

1. Name of Debtor (YOU MUST SELECT ONE AND MAY ONLY SELECT ONE DEBTOR):

- Graceway Pharmaceuticals, LLC (11-13036) Chester Valley Pharmaceuticals, LLC (11-13041)
- Graceway Pharma Holding Corp. (11-13037) Graceway Canada Holdings, Inc. (11-13042)
- Graceway Holdings, LLC (11-13038) Graceway International, Inc. (11-13043)
- Chester Valley Holdings, LLC (11-13039)

This form should not be used to assert a claim for an administrative expense arising after the commencement of the case, which should be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to assert a claim under 11 U.S.C. § 503(b)(9), which should be filed pursuant to the 503(b)(9) Administration Order, entered on October 17, 2011 [Docket No. 122].

2. Name of Creditor (the person or other entity to whom the Debtor owes money or property):

Name and address where notices should be sent:

28445960001731
 GLASHOFER, MARC MD
 604 EAST PARK AVE
 LONG BEACH, NY 11561

Email: mglashof@yahoo.com

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(if known)

Filed on: _____

Name and address where payment should be sent (if different from above):

Glashofer Consulting Services, LLC
 300 East 75th St, # 8K
 NY, NY 10021

Telephone number: 917-660-6952

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the Debtor or trustee in this case.

If an amount is identified above, you have a claim scheduled by one of the Debtors as shown. Please review the bar date notice to determine whether you must file a proof of claim to preserve your rights. The bar date notice is available online at www.bmcgroup.com/graceway or upon request at the address on the back of this form.

THIS SPACE IS FOR COURT USE ONLY

3. Amount of Claim as of Date Case Filed: \$ 1,000.00

If all or part of your claim is secured, complete item 6 below; however, if all of your claim is unsecured, do not complete item 6. If all or part of your claim is entitled to priority, complete item 7.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

4. Basis for Claim: Services Rendered
(See instruction #4 on reverse side.)

5. Last four digits of any number by which creditor identifies Debtor: 3036
5a. Debtor may have scheduled account as: _____
(See instruction #5a on reverse side.)

6. Secured Claim (See instruction #6 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Equipment Other

Describe:
Value of Property: \$ _____ Annual Interest Rate _____%

Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

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7. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
- Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
- Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
- Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
- Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____).

Amount entitled to priority:

\$ _____

*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

8. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

9. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 9 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain in an attachment.

10. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

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Graceway Pharmaceuticals LLC



00194

Date: 1/12/11

Signature: *Marc Glashofer*

Printed Name: Marc Glashofer

Contracts to Be Rejected). A list of all known Leases and Contracts to Be Rejected is attached hereto as **Schedule 1**. Pursuant to the terms of the Rejection Procedures Order, the Leases and Contracts to Be Rejected shall be deemed rejected as of the Closing Date (as that term is defined in the Rejection Procedures Order) (the "**Effective Date of Rejection**").

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Rejection Procedures Order, counterparties to Leases and Contracts to Be Rejected that wish to file a rejection damages claim relating to the rejection of such Leases and Contracts to Be Rejected must do so by the later of (a) December 30, 2011, the bar date established by this Court for filing proofs of claim against the Debtors, or (b) December 27, 2011, 30 days after service of this Rejection Notice. Any such rejection damages claims must be filed with the Debtors' claims, noticing, soliciting and balloting agent, BMC Group, Inc., Attn: Graceway Claims Processing, PO Box 3020, Chanhassen, MN 55317-3020 (if by first-class mail), or BMC Group Inc., Attn: Graceway Claims Processing, 18750 Lake Drive East, Chanhassen, MN 55137 (if by overnight courier or hand-delivery). If you do not properly and timely file such proof of claim, you shall be forever barred from asserting any claims for such rejection damages.

PLEASE TAKE FURTHER NOTICE that the Debtors do not waive any claims they may have against counterparties to Leases and Contracts to Be Rejected, whether or not such claims arise under, are related to the rejection of, or are independent of such Leases and Contracts to Be Rejected. Additionally, nothing herein shall be deemed an admission with respect to whether a contract or lease is executory.

PLEASE TAKE FURTHER NOTICE that a copy of this Rejection Notice is available on the Court's website: www.deb.uscourts.gov. Additional copies of this Rejection Notice, and all documents filed in these Chapter 11 Cases, are available for free on the website of the

ZYCLARA SPEAKER CERTIFICATION



Logout

Meeting List

This page displays the list of meetings that you have been invited to. From here you can reply to your meeting invitations by clicking on the "reply" link next to each meeting record. Status and information pertaining to the meeting are updated as each step occurs in the planning process.

Advanced search

Search for	Any field	Contains		Search	Show all	Details found: 2			
Page 1 of 1		Records Per Page: 20							
Reply	Meeting ID	Status Date1	Status Date2	Status Date3	Meeting Status	Confirmed Meeting Date	Confirmed Meeting Location	Rep Name	Post Meeting
replied	454	05/24/2011 confirmed			confirmed	05/24/11 7:30pm	Toku Restaurant, Manhasset, NY	Michael Dodick	H(Y) E(N)
replied	567	08/31/2011 confirmed			confirmed	08/31/11 6:30 pm	Toku, Manhasset, NY	Michael Dodick	H(N) E(N)

Column Definitions

- Reply** This column will show the word "reply" if you have not yet replied to the meeting invitation. Clicking on it will allow you to easily respond to the invitation. If you have already replied, the word "replied" will be shown in this column. If the meeting is no longer in a planning stage you may see "---".
- Status Dates** These 3 columns contain the date choices for the meeting.
- Meeting Status** The current status of the meeting. "planning" means that the meeting is still in the planning stage. "confirmed" means that the meeting date has been confirmed, although the venue may or may not be confirmed.
- Confirmed Meeting Date** This column shows the confirmed date of when the meeting will take place.
- Confirmed Meeting Location** This column shows the location where the meeting will take place. If the venue has been confirmed, you will have the option to click on the location information to see full address details of the venue.
- Rep Name** This column shows the name of the Graceway representative who is hosting the meeting. Clicking on the name will bring up contact information.
- Post Meeting** This column contains Post Meeting information and is also a link to a more detailed report.
 - H(Y) = Honorarium has been paid
 - H(N) = Honorarium has not yet been paid
 - E(Y) = Expenses from expense report have been paid
 - E(N) = Expenses from expense report have not yet been paid

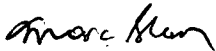
December 28, 2011

BMC Group Inc
Attention: Graceway Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

To whom it may concern,

I am filing a rejection damages claim relating to the notice of rejection of unexpired leases and executory contracts. Please see the enclosed documents as proof of the \$1,000 owed.

Thank you for your attention,



Marc Glashofer, M.D.

Glashofer Consulting Services, LLC.
300 East 75th st
#8K
New York, New York 10021
917-660-6952

Marc Glashofer, M.D.
300 East 75th St. Apt. 8K
New York, N.Y. 10021



NEW YORK, NY 10021
JAN 03 2012

BMC Group, Inc.

Attn: Graceway Claims Processing

P.O. Box 3020

Charleston, MN 55317-3020

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