

IN THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE

In Re:

BANKRUPTCY

No. 11-13037 Chapter 11

GRACEWAY PHARMA HOLDING CORP.

Debtor

ADMINISTRATIVE EXPENSE

This claim is a first priority as an administrative expense incident to the chapter 11 proceedings. This administrative expense claim is in addition to and does not replace our previous claim (claim control# 3779915111208) dated December 8, 2011 in the amount of \$51,807.87.

PROOF OF CLAIM

1. The undersigned is authorized to make this proof of claim on behalf of the claimant, The Commissioner of Revenue of the State of Tennessee.
2. The debtor is indebted to the claimant, in the sum of \$14,634.48 (See attachment).
ADMINISTRATIVE EXPENSE CLAIM \$14,634.48
3. The consideration for the debt is Tennessee taxes with interest accruing under provisions of T.C.A.
4. No judgement has been rendered on this claim.
5. The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.
6. This claim is not subject to any setoff or counterclaim.
7. No security interest is held for this claim.

RECEIVED
DEC 19 2011
BMC GROUP

Dated: December 8, 2011

Signed: Wilbur E. Hooks *Wilbur E. Hooks*
12/12/11
Delegate of the Commissioner of Revenue
of the State of Tennessee

Claim No.: 3779924111208

ALL INQUIRIES CONTACT:
Michelle Denney
(615) 532-6324

Wilbur E. Hooks, Director
Tax Enforcement Division
Tennessee Department of Revenue
c/o Attorney General
P.O. Box 20207
Nashville, TN 37202-0207

Graceway Pharmaceuticals LLC

00117

Debtor: GRACEWAY PHARMA HOLDING CORP.

D/B/A: GRACEWAY PHARMA HOLDING CORP.
340 MARTIN LUTHER KING JR BLVD
BRISTOL, TN 37620-4082

ACCT NO. 321346629
ACCT TYPE FRAN/EXCS2
ENTITY ID 27-3569175/000



TENNESSEE DEPARTMENT OF REVENUE

TENNESSEE DEPARTMENT OF REVENUE
LEGAL CLAIMS SUMMARY SHEET

GRACEWAY PHARMA HOLDING CORP.

BANKRUPTCY

GRACEWAY PHARMA HOLDING CORP.
340 MARTIN LUTHER KING JR BLVD
BRISTOL TN 37620-4082

824 MARKET STREET
WILMINGTON DE 19801

Docket No.: 11-13037

Chapter: 11

Date Petition Filed: September 29, 2011

First Creditors Meeting:

Business Closure Date:

27-3569175/000
321346629
FRAN/EXCS2

ASSMT NO.	RSN	PD. BEG.	TAX	LATE CHG.	RET. CHK.	INTEREST	TOTAL
1	DLNQ	01-30-11	\$14,634.48	\$0.00	\$0.00	\$0.00	\$14,634.48
TOTALS			\$14,634.48	\$0.00	\$0.00	\$0.00	\$14,634.48

RECAP

Audit Balance: \$0.00
 Payment Agreement Balance: \$0.00
 No Remittance Balance: \$0.00
 Estimated Assessments: \$14,634.48
 Underpaid Balance: \$0.00
 Returned Checks: \$0.00
GRAND TOTAL: \$14,634.48

Penalty and interest calculated through 12-08-11

Michelle Danner
Preparer's Signature

December 8, 2011
Date