

IN THE UNITED STATES BANKRUPTCY COURT FOR THE

N/A DISTRICT OF DELAWARE

In re

BANKRUPTCY

GRACEWAY INTERNATIONAL, INC.

Debtor

No. 11-13043

Chapter 11

Taxpayer No. 26-0212399

POST PETITION PRIORITY TAX CLAIM

This claim is a first priority as Post Petition Priority Tax Claim incident to the chapter 11 proceedings. This Post Petition Priority Tax Claim is in addition to and does not replace our previous claim (claim control # 4027798120309) dated March 9, 2012 in the amount of \$54,621.07.

PROOF OF CLAIM

1. The undersigned, which resides at Andrew Jackson State Office Building, Nashville, Tennessee 37242, is authorized to Make this proof of claim on behalf of the claimant, the Commissioner of Revenue of the State of Tennessee.
2. The debtor was, at the time of the filing of the petition initiating this case, and still is indebted to the claimant, in the Sum of **\$75,561.43** (See attachment).
 - a. Secured Claim _____
 - b. Unsecured Priority Claim _____
 - c. Unsecured General Claim _____
 - d. Post Petition Priority Tax Claim **\$75,561.43**
 - e.
3. The consideration for the debt is Tennessee Taxes with interest accruing under the provisions of T.C.A. **67-6-101** Et seq. as follows:
4. No judgment has been rendered on the claim.
5. The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.
6. This claim is not subject to any setoff or counterclaim.
7. No security interest is held of this claim.

RECEIVED

MAR 26 2012

BMC GROUP

Evidence of perfection of such security interest is attached hereto.

Dated: **March 9, 2012**

Signed: Wilbur E. Hooks Wilbur E. Hooks
3/19/12 Delegate of the Commissioner of Revenue *WR*

Claim Control No. **4027798120309 (MD)**

ALL INQUIRIES CONTACT:

Michelle Denney
(615) 532-6324

Wilbur E. Hooks, Director
TENNESSEE DEPT. OF REVENUE
c/o ATTORNEY GENERAL
P. O. BOX 20207
NASHVILLE, TN 37202-0207
Creditor No. 493734

Graceway Pharmaceuticals LLC



00245

Debtor: GRACEWAY INTERNATIONAL, INC.

D/B/A: GRACEWAY INTERNATIONAL, INC.
340 MARTIN LUTHER KING JR BLVD
BRISTOL, TN 37620-3996

ACCT NO. 320580805
ACCT TYPE FRAN/EXCS2
ENTITY ID 26-0212399/000



TENNESSEE DEPARTMENT OF REVENUE

TENNESSEE DEPARTMENT OF REVENUE
LEGAL CLAIMS SUMMARY SHEET

GRACEWAY INTERNATIONAL, INC.

BANKRUPTCY

GRACEWAY INTERNATIONAL, INC.
340 MARTIN LUTHER KING JR BLVD
BRISTOL TN 37620-3996

824 MARKET STREET
WILMINGTON DE 19801

Docket No.: 11-13043

Chapter: 11

Date Petition Filed: September 29, 2011

26-0212399/000
320580805
FRAN/EXCS2

First Creditors Meeting:

Business Closure Date:

ASSMT NO.	RSN	PD. BEG.	TAX	LATE CHG.	RET. CHK.	INTEREST	TOTAL
1	DLNQ	01-01-12	\$75,561.43	\$0.00	\$0.00	\$0.00	\$75,561.43
TOTALS			\$75,561.43	\$0.00	\$0.00	\$0.00	\$75,561.43

RECAP

Audit Balance: \$0.00
 Payment Agreement Balance: \$0.00
 No Remittance Balance: \$0.00
 Estimated Assessments: \$75,561.43
 Underpaid Balance: \$0.00
 Returned Checks: \$0.00
GRAND TOTAL: \$75,561.43

Penalty and interest calculated through 03-09-12

Michelle Denny
Preparer's Signature

March 9, 2012
Date

00042

00200

FedEx NEW Package
Express US Airbill

FedEx Tracking Number

8770 7561 6121

fedex.com 1.800.GoFedEx 1.800.463.3339

RECIPIENT: PEEL HERE

1 From This portion can be removed for Recipient's records.

Date: 877075616121

Sender's Name: ERNIE WHITE Phone: 615 741-7071

Company: TENN DEPT OF REVENUE/TAX ENFOR

Address: 500 DEADERICK ST

City: NASHVILLE

State: TN ZIP: 37242-0001

2 Your Internal Billing Reference

RECEIVED

3 To

Recipient's Name: Company: BMC GROUP
Address: 11111 Greenway Valley Dr
City: Brentwood TN ZIP: 37027

Address: 11111 Greenway Valley Dr Brentwood TN 37027

Address: 8150 Leavo Dr East TN 37027

City: Brentwood TN State: TN ZIP: 37027



8770 7561 6121

0440961042

Recipient's Copy

4 Express Package Service

NOTE: Service order has changed. Please select carefully.

Next Business Day

2 or 3 Business Days

FedEx First Overnight

NEW FedEx 2Day AM

FedEx Priority Overnight

FedEx 2Day

FedEx Standard Overnight

FedEx Express Saver

Next business afternoon

FedEx Express Saver

Saturday Delivery (NOT available)

Saturday Delivery (NOT available)

5 Packaging

FedEx Envelope*

FedEx Pak*

FedEx Box

FedEx Tube

Other

6 Special Handling and Delivery Signature Options

No Signature Required

Direct Signature

Indirect Signature

Signature Required

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

Signature Required - No Address

fedex.com 1.800.GoFedEx 1.800.463.3339