

U.S. BANKRUPTCY COURT
DELAWARE DISTRICT OF DELAWARE
AT WILMINGTON

ADMINISTRATIVE EXPENSE PROOF OF CLAIM - OHIO DEPARTMENT OF TAXATION

IN RE: GRACEWAY PHARMACEUTICALS, LLC
340 MARTIN LUTHER KING JR BLVD
BRISTOL, TN 37620

Case No.: 11-13036
Chapter: 11
Claim Date: 5/17/2012

AKA/DBA - DUROMINE, NORFLEX, ALDARA, METROGEL VAGINAL, ATOPICLAIR, MINITRAN,
ZYCLARA, CALCIUM DISODIUM VERSENATE, NORGESIC, THEOLAIR, ESTRASORB,
BENZIQ, NOREGESIC FORTE, TAMBOCOR & MAXAIR.

Request for Payment of Section 503(b)(1)(B)-(C) Administrative Expense

Name of Entity: Ohio Department of Taxation

1. Basis for request: Taxes incurred by the estate and any applicable interest and penalties relating to those taxes.
2. **Total amount of Administrative Expense as of 5/17/2012 is \$1,666.67**

Note: See below for itemization(s). Penalties and interest may continue to accrue in accordance with the provisions of the Ohio Revised Code, those additional penalties and interest will also be entitled to payment as Administrative Expenses. In re Flo-Lizer, Inc 916 F.2d 363 (6th Cir. 1990).

1 Withholding Tax Assessment XXXXX0767	Priority
1. Tax Due For 1/1/2012 through 1/31/2012	
2. Total Amount of Tax Due	\$1,000.00
3. Total Amount of Interest Due	\$0.00
4. Total Amount of Penalty Due	\$666.67
5. Total Amount of Assessment	\$1,666.67
Total Amount of Priority Claim	\$1,666.67
Total Amount of General Unsecured	\$0.00
Total Amount of Secured Claim	\$0.00

TOTAL AMOUNT DUE **\$1,666.67**

/s/Rebecca L Daum
#0046728
Attorney-Bankruptcy Division
Ohio Department of Taxation
PO Box 530, Columbus, OH 43216-0530



Contact Information: #614-752-6864 / Fax#614-995-0164 / Email: rebecca_daum@tax.state.oh.us

5/17/2012

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MAY 22 2012
BMC GROUP

Page 1 of 2

Graceway Pharmaceuticals LLC



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NOTICE

All checks in payment of this claim should be made payable and forwarded to the Attorney General of the State of Ohio, Collection Enforcement, 150 E. Gay Street, 21st Floor, Columbus, Ohio 43215

All Notices, pleadings and filings relating to this claim should also be forwarded to the Attorney General's office, at the above address and copied to the Ohio Department of Taxation , C/O Rebecca Daum at the undersigned address.



Bankruptcy Division
30 E. Broad Street, 23rd floor
Columbus, Ohio 43215
(614) 752-6864 Fax (614) 995-0164
www.state.oh.us/tax/

May 17, 2012

BMC Group, Inc.
Attn: Graceway Pharmaceuticals Claims Processing
18675 Lake Drive East
Chanhasen, MN 55317

To whom it may concern:

Find enclosed an Administrative Expense Proof of Claim to be filed on behalf of the Tax Commissioner of Ohio in the following cases:

GRACEWAY PHARMACEUTICALS, LLC

Case #11-13036

Please stamp the copy, with the received date and the bankruptcy claim number and return in the self addressed stamped envelope to this office.

Sincerely,

A handwritten signature in black ink, appearing to read 'Rebecca L. Daum', is written over a horizontal line.

Rebecca L. Daum
Attorney - Bankruptcy Division

**STATE OF OHIO
DEPARTMENT OF TAXATION
P.O. BOX 530
COLUMBUS, OHIO 43216-0530**

**BMC Group, Inc.
Attn: Graceway Pharmaceuticals Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317**

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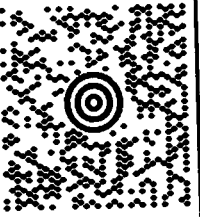
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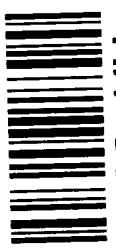
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BMC GROUP INC.
18675 LAKE DRIVE EAST
TO: CHANHASSEN MN 55317
BMC GROUP

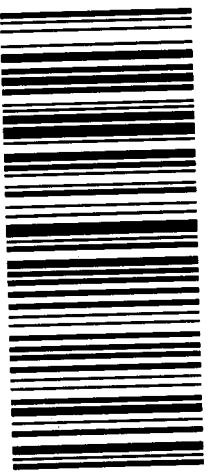


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