

Fill in this information to identify the case:

Debtor 1 GOLD'S TEXAS HOLDINGS GROUP, INC.  
 Debtor 2 \_\_\_\_\_  
 (Spouse, if filing)  
 United States Bankruptcy Court for the: Northern District of Texas  
 Case number 20-31337

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DEC 15 2020

BMC GROUP

Official Form 410  
**Proof of Claim**

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

1. Who is the current creditor? McLennan County  
 Name of the current creditor (the person or entity to be paid for this claim)  
 Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?  
 No  
 Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Diane W. Sanders</u> Name <u>P.O. Box 17428</u> Number Street <u>Austin TX 78760</u> City State ZIP Code Contact phone <u>512-447-6675</u> Contact email <u>austin.bankruptcy@publicans.com</u>	<u>McLennan County c/o Diane W. Sanders</u> Name <u>P.O. Box 17428</u> Number Street <u>Austin TX 78760</u> City State ZIP Code Contact phone _____ Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):  
 \_\_\_\_\_

4. Does this claim amend one already filed?  
 No  
 Yes. Claim number on court claims registry (if known) 394 Filed on 09/16/2020  
 MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?  
 No  
 Yes. Who made the earlier filing? \_\_\_\_\_



**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 3 8 5 0

7. How much is the claim? \$ 1,806.27 Does this amount include interest or other charges?  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  
ad valorem taxes

9. Is all or part of the claim secured?  No  Yes. The claim is secured by a lien on property.  
**Nature of property:**  
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: Merch Inv., Supp, Comput, FFE, Machinery  
**Basis for perfection:** Statutory  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ 292,040.00  
**Amount of the claim that is secured:** \$ 1,806.27  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) 12.00 %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  Yes. Identify the property: \_\_\_\_\_

**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

Amount entitled to priority

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

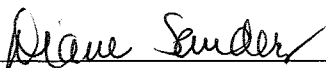
- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/01/2020  
MM / DD / YYYY

Signature 

Print the name of the person who is completing and signing this claim:

Name Diane W. Sanders  
First name Middle name Last name

Title Attorney

Company Linebarger Goggan Blair & Sampson, LLP  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address P.O. Box 17428  
Number Street

Austin TX 78760  
City State ZIP Code

Contact phone 512-447-6675 Email austin.bankruptcy@publicans.com

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>IN RE:</b>	§	
	§	<b>CASE NO. 20-31337</b>
<b>GOLD'S TEXAS HOLDINGS</b>	§	
<b>GROUP, INC.</b>	§	
	§	<b>CHAPTER 11</b>
<b>DEBTOR</b>	§	

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**MCLENNAN COUNTY**  
**PROOF OF CLAIM SUMMARY OF EXHIBITS**

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<b><u>Exhibit No.</u></b>	<b><u>Account No.</u></b>	<b><u>Tax Years included in Claim</u></b>	<b><u>Amount Due</u></b>
1	48G133850	2020	\$1,806.27
		<b>TOTAL:</b>	<b>\$1,806.27</b>

2020 TAX STATEMENT



RANDY H. RIGGS, CPA, PCC  
 MCLENNAN COUNTY TAX-ASSESSOR COLLECTOR  
 P.O. BOX 406  
 WACO, TEXAS 76703

**Certified Owner:**  
 GOLDS GYM  
 GOLD'S TEXAS HOLDINGS LP  
 4001 MAPLE AVE  
 STE 200  
 DALLAS, TX 75219-3249  
**Account No: 48-G13385-0**  
**As of Date: 05/04/2020**

**Legal Description:**  
 MERCH INV, SUPP, COMPUT, FFE, MACHINERY

Appr. Dist. No.: 342511

Legal Acres: .0000  
 Parcel Address: 250 N NEW ROAD  
 Print Date: 12/01/2020

Bankruptcy No: 20-31337

Market Value		Appraised Value	Assessed Value	Capped Value	Homesite Value	Agricultural Market Value	Non-Qualifying Value
Land	Improvement						
\$0	\$292,040	\$292,040	\$292,040	\$0	\$0	\$0	\$292,040

Taxing Unit	Assessed Value (100%)	Exemptions		Taxable Value	Tax Rate	Tax
		Code	Amount			
COUNTY OF MCLENNAN \$304.41	\$292,040		\$0.00	\$292,040	0.4687190	\$1,368.85
MCLENNAN COMMUNITY COLL.	\$292,040		\$0.00	\$292,040	0.1497820	\$437.42
WACO ISD	\$292,040		\$0.00	\$292,040	1.2639530	<del>\$3,691.25</del>
City of Waco \$382.30	\$292,040		\$0.00	\$292,040	0.7762320	<del>\$2,266.91</del>

Total Tax: \$7,764.43  
 Total Tax Paid to date: \$0.00  
 Total Tax Remaining: \$7,764.43  
*\$ 1,806.27*

**Exemptions:**

**AMOUNT DUE IF PAID BY:**

06/01/2020 0%	06/30/2020 0%	07/31/2020 0%	08/31/2020 0%	09/30/2020 0%	11/02/2020 0%
\$7,764.43	\$7,764.43	\$7,764.43	\$7,764.43	\$7,764.43	\$7,764.43

PLEASE CONTACT OUR OFFICE AT 254-757-5130.

**School Information:**

WACO ISD 2020 M&O 1.0398000 I&S .22415300 Total 1.2639530 2019 M&O 1.0683500 I&S .23410000 Total 1.3024500

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.

4.1.69

Print Date: 12/01/2020

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:

MCLENNAN COUNTY TAX OFFICE  
 P.O. BOX 406  
 WACO, TX 76703  
 (254) 757-5133, (254) 757-5134, (254) 757-5130



48-G13385-0  
 GOLDS GYM  
 GOLD'S TEXAS HOLDINGS LP  
 4001 MAPLE AVE  
 STE 200  
 DALLAS, TX 75219-3249

EXHIBIT \_\_\_\_\_  
 Page \_\_\_\_\_ of \_\_\_\_\_

AMOUNT PAID:  
 \$ \_\_\_\_\_

0000342511161 000000776443 000000776443 6

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

ATTORNEYS AT LAW  
P.O. BOX 17428  
AUSTIN, TEXAS 78760

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512/447-6675  
FAX 512/443-5114

*Diane W. Sanders*

December 3, 2020

TO BANKRUPTCY CLAIMS AGENT.

Dear Sir or Madam:

Attached please find the original and one copy of documents for this case. Please file stamp these documents and return the copy in the enclosed self addressed stamped envelope.

Sincerely,



Gladys Eilers  
Legal Assistant

Linebarger Goggan Blair & Sampson, LLP  
Austin Bankruptcy Department  
P.O. Box 17428  
Austin, TX 78760

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DEC 15 2020  
BMC GROUP

BMC GROUP  
GGI HOLDINGS CLAIMS  
P.O. BOX 90100  
LOS ANGELES, CA 90009

