

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

PROOF OF CLAIM

Name of Debtor: **Graceway Pharmaceuticals, LLC**

Case Number: **11-13036**

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):  
West Virginia Dept. of Health & Human Resources - Bureau for Medical Services

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:  
**Charlene A. Vaughan  
Deputy Attorney General  
812 Quarrier Street, 2nd Floor  
Charleston WV 25301**  
Telephone number: **304-558-2131**

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above):

**RECEIVED**

**OCT 25 2011**

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

**BMC GROUP**

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 49,530.20

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

Specify the priority of the claim.

2. Basis for Claim: Delivery of Health Care Services  
(See instruction #2 on reverse side.)

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

3. Last four digits of any number by which creditor identifies debtor: 0089

Wages, salaries, or commissions (up to \$11,725\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

3a. Debtor may have scheduled account as: \_\_\_\_\_  
(See instruction #3a on reverse side.)

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other  
Describe:

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate % \_\_\_\_\_

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

Up to \$2,600\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(\_\_\_\_).

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

Amount entitled to priority:

\$ \_\_\_\_\_

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

\*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

If the documents are not available, please explain:

FOR COURT USE ONLY

**10-2011**

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Graceway Pharmaceuticals LLC

*Charlene A. Vaughan*  
**CHARLENE A. VAUGHAN  
DEPUTY ATTORNEY GENERAL**



# Graceway Pharmaceuticals

## Summary of Outstanding Balances as of 10/07/2011

Code	Labeler	Year	Quarter	Federal		Federal		Jcode		Supp.		Grand Total
				Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	
00089	3M PHARMACEUTICALS	2002	3	\$ (67.30)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (67.30)
	3M PHARMACEUTICALS	2003	2	\$ 0.01	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.01
	3M PHARMACEUTICALS	2004	1	\$ (0.01)	\$ 0.24	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.24
	3M PHARMACEUTICALS	2004	2	\$ (0.01)	\$ 0.34	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.33
	3M PHARMACEUTICALS	2004	3	\$ 1.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.25
	3M PHARMACEUTICALS	2005	3	\$ 0.01	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.01
	3M PHARMACEUTICALS	2005	4	\$ (0.02)	\$ 28.68	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28.66
	3M PHARMACEUTICALS	2006	4	\$ 0.01	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.01
	3M PHARMACEUTICALS	2007	2	\$ (12.83)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (12.83)
	3M PHARMACEUTICALS	2007	3	\$ (3.11)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (3.11)
	3M PHARMACEUTICALS	2008	3	\$ 13.81	\$ -	\$ (0.01)	\$ -	\$ (13.81)	\$ -	\$ -	\$ -	\$ (0.01)
	3M PHARMACEUTICALS	2009	2	\$ 0.23	\$ -	\$ -	\$ -	\$ (374.54)	\$ -	\$ -	\$ -	\$ (374.31)
	3M PHARMACEUTICALS	2009	3	\$ -	\$ -	\$ (0.01)	\$ -	\$ (102.64)	\$ -	\$ -	\$ -	\$ (102.64)
	3M PHARMACEUTICALS	2009	4	\$ -	\$ -	\$ (0.01)	\$ -	\$ (142.86)	\$ -	\$ -	\$ -	\$ (142.87)
	3M PHARMACEUTICALS	2010	2	\$ -	\$ -	\$ (20.50)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (20.50)
	3M PHARMACEUTICALS *	2011	2	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	3M PHARMACEUTICALS Total			\$ (67.95)	\$ 29.26	\$ (20.52)	\$ -	\$ (633.85)	\$ -	\$ -	\$ -	\$ (693.06)
29336	GRACEWAY PHARMACEUTICALS, LLC **	2008	2	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	GRACEWAY PHARMACEUTICALS, LLC	2008	3	\$ (0.01)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (0.01)
	GRACEWAY PHARMACEUTICALS, LLC	2009	2	\$ (17.69)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (17.69)
	GRACEWAY PHARMACEUTICALS, LLC	2010	2	\$ -	\$ (0.52)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (0.52)
	GRACEWAY PHARMACEUTICALS, LLC	2010	4	\$ -	\$ (0.97)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (0.97)
	GRACEWAY PHARMACEUTICALS, LLC	2011	2	\$ 48,365.55	\$ -	\$ -	\$ -	\$ 1,859.21	\$ -	\$ -	\$ -	\$ 50,224.76
	GRACEWAY PHARMACEUTICALS, LLC Total			\$ 48,347.85	\$ (1.49)	\$ -	\$ -	\$ 1,876.90	\$ -	\$ -	\$ -	\$ 50,223.26
	<b>Grand Total</b>			\$ 48,279.90	\$ 27.77	\$ (20.52)	\$ -	\$ 1,243.05	\$ -	\$ -	\$ -	\$ 49,530.20

Notes: \* - Federal and J Code units due on 2Q2011 but no rates are on file with CMS.  
 \*\* - Units were disputed on Supplemental but rate is currently zero.



DARRELL V. McGRAW, JR.  
ATTORNEY GENERAL

STATE OF WEST VIRGINIA  
OFFICE OF THE ATTORNEY GENERAL

812 Quarrier Street, 2<sup>nd</sup> Floor  
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(304) 558-2131  
(304) 558-0430

HEALTH & HUMAN RESOURCES  
DIVISION

E-mail: [Charlene.Vaughan@wvago.gov](mailto:Charlene.Vaughan@wvago.gov)

October 20, 2011

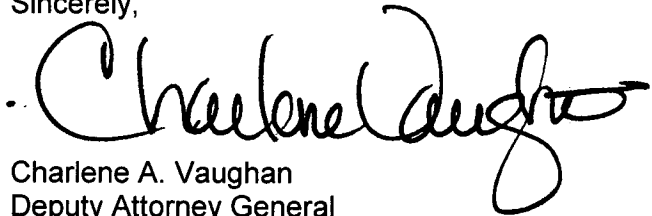
BMC Group, Inc.  
Attn: Graceway Pharmaceuticals Claims Processing  
P.O. Box 3020  
Chanhassen, MN 55317-3020

RE: Proof of Claim Filing  
Graceway Pharmaceuticals, LLC  
USBC for the District of Delaware  
Case No. 11-13036

Dear Sir/Madam:

Please find enclosed a Proof of Claim form filed on behalf of the creditor, West Virginia Department of Health & Human Resources, Bureau for Medical Services in the above referenced bankruptcy case. I am enclosing an additional copy of the Proof of Claim Form, with a self-addressed stamped envelope, for a clocked-in copy to be returned.

Sincerely,

  
Charlene A. Vaughan  
Deputy Attorney General

CAV/jlp

Enclosures

Cc: WVDHHR – Bureau for Medical Services