

Fill in this information to identify the case:

Debtor 1 GOLD'S TEXAS HOLDINGS GROUP, INC.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas

Case number 20-31337

RECEIVED
DEC 15 2020
BMC GROUP

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Nueces County</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Diane W. Sanders</u> Name <u>P.O. Box 17428</u> Number Street <u>Austin TX 78760</u> City State ZIP Code Contact phone <u>512-447-6675</u> Contact email <u>austin.bankruptcy@publicans.com</u>	<u>Nueces County c/o Diane W. Sanders</u> Name <u>P.O. Box 17428</u> Number Street <u>Austin TX 78760</u> City State ZIP Code Contact phone _____ Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): -----	
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Claim number on court claims registry (if known) <u>393</u>	Filed on <u>09/16/2020</u> MM / DD / YYYY
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 0 0 0 0

7. How much is the claim? \$ 17,540.72. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
ad valorem taxes

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: Personal Property-MDSE, F&F, M&E
Basis for perfection: Statutory
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ 670,883.00
Amount of the claim that is secured: \$ 17,540.72
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) 12.00 %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/01/2020
MM / DD / YYYY

Diane Sanders
Signature

Print the name of the person who is completing and signing this claim:

Name Diane W. Sanders
First name Middle name Last name

Title Attorney

Company Linebarger Goggan Blair & Sampson, LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address P.O. Box 17428
Number Street

Austin TX 78760
City State ZIP Code

Contact phone 512-447-6675 Email austin.bankruptcy@publicans.com

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	
	§	CASE NO. 20-31337
GOLD'S TEXAS HOLDINGS	§	
GROUP, INC.	§	
	§	CHAPTER 11
DEBTOR	§	

NUECES COUNTY
PROOF OF CLAIM SUMMARY OF EXHIBITS

<u>Exhibit No.</u>	<u>Account No.</u>	<u>Tax Years included in Claim</u>	<u>Amount Due</u>
1	G00252510000	2020	\$17,540.72
		TOTAL:	\$17,540.72

2020 CONSOLIDATED PROPERTY TAX STATEMENT

TAXES ARE DUE UPON RECEIPT. TAXES WILL BECOME DELINQUENT ON FEBRUARY 02, 2021.
PENALTY AND INTEREST WILL BE ADDED MONTHLY BEGINNING FEBRUARY 02, 2021.



The jurisdictions listed below have consolidated their tax collection for 2020 . Please refer questions to the Nueces County Tax Office by telephone at (361) 888-0230 or by mail at P.O. Box 2810, Corpus Christi, Texas 78403-2810.

KEVIN KIESCHNICK, TAX ASSESSOR - COLLECTOR, NUECES COUNTY, TEXAS

ACCOUNT NO: G002-5251-0000

AS OF DATE: 05/04/2020

DATE OF NOTICE: 11/30/2020

OWNER NAME AND ADDRESS:

**GOLD'S TEXAS HOLDINGS GROUP INC
C/O ACCTG
4001 MAPLE
STE 200
DALLAS, TX 75219-3249**

LEGAL DESCRIPTION:

PERSONAL PROPERTY LOC 6643 S STAPLES
MDSE F&F M&E

Legal Acres: .0000

Parcel Address: 6643 S STAPLES

APPRAISAL ASSESSMENT AND EXEMPTIONS	Property Class	Land	Ag / Tim / Other	Improvements	Personal Property and Minerals	Total Appraised Value	100% Assessed Value	Exemptions	
	Qualifying	\$0			\$0	\$0	\$0	\$0	
	Non-Qualifying	\$0			\$0	\$670,883	\$670,883	\$670,883	
	Ag / Tim / Other	\$0		\$0	\$0	\$0	\$0	\$0	
Total	\$0		\$0	\$0	\$670,883	\$670,883	\$670,883		

Taxing Unit	100% Assessed Value	Cap Value	Exemption Amount	Taxable Value	Tax Rate	Tax	Early Payment Discounts if available		
							3% Oct 2020	2% Nov 2020	1% Dec 2020
NUECES COUNTY	\$670,883	\$0	\$0	\$670,883	0.307714	\$2,064.40	\$2,064.40	\$2,064.40	\$2,064.40
FARM TO MARKET ROAD	\$670,883	\$0	\$0	\$670,883	0.003769	\$25.29	\$25.29	\$25.29	\$25.29
HOSPITAL DISTRICT	\$670,883	\$0	\$0	\$670,883	0.111824	\$750.21	\$750.21	\$750.21	\$750.21
CITY OF CORPUS CHRISTI	\$670,883	\$0	\$0	\$670,883	0.646264	\$4,335.68	\$4,335.68	\$4,335.68	\$4,335.68
CORPUS CHRISTI ISD	\$670,883	\$0	\$0	\$670,883	1.256400	\$8,428.97	\$8,428.97	\$8,428.97	\$8,428.97
DEL MAR COLLEGE	\$670,883	\$0	\$0	\$670,883	0.288600	\$1,936.17	\$1,936.17	\$1,936.17	\$1,936.17
Base Tax						\$17,540.72	\$17,540.72	\$17,540.72	\$17,540.72

School Information:

CORPUS CHRISTI ISD 2020 M&O .97640000 I&S .28000000 Total 1.25640000 2019 M&O .99000000 I&S .28000000 Total 1.27000000

- ▶ If you believe there is an error in the value or exemptions, you may contact the Nueces County Appraisal District at (361) 881-9978.
- ▶ If these taxes should be paid by your mortgage company or agent, forward this bill to them for payment.
- ▶ For more information and payment options, please visit our website at www.co.nueces.tx.us/taxoffice



Please cut at dotted line and return this coupon with your check

13.1.27

Account Number	Date of Notice
G002-5251-0000	11/30/2020



To avoid delays in processing your payment:

- ▶ Write your account number on your check.
- ▶ If you want a printed receipt, include a self-addressed, stamped envelope with your payment.

If paid by	Amount due
June 01, 2020	\$17,540.72
June 30, 2020	\$17,540.72
July 31, 2020	\$17,540.72
August 31, 2020	\$17,540.72
September 30, 2020	\$17,540.72
Amount of your check	

Please make payment and mail to: NUECES COUNTY
TAX ASSESSOR - COLLECTOR
P.O. Box 2810
Corpus Christi, Texas 78403-2810

GOLD'S TEXAS HOLDINGS GROUP INC
C/O ACCTG
4001 MAPLE
STE 200
DALLAS, TX 75219-3249

EXHIBIT _____
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Linebarger Goggan Blair & Sampson, LLP
Austin Bankruptcy Department
P.O. Box 17428
Austin, TX 78760

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BMC GROUP
GGI HOLDINGS CLAIMS
P.O. BOX 90100
LOS ANGELES, CA 90009

