

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

PROOF OF CLAIM

1. Name of Debtor (YOU MUST SELECT ONE AND MAY ONLY SELECT ONE DEBTOR):

- Graceway Pharmaceuticals, LLC (11-13036)
- Graceway Pharma Holding Corp. (11-13037)
- Graceway Holdings, LLC (11-13038)
- Chester Valley Holdings, LLC (11-13039)
- Chester Valley Pharmaceuticals, LLC (11-13041)
- Graceway Canada Holdings, Inc. (11-13042)
- Graceway International, Inc. (11-13043)

This form should not be used to assert a claim for an administrative expense arising after the commencement of the case, which should be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to assert a claim under 11 U.S.C. § 503(b)(9), which should be filed pursuant to the 503(b)(9) Administration Order, entered on October 17, 2011 [Docket No. 122].

2. Name of Creditor (the person or other entity to whom the Debtor owes money or property):

Name and address where notices should be sent:

 28445960002487
MARCUS, LINDA
271 GODWIN AVENUE
WYCKOFF, NJ 07481

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

Name and address where payment should be sent (if different from above):

RECEIVED
NOV 21 2011
BMC GROUP

Telephone number:

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the Debtor or trustee in this case.

If an amount is identified above, you have a claim scheduled by one of the Debtors as shown. Please review the bar date notice to determine whether you must file a proof of claim to preserve your rights. The bar date notice is available online at www.bmcgroup.com/graceway or upon request at the address on the back of this form.

THIS SPACE IS FOR COURT USE ONLY

3. Amount of Claim as of Date Case Filed:

\$3,000.00/100 + #124.00 travel expenses

If all or part of your claim is secured, complete item 6 below; however, if all of your claim is unsecured, do not complete item 6.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

7. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____).

Amount entitled to priority:

\$3,124.00

*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

4. Basis for Claim: Services rendered as speaker -
(See instruction #4 on reverse side.)

5. Last four digits of any number by which creditor identifies Debtor: _____
5a. Debtor may have scheduled account as: _____
(See instruction #5a on reverse side.)

6. Secured Claim (See instruction #6 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Equipment Other

Describe:

Value of Property: \$ _____ Annual Interest Rate _____%

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

8. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

9. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 9 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain in an attachment.

10. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

FOR COURT USE ONLY
Graceway Pharmaceuticals LLC



00057

Date: 11/15/2011 Signature: Linda Susan Marcus Printed Name: Linda Susan Marcus

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the Debtor, there may be exceptions to these general rules. The attorneys for the Debtors and their court-appointed claims agent are not authorized and are not providing you with any legal advice.

PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS: **IF BY MAIL:** BMC GROUP, INC., ATTN: GRACEWAY PHARMACEUTICALS CLAIMS PROCESSING, P.O. BOX 3020, CHANHASSEN, MN 55317-3020. **IF BY HAND DELIVERY OR OVERNIGHT COURIER:** BMC GROUP, INC., ATTN: GRACEWAY PHARMACEUTICALS CLAIMS PROCESSING, 18750 LAKE DRIVE EAST CHANHASSEN, MN 55317. **ANY PROOF OF CLAIM SUBMITTED BY FACSIMILE OR E-MAIL WILL NOT BE ACCEPTED.**

THE GENERAL BAR DATE FOR CLAIMS IN THESE CHAPTER 11 CASES IS DECEMBER 30, 2011 4:00 P.M. (PREVAILING EASTERN TIME). THE GOVERNMENTAL BAR DATE FOR CLAIMS OF GOVERNMENTAL ENTITIES IN THESE CHAPTER 11 CASES IS MARCH 27, 2012 AT 4:00 P.M. (PREVAILING EASTERN TIME).

1. Court, Name of Debtor, and Case Number:

These Chapter 11 cases were commenced in the United States Bankruptcy Court for the District of Delaware. You must select the Debtor against which you are asserting your claim. **A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DEBTOR.**

2. Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. Please provide us with a valid email address. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

3. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 6 and 7. Check the box if interest or other charges are included in the claim.

4. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

5. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the Debtor's account or other number used by the creditor to identify the Debtor.

5a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the Debtor.

6. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

7. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

8. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the Debtor credit for any payments received toward the debt.

9. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 4. Do not send original documents, as attachments may be destroyed after scanning.

10. Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A Debtor is the person, corporation, or other entity that has filed a bankruptcy case. The Debtors in these Chapter 11 cases are:

Graceway Pharmaceuticals, LLC (11-13036)
Graceway Pharma Holding Corp. (11-13037)
Graceway Holdings, LLC (11-13038)
Chester Valley Holdings, LLC (11-13039)
Chester Valley Pharmaceuticals, LLC (11-13041)
Graceway Canada Holdings, Inc. (11-13042)
Graceway International, Inc. (11-13043)

Certain of the Debtors were known by other names within the past six years; such former names are identified in the notice of commencement.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the Debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the Debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the Debtor on the date of the bankruptcy filing. The creditor must file the form with The Garden City Group, Inc. as described in the instructions above.

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the Debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim can not exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a Debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the Debtor money (has a right to setoff).

Section 503(b)(9) Claim

A Section 503(b)(9) claim is a claim for the value of any goods received by the Debtor within 20 days before the date of commencement of a bankruptcy case in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business.

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, please provide a stamped self-addressed envelope and a copy of this proof of claim when you file the original claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the Debtor. These entities do not represent the bankruptcy court or the Debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

From: Jay Valerio <jay.valerio@gracewaypharma.com>
To: physderm <physderm@aol.com>
Subject: Re: graceway meeting 8/3/2011
Date: Wed, Aug 24, 2011 9:13 am

Hi Dr. Marcus,

Sorry for delay I will check on it today.

Best Regards
Jay

Sent from my iPhone

On Aug 24, 2011, at 8:55 AM, "physderm@aol.com" <physderm@aol.com> wrote:

Jay, it is August 24th and I haven't received anything from the August 3rd Nobu meeting. Could you please check on this? I think everyone was happy. Dr. Marcus

-----Original Message-----

From: Jay Valerio <jay.valerio@gracewaypharma.com>
To: physderm <physderm@aol.com>
Sent: Tue, Jul 5, 2011 1:26 pm
Subject: Re: graceway meeting 8/3/2011

Hi Dr Marcus,

Thank you for your response,
I will contact my boss on the speaker fee we will correct it.
On the reservation I booked it for 10pp at 6:15pm because that was the only slot open at NoBu 57 and planning was difficult due to the resturant policy of having you call in the day of a month out. I can start looking for other venues if you wish if we need to stick to 7pm? Is 3pm a good time to reach you today I would love to talk live.

Best Regards,
Jay Valerio
347-546-4468 (m)
Sent from my iPhone

On Jul 5, 2011, at 12:50 PM, "physderm@aol.com" <physderm@aol.com> wrote:

→ Hi, Jay. A few things. My honorarium was \$1500 for this talk the last time I gave it, and it should be the same. Also, the time was originally 7:00 which is what I have been telling the people. Lastly, how many people or tables can we use? I think we need 2. I have not responded directly to Graceway since I want this information corrected. Thank you. It is always better to call and talk to me directly. Try (201) 891-4373!! Thank you. Hope to hear from you soon. Time is going!!!!

From: Meeting Coordinator <info@gracewayspeakers.com>
To: physderm <physderm@aol.com>
Subject: Meeting Venue Confirmation
Date: Thu, Sep 15, 2011 7:14 am



Dear Dr. Linda Marcus,

Thank you for agreeing to participate as a faculty presenter at an upcoming Zyclara™ promotional meeting. The meeting details are below.

Date	Confirmed Time	Confirmed Venue
9/14/2011	7pm	Blue Water Grill NYC NY NYC , NY Tel:

Please plan to arrive at the above venue one hour prior to the meeting time. These details as well as a copy of the approved presentation and expense reimbursement form are available on the Zyclara™ Meeting Management System website.

www.GracewaySpeakers.com

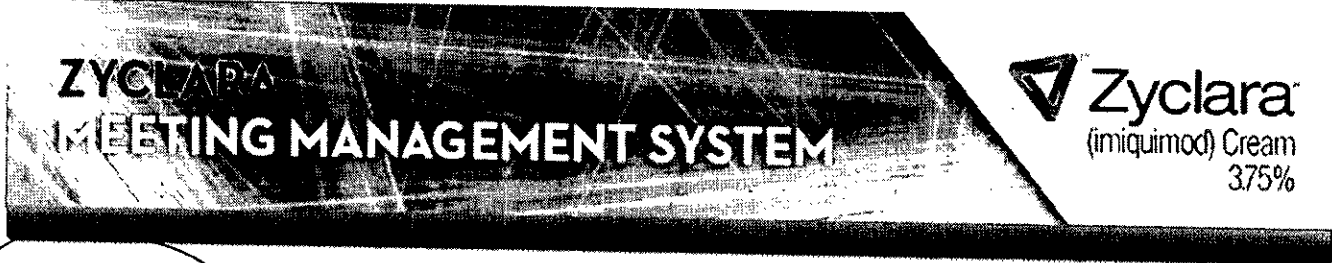
If you have questions or would like additional information, please contact the Zyclara Speaker Programs Action Line at 800.207.6144 x147 or info@gracewayspeakers.com.

From: Meeting Coordinator <info@gracewayspeakers.com>

To: physderm <physderm@aol.com>

Subject: Zyclara Meeting Confirmation

Date: Mon, Jun 27, 2011 9:25 am



Dear Dr. Linda Marcus,

Thank you for agreeing to participate as a faculty presenter at an upcoming Zyclara™ promotional meeting. The meeting details are below.

Date	Time	Location
8/3/2011	7pm	Nobu, 40 West 57th St NYC, NY

These details as well as a copy of the approved presentation and expense reimbursement form are available on the Zyclara™ Meeting Management System website.

www.GracewaySpeakers.com

If you have questions or would like additional information, please contact the Zyclara Speaker Programs Action Line at 800.207.6144 x147 or info@gracewayspeakers.com.



Logout

Linda Susan Marcus, MD
Meeting List

DOWNLOAD EXPENSE FORM

This page displays the list of meetings that you have been invited to. From here you can reply to your meeting invitations by clicking on the "reply" link next to each meeting record. Status and information pertaining to the meeting are updated as each steps occurs in the planning process.

Advanced search

Reply	Meeting ID	Status Date1	Status Date2	Status Date3	Meeting Status	Confirmed Meeting Date	Confirmed Meeting Location	Rep Name	Post Meeting
replied	443	05/25/2011 confirmed			confirmed	05/25/11 6:45pm	Nobu, NYC, NY	Shawn Wolf	H(N) E(N)
replied	495	08/03/2011 confirmed			confirmed	08/03/11 7	nobu 57, Manhattan, NY	Jay Valerio	H(N) E(N)
replied	577	09/14/2011 confirmed			confirmed	09/14/11 7pm	Blue Water Grill, NYC, NY	Shawn Wolf	H(N) E(N)

\$1500 plus travel expenses
\$1500

Duplicate Bill enclosed
\$62.00 each
Total: \$124.00

Column Definitions

Reply	This column will show the word "reply" if you have not yet replied to the meeting invitation. Clicking on it will allow you to easily respond to the invitation. If you have already replied, the word "replied" will be shown in this column. If the meeting is no longer in a planning stage you may see "----".
Status Dates	These 3 columns contain the date choices for the meeting.
Meeting Status	The current status of the meeting. "planning" means that the meeting is still in he planning stage. "confirmed" means that the meeting date has been confirmed, although the venue may or may not be confirmed.
Confirmed Meeting Date	This column shows the confirmed date of when the meeting will take place.
Confirmed Meeting Location	This column shows the location where the meeting will take place. If the venue has been confirmed, you will have the option to click on the location information to see full address details of the venue.
Rep Name	This column shows the name of the Graceway representative who is hosting the meeting. Clicking on the name will bring up contact information.
Post Meeting	This column contains Post Meeting information and is also a link to a more detailed report. <ul style="list-style-type: none"> ■ H(Y) = Honorarium has been paid ■ H(N) = Honorarium has not yet been paid ■ E(Y) = Expenses from expense report have been paid ■ E(N) = Expenses from expense report have not yet been paid

For US Healthcare Professionals Only

Confidential and Proprietary Information.
This Web site is only intended for the use and education of Graceway promotional speakers.

STATEMENT

TELEPHONE (201) 891-4373

Dr. Linda Susan Marcus
BOARD CERTIFIED DERMATOLOGIST
271 GODWIN AVENUE
WYCKOFF, NEW JERSEY 07481

Duplicate Bill

Graceway Pharmaceuticals

FOR PROFESSIONAL SERVICES:

Expenses:		
08 13/2011 -	Tolls + Gas =	\$ 13.00
	Parking (NYC)	49.00
09 14/2011 -	Tolls + Gas	13.00
	Parking (NYC)	49.00
		<hr/>
Total:		\$124.00