

UNITED STATES BANKRUPTCY COURT District of Delaware PROOF OF CLAIM

Name of Debtor: Graceway Pharmaceuticals, LLC Case Number: 11-13036-PJW

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property): Express Scripts, Inc. Name and address where notices should be sent: Express Scripts, Inc. Attention: Brenda D. Sabistina 6625 West 78th St., BL 0645, Bloomington, MN 55439 Telephone number: (952) 837-5374 RECEIVED NOV 10 2011 BMC GROUP

Name and address where payment should be sent (if different from above): Husch Blackwell LLP Attn: Marshall Turner 190 Carondelet Plaza, Suite 600, St. Louis, MO 63105-3433 marshall.turner@huschblackwell.com Telephone number: (314) 480-1500

1. Amount of Claim as of Date Case Filed: \$ 276,621.06 5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim.

2. Basis for Claim: PSG Agreement (See instruction #2 on reverse side.) 3. Last four digits of any number by which creditor identifies debtor: 3453 3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: Value of Property: \$ Annual Interest Rate % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ Basis for perfection: Amount of Secured Claim: \$ Amount Unsecured: \$

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: Amount entitled to priority: \$ *Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

Date: 11/08/2011 Signature: Brenda D. Sabistina Director, Corporate Financial Services FOR COURT USE ONLY Graceway Pharmaceuticals LLC 00012

EXPRESS SCRIPTS INC

PMA - ADMIN INVOICE

To: Graceway
Contract Management Department
222 Valley Creek Blvd
Suite 300
Exton , PA 19341

Invoice No: 157367
Invoice Date: 09/01/2011
Payment Due: 10/01/2011
Start Date: 08/01/2011
End Date: 08/31/2011
Account Code: 13453

FILED MONTH		CONTRACT TYPE	AMOUNT
AUGUST	2011	BASE	34,873.57
JULY	2011	BASE	592.79-
JUNE	2011	BASE	26.18-
MAY	2011	BASE	13.09
MARCH	2011	BASE	11.58-

TOTAL DUE \$ 34,256.11

EXPRESS SCRIPTS INC

PRA - INVOICE

To: Graceway
Contract Management Department
222 Valley Creek Blvd
Suite 300
Exton , PA 19341

Invoice No: 157193
Invoice Date: 09/01/2011
Payment Due: 10/01/2011
Start Date: 08/01/2011
End Date: 08/31/2011
Account Code: 13453

FILLED MONTH		CONTRACT TYPE	AMOUNT
AUGUST	2011	BASE	102,741.34
JULY	2011	BASE	1,702.32-
JUNE	2011	BASE	63.58-
MAY	2011	BASE	31.79
MARCH	2011	BASE	38.70-

TOTAL DUE \$ 100,968.53

EXPRESS SCRIPTS INC

PRA - INVOICE

To: Graceway
Contract Management Department
222 Valley Creek Blvd
Suite 300
Exton , PA 19341

Invoice No: 157530
Invoice Date: 10/01/2011
Payment Due: 10/31/2011
Start Date: 09/01/2011
End Date: 09/30/2011
Account Code: 13453

FILLED MONTH	CONTRACT TYPE	AMOUNT
SEPTEMBER 2011	BASE	103,468.63
AUGUST 2011	BASE	1,743.04
JULY 2011	BASE	63.58
JUNE 2011	BASE	63.58
MAY 2011	BASE	0.00

TOTAL DUE \$ 105,338.83

EXPRESS SCRIPTS INC

PMA - ADMIN INVOICE

To: Graceway
Contract Management Department
222 Valley Creek Blvd
Suite 300
Exton , PA 19341

Invoice No: 157704
Invoice Date: 10/01/2011
Payment Due: 10/31/2011
Start Date: 09/01/2011
End Date: 09/30/2011
Account Code: 13453

FILLED MONTH	CONTRACT TYPE	AMOUNT
SEPTEMBER 2011	BASE	35,446.10
AUGUST 2011	BASE	559.13
JULY 2011	BASE	26.18
JUNE 2011	BASE	26.18
MAY 2011	BASE	0.00

TOTAL DUE \$ 36,057.59

EXPRESS SCRIPTS INC

PRA - INVOICE

To: Graceway
Contract Management Department
222 Valley Creek Blvd
Suite 300
Exton , PA 19341

Invoice No: 157909
Invoice Date: 11/01/2011
Payment Due: 12/01/2011
Start Date: 10/01/2011
End Date: 10/31/2011
Account Code: 13453

FILLED MONTH	CONTRACT TYPE	AMOUNT
OCTOBER 2011	BASE	110,472.96
SEPTEMBER 2011	BASE	43.37
AUGUST 2011	BASE	63.58
JULY 2011	BASE	63.58-
JUNE 2011	BASE	87.52
APRIL 2011	BASE	212.54

TOTAL DUE \$ 110,816.39

EXPRESS SCRIPTS INC

PMA - ADMIN INVOICE

To: Graceway
Contract Management Department
222 Valley Creek Blvd
Suite 300
Exton , PA 19341

Invoice No: 158082
Invoice Date: 11/01/2011
Payment Due: 12/01/2011
Start Date: 10/01/2011
End Date: 10/31/2011
Account Code: 13453

FILLED MONTH		CONTRACT TYPE	AMOUNT
OCTOBER	2011	BASE	37,490.58
SEPTEMBER	2011	BASE	57.03
AUGUST	2011	BASE	26.18
JULY	2011	BASE	26.18-
JUNE	2011	BASE	26.18
APRIL	2011	BASE	63.58

TOTAL DUE \$ 37,637.37

HUSCH BLACKWELL

Gary L. Vincent
Partner

190 Carondelet Plaza, Suite 600
St. Louis, MO 63105
Direct: 314.480.1727
Fax: 314.480.1505
gary.vincent@huschblackwell.com

November 9, 2011

BY FEDERAL EXPRESS

BMC Group, Inc.
Attn: Graceway Pharmaceuticals Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

RE: Bankruptcy of Graceway Pharmaceuticals, LLC
Case No. 11-13036-PJW

Dear Sir or Madam:

Enclosed please find an original and one copy of two Proofs of Claim regarding the above bankruptcy case. One claim is in the amount of \$276,621.06 and the other is \$15,261.62. Please file the originals and return file-stamped copies to me in the enclosed self-addressed stamped envelope.

Please contact me if you have any questions.

Very truly yours,

HUSCH BLACKWELL LLP

By: 

Marshall C. Turner

MCT/krk
Enclosures