

IN THE UNITED STATES BANKRUPTCY COURT FOR THE

EASTERN DISTRICT OF DELAWARE

In re

BANKRUPTCY

GRACEWAY PHARMA HOLDING CORP.

Debtor

No. **11-13037**

Chapter 11

Taxpayer No. **27-3569175**

AMENDED POST PETITION PRIORITY TAX CLAIM

This claim is a first priority as an administrative expense incident to the chapter 11 proceedings. This Amended Post Petition Priority Tax Claim replaces our previous claim (claim control # 3779924111208) dated December 8, 2011 in the amount of \$14,634.48. This Amended Post Petition Priority Tax Claim is in addition to and does not replace our previous claim (claim control # 3779915111208) dated December 8, 2011 in the amount of \$51,807.87.

PROOF OF CLAIM

1. The undersigned, which resides at Andrew Jackson State Office Building, Nashville, Tennessee 37242, is authorized to Make this proof of claim on behalf of the claimant, the Commissioner of Revenue of the State of Tennessee.
2. The debtor was, at the time of the filing of the petition initiating this case, and still is indebted to the claimant, in the Sum of **\$67,509.83** (See attachment).
 - a. Secured Claim _____
 - b. Unsecured Priority Claim _____
 - c. Unsecured General Claim _____
 - d. Post Petition Priority Tax Claim **\$67,509.83**
 - e.
3. The consideration for the debt is Tennessee Taxes with interest accruing under the provisions of T.C.A. **67-6-101** Et seq. as follows:
4. No judgment has been rendered on the claim.
5. The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.
6. This claim is not subject to any setoff or counterclaim.
7. No security interest is held of this claim.

Evidence of perfection of such security interest is attached hereto.

Dated: **March 9, 2012**

RECEIVED

MAR 26 2012

BMC GROUP

Signed: Wilbur E. Hooks Wilbur E. Hooks
3/19/12 Delegate of the Commissioner of Revenue WR

Claim Control No. **3074248120309 (MD)**

ALL INQUIRIES CONTACT:
Michelle Denney
(615) 532-6324

Wilbur E. Hooks, Director
TENNESSEE DEPT. OF REVENUE
c/o ATTORNEY GENERAL
P. O. BOX 20207
NASHVILLE, TN 37202-0207
Creditor No. 493734

Graceway Pharmaceuticals LLC



00243

Debtor: GRACEWAY PHARMA HOLDING CORP.

D/B/A: GRACEWAY PHARMA HOLDING CORP.
340 MARTIN LUTHER KING JR BLVD
BRISTOL, TN 37620-4082

ACCT NO. 321346629
ACCT TYPE FRAN/EXCS2
ENTITY ID 27-3569175/000



TENNESSEE DEPARTMENT OF REVENUE

TENNESSEE DEPARTMENT OF REVENUE
LEGAL CLAIMS SUMMARY SHEET

GRACEWAY PHARMA HOLDING CORP.

BANKRUPTCY

GRACEWAY PHARMA HOLDING CORP.
340 MARTIN LUTHER KING JR BLVD
BRISTOL TN 37620-4082

824 MARKET STREET
WILMINGTON DE 19801

Docket No.: 11-13037

Chapter: 11

Date Petition Filed: September 29, 2011

27-3569175/000
321346629
FRAN/EXCS2

First Creditors Meeting:

Business Closure Date:

ASSMT NO.	RSN	PD. BEG.	TAX	LATE CHG.	RET. CHK.	INTEREST	TOTAL
1	DLNQ	01-30-11	\$14,634.48	\$0.00	\$0.00	\$0.00	\$14,634.48
1	DLNQ	01-30-12	\$52,875.35	\$0.00	\$0.00	\$0.00	\$52,875.35
TOTALS			\$67,509.83	\$0.00	\$0.00	\$0.00	\$67,509.83

RECAP

Audit Balance: \$0.00
 Payment Agreement Balance: \$0.00
 No Remittance Balance: \$0.00
 Estimated Assessments: \$67,509.83
 Underpaid Balance: \$0.00
 Returned Checks: \$0.00
 GRAND TOTAL: \$67,509.83

Penalty and interest calculated through 03-09-12

Michelle Deaney
Preparer's Signature

March 9, 2012
Date

00042

00200

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Date _____
FedEx Tracking Number **877075616121**

Sender's Name **EDDIE WHITE** Phone **615 741-7071**

Company **TEMM DEPT OF REVENUE/TAX ENFOR**

Address **500 DEADERICK ST**

City **NASHVILLE** State **TN** ZIP **37242-0001**

2 Your Internal Billing Reference
RECEIVED

3 To Recipient's Name _____ Phone **MAR 26 2012**

Company **BNV Group, Inc. BMC GROUP**

Address **11111 Greenwood Valley Rd**

Address **18150 Lave Dr East**

City **Alvord** State **IN** ZIP **45137**



8770 7561 6121

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Next Business Day

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