

IN THE UNITED STATES BANKRUPTCY COURT FOR THE

N/A DISTRICT OF DELAWARE

In re

BANKRUPTCY

**GRACEWAY PHARMACEUTICALS, LLC.**

Debtor

No. 11-13036

Chapter 11

Taxpayer No. 14-1965385

**AMENDED POST PETITION PRIORITY TAX CLAIM**

This claim is a first priority as an administrative expense incident to the chapter 11 proceedings. This Amended Post Petition Priority Tax Claim replaces our previous claim (claim control # 3076040120312) dated March 12, 2012 in the amount of \$733,949.83. This Amended Post Petition Priority Tax Claim is in addition to and does not replace our previous claim (claim control # 3316790120521) dated May 21, 2012 in the amount of \$528,263.16.

**PROOF OF CLAIM**

1. The undersigned, which resides at Andrew Jackson State Office Building, Nashville, Tennessee 37242, is authorized to Make this proof of claim on behalf of the claimant, the Commissioner of Revenue of the State of Tennessee.
2. The debtor was, at the time of the filing of the petition initiating this case, and still is indebted to the claimant, in the Sum of **\$5,699.99** (See attachment).
  - a. Secured Claim \_\_\_\_\_
  - b. Unsecured Priority Claim \_\_\_\_\_
  - c. Unsecured General Claim \_\_\_\_\_
  - d. Post Petition Priority Tax Claim **\$5,699.99**
  - e. \_\_\_\_\_
3. The consideration for the debt is Tennessee Taxes with interest accruing under the provisions of T.C.A. **67-6-101** Et seq. as follows:
4. No judgment has been rendered on the claim.
5. The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.
6. This claim is not subject to any setoff or counterclaim.
7. No security interest is held of this claim.

Evidence of perfection of such security interest is attached hereto.

Dated: **May 21, 2012**

Claim Control No. **3316807120521 (MD)**

**ALL INQUIRIES CONTACT:**  
**Michelle Denney**  
**(615) 532-6324**

Wilbur E. Hooks, Director  
TENNESSEE DEPT. OF REVENUE  
c/o ATTORNEY GENERAL  
P. O. BOX 20207  
NASHVILLE, TN 37202-0207  
Creditor No. 493734

**RECEIVED**

**JUN 11 2012**

**BMC GROUP**

Signed: Wilbur E. Hooks Wilbur E. Hooks  
6/7/12 Delegate of the Commissioner of Revenue WB

Graceway Pharmaceuticals LLC



00263

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Debtor: GRACEWAY PHARMACEUTICALS, LLC.

D/B/A: GRACEWAY PHARMACEUTICALS, LLC  
340 MARTIN LUTHER KING JR BLVD  
BRISTOL, TN 37620-3996

ACCT NO. 166862679  
ACCT TYPE BUS COUNTY  
ENTITY ID 14-1965385/000

D/B/A: GRACEWAY PHARMACEUTICALS, LLC  
340 MARTIN LUTHER KING JR BLVD  
BRISTOL, TN 37620-3996

ACCT NO. 501299974  
ACCT TYPE BUS CITY  
ENTITY ID 14-1965385/000

D/B/A: GRACEWAY PHARMACEUTICALS, LLC  
340 MARTIN LUTHER KING JR BLVD  
BRISTOL, TN 37620-3996

ACCT NO. 105995775  
ACCT TYPE SALES&USE  
ENTITY ID 14-1965385/000



# TENNESSEE DEPARTMENT OF REVENUE

TENNESSEE DEPARTMENT OF REVENUE  
LEGAL CLAIMS SUMMARY SHEET

GRACEWAY PHARMACEUTICALS, LLC.

BANKRUPTCY

GRACEWAY PHARMACEUTICALS, LLC  
340 MARTIN LUTHER KING JR BLVD  
BRISTOL TN 37620-3996

824 MARKET STREET  
WILMINGTON DE 19801

14-1965385/000  
166862679  
BUS COUNTY

Docket No.: 11-13036

Chapter: 11

Date Petition Filed: September 29, 2011

First Creditors Meeting:

Business Closure Date:

ASSMT NO.	RSN	PD. BEG.	TAX	LATE CHG.	RET. CHK.	INTEREST	TOTAL
1	BKDT	04-01-11	\$2,506.08	\$0.00	\$0.00	\$25.36	\$2,531.44
TOTALS			\$2,506.08	\$0.00	\$0.00	\$25.36	\$2,531.44

**RECAP**

Audit Balance: \$2,531.44  
 Payment Agreement Balance: \$0.00  
 No Remittance Balance: \$0.00  
 Estimated Assessments: \$0.00  
 Underpaid Balance: \$0.00  
 Returned Checks: \$0.00

Penalty and interest calculated through 05-21-12

GRAND TOTAL: \$2,531.44

  
Preparer's Signature

May 21, 2012  
Date



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LEGAL CLAIMS SUMMARY SHEET

GRACEWAY PHARMACEUTICALS, LLC.

BANKRUPTCY

GRACEWAY PHARMACEUTICALS, LLC  
340 MARTIN LUTHER KING JR BLVD  
BRISTOL TN 37620-3996

824 MARKET STREET  
WILMINGTON DE 19801

Docket No.: 11-13036

Chapter: 11

Date Petition Filed: September 29, 2011

14-1965385/000

501299974

BUS CITY

First Creditors Meeting:

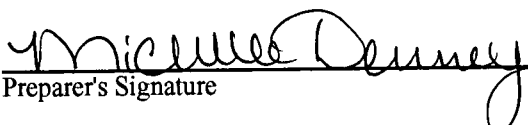
Business Closure Date:

ASSMT NO.	RSN	PD. BEG.	TAX	LATE CHG.	RET. CHK.	INTEREST	TOTAL
1	BKDT	04-01-11	\$2,506.08	\$0.00	\$0.00	\$25.36	\$2,531.44
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Preparer's Signature

May 21, 2012  
Date



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LEGAL CLAIMS SUMMARY SHEET

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BANKRUPTCY

GRACEWAY PHARMACEUTICALS, LLC  
340 MARTIN LUTHER KING JR BLVD  
BRISTOL TN 37620-3996

824 MARKET STREET  
WILMINGTON DE 19801

Docket No.: 11-13036

Chapter: 11

Date Petition Filed: September 29, 2011

14-1965385/000  
105995775  
SALES&USE

First Creditors Meeting:  
Business Closure Date:

ASSMT NO.	RSN	PD. BEG.	TAX	LATE CHG.	RET. CHK.	INTEREST	TOTAL
1	DLNQ	11-01-11	\$500.00	\$125.00	\$0.00	\$12.11	\$637.11
TOTALS			\$500.00	\$125.00	\$0.00	\$12.11	\$637.11

RECAP

Audit Balance: \$0.00  
Payment Agreement Balance: \$0.00  
No Remittance Balance: \$0.00  
Estimated Assessments: \$637.11  
Underpaid Balance: \$0.00  
Returned Checks: \$0.00

Penalty and interest calculated through 05-21-12

GRAND TOTAL: \$637.11

  
Preparer's Signature

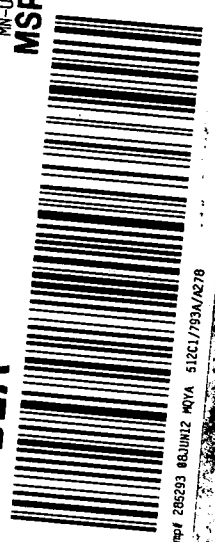
May 21, 2012  
Date

Pull to open

**FedEx** # 8770 7561 6886  
 # # # SATURDAY # # # A1  
 PRIORITY OVERNIGHT

**X0 FBLA**

55317  
 MN-US  
 MSP



Emp# 285233 80UNHZ MOYA 51ZC1/793A/4278

RT66 1 B  
 6886  
 06.11  
 06.09

**FedEx**

**FedEx** NEW Package  
 Express US Airbill  
 Tracking Number 8770 7561 6886

1 From this portion can be removed for Recipient's records.  
 Date 6.8.12

Sender's Name **EDDIE WHITE** Phone 515 741 7271  
 Company **TENN DEPT OF REVENUE/TAX ENFOR**  
 Address **300 DEADERICK ST**  
 City **NASHVILLE** State **TN** ZIP **37011**

**RECEIVED**  
 JUN 11 2012

2 Your Internal Billing Reference  
 Recipient's Name **BMC GROUP** Phone  
 Company **BMC GROUP INC**

3 To  
 Address **HAN SWENSON PHINIS WICKS**  
 We cannot deliver to P.O. boxes or P.O. ZIP codes.  
 Address **12151 Lake Dr**  
 Use this line for the HOLD location address & for continuation of your shipping address.  
 City **CHATTANOOGA** State **TN** ZIP **37417**

4 Express Package Service  
 NOTE: Service order has changed. Please contact carefully.  
 \* To meet locations.  
 Packages up to 150 lbs.  
 For packages over 25 lbs, use the new  
 FedEx Express Single (S) Adult.

**Recipient's Copy**

5 Packaging \*Declared value limit \$200  
 FedEx Envelope\*  FedEx Pak\*  FedEx Box  FedEx Tube  Other

6 Special Handling and Delivery Signature Options  
 SATURDAY Delivery  
 NOT available for FedEx Standard Overnight, FedEx 2Day A.M., or FedEx Express Saver.  
 No Signature Required  
 Signature Required  
 Indirect Signature  
 Someone at recipient's address  
 must sign for delivery. For  
 emergency deliveries, see options.  
 Direct Signature  
 Someone at recipient's address  
 must sign for delivery. For  
 emergency deliveries, see options.  
 Signature Required  
 Someone at recipient's address  
 must sign for delivery. For  
 emergency deliveries, see options.  
 Indirect Signature  
 Someone at recipient's address  
 must sign for delivery. For  
 emergency deliveries, see options.

7 Payment Bill to:  
 Sender  
 Recipient  
 Third Party  
 Credit Card  
 Cash/Check  
 Other  
 Enter FedEx Acct. No. or Credit Card No. below. Acct. No. \_\_\_\_\_  
 Enter FedEx Acct. No. or Credit Card No. below. Acct. No. \_\_\_\_\_  
 Enter FedEx Acct. No. or Credit Card No. below. Acct. No. \_\_\_\_\_  
 Enter FedEx Acct. No. or Credit Card No. below. Acct. No. \_\_\_\_\_

8 Total Packages \_\_\_\_\_ Total Weight \_\_\_\_\_  
 Credit Card Acct. No. \_\_\_\_\_

fedex.com 1800.GoFedEx 1800.463.3339

FedEx Saturday Delivery

FedEx Saturday Delivery

151966 10/04 MW

day Delivery