

IN THE UNITED STATES BANKRUPTCY COURT FOR THE

N/A DISTRICT OF DELAWARE

In re

**GRACEWAY CANADA HOLDINGS, INC.**

Debtor

Taxpayer No. **20-8046663**

BANKRUPTCY

No. **11-13042**

**Chapter 11**

**POST PETITION PRIORITY TAX CLAIM**

This claim is a first priority as Post Petition Priority Tax Claim incident to the chapter 11 proceedings. This Post Petition Priority Tax Claim is in addition to and does not replace our previous claim (claim control # 1029238120309) dated March 9, 2012 in the amount of \$369.92.

**PROOF OF CLAIM**

1. The undersigned, which resides at Andrew Jackson State Office Building, Nashville, Tennessee 37242, is authorized to . Make this proof of claim on behalf of the claimant, the Commissioner of Revenue of the State of Tennessee.
2. The debtor was, at the time of the filing of the petition initiating this case, and still is indebted to the claimant, in the Sum of **\$626.48** (See attachment).
  - a. Secured Claim \_\_\_\_\_
  - b. Unsecured Priority Claim \_\_\_\_\_
  - c. Unsecured General Claim \_\_\_\_\_
  - d. Post Petition Priority Tax Claim **\$626.48**
  - e.
3. The consideration for the debt is Tennessee Taxes with interest accruing under the provisions of T.C.A. **67-6-101** Et seq. as follows:
4. No judgment has been rendered on the claim.
5. The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.
6. This claim is not subject to any setoff or counterclaim.
7. No security interest is held of this claim.

Evidence of perfection of such security interest is attached hereto.

Dated: **March 9, 2012**

**RECEIVED**

**MAR 26 2012**

**BMC GROUP**

Signed: Wilbur E. Hooks Wilbur E. Hooks  
3/19/12 Delegate of the Commissioner of Revenue WR

Claim Control No. **1029247120309 (MD)**

**ALL INQUIRIES CONTACT:**  
**Michelle Denney**  
**(615) 532-6324**

Wilbur E. Hooks, Director  
TENNESSEE DEPT. OF REVENUE  
c/o ATTORNEY GENERAL  
P. O. BOX 20207  
NASHVILLE, TN 37202-0207  
Creditor No. 493734

Graceway Pharmaceuticals LLC



Debtor: GRACEWAY CANADA HOLDINGS, INC.

D/B/A: GRACEWAY CANADA HOLDINGS, INC.  
100 5TH ST  
BRISTOL, TN 37620-5920  
ACCT NO. 320240744  
ACCT TYPE FRAN/EXCS2  
ENTITY ID 20-8046663/000



# TENNESSEE DEPARTMENT OF REVENUE

## TENNESSEE DEPARTMENT OF REVENUE LEGAL CLAIMS SUMMARY SHEET

GRACEWAY CANADA HOLDINGS, INC.

BANKRUPTCY

GRACEWAY CANADA HOLDINGS, INC.  
100 5TH ST  
BRISTOL TN 37620-5920

824 MARKET STREET  
WILMINGTON DE 19801

Docket No.: 11-13042

Chapter: 11

Date Petition Filed: September 29, 2011

First Creditors Meeting:

Business Closure Date:

20-8046663/000  
320240744  
FRAN/EXCS2

ASSMT NO.	RSN	PD. BEG.	TAX	LATE CHG.	RET. CHK.	INTEREST	TOTAL
1	DLNQ	01-01-11	\$126.48	\$0.00	\$0.00	\$0.00	\$126.48
1	DLNQ	01-01-12	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00
TOTALS			\$626.48	\$0.00	\$0.00	\$0.00	\$626.48

**RECAP**

Audit Balance: \$0.00  
 Payment Agreement Balance: \$0.00  
 No Remittance Balance: \$0.00  
 Estimated Assessments: \$626.48  
 Underpaid Balance: \$0.00  
 Returned Checks: \$0.00  
 GRAND TOTAL: \$626.48

Penalty and interest calculated through 03-09-12

Michelle Danner  
Preparer's Signature

March 9, 2012  
Date

00042

00200

fedex.com 1.800.GoFedEx 1.800.463.3339

**FedEx** NEW Package  
Express US Airbill Tracking Number 877075616121

Recipient's Copy

RECIPIENT: PEEL HERE

1 From This portion can be removed for Recipient's records.  
FedEx Tracking Number 877075616121

Sender's Name **EDDIE WHITE** Phone 615 741-7071  
Company **TENN DEPT OF REVENUE/TAX EMPLOY**  
Address **500 DEARBICK ST**  
City **NASHVILLE** State **TN** ZIP **37243-0001**

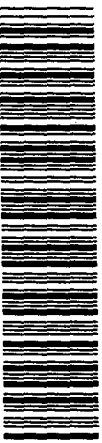
2 Your Internal Billing Reference

RECEIVED

3 To Recipients Name Phone **MAR 26 2012**

Company **BMC GROUP**

Address **1815C Levee Dr. East**  
City **Alvordkussen** State **GA** ZIP **55137**



8770 7561 6121

0440961042

4 Express Package Service

Next Business Day  
 FedEx First Overnight  
 FedEx Priority Overnight  
 FedEx Standard Overnight  
 FedEx 2Day  
 FedEx Standard Overnight  
 FedEx Express Saver

5 Packaging

FedEx Envelope\*  
 FedEx Pak\*  
 FedEx Box  
 FedEx Tube  
 Other

6 Special Handling and Delivery Signature Options

No Signature Required  
 Direct Signature  
 Indirect Signature  
 Signature Required  
 Signature Required (no return address)  
 Signature Required (no return address)  
 Signature Required (no return address)  
 Signature Required (no return address)

7 Payment Bill to:

Sender  
 Recipient  
 Third Party  
 Credit Card  
 Cash/Check  
Obtain recip Acct. No. \_\_\_\_\_



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