

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (MFW)

Joint Administration Pending

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 30, 2011 AT 11:30 A.M. (ET)**²

VOLUNTARY PETITIONS

1. Voluntary Chapter 11 Petition Package of Graceway Pharmaceuticals LLC, *et al.* [Case No. 11-13036]
 - A. Graceway Pharmaceuticals, LLC
 - B. Graceway Pharma Holding Corp.
 - C. Graceway Holdings, LLC
 - D. Chester Valley Holdings, LLC
 - E. Chester Valley Pharmaceuticals, LLC
 - F. Graceway Canada Holdings, Inc.
 - G. Graceway International, Inc.

INFORMATIONAL PLEADING

2. Declaration of Gregory C. Jones in Support of Chapter 11 Petitions and First Day Pleadings [D.I. 3; 9/29/11]

MATTERS GOING FORWARD

3. Debtors' Motion for an Order Directing Joint Administration of Cases Pursuant to Fed. R. Bankr. P. 1015(b) and Local Rule 1015-1 [D.I. 4; 9/29/11]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

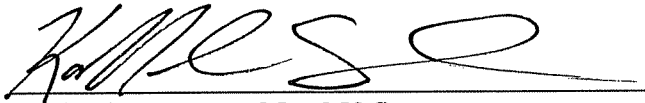
² Please note that this hearing will be held in front of the Honorable Peter J. Walsh, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom No. 2, Wilmington Delaware 19801

4. Application of the Debtors to Retain and Employ BMC Group, Inc. as Notice, Claims and Balloting Agent for the Debtors and Authorizing the Appointment of BMC Group, Inc. as Notice, Claims and Balloting Agent to the Office of the Clerk of the Court [D.I. 5; 9/29/11]
5. Debtors' Motion for Order Enforcing and Restating Automatic Stay and Ipso Facto Provisions of the Bankruptcy Code [D.I. 6; 9/29/11]
6. Debtors' Motion for Order (I) Authorizing Continued Use of Existing (A) Bank Accounts, (B) Cash Management System, and (C) Business Forms and Checks; (II) Authorizing the Continuation of Intercompany Transactions Among Debtors and Non-Debtor Global Entities and According Superpriority Status to All Intercompany Transactions; and (III) Waiving Investment and Deposit Requirements of 11 U.S.C. § 345(b) [D.I. 7; 9/29/11]
7. Debtors' Motion for the Entry of an Order (A) Authorizing, but not Directing, the Debtors to Remit and Pay Certain Taxes and Fees and (B) Authorizing and Directing Banks and Other Financial Institutions to Honor Related Checks and Electronic Payment Requests [D.I. 8; 9/29/11]
8. Debtors' Motion for Entry of an Order Under 11 U.S.C. §§ 105(a), 361 and 363(b) Authorizing the Debtors to (I) Maintain Existing Insurance Policies and Pay All Policy Premiums and Brokers' Fees Arising Thereunder or in Connection Therewith; (II) Continue Honoring Surety Bond Obligations; (III) Continue Honoring Workers' Compensation Obligations and Insurance Premium Financing Agreement; (IV) Continue Grant of Security Interest to An Insurance Premium Financing Company and (V) Enter into New Insurance Policies [D.I. 9; 9/29/11]
9. Motion of the Debtors for Entry of Interim and Final Orders Pursuant to U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Providers from Discontinuing, Altering or Refusing Utility Services, (II) Deeming Utility Providers Adequately Assured of Future Performance and (III) Establishing Procedures for Determining Adequate Assurance of Payment [D.I. 10; 9/29/11]
10. Debtors' Motion for Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Employee Obligations, (B) Continue Employee Benefit Plans and Programs Postpetition, and (C) Honor Workers' Compensation Obligations; (II) Confirming that Debtors are Able to Pay Withholding and Payroll-Related Taxes and; (III) Directing All Banks to Honor Prepetition Checks for Payment of Employee Obligations [D.I. 11; 9/29/11]
11. Debtors' Motion for an Order Under 11 U.S.C. §§ 105, 363(b), 506 and 546(b) Authorizing the Debtors to Pay Certain Prepetition Importing, Shipping and Delivery Claims [D.I. 13; 9/29/11]

12. Debtors' Motion for Interim and Final Orders under 11 U.S.C. § 105(a) and 363 Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Continue Other Customer Programs [D.I. 14; 9/29/11]
13. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362 and 363; (III) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 364 and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(B) [D.I. 15; 9/29/11]

Dated: September 29, 2011
Wilmington, Delaware

Respectfully Submitted,



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PROPOSED ATTORNEYS FOR DEBTORS
AND DEBTORS-IN-POSSESSION