

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 7, 2011 AT 9:30 A.M. (ET)**

**** AS NO MATTERS ARE GOING FORWARD, THE HEARING
HAS BEEN CANCELLED WITH PERMISSION OF THE COURT ****

UNCONTESTED MATTER GOING FORWARD

1. Notice of Assumption and Assignment of Executory Contracts [D.I. 323; 11/30/11]

Related Documents:

- a) Notice of Filing of Amended Exhibit 1 to Debtors' Notice of Assumption and Assignment of Executory Contracts [D.I. 325; 11/30/11]
- b) Order Shortening the Time for Notice of the Hearing to Consider the Notice of Assumption and Assignment of Executory Contracts [D.I. 327; 12/1/11]

Objection Deadline: December 6, 2011 at 4:00 p.m.

Objections/Responses Received: None to date.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

² **Amended items appear in bold.**

Status: **No objections to this matter were received; therefore, the contracts have been assumed and assigned effective as of the Closing Date. No hearing is necessary.**

Dated: December 6, 2011
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
Morgan L. Seward (No. 5388)
YOUNG CONAWAY STARGATT & TAYLOR, LLP
1000 West Street, 17th Floor
Wilmington, Delaware 19801
Telephone: (302) 576-3279
Facsimile: (302) 571-1253

-and-

David S. Heller
Josef S. Athanas
Matthew L. Warren
LATHAM & WATKINS LLP
Suite 5800
233 South Wacker Drive
Chicago, IL 60606
Telephone: (312) 876-7700
Facsimile: (312) 993-9767

ATTORNEYS FOR DEBTORS AND
DEBTORS-IN-POSSESSION