

Proof of 503(b)(9) Claim Form

Graceway Pharmaceuticals, LLC, et al, Case No. 11-13036, Chapter 11 Jointly Administered

11 U.S.C. § 503(b)(9) provides that "[a]fter notice and a hearing, there shall be allowed administrative expenses . . . including . . . the value of any goods received by the debtor within 20 days before the date of commencement of a [bankruptcy case] in which the goods have been sold to the debtor in the ordinary course of such debtor's business." Your receipt of this form does not mean you hold a claim that is entitled to Section 503(b)(9) treatment.

Claimants should submit a signed original Proof of 503(b)(9) Claim form asserting such 503(b)(9) Claim, together with accompanying documentation, by mail, hand delivery, or overnight courier, to the following address:

If by Mail:

BMC Group, Inc.
Attn: Graceway Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

If by Hand Delivery or Overnight Courier:

BMC Group, Inc.
Attn: Graceway Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

With copies to:

- (a) Latham & Watkins LLP, 233 South Wacker Drive, Suite 5800, Chicago, Illinois 60606 (Attn: Josef S. Athanas, Esq. and Matthew L. Warren, Esq.);
- (b) Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, P.O. Box 391, Wilmington, Delaware 19899 (Attn: Kara Hammond Coyle, Esq.); and
- (c) Graceway Pharmaceuticals, LLC, c/o John A. A. Bellamy, Executive Vice President & General Counsel, 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620.

Debtor against which claim is asserted: (Check Only One)

- | | |
|---|--|
| <input type="checkbox"/> Graceway Pharma Holding Corp. Case No. 11-13037 | <input type="checkbox"/> Chester Valley Pharmaceuticals, LLC Case No. 11-13041 |
| <input type="checkbox"/> Graceway Holdings, LLC Case No. 11-13038 | <input type="checkbox"/> Graceway Canada Holdings, Inc. Case No. 11-13042 |
| <input checked="" type="checkbox"/> Graceway Pharmaceuticals, LLC Case No. 11-13036 | <input type="checkbox"/> Graceway International, Inc. Case No. 11-13043 |
| <input type="checkbox"/> Chester Valley Holdings, LLC Case No. 11-13039 | |

NOTE: This form must be served upon BMC Group, Inc., at one of the above-referenced addresses on or prior to December 16, 2011. The form may be submitted in person or by courier service, hand delivery or mail. Facsimile, email or electronic submissions will not be accepted. Requests shall be deemed filed when actually received by BMC Group, Inc.

Name of Creditor:

(the person or other entity to whom the debtor owes money or property)

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.

Check box if you have asserted a reclamation demand for any of the Goods referenced on this claim form. Attach statement identifying any such goods.

Name and Address Where Notices Should Be Sent: 301-698-3866
Carey International
5300 Spectrum Dr Ste D
Frederick MD 21703
Telephone No.:

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: 780842

Check here if this claim: replaces amends a previously filed claim, dated: _____

1. TOTAL AMOUNT OF SECTION 503(b)(9) CLAIM: \$ 628.71

2. DATE OF DELIVERY OF GOODS: July 18, 2011

Attach proof of delivery of such goods. July 20, 2011

3. BRIEF DESCRIPTION OF CLAIM AND GOODS: car service

RECEIVED

NOV 18 2011

BMC GROUP

Attach particular invoices for which any of the amounts described in this form was applied.

4. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as invoices, receipts, bills of lading, promissory notes, purchase orders, itemized statements of running accounts, or contracts. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. Any attachments must be 8-1/2" by 11".

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

5. DATE-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

6. ORDINARY COURSE CERTIFICATION: By signing this claim form, you are certifying that the goods, for which payment is sought hereby, were sold to the debtor in the ordinary course of the debtor's business and were received by the debtor within twenty days prior to September 29, 2011 as required by 11 U.S.C. § 503(b)(9).

Print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)

11-15-11
Date

LOU Tessier VP of Treasury
Name Title

Signature

Graceway Pharmaceuticals LLC



00047



If you have a question about your invoice, call
(888)999-0897.

Service Date Jul 18, 2011

Service Area Chicago

Vehicle Executive Sedan

Reservation Segment WA5325692-1

Account No. 780842

Invoice No. 75562992

Invoice Date Jul 25, 2011

Passenger Graceway,.

Arranger MIDDLETON, MART

Pick Up Time 5:15 pm

Pick Up Location Chicago O'Hare A/P

Drop Off Location Four Seasons 120 E Delaware Pl

5.25 hours @ \$62.00/hour	\$325.50
Base Total	\$325.50
Gratuity	65.10
STC	55.34
Fuel Surcharge	9.94
Airport Fee	15.00
Total Due this segment	\$470.88

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If you have a question about your invoice, call
(888)999-0897.

Service Date Jul 20, 2011

Service Area Chicago

Vehicle Executive Sedan

Reservation Segment WA5325692-2

Account No. 780842

Invoice No. 75562992

Invoice Date Jul 25, 2011

Passenger Graceway,.

Arranger MIDDLETON, MART

Pick Up Time 10:00 am

Pick Up Location 300 N LaSalle Chicago IL

Drop Off Location Chicago O'Hare A/P

Transfer Fee	97.00
Base Total	\$97.00
Gratuity	19.40
STC	16.49
Fuel Surcharge	9.94
Airport Fee	15.00
Total Due this segment	\$157.83

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