

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

PROOF OF CLAIM

1. Name of Debtor (YOU MUST SELECT ONE AND MAY ONLY SELECT ONE DEBTOR):

- Graceway Pharmaceuticals, LLC (11-13036)       Chester Valley Pharmaceuticals, LLC (11-13041)
- Graceway Pharma Holding Corp. (11-13037)       Graceway Canada Holdings, Inc. (11-13042)
- Graceway Holdings, LLC (11-13038)       Graceway International, Inc. (11-13043)
- Chester Valley Holdings, LLC (11-13039)

*This form should not be used to assert a claim for an administrative expense arising after the commencement of the case, which should be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to assert a claim under 11 U.S.C. § 503(b)(9), which should be filed pursuant to the 503(b)(9) Administration Order, entered on October 17, 2011 [Docket No. 122].*

2. Name of Creditor (the person or other entity to whom the Debtor owes money or property):

Name and address where notices should be sent:

 28445961004404  
 Masergy Communications, Inc.  
 Attn: Chris MacFarland, Chief Executive Officer  
 ATTN: Collections Dept  
 2740 North Dallas Parkway, Suite 260  
 Plano, TX 75093

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
 (if known)

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above):

**RECEIVED**  
**NOV 14 2011**  
**BMC GROUP**

Telephone number: 214-442-5700 (EXT 8860)

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the Debtor or trustee in this case.

If an amount is identified above, you have a claim scheduled by one of the Debtors as shown. Please review the bar date notice to determine whether you must file a proof of claim to preserve your rights. The bar date notice is available online at [www.bmcgroup.com/graceway](http://www.bmcgroup.com/graceway) or upon request at the address on the back of this form.

**THIS SPACE IS FOR COURT USE ONLY**

3. Amount of Claim as of Date Case Filed: \$ 13,746.08

If all or part of your claim is secured, complete item 6 below; however, if all of your claim is unsecured, do not complete item 6. If all or part of your claim is entitled to priority, complete item 7.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

4. Basis for Claim: Internet Services Provided  
 (See instruction #4 on reverse side.)

5. Last four digits of any number by which creditor identifies Debtor: 0925  
 5a. Debtor may have scheduled account as: \_\_\_\_\_  
 (See instruction #5a on reverse side.)

6. Secured Claim (See instruction #6 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Equipment  Other

Describe:

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_%

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

7. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$11,725\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. § 507(a)(4).

Contributions to an employee benefit plan – 11 U.S.C. § 507(a)(5).

Up to \$2,600\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507(a)(7).

Taxes or penalties owed to governmental units – 11 U.S.C. § 507(a)(8).

Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_\_).

Amount entitled to priority:

\$ \_\_\_\_\_

*\*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

**DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

If the documents are not available, please explain in an attachment.

10. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

**FOR COURT USE ONLY**  
**Graceway Pharmaceuticals LLC**



00030

Date: 11-9-2011 Signature: [Handwritten Signature]

Printed Name: John Gruver Credit Manager

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the Debtor, there may be exceptions to these general rules. The attorneys for the Debtors and their court-appointed claims agent are not authorized and are not providing you with any legal advice.

PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS: **IF BY MAIL:** BMC GROUP, INC., ATTN: GRACEWAY PHARMACEUTICALS CLAIMS PROCESSING, P.O. BOX 3020, CHANHASSEN, MN 55317-3020. **IF BY HAND DELIVERY OR OVERNIGHT COURIER:** BMC GROUP, INC., ATTN: GRACEWAY PHARMACEUTICALS CLAIMS PROCESSING, 18750 LAKE DRIVE EAST CHANHASSEN, MN 55317. ANY **PROOF OF CLAIM SUBMITTED BY FACSIMILE OR E-MAIL WILL NOT BE ACCEPTED.**

**THE GENERAL BAR DATE FOR CLAIMS IN THESE CHAPTER 11 CASES IS DECEMBER 30, 2011 4:00 P.M. (PREVAILING EASTERN TIME). THE GOVERNMENTAL BAR DATE FOR CLAIMS OF GOVERNMENTAL ENTITIES IN THESE CHAPTER 11 CASES IS MARCH 27, 2012 AT 4:00 P.M. (PREVAILING EASTERN TIME).**

### 1. Court, Name of Debtor, and Case Number:

These Chapter 11 cases were commenced in the United States Bankruptcy Court for the District of Delaware. You must select the Debtor against which you are asserting your claim. A **SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DEBTOR.**

### 2. Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. Please provide us with a valid email address. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

### 3. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 6 and 7. Check the box if interest or other charges are included in the claim.

### 4. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

### 5. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the Debtor's account or other number used by the creditor to identify the Debtor.

#### 5a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the Debtor.

### 6. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

### 7. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

### 8. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the Debtor credit for any payments received toward the debt.

### 9. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 4. Do not send original documents, as attachments may be destroyed after scanning.

### 10. Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

### Debtor

A Debtor is the person, corporation, or other entity that has filed a bankruptcy case.

The Debtors in these Chapter 11 cases are:

**Graceway Pharmaceuticals, LLC (11-13036)**  
**Graceway Pharma Holding Corp. (11-13037)**  
**Graceway Holdings, LLC (11-13038)**  
**Chester Valley Holdings, LLC (11-13039)**  
**Chester Valley Pharmaceuticals, LLC (11-13041)**  
**Graceway Canada Holdings, Inc. (11-13042)**  
**Graceway International, Inc. (11-13043)**

Certain of the Debtors were known by other names within the past six years; such former names are identified in the notice of commencement.

### Creditor

A creditor is the person, corporation, or other entity owed a debt by the Debtor on the date of the bankruptcy filing.

### Claim

A claim is the creditor's right to receive payment on a debt owed by the Debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the Debtor on the date of the bankruptcy filing. The creditor must file the form with The Garden City Group, Inc. as described in the instructions above.

### Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the Debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim can not exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a Debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the Debtor money (has a right to setoff).

### Section 503(b)(9) Claim

A Section 503(b)(9) claim is a claim for the value of any goods received by the Debtor within 20 days before the date of commencement of a bankruptcy case in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business.

### Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

### Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

### Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

## INFORMATION

### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, please provide a stamped self-addressed envelope and a copy of this proof of claim when you file the original claim.

### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the Debtor. These entities do not represent the bankruptcy court or the Debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

Masergy Communications  
Support for Proof of Claim  
November 10, 2011

Subject: Proof of Claimwork Sheet

1. Graceway filed bankruptcy 9/29/2011
2. Masergy invoices at the beginning of the month.
3. This worksheet:
  - Removes the Canadian entities invoices from the balances
  - Prorates the service billing for the first 29 days of the month
  - Applicable taxes are calculated for this balance
4. The balances are related to the September 2011 invoice, number 65520
5. All balances are in US dollars.

Services Ca Services Total		\$12,386.22	
Less Canadian services			
MB068484		-\$381.75	
MK068488		-\$613.83	
Total Pre-Petition Services Due		\$11,622.72	
Prorated balance 29 days service			\$11,235.30
Total Taxes/Regulatory Fees		\$2,718.59	
Less HST (Canadian)		-\$121.23	
Total Pre-petition Taxes Due		\$2,597.36	
Taxes after apportioned 96.67%			\$2,510.78
Total filed on proof of claim			<u><b>\$13,746.08</b></u>

Verified by:   
John Gruver, Credit Manager

Graceway Pharmaceuticals c/o T Swetnam 340 Martin Luther King Jr. Blvd, PO 45 000 9513 Bristol, TN, United States, 37620	Invoice Date: September 1, 2011 Invoice #: 65520 Account #: MC000925
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**Recurring Charges Detail**

Service ID	Location	Description	Date	Amount
MB068491	222 Valley Creek Rd. Exton ,PA	Flat Rate Converged T1 Port	09/01/11-09/30/11	\$2,154.75
MK068495	222 Valley Creek Rd. Exton ,PA	T1 Local Loop	09/01/11-09/30/11	\$1,681.65
<u>MB068484</u>	<u>252 Pall Mall St. London ON</u> <u>N6A, Canada</u>	<u>Flat Rate Converged T1 Port</u>	<u>09/01/11-09/30/11</u>	<u>\$318.75</u>
<u>MK068488</u>	<u>252 Pall Mall St. London ON</u> <u>N6A, Canada</u>	<u>T1 Local Loop</u>	<u>09/01/11-09/30/11</u>	<u>\$613.83</u>
MK068474	340 Martin Luther King Jr. Blvd 2nd fl, server rm Bristol ,TN	T3 Local Loop	09/01/11-09/30/11	\$4,467.75
MB068470	340 Martin Luther King Jr. Blvd 2nd fl, server rm Bristol ,TN	Tiered Rate Converged T3 Port 18 Mbps	09/01/11-09/30/11	\$2,154.75
MB068477	881 Mountain View Rd, 2nd fl, server rm Piney Flats ,TN	Flat Rate Converged T1 Port	09/01/11-09/30/11	\$318.75
MK068481	881 Mountain View Rd, 2nd fl, server rm Piney Flats ,TN	T1 Local Loop	09/01/11-09/30/11	\$675.99
<b>Recurring Charges Subtotal</b>				<b>\$12,386.22</b>

**Non-Recurring Charges Detail**

Service ID	Location	Description	Date	Amount
<b>Non-Recurring Charges Subtotal</b>				<b>\$0.00</b>

**Taxes, Fees and Surcharges**

Description	Amount
<b>Federal</b>	
Regulatory Administrative Recovery Fee	\$495.44
Universal Service Fund Surcharge (WN)	\$982.86
<b>Federal Subtotal:</b>	<b>\$1,478.30</b>
<b>State</b>	
Statutory Gross Receipts Tax (Wireline)	\$203.92
Sales Tax	\$265.43
Sales Tax Business	\$649.70
<b>State Subtotal:</b>	<b>\$1,119.05</b>
<b>County</b>	
<u>HST</u>	<u>\$121.23</u>
<b>County Subtotal:</b>	<b>\$121.23</b>
<b>Total Taxes, Fee and Surcharges</b>	<b>\$2,718.59</b>

<b>Current Amount Due</b>	<b>\$15,104.81</b>
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Graceway Pharmaceuticals c/o T Swetnam 340 Martin Luther King Jr. Blvd, PO 45 000 9513 Bristol, TN, United States, 37620	<b>Invoice Date:</b> September 1, 2011 <b>Invoice #:</b> 65520 <b>Account #:</b> MC000925
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**Account Summary**

<b>Current Charges</b>			
	Recurring Charges	\$12,386.22	
	Non-Recurring Charges	\$0.00	
	Other Charges	\$0.00	
<b>Current Charges Subtotal</b>			<b>\$12,386.22</b>
<b>Total Adjustments</b>			<b>\$0.00</b>
<b>Taxes and Surcharges</b>			<b>\$2,718.59</b>
<b>Current Amount Due</b>			<b>\$15,104.81</b>
<b>Previous Balance</b>			<b>\$0.00</b>
<b>Total Amount Due in United States Dollars</b>			<b>\$15,104.81</b>

Payments are due upon receipt of this invoice. All amounts not paid within 30 days of the invoice date are subject to late fees equal to the lesser of 1.5 percent or the maximum rate allowed by law.

**Billing Inquiries or Customer Service?**

**Phone:** 1-877-4MASERGY (1-877-462-7374)  
**E-mail:** [Billing-Global@masergy.com](mailto:Billing-Global@masergy.com) [CustomerSupport-Global@masergy.com](mailto:CustomerSupport-Global@masergy.com)  
**Internet:** [www.masergy.com](http://www.masergy.com), logon to the Intelligent Service Control and go to the Billing section

Please Remit Payment To:

Masergy Communications Inc.  
PO BOX # 671454  
DALLAS TX 75267-1454



**Invoice Date:** September 1, 2011  
**Invoice:** 65520  
**Customer Name:** Graceway Pharmaceuticals  
**Account #:** MC000925

<b>Amount Due</b>	<b>\$15,104.81</b>
<b>Amount Paid</b>	

November 9, 2011

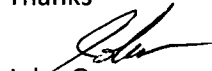
Attention

Proof of claim processor

Please return a stamped copy of the proof of claim in the attached envelope.

There are 3 complete copies of the proof of claim

Thanks



John Gruver

214 442 8860