

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 28, 2011 AT 11:30 A.M. (ET)**

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION

1. Debtors' Motion for an Order Authorizing the Debtors to Enter into a Settlement Agreement with Metaphor, Inc. [D.I. 334; 12/2/11]

Related Documents:

- a) Certificate of No Objection [D.I. 396; 12/22/11]

Objection Deadline: December 19, 2011 at 4:00 p.m.

Objections/Responses Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary.

2. Debtors' Motion for Entry of an Order Authorizing Debtors to Abandon Certain Expendable Property [D.I. 350; 12/8/11]

Related Documents:

- a) Certificate of No Objection [D.I. 398; 12/22/11]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

Objection Deadline: December 19, 2011 at 4:00 p.m.

Objections/Responses Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary.

UNCONTESTED MATTERS GOING FORWARD

3. Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Leases of Nonresidential Real Property, (II) Sell Certain Property Outside the Ordinary Course of Business, (III) Abandon Certain Expendable Property and (IV) Reject Certain Executory Contracts [D.I. 333; 12/2/11]

Related Documents:

Objection Deadline: December 19, 2011 at 4:00 p.m.

Objections/Responses Received: None.

Status: No objections to this matter have been received. The Debtors intend to present a revised form of order at the hearing. This matter will be going forward.

4. Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject an Executory Contract between the Debtors and Capital Returns, Inc. [D.I. 358; 12/13/11]

Related Documents: None.

Objection Deadline: December 21, 2011 at 4:00 p.m.

Objections/Responses Received: None.

Status: At this time, no responses have been received. In accordance with the local rules, the Debtors intend to file a certificate of no objection after 4:00 p.m. on December 23, 2011.

5. Debtors' Motion for an Order Authorizing the Debtors to Enter into a Settlement Agreement with Edwards Wildman Palmer LLP [D.I. 364; 12/14/11]

Related Documents:

- a) Order Shortening the Time for Notice of the Hearing to Consider the Debtors' Motion for an Order Authorizing the Debtors to Enter into a Settlement Agreement with Edwards Wildman Palmer LLP [D.I. 387; 12/19/11]

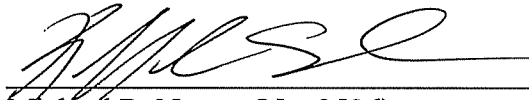
Objection Deadline: December 23, 2011 at 4:00 p.m.

Objections/Responses Received: None to date.

Status: At this time, no responses have been received. In accordance with the local rules, the Debtors intend to file a certificate of no objection after 4:00 p.m. on December 27, 2011.

Dated: December 23, 2011
Wilmington, Delaware

Respectfully Submitted,



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