

## UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

## PROOF OF CLAIM

## 1. Name of Debtor (YOU MUST SELECT ONE AND MAY ONLY SELECT ONE DEBTOR):

- ☒ Graceway Pharmaceuticals, LLC (11-13036) ☐ Chester Valley Pharmaceuticals, LLC (11-13041)  
☐ Graceway Pharma Holding Corp. (11-13037) ☐ Graceway Canada Holdings, Inc. (11-13042)  
☐ Graceway Holdings, LLC (11-13038) ☐ Graceway International, Inc. (11-13043)  
☐ Chester Valley Holdings, LLC (11-13039)

This form should not be used to assert a claim for an administrative expense arising after the commencement of the case, which should be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to assert a claim under 11 U.S.C. § 503(b)(9), which should be filed pursuant to the 503(b)(9) Administration Order, entered on October 17, 2011 [Docket No. 122].

## 2. Name of Creditor (the person or other entity to whom the Debtor owes money or property):

Name and address where notices should be sent:

28445960004130  
VALUE DRUG  
ATTN: RYAN SPEECE  
ONE GOLF VIEW DRIVE  
ALTOONA, PA 16601

- ☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above):

Value Drug Company  
P.O. Box 2448  
Altoona, PA 16603  
Attn: Michael Remillard  
Telephone number: (814) 944-9316 x129

- ☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

- ☐ Check this box if you are the Debtor or trustee in this case.

If an amount is identified above, you have a claim scheduled by one of the Debtors as shown. Please review the bar date notice to determine whether you must file a proof of claim to preserve your rights. The bar date notice is available online at [www.bmcgroup.com/graceway](http://www.bmcgroup.com/graceway) or upon request at the address on the back of this form.

THIS SPACE IS FOR COURT USE ONLY

## 3. Amount of Claim as of Date Case Filed:

\$ 16,884.69

If all or part of your claim is secured, complete item 6 below; however, if all of your claim is unsecured, do not complete item 6.  
If all or part of your claim is entitled to priority, complete item 7.

- ☐ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

4. Basis for Claim: Goods sold  
(See instruction #4 on reverse side.)5. Last four digits of any number by which creditor identifies Debtor: 0089

5a. Debtor may have scheduled account as: \_\_\_\_\_  
(See instruction #5a on reverse side.)

## 6. Secured Claim (See instruction #6 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Equipment ☐ Other

Describe:

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate: \_\_\_\_\_ %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

## 7. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

- ☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).  
☐ Wages, salaries, or commissions (up to \$11,725\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. § 507(a)(4).  
☐ Contributions to an employee benefit plan – 11 U.S.C. § 507(a)(5).  
☐ Up to \$2,600\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507(a)(7).  
☐ Taxes or penalties owed to governmental units – 11 U.S.C. § 507(a)(8).  
☐ Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_).

Amount entitled to priority:

\$ \_\_\_\_\_

\*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

## 8. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

## 9. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 9 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain in an attachment.

## 10. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

FOR COURT USE ONLY

Graceway Pharmaceuticals LLC



00096

Date: 11/28/11Signature: Michael J. RemillardPrinted Name: Michael J. Remillard

controller

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the Debtor, there may be exceptions to these general rules. The attorneys for the Debtors and their court-appointed claims agent are not authorized and are not providing you with any legal advice.

PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS: **IF BY MAIL:** BMC GROUP, INC., ATTN: GRACEWAY PHARMACEUTICALS CLAIMS PROCESSING, P.O. BOX 3020, CHANHASSEN, MN 55317-3020. **IF BY HAND DELIVERY OR OVERNIGHT COURIER:** BMC GROUP, INC., ATTN: GRACEWAY PHARMACEUTICALS CLAIMS PROCESSING, 18750 LAKE DRIVE EAST CHANHASSEN, MN 55317. **ANY PROOF OF CLAIM SUBMITTED BY FACSIMILE OR E-MAIL WILL NOT BE ACCEPTED.**

**THE GENERAL BAR DATE FOR CLAIMS IN THESE CHAPTER 11 CASES IS DECEMBER 30, 2011 4:00 P.M. (PREVAILING EASTERN TIME). THE GOVERNMENTAL BAR DATE FOR CLAIMS OF GOVERNMENTAL ENTITIES IN THESE CHAPTER 11 CASES IS MARCH 27, 2012 AT 4:00 P.M. (PREVAILING EASTERN TIME).**

### 1. Court, Name of Debtor, and Case Number:

These Chapter 11 cases were commenced in the United States Bankruptcy Court for the District of Delaware. You must select the Debtor against which you are asserting your claim. **A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DEBTOR.**

### 2. Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. Please provide us with a valid email address. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

### 3. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 6 and 7. Check the box if interest or other charges are included in the claim.

### 4. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

### 5. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the Debtor's account or other number used by the creditor to identify the Debtor.

#### 5a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the Debtor.

### 6. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

### 7. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

### 8. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the Debtor credit for any payments received toward the debt.

### 9. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary.

You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 4. Do not send original documents, as attachments may be destroyed after scanning.

### 10. Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

### Debtor

A Debtor is the person, corporation, or other entity that has filed a bankruptcy case. The Debtors in these Chapter 11 cases are:

Graceway Pharmaceuticals, LLC (11-13036)  
Graceway Pharma Holding Corp. (11-13037)  
Graceway Holdings, LLC (11-13038)  
Chester Valley Holdings, LLC (11-13039)  
Chester Valley Pharmaceuticals, LLC (11-13041)  
Graceway Canada Holdings, Inc. (11-13042)  
Graceway International, Inc. (11-13043)

Certain of the Debtors were known by other names within the past six years; such former names are identified in the notice of commencement.

### Creditor

A creditor is the person, corporation, or other entity owed a debt by the Debtor on the date of the bankruptcy filing.

### Claim

A claim is the creditor's right to receive payment on a debt owed by the Debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the Debtor on the date of the bankruptcy filing. The creditor must file the form with The Garden City Group, Inc. as described in the instructions above.

### Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the Debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim can not exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a Debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the Debtor money (has a right to setoff).

### Section 503(b)(9) Claim

A Section 503(b)(9) claim is a claim for the value of any goods received by the Debtor within 20 days before the date of commencement of a bankruptcy case in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business.

### Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

### Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

### Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

## INFORMATION

### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, please provide a stamped self-addressed envelope and a copy of this proof of claim when you file the original claim.

### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the Debtor. These entities do not represent the bankruptcy court or the Debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF ENTRY OF BAR DATE ORDER ESTABLISHING  
DEADLINES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTORS**

| <b>DEBTOR(S)</b><br><b>(Other names, if any, used by the Debtor(s) in</b><br><b>the last 6 years appear in parentheses)</b>  | <b>CASE</b><br><b>NO.</b> | <b>EIN #</b> | <b>ADDRESS</b>   |
|--|---------------------------|--------------|--|
| <b>Graceway Pharma Holding Corp.</b> (Aldara, Atopiclair, Zyclara, Maxair, Minitran, Tambocor, MetroGel Vaginal, Estrasorb, Norflex, Calcium Disodium Versenate, Duromine, Theolair, Norgescic, Norgescic Forte, and Benziq) | 11-13037                  | 27-3569175   | 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 |
| <b>Graceway Holdings, LLC</b> (Aldara, Atopiclair, Zyclara, Maxair, Minitran, Tambocor, MetroGel Vaginal, Estrasorb, Norflex, Calcium Disodium Versenate, Duromine, Theolair, Norgescic, Norgescic Forte, and Benziq)        | 11-13038                  | 20-4182502   |  |
| <b>Graceway Pharmaceuticals, LLC</b> (Aldara, Atopiclair, Zyclara, Maxair, Minitran, Tambocor, MetroGel Vaginal, Estrasorb, Norflex, Calcium Disodium Versenate, Duromine, Theolair, Norgescic, Norgescic Forte, and Benziq) | 11-13036                  | 14-1965385   |  |
| <b>Chester Valley Holdings, LLC</b> (Aldara, Atopiclair, Zyclara, Maxair, Minitran, Tambocor, MetroGel Vaginal, Estrasorb, Norflex, Calcium Disodium Versenate, Duromine, Theolair, Norgescic, Norgescic Forte, and Benziq)  | 11-13039                  | 20-1929457   |  |

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

|   |          |            |  |
|---|----------|------------|--|
| <b>Chester Valley Pharmaceuticals, LLC</b> (Aldara, Atopicalair, Zyclara, Maxair, Minitran, Tambocor, MetroGel Vaginal, Estrasorb, Norflex, Calcium Disodium Versenate, Duromine, Theolair, Norgescic, Norgescic Forte, and Benziq) | 11-13041 | 20-1933713 |  |
| <b>Graceway Canada Holdings, Inc.</b> (Aldara, Atopicalair, Zyclara, Maxair, Minitran, Tambocor, MetroGel Vaginal, Estrasorb, Norflex, Calcium Disodium Versenate, Duromine, Theolair, Norgescic, Norgescic Forte, and Benziq)      | 11-13042 | 20-8046663 |  |
| <b>Graceway International, Inc.</b> (Aldara, Atopicalair, Zyclara, Maxair, Minitran, Tambocor, MetroGel Vaginal, Estrasorb, Norflex, Calcium Disodium Versenate, Duromine, Theolair, Norgescic, Norgescic Forte, and Benziq)        | 11-13043 | 26-0212399 |  |

**PLEASE TAKE NOTICE THAT:**

The United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) has entered an order (the “**Bar Date Order**”) establishing deadlines to file proofs of claim for all claims (as defined below) against the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) that arose prior to September 29, 2011 (the “**Petition Date**”).

You should not file a Proof of Claim if you do not have a claim against the Debtors. The fact that you received this Notice does not necessarily mean that you have a claim or that either the Debtors or the Bankruptcy Court believe that you have a claim.

Pursuant to the terms of the Bar Date Order, and except as otherwise provided herein, each person or entity<sup>2</sup> (including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, trust, or governmental unit<sup>3</sup>) that holds or asserts a claim against any of the Debtors must file a proof of claim with original signature, substantially conforming to the proof of claim form attached hereto, so that it is actually received by BMC Group, Inc. (“**BMC**”), the approved Bankruptcy Court claims and noticing agent in these chapter 11 cases (the “**Chapter 11 Cases**”), on or before the Bar Dates set forth below. Proofs of Claim must be sent by first-class mail to BMC Group, Inc., Attn: Graceway Claims Processing, PO Box 3020, Chanhassen, MN 55317-3020, or by overnight courier or hand-delivery to BMC Group, Inc., Attn: Graceway Claims Processing, 18750 Lake Drive East, Chanhassen, MN 55137.

To be properly filed, a proof of claim must be filed in the bankruptcy case of the specific Debtor against which the claimant holds or asserts a claim. For example, if a claimant holds or asserts a claim against Graceway Pharmaceuticals, LLC, the proof of claim must be filed against Graceway Pharmaceuticals, LLC in case number 11-13036 (PJW). If a claimant wishes to assert

<sup>2</sup> “Entity” has the meaning given to it in Section 101(15) of the Bankruptcy Code.

<sup>3</sup> “Governmental Unit” has the meaning given to it in Section 101(27) of the Bankruptcy Code.

a claim against more than one Debtor, separate proof of claim forms must be filed against each applicable Debtor with the correct case number, as found on page 1 of this Notice.

Proofs of claim will be deemed timely filed only if **actually received** by BMC on or before the Bar Date associated with such claim. Further, BMC will not accept proofs of claim sent by facsimile, telecopy, e-mail, or other electronic submission, and such claims will not be deemed to be properly filed claims.

**General Bar Date.** Except as otherwise provided herein, each person or entity holding or asserting a claim against one or more of the Debtors that arose prior to the Petition Date must file a proof of claim **so that it is actually received by BMC on or before December 30, 2011 at 4:00 p.m.** (prevailing Eastern Time) (the **"General Bar Date"**).

**Governmental Unit Bar Date.** Each governmental unit holding or asserting a claim against one or more of the Debtors that arose prior to the Petition Date must file a proof of claim so that it is actually received by BMC on or before **March 27, 2012 at 4:00 p.m.** (prevailing Eastern Time) (the **"Governmental Bar Date"**).

**Amended Schedules Bar Date.** If a claim is included in the Debtors' Schedules (as defined below) or any amendments thereto, and is not described therein as disputed, contingent, or unliquidated, and, on or after the date on which the Debtors serve this Notice, the Debtors amend or supplement their schedules of assets and liabilities, list of equity holders, and statements of financial affairs (collectively, the **"Schedules"**) (a) to reduce the undisputed, noncontingent, and liquidated amount of such claim, (b) to change the nature or characterization of such claim or the Debtor against whom such claim is scheduled, or (c) to add a new claim to the Schedules, the affected claimant is required to file a proof of claim or amend any previously filed proof of claim in respect of the amended scheduled claim so that the proof of claim is actually received by BMC on or before the later of (i) the General Bar Date and (ii) 21 days after the claimant is served with notice of the applicable amendment or supplement to the Schedules (the **"Amended Schedule Bar Date"**).

**Rejection Bar Date.** A proof of claim relating to a Debtor's rejection of an executory contract or unexpired lease pursuant to a Court order entered prior to the applicable Debtor's plan of reorganization must be filed so that it is actually received by BMC on or before the later of (a) the General Bar Date and (b) 30 days after service of notice of entry of the order approving rejection of the particular contract or unexpired lease at issue (the **"Rejection Bar Date,"** and together with the aforementioned bar dates, the **"Bar Dates"**).

For purposes of the Bar Date Order and this Notice, the term "claim" means (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured as of the Petition Date.

**The following persons and entities need NOT file a proof of claim:**

- a) any person or entity that has already properly filed a proof of claim against the correct Debtor(s) with either BMC or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
- b) any person or entity (i) whose claim is listed in the Debtors' Schedules or any amendments thereto, and (ii) whose claim is not described therein as "disputed," "contingent," or "unliquidated," and (iii) who does not dispute the amount or characterization of its claim (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules) as set forth in the Schedules;
- c) any person or entity asserting a claim under Section 503(b)(9) of the Bankruptcy Code on account of prepetition goods received by the Debtors within twenty days of the Petition Date, whose claim is governed by separate order of this Court;
- d) professionals retained by the Debtors or the Committee pursuant to orders of this Court who assert administrative claims for fees and expenses subject to this Court's approval pursuant to Sections 330, 331 and 503(b) of the Bankruptcy Code;
- e) any person or entity that asserts an administrative expense claim against the Debtors pursuant to Section 503(b) of the Bankruptcy Code
- f) current officers and directors of the Debtors who assert claims for indemnification and/or contribution arising as a result of such officers' or directors' prepetition or postpetition services to the Debtors;
- g) any Debtor asserting a claim against another Debtor;
- h) any wholly-owned non-debtor subsidiary of a Debtor asserting a claim against a Debtor (other than a claim against Graceway Canada Holdings, Inc.);
- i) any person or entity whose claim against the Debtors has been allowed by an order of this Court, entered on or before the Bar Dates;
- j) the administrative agent for the lenders under the Debtors' prepetition first lien credit facility and such lenders, in each case, solely with respect to any claim arising under such prepetition first lien credit facility or any agreement related thereto; and
- k) any person or entity holding a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930.

Any person or entity (including, without limitation, any individual, partnership, joint venture, corporation, limited liability company, estate, trust or governmental unit) holding an interest in the Debtors (an "**Interest Holder**"), which interest is based exclusively upon the ownership of common or preferred stock in a corporation, a membership interest in a limited liability company, a general or limited partner interest in a partnership, or warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred to in this Notice as an "**Interest**"), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance or distribution of such Interest, must file proofs of claim on or before the General Bar Date (or, in the case of a governmental unit, the Governmental Bar Date), unless another exception identified in the Bar Date Order applies.

Any person or entity that is required to file a timely Proof of Claim in the form and manner specified by the Bar Date Order and who fails to do so on or before the bar date associated with such claim shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting on, or receiving distributions under, any chapter 11 plan or plans in these Chapter 11 Cases.

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any claim filed or any claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; and (b) subsequently designate any claim as disputed, contingent, or unliquidated. Nothing contained in this Notice shall preclude the Debtors from objecting to any filed claim on any grounds.

Acts or omissions of the Debtors, if any, that occurred prior to the Petition Date, including acts or omissions related to any indemnity agreements, guarantees, or services provided to or rendered by the Debtors, may give rise to claims against the Debtors notwithstanding the fact that such claims (or any injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds or asserts a claim or a potential claim against the Debtors, no matter how remote or contingent, must file a proof of claim on or before the General Bar Date.

You may be listed as the holder of a claim against the Debtors in the Schedules. If you hold or assert a claim that is not listed in the Schedules or if you disagree with the amount or priority of your claim as listed in the Schedules, or your claim is listed in the Schedules as "contingent," "unliquidated," or "disputed," you must file a proof of claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors' Schedules and Bar Date Order may be obtained for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801; viewed and downloaded free of charge on BMC's dedicated website for the Debtors' Chapter 11 Cases ([www.bmcgroup.com/graceway](http://www.bmcgroup.com/graceway)); or viewed and downloaded for a fee at the Bankruptcy Court's

website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website.

Questions concerning the contents of this Bar Date Notice and requests for proofs of claim should be directed to BMC at (888) 909-0100. Please note that BMC's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.

Dated: November 1, 2011  
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle  
Michael R. Nestor (No. 3526)  
Kara Hammond Coyle (No. 4410)  
YOUNG CONAWAY STARGATT & TAYLOR, LLP  
1000 West Street, 17th Floor  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253

-and-

David S. Heller  
Josef S. Athanas  
Matthew L. Warren  
LATHAM & WATKINS LLP  
Suite 5800  
233 South Wacker Drive  
Chicago, IL 60606  
Telephone: (312) 876-7700  
Facsimile: (312) 993-9767

ATTORNEYS FOR DEBTORS  
AND DEBTORS-IN-POSSESSION



System: 11/14/2011 12:12:28 PM Value Drug Company  
User Date: 11/14/2011

Page: 1  
User ID:mremillard

Summary Inquiry Journal

|                            | Number | Amount     |
|----------------------------|--------|------------|
| Invoices:                  | 2      | 11,927.04  |
| Finance Charges:           | 0      | 0.00       |
| Misc Charges:              | 0      | 0.00       |
| Returns:                   | 0      | 0.00       |
| Credit Memos:              | 14     | 28,811.73  |
| Payments:                  | 0      | 0.00       |
| Accounts Payables Balance: |        | -16,884.69 |

Aged as of: 11/14/2011

| Period         | Amount     |
|----------------|------------|
| Current Period | 5,963.52   |
| 1 - 30 Days    | 5,963.52 ✓ |
| 31 - 60 Days   | 0.00       |
| 61 and Over    | -28,811.73 |
|                | 0.00       |
|                | 0.00       |
|                | 0.00       |

*Vendor 00089*

| Voucher Number       | Vendor ID | Document Type | Document Date | Document Number | Current Trx Amount | Date Invoice Paid Off | Applied Amount |
|----------------------|-----------|---------------|---------------|-----------------|--------------------|-----------------------|----------------|
| 000149871            | 00089     | Credit Memo   | 9/27/2011     | 90094148        | -88.30             | 10/21/2011            | 0              |
| 000149872            | 00089     | Credit Memo   | 9/16/2011     | 90093433        | -5,511.78          | 10/21/2011            | 0              |
| 000150026            | 00089     | Credit Memo   | 9/8/2011      | 90082780        | -27.00             | 10/21/2011            | 0              |
| 000152867            | 00089     | Invoice       | 10/27/2011    | 90096125        | 5,963.52           | 10/21/2011            | 0              |
| 000151568            | 00089     | Credit Memo   | 7/16/2010     | 90065716        | -367.00--          | 10/27/2011            | 0              |
| 000151569            | 00089     | Credit Memo   | 10/26/2011    | 90096022        | -111.82            | 10/27/2011            | 0              |
| 000151575            | 00089     | Credit Memo   | 11/2/2010     | 90073055        | -390.00            | 10/27/2011            | 0              |
| 000151579            | 00089     | Credit Memo   | 7/14/2011     | 90089264        | -367.95            | 10/27/2011            | 0              |
| 000151581            | 00089     | Credit Memo   | 7/14/2011     | 90089263        | -852.28            | 10/27/2011            | 0              |
| 000151584            | 00089     | Credit Memo   | 5/19/2011     | 90087352        | -411.00            | 10/27/2011            | 0              |
| 000153140            | 00089     | Credit Memo   | 10/13/2011    | 90095526        | -6.85              | 11/2/2011             | 0              |
| 000153141            | 00089     | Credit Memo   | 10/13/2011    | 90095703        | -308.44            | 11/2/2011             | 0              |
| 000153142            | 00089     | Credit Memo   | 10/13/2011    | 90095525        | -708.84            | 11/2/2011             | 0              |
| 000155015            | 00089     | Credit Memo   | 5/19/2011     | 90086119        | -411.00            | 11/11/2011            | 0              |
| 000153168            | 00089     | Credit Memo   | 5/17/2011     | 0090069183A     | -19,249.47         | #NUM!                 | 0              |
| 000155036            | 00089     | Invoice       | 11/8/2011     | 90096737        | 5,963.52           | #NUM!                 | 0              |
| open gateway balance |           |               |               |                 | -16,884.69         | #NUM!                 | 0              |

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Graceway Pharmaceuticals  
340 Martin Luther King Blvd, Ste 500  
Bristol, TN 37620-0000  
U.S.A.  
Fed-Tax ID No 14-1965385  
Phone: 423-274-2100

Page 4 of 4  
09/16/2011 20:01:02  
LOG-BATCH

## Return Credit Memo

|   |
|---|
| <b>Bill-To-Party</b><br>VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 16601                   |
| <b>Ship-To-Party</b><br>VALUE DRUG COMPANY<br>0001 - ALTOONA<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 16601 |

|                     |                      |
|---------------------|----------------------|
| <b>Information</b>  |                      |
| Credit No.          | 90093433             |
| Credit Date         | 09/16/2011           |
| Customer Doc No     | 623111               |
| Customer Doc Date   | 08/04/2011           |
| Delivery No / Date  | 84009589 /08/04/2011 |
| Ref Order No / Date | 80065245 /08/04/2011 |
| Customer No.        | C5027                |
| Ship To ID Number:  | PV0035673            |
| Currency            | USD                  |
| Term of Payment     | 2% 15 Net 31         |

| Item                 | Material/<br>Description           | Graceway<br>Batch | Batch No<br>/ Lot No | Qty  | Unit<br>Price         | Value    |
|----------------------|------------------------------------|-------------------|----------------------|------|-----------------------|----------|
| 110                  | 110027<br>ZYCLARA CREAM 3.75% 28'S | 0000012830        | KH032A               | 1 EA | 598.45                | 538.60   |
|                      | Return Fee                         |                   | -10.000 %            | 1 EA | kwiktag * 089 473 218 | -59.85   |
|                      | Expiration date, shelf life        |                   |                      |      |                       |          |
|                      | 08/31/2011                         |                   |                      |      |                       |          |
| Return Credit Amount |                                    |                   |                      |      |                       | 5,511.78 |
| Total Discount       |                                    |                   |                      |      |                       | 0.00     |
| Net Value            |                                    |                   |                      |      |                       | 5,511.78 |
| Total Freight        |                                    |                   |                      |      |                       | 0.00     |
| Total Before Tax     |                                    |                   |                      |      |                       | 5,511.78 |
| Total Amount (USD)   |                                    |                   |                      |      |                       | 5,511.78 |

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ACCOUNTS PAYABLE  
Invoice/Credit Rec'd Date:  
Approved/Buyer Signature: SEP 20 2011  
Invoice/Credit Entered Date: By:  
Drop Ship Invoice/Credit #: p-21 dn

PLEASE REMIT THIS AMOUNT TO:  
Graceway Pharmaceuticals  
Box 933799  
Atlanta, GA 31193-3799

**Graceway Pharmaceuticals**  
**340 Martin Luther King Blvd, Ste 500**  
**Bristol, TN 37620-0000**  
**U.S.A.**  
**Fed-Tax ID No 14-1985385**  
**Phone: 423-274-2100**

Page 1 of 2  
10/21/2011 08:54:25  
JAMIE001

# Return Credit Memo

Bill To Party  
VALUE DRUG COMPANY  
1 GOLF VIEW DRIVE  
ALTOONA PA 16601

Ship To Party  
VALUE DRUG COMPANY  
0001 -ALTOONA  
1 GOLF VIEW DRIVE  
ALTOONA PA 16601

|                            |                             |
|----------------------------|-----------------------------|
| <b>Information</b>         |                             |
| <b>Credit No.</b>          | <b>90082780</b>             |
| <b>Credit Date</b>         | <b>04/04/2011</b>           |
| <b>Customer Doc No</b>     | <b>key0311</b>              |
| <b>Customer Doc Date</b>   | <b>03/16/2010</b>           |
| <b>Ref Order No / Date</b> | <b>60059407 /04/01/2011</b> |
| <b>Customer No.</b>        | <b>C5027</b>                |
| <b>Ship To ID Number:</b>  | <b>PV0035673</b>            |
| <b>Currency</b>            | <b>USD</b>                  |
| <b>Term of Payment</b>     | <b>2% 15 Net 31</b>         |

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**All invoice discrepancies must be reported to customer service within 48 hours of product receipt. Credit amounts not taken within one (1) year of the above referenced "Credit Date" are void.**



Graceway Pharmaceuticals  
340 Martin Luther King Blvd, Ste 500  
Bristol, TN 37620-0000  
U.S.A.  
Fed-Tax ID No 14-1965385  
Phone: 423-274-2100

Page 1 of 1  
10/27/2011 19:30:37  
LOG-BATCH

# Invoice

|   |
|---|
| <b>Bill-To-Party</b>  |
| VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 16801                   |
| <b>Ship-To-Party</b>  |
| VALUE DRUG COMPANY<br>0001 - ALTOONA<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 16801 |

|  |
|--|
| <b>Information</b>                       |
| Invoice No. 90096125                     |
| Invoice Date 10/27/2011                  |
| Delivery No / Date 80054093 / 10/27/2011 |
| Ref SO No / Date 50717 / 10/25/2011      |
| Customer PO No RS33916                   |
| Customer PO Date 10/25/2011              |
| Customer No. C5027                       |
| Ship To ID Number: PV0035673             |
| Currency USD                             |
| Term of Payment 2% 15 Net 31             |
| Incoterm EXW Ex Works                    |
| Shipping Method FEDEX GROUND             |

| Item               | Material/Description                              | Graceway Batch | Batch No / Lot No | Qty   | Unit Price | Value    |
|--------------------|---|----------------|-------------------|-------|------------|----------|
| 10                 | 110002<br>MAXAIR AUTOHALER 14GMS/CANISTER W/ADAPT | 0000013303     | 110391A           | 48 EA | 124.24     | 5,963.52 |
| Gross Value        |   |                |                   |       |            | 5,963.52 |
| Total Discount     |   |                |                   |       |            | 0.00     |
| Net Value          |   |                |                   |       |            | 5,963.52 |
| Total Freight      |   |                |                   |       |            | 0.00     |
| Total Before Tax   |   |                |                   |       |            | 5,963.52 |
| Total Amount (USD) |   |                |                   |       |            | 5,963.52 |

ACCOUNTS PAYABLE **OCT 28 2011**

Invoice/Credit Ref'd Date:

Approved/Buyer Signature: \_\_\_\_\_

Invoice/Credit Entered Date: **11-1-11** By: \_\_\_\_\_

Ship Invoice/Credit #: **089 474 845**

**PLEASE REMIT THIS AMOUNT TO:**  
**Graceway Pharmaceuticals**  
**Box 933799**  
**Atlanta, GA 31193-3799**



Graceway Pharmaceuticals  
340 Martin Luther King Blvd, Ste 500  
Bristol, TN 37620-0000  
U.S.A.  
Fed-Tax ID No 14-1965385  
Phone: 423-274-2100

Page 1 of 1  
10/21/2011 08:53:59  
JAMIE001

## Credit memo

|   |
|---|
| <b>Bill-To-Party</b><br>VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 18801 |
| <b>Ship-To-Party</b><br>VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 18801 |

|                     |                       |
|---------------------|-----------------------|
| <b>Information</b>  |                       |
| Credit No.          | 90073055              |
| Credit Date         | 11/02/2010            |
| Customer Doc No     | 3Q 2010 Minitran      |
| Customer Doc Date   | 11/02/2010            |
| Ref Order No / Date | 60052473 / 11/02/2010 |
| Customer No.        | C5027                 |
| Ship To ID Number:  | N/A                   |
| Currency            | USD                   |
| Term of Payment     | 2% 15 Net 31          |

| Item               | Material/<br>Description                             | Graceway<br>Batch | Batch No<br>/ Lot No | Qty   | Unit<br>Price | Value  |
|--------------------|--|-------------------|----------------------|-------|---------------|--------|
| 10                 | 3RD QTR 2010 MINITRAN<br>110004<br>MINITRAN 0.1MG/HR |                   |                      | 2 EA  | 0.00          | 8.00   |
| 20                 | 110006<br>MINITRAN 0.2MG/HR                          |                   |                      | 20 EA | 0.00          | 100.00 |
| 30                 | 110008<br>MINITRAN 0.4MG/HR                          |                   |                      | 26 EA | 0.00          | 156.00 |
| 40                 | 110007<br>MINITRAN 0.6MG/HR                          |                   |                      | 18 EA | 0.00          | 126.00 |
| Total Before Tax   |  |                   |                      |       |               | 390.00 |
| Total Amount (USD) |  |                   |                      |       |               | 390.00 |

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*10-27*

All invoice discrepancies must be reported to customer service within 48 hours of product receipt.  
Credit amounts not taken within one(1) year of the above referenced "Credit Date" are void.

kwiktag • 069 474 27R

PLEASE REMIT THIS AMOUNT TO:  
Graceway Pharmaceuticals  
Box 933799  
Atlanta, GA 31193-3799





Graceway Pharmaceuticals  
340 Martin Luther King Blvd, Ste 500  
Bristol, TN 37620-0000  
U.S.A.  
Fed-Tax ID No 14-1965385  
Phone: 423-274-2100

Page 1 of 1  
10/21/2011 08:55:16  
JAMIE001

## Credit memo

**Bill-To-Party**

VALUE DRUG COMPANY  
1 GOLF VIEW DRIVE  
ALTOONA PA 16601

**Ship-To-Party**

VALUE DRUG COMPANY  
1 GOLF VIEW DRIVE  
ALTOONA PA 16601

**Information**

Credit No. 90089264  
Credit Date 07/14/2011  
Customer Doc No CASH ACCL 2ND QTR 20  
Customer Doc Date 07/14/2011  
Ref Order No / Date 60064193 /07/14/2011  
Customer No. C5027  
Ship To ID Number: N/A  
Currency USD  
Term of Payment 2% 15 Net 31

| Item               | Material/<br>Description                          | Graceway<br>Batch | Batch No<br>/ Lot No | Qty  | Unit<br>Price | Value  |
|--------------------|---|-------------------|----------------------|------|---------------|--------|
| 10                 | 110027<br>ZYCLARA CREAM 3.75% 28'S                |                   |                      | 1 EA | 0.00          | 168.26 |
| 20                 | 110002<br>MAXAIR AUTOHALER 14GMS/CANISTER W/ADAPT |                   |                      | 1 EA | 0.00          | 178.91 |
| 30                 | 110006<br>MINITRAN 0.2MG/HR                       |                   |                      | 1 EA | 0.00          | 20.79  |
| Total Before Tax   |   |                   |                      |      |               | 367.95 |
| Total Amount (USD) |   |                   |                      |      |               | 367.95 |

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All invoice discrepancies must be reported to customer service within 48 hours of product receipt.  
Credit amounts not taken within one(1) year of the above referenced "Credit Date" are void.

PLEASE REMIT THIS AMOUNT TO:  
Graceway Pharmaceuticals  
Box 933799  
Atlanta, GA 31193-3799



Graceway Pharmaceuticals  
340 Martin Luther King Blvd, Ste 500  
Bristol, TN 37620-0000  
U.S.A.  
Fed-Tax ID No 14-1965385  
Phone: 423-274-2100

Page 1 of 1  
10/21/2011 08:55:02  
JAMIE001

## Credit memo

### Bill-To-Party

VALUE DRUG COMPANY  
1 GOLF VIEW DRIVE  
ALTOONA PA 16801

### Ship-To-Party

VALUE DRUG COMPANY  
1 GOLF VIEW DRIVE  
ALTOONA PA 16801

### Information

Credit No. 90089263  
Credit Date 07/14/2011  
Customer Doc No CMA 2ND QTR 2011  
Customer Doc Date 07/14/2011  
Ref Order No / Date 60064191 / 07/14/2011  
Customer No. C5027  
Ship To ID Number: N/A  
Currency USD  
Term of Payment 2% 15 Net 31

| Item               | Material/<br>Description                          | Graceway<br>Batch | Batch No<br>/ Lot No | Qty  | Unit<br>Price | Value  |
|--------------------|---|-------------------|----------------------|------|---------------|--------|
| 10                 | 110027<br>ZYCLARA CREAM 3.75% 28'S                |                   |                      | 1 EA | 0.00          | 392.58 |
| 20                 | 110002<br>MAXAIR AUTOHALER 14GMS/CANISTER W/ADAPT |                   |                      | 1 EA | 0.00          | 411.18 |
| 30                 | 110005<br>MINITRAN 0.2MG/HR                       |                   |                      | 1 EA | 0.00          | 48.52  |
| Total Before Tax   |   |                   |                      |      |               | 852.28 |
| Total Amount (USD) |   |                   |                      |      |               | 852.28 |

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All invoice discrepancies must be reported to customer service within 48 hours of product receipt.  
Credit amounts not taken within one(1) year of the above referenced "Credit Date" are void.

PLEASE REMIT THIS AMOUNT TO:  
Graceway Pharmaceuticals  
Box 933799  
Atlanta, GA 31193-3799



Graceway Pharmaceuticals  
340 Martin Luther King Blvd, Ste 500  
Bristol, TN 37620-0000  
U.S.A.  
Fed-Tax ID No 14-1965385  
Phone: 423-274-2100

Page 1 of 1  
10/21/2011 08:54:44  
JAMIE001

## Credit memo

|   |
|---|
| <b>Bill-To-Party</b><br>VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 16601 |
| <b>Ship-To-Party</b><br>VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 16601 |

|                     |                       |
|---------------------|-----------------------|
| <b>Information</b>  |                       |
| Credit No.          | 90087352              |
| Credit Date         | 05/19/2011            |
| Customer Doc No     | 1ST QTR 2011 MINITRA  |
| Customer Doc Date   | 05/18/2011            |
| Ref Order No / Date | 60061623 / 05/19/2011 |
| Customer No.        | C5027                 |
| Ship To ID Number:  | N/A                   |
| Currency            | USD                   |
| Term of Payment     | 2% 15 Net 31          |

| Item                  | Material/<br>Description    | Graceway<br>Batch | Batch No<br>/ Lot No | Qty  | Unit<br>Price | Value  |
|-----------------------|-----------------------------|-------------------|----------------------|------|---------------|--------|
| 10                    | 110004<br>MINITRAN 0.1MG/HR |                   |                      | 1 EA | 0.00          | 20.00  |
| 20                    | 110005<br>MINITRAN 0.2MG/HR |                   |                      | 1 EA | 0.00          | 85.00  |
| 30                    | 110006<br>MINITRAN 0.4MG/HR |                   |                      | 1 EA | 0.00          | 222.00 |
| 40                    | 110007<br>MINITRAN 0.6MG/HR |                   |                      | 1 EA | 0.00          | 84.00  |
| Total Before Tax      |                             |                   |                      |      |               | 411.00 |
| kwiktag * 069 474 279 |                             |                   |                      |      |               |        |
| Total Amount (USD)    |                             |                   |                      |      |               | 411.00 |

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All invoice discrepancies must be reported to customer service within 48 hours of product receipt.  
Credit amounts not taken within one(1) year of the above referenced "Credit Date" are void.

PLEASE REMIT THIS AMOUNT TO:  
Graceway Pharmaceuticals  
Box 933799  
Atlanta, GA 31193-3799



Graceway Pharmaceuticals  
340 Martin Luther King Blvd, Ste 500  
Bristol, TN 37620-0000  
U.S.A.  
Fed-Tax ID No 14-1965385  
Phone: 423-274-2100

Page 2 of 2  
11/01/2011 15:17:09  
JAMIE001

## Credit memo

|   |
|---|
| <b>Bill-To-Party</b><br>VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 16601 |
| <b>Ship-To-Party</b><br>VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 16601 |

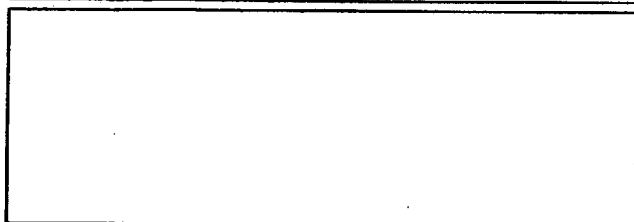
|                     |                      |
|---------------------|----------------------|
| <b>Information</b>  |                      |
| Credit No.          | 90095526             |
| Credit Date         | 10/13/2011           |
| Customer Doc No     | 3RD QTR CASH ACCEL 2 |
| Customer Doc Date   | 10/11/2011           |
| Ref Order No / Date | 60068394 /10/13/2011 |
| Customer No.        | C5027                |
| Ship To ID Number:  | N/A                  |
| Currency            | USD                  |
| Term of Payment     | 2% 15 Net 31         |

| Item               | Material/<br>Description | Graceway<br>Batch | Batch No<br>/ Lot No | Qty | Unit<br>Price | Value |
|--------------------|--------------------------|-------------------|----------------------|-----|---------------|-------|
| Total Before Tax:  |                          |                   |                      |     |               | 6.85  |
| Total Amount (USD) |                          |                   |                      |     |               | 6.85  |
| kwiktag *          |                          |                   |                      |     |               |       |

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PLEASE REMIT THIS AMOUNT TO:  
Graceway Pharmaceuticals  
Box 933799  
Atlanta, GA 31193-3799



Graceway Pharmaceuticals  
340 Martin Luther King Blvd, Ste 500  
Bristol, TN 37620-0000  
U.S.A.  
Fed-Tax ID No 14-1965385  
Phone: 423-274-2100

Page 2 of 2  
11/01/2011 15:17:22  
JAMIE001

## Credit memo

**Bill-To-Party**

VALUE DRUG COMPANY  
1 GOLF VIEW DRIVE  
ALTOONA PA 18601

**Ship-To-Party**

VALUE DRUG COMPANY  
1 GOLF VIEW DRIVE  
ALTOONA PA 18601

**Information**

Credit No. 90095703  
Credit Date 10/13/2011  
Customer Doc No 3RD QTR CASH ACCEL 2  
Customer Doc Date 10/11/2011  
Ref Order No / Date 60068393 /10/13/2011  
Customer No. C5027  
Ship To ID Number: N/A  
Currency USD  
Term of Payment 2% 15 Net 31

| Item                  | Material/<br>Description | Graceway<br>Batch | Batch No<br>/ Lot No | Qty | Unit<br>Price | Value  |
|-----------------------|--------------------------|-------------------|----------------------|-----|---------------|--------|
| Total Before Tax      |                          |                   |                      |     |               | 308.44 |
| Total Amount (USD)    |                          |                   |                      |     |               | 308.44 |
| kwiktag * 080 174 007 |                          |                   |                      |     |               |        |
| 3520-01 11-2          |                          |                   |                      |     |               |        |

PLEASE REMIT THIS AMOUNT TO:  
Graceway Pharmaceuticals  
Box 933799  
Atlanta, GA 31193-3799



Graceway Pharmaceuticals  
340 Martin Luther King Blvd, Ste 500  
Bristol, TN 37620-0000  
U.S.A.  
Fed-Tax ID No 14-1965385  
Phone: 423-274-2100

Page 2 of 2  
11/01/2011 15:16:56  
JAMIE001

## Credit memo

|   |
|---|
| <b>Bill-To-Party</b><br>VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 16601 |
| <b>Ship-To-Party</b><br>VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA PA 16601 |

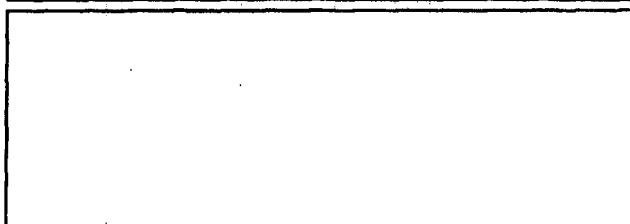
|                     |                      |
|---------------------|----------------------|
| <b>Information</b>  |                      |
| Credit No.          | 90095525             |
| Credit Date         | 10/13/2011           |
| Customer Doc No     | 3RD QTR CMA FEES 201 |
| Customer Doc Date   | 10/11/2011           |
| Ref Order No / Date | 60068389 /10/13/2011 |
| Customer No.        | C5027                |
| Ship To ID Number:  | N/A                  |
| Currency            | USD                  |
| Term of Payment     | 2% 15 Net 31         |

| Item               | Material/<br>Description                          | Graceway<br>Batch | Batch No<br>/ Lot No | Qty  | Unit<br>Price | Value  |
|--------------------|---|-------------------|----------------------|------|---------------|--------|
| 62                 | 100030<br>Estrasorb Cream 2.5 mg 56'S-HRM         |                   |                      | 1 EA | 0.00          | 0.21   |
| 63                 | 110002<br>MAXAIR AUTOHALER 14GMS/CANISTER W/ADAPT |                   |                      | 1 EA | 0.00          | 8.70   |
| 64                 | 110004<br>MINITRAN 0.1MG/HR                       |                   |                      | 1 EA | 0.00          | 0.52   |
| 65                 | 110006<br>MINITRAN 0.4MG/HR                       |                   |                      | 1 EA | 0.00          | 1.16   |
| 66                 | 110007<br>MINITRAN 0.6MG/HR                       |                   |                      | 1 EA | 0.00          | 0.62   |
| <hr/>              |   |                   |                      |      |               |        |
| Total Before Tax   |   |                   |                      |      |               | 708.84 |
| <hr/>              |   |                   |                      |      |               |        |
| Total Amount (USD) |   |                   |                      |      |               | 708.84 |
| <hr/>              |   |                   |                      |      |               |        |

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kwiktag \* 050 474 000

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CPR



PLEASE REMIT THIS AMOUNT TO:  
Graceway Pharmaceuticals  
Box 933799  
Atlanta, GA 31193-3799



Graceway Pharmaceuticals  
340 Martin Luther King Blvd, Ste 500  
Bristol, TN 37620-0000  
U.S.A.  
Fed-Tax ID No 14-1965385  
Phone: 423-274-2100

Page 1 of 1  
05/23/2011 10:34:10  
JAMIE001

## Credit memo

**Bill-To-Party**

VALUE DRUG COMPANY  
1 GOLF VIEW DRIVE  
ALTOONA PA 16601

**Ship-To-Party**

VALUE DRUG COMPANY  
1 GOLF VIEW DRIVE  
ALTOONA PA 16601

**Information**

Credit No. 90086119  
Credit Date 05/19/2011  
Customer Doc No 1ST QTR 2011 MINITRA  
Customer Doc Date 05/18/2011  
Ref Order No / Date 60081623 /05/19/2011  
Customer No. C5027  
Ship To ID Number: N/A  
Currency USD  
Term of Payment 2% 15 Net 31

| Item               | Material/<br>Description    | Graceway<br>Batch | Batch No<br>/ Lot No | Qty  | Unit<br>Price | Value  |
|--------------------|-----------------------------|-------------------|----------------------|------|---------------|--------|
| 10                 | 110004<br>MINITRAN 0.1MG/HR |                   |                      | 1 EA | 0.00          | 20.00  |
|                    |                             | kwiktag *         | 069 455 400          |      |               |        |
| 20                 | 110005<br>MINITRAN 0.2MG/HR |                   |                      | 1 EA | 0.00          | 85.00  |
| 30                 | 110006<br>MINITRAN 0.4MG/HR |                   |                      | 1 EA | 0.00          | 222.00 |
| 40                 | 110007<br>MINITRAN 0.6MG/HR |                   |                      | 1 EA | 0.00          | 84.00  |
| Total Before Tax   |                             |                   |                      |      |               | 411.00 |
| Total Amount (USD) |                             |                   |                      |      |               | 411.00 |

3530-01

COPY

ACCOUNTS PAYABLE MAY 31 2011

Invoice/Credit Rec'd Date:

Approved/Buyer Signature: \_\_\_\_\_

Invoice/Credit Entered Date: \_\_\_\_\_ By: \_\_\_\_\_

Drop Ship Invoice/Credit #: 11-11-11

All invoice discrepancies must be reported to customer service within 48 hours of product receipt.  
Credit amounts not taken within one(1) year of the above referenced "Credit Date" are void.

PLEASE REMIT THIS AMOUNT TO:  
Graceway Pharmaceuticals  
Box 933799  
Atlanta, GA 31193-3799

# EDI Invoice

Printed: 5/19/2011 3:43 PM Received EDI: 5/19/2011

Terms Type

Invoice #: 0090069183

Vendor: 00089 GRACEWAY PHARMACEUTICALS

Percent: 2

Amount: 392.85

Invoice Date: 5/17/2011

340 MARTIN LUTHER KING. J

Due Date: 6/1/2011

PO #: Steve810

PO Date: 5/17/2011

BRISTOL TN 37620

Days: 15

Ship To: VALUE DRUG COMPANY

Bill To:

1 GOLF VIEW DRIVE

PA 16601

ALTOONA

Net Days: 31

Net Due Date: 6/17/2011

Ship FOB:

Ship Date: 5/17/2011

| Line | Item | No.         | Cd | NDC or UPC | Item Description                | Qty | UM | Price    | Extended  | Lot Number | Lot # Exp Dat |
|------|------|-------------|----|------------|---------------------------------|-----|----|----------|-----------|------------|---------------|
| 1    | ND   | 29336071028 |    |            | ZYCLARA CREAM 3.75% 28'S        | 24  | EA | \$569.95 | 13,678.80 |            |               |
|      |      |             |    |            | Serv/Allow/Chg:                 |     |    |          |           |            |               |
| 2    | ND   | 29336081521 |    |            | MAXAIR AUTOHALER 14GMS/CANISTER | 48  | EA | \$124.24 | 5,963.52  |            |               |
|      |      |             |    |            | Serv/Allow/Chg:                 |     |    |          |           |            |               |

Serv/Allow/Chg Desc:  
Serv/Allow/Chg Amt:  
Method of Handling:

Total Invoice Amount before Discount: 19,642.32  
Total Invoice Amount Subject to Terms:  
Amount of Discount:  
Total Invoice Amount after Discount:

July 20, 2011  
3640.00  
11.20

kwiktag 089 474 712

✓ price  
b-1  
Hard pull  
enter  
6/1  
11/1



**RECEIPT DETAIL FOR PO# RS26192****Receipt # RCVR-00015388**

**Received 5/18/2011**

| Line #                      | Item # | NDC#        | Description<br>UPC Code                                     | Qty  | Qty  | Unit     | Ext Cost    | Omit                                |
|-----------------------------|--------|-------------|---|------|------|----------|-------------|-------------------------------------|
| 2                           | 748750 | 29338081521 | MAXAIR AUTOHALER (400 METERD<br>SPRAYS)14GM<br>329338081521 | 48.0 | 48.0 | \$124.24 | \$5,963.52  | <input checked="" type="checkbox"/> |
| 1                           | 878037 | 29338071028 | ZYCLARA CR 3.75% 28<br>32933871028                          | 24.0 | 24.0 | \$598.45 | \$14,362.80 | <input checked="" type="checkbox"/> |
| Receipt RCVR-00015388 Total |        |             |   |      |      |          | \$20,326.32 |                                     |

EFT ADVICE REPORT FOR 06/02/11  
SELECTED FOR: ACH PAYMENTS

1400004568

CSO  
6-3-11

ACCOUNT: WBVA 2000024646558  
TYPE DR AMT  
RECV 0.00

CR AMT ORIG CO NAME WB ACH REF #  
17,416.54 VALUE DRUG COM 420111524005688

ACCOUNT NBR : 2000024646558  
COMPANY ID : 1231179140  
TRANSACTION REF # : 022000048934657

RECV ABA T/R : 051400549  
SEC CODE : CTX  
EFFECTIVE : 06-02-11

ID: 99229  
ADD CNT: 0008  
NAME: GRACEWAY PHARMAC

PAYMENT INFORMATION:

AMOUNT: \$17,416.54  
EFFECTIVE DATE: 06/01/2011  
INPUT FORMAT: ACHCTX  
RECEIVING PARTY  
ROUTING ID: 051400549  
DEMAND ACCT: 2000024646558

ORIGINATING PARTY  
ROUTING ID:  
ACCT:  
COMPANY ID: 1231179140

TRACE NUMBER: 11060109460008375  
PAYER: VALUE DRUG COMPA  
ASSIGNED BY SELLER: 013819339  
PAYEE: GRACEWAY PHARMAC  
ENTITY ASSIGNED NUM: 000001

LINE: 00001  
CREDIT MEMO: 103999  
AMOUNT PAID: \$1,075.95-  
TOTAL INV AMOUNT: \$1,075.95-  
INVOICE DATE: 05/05/2011

LINE: 00002  
CREDIT MEMO: 90084882  
AMOUNT PAID: \$664.12-  
TOTAL INV AMOUNT: \$664.12-  
INVOICE DATE: 05/05/2011

LINE: 00003  
CREDIT MEMO: 90083662A  
AMOUNT PAID: \$69.31-  
TOTAL INV AMOUNT: \$69.31-  
INVOICE DATE: 04/18/2011

LINE: 00004  
CREDIT MEMO: 90083175A  
AMOUNT PAID: \$23.55-  
TOTAL INV AMOUNT: \$23.55-  
INVOICE DATE: 04/11/2011

LINE: 00005  
SELLER'S INVC NBR: 0090069183  
AMOUNT PAID: \$19,249.47  
TOTAL INV AMOUNT: \$19,642.32  
TERMS DISC AMT: \$392.85  
INVOICE DATE: 05/17/2011

**Hollen, Renee**

To: Jamie Shewey  
Subject: Value Drug Company

1-423-274-2147

Jamie

Please e-mail me copies of the following credits

90095525 10/13/11 \$708.84

90095526 10/13/11 \$6.85

90095703 10/13/11 \$308.44

I think you told me that Credit 90069183 6/2/11 \$19248.47 wasn't ours? Is that correct and why?

Renee' E. Hollen  
Value Drug Company  
P.O. Box 2448  
Altoona, Pa 16603  
e-mail [rhollen@valuedrugco.com](mailto:rhollen@valuedrugco.com)  
Finance Department  
1-800-252-3786 ext 160

*Pharmacy*

Customer  
Company Code

C5027  
BP01

Name  
City

VALUE DRUG COMPANY  
ALTOONA

| St | Assignment     | SaTy | Document# Typ | Doc. Date  | DD | Amt in loc.ci Net due dt |
|----|----------------|------|---------------|------------|----|--------------------------|
|    | 90065716       | CR   | 90065716 RV   | 7/16/2010  |    | -367 ✓ 7/16/2010         |
|    | 90069183       |      | 1.4E+09 DZ    | 6/2/2011   |    | -19,249.47 ✓ 6/2/2011    |
|    | 90073055       | CR   | 90073055 RV   | 11/2/2010  |    | -390 ✓ 11/2/2010         |
|    | 90082780       | ZRE  | 90082780 RV   | 4/4/2011   |    | -27 ✓ 4/4/2011           |
|    | 90087352       | CR   | 90087352 RV   | 5/19/2011  |    | -411 ✓ 5/19/2011         |
|    | 90089263       | CR   | 90089263 RV   | 7/14/2011  |    | -852.28 ✓ 7/14/2011      |
|    | 90089264       | CR   | 90089264 RV   | 7/14/2011  |    | -367.95 ✓ 7/14/2011      |
|    | 90092794       | ZCHB | 90092794 RV   | 9/7/2011   |    | -559.75 ✓ 9/7/2011       |
|    | 90092916       | RE   | 90092916 RV   | 9/8/2011   |    | -111.82 ✓ 9/8/2011       |
|    | 90093433       | RE   | 90093433 RV   | 9/16/2011  |    | -5,511.78 ✓ 9/16/2011    |
|    | 90094123       | ZRE  | 90094123 RV   | 9/27/2011  |    | -111.82 ✓ 9/27/2011      |
|    | 90094148       | ZRE  | 90094148 RV   | 9/27/2011  |    | -88.3 ✓ 9/27/2011        |
|    | 90094599       | ZRE  | 90094599 RV   | 10/5/2011  |    | -2,656.48 ✓ 10/5/2011    |
|    | 90094693       | ZCHB | 90094693 RV   | 10/6/2011  |    | -1,311.91 ✓ 10/6/2011    |
|    | 90094967       | ZRE  | 90094967 RV   | 10/11/2011 |    | -775.94 ✓ 10/11/2011     |
|    | 90094968       | ZRE  | 90094968 RV   | 10/11/2011 |    | -27 ✓ 10/11/2011         |
|    | 90095525       | CR   | 90095525 RV   | 10/13/2011 |    | -708.84 ✓ 10/13/2011     |
|    | 90095526       | CR   | 90095526 RV   | 10/13/2011 |    | -6.85 ✓ 10/13/2011       |
|    | 90095620       | RE   | 90095620 RV   | 10/19/2011 |    | -3,154.83 ✓ 10/19/2011   |
|    | 90095621       | RE   | 90095621 RV   | 10/19/2011 |    | -664.12 ✓ 10/19/2011     |
|    | 90095703       | CR   | 90095703 RV   | 10/13/2011 |    | -308.44 ✓ 10/13/2011     |
|    | 90092794C PRE  |      | 1.4E+09 DZ    | 10/21/2011 |    | 559.75 10/21/2011        |
|    | 90092916 PRE   |      | 1.4E+09 DZ    | 10/11/2011 |    | 111.82 10/11/2011        |
|    | 90094123 PRE   |      | 1.4E+09 DZ    | 10/11/2011 |    | 111.82 10/11/2011        |
|    | 90094599 PRE   |      | 1.4E+09 DZ    | 10/21/2011 |    | 2,656.48 10/21/2011      |
|    | 90094693C POST |      | 1.4E+09 DZ    | 10/21/2011 |    | 1,311.91 10/21/2011      |
|    | 90094967 PRE   |      | 1.4E+09 DZ    | 10/21/2011 |    | 775.94 10/21/2011        |

*CPT*  
*6/2/11*

| RCd | Reference           | Ref.key 2 | Reference key 3       | Text                        | Cling doc. Cleari |
|-----|---------------------|-----------|-----------------------|-----------------------------|-------------------|
| UNK | 2QTR MINITRAN 20    |           | 2QTR MINITRAN 2010    |                             |                   |
|     | 1106010946000830.00 | 51711     | 90069183              |                             |                   |
|     | 3Q 2010 MINITRAN    |           | 3Q 2010 MINITRAN      |                             |                   |
|     | KEY0311             |           | KEY0311               |                             |                   |
|     | 1ST QTR 2011 MIN    |           | 1ST QTR 2011 MINITRA  | Customer will take 90086119 |                   |
|     | CMA 2ND QTR 2011    |           | CMA 2ND QTR 2011      |                             |                   |
|     | CASH ACCL 2ND QT    |           | CASH ACCL 2ND QTR 20  |                             | 111177            |
|     | 9922910831          |           | 9922910831            |                             |                   |
|     | MK070811A           |           | MK070811A             |                             |                   |
|     | 623111              |           | 623111                |                             |                   |
|     | JNT0911             |           | JNT0911               |                             |                   |
|     | NST0811             |           | NST0811               |                             |                   |
|     | GPS100045010029     |           | GPS100045010029       |                             |                   |
|     | 9922910830          |           | 9922910830            |                             | 112387            |
|     | WIL0911             |           | WIL0911               |                             |                   |
|     | EHILL0911           |           | EHILL0911             |                             |                   |
|     | 3RD QTR CMA FEES    |           | 3RD QTR CMA FEES 201  | ✓                           |                   |
|     | 3RD QTR CASH ACC    |           | 3RD QTR CASH ACCEL 2  | ✓                           |                   |
|     | 929022              |           | 929022                |                             |                   |
|     | MK072711A           |           | MK072711A             |                             |                   |
|     | 3RD QTR CASH ACC    |           | 3RD QTR CASH ACCEL 2  | ✓                           |                   |
| CHB | 22000041102681.00   |           | 90711 90092794C PRE   |                             |                   |
| RTN | 22000042653772.00   |           | 90811 90092916 PRE    |                             |                   |
| RTN | 22000042653772.00   |           | 92711 90094123 PRE    |                             |                   |
| RTN | 22000041102681.00   |           | 100511 90094599 PRE   |                             |                   |
| CHB | 22000041102681.00   |           | 100611 90094693C POST |                             |                   |
| RTN | 22000041102681.00   |           | 100111 90094967 PRE   |                             |                   |



RTN  
RTN  
RTN

22000041102681.00  
22000041102681.00  
22000041102681.00

101111 90094968 PRE  
101911 90095620 PRE  
101911 90095621 PRE

RCd

Reference

Ref.key 2 Reference key 3

Text

Cling doc. Clearir

|              |            |            |          |            |
|--------------|------------|------------|----------|------------|
| 90094968 PRE | 1.4E+09 DZ | 10/21/2011 | 27       | 10/21/2011 |
| 90095620 PRE | 1.4E+09 DZ | 10/21/2011 | 3,154.83 | 10/21/2011 |
| 90095621 PRE | 1.4E+09 DZ | 10/21/2011 | 664.12   | 10/21/2011 |

-28,288.91

-28,288.91

Account C5027

Customer  
Company Code

Name  
City

|    |            |      |               |           |    |                           |
|----|------------|------|---------------|-----------|----|---------------------------|
| St | Assignment | SaTy | Documentf Typ | Doc. Date | DD | Amt in loc. ci Net due dt |
|----|------------|------|---------------|-----------|----|---------------------------|

-28,288.91



**From:** Fanella, Mike  
**Sent:** Monday, June 06, 2011 3:31 PM  
**To:** Hinish, Tammy  
**Subject:** FYI on Graceway Invoice

Tammy,

I don't know if this means they're issuing a credit, or what – I guess if you have additional questions contact Jamie.

**From:** Jamie Shewey [mailto:jamie.shewey@gracewaypharma.com]  
**Sent:** Monday, June 06, 2011 3:24 PM  
**To:** Steve McDermott; Fanella, Mike  
**Subject:** RE: Value Drug 810 setup

*Steve,  
All is well with this. Thank you both for the help.  
Jamie*

---

**From:** Steve McDermott  
**Sent:** Monday, June 06, 2011 2:01 PM  
**To:** Fanella, Mike; Jamie Shewey  
**Subject:** RE: Value Drug 810 setup

Jamie,  
Mike is the EDI contact for Value Drug Company. Can you address this question?

**Steve McDermott**  
Graceway Pharmaceuticals  
SAP EDI Systems Analyst II  
Work: 423-274-2173

**From:** Fanella, Mike [mailto:mfanella@ValueDrugco.com]  
**Sent:** Monday, June 06, 2011 1:33 PM  
**To:** Steve McDermott  
**Subject:** FW: Value Drug 810 setup

Steve,

Tammy in our Accts Payable is asking if we should deduct from next invoice – or, however you advise we should handle this. Sorry for the confusion.

Thanks,  
Mike Fanella

**From:** Hinish, Tammy  
**Sent:** Monday, June 06, 2011 1:31 PM  
**To:** Fanella, Mike  
**Subject:** RE: Value Drug 810 setup

Mike.

*Graceway -  
test invoice paid  
by mistake*

It was given to me to hand enter. Should I take a deduction from the next check? Let me know.

Tammy

**From:** Fanella, Mike  
**Sent:** Monday, June 06, 2011 11:33 AM  
**To:** Hinish, Tammy; Hoover, Denise  
**Subject:** FW: Value Drug 810 setup

FYI Tammy & Denise,

Looks like we paid a Graceway invoice (edi) that was just sent as test data -- see attached.

Mike

**From:** Steve McDermott [mailto:steve.mcdermott@gracewaypharma.com]  
**Sent:** Monday, June 06, 2011 10:40 AM  
**To:** Fanella, Mike  
**Cc:** Alan Hutchinson  
**Subject:** RE: Value Drug 810 setup

Mike,

It appears you may have posted this Invoice into your production system. See Attached email from our AR department. This was our test file, not an actual production order. ;)

Steve McDermott



Graceway Pharmaceuticals  
340 Martin Luther King Blvd, Ste 500  
Bristol, TN 37620-0000  
U.S.A.  
Fed-Tax ID No 14-1965385  
Phone: 423-274-2100

Page 1 of 1  
11/08/2011 19:31:07  
LOG-BATCH

## Invoice

**Bill-To-Party**

VALUE DRUG COMPANY  
1 GOLF VIEW DRIVE  
ALTOONA PA 16801

**Ship-To-Party**

VALUE DRUG COMPANY  
0001 - ALTOONA  
1 GOLF VIEW DRIVE  
ALTOONA PA 16601

**Information**

Invoice No. 90096737  
Invoice Date 11/08/2011  
Delivery No / Date 80054295 / 11/08/2011  
Ref SO No / Date 50932 / 11/07/2011  
Customer PO No RS34424  
Customer PO Date 11/07/2011  
Customer No. C5027  
Ship To ID Number: PV0035673  
Currency USD  
Term of Payment 2% 15 Net 31  
Incoterm EXW Ex Works  
Shipping Method FEDEX GROUND

| Item               | Material/<br>Description                          | Graceway<br>Batch | Batch No<br>/ Lot No | Qty   | Unit<br>Price | Value    |
|--------------------|---|-------------------|----------------------|-------|---------------|----------|
| 10                 | 110002<br>MAXAIR AUTOHALER 14GMS/CANISTER W/ADAPT | 0000013303        | 110391A              | 48 EA | 124.24        | 5,963.52 |
| Gross Value        |   |                   |                      |       |               | 5,963.52 |
| Total Discount     |   |                   |                      |       |               | 0.00     |
| Net Value          |   |                   |                      |       |               | 5,963.52 |
| Total Freight      |   |                   |                      |       |               | 0.00     |
| Total Before Tax   |   |                   |                      |       |               | 5,963.52 |
| Total Amount (USD) |   |                   |                      |       |               | 5,963.52 |

Drop Ship Invoice/Credit #:  
Invoice/Credit Entered Date:  
By:  
Approved/Buyer Signature:  
Invoice/Credit Rec'd Date:  
**ACCOUNTS PAYABLE**

**ACCOUNTS PAYABLE**

Invoice/Credit Rec'd Date: **NOV 09 2011**  
Approved/Buyer Signature: \_\_\_\_\_  
Invoice/Credit Entered Date: \_\_\_\_\_ By: \_\_\_\_\_  
Drop Ship Invoice/Credit #: \_\_\_\_\_

All invoice discrepancies must be reported to customer service within 48 hours of product receipt.

| Tracking Number |  |  |
|-----------------|--|--|
| 694176470597975 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |

**PLEASE REMIT THIS AMOUNT TO:**

Graceway Pharmaceuticals  
Box 933799  
Atlanta, GA 31193-3799