Fill in this information to identify the case:

Debtor 1 GOLD'S TEXAS HOLDINGS GROUP, INC.

Debtor 2 (Spouse, if filing) _____

United States Bankruptcy Court for the: Northern District of Texas

Case number 20-31337

RECEIVED
SEP 16 2020
BMC GROUP

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. Who is the current creditor?

McLennan County
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☑ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
Diane W. Sanders Name	McLennan County c/o Diane W. Sanders Name
P.O. Box 17428 Number Street	P.O. Box 17428 Number Street
Austin TX 78760 City State ZIP Code	Austin TX 78760 City State ZIP Code
Contact phone 512-447-6675	Contact phone _____
Contact email austin.bankruptcy@publicans.com	Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

_ _

4. Does this claim amend one already filed?

☐ No
☑ Yes. Claim number on court claims registry (if known) 40 Filed on 06/01/2019 (MM / DD / YYYY)

5. Do you know if anyone else has filed a proof of claim for this claim?

☑ No
☐ Yes. Who made the earlier filing? _____

GGI HOLDINGS POC
00394

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☐ No
☑ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 3 8 5 0

7. How much is the claim?

$ 1,848.58. **Does this amount include interest or other charges?**

☑ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

Ad valorem taxes

9. Is all or part of the claim secured?

☐ No
☑ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☑ Other. Describe: Merch Inv., Supp, Comput, FFE, Machinery

Basis for perfection: Statutory

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $ 292,040.00

Amount of the claim that is secured: $ 1,848.58

Amount of the claim that is unsecured: $ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $ _____

Annual Interest Rate (when case was filed) 12.00 %

☑ Fixed
☐ Variable

10. Is this claim based on a lease?

☑ No
☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $ _____

11. Is this claim subject to a right of setoff?

☑ No
☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?** A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.		**Amount entitled to priority**
	☑ No	
	☐ Yes. *Check all that apply:*	
	☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$
	☐ Up to $2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$
	☐ Wages, salaries, or commissions (up to $12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$
	☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$
	☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$
	☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
- ☑ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/26/2020
MM / DD / YYYY

Diane Sanders
Signature

Print the name of the person who is completing and signing this claim:

Name: Diane W. Sanders
First name | Middle name | Last name

Title: Attorney

Company: Linebarger Goggan Blair & Sampson, LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: P.O. Box 17428
Number Street

Austin | TX | 78760
City | State | ZIP Code

Contact phone: 512-447-6675 Email: austin.bankruptcy@publicans.com

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

	§	
IN RE:	§	**CASE NO. 20-31337**
	§	
GOLD'S TEXAS HOLDINGS GROUP, INC.	§	
	§	**CHAPTER 11**
DEBTOR	§	

MCLENNAN COUNTY
PROOF OF CLAIM SUMMARY OF EXHIBITS

Exhibit No.	Account No.	Tax Years included in Claim	Amount Due
1	48G133850	2020 EST	$1,848.58
		TOTAL:	**$1,848.58**

McLennan CAD

Property Search > 342511 GOLDS GYM for Year 2020

Tax Year: 2020

Property

Account

Property ID:	342511	Legal Description:	MERCH INV, SUPP, COMPUT, FFE, MACHINERY
Geographic ID:	48G133850	Zoning:	
Type:	Personal	Agent Code:	445100
Property Use Code:			
Property Use Description:			

Protest

Protest Status:
Informal Date:
Formal Date:

Location

Address:	250 N NEW ROAD TX	Mapsco:	P48-4
Neighborhood:		Map ID:	48-scott
Neighborhood CD:			

Owner

Name:	GOLDS GYM	Owner ID:	322801
Mailing Address:	GOLD'S TEXAS HOLDINGS LP 4001 MAPLE AVE STE 200 DALLAS, TX 75219-3249	% Ownership:	100.0000000000%
		Exemptions:	

Values

(+) Improvement Homesite Value:	+	$0		
(+) Improvement Non-Homesite Value:	+	$0		
(+) Land Homesite Value:	+	$0		
(+) Land Non-Homesite Value:	+	$0	Ag / Timber Use Value	
(+) Agricultural Market Valuation:	+	$0		$0
(+) Timber Market Valuation:	+	$0		$0

(=) Market Value:	=	$292,040		
(–) Ag or Timber Use Value Reduction:	–	$0		

(=) Appraised Value:	=	$292,040		
(–) HS Cap:	–	$0		

(=) Assessed Value:	=	$292,040		

Taxing Jurisdiction

Owner: GOLDS GYM
% Ownership: 100.0000000000%
Total Value: $292,040

EXHIBIT 1
Page 1 of 2

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
00	McLENNAN COUNTY	0.485293	$292,040	$292,040	$1,417.25
48	~~WACO ISD~~	1.302450	$292,040	$292,040	~~$3,803.68~~
80	~~WACO, CITY OF~~	0.776232	$292,040	$292,040	~~$2,266.91~~
86	McLENNAN COMMUNITY COLLEGE	0.147696	$292,040	$292,040	$431.33
CAD	MCLENNAN CAD	0.000000	$292,040	$292,040	$0.00
	Total Tax Rate:	2.711671			
				Taxes w/Current Exemptions:	~~$7,919.17~~
				Taxes w/o Exemptions:	~~$7,919.16~~

Improvement / Building

No improvements exist for this property.

2020 EST TAX

$ 1848.58

Land

No land segments exist for this property.

Roll Value History

Year	Improvements	Land Market	Ag Valuation	Appraised	HS Cap	Assessed
2020	$0	$0	0	292,040	$0	$292,040
2019	$0	$0	0	265,250	$0	$265,250
2018	$0	$0	0	208,560	$0	$208,560
2017	$0	$0	0	295,720	$0	$295,720
2016	$0	$0	0	312,030	$0	$312,030
2015	$0	$0	0	336,440	$0	$336,440
2014	$0	$0	0	369,080	$0	$369,080
2013	$0	$0	0	471,150	$0	$471,150
2012	$0	$0	0	551,657	$0	$551,657
2011	$0	$0	0	620,512	$0	$620,512

Deed History - (Last 3 Deed Transactions)

#	Deed Date	Type	Description	Grantor	Grantee	Volume	Page	Deed Number

Tax Due

Property Tax Information as of 08/14/2020

Amount Due if Paid on:

Year	Taxing Jurisdiction	Taxable Value	Base Tax	Base Taxes Paid	Base Tax Due	Discount / Penalty & Interest	Attorney Fees	Amount Due

NOTE: Penalty & Interest accrues every month on the unpaid tax and is added to the balance. Attorney fees may also increase your tax liability if not paid by July 1. If you plan to submit payment on a future date, make sure you enter the date and RECALCULATE to obtain the correct total amount due.

Questions Please Call (254) 752-9864

Website version: 1.2.2.31 Database last updated on: 8/13/2020 8:28 PM © N. Harris Computer Corporation

EXHIBIT 1

Page 2 of 2

Linebarger Goggan Blair & Sampson LLP
Austin Bankruptcy Department
P.O. Box 17428
Austin, TX 78760

RECEIVED
SEP 16 2020
BMC GROUP

BMC Group
Attn: GGI Holdings Claims
P. O. Box 90100
Los Angeles, CA 90009