

U.S. Bankruptcy Court	PROOF OF CLAIM
District of DE	
In re (Name of Debtor) Graceway Pharmaceuticals, LLC	Case Number 11-13036 Chapter 11

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to U.S.C. § 503.

THIS SPACE IS FOR COURT USE ONLY

Name of Creditor (The Person or other entity to whom the debtor owes money or property) Pitney Bowes Global Financial Services	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.
Name and Address Where Notices Should be Sent Pitney Bowes Inc. Attn: Recovery Dept. 27 Waterview Drive Shelton, CT 06484-4361	
ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR 7993208-002	Check here if this claim <input type="checkbox"/> replaces a previously filed claim <input type="checkbox"/> amends claim dated

1. BASIS FOR CLAIM

Goods sold

Services performed

Money loaned

Personal injury/wrongful death

Taxes

Other (Describe briefly)

Lease(s)

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BMC GROUP

Retiree benefits as defined in 11 U.S.C. § 1114(a)

Wages, salaries, and compensation (Fill out below)

Your social security number _____

Unpaid compensation for services performed

From _____ to _____

(date) (date)

2. DATE DEBT WAS INCURRED 1/10/2010	3. IF COURT JUDGMENT, DATE OBTAINED
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3. CLASSIFICATION OF CLAIM. Under the Bankruptcy Code all claims are classified as one or more of the following: (1) Unsecured nonpriority, (2) Unsecured Priority, (3) Secured. It is possible for part of a claim to be in one category and part in another. CHECK THE APPROPRIATE BOX OR BOXES that best describe your claim and STATE THE AMOUNT OF THE CLAIM AT TIME CASE FILED.

4. SECURED CLAIM \$

Attach evidence of perfection of security interest

Brief Description of Collateral:

Real Estate Motor Vehicle Other (Describe briefly)

Amount of arrearage and other charges at time case filed included in secured claim above, if any

UNSECURED NONPRIORITY CLAIM \$1,227.82

A claim is unsecured if there is no collateral or lien on property of the debtor securing the claim or to the extent that the value of such property is less than the amount of the claim.

UNSECURED PRIORITY CLAIM \$

Arrears

Specify the priority of the claim.

Wages, salaries, or commissions (up to \$4000),*earned not more than 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. § 507 (a)(3)

Contributions to an employee benefit plan–11 U.S.C. §507 (a)(4)

Up to \$1,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use-11 U.S.C. § 507 (a)(6)

Alimony, maintenance, or support owed to a spouse, former spouse, or child-11 U.S.C. §507 (a)(7)

Taxes or penalties of governmental units-11 U.S.C. §507 (a)(8)


Other-Specify applicable paragraph of 11 U.S.C 507 (a)

*Amounts are subject to adjustment on 4/1/98 and every 3 years thereafter with respect to cases commenced on or after date of adjustment.

5. TOTAL AMOUNT OF CLAIM AT TIME CASE FILED:	Secured Claim	Unsecured Non Priority	Unsecured Priority
		\$1,227.82	

\$1,227.82

Graceway Pharmaceuticals LLC



00185

Check this box if claim includes charges in addition to the principal amount of the claim. Attach itemized statement of all

6. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.

7. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. If the documents are not available, explain. If the documents are voluminous, attach a summary..

8. TIME STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

Date 12/21/11	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any) <i>Eva Milanowski</i> Eva Milanowski, Bankruptcy Administrator
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 DEC 27 11:10:25
 U.S. BANKRUPTCY COURT
 DISTRICT OF DELAWARE

If legal or collection fees are incurred, they may be added to this total.



Bankruptcy Department

REJECTION DAMAGES CLAIM

DATE December 21, 2011

STATEMENT OF ACCOUNT

LEASE NO. 7993208

SCHEDULE NO. 002

CUSTOMER NAME Graceway Pharmaceuticals

*PAYMENT NOT RECEIVED 9 PAYMENTS @ \$73.95

PLUS ESTIMATED RESALE VALUE OF
EQUIPMENT AFTER EXPENSES TO COVER
RECOVERING, REFURBISHING AND REMARKETING \$562.27

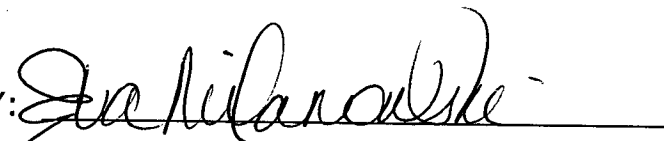
(INCLUDES SALES TAX WHERE APPLICABLE)

LATE CHARGE - 0 -

TOTAL CLAIM \$1,227.82

<u>INVOICE DATE</u>	<u>AMOUNT</u>	<u>PERIOD COVERING</u>
12/23/11 - 12/23/13	\$665.55	1/10/12 - 4/10/14

PREPARED BY:


Eva Milanowski, Bankruptcy Administrator



Pitney Bowes Inc
27 Waterview Drive
Shelton, CT 06484
1-800-243-9506 x4582
Fax: (203) 617-6307
E-mail: Eva.Milanowski@pb.com

December 21, 2011

Michael R Nestor, Esq.
Young Conaway Stargatt & Taylor
1000 West St, 17th Floor
Wilmington, DE 19801

RE: Graceway Pharmaceuticals, LLC
Pitney Bowes Global Financial Services Lease #7993208-002

Dear Michael R Nestor, Esq:

Pitney Bowes Global Financial Services is a creditor with an unsecured claim of Lease payments in the above referenced bankruptcy proceeding.

Would you please advise us at your earliest convenience, of intended treatment of our claim? If treatment is unknown at this time, could you advise us of expected time frame in which this should be determined?

Your prompt response would be greatly appreciated.

Very truly yours,

A handwritten signature in black ink, appearing to read "Eva Milanowski".

Eva Milanowski
Bankruptcy Administrator



Pitney Bowes Inc
27 Waterview Drive
Shelton, CT 06484
1-800-243-9506 x4582
Fax: (203) 617-6307
E-mail: Eva.Milanowski@pb.com

December 21, 2011

Graceway Pharmaceuticals
340 Martin Luther King
Bristol, TN 37620

RE: Graceway Pharmaceuticals, LLC 11-13036
Pitney Bowes Global Financial Services Lease# 7993208-002

Dear Graceway Pharmaceuticals:

Pitney Bowes Global Financial Services is a creditor with an unsecured claim of Lease payments in the above referenced bankruptcy proceeding.

Would you please advise us at your earliest convenience, of intended treatment of our claim? If treatment is unknown at this time, could you advise us of expected time frame in which this should be determined?

Your prompt response would be greatly appreciated.

Very truly yours,

A handwritten signature in black ink, appearing to read "Eva Milanowski".

Eva Milanowski
Bankruptcy Administrator