MRY PHOANES</u>, a Notary Public of said county, do certify that MARK R. LOYD who signed the foregoing instrument bearing as date the <u>fact</u> day of <u>July</u>, 1984, as a general partner of JEFFCO ASSOCIATES. a Hissouri general partnership has this day in my said county, before me, acknowledged that, on behalf of said partnership he signed, sealed and delivered said instrument for the express purpose therein set forth and that the said instrument is the act and deed of said partnership.

Given under my hand and seal thislorh day of July 1984.

Notary Public

[NOTARY SEAL]

My Commission Expires:

EMILY RHOADES Notary Public State of New York. No. 31-8555850 Qualified In New York County Commission Expres March 30, 1985

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(Signatures continued on following page).

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Sublease 3-18-96 Page 17 of 37

Case 20-31333-hdh11 Claim 1-1 Part 6 Filed 09/08/20 Desc Exhibit D Part 2

	•
STATE OF NEW YORK	
COUNTY OF NEW YORK	
I, <u>FAILY REDADES</u> , a certify that FRANK PRIDGEN. JR. who bearing as date the <u>15</u> day of general partner of JEFFCO ASSOCIATES partnership, has this day in my said that, on behalf of said partnership. said instrument for the express purp the said instrument is the act and d	July
Given under my hand and sea	1 this <u>10</u> tHay of <u>July</u> .
1984.	0 - 0
	maly almoster
No	tary Public
[N	OTARY SEAL]
Жу	Commission Expires:
	EMILY RHOADES
	Notary Public, State of New York
STATE OF NEW YORK	No. 31-8555850
	Qualified in New York County
COUNTY OF NEW YORK	Commission Explores March 30, 1986
I. <u>EMALY KURPH</u> J a Nota certify that FRANK PRIDGEN, JR., who bearing as date the <u>150</u> day of <u>Jul</u> general partner of JEFFCO PARTNERS,	LTD., a Georgia limited

beari gener general partner of billed instrument is the act and deed of said to the said instrument is the act and deed of said limited partnership.

Given under my hand and official seal this 10thday of . 1984. _July_

Notary Public

[NOTARY SEAL]

My Commission Expires:

[SIGNATURES CONTINUED ON NEXT PAGE]

EMILY RHOADES Notary Public, State of New York No. 31-8555850 Graduice in New York County
Case 20-31333-hdh11 Claim 1-1 Part 6 Filed 09/08/20 Desc Exhibit D Part 2 Sublease 3-18-96 Page 18 of 37

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STATE	OF	NEW	YORK

COUNTY OF NEW YORK

I. <u>ECALLY RECENT</u> a Notary Public of said County. do certify that <u>LEONARD MANDOR</u> and <u>CHESTER ROBINSON</u> who signed the foregoing instrument bearing as date the <u>IRM</u> day of <u>huly</u>. 1984, as <u>President</u> and <u>Assistant Secretary</u> for ARNOLD PLAZA, INC., a Delaware corporation, have this day in my said county, before me, acknowledged the said instrument to be the act and deed of said corporation.

Given under my hand and official seal this 10thday of ____, 1984. July

-E õ Ren Notary Public

[NOTARY SEAL]

•

My Commission Expires:

This instrument prepared by:

Robert G. Holt. Esq. Holt, Ney, Zatcoff & Wasserman 100 Galleria Parkway Suite 660 Atlanta, Georgia 30339 404-956-0533

EMILY RHOADES Notary Public, State of New York No. 31-8655850 Qualilled in New York County Commission Expires March 30, 1985

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EXHIBIT . A

- Lease between W. B. Wiggins, Sr. as Landlord and K-Mart Corporation as 1. Tenant, dated April 15, 1977, a Memorandum of said Lease being recorded in Book 585, beginning at Page 754, Jefferson County, Missouri Records: as amended by First Amendment of Lease between Jeffco Associates as Landlord and K-Mart Corporation as Tenant, dated June 30, 1978, a Memorandum of said First Amendment of Lease being recorded in Book 615. Page 712, aforesaid records: as further amended by second amendent of Lease dated December 28, 1983, (the aforesaid documents being herein collectively referred to as the "K-Mart Lease").
- Lease between W. B. Wiggins, Sr. as Landlord and The Kroger Co. as Tenant, dated November 12, 1976; as supplemented by a Lease Agreement 2. between said parties, dated November 12, 1976; as amended by First Amended Lease between said parties, dated August 15, 1977; as further amended by Lease Modification Agreement 11 between said parties, dated August 15, 1977; as further amended by Second Amended Lease between Jeffco Associates as Landlord and The Kroger Co. as Tenant, dated August 21, 1978; as further amended by Lease Modification Agreement #2 between Jeffco Associates as Landlord and The Kroger Co. as Tenant, dated August 21, 1978; as further amended by Lease Modification Agreement #3, undated (the aforesaid documents being herein collectively referred to as the "Kroger Lease").
- Lease between Jeffco Associates as Landlord and Darold's Glad Rags, Inc. 3. as Tenant, dated August 18, 1977; a portion of subject premises being subleased pursuant to a Sublease Agreement between Darold's Glad Rags, Inc. as Sublessor and Volume Shoe Corporation as Sublessee, dated April 28, 1978; said Lease being amended by a First Amendment To Lease botween Lo, 15/07 said house being anented by a rirst Ameniment to Jease between Jeffco Associates as Landlord and The Crate Room, Inc. (formerly known as Darold's Glad Rags, Inc. as Tenant), dated September 1, 1979; Sublessor's rights under said Sublease Agreement being assigned to Jeffco Associates as Landlord by Assignment Of Sublease dated October 5, 1979; The Crate Room's obligations, liabilities and duties under said Lease 'ming terminated by a Lease Termination Agreement between Jeffco Associates as Landlord and The Crate Room, Inc., dated as of September 30, 1979 (the aforesaid documents being herein collectively referred to as the "Volume Shoe Lease").
- Shopping Center Form Lease between Jeffco Associates as Landlord and Butler Hill Auto Parts as Tenant, dated October 5, 1979; as assigned to Key-State Automotive Parts Warehouse, Inc. by Assignment And Assumption Agreement, dated November 12, 1982; as assigned to D & S Auto Parts, Inc. by Assignment And Assumption Agreement dated December 2, 1982 (the aforesaid documents being hereinafter referred to as the "D & S Lease").
- Shopping Center Form Lease between Jeffco Associates as Landlord, and La Plante Salons, Inc. as Tenant, dated February 27, 1978; as amended by First Amendment Of Lease between Jeffco Associates as Landlord and La Plante Salons, Inc. as Tenant, dated September 1, 1980 (the aforesaid 5. documents being hareinafter referred to collectively as the "La Plante Lease").
- Lease Agreement between Jeffco Associates as Landlord and Dial Finance Company Of Missouri as Tenant, dated July 22, 1980 (hereinafter referred 6. to as the "Dial Finance Lease").
- Lease Agreement between Jeffco Associates as Landlord and Tandy Corporation as Tenant, dated August 24, 1979 (hereinafter referred to as the "Radio Shack Lease"). 7.
- Shopping Center Form Lease between Jeffco Associates as Landlord and C. E. P., Lnc. as Tenant, dated as of May 1, 1978 (the "Fashions 8. Unlimited Lease").
- Lease between Jeffco Associates as Landlord and Fotomat Corporation as 9. "Fotorat Lease"). dated December 10, (the 1982 Tenant.
- Lease between Jeffco Associates as Landlord and Heramac Specialty Company, 10. dated May 25, 1984, amended June 30, 1984 (the "Meramac Lease").

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5-902

LEASE ASSIGNMENT AND ASSUMPTION AGREEMENT LOOK 359 MUL 1486

The Kroger Co., an Ohio corporation ("Assignor"), for Ten Dollars (\$10.00) and other good and valuable consideration to Assignor in hand paid by National Super Markets, Inc., a Michigan corporation ("Assignce"), the receipt and sufficiency of which is hereby acknowledged, and in consideration of the agreements and undertakings of Assignee hereinafter set forth has granted. transferred and and assigned and by these presents does grant, transfer and assign unto the said Assignee all of Assignor's leasehold estate and right, title and interest in and to that certain lease together with the amendment or modifications or instruments affecting same, if any, covering the property commonly known as 215 Arnold Cross Roads, Arnold, Missouri (the "Premises") which is legally described on Exhibit A attached hereto and made a part harsof, all of said lease documents being hareinafter labeled the "Lease" and which are described in Exhibit B attached hereto and made a part hereof.

TO HAVE AND TO HOLD unto said Assignee its successor and assigns said leasehold estate and all of the aforesaid rights, title and interest during the current term of the Lease ending July 31, 1998 and the 5 five year ranswal terms presently provided therein, if exercised. Assignor further warrants that it has good leasehold title to the Premises and that (i) it shall defend title to the leasehold estate and said rights, title and interest under the Lerie during the term of the Lease and any renewal term provided therein, if exercised. against every person whosoever claiming or to claim the same or any part thereof, (11) the Lease is in full force and effect; (111) it has a good right to assign the same to Assignee, (iv) to the best of Assignor's knowledge, the lendlord under the Lease is not in default of any obligations thereunder, (v) Assignor is not in default of any of its obligations under the Lease provided that Assignor reserves its right so that either Assignor or Assignee may enforce the warranties of title granted to Assignor by the landlord under the Lesse as a result of any breach of Assignor's warranties contained herein and (vi) the copy of the Lease attached hereto and made a part hereof as Exhibit "8" is true and complete and it has not been modified, either orally or in writing.

Assignee hereby assumes and agrees to perform and observe all of the obligations of Tenant under the Lease, including all monetary obligations thereunder which accrue from and after midnight of the Closing Date. Assignee further agrees to indemnify and save harmless Assignor from all claims, damages and expenses, including without limitation, reasonable attorney's fees, which Assignor may incur as a result of any breach of its covenants contained herein or otherwise related to the Premises.

This Assigned Lease may be assigned, by the Assignee, and all or any

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part of the Premises may be subleased, provided that the subsequent assignee assumes all of its obligations under the Assigned Lease and so long as Assignee remains liable for the obligations under the Assigned Lease. The aforesaid subsequent assignment or subleasing shall not require the consent of the Assignor unless the consent of the Lessor is required under the terms of the Lease.

IN WITNESS WHEREOF, this instrument which has been executed on this $\frac{y}{2}$ day Acombe_____, 1986 in two (2) counterparts, each of which conof stitutes an original, but together constitutes the complete undertaking of the parties, shall be effective as of midnight _________ , 1986.

WITNESSES

THE KROGER CO.

Arthur Juergen Sentor Mice Pr esident

NATIONAL SUPER MARKETS, INC. 8525 Page Boulevard SL. Louiz, Hissouri 63114 you ice President 2. J. GoR CZ y CA est Brit Ann BRUSTI Attest 6

GUARANTY

For value received, the undersigned hereby guarantees the performance of the obligations to be performed by the Assignee herein.

NATIONAL TEA CO.

By E.Y. To Vice President E. J. G. RCZYC++ Attest ecretary PNN ETT I BERHAM

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BSOX 359 PAGE 1488

EXHIBIT A

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10. BEGINNING at an iron pin at the intersection of the southwesterly lir of Lot-29, U. S. Survey 2991 (also the northeast line of Arnold Terrace, Block 3) 11. and the northerly right-of-way line of relocated Route 141; THENCE along said 12. southwesterly line of Lot 29 N 37° 31' W s distance of 663.69' to the point of 13. intersection with the southeasterly right-of-way line of Interstate 55; THENCE along said R.O.W. N 2° 33' 30" E a distance of 104.88' to a point; THENCE continu 14. 15. ing N 13° 40' E a distance of 321.06' to a point; THENCE leaving said R.O.W. S 37 16. ing N 13° 40' E a distance of 321.06' to a point; THENCE leaving said R.O.W. S 37 31' E a distance of 195.36' to a point; THENCE N 52° 29' E a distance of 300.00' to a point on the southwesterly line of the 100' wide Union Electric Company R.O. THENCE following said R.O.W. line N 37° 31' W a distance of 137.16' to an axle; THENCE crossing said U.E. R.O.W. N 52° 34' E a distance of 100.00' to a point on the northeasterly line of said R.O.W.; THENCE following said R.O.W. line S 37°31' 17. 18. 19. ·20. 21. a distance of 159.0' to a point; THENCE leaving said R.O.W. N 52" 34' E a distance 22. 23. 24. 25. 26. 27. S 51° 47' W a distance of 235.00' to a point; THENCE S 37° 57' 18" E a distance 28. of 236.26' to a point on the northerly R.O.W. Line of Old Route 141; THENCE along said R.O.W. and along the chord of a curve (radius 789.00') S 54° 50' 42" W a distance of 71.72' to a concrete monument; THENCE continuing along said R.O.W. an along the chord of a curve (radius 789.00') S 63° 06' W a distance of 154.69' to . 29. 30. 31. 32. 33. concrete monument; THENCE continuing along said R.O.W. S 72* 59' W a distance of 34. 100.35' to a point; THENCE leaving said R.O.W. N 14" 04' W a distance of 263.0' "> a point; THENCE S 66° 30' 40" W a distance of 206.79; to a point; THENCE S 66° 30' 40" W a distance of 206.79; to a point; THENCE S 14° 04' E a distance of 206.00' to a point on the northern R.O.W. of relocated Route 141; THENCE S 75° 56' W a distance of 137.01' to a point; THENCE S 59° 14'; 35. 36. 37. . 38. a distance of 44.65' to an iron pin and the POINT OF BEGINNING. Said tract con-39. taining 19.679 acres.

Together with a non-exclusive easement for ingress and egress of the following 40. described property: 41.

All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U.S. 42. Survey 2991, Township 43 North, Range 6 East and being more particularly 43. 44, described as follows: • • •

. . * To reach the TRUE POINT OF BEGINNING, start at an iron pin at the point of -45. intersection of the southwesterly line of Lot 29 of U.S. Survey 2991 (also 46. being the northeast line of Arnold Terrace, Block 3) and the northerly 47 . 48. right-of-way line of relocated Route 141; thence along said right-of-way of relocated Route 141 N 59" 14' E a distance of 44.65' to a point; thence 49: 50. continuing N 75" 56' E a distance of 316.83' to a right-of-way marker; thence continuing S 26° 16' E a distance of 24.65' to a right-of-way marker on the 51. northerly right-of-way of old Route 141; thence along said right-of-way N 72° 59' E a distance of 119.35' to a concrete monument; thence continuing 52. × 53." along said right-of-way and the chord of a curve (radius 789.0') N 63° 06' E 54. a distance of 154.69' to a concrete monument; thence continuing along said / right-of-way and the chord of a curve (radius 789.0') N 51° 50' E a distance 55. 56. . of 154.49' to the POINT OF BEGINNING: thence leaving said right-of-way N 21° 30' 43" E a distance of 273.87' thence N 52° 34' E a distance of 15.0' 57. 58. . 59. to a point; thence S 38" 15' E along the Northeast line of a tract of land 60. now or formerly owned by Joseph & Katherine Kochner (Book 152, Page 578) a - distance of 22.05'; thence S 73° 44' E a distance of 104.88' to the point 61. of intersection with the Northwest right-of-way of Old Route 141 (S.J.); 62. thence S 46" 13' W along northerly right-of-way of old Hissouri Route 141 a 63. distance of 61.15' to a point; thence continuing along sold right-of-way 64. S 46° 13' We distance of 252.76' to a point said point being the POINT OF 65. BEGINNING. 66.

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BOOK 359 FILE 1489 Ē

Landlord reserves the right to dedicate the above described property to the 67. appropriate public authority whereupon this easement will be null and void without further action by any party hereto. 69.

In addition to the foregoing, as part of Landlord's obligation, Landlord shall 70. complete a paved service road over the land described hereinafter and Tenant 71. shall have an essement for use as a paved service driveway across this parcel. 72. This essement shall be for the benefit of Tenant throughout the entire term 73. of this Lease and any extensions hereof. 74.

Landlord shall have the right to construct such service road at any point on 75. the hereinafter described parcel and shall have the right to relocate said 76. service road to any other part of said hereinafter described parcel from time 77. to time; provided, however, that any such relocation shall be accomplished in 78. a manner so as to allow Tenant at all times to have the clear and unobstructed 79. use of a driveway of at least fifty (50') feet in width across the hereinafter 80. described property to provide the orderly, circulatory flow of traffic around 81. the Shopping Center buildings to accommodate and service the truck dock adja-82. cent to Tenant's building. The parcel over which said service road may be constructed and/or relocated is as follows: 83. 84.

JEFFERSON COUNTY, MISSOURI REVISED TRACT "E"

A tract of land located in Lot #29 and Lot #30 of U. S. Survey 2991, T43N, R6E, Jefferson County, Missouri and being more particularly described as . 85. 86. follovs: 87.

Beginning at an iron pin at the point of intersection of the N. N. line ••• 58. of Lot \$30 and the S. E. line of Lot \$29 of U. S. Survey 2991 and the northeast 89. line of a 16' road casement as recorded in Book 32, Page 13 of the Jefferson 90. County Records; THENCE, S. 47° 15' E along said easement line a distance of 37.3 91. to the point of intersection with the Northwest R.O.W. 111.4 (80' R/W) of Route 92. 61-67; THENCE following said R.O.W. line (60' R.O.W.) along an arc of a curve to the left having a radius of 859.00' a distance of 53.72' (having a chord bearing 93. 94. S 27° 02' W & distance of 53.71') to a point; THENCE leaving said R.O.W. line 95. (80' R.O.W.) and running N 47° 15' W a distance of 46.78' to a point; THENCE 96. N 37° 30' W a distance of 152.00 feet to a point; THENCE 5 52° 34' W a distance 97. of 125.00' to a point; THENCE S 35" 34' W a distance of 12.59'; THENCE N 37" 30' a distance of 676.36¹ to a point; THENCE S 52° 34¹ W a distance of 330.0¹ to a point; THENCE N 37° 31¹ W a distance of 85.0¹ to a point; THENCE N 52° 34¹ E 330.9¹ to a point; THENCE N 37° 30¹ W a distance of 174.05¹ to a point; THENCE N 37° 30¹ W a distance of 30¹ W a distance 0 distance 98. 99. 100. N 52* 34' E a distance of 187.05' to an old axle; THENCE S 37' 30' E along the 101. northeast line of said Tract 2 and the northeastern line of a 25' road easement 102. 103. a distance of 534.73' to an old axls at the most northerly point of said Tract 1 and the most casterly point of said Tract 2; THENCE S 37° 30' E along the north-104. 105. cast line of said Tract 1 and said line also being the northeost line of a 25' 106. wide road easement a distance of 225.00' to a point; THENCE S 37° 30' E along the Northern line of a 16' wide road easement (Book 32, Page 13) a distance of 107. 108. 310.00' to an iron pin and to the POINT OF BEGINNING. Said tract containing 109. 110. 4.861 acres.

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	EXHIBIT "B" BOOK 359 PAGE 1490
	Lease Documents Scheduled for 902
	215 Arnold Cross Road Arnold, Hissouri
1.	Lease dated November 12, 1976 between W. B. Wiggins, Sr., as Landlord, and The Kroger Co., as Tenant.
2.	Nemorandum of Lease dated November 12, 1976.
3.	Lease Modification Agreement No. 1 dated August 15, 1977 (as to Tenant).
4.	Second Amended Lease dated August 21, 1978 (as to Tenant).
5.	Lease Modification Agreement No. 2 dated August 21, 1978 (as to Tenant).
6,	First Amended Lease dated August 15,-1977 (as to Tenant).
7.	Lease Modification Agreement No. 3 dated December 22, 1983 (as to Tenant).
8.	Letter from G. David Dodd of the law offices of Long and Albradge to Mr. Phillip Ernst of the John Hancock Hutual Life Insurance Co. dated December 14, 1983.
9.	Letter from Hr. John Lothrop associate counsel of John Hancock Kutual Life Insurance Co. to G. David Dodd dated December 29, 1983.
10.	•••
11.	August 24, 1978.
12.	Notice of Assignment dated September 15, 1978.
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Case 20-31333-hdh11 Claim 1-1 Part 6 Filed 09/08/20 Sublease 3-18-96 Page 26 of 37

Desc Exhibit D Part 2

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COUNTY OF LOSE BEFORE ME, the undersigned Notary Public, duly commissioned and qualified in and generating came and appeared. E. J. Gorczyza and the same the same discovere and exhowledged to me. Notary that the year and components and puppers therein a set of the objects and puppers therein a set of the object of and exhowledged to me. Notary that the year and and components and puppers therein a set of the object of and exhowledged to me. Notary that the year of the the objects and puppers therein a set of the object of and of the object on and official real on this the latter of the theory of the year object of the year year object year object of the year object of the year	. (0	
COUNTY OF LOSE BEFORE ME, the undersigned Notary Public, duly commissioned and qualified in and generating came and appeared. E. J. Gorczyza and the same the same discovere and exhowledged to me. Notary that the year and components and puppers therein a set of the objects and puppers therein a set of the object of and exhowledged to me. Notary that the year and and components and puppers therein a set of the object of and exhowledged to me. Notary that the year of the the objects and puppers therein a set of the object of and of the object on and official real on this the latter of the theory of the year object of the year year object year object of the year object of the year	₹ <u>*</u>	STATE OF 111 inois	ECOX	359 PLGE 1491
for said County and State, percently came and acknowledged to me. Notary that they are a State mean of the state of the st		COUNTY OF Cook	•	-
STATE OFILIIONIS STATE OFILIIONIS COUNTY OF LOOK BEFORE ME, the undersigned Notary Public, duly commissioned and qualified in and for seid County and State, personally came and sppeared. E.'s. Garczyck and fernests. LABERDEN to me known, who declared and acknowledged to me, Notary that they are a KSW		BEFORE ME, the undersigned Notary Pu for said County and State, personally ca Bennett. I. Bermanto me known, who declare a re a star	ime and appearedL.Jb) d and acknowledged to me. and	DrczygCa and Notary that they cretary of hat as such duly said corporation, ary act and deed
STATE OFILLIDRIS		My Commission expires Feb. 23. 1987	Notary Public	thing ral strong
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COUNTY OF LOAK		STATE OF Illingis		•
BEFORE ME, the undersigned Notary Public, duly commissioned and qualified in and for said County and State, personally came and appeared.E.J.Gutzycka and BERNETL.L.BERTRÄN to me known, who declared and acknowledged to me, Notary that they are a KANC				
JAMAT 6Kimm FILED FOR RECORD UBIT NAR 23 PH 12: 30 MARLENE CASILE RECORDER STATE OF		BEFORE ME, the undersigned Notary Pu for said County and State, personally co BRANEXX_LARETMAN to me known, who declare are a KAPE	ame and appearedESo id and acknowledged to me, a nd	ianczyca and Notary that they ecretary of hat us such duly said corporation, tary act and deed
FILED FOR RECORD IBBT NAR 23 PH 12: 30 MARLENE CAS I.E. RECORDER STATE OF		My Commission expires. Feb. 23, 1987	Hotary	Thimme office
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MANLENE CAS LE RECORDER STATE OF				
COUNTY OF				
BEFORE ME, the undersigned Notary Public, duly commissioned and qualified in and for said County and State, personally came and appearedArthurduergens, and to me known, who declared and acknowledged to me, Notary that they a re theSecretary of The Kroger Co		MAILLENE C. STATE OF	ASILE RECORDER DH COUNTY, MO.	
for said County and State, personally came and appeared ATAMUL. duery get x and to me known, who declared and acknowledged to me, Notary that they are the Secretary of 		COUNTY OF Hamilton		
My Cominission expires. NANCY WHITE Case of Onio Noticy Police Notary Public, State of Onio Notary Public My commission Expire August & 1990 National properties August & 1990 National properties 20,00 pd 3,525 proje Deniel 8,525 proje Deniel Stypuis, mo. 63/14 UNH 327971		for said County and State, personally a to me known, who declar a re theSanlorlacpresident 	came and appeared#Likiti ed and acknowledged to me, and	Notary that they iscretary of that as such duly f said corporation, ntary act and deed this the
Hy commission Explore August & 1990 National proceeding 20,00 pd 8525 proje Dend & Jouris, mo. 63/14 UNH 327971		My Commission expires. NANCY WHITE Notary Public, State of	Chie Noisy My	White
	, j-T9	Hy Constitution Explore August Mational propermante 8525. proje Dend & Jamis, mo. 63/14	To 20.00 fu UH# 327971	

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Sublease 3-18-96 Page 27 of 37

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STATE OF Live York COUNTY OF in Yor

ASSIGNMENT OF OPERATING LEASES AND RENTS

For value received, the undersigned ARNOLD PLAZA, INC., a Delaware corporation ("Assignor") does hereby convey, transfer, sell and assign unto RED RIVER PLAZA ASSOCIATES, LP., a Delaware limited partnership, ("Assignce"), any and all of the undersigned's right, title and interest as landlord, in and to the operating leases assigned to Assigner in instrument Book 752, page 666 of the records of the Jefferson County Clocks Perforder Office, Missouri, on the attached schedule (the "Leases") for the property described on Exhibit A and any and all rents hereafter accruing or deposits heretofore delivered.

The Assignor hereby indemnifies and agrees to hold harmless Assignce from and against any and ell liabiliries, claims, demands, obligations, assessments, losses, costs, damages and expenses of any nature whatsoever (including, without limiting the generality of the foregoing, reasonable attorney's fees and court costs), which Assignee may incur. sustain or suffer, or which may be asserted or charged against Assignee, arising out of. pertaining to or in any way connected with the undersigned's obligations, duties and liabilitie: under the Leases, prio- to the date hereof.

Assignee hereby indemnifies and agrees to hold harmless Assignor from and against any and all liabilities, claims, demands, obligations, assessments, losses, costs, damages and expenses of any nature whatsoever (including, without limiting the generality of the foregoing, reasonable attorney's fees and court ensis) which Assignor may incur, sustain or suffer, or which may be asserted or charged against Assignor, arising out of, pertaining to or in any way connected with the obligations, duties and liabilities under the Leases, subsequent to the date hereof.

19 - 1 This Assignment shall be governed by and its terms and conditions shall be enforced and interpreted in accordance with the laws of the State in which the property is located.

This Assignment may be executed in multiple counterparts of the original, each of which, when attached together shall constitute one instrument.

IN WITNESS WHEREOF, each of the undersigned have hereunto set its hand and affixed its seal, all as of the 72. day of Note-free . 1973

(SEAL AFFIXED)

Witness: Drukt CARPINELLI

ARNOLD PLAZA, INC., a Delaware corporation

...

El President Robert Mondo

Case 20-31333-hdh11 Claim 1-1 Part 6 Filed 09/08/20 Desc Exhibit D Part 2 Sublease 3-18-96 Page 28 of 37

ES 6107. 557 Σē RED RIVER PLAZA' ASSOCIATES. L.P., a Delaware limited partnership By: Washington General Corporation, a Delaware corporation (SEAL AFFINED) (Viec) President NLCCI Witness: Dew (NOTE: BLACK INK ONLY) STATE OF 19012-COUNTY OF Locales On this 22 day of Horunter 1993, before me Lauber HAN DUR personally known, who, being by me duly sworn, did say that he is the (Vice) President of ArnelJ Plaza, Inc., a corporation of the State of Delaware, and that the seal affixed to the foregoing instrument is the corporate seal of the said corporation, and that said instrument was signed and sealed on behalf of said corporation, by authority of its Board of Directors; and said officer acknowledged said instrument to be the fee act and deed of said corporation. IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written. Notary 1 My term expires: ULINKWER Houry Nutr, Suns of Here Tort HD. 314647374 STATE OF Junio Queital & they tore Court Connection Event July 31, 1995 COUNTY OF DW On this 21 day of 100000 1993 before the appeared the Att Mr. to the personally known, who, being by me duly sworn, did say that he is the president of WASHINGTON GENERAL CORPORATION, the general partner of RED RIVER PLAZA ASSOCIATES. L.P., and that the seal affixed to said instrument is the corporate seal of said corporation. and that said instrument was signed and scaled on behalf of said corporation by authority of its board of directors, and said officer acknowledged said instrument to be the free act and deed of said corporation on behalf of said limited partnership. IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal at my office in the County and State aforesaid, the day and year last above written. 10 My term expires Notary Public in and for said County and State ŝ.

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The land referred to in this Compitment is situated in the State of Missouri, County of Jefferson and is described as follows:

PARCEL NO. I: All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U. S. Survey 2991, Township 43 North, Pange 6 East, and being more particularly described as follows: Beginning at an iron pin at the intersection of the Southwasterly line of Lot 29, U. S. Survey 2991, (also the Northeast line of Arnold Terrace Block 3) and the Northerly right-of-way line of Relocated Route 141: thence along said Southwesterly line of Lot-29, North 37 degrees 31 minutes West a distance of 653.69 feet to the point of intersection with the Southeasterly right-of-way line of Interstate 55; thence along said right-of-way North 2 degrees 33 minutes 30 seconds East a distance of 104.88 feat to a point; thence continuing North 13 degrees 40 minutes Fast, a distance of 521.05 feet to a point: thence leaving said right-of-way South 37 degrees 31 minutus East a distance of 195.36 feat to a point; thence North 52 degrees 29 minutes East, a distance of 300.00 fest to a point on the Southwesterly line of the 100 Yest wide Union-Electric Company right-of-way; thence following said right-of-way line North 37 degrees 31 minutes Hest, a distance of 137.16 fost to an axle; thence crossing said Union Electric right-of-way North ... 52 degrees 34 minuter East, a distance of 100.00 feet to : point" on the Northeastacly line of said right-of-way; thance following. seld right-of-way line South 37 degrees 31 minutes East a distance of 159.0 feat to a point; thence leaving said right-of-way North 52 degrees 34 minutes Fast a distance of 330.00 feat to a point; thence South 37 degrous 30 minutes East a distance of 676.36 feat to a point: thence South 33 degrees 34 minutes West a distance of 12.41 feat to a point; thence South 4 degrees 52 minutes 28 seconds East a distance of 71.11 feet to a point; thence South 54 degrees 45 minutes 40 seconds East a distance of 68.00 feat to a point; thence South 32 degrees 34 minutes West a distance of 15,00 feat to a point; thence South 21 degrees 30 minutes 43 seconds West a distance of 67.67 feet to a point; thence North 49 degrees 10 minutes Wost a distance of 131.00 feet to a point; thence South 51 degrees 47 minutes West a distance of 235.00 feet to a point: thence South 37 degrees 57 minutes 18 seconds East a distance of 236.26 feet to a point on the Northerly right-of-way line of Gld Routs 141; thence along said right-of-way and along the chord of a curve (radius 789.00 feet) South 54 degrees 50 minutes 42 seconds West, a distance of 71.72 feat to a concrete monument; thence continuing along said right-of-way and along the chord of a curve (radius 789.00 feet) South 63 degrees 06 minutes West a distance of 151.69 foat to a concrate monument; thence continuing along said right-of-way South 72 degrees 59 minutes West a distance of 100.35 feet to a point; thence leaving said light-of-way North 14 degrees 04 minutes West a distance of 263.0 fest to a point; thence South 66 degress 30 minutes 40 seconds Nest a distance of 205.79 feet to a point: thance South 14 degraes 04 minutes East a distance of 206.00 fast to a point on the Northern right-of-way of Relocated

Case 20-31333-hdh11 Claim 1-1 Part 6 Filed 09/08/20 Desc Exhibit D Part 2 Sublease 3-18-96 Page 30 of 37

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Route 141; thence South 75 degrees 56 minutes West a distance of 137.01 feet to a point; thence South 59 degrees 14 minutes West a distance of 44.65 feet to an iron pin and the point of beginning.

PARCEL NO. II: All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U. S. Survey 2991, Township 43 North, Range 6 East, and being more particularly described as follows: To reach the true point of beginning, start at an iron pin at the point of intersection of the Southwesterly line of Lot 29 of U.S. Survey 2991, (also being the Northeast line of Arnold Terrace Block 3) and the Northerly right-of-way line of Relocated Route 141; thence along said right-of-way of Relocated Route 141, North 59 degrees -:-14 Finutes East a distance of 44.65 feet to a point; thence continuing North 75 degrees 56 minutes East a distance of 316.83 feat to a right-of-way marker; thence continuing South 26 degraes -16 minutes East, a distance of 24.65 fast to a right-of-way marker on the Northerly right-of-way of Old Route 141; thence along said right-of-way North 72 degrees 59 minutes East a distance of 119.35 feet to a concrete monument; thence continuing along said rightof-way and the chord of a curve (radius 789:0 feet) North.63. degrees 06 minutes East a distance of 154.69 feet to 4 concrete monument; thence continuing along said right-of-way and the chord of a curve (radius 789.0 feet) North 51 degrees 50 minutes East a distance of 154.49 feet to the point of beginning; thence leaving said right-of-way North 21 degrees 30 minutes 43 seconds East a distance of 273.87 feet; thence North 52 degrees 34 minutes East a distance of 15.0 feet to a point; thence South 38 degrees 15 minutes East along the Northeast line of a tract of land now or formerly owned by Joseph and Katherine Kochner (Bock 152, Page 578) a distance of 22.05 feet; thence South 73 degrees 44 minutes East, a distance of 104.88 feet to the point of intersection with the Northwest right-of-way of Old Route 141 (S.J.); thence South 46 degrees 13 minutes West along Northerly right-of-way of Old Missouri Route 141 a distance of \$1.15 feet to a point; thence. continuing along said right-of-way South 46 degrees 13 minutos West a distance of 252.76 feet to a point, said point being the point of beginning.

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JEFFERSON COUNTY. MO.

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SITE NAME: Arnold SITE NUMBER: 70

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ASSIGNMENT AND ASSUMPTION OF LEASE

THIS ASSIGNMENT AND ASSUMPTION OF LEASE ("Assignment") is executed and entered into by and between National Super Markets, Inc., a Michigan corporation ("Assignor") and Schnuck Markets, Inc., a Missouri corporation ("Assignee"):

WITNESSETH:

WHEREAS, pursuant to that certain Lease as more fully described and identified on Exhibit A attached hereto and made a part hereof (the "Lease"). Assignor is the tenant (or subtenant if so referenced thereon) of the real estate described on Exhibit B attached hereto and made a part hereof (the "Premises"); and

WHEREAS, Assignor desires to assign, and Assignee desires to assume, the rights and obligations of Assignor under the Lease.

NOW, THEREFORE, for and in consideration of the sum of Ten and No/100 Dollars (\$10.00), and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor does hereby ASSIGN, TRANSFER, SET OVER, CONVEY AND DELIVER unto Assignee, its successors and assigns, all of Assignor's right, title and interest in and to the Premises and the Lease including, without limitation, all of the rights, powers, estate and privileges of Assignor in, to and under the Lease and all rights and benefits of every description whatsoever belonging to or for the benefit of the Assignor in said Lease and the Premises free and clear of any and all security interests, liens, pledges, charges or encumbrances of any nature whatsoever, except with respect to the "Permitted Exceptions" as fully described on Exhibit C attached hereto and made a part hereof.

Subject to the provisions of that certain Asset Purchase Agreement (the "APA") dated as of November 23, 1994 by and between National Holdings, Inc., National Tea Co. and National Super Markets, Inc. as Seller, and Schnuck Markets, Inc., as Purchaser, it is understood and agreed that, by its execution hereof, Assignee hereby assumes and agrees to be responsible for the payment and performance of all obligations accruing with respect to the Lease, on the part of the Assignor therein required to be performed accruing after the Assignment.

This Assignment shall not be deemed to release Assignor from its obligations under the Lease accruing on or before this Assignment, and this Assignment shall not be deemed to modify or amend Assignors rights and obligations as to the landlord under the Lease.

With respect to all matters pertaining to the Lease or the Premises or this Assignment, the parties recognize and agree that their rights and obligations, including but not limited to those pertaining to indemnification, shall be as set forth in the APA and any and all provisions hereof shall not modify or amend the rights and obligations of the parties as set forth therein.

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Assignee shall provide thirty (30) days advance written notice to Assignor in the event Assignee assigns its rights and obligations under this Lease and in connection therewith, Assignee is fully released of and from all liability and obligations thereunder. Upon an assignment in which event Assignee is not so fully released of and from such liability and obligations, Assignee shall use reasonable efforts to provide notice of such assignment unto Assignor, but the good faith, failure of Assignee to provide such notice shall not constitute a breach of any obligation of Assignee herein.

This Assignment is made with, and Assignor hereby makes in favor of Assignee, as set forth herein *in extenso* all representations, warranties, and covenants of the Assignor pertaining to the Lease and this Assignment as set forth in the APA which representations, warranties and covenants shall survive the execution and delivery of this Assignment in accordance with the terms of the APA. Except as specifically provided hereinabove, this Assignment is hereby made "AS-IS" and "WHERE-IS", without any representation or warranty whatsoever, express or implied, as to the condition of the Premises or Lease or the suitability or fitness of the Lease or Premises for any particular or general use or purpose or for the business of Assignee, and any successors or assigns of Assignee.

This Assignment may be executed in multiple counterparts, each of which shall be considered as original but all of which, when taken together, shall constitute but one and the same document.

All of the covenants, terms and conditions set forth herein, shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns and subtenants.

This Agreement shall be governed by and construed in accordance with the laws of the State of Missouri applicable to agreements made and performed wholly within the State of Missouri without regard to conflicts of laws principles.

THIS AGREEMENT is executed effective as of the 12TH day of JUNE

ATTEST: T. MOORSMAN TOUN

Secretary

SUPER MARKETS, INC NATION By: Name

ASSIGNEE:

Title:

ASSIGNOR:

SCHNUCK MARKETS, INC By: Jodd R. Sch Name? Title: Com and Chief Financial , C-H.C

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ATTEST:

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ž,	STATE OF MISSOURI)
	<u>City</u> OF <u>St. Louis</u>) ss.
	On this 2 rol day of JUND, 1995, before me appeared Richard A. Friege Je., to me personally known, who, being by me duly sworn, did say that
New York	he is the <u>Vice</u> <u>Cruster</u> of NATIONAL SUPER MARKETS, INC., a corporation of the State of Michigan, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed in behalf of said corporation, by authority of
a T	its Board of Directors; and said Richard A. Factor, acknowledged said instrument to be the free act and deed of said corporation.
j	IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the and State aforesaid, the day and year first above written.
	CYNTHIA J. FOSTER NOTARY PUBLIC STATE OF MISSOURI
	My term expires: COUNTY OF ST. LOUIS MY COMMISSION EXPIRES APRIL 30, 1996
Kabad	STATE OF MISSOURI)) ss. <u>City</u> OF <u>St. Louis</u>)
	On this <u>3rd</u> day of <u>June</u> 1995, before me appeared Todd R. Schnuck to me personally known, who, being by me duly sworn, did say that
N. N	he is the <u>Corporate Nice fresiduat and CFD</u> of SCHNUCK MARKETS, INC., a corporation of the State of Missouri, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed in behalf of said corporation, by authority of its Board of
	Directors; and said $\underline{\text{Todd } R}$. Schmuck acknowledged said instrument to be the free act and deed of said corporation.
1	IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the City and State aforesaid, the day and year first above written.

llun m. LaVelle.

Notary Public

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My term expires:

COLLEEN M. LAVELLE Notary Public - Notary Seal STATE OF MISSOURI St. Louis County My Commission Expires: Aug. 13, 1995

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EXHIBIT A TO ASSIGNMENT AND ASSUMPTION OF LEASE

LEASE

Site #/Name: 70n Arnold Address: 215 Arnold Cross Roads Arnold, MO

Lease Agreement dated as of November 12, 1976, including any addendums thereto, between W.B. Wiggins, Sr. and The Kroger Co. as amended or modified by (i) Lease dated November 12, 1976 between W.B. Wiggins, Sr. and The Kroger Co. as recorded in Book 567 Page 952 Jefferson County, Missouri; (ii) First Amended Lease dated August 15, 1977 between W.B. Wiggins, Sr. and The Kroger Co. as recorded in Book 586 Page 730 Jefferson County, Missouri; (iii) Lease Modification Agreement #1 dated August 15, 1977 between W.B. Wiggins, Sr. and The Kroger Co.; (iv) Assignment of Landlord's Interest in Tenant Leases dated August 30, 1977 by W.B. Wiggins, Sr. to Jeffco Associates as recorded in Book 590 Page 964 Jefferson County, Missouri; (v) Second Amended Lease dated August 21, 1978 between Jeffco Associates and The Kroger Co. as recorded in Book 614 Page 454 Jefferson County, Missouri; (vi) Lease Modification Agreement #2 dated August 21, 1978 between Jeffco Associates and The Kroger Co.; (vii) Lease Modification Agreement #3 dated March 15, 1984 between Jeffco Associates and The Kroger Co.; (viii) Assignment of Leases dated July 1, 1984 by Jeffco Associates to Arnold Plaza, Inc. as recorded in Book 752 Page 666 Jefferson County, Missouri; and (ix) Lease Assignment and Assumption Agreement dated November 28, 1986 by The Kroger Co. to National Super Markets, Inc. as recorded in Book 359 Page 1486 Jefferson County, Missouri; and (x) Assignment of Operating Leases and Rents dated November 22, 1993 by Arnold Plaza, Inc. to Red River Plaza Associates, L.P. as recorded in Book 610 Page 596 Jefferson County, Missouri. The current landlord under the Lease for certain real property commonly known as 215 Arnold Cross Road, Arnold, Missouri 63010 is Glimcher Holdings Limited Partnership (successor in interest to W.B. Wiggins, Sr.).

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Case 20-31333-hdh11 Claim 1-1 Part 6

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#70n ARNOLD 215 ARNOLD CROSS ROADS ARNOLD, MO

EXHIBIT B TO ASSIGNMENT AND ASSUMPTION OF LEASE

LEGAL DESCRIPTION

All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U.S. Survey 2991, Township 43 North, Range 6 East, and being more particularly described as follows:

BEGINNING at an iron pin at the intersection of the southwesterly line of Lot 29, U. S. Survey 2991 (also the northeast line of Arnold Terrace, Block 3) and the northerly right-of-way line of relocated Route 141; THENCE along said southwesterly line of Lot 29 N 37° 31' W a distance of 663.69' to the point of intersection with the southeasterly right-of-way line of Interstate 55; THENCE along said R.O.W. N 2° 33' 30" F a distance of 104.88' to a point; THENCE continuing N 13° 40' E a distance of 321.06' to a point; THENCE leaving said R.O.W. S 37° 31' E a distance of 195.36' to a point; THENCE N 52° 29' E a distance of 300.00' to a point on the southwesterly line of the 100' wide Union Electric Company R.O.W. THENCE following said R.O.W. line N 37° 31' W a distance of 137.16' to an axle; THENCE crossing said U.E. R.O.W. N 52° 34' E a distance of 100.00' to a point on the northeasterly line of said R.O.W.; THENCE following said R.O.W. line S 37°31' E a distance of 159.0' to a point; THENCE leaving said R.O.W. N 52° 34' E a distance of 330.00' to a point; THENCE S 37° 30' E a distance of 676.36' to a point; THENCE S 35° 34' W a distance of 32.41' to a point; THENCE S 4° 52' 28" E a distance of 71.11' to a point; THENCE S 54° 45' 40" E a distance of 68.00' to a point; THENCE S 52° 34' W a distance of 15.00' to a point; THENCE S 21° 30' 43" W; a distance of 67.67' to a point; THENCE N 49° 10' W a distance of 131.00' to a point; THENCE S 51° 47' W a distance of 235.00' to a point; THENCE S 37° 57' 18" E a distance of 236.26' to a point on the northerly R.O.W. line of Old Route 141; THENCE along said R.O.W. and along the chord of a curve (radius 789.00') S 54° 50' 42" W a distance of 71.72' to a concrete monument; THENCE continuing along said R.O.W. and along the chord of a curve (radius 789.00') S 63° 06' W a distance of 154.69' to a concrete monument; THENCE continuing along said R.O.W. S 72° 59' W a distance of 100.35' to a point; THENCE leaving said R.O.W. N 14° 04' W a distance of 263.0' to a point; THENCE S 66° 30' 40" W a distance of 206.79' to a point; THENCE S 14° 04' E a distance of 206.00' to a point on the northern R.O.W. of relocated Route 141; THENCE S 75° 56' W a distance of 137.01' to a point; THENCE S 59° 14' W a distance of 44.65' to an iron pin and the POINT OF BEGINNING. Said tract containing 19.679 acres.

Together with a non-exclusive easement for ingress and egress of the following described property:

All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U.S. Survey 2991, Township 43 North, Range 6 East and being more particularly described as follows:

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To reach the TRUE POINT OF BEGINNING, start at an iron pin at the point of intersection of the southwesterly line of Lot 29 of U.S. Survey 2991 (also being the northeast line of Arnold Terrace, Block 3) and the northerly right-of-way line of relocated Route 141; thence along said right-of-way of relocated Route 141 N 59° 14' E a distance of 44.65' to a point; thence continuing N 75° 56' E a distance of 316.83' to a right-of-way marker; thence continuing S 26° 16' E a distance of 24.65' to a right-of-way marker on the northerly right-of-way of old Route 141; thence along said right-of-way N 72° 59' E a distance of 119.35' to a concrete monument; thence continuing along said right-of-way and the chord of a curve (radius 789.0') N 63°06' E a distance of 154.69' to a concrete monument; thence continuing along said right-of-way and the chord of a curve (radius 789.0') N 51° 50' E a distance of 154.49' to the POINT OF BEGINNING: thence leaving said right-of-way N 21° 30' 43" E a distance of 273.87' thence N 52° 34' E a distance of 15.0' to a point; thence S 38° 15' E along the Northeast line of a tract of land now or formerly owned by Joseph & Katherine Kochner (Book 152, Page 578) a distance of 22.05'; thence S 73° 44' E a distance of 104.88' to the point of intersection with the Northwest right-of-way of Old Route 141 (S.J.); thence S 46°13' W along northerly right-of-way of old Missouri Route 141 a distance of 61.15' to a point; thence continuing along said right-of-way S 46° 13' W a distance of 252.76' to a point said point being the POINT OF BEGINNING.

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EXHIBIT C

Permitted Exceptions

Only (i) matters specifically referenced as "Disclosure Schedule" matters hereinbelow, taxes and special assessments not yet due or payable, zoning and building laws, and (ii) any other matters of record (other than financial liens, mortgages, deeds of trust and encumbrances which shall not be permitted with respect to Assignor's leasehold (or subleaschold estate if so referenced herein), or any leasehold improvements owned by Assignor hereunder) affecting title, which do not materially inhibit, preclude or impair the use or occupancy, or materially diminish the value of (a) in the case of improved land, the land itself or the improvements on the land, assuming the current configuration and a use and utilization substantially the same as the current use and utilization by Assignor, its affiliates or lessees (if any) as of the date of this conveyance, or (b) in the case of vacant land, the land itself, assuming it will be used as a retail development; provided however, none of the foregoing shall be construed as an acknowledgement by the Assignee of the validity, existence or priority of any of the "Permitted Exceptions" set forth herein as to any third parties.

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Disclosure Schedule matters, if any: None.

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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:	CHAPTER 7 PROCEEDINGS
THE FAMILY COMPANY OF	JOINTLY ADMINISTERED
AMERICA, L.C.,)a/k/a National Markets,)a/k/a Gibson's Markets,)a/k/a ABC, L.C.,)	Case No. 99-43657-172
FAMILY MANAGEMENT COMPANY,) P/k/a National Markets,) a/k/a Gibson's Markets,) a/k/a ABC, L.C.,)	Case No. 99-43658-172
FAMILY COMPANY OF CAHOKIA, L.L.C., a/k/a National Markets, a/k/a Gibson's Markets, a/k/a ABC, L.C.,	Case No. 99-43659-172)))
FAMILY COMPANY OF COLLINSVILLE, L.L.C., a/k/a National Markets, a/k/a Gibson's Markets, a/k/a ABC, L.C.,	/ Case No. 99-43660-172)))
FAMILY COMPANY OF CRESTWOOD, L.C., a/k/a National Markets, a/k/a Gibson's Markets, a/k/a ABC, L.C., and) Case No. 99-43661-172) .)))
FAMILY COMPANY OF FLORISSANT, L.C., a/k/a National Markets,)) Case No. 99-43662-172))
a/k/a Gibson's Markets, a/k/a ABC, L.C.,) HEARING DATE: JUNE 1, 1999 HEARING TIME: 2:00 P.M.
Debtors.)
AND PERSONAL P	<u>ING THE SALE OF LEASES</u> ROPERTY AND ASSUMPTION, ENSION OF TIME TO ASSUME OR OF NON-RESIDENTIAL REAL PROPERTY
KEJEUI UNEAFINED LEADED	

At St. Louis; Missouri in this District this 1st day of June, 1999, Kathy A. Surratt-States, the Chapter 7 Trustee ("Trustee") by and through her attorney, presented her Motion to Assume or Reject Unexpired Leases of Non-Residential Real Property or in the Alternative, to Extend the Time Within Which to Assume or Reject Leases and her Motion to Approve the Sale of Leases and Personal Property, and upon consideration of the record as a whole and the Trustee's report of the results of the auction conducted by the Trustee, the Court finds as follows:

1. On May 26, 1999, Trustee conducted the auction in Courtroom 3 of the United States Bankruptcy Court, 211 N. Broadway, One Metropolitan Square, 7th Floor, St. Louis, Missouri 63102 in accordance with the Court's prior order.

2. The Trustee received the bids or offers as set forth in Exhibit A attached hereto for the leases and personal property located in the Debtors' stores.

3. The parties set forth as successful bidders or offerers in Exhibit A are prepared to pay the full purchase price as set forth in the Exhibit.

4. The holders of successful bids or offers for the leases have provided adequate assurance of future performance to the intermediate landlord, Schnuck Markets, Inc. and no further provision of adequate assurance of future performance to the prime landlord or intermediate landlords prior to Schnuck Markets, Inc. is necessary or required under 11 U.S.C. §365, other than two (2) months security deposit to be posted with Schnuck Markets, Inc. as agreed by the successful bidders or offerers.

5. Schnuck Markets, Inc., as intermediate landlord on Store 105-Jefferson and Lafayette, previously provided the Trustee with information regarding the unpaid prepetition and post-petition rent for Store 105-Jefferson and Lafayette. This information was

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incorporated into a Joint Stipulation in Relation to Request and Motion of Schnuck Markets, Inc. for Immediate Payment of Administrative Expense and Surcharge of Secured Creditors Pursuant to 11 U.S.C. §506(c) which was presented to the Court on May 17, The Joint Stipulation and supplemental information provided to the Trustee 1999. regarding the rent for Store 105-Jefferson and Lafayette, was distributed to prospective bidders and relied upon by the Trustee in conducting the auction on May 26, 1999 and in the acceptance of bids. The first disclosure to the Trustee of rent owed in excess of the sum of \$58,259.00 per quarter (prorated for the month of May, 1999 in the sum of \$20,066.99) was made on the evening of May 27, 1999 and in Court on May 28, 1999, when the attorney for Schnuck Markets, Inc. advised the Court that the prime landlord had just advised Schnuck Markets, Inc. that the rent was approximately \$500,000 in arrears. Based upon the prior representations made by Schnuck Markets, Inc. and this Trustee's reliance upon those representations as set forth above, the Court finds that Schnuck Markets, Inc. and those claiming through Schnuck Markets, Inc. are estopped from claiming back rent in excess of the amounts previously disclosed to the Trustee and that the Trustee is required to pay only the sum of \$20,066.99 to cure the lease defaults in order to assume and assign the lease for Store 105-Jefferson and Lafayette.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED THAT:

- (a) The Trustee's auction is hereby confirmed and approved and all objections presented to the Court are overruled.
- (b) With respect to lot 1 (Store 14-Grand and Magnolia: lease and personal property sold to Sterling Moody), lot 5 (Store 55-S. Old Orchard: lease sold to Lake Forest Manor, Inc., personal property and fixtures sold to Hilco/Great

American Group), lot 9 (Store 105-Jefferson and Lafayette: lease sold to Barney Miller, personal property and trade fixtures sold to Hilco/Great American Group), lot 10 (Store 121 - Olive and Hanley: lease and personal property sold to Pete's Sur Save), lot 12 (Store 147-Sugarcreek: lease sold to O'Neil's Market, Inc., personal property and trade fixtures sold to Hilco/Great American Group), lot 13 (Store 154-Arnold: lease sold to 24 Hour Fitness, Inc., personal property sold to Hilco/Great American Group) and lot 16 (Store 188-Clayton and Baxter: lease sold to 24 Hour Fitness, Inc., personal property sold to Hilco/Great American Group), the leases are hereby assumed and the Trustee shall assign the leases and sell the personal property and trade fixtures free and clear of all liens, claims and encumbrances, except for any prior interest in the real estate; and the Trustee shall promptly cure all defaults for such assumed leases in the amounts shown on the attached Exhibit B and Exhibit C and that said assumption and assignment shall be effective June 1, 1999; provided, however, that the successful bidders/purchasers for the leases for Store 55 (S. Old Orchard: Lake Forest Manor, Inc.), Store 154 (Arnold: 24 Hour Fitness, Inc.) and Store 188 (Clayton and Baxter: 24 Hour Fitness, Inc.) shall allow Hilco/Great American Group access to the store during the month of June, 1999 for the purpose of selling and removing the personal property and trade fixtures in the store.

(c) With respect to lot 2 (Store 22-St. Peters), lot 3 (Store 30-Southwest), lot 4
 (Store 48-Collinsville, IL), lot 6 (Store 65-St. Ann), lot 7 (Store 71-New Halls)

Ferry), lot 8 (Store 97-Riverview), lot 11 (Store 139-Cahokia, IL), lot 14 (Store 162-Forder), lot 15 (Store 170-Fairview Heights, IL), lot 17 (Store 204-Reavis Barracks), lot 18 (Store 212-St. Charles) and lot 20 (Store 228-Wood River, IL.): (i) the leases are rejected as of June 30, 1999 except that by agreement with Schnuck Markets, Inc., the estate's liability on the leases for the month of June, 1999 shall be the lesser of 1/3 of the successful bid for the fixtures for said store or one month's rent which amount the Trustee shall promptly pay to Schnuck Markets, Inc.; and (ii) the Trustee shall sell the personal property and trade fixtures free and clear of all liens, claims and encumbrances to Hilco/Great American Group which is allowed through June 30, 1999, to sell and remove the personal property and trade fixtures.

- (d) The successful entities as set forth on Exhibit A to this Order are good faith purchasers and/or lessees and are entitled to the protection of 11 U.S.C. §363(m), and by agreement of the parties shall not be deemed a successor to the Debtors or the Trustee.
- (e) Hilco/Great American Group is permitted under this Order to sell the personal property and trade fixtures at auction at all stores except Store 14-Grand and Magnolia, Store 105-Jefferson and Lafayette, Store 121-Olive and Hanley, and Store 147-Sugarcreek.
- (f) Hilco/Great American Group shall, prior to June 4, 1999, deposit in the escrow account of the law firm Husch & Eppenberger, LLC the sum of \$200,000.00 which shall be used to establish a bond or deposit as security for any damage caused by its failure to conduct an auction and remove the

personal property and trade fixtures in accordance with the usual and customary practices in the industry. Schnuck Markets, Inc., the purchasers of the leases where Hilco/Great American Company is to remove the personal property and trade fixtures, and the Trustee are the intended beneficiaries of the deposit. By agreement of the parties, Hilco/Great American Group relinquishes any claim to any personal property or trade fixtures that are not removed on or before June 30, 1999.

- (g) Hilco/Great American Group shall pay to the Trustee or 24 Hour Fitness, Inc., as the case may be, an additional sum of up to \$500.00 per store (a total of \$9,000.00) as partial reimbursement for utility costs, within fifteen (15) days of receipt of statement from the Trustee.
- (h) The time to assume or reject the lease with respect to Store #220, Bellefontaine at 10223 Lewis and Clark is hereby extended to July 2, 1999 and the Trustee shall sell the personal property and trade fixtures to Hilco/Great American Group free and clear of all liens, claims and encumbrances. Hilco/Great American Group shall be allowed through June 30, 1999 to sell and remove the personal property and trade fixtures. The Trustee shall pay to Schnuck Markets, Inc. the full rent, CAM charges and pro rated real estate taxes for the months of April, May and June as referenced on Exhibits B and C attached, subject to further agreement of the parties.
 - (i) The Court further orders that the assumption of the lease for Store 188-Clayton and Baxter and Store 147-Sugarcreek is approved despite a crossdefault provision in the sublease between Schnuck Markets, Inc. and Family

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Company of America, L.C., which specifies that a breach of the obligations under any of four leases (Stores numbered 22-St. Peters, 147-Sugarcreek, 188-Clayton and Baxter and 228-Woodriver) also constitutes a breach of the lease for Store 188-Clayton & Baxter and Store-147-Sugarcreek, because the cross-default provision is unenforceable by Schnuck Markets, Inc. as an impermissible restriction on assumption and assignment under 11 U.S.C. §365.

4/1/99 Dated:

JAMES J. BARTA U.S. Bankruptcy Judge

Copies to: See attached Exhibit E

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228	220	212	204	188	170	162	154	147	139	121	105	97	71	65	55	48	30	22	14	All	Store.#
Wood River, IL	Bellefontaine	St. Charles	Reavis Barracks	Clayton & Baxter	Fairview Heighls, IL	Forder	Arnold	Sugarcreek	Cahokia, IL	Olive & Hanley	Jefferson & Lafayette N/A	Riverview	New Halls Ferry	St. Ann	S. Old Orchard	Collinsville, IL	Southwest	St. Pelers	Grand & Magnolia	AI	Location
N/A	NA	N/A	N/A	N/A	N/A	N/A	NIA	NIA	NIA	Pete's Sur Save	e N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Sterling Moody	NIA	Leases & Personal Property
NIA	NIA	NA	NIA	NIA	NIA	NIA	NIA	N/A	N/A	\$80,000,00	N/A	N/A	N/A	N/A	NIA	NIA	NA	N/A	\$63.000.00	N/A	Highest Bid
N/A	N/A	N/A	N/A	24. Hour Filness. Inc.	N/A	N/A	24 Hour Filness, Inc.	O'Neils Market, Inc	N/A	N/A	Barney Miller	N/A	N/A	NIA	Lake Forest Manor. 1	N/A .	N/A	N/A	NIA	N/A	Lease Only

Case 20-31333-hdh11 Claim 1-1 Part 7 Filed 09/08/20 Desc Exhibit E Order Approving Sale of Leases 6-1-99 Page 8 of 16

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FAMILI COMPANY OF AMENICA FROFENCIES (as of 05/21/99)

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		Filed 09/08/20 Des 6-1-99 Page 9 of 16	
FCA#48/SMI#235 - Collinsville 1716 Vandalia Road Collinsville, Illinois FCA#55/SMI#245 - Old Orchard #6 South Old Orchard Webster Groves, Missouri (Improved Parcel).	FCA#22/SMI#222 - SI. Peters 850 Jungerman Road St. Peters, Missouri FCA#30/SMI#230 - Southwest 5433 Southwest Avenue St. Louis, Missouri	Aag W B	StorreiNumber Name/Location: FCA#204/SMI#124 - Reavis 3661 Reavis Barracks Road St. Louis, Missouri FCA#212/SMI#126 - Mark Twain 1355 South 5th Street St. Charles, Missouri

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\$3,666.66

\$7,333.32

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\$2,702.68

9-1 and 12-1

Pmts. In the sum of \$13,625.00 due quarterly on 3-1, 6-1.

\$23,292.00

\$23,292.00

\$46,584.00

3-1 pml

\$13,062.50

\$13,062.50

\$26,125.00

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\$6,443.33

\$12,886.66

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\$12,085.00

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\$23,500.00

\$23,500.00

\$47,000.00

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\$6,195.83

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#6 Soulh Old Orchard Webster Groves, Missouri St. Ann, Missouri FCA#71/SMI#247 - Parker Road FCA#63/SMI#246 - St. Ann (Parking Lot) FCA#55/SMI#245 -- Old Orchard Name/Location% St. Louis, Missouri FCA#105/SMI#260 - Lafayelle Florissant, Missouri FCA#121/SMI#263 - Olive & Hanley 1605 S. Jefferson Avenue (Improved parcel) University City, Missouri FCA#139/SMI264 - Cahokla University City; Missouri FCA#121/SMI#263 - Olive & Hanley 7434 Olive Street 13041 New Halls Ferry Road 10431 St. Charles Rock Road (Parking Lot) 7434 Olive Street 1290 Camp Jackson Road NUM \$12,828.50 \$5,136.83 \$5,127.09 \$31,755.00 \$58,259.00 \$12,828.50 \$5,136.83 \$5,127.09 \$2,400.00 \$10,273.66 \$31,755.00 \$10,254.18 \$20,066.99 \$25,657.00 \$2,400.00 Rental payments due annually on 5-1. May 1998 payment \$0.00 Rental payments due quarterly on 2-1-, 5-1-, 8-1 and 11-1. was paid. Awailing confirmation of status from PLL. Prorata share of quarter pmt calc'd ; •

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Fenton, Missouri

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200 Sugar Creek Drive

FCA#147/SMI#265 - Sugar Creek

\$17,000.00

\$17,000.00

\$34,000.00

Cahokia, Illinois

Page 2

FAMILY COMPANY OF AMERICA PROPERTIES

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	\$473,147.79	\$303,244.31	\$208,095.16	TOTALS
				St. Louis, Missouri
				8945 Riverview Drive
	\$5,437.50	\$5,437.50	<u></u>	FCA#97/SMI#294 - Riverview
				Chesterfield, Missouri
				14885 Clayton Road
	\$37,000.00	\$18,500.00	\$18,500.00	FCA#188/SMi#285 - Clayton/Baxter
				Fairview Heights, Illinois
				10865 Lincoln Trail
-	\$34,789.50	\$17,394.75	\$17,394.75	FCA#170/SMI#280 - Fairview
	2			Mehlville, Missouri
	•			4432 Lemay Ferry Road
	\$35,988.98	\$17,994.49	\$17,994.49	FCA#162/SMI#277 - Forder
				Arnold, Missouri
				215 Arnold Crossroads
	. \$36,416.66	\$18,208.33	\$18,208.33	FCA#154/SMI#270 - Arnold
	100/04/06/04/0			Store Number 2019 Store Number 2019
	SAMARAN SAMARAN	NEW COLORIDATION CONTRACTION CONTRA	因同時就是認知的問題	

Case 20-31333-hdh11 Claim 1-1 Part 7 Filed 09/08/20 Desc Exhibit E Order Approving Sale of Leases 6-1-99 Page 11 of 16

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FAMILY COMPANY OF AMERICA PROPERTIES (as of 05/21/99)



	Stora Number 200 Name location will	10010000000000000000000000000000000000	6666 Participants		
	#124 - Reavis	None		\$2,099.81	'98 4th qtr. CAM paid; '99 1st Quarter CAM listed under CAM
	3661 Reavis Barracks Road				invoiced since 4/2/99 column; St. Louis County Water
	St. Louis, Missouri			_	
	5 - Mark Twain	None	\$3,165.78	\$3,165.78	1st quarter CAM of \$9,572.99 was billed and pd. by FCA on 3-8-99.
	1355 South 5th Street.				HVAC Elec. of \$1,582.89 per month for April and May 1999 is
	St. Charles, Missouri				unpaid.
	Bellefontaine	Unknown	Unknown -	\$684.00	Common area maintained by FCA. We do not believe the
•	10223 Lewis & Clark Boulevard				appropriate billbacks have been performed. BFI charges since 4/2/99
	St. Louis, Missouri				= \$168. Contemporary Landscaping charges since 4/2/99 = \$216. Involces in Process for \$384 listed under CAM Involced Since
					4/2/99
	FCA#238/SMI#175 - Wood River	Unknown	Unknown		
	1435 Vaughn Road				owner of Parcel A 50% of costs to maintain.
	Wood River, Illinois				
	FCA#14/SMI#215 - Magnolia				•
	St. Louis, Missouri				
	 St. Peters 	N/A	NIA		
	850 Jungerman Road				
	St. Peters, Missouri				
	hwest	NA	N/A		
	5433 Southwest Avenue				B
	St. Louis, Missouri				
	FCA#48/SMI#235 - Collinsville	NIA	N/A		•
	1716 Vandalia Road				
	Collinsville, Illinois				
	FCA#55/SMI#245 - Old Orchard #6	NA	NIA		
	South Old Orchard Webster				
	Groves, Missouri (Improved				
	(Parcei)		le service de la constante de la const		

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^(I) Net Lease

Page 1

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CAM SCHEDULE FAMILY COMPANY OF AMERICA PROPERTIES (as of 05/21/99)

Webster Groves, Missouri South Old Orchard St. Louis, Missouri FCA#105/SMI#260 - Lafayette Florissant, Missouri Plaza Madrid FCA#71/SMI#247 - Parker Road St. Ann, Missouri FCA#63/SM1#246 - St. Ann FCA#55/SMI#245 - Old Orchard FCA#121/SMI#263 - Olive & Hanley 1605 S. Jefferson Avenue 13041 New Halls Ferry Road 10431 St. Charles Rock Road University City, Missouri (Parking Lot) Cahokia, Illinois Camp Jackson Road University City, Missouri 7434 Olive Street FCA#121/SMI#263 - Olive & Hanley 7434 Olive Street FCA#147/SMI#265 - Sugar Creek (Parking Lot) 200 Sugar Creek Drive Improved parcel) CA#139/SMI264 - Cahokia . 1290 あ N NA NNA NA NNA NA NA \$1,628.67 \$2,107.00 ANA NA AN NA NA ANA \$8,574.82 ١, iotal musicul g fil \$10,202.87 \$2,107.00 98 year-end ins. recon. Invoiced 3-30-99 of \$1,628.67; \$8,574.82 representing 1st quarter '99 CAM billed 4/20/99 Awaiting confirmation of status from PLL. def. notice dated 5-10-99. 1998 CAM involced 5-5-99; processing for payment by 5-14-99 per Month to month tenancy terminated. Net lease - N/A '99 cam charges unbilled to date.

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⁽¹⁾ Net Lease

Fenton, Missouri

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FAMILY COMPANY OF AMERICA PROPERTIES (as of 05/21/99)

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TOTALS	Riverview Drive St. Louis, Missouri	FCA#97/SM1#294 - Riverview 8945	•			Chesterfield, Missouri	14885 Clayton Road	FCA#188/SMI#285 - Clayton/Baxter		Fairview Heights, Illinois	10865 Lincoln Trail	FCA#170/SMI#280 - Fairview	Mehtville, Missouri	Lemay Ferry Road	FCA#162/SMI#277 - Forder 4432 None		215 Arnold Crossroads Arnold,	FCA#154/SMI#270 - Arnold	Store Number and Name/Pocations
\$3,735.67		8945 Unknown				and the second						Unknown			None				
\$45,386.29		Unknown							\$22,643.56			Unknown		د	\$11,002.13	CF 000 770	1	-	
52,.055.15						n har an						\$150.00				0 214 000			1025166110/2010
	Lease provides that if PLL does not bill within 12 months, reimbursement requirement waived.	PLL bills June and December. CAM capped at \$.15/sf (\$3,697).		SC Owner for 1998 usage by strip users.	PKg Lotigig. maintained by FCA (1 mater in groc. unug.). FCA to unit	Direct - Market	St. Louis County Water, Catri IU-1-80/4-30-88 \$22,043.30	summary dated by tures from FLL for period turi tues through August 1	PLL maintains everything except for parking lot lights, Expense		alen protae steles exception control on an and steles of the steles	\$150.00 FCAResponsible for perioditing. FCA to bill outer reliants drevely to their morels choree except for Golf USA -hill 1 for that T's prorate	exceeded uite cap. The \$2 fraction of the line fraction of the fraction of the second se	weeded the can. The \$517.38 represents the applicable insurance	where the second will be billed during of a subsective we will have	erit ono 13/010 484 75 represente 1st miarter '99 CAM charges billed 4/16/99.			

Case 20-31333-hdh11 Claim 1-1 Part 7 Filed 09/08/20 Desc Exhibit E Order Approving Sale of Leases 6-1-99 Page 14 of 16

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(I) Net Lease

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Copies mailed to:

United States Trustee 815 Olive, Room 412 St. Louis, MO 63101

Mr. Gary L. Vincent Ziercher & Hocker, P.C. Attorney for Trustee 231 South Bemiston, 8th Floor Clayton, MO 63105

Mr. Steve Goldstein Goldstein & Vouga, P.C. Attorneys for Debtors 121 Hunter, Suite 101 St. Louis, MO 63124

Randall F. Scherck Lathrop Gage & Schoenbeck Local Attorney for Fleming Companies 1010 Market Street, Suite 1300 St. Louis, MO 63101

Norman W. Pressman Greensfelder, Hemker & Gale Attorney for Schnuck 10 South Broadway, Suite 1800 St. Louis, MO 63102

David A. Warfield Husch, Eppenberg Attorneys for Hilco 100 North Broadway, Suite 1300 St. Louis, MO 63102

Michael A. Becker Helfrey, Simon & Jones, P.C. Attorneys for SBU 212 South Central, Suite 304 St. Louis, MO 63105

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E. Rebecca Case : Stone, Leyton & Gershman 7733 Forsyth, Suite 500 Clayton, MO 63105

Paul Otto (Received Signed Copy in Court) Attorney for 24 Hour Fitness

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Case 20-31333-hdh11 Claim 1-1 Part 8 Filed 09/08/20 Desc Exhibit F Fourth Amendment to Lease June 2008 Page 1 of 19

EXHIBIT F

FOURTH AMENDMENT TO LEASE AND SETTLEMENT AGREEMENT

This FOURTH AMENDMENT TO LEASE AND SETTLEMENT AGREEMENT (this "<u>Agreement</u>") is made and entered into this _____ day of June, 2008 (the "<u>Effective Date</u>") by and among ARNOLD CROSSROADS, LLC, a Missouri limited liability company ("<u>Landlord</u>"); SCHNUCK MARKETS, INC., a Missouri corporation ("<u>Tenant</u>"); and 24 HOUR FITNESS USA, INC., a California corporation ("<u>Subtenant</u>"). The following recitals form the basis of this Agreement:

A. Landlord and Tenant are parties to that certain Lease Agreement, dated on or about November 12, 1976, as amended (the "Lease"), for that certain premises located at 215 Arnold Crossing, Arnold, Missouri (the "Premises") located within the Arnold Crossroads Shopping Center ("Shopping Center").

B. Tenant has subleased the premises to Subtenant pursuant to the terms and conditions of that certain Sublease, dated March 18, 1996.

C. Landlord, Tenant and Subtenant were parties to a lawsuit in the Circuit Court for the County of St. Louis, State of Missouri, entitled <u>24 Hour Fitness USA, Inc. v. Arnold Crossroads, LLC, et al.</u>, Case No. 07CC-001380 (the "Lawsuit"), wherein Subtenant had requested, among other things, that the Court enter an order and judgment declaring the rights and obligations of Landlord and Tenant with respect to certain disputes regarding (i) maintenance and repair of the roof of the Premises; and (ii) payment of premiums for insurance.

D. Landlord and Tenant had denied the various claims made against them in the Lawsuit and had raised a variety of defenses to those claims.

E. Landlord, Tenant and Subtenant all recognize the uncertainty of litigation and the substantial costs of continuing the legal proceedings between them and therefore, Subtenant has dismissed the Lawsuit, without prejudice, with the understanding that Landlord, Tenant and Subtenant shall fully and finally settle all disputes and matters in controversy among them relating to the Lawsuit as set forth in this Agreement.

F. Separate and apart from the matters involved in the Lawsuit, Landlord desires to substantially redevelop the Shopping Center in a manner that requires the consent of Tenant under the Lease and the consent of Tenant to an amendment of the Declaration of Reciprocal Easements currently encumbering the Shopping Center. Under the terms of the Sublease, Tenant requires the consent of Subtenant to grant such consents.

G. Separate and apart from the matters involved in the Lawsuit, as part of its redevelopment of the Shopping Center, Landlord has requested that Tenant and Subtenant surrender and reconvey to Landlord a portion of the Premises in exchange for a reduction in the future rental and other obligations of Tenant and Subtenant as more fully set forth herein.

H. Tenant and Subtenant are willing to consent to Landlord's redevelopment of the Shopping Center and to an amendment of the Declaration of Reciprocal Easements provided the operations and interests of Subtenant are adequately protected as set forth in this Agreement.

NOW THEREFORE, IT IS HEREBY AGREED, in consideration of the foregoing recitals and the mutual promises, covenants and agreements hereinafter contained, the receipt and sufficiency of which are hereby acknowledged, as follows:

1. <u>Reimbursement for Interior Damage</u>. Landlord agrees to pay to Subtenant the sum of Sixty Thousand Dollars (\$60,000.00) as reimbursement for interior damage to the Premises. Payment of said sum shall be made in the form of a fifty percent (50%) abatement of base rent (Subtenant shall continue to pay all additional rent) payable under the Lease. Rent abatement shall commence on the first day of the calendar month immediately following the date of this Agreement and continue until Subtenant has received credit for the full amount of the reimbursement. Rent for the last month of the abatement period shall be pro rated.

2. <u>New Façade</u>. (a) In connection with Landlord's redevelopment of the Shopping Center, Landlord agrees that it shall, at Landlord's sole cost and expense, construct a new façade on the Premises and on the building of which the Premises are a part (the "Façade Improvements") (i) substantially as shown on Exhibit A attached hereto, (ii) in accordance with the plans and specifications and a reasonably detailed construction schedule approved by Tenant and Subtenant, which approval shall not be unreasonably withheld or delayed ("Approved Façade Plans and Specifications"), (iii) in compliance with all applicable laws, (iv) in a good and workmanlike manner, and (v) using only new, high-quality materials. Such Façade Improvements shall include the installation by Landlord of new Subtenant signage on the façade of the Premises, which signage shall be consistent in size and type with Subtenant's prototypical signage for clubs of the size of the Premises and as specified in the Approved Façade Plans and Specifications. Any changes to the Façade Improvements from that shown on Exhibit A attached hereto and detailed in the Approved Façade Plans and Specifications shall be subject to the approval of Tenant and Subtenant, which approval shall not be unreasonably withheld or delayed.

(b) Landlord covenants and agrees that the Façade Improvements shall be completed on or before January 31, 2009 (the "Façade Outside Completion Date"); provided, however, if Subtenant takes more than ten (10) business days after its receipt of any Landlord submittal of proposed plans and specification for the Façade Improvements to provide Subtenant's comments, if any thereto, then the Façade Outside Completion Date shall be extended by one day for each day beyond such 10-business day period that it takes Subtenant to provide its comments, if any. If for any reason the Facade Improvements are not completed by the Façade Outside Completion Date, Landlord and Tenant agree that Subtenant may deduct from base rent under the Lease the sum of \$500.00 per day for each day after the Facade Outside Completion Date that it takes for Landlord to complete the Façade Improvements. In addition to the foregoing, Landlord further agrees that once Landlord commences any portion of the Façade Improvements (the "Façade Improvements Commencement Date"), Landlord will complete the Façade Improvements within a period of no more than one hundred twenty (120) days after the Façade Improvements Commencement Date; Landlord and Tenant agree that if for any reason the Facade Improvements are not completed within such 120-day period, Subtenant may deduct from base rent the sum of \$1,000.00 per day for each day after such 120-day period that it takes for Landlord to complete the Façade Improvements. Among other things, the Façade Improvements shall not be deemed to be completed until Landlord has removed all construction materials and equipment from that portion of the Shopping Center surrounding the Premises and from that portion of the Shopping Center identified on the Site Plan attached hereto as Exhibit B as "24 Hour Fitness Parking Field," unless such construction materials and equipment are located thereon in connection with the performance by Landlord of the 24 Hour Fitness Parking Field Improvements as provided in Section 3(b) below.

(c) Landlord agrees to construct the Façade Improvements in a manner such that (i) access by

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Tenant, its agents, employees, patrons and invitees to and from the Premises through the front doors of the Premises shall not be materially impaired, and (ii) use of the Premises and utility service to the Premises shall not be materially disturbed. Landlord agrees that for each day, or any portion thereof that (i) access by Tenant, its agents, employees, patrons and invitees to and from the Premises through the front doors of the Premises is materially impaired in connection with the construction of the Façade Improvements, or (ii) use of the Premises or utility service to the Premises is materially disturbed in connection with the construction of the Façade Improvements, then (A) Subtenant may provide Landlord with written notice (in accordance with the provisions of Section 24 below) of any such material impairment of access or material disturbance of use of the Premises or utility service; (B) Landlord shall have the right to cure such condition within a period of twenty-four (24) hours after receipt of Subtenant's notice; and (C) if Landlord fails to cure such condition within said 24-hour period, then Subtenant may deduct from base rent the sum of \$10,000 per day that such condition exists. If Subtenant gives two (2) such notices during construction of the Façade Improvements, Subtenant shall not be required to provide any further notices, and Subtenant shall thereafter be entitled to deduct \$10,000 per day immediately upon the occurrence of any such material impairment of access or material disturbance of use of the Premises or utility service.

Parking Area; Driveways and Other Common Areas and Facilities. (a) Landlord 3. covenants and agrees that all construction, improvement, redevelopment, relocation and related work or activities in connection with the redevelopment of the Shopping Center (the "Redevelopment Work") shall be performed in such a manner that: (i) in no event shall the entrance/exit from Missouri State Highway 141 to the Shopping Center (as such entrance shall be relocated in connection with the redevelopment), with reasonably direct vehicular access to and from the 24 Hour Fitness Parking Field from such entrance/exit, be closed or the use of which otherwise materially impaired for more than a total of forty-five (45) days during the course of the Redevelopment Work, (ii) in no event shall the entrance/exit from Jeffco Boulevard to the Shopping Center, with reasonably direct vehicular access to and from the 24 Hour Fitness Parking Field from such entrance/exit, be closed or the use of which otherwise materially impaired for more than a total of fifteen (15) days during the course of the Redevelopment Work, (iii) at all times during the Redevelopment Work, at least one of the access points described in clauses (i) or (ii) above shall remain open and available to provide substantially normal vehicular access to and from the 24 Hour Fitness Parking Field, (iv) at no time shall any utility service to the Premises be interrupted or materially impaired, and (v) except as provided in paragraph (b) below, normal use of the 24 Hour Fitness Parking Field, including access to and from the Premises, by Subtenant and its agents, employees, patrons and invitees shall not be materially impaired. Landlord agrees that for each day, or any portion thereof, that a violation of the provisions of any of clauses (i) through (v) above exists, then (A) Subtenant may provide Landlord with written notice (in accordance with the provisions of Section 24 below) of any such violation(s); (B) Landlord shall have the right to cure such violation within a period of twenty-four (24) hours after receipt of Subtenant's notice; and (C) if Landlord fails to cure a violation of either of clauses (i) or (ii) above within said 24-hour period, then Subtenant may deduct from base rent the sum of \$1,000 per day that such violation exists, or if Landlord fails to cure a violation of any of clauses (iii), (iv) or (v) above within said 24-hour period, then Subtenant may deduct from base rent the sum of \$10,000 per day that such violation exists. If Subtenant gives two (2) notices of violations under the provisions of this Section 3(a) during the course of the Redevelopment Work, Subtenant shall not be required to provide any further notices, and Subtenant shall thereafter be entitled to deduct \$1,000 per day for a violation of clause (i) or (ii) above or \$10,000 per day for a violation of any of clauses (iii), (iv) or (v) above immediately upon the occurrence of any such violation.

(b) In connection with Landlord's redevelopment of the Shopping Center, Landlord agrees that it shall, at Landlord's sole cost and expense, improve the 24 Hour Fitness Parking Field (the "24 Hour Fitness Parking Field Improvements") (i) substantially as shown on Exhibit B attached hereto,

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(ii) in accordance with the plans and specifications and a reasonably detailed construction schedule approved by Tenant and Subtenant, which approval shall not be unreasonably withheld or delayed ("Approved Parking Field Plans and Specifications"), (iii) in compliance with all applicable laws, (iv) in a good and workmanlike manner, and (v) using only new, high-quality materials. Any changes to the 24 Hour Fitness Parking Field Improvements-from that shown on Exhibit B attached hereto and detailed in the Approved Parking Field Plans and Specifications shall be subject to the approval of Tenant and Subtenant, which approval shall not be unreasonably withheld or delayed. The term "24 Hour Fitness Parking Field Improvements" shall include any and all construction, improvement, redevelopment, relocation and related work or activities in connection with the redevelopment of the Shopping Center that take place in the 24 Hour Fitness Parking Field, specifically including the installation, repair or relocation of utilities. Landlord covenants and agrees that the 24 Hour Fitness Parking Field Improvements shall be completed on or before January 31, 2009 (the "Parking Field Outside Completion Date"); provided, however, if Subtenant takes more than ten (10) business days after its receipt of any Landlord submittal of proposed plans and specification for the 24 Hour Fitness Parking Field Improvements to provide Subtenant's comments, if any, thereto, then the Parking Field Outside Completion Date shall be extended by one day for each day beyond such 10-business day period that it takes Subtenant to provide its comments, if any. If for any reason the 24 Hour Fitness Parking Field Improvements are not completed by the Parking Field Outside Completion Date, Landlord and Tenant agree that Subtenant may deduct from base rent under the Lease the sum of \$500.00 per day for each day after the Parking Field Outside Completion Date that it takes for Landlord to complete the 24 Hour Fitness Parking Field Improvements. In addition to the foregoing, Landlord further agrees that once Landlord commences any portion of the 24 Hour Fitness Parking Field Improvements (the "Parking Field Improvements Commencement Date"), Landlord will complete the 24 Hour Fitness Parking Field Improvements within a period of no more than one hundred fifty (150) days after the Parking Field Improvements Commencement Date. Landlord and Tenant agree that if for any reason the 24 Hour Fitness Parking Field Improvements are not completed within such 150-day period, Subtenant may deduct from base rent the sum of \$1,000.00 per day for each day after such 150-day period that it takes for Landlord to complete the 24 Hour Fitness Parking Field Improvements. Among other things, the 24 Hour Fitness Parking Field Improvements shall not be deemed to be completed until Landlord has removed all construction materials and equipment from that portion of the Shopping Center surrounding the Premises and from 24 Hour Fitness Parking Field, unless such construction materials and equipment are located thereon in connection with the performance by Landlord of the Facade Improvements as provided in Section 2 above. Landlord agrees to construct the 24 Hour Fitness Parking Field Improvements and program the timing of such Improvements in such a manner that (a) access by Tenant, its agents, employees, patrons and invitees to and from the 24 Hour Fitness Parking Field through the front doors of the Premises shall not be materially impaired, and (b) that at all time during the course of performing the 24 Hour Fitness Parking Field Improvements at least 225 parking spaces in the 24 Hour Fitness Parking Field plus spaces in the "Adjacent Parking Field" (as shown on the Site Plan attached as Exhibit B), with reasonable direct, safe and surfaced access from such spaces to the Premises, shall be Landlord agrees that for each day, or any portion thereof that (a) access by Tenant, its maintained. agents, employees, patrons and invitees to and from the 24 Hour Fitness Parking Field through the front doors of the Premises is materially impaired in connection with the construction of the 24 Hour Fitness Parking Field Improvements, or (b) the number of parking spaces and access to the Premises from such parking spaces as described in clause (b) above is not maintained, then (A) Subtenant may provide Landlord with written notice (in accordance with the provisions of Section 24 below) of any such violation; (B) Landlord shall have the right to cure such violation within a period of twenty-four (24) hours after receipt of Subtenant's notice; and (C) if Landlord fails to cure such violation within said 24hour period, then Subtenant may deduct from base rent the sum of \$10,000 per day that such violation exists. If Subtenant gives two (2) such notices during construction of the 24 Hour Fitness Parking Field Improvements, Subtenant shall not be required to provide any further notices, and Subtenant shall

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thereafter be entitled to deduct \$10,000 per day immediately upon the occurrence of any such violation.

New Tenant Pylon Signage. In connection with Landlord's redevelopment of the 4. Shopping Center, Landlord agrees that it shall, at Landlord's sole cost and expense, construct three new Shopping Center pylons and install 24 Hour Fitness panels thereon (the "24 Hour Fitness Pylon Sign Improvements") (i) substantially as shown on Exhibit A attached hereto (it being acknowledged, however, that Exhibit A is for demonstration purposes only and the signage actually installed shall be consistent with Subtenant's then-current prototypical signage), (ii) in accordance with the plans and specifications and a reasonably detailed construction schedule approved by Tenant and Subtenant, which approval shall not be unreasonably withheld or delayed ("Approved Pylon Sign Plans and Specifications"), (iii) in compliance with all applicable laws, (iv) in a good and workmanlike manner, and (v) using only new, high-quality materials. Any changes to the 24 Hour Fitness Pylon Sign Improvements from that shown on Exhibit A attached hereto and detailed in the Approved Pylon Sign Plans and Specifications shall be subject to the approval of Tenant and Subtenant, which approval shall not be unreasonably withheld or delayed. Landlord covenants and agrees that the 24 Hour Fitness Pylon Sign Improvements shall be completed on or before January 31, 2009 (the "Pylon Sign Outside Completion Date"); provided, however, if Subtenant takes more than ten (10) business days after its receipt of any Landlord submittal of proposed plans and specification for the 24 Hour Fitness Pylon Sign Improvements to provide Subtenant's comments, if any, thereto, then the Pylon Sign Outside Completion Date shall be extended by one day for each day beyond such 10-business day period that it takes If for any reason the 24 Hour Fitness Pylon Sign Subtenant to provide its comments, if any. Improvements are not completed by the Pylon Sign Outside Completion Date, Landlord and Tenant agree that Subtenant may deduct from base rent under the Lease the sum of \$1,000.00 per day for each day after the Pylon Sign Outside Completion Date that it takes for Landlord to complete the 24 Hour Fitness Pylon Sign Improvements.

5. <u>Repair and Maintenance of Roof</u>. Notwithstanding any provision of the Lease to the contrary, from and after the date of this Agreement, Landlord, at Landlord's expense, shall be responsible for the repair, maintenance and replacement of the roof of the building in which the Premises is located, except for maintenance and repairs necessitated by the negligent or intentional acts of Tenant or Subtenant first occurring after the date of this Agreement. The cost of any repairs, maintenance and replacement equired to be made by Landlord (except to the extent caused by the negligent or intentional acts of Tenant or Subtenant or Subtenant) shall not be charged back to Tenant as additional rent or operating expenses. Landlord acknowledges and agrees that Tenant and Subtenant have fully compensated Landlord for any damage or injury to the roof or exterior walls that they may have caused prior to the date of this Agreement, and Landlord hereby releases Tenant and Subtenant with respect to any and all damage that they may have caused to the roof or exterior walls prior to the date of this Agreement. At Landlord's request, Landlord, Tenant and Subtenant shall jointly prepare and implement written procedures governing roof top access to prevent damage to the roof.

6. <u>Demising of Premises</u>. (a) The Premises currently consists of approximately 41,000 square feet of floor area that Subtenant has built-out for the operation of its health club facility (the "Occupied Space") and approximately 15,160 square feet of floor area that Subtenant has walled-off from the Occupied Space and which currently remains vacant and unimproved (the "Vacant Space"). Landlord, Tenant and Subtenant desire for Tenant and Subtenant to surrender and reconvey to Landlord the Vacant Space in exchange for a reduction in the future rental and other obligations of Tenant and Subtenant as more fully set forth in this Section 6.

(b) The roof access hatch serving the Premises and some, if not all, of the utilities/meters serving the Premises are located in the Vacant Space portion of the Premises. Landlord agrees that it shall, at

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Landlord's sole cost and expense, provide a new roof access hatch and stairs thereto in the Occupied Space, separate all utilities from the Vacant Space so as to separately meter all utilities directly to the Occupied Space, and take all other actions as may be reasonably required to demise the Occupied Space and the Vacant Space as two separate, self-sustaining spaces (the "Demising Work"): (i) in accordance with the plans and specifications and a reasonably detailed work schedule approved by Tenant and Subtenant, which approval shall not be unreasonably withheld or delayed ("Approved Demising Work Plans and Specifications"), (ii) in compliance with all applicable laws, (iii) in a good and workmanlike manner, (iv) using only new, high-quality materials, (v) in a manner designed to minimize disruption of Subtenant's on-going operations in the Occupied Space, and (vi) upon such other reasonable terms and conditions as the parties may agree after completion of the Approved Demising Work Plans and Specifications. Landlord agrees to perform the Demising Work and program the timing of such Improvements in a manner such that (a) normal use and operation of the Occupied Space by Tenant, its agents, employees, patrons and invitees shall not be materially impaired, and (b) any anticipated interruptions of utility services to the Premises shall be coordinated with Subtenant in advance and shall further be limited to the shortest time reasonably necessary to complete the Demising Work. Subtenant acknowledges that in connection with the switch-over of utilities in the Premises, Landlord may have to interrupt utility service to the Occupied Space up to two (2) times during the course of the Demising Work for up to six (6) hours at a time (the "Scheduled Utility Interruptions"), and Landlord agrees that (i) the timing of such Scheduled Utility Interruptions shall be coordinated with Subtenant in advance and shall further be limited to the shortest time reasonably necessary to complete the necessary work, (ii) to the extent reasonably teasible, the Scheduled Utility Interruptions shall not occur during Subtenant's "peak hours", and (iii) Landlord shall use reasonable efforts to provide Subtenant with at least seven (7) days advance notice of the Scheduled Utility Interruptions. If additional Scheduled Utility Interruptions are required, Subtenant shall not unreasonably withhold its consent to same, subject to the requirements of the preceding sentence. If at any time during construction of the Demising Work (i) normal use and operation of the Occupied Space by Subtenant, it's agents, employees, patrons and invitees is materially impaired, or (ii) utility service to the Premises is materially disturbed, other than with respect to the Scheduled Utility Interruptions, then (A) Subtenant may provide Landlord with written notice (in accordance with the provisions of Section 24 below) of any such material impairment or material disturbance; (B) Landlord shall have the right to cure such material impairment or material disturbance within a period of twenty-four (24) hours after receipt of Subtenant's notice; and (C) if Landlord fails to cure such material impairment or material disturbance within said 24 hour period, then Subtenant may deduct from base rent the sum of \$10,000 per day that such material impairment or material disturbance exists. If Subtenant gives two (2) notices of such material impairment or material disturbance during the course of the Demising Work, Subtenant shall not be required to provide any further notices, and Subtenant shall thereafter be entitled to deduct \$10,000 per day immediately upon the occurrence of any such material impairment or material disturbance.

(c) Landlord shall not perform any work in or about the Vacant Space, other than the Demising Work, until the Demising Work is completed and Tenant and Subtenant have surrendered the Vacant Space portion of the Premises to Landlord. Upon satisfactory completion of the Demising Work, Tenant and Subtenant shall surrender possession of the Vacant Space to Landlord in "as is" condition, and thereafter, the Premises shall consist solely of the Occupied Space portion of the Premises, and Tenant and Subtenant shall have no further rights or obligations with respect to the Vacant Space.

(d) From and after the earlier of the date Tenant and Subtenant surrender possession of the Vacant Space to Landlord (which shall not occur prior to December 31, 2008) or October 31, 2009, base rent under the Lease shall be reduced to \$13,290.84 per month and additional rent calculated on the basis of square footage/floor area of the Premises will be calculated based on a Premises square footage/floor area of 41,000 square feet.

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7. <u>Liability Insurance Premiums</u>. Landlord, Tenant and Subtenant shall submit the pending dispute concerning whether Tenant has any obligation to pay a proportionate share of insurance premiums for insurance maintained by Landlord to a binding arbitration proceeding (the "ADR Proceeding") in accordance with the procedure set forth on Exhibit C attached hereto.

8. Landlord's Release of Tenant and Subtenant. Subject only to the satisfaction of any judgment or other obligation rendered by the arbitrator in the ADR Proceeding, Landlord, for itself and for any person or entity which may claim by or through it, specifically including but not limited to its insurers, heirs, assigns, representatives and attorneys, hereby releases and forever discharges Tenant and Subtenant, and each of their successors, assigns, heirs, trustees, agents, employees, members, shareholders, officers, directors, managers, parent entities, subsidiary entities, affiliated entities, predecessor entities, successor entities, servants, attorneys and representatives, jointly and severally, from and against any and all civil and/or administrative actions, claims, demands, rights, proceedings, actions, causes of action, expenses or remedies of any nature and description whatsoever, whether state or federal, or at common law, legal, equitable or regulatory in nature, known or unknown, foreseen or unforeseen, pending or not pending, suspected or unsuspected, disclosed or undisclosed, absolute or contingent, whether or not asserted in the Lawsuit, that Landlord may now have, or ever had, or is or ever was capable of asserting, against Tenant and/or Subtenant which, by reason of any event occurring at any time since the beginning of the world through the date of this Agreement, relate in any way to (i) the parties' respective obligations for repair and maintenance of the roof and/or exterior walls of the Premises or the building of which the Premises are a part; (ii) the parties' respective obligations for the payment of insurance premiums; and (iii) all claims which were or which could have been asserted in the Lawsuit (collectively, the "Claims").

9. Tenant's Release of Landlord and Subtenant. Subject only to the satisfaction of any judgment or other obligation rendered by the arbitrator in the ADR Proceeding, Tenant, for itself and for any person or entity which may claim by or through it, specifically including but not limited to its insurers, heirs, assigns, representatives and attorneys, hereby releases and forever discharges Landlord and Subtenant, and each of their successors, assigns, heirs, trustees, agents, employees, members, shareholders, officers, directors, managers, parent entities, subsidiary entities, affiliated entities, predecessor entities, successor entities, servants, attorneys and representatives, jointly and severally, from and against any and all civil and/or administrative actions, claims, demands, rights, proceedings, actions, causes of action, expenses or remedies of any nature and description whatsoever, whether state or federal, or at common law, legal, equitable or regulatory in nature, known or unknown, foreseen or unforeseen, pending or not pending, suspected or unsuspected, disclosed or undisclosed, absolute or contingent, whether or not asserted in the Lawsuit, that Tenant may now have, or ever had, or is or ever was capable of asserting, against Landlord and/or Subtenant which, by reason of any event occurring at any time since the beginning of the world through the date of this Agreement, relate in any way to the Claims.

10. <u>Subtenant's Release of Landlord and Tenant</u>. Subject only to the satisfaction of any judgment or other obligation rendered by the arbitrator in the ADR Proceeding, Subtenant, for itself and for any person or entity which may claim by or through it, specifically including but not limited to its insurers, heirs, assigns, representatives and attorneys, hereby releases and forever discharges Landlord and Tenant, and each of their successors, assigns, heirs, trustees, agents, employees, members, shareholders, officers, directors, managers, parent entities, subsidiary entities, affiliated entities, predecessor entities, successor entities, servants, attorneys and representatives, jointly and severally, from and against any and all civil and/or administrative actions, claims, demands, rights, proceedings, actions, causes of action, expenses or remedies of any nature and description whatsoever, whether state or federal, or at common law, legal, equitable or regulatory in nature, known or unknown, foreseen or unforeseen,

pending or not pending, suspected or unsuspected, disclosed or undisclosed, absolute or contingent, whether or not asserted in the Lawsuit, that Subtenant may now have, or ever had, or is or ever was capable of asserting, against Landlord and/or Tenant which, by reason of any event occurring at any time since the beginning of the world through the date of this Agreement, relate in any way to the Claims.

11. Liquidated Damages. (a) Landlord acknowledges that Subtenant is extremely concerned about potential loss or damage to its business and loss of goodwill with its patrons and customers (among other things, potentially causing such patrons and customers to cancel their memberships with Subtenant) that may result from disruption to Subtenant's normal business operations and/or inconvenience to its patrons and customers arising out of Landlord's redevelopment of the Shopping Center and the performance of the Façade Improvements, Redevelopment Work (including the 24 Hour Fitness Parking Field Improvements), the 24 Hour Fitness Pylon Sign Improvements and/or the Demising Work (collectively, "Landlord's Work"). Landlord further acknowledges that the loss or damage to Subtenant's business and loss of goodwill with its patrons and customers would be irreparable and that it would be impossible to accurately measure said loss or damage, and, therefore, Landlord and Subtenant have jointly established and agreed upon the dollar amounts set forth in Sections 2, 3, 4 and 6 of this Agreement as reasonable estimates of the damages that would be suffered by Subtenant, and not as a penalty, in the event of Landlord's violation of the respective provisions contained in Sections 2, 3, 4 and 6 and to encourage Landlord to conduct its redevelopment of the Shopping Center in a manner designed to minimize interference with Subtenant's normal business operations. Landlord further agrees that in lieu of deducting from base rent the amounts that may accrue under the provisions of Sections 2, 3, 4 and/or 6 above, Subtenant may send Landlord an invoice for same, and Landlord shall pay the amounts set forth in such invoice within twenty (20) days after the receipt of such invoice. Landlord further agrees that if Subtenant deducts any sums from base rent pursuant to the provisions of Sections 2, 3, 4 or 6 of this Agreement, and a court of competent jurisdiction later determines that Subtenant was not entitled to such deduction, Tenant and Subtenant shall not be in default under the terms of the Lease, but Subtenant shall be required to reimburse Landlord for all amounts the court determines that Subtenant was not entitled to deduct, together with interest on such amounts from the date(s) deducted until the date(s) repaid at ten percent (10%) per annum. Landlord further acknowledges and agrees that Tenant and Subtenant would not have consented to Landlord's redevelopment of the Shopping Center or the amendment of the Declaration of Reciprocal Easements but for the protections afforded Subtenant and its business set forth in the provisions of Sections 2, 3, 4 and 6 of this Agreement and this Section 11. The previsions of this section shall be binding upon and inure to Landlord and Tenant, their successors and assigns.

(b) Landlord shall be excused from performing any obligation or undertaking in this Agreement for so long as the performance of any such obligation or undertaking is prevented or delayed, by fire, earthquake, flood, explosion, war, invasion, insurrection, riot, mob violence, sabotage, inability to procure equipment, facilities, materials, or supplies in open market, strikes, lockouts, condemnation, or any other cause, not within the reasonable control of Landlord (collectively, "Force Majeure Events"). Any deadlines for performance shall be extended and the imposition of any liquidated damages provision whether in the form of rent deduction or otherwise shall be deferred by the number of days that performance has been delayed by Force Majeure Events. If Landlord has notice of any Force Majeure Events or any other material delay in the completion of Landlord's Work, then Landlord shall promptly provide written notice on a monthly basis to Subtenant describing the reason for the delay and the anticipated delay, if any, in the substantial completion of Landlord's Work.

12. <u>Amendment of Lease</u>. This Agreement shall be incorporated into and made a part of the Lease, and (i) in the event of any conflict with the Lease, the terms of this Agreement shall govern, and (ii) all provisions of the Lease not expressly modified or amended hereby shall remain in full force and

effect.

13. <u>Multiple Originals</u>. This Agreement may be executed in one or more identical counterparts, and execution and delivery of said executed counterparts by each party shall have the same force and effect as if all Parties had signed the same counterpart.

14. <u>Authority of Signatorics to this Agreement</u>. Each party hereto expressly represents and warrants that the person executing this Agreement is fully and duly authorized to bind that party to all the terms hereof, that it has taken all necessary steps to authorize this Agreement and the obligations evidenced by same, and that it is the sole owner of the claims being released herein.

15. <u>Absence of Warranties</u>. Other than as may be specifically set forth herein, the parties hereto have not made any representations, warranties, covenants or promises in connection with the execution of this Agreement. With the sole exception of those specific representations, promises, covenants and warranties contained herein, each party hereto acknowledge that they are not relying on any statement, representation or report by any other party in connection with the settlement of the Lawsuit or the execution of this Agreement.

16. <u>Binding Effect of this Agreement</u>. This Agreement and the terms, covenants, conditions, provisions, obligations, undertakings, rights and benefits hereof shall be binding upon, and shall inure to the benefit of, the undersigned parties and their respective officers, trustees, agents, servants, attorneys, employees, directors, representatives, shareholders, executors, administrators, beneficiaries, heirs, successors and assigns.

17. <u>Entire Agreement</u>. This Agreement, the Lease (as amended hereby), the amendment to the Declaration of Reciprocal Easements, the ADR Agreement and the dismissal herein provided for constitute and express the entire understanding, agreement and undertaking of the parties with respect to the subject matter hereof, and supersedes all prior agreements, if any, written or oral. There is no understanding, agreement, undertaking, representation or warranty, express or implied, which in any way limits, extends, defines or relates to the subject matter of this Agreement that is not incorporated herein. The parties hereto agree that this Agreement shall not be amended or modified unless done so in writing and signed by the party against whom enforcement is sought.

18. <u>No Admission of Liability</u>. It is understood and agreed by the parties that this Agreement is a compromise of disputed claims, and that neither this Agreement nor any of its provisions constitutes or shall be construed as an admission of any liability by any of the parties, and to the contrary that all parties specifically deny any wrongdoing under any federal, state or local statute, public policy, tort law, contract law or common law.

19. <u>Governing Law</u>. Except as otherwise expressly provided herein, the terms of this Agreement shall in all respects be interpreted and construed in accordance with the substantive laws of the State of Missouri, without regard to its choice of law rules. The parties agree that, in the event any party breaches any term of this Agreement, the non-breaching parties shall have the right to seek from the breaching party all available remedies and damages, including but not limited to full restitution of all amounts paid or to be paid pursuant to this Agreement, and that the prevailing party shall be entitled to recover all reasonable attorneys' fees and costs incurred as a result of any breach of this Agreement.

20. <u>Interpretation</u>. The parties acknowledge that the drafting of this Agreement was a joint effort between them, with the assistance and counsel of their respective attorneys, and that, as a result, this Agreement shall be construed as a whole, according to its fair meaning, and not in favor of or against any party.

21. Voluntary Execution of this Agreement. The undersigned each represent to the other party that each has read and fully understands this Agreement and that each has had the advice of legal counsel of his or its own choosing in considering and deciding to execute this Agreement, that each has fully weighed and considered all of the facts and matters that might influence its judgment in regard to this Agreement, that each has executed this Agreement freely and voluntarily, that each is not relying on any representation of the other in entering into this Agreement and that each is under no form of duress or undue influence in deciding to execute this Agreement.

22. <u>Severability Provision</u>. If any term, condition, part or provision of this Agreement is held by a court to be invalid, illegal, unenforceable or in conflict with any law, the validity of the remaining terms, conditions, parts or provisions shall not be affected, and the rights, obligations and covenants of the undersigned parties shall be construed and enforced as if the Agreement did not contain the particular term, condition, part or provision held to be unlawful.

23. <u>Conduct of Work</u>. Landlord covenants and agrees that it shall use substantially all union labor in completing Landlord's Work.

24. <u>Notices to Landlord</u>. All notices required to be given to Landlord hereunder shall be in writing and shall be served on Landlord by i) facsimile to (636) 287-2703 in which case notice shall be deemed delivered upon electronic confirmation by sender's facsimile machine of transmission of such notice; and (ii) sent by electronic mail to ljones@jonesrealty.org, in which case notice shall be deemed delivered upon transmission of such notice to the foregoing electronic mail address.

[Signatures appear on next page.]

SIGNATURE PAGE FOR FOURTH AMENDMENT TO LEASE AND SETTLEMENT AGREEMENT

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the Effective Date.

SO AGREED:

"Landlord"

ARNOLD CROSSROADS, LLC, a Missouri limited liability company

In al-

Winted Name: Larry W. Jones

Title: Managing Member

"Tenant"

SCHNUCK MARKETS, INC., a Missouri corporation

By:	
Printed Name:	
Title:	

"Subtenant"

24 HOUR FITNESS USA, INC., a California corporation

By:		-
-----	--	---

Printed Name:_____

Title:_____

SIGNATURE PAGE FOR FOURTH AMENDMENT TO LEASE AND SETTLEMENT AGREEMENT

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the Effective Date.

SO AGREED:

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1 1

"Landlord"

ARNOLD CROSSROADS, LLC, a Missouri limited liability company

By:_____

"Tenant"

SCHNUCK MARKETS, INC., a Missouri corporation

By:	
Printed Name:	
Title:	

"Subtenant"

24 HOUR FITNESS USA, INC., a California corporation

By: James T. Mc Phall

Printed Magyp - Real Estate and Development Title: _____24 Hour Fitness, USA Inc.



• With respect to the 24 Hour Fitness sign panels, this Exhibit is for demonstration purposes only and the 24 Hour Fitness sign panels actually installed shall be consistent with Subtenant's then-current prototypical signage.

EXHIBIT A s and Specifications for Tenant Facade and Pyle



* With respect to the 24 Hour Fitness façade sign, this Exhibit is for demonstration purposes only and the 24 Hour Fitness façade sign actually installed shall be consistent with Subtenant's then-current prototypical signage.

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EXHIBIT B

24 Hour Fitness Parking Field and Adjacent Parking Field



EXHIBIT C

Alternative Dispute Resolution Procedure

ARBITRATION AGREEMENT

THIS ARBITRATION AGREEMENT ("Agreement") is made and entered into this ______day of _____, 2008, by and among 24 Hour Fitness USA, Inc., a California corporation ("24 Hour Fitness" or "Subtenant"); Schnuck Markets, Inc., a Missouri corporation ("Tenant"); and Arnold Crossroads, LLC, a Missouri limited liability company ("Arnold" or "Landlord").

WHEREAS, Landlord is the owner of a certain real estate development in Jefferson County, Missouri, known as the "Arnold Crossroads Shopping Center" (the "Shopping Center"); and

WHEREAS, Landlord and Tenant are parties to that certain Lease Agreement dated on or about November 12, 1976 (as amended, <u>Lease</u>"), for that certain premises located at 215 Arnold Crossing, Arnold, Missouri (the "<u>Premises</u>") located within the Shopping Center;

WHEREAS, Tenant has subleased the Premises to Subtenant pursuant to the terms and conditions of that certain Sublease dated March 18, 1996; and

WHEREAS, a dispute has arisen between Landlord and Tenant/Subtenant with respect to the interpretation of the Lease with respect to whether or not Tenant/Subtenant has any obligation to pay a share of the cost of Landlord's insurance premiums with respect to the Shopping Center; and

WHEREAS, the parties desire to resolve this dispute via binding arbitration pursuant to the terms of this Agreement;

NOW, THEREFORE, in consideration of the mutual covenants and promises set forth herein, the parties agree as follows:

1. The parties hereby select Richard Sher of Devereaux Murphy (the "Arbitrator") as the arbitrator to preside over the resolution of this dispute.

2. No earlier than thirty (30) days or later than sixty (60) days after selection, or at such other times as the parties may agree or may be ordered by the Arbitrator to accommodate his schedule, the Arbitrator shall hold a hearing to resolve this dispute. The hearing shall take place at the office of Devereaux Murphy or at such place as the Arbitrator shall designate in the metropolitan St. Louis area. The parties shall have the right to be represented by counsel in such a proceeding.

3. At least seven (7) days prior to the hearing, each party shall submit the following to the other parties and the Arbitrator:

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(a) A copy of all exhibits on which such party intends to rely in any oral or written presentation to the Arbitrator;

(b) A list of any witnesses such party intends to call at the hearing.

4. The parties shall be permitted to request the production of documents from any other party, so long as said requests do not request documents already in the possession of said party, including, but not limited to, those documents produced in the matter of <u>24 Hour Fitness USA</u>, Inc. v. <u>Arnold Crossroads</u>, LLC, et al., Cause No. 07CC-001380, Division 33, in the Circuit Court of the County of St. Louis, State of Missouri.

5. Except as expressly set forth in Paragraph 4, no discovery shall be required or permitted by any means, including depositions, interrogatories, requests for admissions, or production of documents, unless same is allowed by the Arbitrator.

6. The hearing shall be conducted in one (1) day or for such period as may be determined by the Arbitrator and shall be governed by the following rules:

(a) Each party shall be entitled, but not required, to make an opening statement, to present regular and rebuttal testimony and documents or other evidence, to cross-examine witnesses, and to make a closing argument.

(b) Subtenant and/or Tenant shall initiate the hearing and, if Subtenant chooses, shall make an opening statement. Landlord, if it chooses, shall make an opening statement. Thereafter, the presentation of regular and rebuttal testimony and documents, other evidence, and closing arguments shall proceed in the same sequence.

(c) Except when testifying, witnesses shall be excluded from the hearing until closing arguments.

(d) The Arbitrator shall have sole discretion regarding the admissibility of any evidence.

7. Following completion of the hearing, each party may submit to the other parties and the Arbitrator a post-hearing brief in support of its position of such length and under such terms and conditions as the Arbitrator may determine.

8. The Arbitrator shall render a decision in favor of Landlord or Tenant/Subtenant, as follows:

(a) If the Arbitrator finds in favor of Landlord, then Landlord may retain all insurance premiums paid to date, and Tenant/Subtenant shall pay its proportionate share of insurance premiums on a prospective basis.

(b) If the Arbitrator finds in favor of Tenant/Subtenant, then Subtenant shall be entitled to reimbursement from Landlord in an amount equal to the sum of \$39,245.89 plus all insurance premiums paid since April 2006, and Tenant shall not be responsible for the payment

of any insurance premiums on a prospective basis.

9. The Arbitrator shall be paid a reasonable fee plus expenses. These fees and expenses shall be paid as follows:

(a) Any retainer paid which may be required by the Arbitrator shall be split evenly by Landlord and Subtenant.

(b) Landlord and Subtenant shall each be responsible for 50% of the fees and expenses due the Arbitrator.

(c) Upon conclusion of the Arbitration, the prevailing party shall be entitled to reimbursement of its fees and expenses paid to the Arbitrator from the non-prevailing party as follows:

1) If the Arbitrator determines that Tenant/Subtenant is not responsible for payment of a share of the cost of Landlord's insurance premiums with respect to the Shopping Center, Landlord shall reimburse Subtenant for 100% of any retainer, fees and expenses paid by Subtenant to the Arbitrator;

2) If the Arbitrator determines that Tenant/Subtenant is responsible for payment of a share of the cost of Landlord's insurance premiums with respect to the Shopping Center, Subtenant shail reimburse Landlord for 100% of any retainer, fees and expenses paid by Landlord to the Arbitrator.

Notwithstanding the foregoing, each party shall bear the expenses of its own legal counsel, fees of any expert witnesses and all other fees and expenses of such party incurred in preparation for and conducting the arbitration hearing.

9. The rulings of the Arbitrator and the allocation of fees and expenses shall be binding upon the parties, and may be entered as a final judgment in any court having jurisdiction. In the event that any party is forced to pursue enforcement of the arbitrator's decision in any court of competent jurisdiction, the enforcing party shall recover and non-enforcing party shall pay the enforcing party's costs and reasonable attorneys' fees, provided that such recovery shall not include any fees related to the prosecution of the arbitration.

10. The existence of the dispute, any settlement negotiations, the ADR hearing, any submissions (including exhibits, testimony, proposed rulings, and briefs), and the rulings shall be deemed confidential information. The Arbitrator shall have the authority to impose sanctions for unauthorized disclosure of confidential information.

11. The scope of the arbitration hearing shall be limited as follows:

(a) The sole question to be determined by the arbitrator is whether or not Tenant/Subtenant has any obligation to pay a share of the cost of Landlord's insurance

premiums with respect to the Shopping Center under the terms of the Lease.

(b) The parties agree that the sole purpose of the arbitration is to interpret and declare the rights of the parties under the Lease, that the arbitration is not intended to modify or alter the terms of the Lease, which terms shall remain in full force and effect throughout the remainder of the lease term.

12. The ruling of the arbitrator shall be binding on the parties and their successors and assignees.

AGREED AND ACCEPTED:

24 HOUR FITNESS USA, INC.

ARNOLD CROSSROADS, LLC

Aonas ß٢ Larry Knes

TITLE: Managing Member

BY:

TITLE:

SCHNUCK MARKETS, INC.

B٦	Č	

TITLE:

34/ 1/23 Ret Amend 1/23 Ret Amend	
Space	ce Above for Recorder's Use Only
D	OCUMENT COVER SHEET
TITLE OF DOCUMENT:	Third Amendment to Declaration of Reciprocal Easements
DATE OF DOCUMENT:	July 29, 2008
GRANTOR:	Sée <u>Exhibit A</u>
Mailing Address:	See <u>Exhibit A</u>
GRANTEE:	Sec Exhibit A
Mailing Address:	See <u>Exhibit A</u>
LEGAL DESCRIPTION:	See Exhibits E through I-1
REFERENCE BOOK & PAGE:	Book 567, Page 952 Book 586, Page 730 Book 590, Page 27 Book 599, Page 740 Book 614, Page 454 Book 741, Page 490 Book 741, Page 501 Plat Book 253, Pages 1 and 2 Plat Book 253, Pages 9 and 10

THIRD AMENDMENT TO DECLARATION OF RECIPROCAL EASEMENTS

THIS THIRD AMENDMENT TO DECLARATION OF RECIPROCAL EASEMENTS

(this "Amendment") is made and entered into as of this 29th day of July, 2008, by and between the parties listed on <u>Exhibit A</u> attached hereto and incorporated herein (the "**Parties**"), each of which shall be deemed to be a Grantor and a Grantee hereunder. The Parties' mailing addresses are also on <u>Exhibit A</u>.

RECITALS:

WHEREAS, Jeffco Associates, a Missouri general partnership (the "Original Declarant"), made that certain Declaration of Reciprocal Easements dated August 29, 1977 and recorded at Book 590, Page 27 of the Jefferson County, Missouri Records, as amended by that certain First Amendment to Declaration of Reciprocal Easements dated February 22, 1978 and recorded at Book 599, Page 740 of the Jefferson County, Missouri Records, as further amended by the certain Second Amendment to Declaration of Reciprocal Easements dated December 15, 1983 and recorded at Book 741, Page 490 of the Jefferson County, Missouri Records, as modified by that certain Restrictive Covenant Agreement dated December 15, 1983 and recorded at Book 741, Page 501 of the Jefferson County, Missouri Records (collectively, as amended and modified, the "Declaration"); and

WHEREAS, Arnold Crossroads is the owner of certain real property legally described on Exhibit B attached hereto and incorporated herein (the "Arnold Crossroads Property"); and

WHEREAS, prior to that certain "Boundary Adjustment Plat of Arnold Crossroads Plaza & McDonalds" recorded at Plat Book 253, Pages 9 and 10 of the Jefferson County, Missouri Records, and that certain "Boundary Adjustment Plat of Arnold Crossroads Plaza & Steak N Shake" recorded at Plat Book 253, Pages 1 and 2 of the Jefferson County, Missouri Records, Arnold Crossroads owned "Tract A" depicted in the Declaration; and

WHEREAS, the Arnold Crossroads Property includes certain real property not originally subject to the Declaration but hereby being made subject to the Declaration (including, but not limited to, former excess rights of way from the City of Arnold, Missouri and the State of Missouri, and property formerly owned by MR-S Properties, LLC and Sinclair Refining Company and comprising parts of Lots 1, 2, 4, 6, and 7 as shown on the Site Plans, defined below); and

WHEREAS, pursuant to that certain Lease Agreement dated November 12, 1976 between W.B. Wiggins, Sr., as landlord, and The Kroger Co., as tenant (as amended, modified, supplemented, and assigned from time to time, the "Grocery Store Lease"), a certain portion of the Arnold Crossroads Property was leased from the landlord named therein to the tenant named therein (the "Grocery Store Premises"), such Grocery Store Lease being described in and incorporated into that certain recorded "Lease" recorded at Book 567, Page 952 of the Jefferson County, Missouri Records and certain amendments thereto recorded at Book 586, Page 730 and Book 614, Page 454 of the Jefferson County, Missouri Records; and

WHEREAS, Arnold Crossroads and Schnucks are the current landlord and tenant under the Grocery Store Lease, and 24 Hour Fitness is the current subtenant of Schnucks pursuant to that certain Sublease dated March 18, 1996 between Schnucks and the Family Company of America, L.C., as such sublease was assigned to 24 Hour Fitness pursuant to that certain Assignment of Sublease dated June 1, 1999 (as assigned, the "Sublease"); and

WHEREAS, Smitmart is the owner of certain real property legally described on <u>Exhibit C</u> attached hereto and incorporated herein (the "Smitmart Property"), such Smitmart Property being "Tract F" depicted in the Declaration; and

WHEREAS, Steak N Shake is the owner of certain real property legally described on Exhibit D attached hereto and incorporated herein (the "Steak N Shake Property"); and

WHEREAS, prior to that certain "Boundary Adjustment Plat of Arnold Crossroads Plaza & Steak N Shake" recorded at Plat Book 253, Pages 1 and 2 of the Jefferson County, Missouri Records, Steak N Shake owned "Tract C" depicted in the Declaration; and

WHEREAS, McDonald's is the owner of certain real property legally described on Exhibit E attached hereto and incorporated herein (the "McDonald's Property"); and

WHEREAS, prior to that certain "Boundary Adjustment Plat of Arnold Crossroads Plaza & McDonalds" recorded at Plat Book 253, Pages 9 and 10 of the Jefferson County, Missouri Records, McDonald's owned "Tract B" depicted in the Declaration; and

WHEREAS, Drury Inns is the owner of certain real property legally described on Exhibit F attached hereto and incorporated herein (the "Drury Inns Property"), such Drury Inns Property being all or part of "Tract D" depicted in the Declaration; and

WHEREAS, Drury Development Corporation is the owner of certain real property legally described on <u>Exhibit G</u> attached hereto and incorporated herein (the "Drury Development Property") and Drury Petroleum is the owner of certain real property legally described on <u>Exhibit G</u> attached hereto and incorporated herein (the "Drury Petroleum Property"); and

WHEREAS, JSZ is the owner of certain real property legally described on <u>Exhibit H</u> attached hereto and incorporated herein (the "JSZ Property"), such JSZ Property being "Tract E" depicted in the Declaration; and

WHEREAS, collectively, JSZ Property, the Drury Inns Property, the McDonald's Property, the Steak N Shake Property, the Smitmart Property, and the Arnold Crossroads Property are referred to hereinafter as the "Property"; and

WHEREAS, pursuant to the Declaration, the Property was subjected to the restrictions, requirements and burdens imposed by the Declaration;

WHEREAS, Arnold Crossroads, JSZ, Drury Inns, Smitmart, McDonald's, and Steak N Shake are the successors in interest to the Original Declarant as the owners of the Property; and

WHEREAS, Arnold Crossroads has been designated as redeveloper of certain portions of the Crossroads Redevelopment Area (the "Redevelopment Area") by the City of Arnold, Missouri, which Redevelopment Area includes the Property; and

WHEREAS, in connection with the redevelopment of the Redevelopment Area, the Parties desire to approve the proposed redevelopment of the same as shown on the Site Plan attached hereto as <u>Exhibit I</u> (the "Site Plan") and the Drury Site Plan attached hereto as Exhibit I-1 (the "Drury Site Plan"; and together with the "Site Plan", the "Site Plans"), such approval requiring this Amendment to the Declaration.

NOW THEREFORE, in consideration of the premises, the sum of Ten Dollars (\$10.00) paid by each of the Parties to the other, the agreements herein contained and other good and valuable considerations, the receipt and sufficiency of which are hereby acknowledged, the Parties hereby agree as follows:

1. <u>Approval of Site Plans</u>. The Parties hereby approve of the Site Plans and agree that any redevelopment of the Property which complies with the Site Plans in all material respects is permitted. The Parties further agree that, in the event of any inconsistency or conflict between the terms of the Declaration or the Grocery Store Lease and Sublease, as applicable, and the terms of the Site Plans,

including, but not limited to the size and location of drives, utilities, parking areas, sidewalks, signs, entrances, exits, building locations, and buildings (including any building height indicated on the Site Plans), the Site Plans shall govern and control, and Arnold Crossroads (and Drury Inns, as applicable) shall have the right to redevelop the Property in compliance in all material respects with the Site Plans. No future alterations or changes to the Property which materially deviate from the Site Plans shall be made unless the Party desiring to make such changes obtains the consent of the other Parties hereto, such consent not to be unreasonably withheld, delayed, or conditioned. If any Party(ies) hereto fails to consent or object to such request within 30 days' after such Party's receipt of written request to make changes to the Property which materially deviate from the Site Plans, the requesting Party may give the Party(ies) who failed to respond within such initial 30-day period a second notice clearly and prominently stating in bold-faced type that if such Party's failure to respond continues for an additional period of fifteen (15) days after receipt of such second notice such Party shall be deemed to have consented to the requested changes to the Site Plans, and if such Party continues to fail to respond within such 15-day period, such Party shall be deemed to have consented to such requested changes.

2. <u>Specific Items Shown on Site Plans</u>. Except with the prior written consent of the Parties hereto, which shall not be unreasonably withheld, delayed, or conditioned, the Parties agree that:

(a) The height of the buildings shown on Lots 2, 3, 4, 5, 6, and 7 shall not be greater than 24 feet (exclusive of flag poles and signage which may be greater than 24 feet if permitted by the ordinances of the City of Arnold, Missouri);

(b) The potential locations of the buildings on Lots 2, 3, 4, 5, 6, and 7 are shaded in gray on the attached Site Plans. No building shall be built, in whole or in part, outside of such building areas. The term "building" or "building areas" refers only to the primary restaurant, bank or other commercial building improvement on each of the lots, and does not include, and the Parties do not intend to restrict on the lots the location of, such items as dumpster pads and fences, flag poles, signs, landscaping, sidewalks, curbs, greenery, internal parking areas and drives, retaining walls, lightposts, and other such accessory improvements which are normally associated with a restaurant, bank, or other commercial use. The location of the primary restaurant, bank or other commercial building on Lots 2 and 7 may be in either of the locations depicted on the Site Plans; and

(c) The Fireworks Stand Site shown on the Site Plan is to be used by the lessee thereof only during the periods of June 20 through July 7 of each calendar year.

3. <u>Declaration, Grocery Store Lease and Sublease Remain in Effect</u>. All terms of the Declaration, the Grocery Store Lease and Sublease remain in full force and effect except as they are modified by the terms of this Amendment.

4. <u>Additional Land Owned by Arnold Crossroads Made Subject to and Benefited by</u> <u>Declaration</u>. To the extent that any portion of the Arnold Crossroads Property was not previously subject to the Declaration, Arnold Crossroads hereby subjects such portions of the Arnold Crossroads Property to the Declaration, and the Parties agree that such portions of the Arnold Crossroads Property not previously subject to the Declaration shall be benefited and burdened by the easements, conditions and restrictions contained in the Declaration.

5. <u>Additional Land Owned by Drury Petroleum and Drury Development Made Subject to</u> and Benefited by Declaration. Drury Development and Drury Petroleum hereby subject the Drury Development Property and the Drury Petroleum Property to the Declaration and the Parties agree that the Drury Development Property and the Drury Petroleum Property shall be benefited and burdened by the easements, conditions and restrictions contained in the Declaration.

6. <u>Other Agreements</u>. Nothing in the Declaration (as amended hereby), the Grocery Store Lease or the Sublease shall be deemed to prohibit one or more of the Parties from entering into any other agreement with one another or with third parties (including an agreement by one or more of the Parties to further restrict the use of their respective parcel) so long as such other agreements are not in conflict with the terms of the Declaration (as amended hereby), the Grocery Store Lease, the Sublease or the Site Plans; provided, however, in no event shall any such agreement be binding on Schnucks or 24 Hour Fitness unless Schnucks or 24 Hour Fitness consent thereto in writing. In the event that such other agreement does conflict with this Declaration, the Grocery Store Lease, the Sublease, or the Site Plans, the terms of the Declaration (as amended hereby), the Grocery Store Lease, the Sublease or the Site Plans shall govern and control.

7. <u>Entire Agreement</u>. This Amendment constitutes the entire agreement between the Parties respecting the subject matter hereof and supersedes all prior agreements, proposals, communications and understandings relating to such subject matter.

8. <u>Successors</u>. This Amendment shall be binding upon the Parties and their successors and assigns

9. <u>Counterparts</u>. This Amendment may be executed in any number of counterparts, each of which shall be deemed an original, but which together shall constitute one and the same instrument.

[The remainder of this page is intentionally blank-signature pages follow.]

IN WITNESS WHEREOF, this Amendment has been executed by the Parties hereto in manner and form sufficient to bind them, their successors and assigns as of the day and year first above written.

The Parties:

24 Hour Fitness Inc. By

Printed James T. Mc Phail Title: SVP - Real Estate and Development 24 Hour Fitness, USA, Inc.

CALIFORNIA ALL-PURPOSE **CERTIFICATE OF ACKNOWLEDGMENT**

State of California County of Contra Costa

On June 24, 2008 before me, Sherae D. Bell (here insert name and title of the officer)

James T. McPhail personally appeared

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public

SHERAE D. RELL Commission # 1769751 (Notary S arv Public - California **Contra Costa County**

Arnold Crossroads, LLC

ones, Managing Member

STATE OF MISSOURI

COUNTY OF JEFFEISON

On this 25^{t} day of <u>june</u>, 200 before me, personally appeared Larry W. Jones, the Managing Member of Arnold Crossroads, LLC, a Missouri limited liability company, to me known to be the person who executed the foregoing instrument on behalf of said limited liability company and acknowledged to me that he executed the same for the purposes therein stated.

) SS.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Michelle D. Zoup Notary Public Printed Name: Michelle D. RoyS



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Drury Kins, Inc. By Printed Name: Title: President

STATE OF <u>MISSOURI</u>) SS. COUNTY OF <u>St. Louis</u>)

On this <u>29</u> day of <u>July</u>, 20<u>08</u>, before me appeared <u>Uarks</u> L. <u>Drury Ic</u>, to me personally known, who, being by me duly sworn did say that <u>he</u> is the <u>President [CEO</u>, of Drury Inns, Inc., a Missouri corporation, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed in behalf of said corporation by authority of its board of directors, and said <u>Charks</u> L. <u>Drucy</u> Jc. ______acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Schell Notary Public Printed Name: M. Jean Schell

My commission expires:

10/28/2011

NOTARY SEAL M. Jean Schell, Notary Public St. Charles County, State of Missouri My Commission Expires 10/28/2011 Commission Number 07384747

8

Drury Development Corporation

By: Printed Name: Title: CHAIRMAN

STATE OF MISSOUR!) SS. COUNTY OF ST. LOUIS On this $\frac{28}{\text{day of}}$, $\frac{JuL9}{\text{day of}}$, 200B, before me appeared C HARLES L. The <u>CHARMEN</u>, to me personally known, who, being by me duly sworn did say that \underline{AC} is the <u>CHARMEN</u> (CEO), of Drury Development Corporation, a Missouri corporation, and that said the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed in behalf of said corporation by authority of its board of directors, and said CHALLES IL DAWAY acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Notary Public Printed Name: DAVID E. WILSON

My commission expires: 9/14/2011

DAVID E. WILSON NOTARY PUBLIC - NOTARY SEAL STATE OF MISSOURI COUNTY OF ST. LOUIS MY COMMISSION EXPIRES: SEPTEMBER 14, 2011 COMMISSION #07493265

Drury Petroleum, Inc.

By: Printed Name: Crt Title: VICE

STATE OF MISSOURI COUNTY OF ST. LOYLS) SS. On this $\frac{28}{4}$ day of $\frac{7uLy}{1}$, 20<u>8</u> before me appeared CHARLES L. $\frac{20}{4}$, to me personally known, who, being by me duly sworn did say that <u>he</u> is $\frac{1}{4}$ is $\frac{1}{4}$ is $\frac{1}{4}$. of Drury Petroleum, Inc., a Missouri corporation, and that the seal the Vice President affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed in behalf of said corporation by authority of its board of directors, and said CHALLES L. DRUMacknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Notary Public E. WILSON tv id Printed Name:

My commission expires:

1/2011

DAVID E. WILSON NOTARY PUBLIC - NOTARY SEAL STATE OF MISSOURI COUNTY OF ST. LOUIS MY COMMISSION EXPRES: SEPTEMBER 14, 2011 COMMISSION #07493265

oporation JSZ Estate

STATE OF M. Sour. COUNTY OF Jeffeison

On this 25 day of june 300%, before me appeared Alig w. Innes, to me personally known, who, being by me duly sworn did say that me is _, of JSZ Estate Corporation, a Missouri corporation, and that the seal president the affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed in behalf of said corporation by authority of its board of directors, and said $h \leq acknowledged$ said instrument to be the free act and deed of said

) SS.

corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

> E OF MIS Minimum

michell Notary Public <u>13045</u> michelle Printed Name:

My commission expires:

AMARINI, 11- 18- 2009 and a summer

McDonald's USA, LLC By. Printed N Title:

STATE OF <u>III nois</u>) SS. COUNTY OF <u>DuPage</u>) SS. On this <u>24th</u> day of <u>Iune</u> in the year 20<u>08</u> before me, <u>Jofnn Mi</u>, <u>Carmoba</u>, a Notary Public in and for said state, personally appeared <u>Kathleen Madi equal</u> the <u>Schibr (Cansel</u> of McDonald's USA, LLC, a Delaware limited liability company, known to me to be the person who executed the within instrument in behalf of said limited liability company and acknowledged to me that he executed the same for the purposes therein stated.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Alim II. Carmody Notary Public Printed Name: Jofnn M. Canmudy

My commission expires:

OFFICIAL SEAL JOANN M CARMODY NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:02/23/10

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CORPORAD SEAL		Schnuck Markets, Inc. By:
STATE OF Misseur)	
COUNTY OF H LOUIS) SS.)	

On this <u>friday of <u>lity</u>, 2005</u>, before me appeared <u>Mork J. Schault</u>, to me personally known, who, being by me duly sworn did say that <u>lic</u> is the <u>lice fredded</u>, of Schnuck Markets, Inc., a Missouri corporation, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed in behalf of said corporation by authority of its board of directors, and said <u>Mark J. Schnuck</u> acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Notary Public Kalliken Wildle Printed Name:

My commission expires:

12/10/2011

Kathleen Wildhaber - Notary Public Notary Seal, State of Missouri - St. Louis County Commission #07416820 My Commission Expires 12/16/2011

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liability company and acknowledged IN TESTIMONY WHEREC County and State aforesaid, the Cay a	son who e to me tha	xecuted the within t he executed the s hereunto set my ha rst above written.	instrument in liame for the put	poses therein	stated.

STATE OF CALIFORNIA)) ss. COUNTY OF SAN DIEGO)

On July 2, 2008, before me, Janice Corn, Notary Public, personally appeared Peter A. Zarcades, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument, the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under penalty of perjury under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

IAN:CE CORN Notary Public in and for ALIFORNIA said County and State EGO COUNTY ión JGUST 26, 2011

Steak N Shake Operations, Inc. The Steckn Shok Compony, By: Printed Name: Dave milne Title: Vice President, General Cansel + Carpore k Secretary

STATE OF <u>INDIANA</u>) COUNTY OF MARION

On this <u>loth</u> day of <u>JUU</u>, 2008, before me appeared <u>DAVE WILLE</u>, to me personally known, who, being by me duly sworn did say that <u>WE</u> is the <u>VP</u>, <u>GENAME GOMMELE CONFECT</u> of Steak N Shake Operations, Inc., an Indiana corporation, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed in behalf of said corporation by authority of its board of directors, and said <u>VP</u>, <u>GENENE CONFECTIONSE</u> acknowledged said instrument to be the free act and deed of said. corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

	Rebeug & Willis
	Notary Public CCAL Printed Name: REBELLA L. WILLIS
My commission expires:	USE WILL
JUNE 24. 2016	NOTARY TO
	My Commission Expires June 24, 2016
	PUBLIC
· ·	THE REAL PROPERTY OF THE PROPE
	PUBLIC

Exhibit A

The Parties:

24 Hour Fitness USA, Inc. ("24 Hour Fitness") 12647 Alcosta Blvd., Fifth Floor San Ramon, California 94583

Arnold Crossroads, LLC ("Arnold Crossroads") P.O. Box 528 St. Albans, Missouri 63073-0528

Drury Development Corporation ("Drury Development") 8315 Drury Industrial Parkway St. Louis, Missouri 63114

Drury Inns, Inc. ("Drury Inns") 8315 Drury Industrial Parkway St. Louis, Missouri 63114

Drury Petroleum, Inc. ("Drury Petroleum") 8315 Drury Industrial Parkway St. Louis, Missouri 63114

JSZ Estate Corporation ("JSZ") P.O. Box 528 St. Albans, Missouri 63073

McDonald's USA, LLC ("McDonald's") One McDonald's Plaza Oak Brook, Illinois 60523 Attn: L/C: 024-0113

Schnuck Markets, Inc. ("Schnucks") 11420 Lackland Road St. Louis, Missouri 63146

Smitmart, LLC ("Smitmart") c/o The Midtown Niki Group 3655 Nobel Drive, Suite 650 San Diego, California 92122

Steak N Shake Operations, Inc. ("Steak N Shake") 500 Century Building 36 S. Pennsylvania Street Indianapolis, Indiana 46204
Exhibit B

[Legal Description of the Arnold Crossroads Property]

Readjusted Tract A of the "Boundary Adjustment Plat of Arnold Crossroads Plaza & McDonalds", according to the plat thereof recorded at Plat Book 253, Pages 9 and 10 of the Jefferson County, Missouri Records.

Exhibit C

[Legal Description of the Smitmart Property]

A tract of land located in Lots 29 and 30 of U.S. Survey 2991, Township 43 North, Range 6 East, Jefferson County, Missouri and being more particularly described as follows: Starting at an iron pin at the point of intersection of the Northwest line of Lot 30 and the Southeast line of Lot 29 in U.S. Survey 2991 and the Northeast line of a 16 foot road easement as recorded in Book 32 Page 13 of the Jefferson County Land Records; thence South 47 degrees 15 minutes East along said easement line, a distance of 37.34 feet to the point of intersection with the Northwest right of way line (80 feet right of way) of Route 61-67; thence following said right of way line (80 feet right of way) along an arc of a curve to the left having a radius of 859.00 feet, a distance of 53.72 feet (having a chord bearing South 27 degrees 02 minutes West, a distance of 53.71 feet) to the point of beginning; thence leaving said right of way line and running North 47 degrees 15 minutes West, a distance of 46.78 feet to a point; thence North 37 degrees 30 minutes West, a distance of 152.00 feet to a point; thence South 52 degrees 34 minutes West, a distance of 125.00 feet to a point; thence South 25 degrees 34 minutes West, a distance of 45.00 feet to a point; thence South 26 degrees 36 minutes West, a distance of 45.00 feet to a point; thence South 35 degrees 34 minutes East, a distance of

71.11 feet to a point; thence South 52 degrees 45 minutes 40 seconds East, a distance of 68.00 feet to an old stone on the Northwest line of Lot 30 of U.S. Survey No. 2991, being South 52 degrees 34 minutes West, a distance of 236.21 feet from the point of intersection of said Northwest line with the Northeast line of a 16 foot road easement as recorded in Book 32 Page 13 of the Jefferson County Records; thence South 38 degrees 15 minutes East along the Northeast line of a tract of land now or formerly owned by Joseph and Katherine Kochner (Book 152 Page 578), a distance of 22.05 feet; thence South 73 degrees 44 minutes East, a distance of 104.88 feet to a point of intersection with the Northwest right of way line of Old Route 141 (S.J.); thence along said right of way, North 46 degrees 13 minutes East, a distance of 25.65 feet; thence Northwest right of way line of 74.50 feet to the point of intersection with the Northwest right of way line of 74.50 feet to 33 degrees 15 minutes East, a distance of 25.65 feet; thence North 33 degrees 15 minutes East, a distance of 74.50 feet to 36 said right of way line of Route 61-67; thence following said right of way line of Route 61-67, along the arc of a curve to the right having a radius of 859.00 feet, a distance of 40.72 feet (chord distance of 40.71 feet bearing North 24 degrees 44 minutes 27 seconds East) to the point of beginning.

Exhibit D

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[Legal Description of the Steak N Shake Property]

Adjusted Tract C of the "Boundary Adjustment Plat of Arnold Crossroads Plaza & Steak N Shake", according to the plat thereof recorded at Plat Book 253, Pages 1 and 2 of the Jefferson County, Missouri Records.

<u>Exhibit E</u>

[Legal Description of the McDonald's Property]

Adjusted Tract B of the "Boundary Adjustment Plat of Arnold Crossroads Plaza & McDonalds", according to the plat thereof recorded at Plat Book 253, Pages 9 and 10 of the Jefferson County, Missouri Records.

Exhibit F

[Legal Description for the Drury Inn Property]

PARCEL 1: Tract A and Tract B of DRURY INN TRACT, a subdivision according to the plat thereof recorded in Plat Book 82 page(s) 26 of the Jefferson County Records.

PARCEL 2: Non Exclusive Easement Estate created under that certain Declaration of Reciprocal Easements dated August 29, 1977 and recorded in Deed Book 590 Page 27, Jefferson County, Missouri Records, as amended by First Amendment to Declaration of Reciprocal Easements dated February 22, 1978 and recorded in Deed Book 599 Page 740 and Second Amendment to Declaration of Reciprocal Easements recorded in Book 741 Page 490 over the following described property: All that tract or parcel of land lying or being in Lot 29 and Lot 30 of U.5. Survey 2991, Township 43 North, Range 6 East and being more particularly described as follows: Beginning at an iron pin at the intersection of the Southwesterly line of Lot 29, U.S. Survey 2991 (also the Northeast line of Arnold Terrace, Block 3) and the Northerly right of way line of relocated Route 141; thence along said Southwesterly line of Lot 29, North 37 degrees 31 minutes West, a distance of 663.69 feet to the point of intersection with the Southeasterly right of way line of Interstate 55; thence along said right of way, North 2 degrees 33 minutes 30 seconds East, a distance of 104.88 feet to a point; thence continuing North 13 degrees 40 minutes East, a distance of 321.06 feet to a point; thence leaving said right of way, South 37 degrees 31 minutes East, a distance of 195.36 feet to a point; thence North 52 degrees 29 minutes East, a distance of 300.00 feet to a point on the Southwesterly line of the 100 foot wide Union Electric Company right of way; thence following said right of way line, North 37 degrees 31 minutes West, a distance of 137.16 feet to an axle; thence crossing said Union Electric right of way line, North 52 degrees 34 minutes East, a distance of 100.00 feet to a point on the Northeasterly line of said right of way; thence following said right of way line, South 37 degrees 31 minutes East, a distance of 159.0 feet to a point; thence leaving said right of way, North 52 degrees 34 minutes East, a distance of 330.00 feet to a point; thence South 37 degrees 30 minutes East, a distance of 676.36 feet to a point; thence South 35 degrees 34 minutes West, a distance of 32.41 feet to a point; thence South 4 degrees 52 minutes 28 seconds East, a distance of /1.11 feet to a point; thence South 54 degrees 45 minutes 40 seconds East, a distance of 68.00 feet to a point; thence South 52 degrees 34 minutes West, a distance of 15.00 feet to a point; thence South 21 degrees 30 minutes 43 seconds West, a distance of 67.67 feet to a point; thence North 49 degrees 10 minutes West, a distance of 131.00 feet to a point; thence South 51 degrees 47 minutes West, a distance of 235.00 feet to a point; thence South 37 degrees 57 minutes 18 seconds East, a distance of 236.26 feet to a point on the Northerly right of way line of Old Route 141; thence along said right of way and along the chord of a curve (radius 789.00 feet), South 54 degrees 50 minutes 42 seconds West, a distance of 71.72 feet to a concrete monument; thence continuing along said right of way and along the chord of a curve (radius 789.00 feet), South 63 degrees 06 minutes West, a distance of 154.69 feet to a concrete monument; thence continuing along said right of way, South 72 degrees 59 minutes West, a distance of 100.35 feet to a point; thence leaving said right of way North 14 degrees 04 minutes West, a distance of 263.0 feet to a point; thence South 66 degrees 30 minutes 40 seconds West, a distance of 206.79 feet to a point; thence South 14 degrees 04 minutes East, a distance of 206.00 feet to a point on the Northern right of way of relocated Route 141; thence South 75 degrees 56 minutes West, a distance of 137.01 feet to a point; thence South 59 degrees 14 minutes West, a distance of 44.65 feet to an iron pin and the point of beginning.

PARCEL 3: Non Exclusive Easement Estate created under a certain Indenture dated February 16, 1959 and recorded in Book 282 Page 523 of the Jefferson County, Missouri Records, and as relocated and amended by deed dated October 31, 1961 and recorded in Book 320 Page

329 over the following described property: Part of Lone Pine Drive (as now traveled), being part of Lot 13 of Arnold Terrace, Block 2, as shown on plat of said Arnold Terrace recorded in Plat Book 17 Page 18 In the Office of the Recorder of Jefferson County, Missouri and located in Lot 27 of U.S. Survey 2991, Township 43 North, Range 6 East, Jefferson County, Missouri, said tract of land being more particularly described as follows: Beginning at an iron pin, being the Northeasterly lot corner of Lot 13 in said Arnold Terrace, Block Two, said point also being on the Westerly right of way line of said relocated and as platted "Lone Pine Drive"; thence North 52 degrees 30 minutes East along the prolongation of the Northern lot line of said Lot Two, a distance of 40 feet to a point on the Easterly right 13, in said Arnold Terrace Block of way line of relocated and as platted "Lone Pine Drive", said point also being the Northwesterly lot corner of Lot 9 of Arnold Terrace Block Three recorded in Plat Book 20 Page 5; thence South 37 degrees 30 minutes East along said relocated and as platted "Lone Pine" Drive" Easterly right of way line, and along the Westerly lot line of said Lot 9 of Arnold Terrace Block Three, a distance of 28.0 feet to a point; thence South 9 degrees 43 minutes East along said located "Lone Pine Drive", Easterly right of way line, a distance of 95.0 feet to a point on the Northwesterly right of way line of relocated "State Highway Number 141", as recorded in Book 368 Page 742 of the Jefferson County Land Records, said point also being the Southwesterly corner of a tract of land conveyed to Amoco Oil Company, a Maryland Corporation, as recorded in Book 529 Page 885 in the Office of the Recorder of said Jefferson County, Missouri; thence along the Northwesterly right of way line of said relocated "State Highway 141" and along a bearing of South 52 degrees 32 minutes West, a distance of 45.20 feet to a point, said point being the most Easterly corner of a tract of land conveyed to Texaco, Inc., a Delaware Corporation, as recorded in Book 453 Page 786 in said Jefferson County Land Records, said point also being the most Northerly corner of a tract of land conveyed to the State of Missouri Commission of Missouri recorded in Book 368 Page 640 of said Jefferson County Land Records; thence departing said Northwesterly right of way line of said relocated "State Highway 141" and running along the Westerly right of way line of Relocated "Lone Pine Drive"; along a bearing of North 9 degrees 43 minutes West and along land recorded in Book 453 Page 786 of said the Easterly boundary of said tract of Jefferson County Land Records, a distance of 106.16 feet to a point; thence North 37 degrees 30 minutes West 18.10 feet to the point of beginning.

Exhibit G

[Legal Description for the Drury Development Property and the Drury Petroleum Property]

Parts of Lots 9 & 10 of Block #3, ARNOLD TERRACE SUBDIVISION (Bk. 20 P. 5) and part of relocated Lone Pine Drive and part of Lot #13 of Block #2, ARNOLD TERRACE SUBDIVISION, all in Lot 27 of U.S. Survey 2991, Township 43 North, Range 6 East, in Jefferson County, Missouri, more specifically described as follows: Beginning at the Southwest corner of Lot 9, Block 3 of Arnold Terrace; thence North 52 degrees 30 minutes East along the Northwest line of Lots 9 & 10 a distance of 170.31 feet to the Northwest corner of Lot 10, also being on the line between Lot 27 & Lot 29 in U.S. Survey 2991; thence South 37 degrees 31 minutes East along the Northeast line of Lot 10, a distance of 119.83 feet to the new right of way line of Missouri Highway 141; thence South 59 degrees 20 minutes West along said right of way line a distance of 85.02 feet to an angle point in right of way line (also being Point "A" in description of property conveyed to Highway Department in deed recorded in Book 368 Page 742); thence South 52 degrees 03 minutes West along new right of way line, a distance of 86.10 feet (being Point "B" in before described deed to Highway Department); thence continuing on the bearing of South 52 degrees 03 minutes West (and on new right of way line), a distance of 44.28 feet to a point in the Eastern line of relocated Lone Pine Drive (40 feet wide); thence North 9 degrees 43 minutes West along the said Eastern line of relocated Lone Pine Drive, a distance of 95.00 feet to an angle point in relocated Lone Pine Drive and also being on the Southwesterly line of Lot 9; thence North 37 degrees 30 minutes West along the Northeasterly line of Lone Pine Drive and Southwesterly line of Lot 9, a distance of 28.00 feet to the point of beginning.

A tract of land situated in the City of Arnold, the County of Jefferson, and the State of Missouri, lying in part of Lot 27 of U.S. Survey 2991, Township 43 North, Range 6 East, being part of Lots 9 and 10, and part of Lone Pine Drive, 40 feet wide, as shown on a Plat of Arnold Terrace Block Three, a subdivision filed for record in Plat Book 20 page 5 of the land records of Jefferson County, Missouri, and part of Lot 13 of Arnold Terrace Block Two, a subdivision filed for record in Plat Book 17 page 18 of said Jefferson County Records, being the same tract of land conveyed to Amoco Oil Company as recorded in Deed Book 529 page 885 of said Jefferson County Land records, and being more particularly described as follows:

Commencing at a found 3/4 inch iron pipe marking the Westernmost corner of said Lot 9, said corner being on the Southeasterly line of Tract "A" of Drury Inn Tract, a subdivision filed for record in Plat Book 82 page 26 of said Jefferson County records, said corner also being the True Point of Beginning of the tract herein described; Thence along the common line between said Tract "A" and said Lots 9 and 10 of Arnold Terrace Block Three North 52 degrees 30 minutes 00 seconds East, a distance of 170.30 feet to the Northernmost corner of said Lot 10, said Northernmost corner being on the common line between Lot 27 and Lot 29 of U.S. Survey 2991; Thence South 37 degrees 35 minutes 25 seconds East, a distance of 120.06 feet along said common line between Lot 27 and Lot 29 to a found 3/4 inch iron rod marking the intersection of said common line between Lot 27 and Lot 29 and the Northwesterly Right-ofway line of Missouri Route 141, as widened by deed recorded in Book 368 page 742 of said Jefferson County Records; Thence along said Northwesterly Right-of-way line as follows: South 58 degrees 36 minutes 46 seconds West, a distance of 84.87 feet to an "X" cut in concrete; Thence South 52 degrees 03 minutes 00 seconds West, a distance of 130.38 feet to a railroad splke set in asphalt marking the intersection of said Northwesterly Right-of-way line and the Easterly line of relocated Lone Pine Drive; Thence along said Easterly line of relocated Lone Pine Drive as follows: North 09 degrees 43 minutes 00 seconds West, a distance of 95.00 feet to a railroad spike set in asphalt; Thence North 37 degrees 30 minutes 00 seconds West, a distance of 28.00 feet to the point of beginning.

<u>Exhibit H</u>

[Legal Description for the JSZ Property]

PARCEL NO. 1: All that part of revised Tract "E" described in First Amendment to declaration of Reciprocal Easements recorded in Book 599 Page 740 now being known as all of Tract III of Boundary Line Adjustment Plat of Tract E and Zelch Tract and part of Tracts 1, 2 and 3 of Jennemann Estates, situated in Lots 29 and 30 of U.S. Survey 2991, Township 43 North, Range 6 East, in Jefferson County, Missouri, as per plat thereof recorded in Plat Book 149 Pages 17 and 18, and being described as follows: Commencing at an old iron pin marking the most Northerly corner of Tract 2 of the Jennemann Estate; thence South 37 degrees 30 minutes East, a distance of 158.42 feet along the Northeasterly boundary line of said Tract 2 to a point; thence South 52 degrees 34 minutes West, a distance of 49.98 feet to a point; said point being the point of beginning of the following described tract; thence South 37 degrees 30 minutes East, a distance of 672.68 feet to a point marked by an iron pin; thence South 52 degrees 34 minutes West, a distance of 125.00 feet to a point marked by an Iron pin; thence South 35 degrees 34 minutes West, a distance of 12.59 feet to a point marked by a railroad spike; thence North 37 degrees 30 minutes West, a distance of 366.36 feet to a point; thence North 10 degrees 56 minutes 06 seconds West, a distance of 44.72 feet to a point; thence North 34 degrees 19 minutes 11 seconds West, a distance of 270.38 feet to a point; thence North 52 degrees 34 minutes East, a distance of 102.04 feet to the point of beginning containing 1.94 acres, more or less.

PARCEL NO. 2: A non-exclusive Easement Estate for ingress and egress over a 50 foot wide strip of land being described as follows: All that part of revised Tract "E" described in First Amendment to Declaration of Reciprocal Easements recorded in Book 599 Page 740 now being known as All of Tract 1 of Boundary Line Adjustment Plat of Tract E and Zeich Tract and part of

1, 2 and 3 of Jennemann Estates, situated in Lots 29 and 30 of U.S. Survey 2991, Township 43 North, Range 6 East, in Jefferson County, Missouri, as per-plat thereof recorded in Plat Book 149 Pages 17 and 18, and being described as follows: Commencing at an old iron pin marking the most Northerly corner of Tract 2 of Jennemann Estate; thence South 37 degrees 30 minutes East, a

distance of 158.42 feet along said Tract 2 Northeasterly boundary to the point of beginning of the following described easement; thence continuing along said Tract 2 Northeasterly boundary South 37 degrees 30 minutes East, a distance of 811.04 feet to an old bolt on the line between Lots 29 and 30 of said U.S. Survey 2991; thence South 47 degrees 15 minutes East, a distance of 37.34 feet to a point marked by an old railroad spike on the Northwesterly right of way of Missouri Highway 61-67; thence along a curve — on said right of way to the left having a radius of 859.00 feet and an arc distance of 53.52 feet to a point marked by a railroad spike; thence departing from said right of way and bearing North 47 degrees 15 minutes West, a distance of 46.78 feet to a point marked by an iron pin; thence North 37 degrees 30 minutes West, a distance of 824.68 feet to a point; thence North 52 degrees 34 minutes East, a distance of 49.98 feet to the point of beginning, containing 0.99 acres, more or less.

PARCEL NO. 3: A 0.28 acre +/- tract of land being part of Tract II of the Boundary Line Adjustment Plat, Tract E and Zeich Tract, City of Arnold, located in Lot 29 of U.S. Survey 2991, Township 43 North, Range 6 East, Jefferson County, Missouri, as recorded in Plat Book 149 Pages 17 and 18, in the Office of the Recorder of Jefferson County, Missouri, being more particularly described as follows: Commencing at an old iron pin marking the most Northerly corner of Tract 2 of Jennemann Estates; thence South 37

degrees 30 minutes East a distance of 158.42 feet along the Northeasterly boundary line of

said Tract 2 to a point, thence, South 52 degrees 34 minutes West a distance of 49.98 feet to a point, said point being the Northeasterly boundary corner of a 1.94 acre +/- tract of land, conveyed to JSZ Estate Corporation, being recorded in General Warranty Deed Book 741 Page 2038 in the Office of the Recorder of said Jefferson County and the point of beginning of the following described tract of land; thence South 52 degrees 34 minutes West, along the Northern boundary line of the aforesaid 1.94 acre +/- tract, a distance of 102.04 feet to a point, said point being the Northwesterly boundary corner of said 1.94 acre tract of land; thence South 34 degrees 19 minutes East, along the Western boundary line of said 1.94 acre tract of land, a distance of 270.38 feet to a point; thence 1.94 acre +/- tract, a distance of 102.04 feet to a point, said point being the Northwesterly boundary corner of said 1.94 acre tract of land; thence South 34 degrees 19 minutes East, along the Western boundary line of said 1.94 acre tract of land, a distance of 270.38 feet to a point; thence continuing along said 1.94 acre tract of land's Western boundary line, South 10 degrees 56 minutes 06 seconds East, a distance of 44.72 feet to a point; thence departing from said Western boundary line. North 37 degrees 30 minutes West a distance of 335.00 feet to a point; thence North 52 degrees 34 minutes East 137.04 feet to a point; thence South 37 degrees 30 minutes East, a distance of 25.00 feet back to the point of beginning.

Exhibit I [Site Plan of the Redevelopment Area]

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Exhibit I-1 [Drury Site Plan] IN WITNESS WHEREOF, this Consent has been executed by the Bank as of the day and year first above written.

Bank: Eagle Bank and Trust Company of Missouri

By: Printed Name:_ Kent Prosilent Vice Title:

STATE OF MESODI) SS. H.LOUS COUNTY OF C

On this that of May in the year 2008, before me personally appeared KCM

to me personally known, who, being by me duly sworn, did state that he/she is the<u>Or. U.co</u> Vreise of Eagle Bank and Trust Company of Missouri, a Missouri banking corporation and that said instrument was signed on behalf of said banking corporation, by authority of its Board of Directors, and said <u>Cont. Rowing</u> acknowledged said instrument to be the free act and deed of said banking corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

nulkner

Notary Public

My commission expires:



CARLA R. FAULKNER My Commission Expires September 9, 2009 Jefferson County Commission #05401999 Case 20-31333-hdh11 Claim 1-1 Part 9 Filed 09/08/20 Desc Exhibit G Third Amendment 7-29-08 Page 32 of 34

CONSENT

The undersigned, <u>CitiBank</u>, ("Bank"), that certain Deed of Trust dated as of <u>February 8</u>, 2006 by and among __, ("Bank"), being the holder of JSZ Estate Corporation , a Missouri Corp.(" JSZ "), the grantor thereunder, <u>Scott Terrill</u>, as trustee, and the Bank, as the grantee thereunder, and recorded at Book-----, Page---- of the Jefferson County, Missouri Records, as the same m Document of the Jefferson County, Missouri Records, as the same may Number have been amended from time to time (the "Deed of Trust"), hereby consents to the foregoing Third 2006R-Amendment to Declaration of Reciprocal Easements between JSZ and the other 006936 parties thereto (the "Amendment") and subordinates the lien of its Deed of Trust to the Declaration (as defined in the Amendment) as amended by the Amendment. The Declaration shall in no way be affected or disturbed by the undersigned or its successors and assigns, or by the exercise of any rights under the Deed of Trust or any documents related to the Deed of Trust. In the event of any foreclosure, the undersigned agrees that the Declaration shall continue in full force and effect. Except as expressly otherwise provided in this consent, nothing contained herein shall be deemed or construed to be a subordination by the undersigned to any lien or other matter affecting the lands subject to the Declaration. Bank: Printed Name: Title: STATE OF Thissouri COUNTY OF St. Lawis) SS. On this <u>5th</u> day of <u>Fedrucary</u>, 20<u>98</u>, before me appeared <u>Cott</u> <u>Terrill</u>, to me personally known, who, being by me duty sworn did say that <u>the</u> is the <u>lice President</u>, of , a federal Sering banking association, and that the seal affixed to atiliant foregoing instrument is the corporate seal of said <u>redend supp</u>anking association, and that said instrument was signed and sealed in behalf of said <u>latering</u> banking association by authority of its board of directors, and said <u>Vcc function</u> acknowledged said instrument to be the free act and deed of said falen saving banking association.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Lucer Canala Sowah

My commission expires:

6/26/2011

GWEN CANADA-SOWAH Notary Public - Notary Seal State of Missouri, St. Louis County Commission # 07422184 May Commission Supires Jun 26, 2011

C/Documents and Settings/ST87793/Local Settings/Temporary Internet Files/OLKD2/Amendment to Existing REA (\$2547005-2) (2),DOC

CONSENT

The undersigned, lifeoro Leasing, Inc. ر ("Bank"), being the holder of that certain Deed of Trust dated as of December 23 ; 2007 by and among Smithuast 1.1.C., an Arizone linested bas, bity Company."), the grantor thereunder, (in 1000 The Sus, Compayers trustee, and the Bank, as the grantee thereunder, and Page A the Jefferson County, Missouri Records, as the same may recorded at Book as Instrument have been amended from time to time (the "Deed of Trust"), hereby consents to the foregoing Third No. 2008R-002488 Amendment to Declaration of Reciprocal Easements between Smitmert, L.L.C. and the other parties thereto (the "Amendment") and subordinates the lien of its Deed of Trust to the Declaration (as defined in the Amendment) as amended by the Amendment. The Declaration shall in no way be affected or disturbed by the undersigned or its successors and assigns, or by the exercise of any rights under the Deed of Trust or any documents related to the Deed of Trust. In the event of any foreclosure, the undersigned agrees that the Declaration shall continue in full force and effect. Except as expressly otherwise provided in this consent, nothing contained herein shall be deemed or construed to be a subordination by the undersigned to any lien or other matter affecting the lands subject to the Declaration.

Bank:

TOM STADLBAUFR **Vice President** Βv CICICOTP Leasing Printed N Title:

STATE OF

COUNTY OF

34 in

On this day of, 2	
me personally known, who, being by mc duly sworn	did say that is the, of
	banking association, and that the seal affixed to
foregoing instrument is the corporate seal of said	banking association, and that said
instrument was signed and sealed in behalf of said _	banking association by authority of its
board of directors, and said	acknowledged said instrument to be the free act
and deed of said banking association.	

) SS.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Notary Public

My commission expires:

see vert page for california Acknowledgement

Case 20-31333-hdh11 Claim 1-1 Part 9 Filed 09/08/20 Desc Exhibit G-third Amendment 7-29-08 Page 34 of 34

State of California County of Orouge	CAPACITY CLAIMED BY SIGNER
State of California County of <u>Orouge</u> On <u>July 3</u> , 2008 before me, <u>Vristing De Busschere</u> <u>Votory</u> Due Name, Title of Officer-e.g. "Jane Doe, Notary"	
personally appeared <u>Uco was A</u> . Stallbaue who proved to me on basis of satisfactory evidence to be the person whose name is subscribed to 'the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or	CORPORATE OFFICER(S)
the entity upon behalf of which the person acted, executed the instrument.	PARTNER(S)
l certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.	ATTORNEY-IN-FACT
WITNESS my hand and official seal.	TRUSTEE(S)
SIGNATURE OF NOTARY (Notary Seal)	SUBSCRIBING WITNESS
	GUARDIAN/ CONSERVATOR
	CTHER:
	SIGNER IS REPRESENTING:
ATTENTION NOTARY: Although the information requested below is OPTIONAL, it could prevent fraudu unauthorized documents.	lent attachment of this certificate to
THIS CERTIFICATE MUST Title or Type of Document BE ATTACHED TO THE Number of Pages Date of Document DOCUMENT AT THE RIGHT: Signer(s) Other Than Named Above:	

ARBITRATION PROCEEDING

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24 HOUR FITNESS USA, INC.,

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Before Richard P. Sher

ARNOLD CROSSROADS, LLC

AWARD

I. Introduction

This case concerns a lease of space at the Arnold Crossroads Shopping Center in

Jefferson County, Missouri. The landlord of the space is Arnold Crossroads, LLC

("Arnold"). The tenant is Schnuck Markets, Inc. ("Schnuck"). Schnuck has subleased the

space to 24 Hour Fitness USA, Inc. ("24 Hour Fitness"). These three parties have

submitted this matter to arbitration under an Arbitration Agreement dated August 7,

2008. The issue to be resolved is stated succinctly in the Arbitration Agreement:

The sole question to be determined by the arbitrator is whether or not Tenant/Subtenant [Schnuck/24 Hour Fitness] has any obligation to pay a share of the cost of Landlord's [Arnold's] insurance premiums with respect to the Shopping Center under the terms of the Lease.

The arbitrator conducted a hearing on June 3, 2010. 24 Hour Fitness and Arnold

appeared and presented evidence. By consent, Schnuck did not appear or participate in

the evidentiary hearing. All three parties submitted post-hearing briefs.

II. Discussion

The critical documents in this case are a Lease Agreement and a Rider to the Lease Agreement. These documents were executed in 1976 by predecessors of the parties.

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There are two relevant provisions. The Lease Agreement, paragraph 3, last lines,

states:

Landlord agrees, at its own expense, to maintain all Common Area in good repair, to keep such area clean, to remove snow and ice therefrom, to keep such area lighted during hours of darkness when stores are open for business and to keep the parking area properly striped to assist in the orderly parking of cars. Any claim for damage to property and any claim arising from or out the injury or death of any person while on the Common Area shall be the responsibility of Landlord, and Landlord agrees to carry ample Public Liability and Property Damage insurance to protect Landlord and Tenant properly and adequately against such claims.

The Rider to the Leose Agreement, in an addition to paragraph 3, states:

Tenant agrees to pay Landlord its proportionate share of Landlord's actual cost of care and upkeep of the Common Area...Care and upkeep shall include, among other things, such items as lighting, police, cleaning, snow removal, striping, and landscaping maintenance, but shall not include repairs which Landlord undertakes to make at its own expense as provided for heretofore.

Arnold contends that insuring the common areas of the shopping center is "care

and upkeep" of the common areas within the meaning of the Rider and, therefore,

Schnuck and its subtenant, 24 Hour Fitness, are obligated to pay their proportionate share of the cost of such insurance. 24 Hour Fitness contends the cost of insuring the common areas does not constitute "care and upkeep" of the common areas and that it is not obligated to pay a proportionate share of this cost. (Schnuck agrees with 24 Hour Fitness' position.) 24 Hour Fitness has been paying a proportionate share of the insurance costs since Arnold acquired the shopping center in 2002. 24 Hour Fitness claims that, from 2002 to 2004, it paid Arnold's charges for this expense by mistake. From 2004 to date, it has paid under protest.

I find the Lease Agreement and Rider to be unambiguous on the issue presented in this case. The Lease Agreement obligates Arnold to carry liability and property

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insurance adequate to protect "Landlord and Tenant" against damage to property or claims for injury to or the death of any person in connection with the common areas. The Rider allows Arnold to recoup 24 Hour Fitness' proportionate share of the cost of "care and upkeep" of the common areas. Thus, the issue is whether insuring the common areas constitutes "care and upkeep" of the common areas under the Lease Agreement.

I find that it does not. Insuring against the risk of damage to the common areas or against the risk of injury or death occurring in connection with use of the commons areas is not "care and upkeep" within the plain and ordinary meaning of these terms. Furthermore, if the original parties to the lease had intended the tenant to pay for the insurance the landlord was obligated to obtain under paragraph 3 of the Lease Agreement, it would have been a simple matter for them to say so specifically in the Rider. I therefore find for 24 Hour Fitness (and Schnuck) on this issue.

Amold raises two other arguments. First, Arnold asserts that 24 Hour Fitness does not have standing to "challenge" the terms of the lease. The arbitration agreement, however, confers upon 24 Hour Fitness the right to obtain a declaration from the arbitrator whether it has an obligation to pay a portion of Arnold's costs to insure the common areas of the shopping center. Furthermore, Schnuck is a party to this arbitration. There is no contention that Schnuck lacks standing to obtain a declaration of rights and obligations under the Lease Agreement. Accordingly, I find that Arnold's standing argument is without merit.

Second, Arnold asserts that 24 Hour Fitness (and Schnuck) are estopped from claiming they are not obligated to pay their share of the insurance premiums for the commons areas because (i) they executed estoppel certificates in connection with

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Arnold's purchase of the shopping center confirming there were no actual or alleged defaults on the lease and there were no amounts owed under the lease and (ii) 24 Hour Fitness reimbursed Arnold for its share of common area insurance premiums without objection from June 2002 through July 2004. I find that Arnold has failed to establish that 24 Hour Fitness (or Schnuck) is estopped from contending it is not obligated to pay a proportionate share of common area insurance premiums under the lease. Among other things, the estoppel certificates are not sufficiently specific to give rise to the estoppel claimed by Arnold. In addition, Arnold has failed to show how it changed its position as a result of 24 Hour Fitness' reimbursement of common area insurance premiums during the two year period following Arnold's acquisition of the shopping center.

III. Award

The Arbitration Agreement provides, in paragraph 8 (b):

If the Arbitrator finds in favor of Tenant/Subtenant, then Subtenant shall be entitled to reimbursement from Landlord in an amount equal to the sum of \$39,245.89 plus all insurance premiums paid since April 2006, and Tenant shall not be responsible for the payment of any insurance premiums on a prospective basis.

I find that 24 Hour Fitness and Schnuck are entitled to this relief.

The Arbitration Agreement further provides in paragraph 9(c)(1):

If the Arbitrator determines that Tenant/Subtenant is not responsible for payment of a share of the cost of Landlord's insurance premiums with respect to the Shopping Center, Landlord shall reimburse Subtenant for 100% of the retainer, fees and expenses paid by Subtenant to the Arbitrator.

I find that 24 Hour Fitness is also entitled to this relief.

24 Hour Fitness also seeks pre-award interest on the amounts it paid to Arnold for

common area insurance premiums. The Arbitration Agreement, however, does not

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provide for the payment of such interest. Accordingly, I find that 24 Hour Fitness is not entitled to recover pre-award interest.

Accordingly, I declare and award as follows:

- 24 Hour Fitness and Schnuck do not have "any obligation to pay a share of the cost of Landlord's [Arnold's] insurance premiums with respect to the Shopping Center under the terms of the Lease."
- Arnold shall reimburse 24 Hour Fitness in the amount of \$39,245.89 plus all insurance premiums paid by 24 Hour Fitness since April 2006. (24 Hour Fitness calculates this amount to be \$79,774.88.) 24 Hour Fitness' request for interest on the reimbursement amount is denied.
- 24 Hour Fitness and Schnuck "shall not be responsible for the payment of any insurance premiums on a prospective basis."
- 4. Arnold shall reimburse 24 Hour Fitness in the amount of \$1,900.00 for arbitrator fees paid by (and not reimbursed to) 24 Hour Fitness in this case. (This amount does not include the fee for one hour of the arbitrator's time that resulted from counsel for 24 Hour Fitness being delayed at the commencement of the hearing. While the delay was understandable, it was not caused by or the responsibility of Arnold.)
- 5. Otherwise, each party shall bear its own costs and attorneys' fees.

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Date: July 27, 2010

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Richard P. Sher Arbitrator

EXHIBIT I



Sent via FedEx Overnight

June 28, 2016

Schnuck Markets, Inc. 11420 Lackland Road PO Box 46928 St. Louis, MO 63146-6928 Attention: Legal Department with a copy to: The DESCO Group, Inc. 25 North Brentwood Boulevard St. Louis, MO 63105-3709 Attention: Corporate Real Estate

Re: Sublease dated March 18, 1996 (as amended, "Lease"), by and between 24 Hour Fitness, Inc. ("Subtenant") and Schnuck Markets, Inc. ("Tenant") | 24 Hour Fitness Club 339 located in Arnold, Missouri

Dear Tenant:

This letter is serving as a formal notice that Subtenant has finalized a Lease Assignment Agreement with Genesis Health Clubs of the Midwest LLC. Effective as of June 15, 2016, you may contact the new tenant at:

Genesis Health Clubs of the Midwest LLC 6100 E. Central, Suite #3 Wichita, KS 67208

If you have any questions, please feel free to contact me at the number or e-mail below.

Best Regards,

Kyoko Huey () 24 Hour Fitness | Senior Lease Administrator | Property Management tel: 925 543 3021 | fax: 925 543 3221 email: khuey@24hourfit.com

12647 Alcosta Blvd. Suite 500 San Ramon CA 94583

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EXHIBIT J

Notice of Lease Assignment Agreement

between Subtenant Genesis Health Clubs of the Midwest, LLC and Gold's Gym of St. Louis, LLC

Requested, to be attached when received.

Northern District of Texas Claims Register

Last Date to file claims: Last Date to file (Govt):

20-31333-hdh11 Gold's St. Louis, LLC

Judge: Harlin DeWayne Hale

Office: Dallas

Trustee:

Creditor: (18979143) Schnucks Market, Inc. 11420 Lackland Road Po Box 46928 St. Louis MO 63105-3709

Claim No: 1 Original Filed Date: 09/08/2020 Original Entered Date: 09/08/2020

Chapter: 11

Status: Filed by: CR Entered by: E. Rebecca Case Modified:

Amount claimed: \$244618.61

History:

Details 1-1 09/08/2020 Claim #1 filed by Schnucks Market, Inc., Amount claimed: \$244618.61 (Case, E.)

Description: (1-1) Rejection of unexpired lease

Remarks: (1-1) See Attachments

Claims Register Summary

Case Name: Gold's St. Louis, LLC Case Number: 20-31333-hdh11 Chapter: 11 Date Filed: 05/04/2020 Total Number Of Claims: 1

Total Amount Claimed*	\$244618.61

Total Amount Allowed*

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		