

Fill in this information to identify the case:

Debtor 1 GOLD'S TEXAS HOLDINGS GROUP, INC.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas

Case number 20-31337

RECEIVED

DEC 15 2020

BMC GROUP

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Cameron County
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else? No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Diane W. Sanders</u> Name <u>P.O. Box 17428</u> Number Street <u>Austin TX 78760</u> City State ZIP Code Contact phone <u>512-447-6675</u> Contact email <u>austin.bankruptcy@publicans.com</u>	<u>Cameron County c/o Diane W. Sanders</u> Name <u>P.O. Box 17428</u> Number Street <u>Austin TX 78760</u> City State ZIP Code Contact phone _____ Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed? No
 Yes. Claim number on court claims registry (if known) 392 Filed on 09/16/2020
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim? No
 Yes. Who made the earlier filing? _____

GGI HOLDINGS POC



00428

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 1 5 0 8

7. How much is the claim? \$ 14,016.20. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
ad valorem taxes

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: Inv., Furn., Fixt., Eqpt.
Basis for perfection: Statutory
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ 542,189.00
Amount of the claim that is secured: \$ 14,016.20
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) 12.00 %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/01/2020
MM / DD / YYYY

Diane Sanders
Signature

Print the name of the person who is completing and signing this claim:

Name Diane W. Sanders
First name Middle name Last name

Title Attorney

Company Linebarger Goggan Blair & Sampson, LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address P.O. Box 17428
Number Street
Austin TX 78760
City State ZIP Code

Contact phone 512-447-6675 Email austin.bankruptcy@publicans.com

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	
	§	CASE NO. 20-31337
GOLD'S TEXAS HOLDINGS	§	
GROUP, INC.	§	
	§	CHAPTER 11
DEBTOR	§	

CAMERON COUNTY
PROOF OF CLAIM SUMMARY OF EXHIBITS

<u>Exhibit No.</u>	<u>Account No.</u>	<u>Tax Years included in Claim</u>	<u>Amount Due</u>
1	0001008000061508	2020	\$14,016.20
		TOTAL:	\$14,016.20

CAMERON COUNTY TAX OFFICE
 Tony Yzaguirre, Jr Tax Assessor Collector
 835 E. Levee
 Brownsville TX 78520
 (956) 544-0800

MAY 04, 2020

TAX STATEMENT FOR TAXES DUE

ACCOUNT NUMBER: 00/0100/8000/0615/08

PROPERTY DESCRIPTION
 INV, FURN, FIX, EQPT AT 800 SUNRI
 SE BLVD, BROWNSVILLE, TX

GOLDS TEXAS HOLDINGS GROUP INC
 PO BOX 638
 ADDISON, TX 75001-0638

YEAR	SQ	ENTITY	DESC.	BASE TAX	P&I/DISC.	COLL FEE	TOTAL
2020	0	BROWNSVILLE	ISD	6375.45			6375.45
		SOUTH TEXAS	ISD	266.76			266.76
		CITY OF BROWNSVILLE		3784.28			3784.28
		BROWNSVILLE	NAVIG.	161.45			161.45
		CAMERON COUNTY		2368.79			2368.79
		DRAINAGE DIST #1		178.92			178.92
		TX SOUTHMOST	COLLEGE	880.55			880.55
2020			TAX DUE	14016.20			14016.20

YEAR	SQ	ENTITY	DESC.	LAND VAL	IMP VAL	AG VAL	EXMCD	AMOUNT	NTV
2020	0	BROWNSVILLE	ISD		542189				542189
2020	0	SOUTH TEXAS	ISD		542189				542189
2020	0	CITY OF BROWNSVILLE			542189				542189
2020	0	BROWNSVILLE	NAVIG.		542189				542189
2020	0	CAMERON COUNTY			542189				542189
2020	0	DRAINAGE DIST #1			542189				542189
2020	0	TX SOUTHMOST	COLLEGE		542189				542189

GR TAX DUE	14016.20	14016.20
GR TOTAL DUE	14016.20	14016.20

TOTAL AMOUNT DUE IF PAID DURING THE MONTH OF	MAY	2020.....	14016.20
	JUNE	2020.....	14016.20
	JULY	2020.....	14016.20

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

ATTORNEYS AT LAW
P.O. BOX 17428
AUSTIN, TEXAS 78760

512/447-6675
FAX 512/443-5114

Diane W. Sanders


December 3, 2020

TO BANKRUPTCY CLAIMS AGENT.

Dear Sir or Madam:

Attached please find the original and one copy of documents for this case. Please file stamp these documents and return the copy in the enclosed self addressed stamped envelope.

Sincerely,


Gladys Eilers
Legal Assistant

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

ATTORNEYS AT LAW
P.O. BOX 17428
AUSTIN, TEXAS 78760

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Austin Bankruptcy Department
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Austin, TX 78760

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BMC GROUP
GGI HOLDINGS CLAIMS
P.O. BOX 90100
LOS ANGELES, CA 90009

