

Fill in this information to identify the case:

Debtor 1 Gold's Texas Holdings Group, Inc.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas

Case number 20-31337-hdh11

RECEIVED
SEP 10 2020
BMC GROUP

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** United Lynn-Con Corporation
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?** **Where should notices to the creditor be sent?** **Where should payments to the creditor be sent? (if different)**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<u>Thomas R. Stauch</u> Name <u>10000 N. Central Expressway, Suite 1040</u> Number Street <u>Dallas TX 75231</u> City State ZIP Code Contact phone <u>214.823.2006</u> Contact email <u>tstauch@ns-law.net</u>	_____ Name _____ Number Street _____ City State ZIP Code Contact phone _____ Contact email _____
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Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____

GGI HOLDINGS POC



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 487.13. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Labor & materials - see attached Lien re 902 W Central Texas Expy

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.

Nature of property:

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: _____

Basis for perfection: See attached Lien Affidavit

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ 6,037,760.00

Amount of the claim that is secured: \$ 487.13

Amount of the claim that is unsecured: \$ 0.00 (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ 487.13

Annual Interest Rate (when case was filed) 0.00 %

Fixed

Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 09/09/2020
MM / DD / YYYY

Thomas R. Stauch

Signature

Print the name of the person who is completing and signing this claim:

Name Thomas R. Stauch
First name Middle name Last name

Title Attorney at Law

Company Nowak & Stauch, PLLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 10000 N. Central Expressway, Suite 1040
Number Street
Dallas TX 75231
City State ZIP Code

Contact phone 214.823.2006 Email tstauch@ns-law.net

**NOTICE: THIS IS NOT A LIEN.
THIS ONLY AN AFFIDAVIT CLAIMING A LIEN.**

AFFIDAVIT CLAIMING MECHANIC’S AND MATERIALMAN’S LIEN

State of Texas §
 §
County of Dallas §

BEFORE ME, the undersigned authority, personally appeared Bary Saladino, on oath swears that the following statements are true and are within his personal knowledge:

My name is Bary Saladino. I am the President of United Lynn-Con Corporation (“Claimant”). This affidavit is made to perfect a mechanic’s and materialman’s lien against the real property described below:

1. Claimant has an unpaid claim (the “Claim”) in the total amount of **\$487.13** (“Claim Amount”), and this amount is just and reasonable and has not been paid. The Claim constitutes the reasonable value of the Claimant’s services furnished after all extra charges, credits, payment, and offsets have been allowed.
2. The Claim Amount has accrued pursuant to a contract (the “Contract”), between Claimant and tenant Gold’s Texas Holdings Group, Inc. (the ‘Tenant”) whereby Claimant furnished labor and materials, as original contractor, for construction of improvements on the property on which this claim is made (the “Property”), including, but not limited to, the labor and materials required to perform flooring work at the Property.
3. Claimant furnished materials and labor for improvements to the Property described herein under the Contract as original contractor to the Tenant, whose last known address is:

**Gold’s Texas Holdings Group, Inc.
4001 Maple Ave., Suite 600
Dallas, TX 75219**

4. The name and last known address of the owner or reputed owner (“Owner”) of the Property is:

**RBR Real Estate Holdings, LLC
4001 Maple Ave., Suite 600
Dallas, TX 75219**

5. The legal description of the Property improved by Claimant’s above-described labor and materials is:

Being part of Lot One (1), in Block One (1), of Albertson's Addition, being a replat of a part of Iota Addition and a part of Lot 1, Block 2, Highland Development Corporation Commercial Subdivision, in the City of Killeen, Bell County, Texas, according to the plat of record in Cabinet C, Slide 43-D, Plat Records of Bell County, Texas, and being out of the John Gosline Survey, Abstract No. 344, containing 5.785 acres more or less, and commonly known as 902 W. Central Texas Expy., Killeen, Texas, specifically the premises leased by Gold's Texas Holdings Group, Inc.

- 6. Tenant owns the leasehold interest ("Leasehold") on the Property. That Leasehold and improvements on it are sought to be charged with Claimant's lien; Claimant is not asserting a lien on the real property or Owner.
- 7. Claimant's physical and mailing address is:

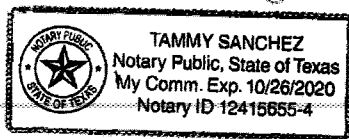
**1308 S. Hampton Road
DeSoto, Texas 75115**
- 8. Claimant claims a mechanic's and materialman's lien on the above-described Leasehold thereon to secure payment of the Claim Amount in accordance with Chapter 53 of the Texas Property Code.
- 9. Claimant further claims a constitutional lien on the Leasehold pursuant to Article 16, section 37 of the Texas Constitution.
- 10. Claimant is sending one copy of this affidavit to both Owner and Tenant at their last known addresses by certified mail, return receipt requested.

United Lynn-Con Corporation

Bary Saladino
By: Bary Saladino
President

SUBSCRIBED AND SWORN TO before me on the 13th day of May, 2020, by Bary Saladino.

Tammy Sanchez
Notary Public, State of Texas



AFTER RECORDING RETURN TO:

Thomas R. Stauch
NOWAK & STAUCH, PLLC
10000 North Central Expressway, Suite 1040
Dallas, Texas 75231
Telephone: (214) 823-2006
Facsimile: (214) 823-2007



**Bell County
Shelley Coston
County Clerk
Belton, Texas 76513**

Instrument Number: 2020023155

As

AFFIDAVIT

Recorded On: May 15, 2020

Parties: RBR REAL ESTATE HOLDINGS LLC

To UNITED LYNN CON CORPORATION

Comment:

Billable Pages: 3

Number of Pages: 4

(Parties listed above are for Clerks' reference only)

**** Examined and Charged as Follows ****

CLERKS RMF:	\$5.00
COURT HOUSE SECURITY:	\$1.00
RECORDING:	\$13.00
Total Fees:	\$19.00

******* DO NOT REMOVE. THIS PAGE IS PART OF THE INSTRUMENT *******

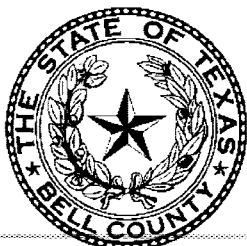
Any provision herein which restricts the Sale, Rental or use of the described REAL PROPERTY because of color or race is invalid and unenforceable under federal law.

File Information

Instrument Number: 2020023155
Receipt Number: 118118
Recorded Date/Time: 05/15/2020 1:08:33 PM
User / Station: ramiremg - BCCCD0642

Record and Return To:

Silver Star Title, LLC DBA Sendera Title
1409 SUMMIT AVENUE
FORT WORTH, TX 76102



I hereby certify that this instrument was filed on the date and time stamped hereon and was duly recorded in the Real Property Records in Bell County, Texas

Shelley Coston
Bell County Clerk

Northern District of Texas Claims Register

20-31337-hdh11 Gold's Texas Holdings Group, Inc.

Judge: Harlin DeWayne Hale **Chapter:** 11

Office: Dallas **Last Date to file claims:**

Trustee: **Last Date to file (Govt):**

<p><i>Creditor:</i> (19155700) United Lynn-Con Corporation c/o Thomas R. Stauch 10000 N. Central Expressway, Suite 1040 Dallas, Texas 75231</p>	<p>Claim No: 15 <i>Original Filed</i> <i>Date:</i> 09/09/2020 <i>Original Entered</i> <i>Date:</i> 09/09/2020</p>	<p><i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> Thomas Richard Stauch <i>Modified:</i></p>
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Amount claimed: \$487.13

Secured claimed: \$487.13

History:

Details 15-1 09/09/2020 Claim #15 filed by United Lynn-Con Ccrporation, Amount claimed: \$487.13 (Stauch, Thomas)

Description: (15-1) 902 W. Central No. 1

Remarks:

Claims Register Summary

Case Name: Gold's Texas Holdings Group, Inc.

Case Number: 20-31337-hdh11

Chapter: 11

Date Filed: 05/04/2020

Total Number Of Claims: 1

Total Amount Claimed*	\$487.13
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured	\$487.13	
Priority		
Administrative		