

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MARCH 16, 2012 AT 9:30 A.M. (ET)**

**ADJOURNED/RESOLVED MATTERS**

1. Motion of GSW Advertising, LLC for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b) [D.I. 523; 2/14/12]

Related Documents: None.

Objection Deadline: February 28, 2012 at 4:00 p.m. [Extended for the Debtors]

Objections/Responses Received: None at this time

Status: This matter has been adjourned to the next omnibus hearing scheduled for April 11, 2012 at 2:00 p.m.

2. Debtors' Motion for an Order Authorizing the Debtors to Enter into a Settlement Agreement with GTCR [D.I. 524; 2/14/12]

Related Documents:

- a) Certificate of No Objection [D.I. 581; 3/2/12]

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

- b) Notice of Withdrawal of Certificate of No Objection Regarding Docket No. 524 [D.I. 593; 3/9/12]
- c) Certification of Counsel Regarding the Debtors' Motion for an Order Authorizing the Debtors to Enter into a Settlement Agreement with GTCR [D.I. 594; 3/9/12]
- d) Order Authorizing the Debtors to Enter into a Settlement Agreement with GTCR [D.I. 595; 3/12/12]

Objection Deadline: February 28, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: An order has been entered by the Court. No hearing is necessary.

- 3. Debtors' Objection to Proof of Claim No. 192 Filed by CVS Caremark Corporation [D.I. 538; 2/15/12]

Related Documents: None.

Objection Deadline: February 29, 2012 at 4:00 p.m. [Extended for CVS to March 12, 2012]

Objections/Responses Received: None.

Status: This matter has been adjourned to the next omnibus hearing scheduled for April 11, 2012 at 2:00 p.m.

#### **MATTERS WITH CERTIFICATIONS OF COUNSEL**

- 4. Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 525; 2/14/12]

Related Documents:

- a) Notice of Partial Withdrawal of the Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 542; 2/21/12]
- b) Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 578; 3/2/12]

- c) Certification of Counsel Regarding Order Sustaining Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 603; 3/14/12]

Objection Deadline: February 28, 2012 at 4:00 p.m.

Objections/Responses Received:

- d) Informal response of Humana, Inc.

Status: A certification of counsel has been filed. No hearing is necessary.

- 5. Debtors' Third Omnibus (Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 535; 2/15/12]

Related Documents:

- a) Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Third Omnibus (Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 579; 3/2/12]
- b) Notice of Partial Withdrawal of Debtors' Third Omnibus Objection to Claims [D.I. 597; 3/12/12]
- c) Certification of Counsel Regarding Order Sustaining Debtors' Third Omnibus (Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 605; 3/14/12]

Objection Deadline: February 29, 2012 at 4:00 p.m.

Objections/Responses Received:

- d) Response of Hogan Lovells US LLP to Notice of Objection [D.I. 570; 2/27/12]
- e) Response of M. Shane Chapman, MD to the Third Omnibus (Substantive) Objection to Claims [D.I. 588; 3/2/12]

Status: With respect to item (d), Hogan Lovells' response confirms that Hogan Lovells does not object to the Debtors' objection; thus, this response is

moot. With respect to item (c), this matter has been resolved. A certification of counsel has been filed. No hearing is necessary.

**QUARTERLY FEE REQUESTS**

6. First Quarterly Interim Fee Requests of Professionals. Please refer to Exhibit 1, attached.

Related Documents:

- a) Certification of Counsel Regarding Orders Approving First Interim Fee Applications [D.I. 604; 3/14/12]

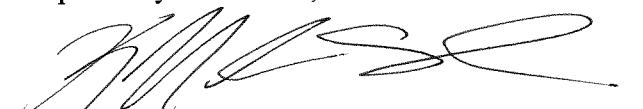
Objection Deadline: Various.

Objections/Responses Filed: None.

Status: A certification of counsel has been filed. No hearing is necessary.

Dated: March 14, 2012  
Wilmington, Delaware

Respectfully Submitted,



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ATTORNEYS FOR DEBTORS AND  
DEBTORS-IN-POSSESSION

**Graceway Pharmaceuticals, LLC, et al., Debtors.**  
**Case No. 11-13036 (PJW)**

**EXHIBIT 1 - INDEX TO FEE APPLICATIONS**

- A. First Interim Quarterly Fee Application of Young Conaway Stargatt & Taylor, as LLP, Counsel to the Debtors for the Period September 29, 2011 through December 31, 2011 [D.I. 530; 2/14/12]**
1. First Monthly Fee Application for the Period September 29, 2011 – September 30, 2011 [D.I. 160; 10/27/11]
  2. Certificate of No Objection [D.I. 314; 11/29/11]
  3. Second Monthly Fee Application for the Period October 1, 2011 – October 31, 2011 [D.I. 321; 11/30/11]
  4. Certificate of No Objection [D.I. 404; 12/23/11]
  5. Third Monthly Fee Application for the Period November 1, 2011 – November 30, 2011 [D.I. 366; 12/15/11]
  6. Certificate of No Objection [D.I. 436; 1/6/12]
  7. Fourth Monthly Fee Application for the Period December 1, 2011 – December 31, 2011 [D.I. 489; 1/27/12]
  8. Certificate of No Objection [D.I. 545; 2/22/12]
- B. First Interim Quarterly Fee Application of Latham & Watkins LLP, as Counsel to the Debtors for the Period September 29, 2011 through December 31, 2011 [D.I. 530; 2/14/12]**
1. First Monthly Fee Application for the Period September 29, 2011 – October 31, 2011 [D.I. 341; 12/6/11]
  2. Certificate of No Objection [D.I. 405; 12/27/11]
  3. Second Monthly Fee Application for the Period November 1, 2011 – November 30, 2011 [D.I. 462; 1/18/12]
  4. Certificate of No Objection [D.I. 518; 2/10/12]
  5. Third Monthly Fee Application for the Period December 1, 2011 – December 31, 2011 [D.I. 507; 2/3/12]
  6. Certificate of No Objection [D.I. 561; 2/29/12]

**C. First Interim Quarterly Fee Application of Alvarez & Marsal North America, LLC, as Restructuring Advisors to the Debtors for the Period September 29, 2011 through December 31, 2011 [D.I. 530; 2/14/11]**

1. First Monthly Fee Application for the Period September 29, 2011 – October 31, 2011 [D.I. 317; 11/29/11]
2. Certificate of No Objection [D.I. 403; 12/23/11]
3. Second Monthly Fee Application for the Period November 1, 2011 – November 30, 2011 [D.I. 357; 12/12/11]
4. Certificate of No Objection [D.I. 435; 1/6/12]
5. Third Monthly Fee Application for the Period December 1, 2011 – December 31, 2011 [D.I. 458; 1/13/12]
6. Certificate of No Objection [D.I. 509; 2/6/12]

**D. First Interim Quarterly Fee Application of PricewaterhouseCoopers LLP, as Tax Consultants to the Debtors for the Period September 29, 2011 through December 31, 2011 [D.I. 530; 2/14/11]**

1. First Monthly Fee Application for the Period September 29, 2011 – December 31, 2011 [D.I. 461; 1/18/12]
2. Certificate of No Objection [D.I. 516; 2/9/12]

**E. First Interim Quarterly Fee Application of Edwards Wildman Palmer LLP, as Special Intellectual Property Counsel to the Debtors for the Period September 29, 2011 through December 31, 2011 [D.I. 530; 2/14/11]**

1. First Monthly Fee Application for the Period September 29, 2011 – September 30, 2011 [D.I. 376; 12/16/11]
2. Certificate of No Objection [D.I. 448; 1/11/12]
3. Second Monthly Fee Application for the Period October 1, 2011 – October 31, 2011 [D.I. 377; 12/16/11]
4. Certificate of No Objection [D.I. 481; 1/25/12]
5. Third Monthly Fee Application for the Period November 1, 2011 – November 30, 2011 [D.I. 378; 12/16/11]
6. Certificate of No Objection [D.I. 480; 1/25/12]
7. Fourth Monthly Fee Application for the Period December 1, 2011 – December 31, 2011 [D.I. 432; 1/6/12]
8. Certificate of No Objection [D.I. 508; 2/6/12]

**F. First Interim Quarterly Fee Application of Lowenstein Sandler PC, as Counsel to the Official Committee of Unsecured Creditors for the Period October 11, 2011 through December 31, 2011 [D.I. 529; 2/14/11]**

1. First Monthly Fee Application for the Period October 11, 2011 – October 31, 2011 [D.I. 332; 12/2/11]
2. Certificate of No Objection [D.I. 412; 12/28/11]
3. Second Monthly Fee Application for the Period November 1, 2011 – November 30, 2011 [D.I. 450; 1/11/12]
4. Certificate of No Objection [D.I. 503; 2/2/12]
5. Third Monthly Fee Application for the Period December 1, 2011 – December 31, 2011 [D.I. 451; 1/11/12]
6. Certificate of No Objection [D.I. 515; 2/9/12]

**G. First Interim Quarterly Fee Application of Elliott Greenleaf, as Counsel to the Official Committee of Unsecured Creditors for the Period October 13, 2011 through December 31, 2011 [D.I. 532; 2/14/11]**

1. First Monthly Fee Application for the Period October 13, 2011 – October 31, 2011 [D.I. 293; 11/22/11]
2. Certificate of No Objection [D.I. 363; 12/14/11]
3. Second Monthly Fee Application for the Period November 1, 2011 – November 30, 2011 [D.I. 345; 12/7/11]
4. Certificate of No Objection [D.I. 421; 12/29/11]
5. Third Monthly Fee Application for the Period December 1, 2011 – December 31, 2011 [D.I. 460; 1/18/12]
6. Certificate of No Objection [D.I. 522; 2/14/12]

**H. First Interim Quarterly Fee Application of FTI Consulting, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors for the Period October 13, 2011 through December 31, 2011 [D.I. 527; 2/14/11]**

1. First Monthly Fee Application for the Period October 13, 2011 – October 31, 2011 [D.I. 322; 11/30/11]
2. Certificate of No Objection [D.I. 400; 12/20/11]
3. Second Monthly Fee Application for the Period November 1, 2011 – November 30, 2011 [D.I. 391; 12/20/11]
4. Certificate of No Objection [D.I. 454; 1/12/12]

5. Third Monthly Fee Application for the Period December 1, 2011 – December 31, 2011 [D.I. 449; 1/11/12]
6. Certificate of No Objection [D.I. 502; 2/2/12]