

1. Name of Debtor (Check Only One):

- Graceway Pharmaceuticals, LLC (11-13036)
- Graceway Pharma Holding Corp. (11-13037)
- Graceway Holdings, LLC (11-13038)
- Chester Valley Holdings, LLC (11-13039)

- Chester Valley Pharmaceuticals, LLC (11-13041)
- Graceway Canada Holdings, Inc. (11-13042)
- Graceway International, Inc. (11-13043)

This form should not be used to assert a claim for an administrative expense arising after the commencement of the case, which should be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to assert a claim under 11 U.S.C. § 503(b)(9), which should be filed pursuant to the 503(b)(9) Administration Order, entered on October 17, 2011 [Docket No. 122].

2. Name of Creditor (the person or other entity to whom the Debtor owes money or property):

Name and address where notices should be sent:

Dr. John P. Minni  
124 Santiago Drive  
Jupiter FL 33458

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the Debtor or trustee in this case.

Telephone number:

(561) 386-7754

If an amount is identified above, you have a claim scheduled by one of the Debtors as shown. Please review the bar date notice to determine whether you must file a proof of claim to preserve your rights. The bar date notice is available online at [www.bmcgroup.com/graceway](http://www.bmcgroup.com/graceway) or upon request at the address on the back of this form.

THIS SPACE IS FOR COURT USE ONLY

3. Amount of Claim as of Date Case Filed:

\$ 1500.00

If all or part of your claim is secured, complete item 6 below; however, if all of your claim is unsecured, do not complete item 6. If all or part of your claim is entitled to priority, complete item 7.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

4. Basis for Claim:

services rendered (speaking engagements)

(See instruction #4 on reverse side.)

5. Last four digits of any number by which creditor identifies Debtor:

1070

5a. Debtor may have scheduled account as: \_\_\_\_\_

(See instruction #5a on reverse side.)

6. Secured Claim (See instruction #6 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Equipment  Other

Describe:

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_%

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

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DEC 22 2011

BMC GROUP

7. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$11,725\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

Up to \$2,600\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_\_).

Amount entitled to priority:

\$ \_\_\_\_\_

\*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

8. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

9. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 9 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain in an attachment.

10. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

FOR COURT USE ONLY

Graceway Pharmaceuticals LLC



00142

Date: 12/15/2011

Signature: \_\_\_\_\_

*[Handwritten Signature]*

Printed Name: \_\_\_\_\_

Minni

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the Debtor, there may be exceptions to these general rules. The attorneys for the Debtors and their court-appointed claims agent are not authorized and are not providing you with any legal advice.

PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS: **IF BY MAIL:** BMC GROUP, INC., ATTN: GRACEWAY PHARMACEUTICALS CLAIMS PROCESSING, P.O. BOX 3020, CHANHASSEN, MN 55317-3020. **IF BY HAND DELIVERY OR OVERNIGHT COURIER:** BMC GROUP, INC., ATTN: GRACEWAY PHARMACEUTICALS CLAIMS PROCESSING, 18750 LAKE DRIVE EAST CHANHASSEN, MN 55317. ANY **PROOF OF CLAIM SUBMITTED BY FACSIMILE OR E-MAIL WILL NOT BE ACCEPTED.**

**THE GENERAL BAR DATE FOR CLAIMS IN THESE CHAPTER 11 CASES IS DECEMBER 30, 2011 4:00 P.M. (PREVAILING EASTERN TIME). THE GOVERNMENTAL BAR DATE FOR CLAIMS OF GOVERNMENTAL ENTITIES IN THESE CHAPTER 11 CASES IS MARCH 27, 2012 AT 4:00 P.M. (PREVAILING EASTERN TIME).**

### 1. Court, Name of Debtor, and Case Number:

These Chapter 11 cases were commenced in the United States Bankruptcy Court for the District of Delaware. You should select the Debtor against which you are asserting your claim. **A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DEBTOR.**

### 2. Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. Please provide us with a valid email address. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

### 3. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 6 and 7. Check the box if interest or other charges are included in the claim.

### 4. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

### 5. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the Debtor's account or other number used by the creditor to identify the Debtor.

#### 5a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the Debtor.

### 6. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

### 7. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

### 8. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the Debtor credit for any payments received toward the debt.

### 9. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 4. Do not send original documents, as attachments may be destroyed after scanning.

### 10. Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

### Debtor

A Debtor is the person, corporation, or other entity that has filed a bankruptcy case.

The Debtors in these Chapter 11 cases are:

**Graceway Pharmaceuticals, LLC (11-13036)**  
**Graceway Pharma Holding Corp. (11-13037)**  
**Graceway Holdings, LLC (11-13038)**  
**Chester Valley Holdings, LLC (11-13039)**  
**Chester Valley Pharmaceuticals, LLC (11-13041)**  
**Graceway Canada Holdings, Inc. (11-13042)**  
**Graceway International, Inc. (11-13043)**

Certain of the Debtors were known by other names within the past six years; such former names are identified in the notice of commencement.

### Creditor

A creditor is the person, corporation, or other entity owed a debt by the Debtor on the date of the bankruptcy filing.

### Claim

A claim is the creditor's right to receive payment on a debt owed by the Debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the Debtor on the date of the bankruptcy filing. The creditor must file the form with The Garden City Group, Inc. as described in the instructions above.

### Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the Debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim can not exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a Debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the Debtor money (has a right to setoff).

### Section 503(b)(9) Claim

A Section 503(b)(9) claim is a claim for the value of any goods received by the Debtor within 20 days before the date of commencement of a bankruptcy case in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business.

### Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

### Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

### Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

## INFORMATION

### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, please provide a stamped self-addressed envelope and a copy of this proof of claim when you file the original claim.

### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the Debtor. These entities do not represent the bankruptcy court or the Debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.



Logout

**DOWNLOAD EXPENSE FORM**

**Meeting List**

This page displays the list of meetings that you have been invited to. From here you can reply to your meeting invitations by clicking on the "reply" link next to each meeting record. Status and information pertaining to the meeting are updated as each steps occurs in the planning process.

Advanced search

Reply	Meeting ID	Status Date1	Status Date2	Status Date3	Meeting Status	Confirmed Meeting Date	Confirmed Meeting Location	Rep Name	Post Meeting
replied	55	09/16/2010 confirmed	09/23/2010 available	09/30/2010 available	confirmed	09/16/10 6:30 PM	The Capital Grill, Palm Beach Gardens, FL	Jerry Mandello	H(Y) E(N)
replied	253	02/17/2011 confirmed			confirmed	02/17/11 6:30	CLARETTA REST, PALM CITY, FL	Jerry Mandello	H(Y) E(N)
replied	258	03/23/2011 confirmed			confirmed	03/23/11 6:30 PM	The Capital Grill, Palm Beach Gardens, fl	Jerry Mandello	H(Y) E(N)
replied	542	09/01/2011 confirmed			confirmed	09/01/11 6:30 PM	Capital Grill, Palm Beach Gdn, fl	Jerry Mandello	H(N) E(N)
replied	585	09/28/2011 confirmed			confirmed	09/28/11 6:30 PM	CLARETTA REST, PALM CITY, fl	Jerry Mandello	H(N) E(N)

**Column Definitions**

<b>Reply</b>	This column will show the word "reply" if you have not yet replied to the meeting invitation. Clicking on it will allow you to easily respond to the invitation. If you have already replied, the word "replied" will be shown in this column. If the meeting is no longer in a planning stage you may see "----".
<b>Status Dates</b>	These 3 columns contain the date choices for the meeting.
<b>Meeting Status</b>	The current status of the meeting. "planning" means that the meeting is still in he planning stage. "confirmed" means that the meeting date has been confirmed, although the venue may or may not be confirmed.
<b>Confirmed Meeting Date</b>	This column shows the confirmed date of when the meeting will take place.
<b>Confirmed Meeting Location</b>	This column shows the location where the meeting will take place. If the venue has been confirmed, you will have the option to click on the location information to see full address details of the venue.
<b>Rep Name</b>	This column shows the name of the Graceway representative who is hosting the meeting. Clicking on the name will bring up contact information.
<b>Post Meeting</b>	This column contains Post Meeting information and is also a link to a more detailed report. <ul style="list-style-type: none"> <li>■ H(Y) = Honorarium has been paid</li> <li>■ H(N) = Honorarium has not yet been paid</li> <li>■ E(Y) = Expenses from expense report have been paid</li> <li>■ E(N) = Expenses from expense report have not yet been paid</li> </ul>

**Subject:** FW: Dr John Mini, D.O. Payments for 2 Lectures

**From:** Jerry Mandello (jerry.mandello@gracewaypharma.com)

**To:** jminnido@yahoo.com;

**Date:** Thursday, October 13, 2011 8:47 AM

Dr John,

Here is the answer.

Hang in there, It will be taken care of before I turn out the lights.

Happy Trails,

Jerry

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**From:** Gary Roosevelt  
**Sent:** Wednesday, October 12, 2011 10:13 PM  
**To:** Jerry Mandello  
**Cc:** Lindsay Muller  
**Subject:** Re: Dr John Mini, D.O. Payments for 2 Lectures

Hi Jerry,

We are aware that some dermas have not been paid for speaker programs. Lindsay is working with Evince to remedy this situation. I have cover copied Lindsay on this email so she us aware if this specific issue.

Email or call if there is anything I can do to help.

Gary Roosevelt

Graceway Pharmaceuticals

Sent from mobile:

651-336-7640

On Oct 12, 2011, at 8:29 PM, "Jerry Mandello" <[jerry.mandello@gracewaypharma.com](mailto:jerry.mandello@gracewaypharma.com)> wrote:

Hi Gary,

Dr John Minni did two lectures for me on Sept 1st, and on the 28<sup>th</sup>. I have called a number of times and left messages for Jessica Cassio at the Graceway Speakers Meetings Management Team.

I have not gotten one call back on Dr Minni's payments. Dr Minni has emailed them and has not gotten a response back yet.

Hopefully you can look in this matter and solve it.

Happy Trails,

Jerry Mandello

“ LIVE YOUR DREAMS”

“ NO LIMITATIONS”

**Subject:** RE:

**From:** Lindsay Muller (Lindsay.Muller@gracewaypharma.com)

**To:** jminnido@yahoo.com;

**Date:** Tuesday, October 18, 2011 5:43 PM

I have the two programs documented.

I will keep you posted.

Thanks!

**From:** John Minni [mailto:jminnido@yahoo.com]  
**Sent:** Monday, October 17, 2011 3:23 PM  
**To:** Lindsay Muller  
**Subject:** Re:

ok great

its actually for 2 programs is did

with its acquisition you never know

thanks

john minni

--- On Mon, 10/17/11, Lindsay Muller <[Lindsay.Muller@gracewaypharma.com](mailto:Lindsay.Muller@gracewaypharma.com)> wrote:

From: Lindsay Muller <[Lindsay.Muller@gracewaypharma.com](mailto:Lindsay.Muller@gracewaypharma.com)>

Subject:

To: "jminnido@yahoo.com" <[jminnido@yahoo.com](mailto:jminnido@yahoo.com)>

Cc: "Jerry Mandello" <[jerry.mandello@gracewaypharma.com](mailto:jerry.mandello@gracewaypharma.com)>, "Joel Fabry"

<[Joel.Fabry@gracewaypharma.com](mailto:Joel.Fabry@gracewaypharma.com)>, "Gary Roosevelt" <[gary.roosevelt@gracewaypharma.com](mailto:gary.roosevelt@gracewaypharma.com)>

Date: Monday, October 17, 2011, 2:58 PM

Dear Dr. Mini,

I hope all is well. I know you are waiting on receipt of your honorarium from Evince for speaking at a recent promotional program.

Graceway is aware of the situation and we are doing everything we can to expedite your payment.

I will let you know as soon as more information is available.

Thank you for your understanding.

Regards,

**Lindsay Muller**

*Product Manager, Zyclara*

**Graceway Pharmaceuticals, LLC**

267-948-0439 (direct)

215-740-2589 (cell)