

IN THE UNITED STATES BANKRUPTCY COURT FOR THE

N/A DISTRICT OF DELAWARE

In re

BANKRUPTCY

GRACEWAY PHARMACEUTICALS, LLC.

Debtor

Taxpayer No. 14-1965385

No. 11-13036

Chapter 11

POST PETITION PRIORITY TAX CLAIM

This claim is a first priority as Post Petition Priority Tax Claim incident to the chapter 11 proceedings. This Post Petition Priority Tax Claim is in addition to and does not replace our previous claim (claim control # 3076031120312) dated March 12, 2012 in the amount of \$6,234,717.87.

PROOF OF CLAIM

1. The undersigned, which resides at Andrew Jackson State Office Building, Nashville, Tennessee 37242, is authorized to Make this proof of claim on behalf of the claimant, the Commissioner of Revenue of the State of Tennessee.
2. The debtor was, at the time of the filing of the petition initiating this case, and still is indebted to the claimant, in the Sum of \$733,949.83 (See attachment).
 - a. Secured Claim _____
 - b. Unsecured Priority Claim _____
 - c. Unsecured General Claim _____
 - d. Post Petition Priority Tax Claim \$733,949.83
 - e.
3. The consideration for the debt is Tennessee Taxes with interest accruing under the provisions of T.C.A. 67-6-101 Et seq. as follows:
4. No judgment has been rendered on the claim.
5. The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.
6. This claim is not subject to any setoff or counterclaim.
7. No security interest is held of this claim.

RECEIVED

MAR 26 2012

BMC GROUP

Evidence of perfection of such security interest is attached hereto.

Dated: March 12, 2012

Signed: Wilbur E. Hooks Wilbur E. Hooks
3/19/12 Delegate of the Commissioner of Revenue WR

Claim Control No. 3076040120312 (MD)

ALL INQUIRIES CONTACT:
Michelle Denney
(615) 532-6324

Wilbur E. Hooks, Director
TENNESSEE DEPT. OF REVENUE
c/o ATTORNEY GENERAL
P. O. BOX 20207
NASHVILLE, TN 37202-0207
Creditor No. 493734

Graceway Pharmaceuticals LLC



00239

Debtor: GRACEWAY PHARMACEUTICALS, LLC.

D/B/A: GRACEWAY PHARMACEUTICALS, LLC
340 MARTIN LUTHER KING JR BLVD
BRISTOL, TN 37620-3996

ACCT NO. 166862679
ACCT TYPE BUS COUNTY
ENTITY ID 14-1965385/000

D/B/A: GRACEWAY PHARMACEUTICALS, LLC
340 MARTIN LUTHER KING JR BLVD
BRISTOL, TN 37620-3996

ACCT NO. 501299974
ACCT TYPE BUS CITY
ENTITY ID 14-1965385/000

D/B/A: GRACEWAY PHARMACEUTICALS, LLC
340 MARTIN LUTHER KING JR BLVD
BRISTOL, TN 37620-3996

ACCT NO. 320042959
ACCT TYPE FRAN/EXCS2
ENTITY ID 14-1965385/000

D/B/A: GRACEWAY PHARMACEUTICALS, LLC
340 MARTIN LUTHER KING JR BLVD
BRISTOL, TN 37620-3996

ACCT NO. 105995775
ACCT TYPE SALES&USE
ENTITY ID 14-1965385/000



TENNESSEE DEPARTMENT OF REVENUE

TENNESSEE DEPARTMENT OF REVENUE
LEGAL CLAIMS SUMMARY SHEET

GRACEWAY PHARMACEUTICALS, LLC.

BANKRUPTCY

GRACEWAY PHARMACEUTICALS, LLC
340 MARTIN LUTHER KING JR BLVD
BRISTOL TN 37620-3996

824 MARKET STREET
WILMINGTON DE 19801

14-1965385/000
166862679
BUS COUNTY

Docket No.: 11-13036
Chapter: 11
Date Petition Filed: September 29, 2011
First Creditors Meeting:
Business Closure Date:

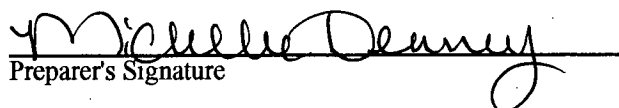
ASSMT NO.	RSN	PD. BEG.	TAX	LATE CHG.	RET. CHK.	INTEREST	TOTAL
1	BKDT	04-01-11	\$2,506.08	\$0.00	\$0.00	\$0.00	\$2,506.08
TOTALS			\$2,506.08	\$0.00	\$0.00	\$0.00	\$2,506.08

RECAP

Audit Balance: \$2,506.08
Payment Agreement Balance: \$0.00
No Remittance Balance: \$0.00
Estimated Assessments: \$0.00
Underpaid Balance: \$0.00
Returned Checks: \$0.00

Penalty and interest calculated through 03-12-12

GRAND TOTAL: \$2,506.08


Preparer's Signature

March 12, 2012
Date



TENNESSEE DEPARTMENT OF REVENUE

TENNESSEE DEPARTMENT OF REVENUE
LEGAL CLAIMS SUMMARY SHEET

GRACEWAY PHARMACEUTICALS, LLC.

BANKRUPTCY

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340 MARTIN LUTHER KING JR BLVD
BRISTOL TN 37620-3996

824 MARKET STREET
WILMINGTON DE 19801

14-1965385/000
501299974
BUS CITY

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1	BKDT	04-01-11	\$2,506.08	\$0.00	\$0.00	\$0.00	\$2,506.08
TOTALS			\$2,506.08	\$0.00	\$0.00	\$0.00	\$2,506.08

RECAP

Audit Balance: \$2,506.08
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 No Remittance Balance: \$0.00
 Estimated Assessments: \$0.00
 Underpaid Balance: \$0.00
 Returned Checks: \$0.00
GRAND TOTAL: \$2,506.08

Penalty and interest calculated through 03-12-12

Michelle Denny
Preparer's Signature

March 12, 2012
Date



TENNESSEE DEPARTMENT OF REVENUE

TENNESSEE DEPARTMENT OF REVENUE
LEGAL CLAIMS SUMMARY SHEET

GRACEWAY PHARMACEUTICALS, LLC.

BANKRUPTCY

GRACEWAY PHARMACEUTICALS, LLC
340 MARTIN LUTHER KING JR BLVD
BRISTOL TN 37620-3996

824 MARKET STREET
WILMINGTON DE 19801

14-1965385/000
320042959
FRAN/EXCS2

Docket No.: 11-13036
Chapter: 11
Date Petition Filed: September 29, 2011
First Creditors Meeting:
Business Closure Date:

ASSMT NO.	RSN	PD. BEG.	TAX	LATE CHG.	RET. CHK.	INTEREST	TOTAL
1	DLNQ	01-01-11	\$728,382.51	\$0.00	\$0.00	\$0.00	\$728,382.51
TOTALS			\$728,382.51	\$0.00	\$0.00	\$0.00	\$728,382.51

RECAP

Audit Balance: \$0.00
 Payment Agreement Balance: \$0.00
 No Remittance Balance: \$0.00
 Estimated Assessments: \$728,382.51
 Underpaid Balance: \$0.00
 Returned Checks: \$0.00
 GRAND TOTAL: \$728,382.51

Penalty and interest calculated through 03-12-12

Michelle Deoney
Preparer's Signature

March 12, 2012
Date



TENNESSEE DEPARTMENT OF REVENUE

TENNESSEE DEPARTMENT OF REVENUE
LEGAL CLAIMS SUMMARY SHEET

GRACEWAY PHARMACEUTICALS, LLC.

BANKRUPTCY

GRACEWAY PHARMACEUTICALS, LLC
340 MARTIN LUTHER KING JR BLVD
BRISTOL TN 37620-3996

824 MARKET STREET
WILMINGTON DE 19801

Docket No.: 11-13036

Chapter: 11

Date Petition Filed: September 29, 2011

First Creditors Meeting:

Business Closure Date:

14-1965385/000
105995775
SALES&USE

ASSMT NO.	RSN	PD. BEG.	TAX	LATE CHG.	RET. CHK.	INTEREST	TOTAL
1	DLNQ	11-01-11	\$500.00	\$50.00	\$0.00	\$5.16	\$555.16
		TOTALS	\$500.00	\$50.00	\$0.00	\$5.16	\$555.16

RECAP

Audit Balance: \$0.00
 Payment Agreement Balance: \$0.00
 No Remittance Balance: \$0.00
 Estimated Assessments: \$555.16
 Underpaid Balance: \$0.00
 Returned Checks: \$0.00

Penalty and interest calculated through 03-12-12

GRAND TOTAL: \$555.16


Preparer's Signature

March 12, 2012
Date

00042
00200

fedex.com 1.800.GoFedEx 1.800.463.3339

FedEx NEW Package
Express US Airbill
FedEx Tracking Number 877075616121

RECIPIENT: PEEL HERE

1 From This portion can be removed for Recipient's records.
Date _____
FedEx Tracking Number 877075616121

Sender's Name EDDIE WHITE Phone 615 741-7071

Company TEAM DEPT OF REVENUE/TAX ENFOR

Address 500 BEADERRICK ST

City NASHVILLE

State TN ZIP 37242-0001

2 Your Internal Billing Reference

RECEIVED

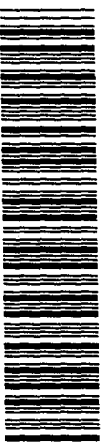
3 To Recipients Name _____
Phone MAR 26 2012

Company BNV Group, Inc. BMC GROUP

Address 4440 Greentree Pkwy, Suite 1100

Address 18150 Levee Dr. East

City Almaden State CA ZIP 95131



8770 7561 6121

0440961042

Recipient's Copy

4 Express Package Service *In most locations
NOTE: Service order has changed. Please select carefully.

Next Business Day

FedEx First Overnight
Earliest next business morning delivery to select Monday through Saturday delivery is selected.

FedEx Priority Overnight
Next business morning. FedEx Signature will be included on Monday through Saturday delivery.

FedEx Standard Overnight
Next business morning.

FedEx Standard Overnight
Secondary delivery NOT available.

2 or 3 Business Days

NEW/FedEx 2Day AM
Second business morning. Saturday delivery NOT available.

FedEx 2Day
Second business afternoon. *Third day deliveries are available Monday through Saturday.

FedEx Express Saver
Third business day.

FedEx Envelope* FedEx Pak* FedEx Box FedEx Tube Other

5 Packaging *Declared value limit \$500

SATURDAY Delivery
NOT available for FedEx Standard Overnight, FedEx 2Day AM, or FedEx Express Saver.

No Signature Required
Package may be left without signature at recipient's address.

Direct Signature
Someone at recipient's address may sign for delivery. No applicable.

Indirect Signature
If no one is available at recipient's address, someone at a neighboring address may sign for delivery. No applicable.

Does this shipment contain dangerous goods?
 No Yes Yes Yes Yes Yes

7 Payment Biller:

Biller: Recipient Third Party Credit Card Cash/Check

Total Packages _____ Total Weight _____

Your rating is limited to \$100 unless you declare a higher value. See the current FedEx Service Guide for details.

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