B 10 (Official Form 10) (04/10)	
UNITED STATES BANKRUPTCY COURT District of Delaware	PROOF OF CLAIM
Name of Debtor: GRACEWAY PHARMACEUTICALS, LLC	Case Number: 11-13036
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of	the case. A request for payment of an
Name of Creditor (the person or other entity to whom the debtor owes money or property): ANGELA MOORE, MD	☐ Check this box to indicate that this claim amends a previously filed
Name and address where notices should be sent:  ANGELA MOORE, MD  RECEIVED	claim.
711 EAST LAMAR BLVD., SUITE 200 ARLINGTON, TEXAS 76011  DEC 0 6 2011	Court Claim Number: ( <i>If known</i> )
Telephone number:	Filed on:
Name and address where payment should be sent (if different from above): SAME AS ABOVE	☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number:	<ul> <li>Check this box if you are the debtor or trustee in this case.</li> </ul>
1. Amount of Claim as of Date Case Filed: \$ 12,188.58	5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.	any portion of your claim falls in one of the following categories, check the box and state the
If all or part of your claim is entitled to priority, complete item 5.	amount.
☐ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.	Specify the priority of the claim.  Domestic support obligations under
2. Basis for Claim: SERVICES PROVIDED (See instruction #2 on reverse side.)	11 U.S.C. §507(a)(1)(A) or (a)(1)(B).
3a. Debtor may have scheduled account as:	Wages, salaries, or commissions (up to \$11,725*) carned within 180 days before filing of the bankruptcy
(See instruction #3a on reverse side.)  4. Secured Claim (See instruction #4 on reverse side.)	petition or cessation of the debtor's business, whichever is earlier - 11
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.	U.S.C. §507 (a)(4).  ☐ Contributions to an employee benefit
Nature of property or right of setoff:   Real Estate   Motor Vehicle   Other	plan – 11 U.S.C. §507 (a)(5).
Value of Property:\$ Annual Interest Rate%	Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or
Amount of arrearage and other charges as of time case filed included in secured claim,	household use – 11 U.S.C. §507 (a)(7).
if any: \$Basis for perfection:	☐ Taxes or penalties owed to
Amount of Secured Claim: \$ Amount Unsecured: \$	governmental units – 11 U.S.C. §507 (a)(8).
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.	Other – Specify applicable paragraph
7. <b>Documents:</b> Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of	of 11 U.S.C. §507 (a)().  Amount entitled to priority:
a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)	\$ <u>12,188.58</u>
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.	*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after
If the documents are not available, please explain:	the date of adjustment.
Date: 12/05/2011  Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the cother person authorized to file this claim and state address and telephone number if different from address above. Attach copy of power of attorney, if any.	reditor or he notice  FOR COURT USE ONLY  Graceway Pharmaceutica  00082

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

## Items to be completed in Proof of Claim form

## Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### 1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

## 2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

## 3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

#### 3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

## 4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a). If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

## 6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

## 7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

## Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

## Creditor

A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101 (10)

## Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

## **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

## Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

## Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

## Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

## Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

## **Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded

## \_INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you may
either enclose a stamped self-addressed envelope and a
copy of this proof of claim or you may access the court's
PACER system (www.pacer.psc.uscourts.gov) for a
small fee to view your filed proof of claim.

## Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.



Logout

## **Meeting List**

DOWNLOAD EXPENSE FORM

This page displays the list of meetings that you have been invited to. From here you can reply to your meeting invitations by clicking on the "reply" link next to each meeting record. Status and information pertaining to the meeting are updated as each steps occurs in the planning process.

## Advanced search

	Search for	Any field		<u>.</u>	ontains		Search Show all	Details found: 10	6
					Page 1 of 1	Records Per Page	: 100		
Reply	Meeting ID	Status Date1	Status Date2	Status Date3	<u>Meeting</u> Status	Confirmed Meeting Date	Confirmed Meeting Location	Rep Name	<u>Post</u> Meeting
replied	75	09/22/2010 confirmed			confirmed	09/22/10 6:00	sushi sake, richardson, tx	Debbie Heintz	H(Y)_E(Y)
replied	219	02/11/2011 confirmed			confirmed	02/11/11 12:00	Dr. Ways office, Duncanville, tx		H(Y) E(N)
replied	249	02/15/2011 confirmed			confirmed	02/15/11 6PM	FERRARI'S ITALIAN VILLA, GRAPEVINE, TX	Debbie Heintz	<u>H(Y) E(Y)</u>
replied	254	02/05/2011 confirmed			confirmed	02/05/11 7:00	Commanders Palace, New Orleans, LA	<u>Keilone</u> Gordon	<u>H(Y) E(Y)</u>
replied	280	04/12/2011 confirmed			confirmed	04/12/11 1:00PM	AVANTI RISTORANTE, DALLAS, TX	Debbie Heintz	H(Y) E(Y)
replied	284	02/10/2011 confirmed			confirmed	02/10/11 6	Ellerbe, Fort Worth, TX		H(Y) E(N)
replied	331	03/03/2011 confirmed			confirmed	03/03/11 1pm	Pirahna's, Arlington, TX		H(Y) E(Y)
replied	334	03/04/2011 confirmed			confirmed	03/04/11 12:30	Tahn Tahn Arlington, tX, Arlington, tx		<u>H(Y) E(Y)</u>
replied	344	04/15/2011 confirmed			confirmed	04/15/11 12:00 pm	UT Southwestern, Austin, TX	<u>Chris</u> <u>McWhorter</u>	<u>H(Y) E(Y)</u>
replied	360	04/08/2011 confirmed			confirmed	04/08/11	not yet confirmed		H(N) E(N)
replied	444	05/12/2011 confirmed			confirmed	05/12/11 6:30	Philipe Restaurant, Houston, TX	<u>Keilone</u> Gordon	<u>H(N) E(N)</u>
replied	445	05/13/2011 confirmed			confirmed	05/13/11 11:30	Post Oak Grill, Houston, TX	<u>Keilone</u> Gordon	<u>H(N) E(N)</u>
replied	446	05/12/2011 confirmed			confirmed	05/12/11 1:00	UT Dermatology, Houston, TX	<u>Keilone</u> Gordon	<u>H(N) E(N)</u>
replied	447	05/12/2011 confirmed			confirmed	05/12/11 12:00	Baylor Dermatology, Houston,  TX	<u>Keilone</u> Gordon	<u>H(N) E(N)</u>
replied	486	06/16/2011 confirmed			confirmed	06/16/11 noon	Baker Brothers, Duncanville, tx	<u>Debbie Heintz</u>	H(Y) E(Y)
replied	514	07/20/2011 confirmed			confirmed	07/20/11 5:30pm	STEEL SUSHI, Dallas, tx	Debbie Heintz	<u>H(N) E(N)</u>

## **Column Definitions**

The second secon	
Reply	This column will show the word "reply" if you have not yet replied to the meeting invitation. Clicking on it will allow you to easily respond to the invitation. If you have already replied, the word "replied" will be shown in this column. If the meeting is no longer in a planning stage you may see "".
Status Dates	These 3 columns contain the date choices for the meeting.
Meeting Status	The current status of the meeting. "planning" means that the meeting is still in he planning stage. "confirmed" means that the meeting date has been confirmed, although the venue may or may not be confirmed.
Confirmed Meeting Date	This column shows the confirmed date of when the meeting will take place.

Outstanding Payments to Angela Y. Moore, MD Total \$12,188.58 150

		Angela Mo	oore's Zyc	Angela Moore's Zyclara Meeting Payment Rep		ort as of 8-1-11	
Meeting							
5	Rep	Territory	Date	Meeting Status	Honorarium	Expenses	Payment Status
75	Valerie Coupe	Dallas W, TX	9/22/10	Completed	1000	35.6	Honorarium & Expenses Paid
249	Debbie Heintz	Dallas	2/15/11	Completed	2000	14.95	Honorarium & Expenses Paid
254	Keilone Gordon	Houston South	2/5/11	Completed	2000	602.44	Honorarium & Expenses Paid
280	Debbie Heintz	Dallas	4/12/11	Completed	2000	19.67	Honorarium & Expenses Paid
284	Jack Golden	Ft. Worth	2/10/11	Completed	2000		Honorarium Paid
331	Jack Golden	Ft. Worth	3/3/11	Completed	2000	11.3	Honorarium & Expenses Paid
334	Chris McWhorter	San Antonio	3/4/11	Completed	2000	6.4	Honorarium & Expenses Paid
344	Chris McWhorter	San Antonio	4/15/11	Completed	2000	220.04	Honorarium & Expenses Paid
360	Jack Golden	Ft. Worth	4/8/11	Post Event Report Due From Rep	2000	7.6	Payment pending Post Event Report
429	Keilone Gordon	Houston South	5/11/11	Post Event Report Due From Rep	2000		Payment pending Post Event Report
444	Keilone Gordon	Houston South	5/12/11	Post Event Report Due From Rep	2000	5	Payment pending Post Event Report
445	Keilone Gordon	Houston South	5/13/11	Post Event Report Due From Rep	2000	24	Payment pending Post Event Report
446	Keilone Gordon	Houston South	5/12/11	Post Event Report Due From Rep	2000	45.43	Payment pending Post Event Report
447	Keilone Gordon	Houston South	5/12/11	Post Event Report Due From Rep	2000	106.55	Payment pending Post Event Report
486	Debbie Heintz	Dallas	6/16/11	Completed	2000	17.95	Honorarium & Expenses Paid
.514	Debbie Heintz	Dallas	7/20/11	Completed	2000	21.09	Payment Processing
219	Chris McWhorter	San Antonio	2/11/11	Completed	2000		Honorarium Paid

203, 604, 1864

THIS CORRESPONDENCE
15 REGARDING
YOUR GRACE WAY,
2YCLARA MEETING
2YCLARA MEETING
744 MENTS,



November 4, 2011

Angela Moore, MD Arlington Research Center 711 E. Lamar Boulevard, Suite 200 Arlington, TX 76011

Dear Angela Moore, MD,

This letter is to further update you regarding the Graceway Chapter 11 Bankruptcy cases, specifically including your outstanding honorarium payment.

As of today, Graceway has sent Evince only a small portion of the money that Graceway owes to its speakers — to you — but has refused to send the additional amounts owed. Moreover, although we have set aside the small funds that they have sent to us, we cannot yet distribute those funds to you because Graceway still may demand that Evince return those funds. Specifically, under the Bankruptcy Code, Graceway has the right to demand the return of all funds that were paid by or on behalf of Graceway up to 90 days before its Bankruptcy filing, which could potentially include the small amount of honoraria funds that we are holding. Although Graceway can make this demand immediately, it has up to two years to make such a demand. We believe that we have good defenses to any such demand, and have asked Graceway to make the remaining payments and to agree that it will not demand a return of prior payments, but Graceway has so far refused. As a result, we cannot yet distribute any monies owed to you by Graceway.

For the avoidance of doubt, let me reiterate that these funds, to the extent that we have them, have been set aside for your benefit, and such funds are not in any way "profits" or revenue of Evince. Evince has worked in the area of professional education and communications within the dermatology field for the last decade; and we plan to continue our efforts throughout the next decade and beyond. We greatly value our fine reputation and the solid relationships we have built with opinion leaders such as you over the years; maintaining these key relationships is crucial to the success of our business. We would never, therefore, purposely jeopardize our reputation by attempting to profit from an unfortunate situation, such as Graceway's demise.

Please be assured that we are doing everything we can to get your money from Graceway, and that we will distribute money to you as soon as possible.

Note that at 11:30am EST on Wednesday, November 9, 2011 we will be holding a teleconference to answer any questions that you might have about the current situation as it pertains to Evince.

The call in information is as follows: 1-877-407-8029

Regard

During the call, Evince's counsel will be present and available to answer any questions you may have about the Graceway Bankruptcy Case.

We recognize that this is a difficult and delicate situation and we sincerely appreciate your patience as the wheels of justice slowly turn. It is our hope that all parties will be made whole at the conclusion of this case and that we can continue to work together to improve the future of dermatology practice and patient health.

President, Evince Communications, LLC One Selleck Street, 5th Floor, Norwalk, CT 06855 | 800-207-6144 | 203-604-1858 fax | www.evincecom.com



October 18, 2011

Angela Moore, MD 711 E. Lamar Blvd. Suite 200 Arlington, TX 76011

Re: Graceway Pharmaceuticals, LLC, Zyclara™ Promotional Dinner Meetings

Dear Dr. Moore,

As you may be aware, Graceway Pharmaceuticals LLC (Graceway) has filed for bankruptcy protection with the US Bankruptcy Court for the District of Delaware.

Among other things, the Graceway bankruptcy cases have interrupted payments from Graceway and payments on account of Graceway engagements, including but not limited to payments on the Zyclara Promotional Dinner Meetings. Evince Communications, LLC is currently working with its attorneys and with Graceway regarding the Graceway bankruptcy cases and the payment of honoraria and expenses, and we will provide you with status updates as information becomes available to us.

Please note that we do not expect the Graceway bankruptcy cases to have any impact on payments by or on account of Graceway for speaking engagements after September 29, 2011.

In the meantime, please let us know if you have any questions.

Sincerely,

Susan E. Miller President



August 1, 2011

Dr. Angela Moore, MD
Arlington Center for Dermatology
711 East Lamar Blvd. Suite 200
Arlington, TX 76011

Dear Dr. Moore,

The purpose of this letter is to inform you that you have been paid twice for Zyclara Meetings 331 and 334. During our accounting and reconciliation process, we have noticed that you were sent a check for \$2017.70 on 3/28/11 for Meetings 331 and 334, and that the National Christian Charitable Foundation was also sent a check for the same two meetings.

To correct this, we have enclosed a check for \$2220.29, which represents \$4237.99 that you are owed for Meetings 486 and 514, minus the \$2017.70 that you were paid twice. I have also enclosed a spreadsheet detailing your payments to date, as well as a copy of the check that was sent to the National Christian Charitable Foundation.

Please feel free to contact me with any questions you may have.

Sincerely,

Jerny Ellis

**Evince Communications** 

203.604.1854

jellis@evincecom.com

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

GRACEWAY PHARMACEUTICALS, LLC, et al.,

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Docket Ref. No. 302

# NOTICE OF REJECTION OF UNEXPIRED LEASES AND $\underline{\text{EXECUTORY CONTRACTS}}$

PLEASE TAKE NOTICE that on November 22, 2011, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered the Order (a) Authorizing Procedures by which the Debtors May Reject Certain Unexpired Leases and Executory Contracts and (b) Approving the Form and Manner of Rejection Notice [Docket No. 302] (the "Rejection Procedures Order").

PLEASE TAKE FURTHER NOTICE that the Debtors hereby provide this "Notice of Rejection of Unexpired Leases and Executory Contracts" (the "Rejection Notice") of their intent to reject all unexpired leases and executory contracts to which one or more of the Debtors is party that (a) are not being assumed and assigned to Medicis Pharmaceutical Corporation in connection with the sale of substantially all of the Debtors' assets or (b) are not listed on Schedule 2 hereto (all remaining unexpired leases and executory contracts, the "Leases and

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the Courts of Justice Act, R.S.O. 1990, c. C. 43.

Contracts to Be Rejected"). A list of all known Leases and Contracts to Be Rejected is attached hereto as Schedule 1. Pursuant to the terms of the Rejection Procedures Order, the Leases and Contracts to Be Rejected shall be deemed rejected as of the Closing Date (as that term is defined in the Rejection Procedures Order) (the "Effective Date of Rejection").

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Rejection Procedures Order, counterparties to Leases and Contracts to Be Rejected that wish to file a rejection damages claim relating to the rejection of such Leases and Contracts to Be Rejected must do so by the later of (a) December 30, 2011, the bar date established by this Court for filing proofs of claim against the Debtors, or (b) December 27, 2011, 30 days after service of this Rejection Notice. Any such rejection damages claims must be filed with the Debtors' claims, noticing, soliciting and balloting agent, BMC Group, Inc., Attn: Graceway Claims Processing, PO Box 3020, Chanhassen, MN 55317-3020 (if by first-class mail), or BMC Group Inc., Attn: Graceway Claims Processing, 18750 Lake Drive East, Chanhassen, MN 55137 (if by overnight courier or hand-delivery). If you do not properly and timely file such proof of claim, you shall be forever barred from asserting any claims for such rejection damages.

PLEASE TAKE FURTHER NOTICE that the Debtors do not waive any claims they may have against counterparties to Leases and Contracts to Be Rejected, whether or not such claims arise under, are related to the rejection of, or are independent of such Leases and Contracts to Be Rejected. Additionally, nothing herein shall be deemed an admission with respect to whether a contract or lease is executory.

PLEASE TAKE FURTHER NOTICE that a copy of this Rejection Notice is available on the Court's website: <a href="www.deb.uscourts.gov">www.deb.uscourts.gov</a>. Additional copies of this Rejection Notice, and all documents filed in these Chapter 11 Cases, are available for free on the website of the

Debtors' claims, noticing, soliciting and balloting agent, BMC Group, Inc., at <a href="https://www.bmcgroup.com/graceway">www.bmcgroup.com/graceway</a>, or can be requested by calling (888) 909-0100 from within the United States or +1 (310) 321-5555 if calling from outside the United States.

Dated: November 23, 2011 Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
YOUNG CONAWAY STARGATT & TAYLOR, LLP
1000 West Street, 17th Floor
Wilmington, DE 19801
Telephone: (302) 571-6600

-and-

Facsimile: (302) 571-1253

David S. Heller
Josef S. Athanas
Matthew L. Warren
LATHAM & WATKINS LLP
Suite 5800
233 South Wacker Drive
Chicago, IL 60606
Telephone: (312) 876-7700
Facsimile: (312) 993-9767

ATTORNEYS FOR DEBTORS AND DEBTORS-IN-POSSESSION

# Schedule 1

Leases and Contracts to Be Rejected

	TO THE RESERVE TO SHOULD BE THE THE THE THE THE THE THE THE THE TH	and the second s	POSITIVA ANTA INCIDENT
1	3M HEALTH CARE LIMITED	Equipment Acquisition and Installation Letter Agreement	13
2	ABRAMOVITS, WILLIAM MD	Speaker Agreement	701
3	Academic Dermatology Associates	Clinical Trial Agreement	830
4	Academic Dermatology Associates	Clinical Trial Agreement	831
5	ADP SCREENING AND SELECTION SERVICES	Preemployment Background Investigations	728
6	ALEXIS, ANDREW MD MPH	Consulting Agreement	358
7	ALLENBY, JANET DO	Speaker Agreement	569
g	ALMIROLA MOTOR SPORTS, INC.	Spokesman Agreement	703
9	AMIN, SNEHAL MD FACMS FAAD	Speaker Agreement	684
1.0	ANASTI, JAMES MD	Consulting Agreement	404
11	ANDERSON, MD, NANCY	Speaker Agreement	637
12	ANDREWS, PHILIP MN	Speaker Agreement	653
13	ANHALT, TODO MD	Speaker Agreement	695
14	ANNETTE, LYNN MD	Consulting Agreement	366
15 16	ANNETTE, LYNN MD AON CONSULTING	Speaker Agreement	494
17	APPELL, MELANIE MO	Consulting Agreement	796
18	ARCHSTONE INSIGHTS, LLC	Consulting Agreement Master Services Agreement	441
19	ARNOLD, TERRY PAC	Speaker Agreement	34 692
20	ASHFIELD HEALTHCARE, LLC	Master Services Agreement	35
21	AYALA, JESSY PA	Speaker Agreement	579
22	BABINSKI, PETER MD PHO	Consulting Agreement	449
23	BAER, ROBERT MD	Speaker Agreement	666
24	BAGHERI, BITA MO	Speaker Agreement	504
25	BAGHERI, MAMAD MD	Speaker Agreement	620
26	BAGHERI, MD, BITA	Speaker Agreement	505
27	BAILEY, JASON PA	Speaker Agreement	572
28	BAJOGHLI, AMIR MD FAAD	Speaker Agreement	490
29	BAKER, DAVID A. MD	Consulting Agreement	382
30	BAKSHANDEH, HALEH MD	Speaker Agreement	558
31	BALDIN, MD, HILLARY	Speaker Agreement	562
32	BANKS, RANDY PA	Speaker Agreement	656
33	BARON, JONATHAN MD	Consulting Agreement	418
34 35	BASTIEN, MICHAEL MD BAUER, HEIDI MD	Consulting Agreement	443
36	BAUM, ERIC MD	Consulting Agreement	401
37	BECHTEL, MARK MD FAAD	Consulting Agreement Speaker Agreement	389
38	BEHROOZAN, DANIEL MD	Speaker Agreement	625 524
39	BELLOMO, RISHA PA	Speaker Agreement	665
40	BENRUBI, GUY MD	Consulting Agreement	399
41	BERGER, JOSEPH MD	Consulting Agreement	420
42	BERKHOUDT, KIMBERLY NP	Consulting Agreement	428
43	BERMAN, BRIAN MD PHD	Speaker Agreement	508
44	BERMAN, JAY	Consulting Agreement	409
45	BETTENCOURT, MIRIAM MD	Speaker Agreement	635
46	BHATIA, ASHISH MD FAAD	Speaker Agreement	497
47	BHATIA, NEAL MO	Consulting Agreement	445
48	BHATIA, NEAL MD	Speaker Agreement	642
49	BI, A TRADE NAME OF SCHOENEKERS, INC.	Consulting Agreement	23
50	BIENSTOCK, LEAH PA	Speaker Agreement	614
51 52	BILLY BALEW MOTORSPORTS, INC.	Sponsorship Agreement	704
52 53	BILLY BALEW MOTORSPORTS, INC. BIRKEN, RANDY MD	Sponsorship Agreement (Amendment)	706
55 54	BOOTH, MICHELE	Consulting Agreement	452
55	BOOZER, MARGARET MD MPH	Speaker Agreement Consulting Agreement	634
56	BRANCACCIO, RONALO MD	Consulting Agreement Speaker Agreement	435 674
57	BRIGHTECH INTERNATIONAL, LLC	Master Services Agreement	36
58	BRODELL, ROBERT MD	Speaker Agreement	667
59	BRODY, NEIL MD PHD	Speaker Agreement	643
60	BROEKHUIZEN, FREDRIK MD	Consulting Agreement	394
61	BROWN, LEON MD	Speaker Agreement	615
62	BROWN, MARC MD	Speaker Agreement	621
63	BUKA, ROBERT MD	Speaker Agreement	668
64	BUKHALO, MICHAEL MD	Speaker Agreement	630
65	CAPRI, RANDOLPH MD	Consulting Agreement	451
66	CARLIN, CHRISTOPHER MD	Consulting Agreement	378
67	CARLIN, ROBERT MD	Consulting Agreement	454
68	CARLSON, MD, GARY	Consulting Agreement	396
69 70	CARRASCO, DANIEL MO	Speaker Agreement	525
70 71	CASTER, MIRIAM RN	Consulting Agreement	444
71 72	CASEY, DARREN MD	Consulting Agreement	381
72	CAVALLO, JOSEPH MD	Speaker Agreement	590
73 74	CAVALLO, JOSEPH MD CERVENY, ANDREW MD	Speaker Agreement	591
75	CHAI, CHRISTINE MD	Speaker Agreement	492
75 76	CHAMBERLAIN COMMUNICATIONS, LLC	Consulting Agreement  Master Services Agreement	377 474
77	CHAPMAN, SHANE MD	Speaker Agreement	474 681
78	CHEN, MD, NANCY	Speaker Agreement	639
79	CHEN, NANCY MD	Speaker Agreement	638
80	CHESAPEAKE RESEARCH REVIEW, INC.	Indemnity Agreement	26
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7		Bleen Bleen Bleen Strategic Control of the Control	<del></del>
81	CHEUNG, JESSE MD	Speaker Agreement	578
82	CHIUMENTO, MARVIN	Speaker Agreement	627
83	CHOW, MAY MD, FAAD	Speaker Agreement	629
84 85	CIOMS	Speaker Agreement	49
86	CLARK, LANI M.D. CLINICAL PROFESSIONAL, INC.	• •	610 775
87	COHEN, JOSE MD	Master Services Agreement Speaker Agreement	581
88	COHEN, JOEL MD	Speaker Agreement	582
89	COLONNA, TODD M, MD	Speaker Agreement	696
90	COMPTON, MARGUERITE MD	Speaker Agreement	623
91	CONANT, MARC MD	Consulting Agreement	434
92	CONTRERAS, MICHAEL MD	Speaker Agreement	631
93	COTELL, STEPHANIE MD	Speaker Agreement	686
94	COTHAR, RONALD D. MD	Consulting Agreement	461
95	COVANCE CENTRAL LABORATORY SERVICES, LP	Services Agreement	786
96	COX, J THOMAS MD	Consulting Agreement	402
97	COX, TOM MD	Consulting Agreement	471
98	COX, TOM MD	Consulting Agreement	472
99	CVS PHARMACY, INC.	Services Agreement	354
100	DARPO, BORJE MD PHD	Consulting Agreement	765
101	DAVIDSON, DAVID PA-C	Speaker Agreement	529
102	DAVIES, TOM	Consulting Agreement	72
103	DEHART, WILLIAM "KELLY" DO	Speaker Agreement	700
104	DEHN, BARBARA NP	Consulting Agreement	370
105 106	DEL ROSSO, JAMES DO DESAI, SEEMAL MD FAAD	Speaker Agreement Speaker Agreement	566 670
100	DESAL, SEEMAL MD FAAD	Speaker Agreement Speaker Agreement	678 679
108	DESILVA, THUSHAN MD	Speaker Agreement Speaker Agreement	6/9 694
109	DESTEFANO, ROBERT MD	Consulting Agreement	455
110	DHAR, DAMIAN MD	Consulting Agreement	453 379
111	DOMINGUEZ, LINDA NP	Consulting Agreement	431
112	DOWLATI, BIJAN MD	Speaker Agreement	502
113	DREW, GEORGE DO	Speaker Agreement	553
114	DREW, GEORGE DO	Speaker Agreement	554
115	EASTERN, JOSEPH MD	Speaker Agreement	592
116	EDUCATIONAL TESTING & ASSESSMENT		50
117	EOWARDS, LIBBY MD	Consulting Agreement	430
118	EFFRON, CHERYL MD	Speaker Agreement	516
119	EMMET, STEVEN MD	Speaker Agreement	688
120	ENGEL, JOEL MD	Consulting Agreement	414
121	ENGLERT, DEBORAH MD	Speaker Agreement	535
122	ENTERPRISE LEASING CO. OF PHILADELPHIA	Fleet Lease Agreement	74
123	ERESEARCHTECHNOLOGY, INC.	Master Services Agreement	778
124	ESCOBEDO, ANTONIO MD	Consulting Agreement	368
125	EVINCE COMMUNICATIONS, LLC	Master Services Agreement	475
126	FALCON CONSULTING GROUP, LLC	Master Services Agreement	779
127 128	FARBER, HAROLD MD	Speaker Agreement	560
129	FELDMAN, LAWRENCE MD FELIZARTA, FRANCO MD	Speaker Agreement	612
130	FELLNER, MICHAEL MD	Consulting Agreement Speaker Agreement	392 632
131	FENICHEL, MD, ROBERT	Consulting Agreement	632 457
132	FENSKE, NEIL MD FACP	Speaker Agreement	457 644
133	FENSKE, NEIL MD FACP	Speaker Agreement	645
134	FERRIS, DARON MD	Consulting Agreement	545 380
135	FINE, PAUL MO	Consulting Agreement	380 447
136	FINKELSTEIN, ROBERT MD	Speaker Agreement	669
137	FIORE DESIGN, LLC	Consulting Agreement	867
138	FIRST DATABANK, INC.	Data Agreement	347
139	FLETCHER/CSI	Consulting Agreement	391
140	FORMEDIC COMMUNICATIONS, LTD	Speaker Agreement	707
141	FOWLER, JOSEPH MD	Speaker Agreement	593
142	FRANKEL, ELLEN MD	Speaker Agreement	547
143	FRANKLIN PHARMA SERVICES, LLC	Services Agreement	355
144	FREEMAN EXHIBITS	Services Agreement	477
145	FREEMAN,SCOTT PA	Speaker Agreement	677
146	FRIED, RICK MD PHD	Speaker Agreement	663
147	FRIED, RICK MD PHD	Speaker Agreement	664
148	FRIEDMAN, ADAM MD FAAD	Consulting Agreement	356
149	FRIEDMAN, ADAM MD FAAD	Speaker Agreement	485
150	FRONTAGE LABORATORIES, INC.	Master Services Agreement	781
151	FUCHS, GLENN MD	Speaker Agreement	557
152	FURST PHARMACEUTICAL SERVICES, INC.	Consulting Agreement	768
153	GARCIA-ZUAZAGA, JORGE MO MS MBA	Speaker Agreement	588
154	GARCIA-ZUAZAGA, JORGE MD, MS	Speaker Agreement	589
	GARRETT, JACQUELYN MD	Speaker Agreement	565
155		Consulting Agreement	367
155 156	GASPARI, ANTHONY (TONY) MD		
155 156 157	GASPARI, ANTHONY MD	Speaker Agreement	495
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161	GLICK, BRAD DO MPH	Speaker Agreement	506
162	GLOBAL COMPLIANCE SERVICES, INC.	Master Services Agreement	37
163 164	GODAT, MARK MD GOLDENBERG, MD, GARY	Consulting Agreement	437
165	GORELICK, JOSEPH NP	Speaker Agreement Speaker Agreement	552
166	GORELICK, JOSEPH NP	Speaker Agreement	594 595
167	GREEN, LAWRENCE MD	Speaker Agreement	613
168	GREENBERG, HARRY MD	Speaker Agreement	561
169	GREENBERG, ROBERT MD	Consulting Agreement	458
170 171	GREENBERG, ROBERT MD	Speaker Agreement	670
172	GREGORY, JEFFERSON J. GROISSER, DANIEL MD	Amended and Restated Senior Management Agreement Speaker Agreement	801
173	GROPPER, CHARLES MD	Speaker Agreement	526 515
174	GROSS, DIANE	Consulting Agreement	716
175	GSW WORLDWIDE	Services Agreement	873
176	GTB RESEARCH, INC.	Consulting Agreement	769
177 178	HAMATY, FRED MD	Speaker Agreement	551
179	HANNA, DIANE ARNP-C HANSEN, C. DAVID MD	Speaker Agreement	537
180	HARMON, CHRIS MD	Speaker Agreement Speaker Agreement	514 517
181	HARMONY LABS, INC.	Services Agreement	880
182	HARPER, DIANE MD MPH MS	Consulting Agreement	385
183	HARTMAN, JASON	Consulting Agreement	717
184	HAY GROUP	Consulting Agreement	715
185 186	HAYCOX, CLAIRE MD PHD HEALTH MARKET INTERNATIONAL, LLC	Speaker Agreement	520
137	HELEN, GREEN APRN	Services Agreement Consulting Agreement	478 398
188	HENSLEY, DAVID MD	Speaker Agreement	530
189	HENSLEY, DAVID MD	Speaker Agreement	531
190	HIMMELSBACH, CRNP, AJ	Speaker Agreement	486
191 192	HITCHINS, LISA MD	Speaker Agreement	617
193	HITCHINS, LISA MD HOBBS, LORI MD	Speaker Agreement Consulting Agreement	618
194	HUGHES, ALLISON MD, PHD	Speaker Agreement	433 487
195	HUGHES, MD, PHD, ALLISON	Speaker Agreement	488
196	HUYNH, ANTHONY MD	Speaker Agreement	496
197	HVAC, INC.	Maintenance Agreement	60
198 199	IBRAHIM, SHERRIF MD PHD ICMS	Speaker Agreement	683
200	ILLUMITI CONSULTING, LLC	Applicant Tracking System  Consulting Agreement	713
201	ILSE STRAUSS, PA	Speaker Agreement	8 <b>68</b> 563
202	IMS HEALTH, INC.	Data Agreement	348
203	INTERPHASE SYSTEMS, INC.	Master Services Agreement	353
204	JACKSON LEWIS	Legal Consulting	724
205 205	JORIZZO, JOSEPH MD	Speaker Agreement	550
207	KATZ, STANLEY MD	Speaker Agreement Consulting Agreement	596
208	KATZ, STANLEY MD	Speaker Agreement	465 685
209	KAUFMANN, MARK D. MO	Speaker Agreement	526
210	KESSLER, DAVID DO FAOCD	Speaker Agreement	532
211	KHANNA, VIKRAM MD	Speaker Agreement	698
212 213	KHOURY, JANE MD KING, ALUSON MSN	Speaker Agreement	568
214	KLEINMAN, DAWN MD	Speaker Agreement Speaker Agreement	489
215	KOIS, IEAN MD	Consulting Agreement	534 410
216	KOLARSICK, MARIA NP	Speaker Agreement	624
217	KOPPEL, RENE MD FAAD	Speaker Agreement	659
218	KOPPEL, ROBERT MD FAAD	Speaker Agreement	671
219 220	KOUDSI, HALA MD KOWEY, PETER MD	Consulting Agreement	400
221	KOZENY, KEITH MD	Consulting Agreement Speaker Agreement	450 603
222	KRAFFERT, CRAIG MD	Speaker Agreement	602 522
223	KRUEGER, JAMES G. MD	Consulting Agreement	405
224	KUCERA, KRISTINE PA-C MPAS DHS	Speaker Agreement	609
225	KUFLIK, AVERY MO	Speaker Agreement	498
226	KUTTNER, BARRY MD PHD	Speaker Agreement	500
227 228	LACHMAN CONSULTANT SERVICES, INC. LADUCA, JEFFREY PHD MD	Engagement Letter	54
229	LANE, JOSHUA MD	Speaker Agreement Consulting Agreement	575
230	LANE, JOSHUA MD	Speaker Agreement	<b>421</b> 599
231	LARGEN, REX MD	Speaker Agreement	660
232	LAURING, DANH MD	Speaker Agreement	648
233	LEACH, CHET PH.D DABT	Consulting Agreement	766
234 235	LEACH, MD, BRIAN LEACH, MD, BRIAN	Consulting Agreement	372
235	LEE, EDMUND MD PHD	Speaker Agreement Speaker Agreement	509
237	LEE, MD, PHD, EDMUND	Speaker Agreement	542 543
238	LENER, ELIZABETH MD	Consulting Agreement	387
239	LEVINE, LAURIE MO	Speaker Agreement	611
240	LEVIT, EYAL MD	Speaker Agreement	549

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241	LI, VINCENT MD MBA	Speaker Agreement	699
242	LIMA MARIBONA, JANICE DO	Speaker Agreement	570
243	LIOTTA, EDWARD MD	Speaker Agreement	\$45
244	LIOTTA, ELIZABETH MO	Speaker Agreement	546
245	LIQUENT, INC.	Master Services Agreement	55
246 247	LOUCAS, EMMANUEL LUSHER, MD, FRANK	Speaker Agreement Consulting Agreement	548 393
248	MACINNIS, COLLEEN MD	Speaker Agreement	521
249	MAGEE WOMEN'S RESEARCH INSTITUTE	Consulting Agreement	771
250	MAINLINE HLTH SVCS/OCCUP & TRAVEL HEALTH	Preemployment Drug Screens	729
251	MARCUS, LINDA	Speaker Agreement	616
252	MARK, KENNETH MD	Speaker Agreement	603
253	MARRAZZO, JEANNE MD	Consulting Agreement	411
254	MARTENS, MARK MD	Consulting Agreement	438
255	MARTIN, GEORGE MD	Speaker Agreement	555
256	MASON, JAY MD	Consulting Agreement	770
257	MCARTHUR, BRIAN	Speaker Agreement	511
258	MCCLERKLIN, PATRICIA MO	Consulting Agreement	446
259	MCCLERKLIN, PATRICIA MD	Speaker Agreement	649
260	MCCOMB, MARY DO	Speaker Agreement	628
261	MCDONALD, THOMAS MD	Consulting Agreement	470
262	MCHUGH, JOHN MD	Consulting Agreement	415
263	MCKELVEY, MICHAEL MD	Speaker Agreement	633
264	MEDA AB	Non-Disturbance Agreement	885
265	MEDIMEDIA INFORMATION TECHNOLOGIES GROUP	Data Agreement	349
266	MEDISYS HEALTH COMMUNICATIONS, LLC	Master Services Agreement	790
267	MEDPRO SYSTEMS, LLC	Data Agreement	350
268 269	MERCURIO, MARY GAIL MD META PHARMACEUTICAL SERVICES, LLC	Consulting Agreement	439
270	MILLER, RICHARD	Services Agreement	480
271	MILLER, RICHARD L. MD	Speaker Agreement Consulting Agreement	661
272	MINGS, STEVEN MD	Speaker Agreement	453 689
273	MINNI, JOHN DO	Speaker Agreement	583
274	MOCCIA, ROBERT J.	Amended and Restated Senior Management Agreement	802
275	MOFID, MONA MD	Speaker Agreement	636
276	MONKS, GEORGE MD	Speaker Agreement	556
277	MONSTER, INC	Job Advertising	723
278	MOORE, ANGELA MD	Speaker Agreement	493
279	MOORE, ANNE NP	Consulting Agreement	365
280	MRAZ, MD, SERENA	Consulting Agreement	462
281	MRAZ, MD, SERENA	Speaker Agreement	680
282	MYERBURG, ROBERT MD	Consulting Agreement	459
283	NACCARELLI, GERALD V. MD	Consulting Agreement	397
284	NALTSAS, STEVEN MD	Consulting Agreement	466
285	NEITZEL, CRAIG MD	Speaker Agreement	523
286	NELSON, ANITA MD	Consulting Agreement	359
287	NELSON, ANITA MD	Consulting Agreement	360
288	NELSON, ANITA MD	Consulting Agreement	361
289 290	NELSON, ANITA MD	Consulting Agreement	362
291	NEUSON, ANITA MD NEW YORK UNIVERSITY SCHOOL OF MEDICINE	Consulting Agreement  Materials Transfer Agreement	363
292	NGUYEN, ETHAN MD	Consulting Agreement	785 390
293	NIREN, NEILL MD	Speaker Agreement	
294	NIX, JILL NP	Speaker Agreement	646 580
295	NIXON, RAMONA DO	Speaker Agreement	580 654
296	NORDSIEK, MICHAEL T.	Amended and Restated Senior Management Agreement	804
297	NORMAN, ROBERT MO	Speaker Agreement	672
298	NYIRJESY, PAUL MD	Consulting Agreement	448
299	OBEIME, CHRISTOPHER MPA MD	Speaker Agreement	519
300	ONLINE BUSINESS APPLICATIONS, INC.	Licensing Agreement	30
301	OVID TECHNOLOGIES, INC.	Licensing Agreement	31
302	OYLER, REBEKAH MO	Speaker Agreement	658
303	PAKULA, ANITA MD	Consulting Agreement	364
304	PALCESKI, DIMITRY DO	Speaker Agreement	538
305	PANALPINA INC	Agency Agreement	869
306	PEARSON, DENISE FNP	Consulting Agreement	384
307	PERKINS, TOOD MD	Speaker Agreement	697
308	PETERS, NEILL MD	Speaker Agreement	647
309	PEZESHKI, KEVIN MO	Consulting Agreement	427
310	PHIFER, CHORONDA FNP	Consulting Agreement	376
311	PHILLIPS III, JOHN MD	Speaker Agreement	584
312	PHOENIX RACING, INC.	Sponsorship Agreement	705
313 314	PHYSICIANS INTERACTIVE HOLDINGS, LLC PINSKI, KEVIN S. MO	Master Services Agreement	476
315	PINSKI, KEVIN S. MO	Speaker Agreement	605
316	PLOURD, DAVID MD	Speaker Agreement	606
317	PORETTA & ORR INC.	Consulting Agreement Services Agreement	383
318	PRACTICAL MEDICAL SOLUTIONS, LLC	Speaker Agreement	481
319	QUADRANT HEALTHCOM, INC.	Services Agreement	708
320	RAJ, SHAILAJA MD	Consulting Agreement	874
520	,	management and a particular	463

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321	RANSDELL, BRIAN LEE MD	Speaker Agreement	510
322	RAO, BABAR, MD FAAD	Speaker Agreement	499
323	REED, BILL PA	Speaker Agreement	503
324	RENTAL CONCEPTS, INC.	Services Agreement	76
325	RIGEL, DARRELL MD	Speaker Agreement	527
326	ROCKLEY, PAUL MD	Speaker Agreement	651
327	RODRIQUEZ, DAVID MD	Speaker Agreement	533
328	ROLLE, CHARLES MD	Consulting Agreement	374
329	ROPES & GRAY, LLP	Engagement Letter	11
330	ROSEN, TED MD	Consulting Agreement	469
331	ROSEN, THEODORE MD	Speaker Agreement	693
332	RUBIN, MARY NP	Consulting Agreement	440
333	RULLAN, PETER MD	Speaker Agreement	652
		Speaker Agreement	650
334	RUSONIS, PAUL A. MD RUSSAK, JULIE MD	Speaker Agreement	600
335	·	Engagement Letter	12
336	SAIBER, LLC	Speaker Agreement	675
337	SAID, SAMIEREH MD	Speaker Agreement	655
338	SAMI, RAMSAY FARAH MD	Speaker Agreement	\$76
339	SASSMANSHAUSEN, JEFFREY MD	Speaker Agreement	507
340 .	SCHILLINGER, BRENT MD	Consulting Agreement	464
341	SCHNARE, SHARON NP SCHWEBKE, JANE MD	Consulting Agreement	407
342			773
343	SDG LIFE SCIENCES	Consulting Agreement Affirmative Action Plan Preparation	712
344	SESCO	·	709
345	SH MEDIA, LLC	Speaker Agreement	598
346	SHAPIRO, JOSH PA	Speaker Agreement	423
347	SHEEHAN, KATHARINE MD	Consulting Agreement	957
348	SHELLEY, AILANJIAN RN MSN FNP	Consulting Agreement	718
349	SHEPHERD, LEIGH D.	Consulting Agreement	805
350	SHRADER, BRIAN G.	Executive Employment Agreement	429
351	SHULMAN, LEE MD	Consulting Agreement	403
352	SIMON, JAMES A. MD	Consulting Agreement	690
353	SIMON, STEVEN MD	Speaker Agreement	
354	SMITH, ASPEN MO	Consulting Agreement	369
355	SMITH, EDWARD J.	Consulting Agreement	767
356	SMITH, JASON MD	Consulting Agreement	408
357	SMITH, JASON MD	Speaker Agreement	573
358	SMITH, JASON MD	Speaker Agreement	574
359	SMITH, KATHLEEN MD	Consulting Agreement	424
360	SMITH, REBECCA MD	Speaker Agreement	657
361	SNYDER, SANDY PA-C	Speaker Agreement	676
362	SOLOMON, BARRY MO	Speaker Agreement	501
363	SPARKLE	Janitoral Services	27
364	SPENCER, LORI MD PHD	Speaker Agreement	619
365	SPITZLER, SUSAN MD	Consulting Agreement	467
366	STAYINFRONT, INC.	Master Services Agreement	870
367	STEEPROCK, INC.	Licensing Agreement	789
368	STEINBERG, EUZABETH MO	Consulting Agreement	388
369	STRASSWIMMER, JOHN MD PHD	Speaker Agreement	585
370	STUART, KAREN MD	Consulting Agreement	422
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372	SUN LIFE	NY Disability Benefits	726
373	SUZANNE BRUCE AND ASSOCIATES, P.A.	Services Agreement	787
374	THE CERT. MED. REP. INSTITUTE, INC.	Master Services Agreement	75
375	THOMAS, KEITH	Consulting Agreement	800
376	THOMSON REUTERS	Whistleblower Services	733
377	TIBBS, DARYL PA-C	Speaker Agreement	528
378	TILLMAN, DON MD	Speaker Agreement	539
379	TILLMAN, DON MD	Speaker Agreement	540
380	TING, WILLIAM MD	Speaker Agreement	702
381	TOKAREK, ROBERT MD	Speaker Agreement	673
382	TONEY, JOHN ID	Consulting Agreement	416
383	TONEY, JOHN MD	Consulting Agreement	417
384	TORRES, MD, JD, ABEL	Speaker Agreement	484
385	TRENKLE, INGRID MD	Speaker Agreement	564
386	TRIALCARD INCORPORATED	Services Agreement	482
387	TRI-CITIES INFORMATION MANAGEMENT, LLC	Data Agreement	53
301	TROFATTER, KENNETH MD	Consulting Agreement	426
200	•	Consulting Agreement	425
388 289	TROFFATER KEN MO		
389	TROFFATER, KEN MD TYOING STEPHEN MD PHD	Speaker Agreement	687
389 390	TYRING, STEPHEN MD PHD	Speaker Agreement	
389 390 391	TYRING, STEPHEN MD PHD VALLE, LISA DO	Consulting Agreement	437
389 390 391 392	TYRING, STEPHEN MD PHD VALLE, USA DO VANDERLEE, GAIL MD	Consulting Agreement Consulting Agreement	. 432 395
389 390 391 392 393	TYRING, STEPHEN MD PHD VALLE, USA DO VANDERLEE, GAIL MD VENTIV COMMERCIAL SERVICES, LLC	Consulting Agreement Consulting Agreement Services Agreement	437 395 483
389 390 391 392 393 394	TYRING, STEPHEN MD PHD VALLE, USA DO VANDERLEE, GAIL MD VENTIV COMMERCIAL SERVICES, LLC Ventiv Commercial Services, LLC	Consulting Agreement Consulting Agreement Services Agreement Supplemental Staffing	432 395 483 731
389 390 391 392 393 394 395	TYRING, STEPHEN MD PHD VALLE, USA DO VANDERLEE, GAIL MD VENTIV COMMERCIAL SERVICES, LLC VENTIV COMMERCIAL SERVICES, LLC VILLAREAL, ANDREA	Consulting Agreement Consulting Agreement Services Agreement Supplemental Staffing Speaker Agreement	432 395 483 731 491
389 390 391 392 393 394 395	TYRING, STEPHEN MD PHD VALLE, LISA DO VANDERLEE, CAIL MD VENTIV COMMERCIAL SERVICES, LLC VENTIV COMMERCIAL SERVICES, LLC VILLAREAL, ANDREA VINCENT, DAWN MD	Consulting Agreement Consulting Agreement Services Agreement Supplemental Staffing Speaker Agreement Speaker Agreement	437 395 483 731 491 535
389 390 391 392 393 394 395 396	TYRING, STEPHEN MD PHD VALLE, LISA DO VANDERLEE, GAIL MD VENTIV COMMERCIAL SERVICES, LLC VENTIV COMMERCIAI SERVICES, LLC VILLAREAL, ANDREA VINCENT, DAWN MD VINCENT, KIMBERLY DAWN MD	Consulting Agreement Consulting Agreement Services Agreement Supplemental Staffing Speaker Agreement Speaker Agreement Speaker Agreement Speaker Agreement	437 395 483 731 491 535 608
389 390 391 392 393 394 395	TYRING, STEPHEN MD PHD VALLE, LISA DO VANDERLEE, GAIL MD VENTIV COMMERCIAL SERVICES, LLC VENTIV COMMERCIAI SERVICES, LLC VILLAREAL, ANDREA VINCENT, DAWN MD VINCENT, KIMBERLY DAWN MD	Consulting Agreement Consulting Agreement Services Agreement Supplemental Staffing Speaker Agreement Speaker Agreement	437 395 483 731 491 535

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Militi 01	WALDMAN, JEFF MD	Consulting Agreement	
02	WALKER, CHERYL	Consulting Agreement	412
03	WANG, ROBERT MD	Consulting Agreement	375
Q4	WARHAUSER, BRUCE MD	Consulting Agreement	460
05	WARHAUSER, BRUCE MD	Speaker Agreement	373
06	WARRICK, KENNETH MD	Speaker Agreement	512
07	WARSHAUER, BRUCE MD	Speaker Agreement	604
08	WATCHER, MELISSA MD	Consulting Agreement	513
09	WEINBERG, JEFFEREY MD	Consulting Agreement	442 413
20	WEINBERG, JEFFREY MD	Speaker Agreement	415 577
11	WEINTRAUB, MD, JAMES	Consulting Agreement	406
12	WEINTRAUB, MD, JAMES	Speaker Agreement	567
13	WEISS, EDUARDO MD	Speaker Agreement	544
14	WEISS, JONATHAN MD	Consulting Agreement	419
15	WEISS, JONATHAN MD	Speaker Agraement	587
16	WEISSMAN, STEVEN MD	Speaker Agreement	691
17	WELCH, KEVIN MD	Speaker Agreement	607
18	WEST, A THOMSEN REUTERS BUSINESS	Data Agreement	24
19	WHITE, JANICE ARNP	Speaker Agreement	571
20	WHITE, RICHARD	Speaker Agreement	662
22	WILKIN, NATHANIEL MD	Speaker Agreement	641
22	WILKINSON, JOSEPH MSN APRN BC FNP	Speaker Agreement	597
23	WILLIAMS, ROBERT E. MD	Consulting Agreement	456
24	WOODSON, JOHNNIE MD	Speaker Agreement	586
25	WOODWARD, JO ANN MHI WHNP - BC	Consulting Agreement	473
26	WOSETH, DOUGLAS MD	Consulting Agreement	386
27	WOSETH, DOUGLAS MD	Speaker Agreement	541
28	WRIGHT EXPRESS	Fleet Card Program	73
29	WYSOCKI, SUSAN NP	Consulting Agreement	468
30	XAVIER, YON	Amended and Restated Senior Management Agreement	806
31	YASHAR, SHARAM MD	Speaker Agreement	682
32	ZACHARY, CHRIS MD MBBS	Speaker Agreement	518
33	ZEITOUNI, NATHALIE MD	Speaker Agreement	640

# Schedule 2

**Retained Leases and Contracts** 

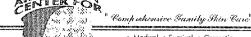
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Medical • Surgical • Cosmetic

817/795-SKIN (7546) . fax 817/226-SKIN (7546) .

email: acderm@acderm.com

Holly DeBuys, M.D.

Board Certified Demistologist
by the American Board of Dismatology

Kelly Lee, FNPC

Brooke Smart, FNPC

December 5, 2011

BMC Group Inc. Attn: Graceway Claims Processing 18750 Lake Drive East Chanhassen, MN 55137

Dear BMC Group,

I am filing a claim against the Debtor Graceway Pharmaceuticals, LLC in case 11-13036. I was contracted with Graceway as a speaker and spoke on a number of occasions for Graceway as a medical dermatologist. In the attached documentation I show that I was not paid for 6 different speaking events. I am requesting payment for \$12, 188.58 for speaking honorarium and travel expenses that occurred in 2011.

Please consider the amounts promised to me for work completed. I look forward to your response to my claim.

Thank you,

Angela V. Moore, MD