

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 25, 2012 AT 2:00 P.M. (ET)**

MATTERS WITH CERTIFICATIONS

1. Debtors' Motion to Approve Debtors' Redaction of Private Individuals' Names and Addresses from the Schedules and Statements [D.I. 395; 12/21/11]

Related Documents:

- a) Certification of Counsel [D.I. 472; 1/23/12]

Objection Deadline: January 4, 2012 at 4:00 p.m.

Objections/Responses Received:

- b) Informal Response by the United States Trustee

Status: Based on comments received from the United States Trustee a revised, agreed upon, form of order has been filed under certification of counsel. No hearing is necessary.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

2. Debtors' Motion for Entry of an Order Authorizing Debtors to Reject an Unexpired Lease of Personal Property with Konica Minolta Premier Finance *Nunc Pro Tunc* to the Rejection Date [D.I. 401; 12/22/11]

Related Documents:

- a) Certificate of No Objection [D.I. 463; 1/18/12]

Objection Deadline: January 5, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary.

3. Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 9006(b) and 9027 Extending Time to File Notices of Removal of Related Proceedings [D.I. 413; 12/28/11]

Related Documents:

- a) Certificate of No Objection [D.I. 464; 1/18/12]

Objection Deadline: January 11, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary.

4. Debtors' Motion for Order Extending Time to Assume or Reject Non-Residential Real Property Leases [D.I. 420; 12/29/11]

Related Documents:

- a) Certificate of No Objection [D.I. 465; 1/18/12]

Objection Deadline: January 12, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary.

Dated: January 23, 2012
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

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