

UNITED STATES BANKRUPTCY COURT - District of Delaware

PROOF OF CLAIM

Name of Debtor:

Graceway Pharmaceuticals, LLC

Case Number:

11-13036 (PJW)

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503

Name of Creditor (the person or other entity to whom the debtor owes money or property):

U.S. Customs and Border Protection

Check this box to indicate that this claim amends a previously filed claim.

Name and addresses where notices should be sent:

U.S. Customs and Border Protection
Attn: Revenue Division, Bankruptcy Team
6650 Telecom Dr., Suite 100
Indianapolis, IN 46278

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FEB 09 2012

BMC GROUP

Court Claim Number: (If known)

Filed on:

Telephone Number: (1) 1-800-743-3333 (relay); (2) 317-298-1501

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

Telephone number:

1. Amount of Claim as of Date Case Filed: \$ 0.00 + unliquidated/contingent

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

2. Basis for Claim: Unliquidated/contingent duties, fees and other charges

3. Last four digits of any number by which creditor identifies debtor: 5385

Wages, salaries, or commissions (up to \$10,950\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

Up to \$2,425\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

X Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507(a)( ).

3a. Debtor may have scheduled amount as: (See instruction #3a on reverse side)

4 Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other

Value of Property: \$ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim,

If any: \$ Basis for perfection:

Amount of Secured Claim: \$ Amount Unsecured \$

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

Please see attached statement labeled Attachment A.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Amount entitled to priority:

\$ 0.00 + unliq/contingent

\*Amounts are Graceway Pharmaceuticals LLC 4/1/10 and evi respect to cas date of adjustment. 00219

Date: FEB 07 2012 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

FOR COURT USE ONLY

Casey Horn Chief, Debt Collection Section

## Attachment A

This claim reflects the known liability of the debtor to this agency of the United States. The United States reserves the right to amend this claim to assert subsequently discovered liabilities. This agency holds subject to setoff against this claim a debt owed to the debtor of \$0.00. The identification of any sums held subject to setoff is without prejudice to any other right under 11 U.S.C. § 553 to set off, against this claim, debts owed to debtor by this or any other federal agency.

SUMMARY SHEET - PROOF OF CLAIM  
U.S. BANKRUPTCY COURT - DISTRICT OF DELAWARE

Debtor: Graceway Pharmaceuticals, LLC

Case No: 11-13036 (PJW)

The claim(s) for this debtor consist of:

**SECURED**

**AMOUNT**

Supplemental duty bills	_____
Inspectional charges	_____
Debit Vouchers	_____
Fines & Penalties	_____
other: _____	_____
<b>TOTAL</b>	<b>\$0.00</b>

**UNSECURED NON-PRIORITY**

Supplemental duty bills	_____
Inspectional charges	_____
Debit Vouchers	_____
Fines & Penalties	_____
other: _____	_____
<b>TOTAL</b>	<b>\$0.00</b>

**PRIORITY**

Supplemental duty bills	_____
Inspectional charges	_____
Debit Vouchers	_____
Fines & Penalties	_____
other: _____	_____
<b>TOTAL</b>	<b>\$0.00 + unliq/cont</b>

**GRAND TOTAL**

**\$0.00 + unliq/cont**

**Graceway Pharmaceuticals, LLC**  
Case No. 11-13036

**UNLIQUIDATED ENTRIES**

There are 20 unliquidated pre-petition entries which may liquidate with duty, fees, or other charges due to U.S. Customs and Border Protection per 19 C.F.R. § 159.1 thru 159.58.

	Entry Number	Entry Date	Port of Entry
1	322-04575447	March 20, 2011	DETROIT, MI
2	322-04618262	March 27, 2011	DETROIT, MI
3	554-37109139	February 14, 2011	CHARLESTON, SC
4	554-53274825	December 30, 2010	ATLANTA, GA
5	554-97025522	January 7, 2011	ATLANTA, GA
6	554-97025696	January 14, 2011	ATLANTA, GA
7	554-97025712	January 14, 2011	ATLANTA, GA
8	554-34435081	February 2, 2011	ATLANTA, GA
9	554-34435172	February 3, 2011	ATLANTA, GA
10	554-34458588	March 28, 2011	ATLANTA, GA
11	554-34459149	April 4, 2011	ATLANTA, GA
12	554-34471722	May 9, 2011	ATLANTA, GA
13	554-34477836	May 19, 2011	ATLANTA, GA
14	554-34491795	June 19, 2011	ATLANTA, GA
15	554-34509976	August 1, 2011	ATLANTA, GA
16	554-34511683	August 4, 2011	ATLANTA, GA
17	554-34518647	August 19, 2011	ATLANTA, GA
18	554-34521468	August 25, 2011	ATLANTA, GA
19	554-34528174	September 12, 2011	ATLANTA, GA
20	554-34533596	September 23, 2011	ATLANTA, GA

6650 Telecom Drive  
Indianapolis, IN 46278



**U.S. Customs and  
Border Protection**

FEB 07 2012

BMC Group, Inc.  
Attn: Graceway Claims Processing  
P.O. Box 3020  
Chanhasen, Minnesota 55317


Re: Graceway Pharmaceuticals, LLC  
Case Number: 11-13036 (PJW)

Dear Sir or Madam:

Enclosed is our Proof of Claim for the above referenced bankruptcy case. Please file the claim and return a file-marked copy of the claim in the accompanying self-addressed, stamped envelope.

If you have any questions regarding this case, please make immediate contact with Scott Vrooman at relay number 1-800-743-3333 and then tell agent to dial 317-298-1501.

Sincerely,

  
Casey Horn  
Chief, Debt Collection Section  
Financial Operations, Office of Administration  
U.S. Customs and Border Protection

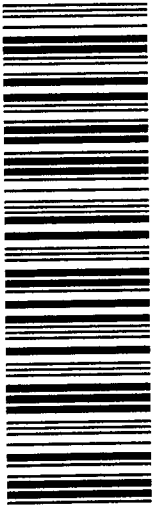
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From:

U.S. Customs and Border Protection  
Revenue Division  
Attn: Bankruptcy Team  
6650 Telecom Dr., Suite 100  
Indianapolis, IN 46278

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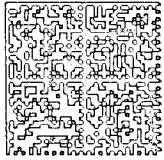
FEB 09 2012

BMC GROUP

To

BMC Group, Inc.  
Attn: Graceway Claims Processing  
P.O. Box 3020  
Chanhasseen, MN 55317-3020

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