B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District Of Delaware

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property		1	$ 2,004,205.10		
B - Personal Property		74	$ 35,437,599.45 + UNDETERMINED AMOUNTS		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims		2		$ 760,348,397.58 + UNDETERMINED AMOUNTS	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)		29		$ 276,193.53 + UNDETERMINED AMOUNTS	
F - Creditors Holding Unsecured Nonpriority Claims		92		$ 98,838,367.75 + UNDETERMINED AMOUNTS	
G - Executory Contracts and Unexpired Leases		70			
H - Codebtors		3			
I - Current Income of Individual Debtor(s)	No				$ N/A
J - Current Expenditures of Individual Debtors(s)	No				$ N/A
TOTAL		271	$ 37,441,804.55 + UNDETERMINED AMOUNTS	$ 859,462,958.86 + UNDETERMINED AMOUNTS	

B6A (Official Form 6A) (04/10)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (If known)

SCHEDULE A – REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
DISTRIBUTION CENTER 881 MOUNTAIN VIEW ROAD PINEY FLATS, TN 37686	WARRANTY DEED		$1,964,749.65	NONE
5 ACRES ADJACENT TO DISTRIBUTION CENTER PINEY FLATS, TN	WARRANTY DEED		$39,455.45	NONE
		Total ▶	$ 2,004,205.10	

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (04/10)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (If known)

SCHEDULE B – PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian," Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or coopratives.		SEE ATTACHED SCHEDULE B.2 RIDER		$3,850,100.33
3. Security deposits with public utilities, telephone companies, landlords, and others.		SEE ATTACHED SCHEDULE B.3 RIDER		$715,931.32
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		SEE ATTACHED SCHEDULE B.9 RIDER		UNDETERMINED
10. Annuities. Itemize and name each issuer.	X			

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (If known)

SCHEDULE B – PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		SEE ATTACHED SCHEDULE B.13 RIDER		UNDETERMINED
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		SEE ATTACHED SCHEDULE B.16 RIDER		$18,391,477.51
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

B6B (Official Form 6B) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (If known)

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		SEE ATTACHED SCHEDULE B.21 RIDER		UNDETERMINED
22. Patents, copyrights, and other intellectual property. Give particulars.		SEE ATTACHED SCHEDULE B.22 RIDER		UNDETERMINED
23. Licenses, franchises, and other general intangibles. Give particulars.		SEE ATTACHED SCHEDULE B.23 RIDER		UNDETERMINED
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		SEE ATTACHED SCHEDULE B.28 RIDER		$2,567,944.16
29. Machinery, fixtures, equipment, and supplies used in business.		SEE ATTACHED SCHEDULE B.29 RIDER		$723,625.73
30. Inventory.		SEE ATTACHED SCHEDULE B.30 RIDER		$3,234,146.16
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (If known)

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.		SEE ATTACHED SCHEDULE B.35 RIDER		$5,954,374.24
		3 continuation sheets attached Total ▶		$ 35,437,599.45 + UNDETERMINED AMOUNTS

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

SCHEDULE B - PERSONAL PROPERTY
RIDER B.2 - BANK ACCOUNTS

BANK	ADDRESS	ACCOUNT TYPE	ACCOUNT NUMBER	BALANCE
WELLS FARGO BANK, N.A.	201 SOUTH JEFFERSON ST VA7440 2ND FLOOR ROANOKE, VA 24011	CONTROLLED DISBURSEMENT	XXXXXXXXX9153	$0.00
WELLS FARGO BANK, N.A.	201 SOUTH JEFFERSON ST VA7440 2ND FLOOR ROANOKE, VA 24011	PAYROLL ACCOUNT	XXXXXXXXX3816	$0.00
WELLS FARGO BANK, N.A.	GRACEWAY PHARMACEUTICALS, LLC BOX 933799 ATLANTA, GA 31193-3799	LOCKBOX ACCOUNT	XXX799	$0.00
WELLS FARGO BANK, N.A.	201 SOUTH JEFFERSON ST VA7440 2ND FLOOR ROANOKE, VA 24011	GENERAL DEPOSITORY ACCOUNT	XXXXXXXXX6558	$3,850,100.33

TOTAL $ 3,850,100.33

SCHEDULE B - PERSONAL PROPERTY
RIDER B.3 - SECURITY DEPOSITS

DEPOSIT		AMOUNT
BTES(VENDOR CODE 301355) (LOC # 2000085 ELECTRICITY SERVICE DEPOSIT)	$	4,000.00
ATMOS ENERGY(VENDOR CODE 301356) (#50-004869127-003-8144-1 GAS SERVICE DEPOSIT)	$	3,000.00
AMERICAN EXPRESS (VENDOR CODE 300003) (COMPANY TRAVEL CARD PREPAID DEPOSIT)	$	500,000.00
SJ STRATEGIC INVESTMENTS (VENDOR CODE 300369) (LEASED OFFICE SPACE SECURITY DEPOSIT - BRISTOL, TN)	$	10,000.00
TRC VALLEY CREEK ASSOCIATES-C, L.P.(VENDOR CODE 300804) (LEASED OFFICE SPACE SECURITY DEPOSIT - EXTON, PA)	$	198,931.32
TOTAL	$	715,931.32

IN RE: GRACEWAY PHARMACEUTICALS, LLC CASE NO. 11-13036 (PJW)

SCHEDULE B - PERSONAL PROPERTY
RIDER B.9 - INTERESTS IN INSURANCE POLICIES

INSURANCE COMPANY	TYPE OF POLICY	POLICY NUMBER	SURRENDER OR REFUND VALUE
ACE AMERICAN	EXCESS D&O	DOXG24576644-002	UNDETERMINED
COLUMBIA CASUALTY (CNA)	EXCESS PRODUCTS LIABILITY	ADE2088049084-4	UNDETERMINED
CONTINENTAL INSURANCE CO. (CNA)	OCEAN CARGO	OC7300011	UNDETERMINED
FEDERAL INSURANCE COMPANY (CHUBB)	FIDUCIARY, CRIME, K&R	8207-8184	UNDETERMINED
HARTFORD CASUALTY INSURANCE COMPANY	UMBRELLA	20 RHU TA9564	UNDETERMINED
HARTFORD FIRE INSURANCE COMPANY	PACKAGE - GL/PROPERTY	20 UUN TA9885	UNDETERMINED
HARTFORD FIRE INSURANCE COMPANY	AUTOMOBILE LIABILITY	20 UEN II6177	UNDETERMINED
HARTFORD FIRE INSURANCE COMPANY	AUTOMOBILE LIABILITY	20 MCP IY3911	UNDETERMINED
ILLINOIS UNION (ACE)	EXCESS PRODUCTS LIABILITY	G21818690-002	UNDETERMINED
IRONSHORE SPECIALTY	EXCESS PRODUCTS LIABILITY	000170601	UNDETERMINED
THE HARTFORD	WORKERS' COMPENSATION (ALL STATES EXCEPT MONOPOLISTIC STATES)	20 WE RT7552	UNDETERMINED
NATIONAL UNION FIRE INSURANCE OF PITTSBURGH (CHARTIS)	D&O/EPL	01-686-03-49	UNDETERMINED
SELF-INSURED RETENTION	PRODUCTS LIABILITY (500K SIR)	N/A	UNDETERMINED
		TOTAL	UNDETERMINED

IN RE: GRACEWAY PHARMACEUTICALS, LLC CASE NO. 11-13036 (PJW)

SCHEDULE B - PERSONAL PROPERTY
RIDER B.13 - STOCKS AND INTERESTS IN INCORPORATED BUSINESSES

NAME OF BUSINESS	OWNERSHIP INTEREST	NET BOOK VALUE
CHESTER VALLEY HOLDINGS, LLC	100%	UNDETERMINED
GRACEWAY CANADA HOLDINGS, INC.	100%	UNDETERMINED
GRACEWAY COSTA RICA SA	100%	UNDETERMINED
GRACEWAY GUATEMALA SA	99.9%	UNDETERMINED
GRACEWAY HONDURAS SA	99.9%	UNDETERMINED
GRACEWAY INTERNATIONAL, INC.	100%	UNDETERMINED
	TOTAL	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.16 - ACCOUNTS RECEIVABLE

DESCRIPTION		VALUE
ACCOUNTS RECEIVABLE (121000)	$	16,259,180.59
ALLOWANCE FOR DOUBTFUL ACCOUNTS (124000)	$	(7,700.22)
PROVISION FOR PROMPT PAYMENT (124500)	$	(271,225.50)
MISC ACCOUNTS RECEIVABLE (125400)	$	587.60
MISCELLANEOUS ACCOUNTS RECEIVABLE (125410)	$	(22,341.20)
ROYALTIES RECEIVABLE (125510)	$	1,419,219.17
INTERCOMPANY RECEIVABLE FROM GRACEWAY INTERNATIONAL, INC.	$	1,013,757.07
TOTAL	$	**18,391,477.51**

SCHEDULE B - PERSONAL PROPERTY
RIDER B.21 - OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE

DESCRIPTION	VALUE
GRACEWAY PHARMACEUTICALS, LLC AND 3M INNOVATIVE PROPERTIES COMPANY V. NYCOMED US INC 2:10CV937 PATENT INFRINGEMENT ACTION	UNDETERMINED
PETITION FOR REFUND OF PDUFA APPLICATION FEE PAID FOR EGW APPLICATION, NDA 201-153	UNDETERMINED
STATE OF TENNESSEE EXCISE TAX REFUND	UNDETERMINED
TOTAL	**UNDETERMINED**

SCHEDULE B - PERSONAL PROPERTY

RIDER B.22 - PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY

PATENTS

CASE NUMBER	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION #	FILING DATE	PUBLICATION #	PUBLICATION DATE	PATENT NO.	ISSUE DATE	VALUE
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	CA	GRANTED	2104782	2/20/1992			2104782	8/7/2001	UNDETERMINED
	1H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES AND ANTIVIRAL USE	US		4689338				4689338		UNDETERMINED
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	CA	GRANTED	2289219	2/20/1992			2289219	5/20/2003	UNDETERMINED
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	MX	GRANTED	962710	7/1/1992			204526	10/5/2001	UNDETERMINED
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	MX	GRANTED	962711	7/1/1992			208160	6/5/2002	UNDETERMINED
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	MX	GRANTED	962712	7/1/1992			208161	6/5/2002	UNDETERMINED
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	MX	GRANTED	962713	7/1/1992			208162	6/5/2002	UNDETERMINED
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	MX	GRANTED	PA/A/2001/012037	7/1/1992			270048	9/11/2009	UNDETERMINED
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	MX	GRANTED	923887	7/1/1992			182563	9/5/1996	UNDETERMINED
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	US	GRANTED	10/238,661	9/10/2002	US 2003-0119861 A1	6/26/2003	6608201	8/19/2003	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.22 - PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY

PATENTS

CASE NUMBER	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION #	FILING DATE	PUBLICATION #	PUBLICATION DATE	PATENT NO.	ISSUE DATE	VALUE
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	US	GRANTED	10/436,905	5/13/2003	US2003-0212270 A1	11/13/2003	6686472	2/3/2004	UNDETERMINED
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	US	GRANTED	10/731,826	12/9/2003	US2004-0122231 A1	6/24/2004	6790961	9/14/2004	UNDETERMINED
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	US	GRANTED	07/938,295	8/28/1992			5389640	2/14/1995	UNDETERMINED
67023	1-H-IMIDAZO(4,5-C)QUINOLIN-4-AMINES 1-SUBSTITUTED, 2-SUBSTITUTED	US	GRANTED	08/353,802	12/12/1994			5605899	2/25/1997	UNDETERMINED
	1-SUBSTITUTED, 2-SUBSTITUTED 1H-IMIDAZO[4,5-C]QUINOLIN-4-AMINES	US		5741909				5741909		UNDETERMINED
	1-SUBSTITUTED, 2-SUBSTITUTED 1H-IMIDAZO[4,5-C] QUINOLIN-4-AMINES	US		5977366				5977366		UNDETERMINED
	1-SUBSTITUTED, 2-SUBSTITUTED1H-IMIDAZO[4,5-C] QUINOLIN-4-AMINES	US		6348462				6348462		UNDETERMINED
	3-AMINO OR 3-NITRO QUINOLINE COMPOUNDS WHICH ARE INTERMEDIATES IN PREPARING 1H-IMIDAZO[4,5-C]QUINOLINES	US		4988815				4988815		UNDETERMINED
67020	AMIDE SUBSTITUTED IMIDAZOQUINOLINES	MX	GRANTED	PA/A/2001/012598	12/6/2001			245369	4/25/2007	UNDETERMINED
67020	AMIDE SUBSTITUTED IMIDAZOQUINOLINES	US	GRANTED	09/589,236	6/7/2000			6541485	4/1/2003	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.22 - PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY

PATENTS

CASE NUMBER	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION #	FILING DATE	PUBLICATION #	PUBLICATION DATE	PATENT NO.	ISSUE DATE	VALUE
67020	AMIDE SUBSTITUTED IMIDAZOQUINOLINES	US	GRANTED	10/028,255	12/21/2001			6573273	6/3/2003	UNDETERMINED
67020	AMIDE SUBSTITUTED IMIDAZOQUINOLINES	US	GRANTED	10/352,604	1/28/2003	US 2004-0014754 A1	1/22/2004	6780873	8/24/2004	UNDETERMINED
67020	AMIDE SUBSTITUTED IMIDAZOQUINOLINES	US	GRANTED	10/370,800	2/20/2003	US 2004-0019048 A1	1/29/2004	6784188	8/31/2004	UNDETERMINED
67020	AMIDE SUBSTITUTED IMIDAZOQUINOLINES	US	GRANTED	10/780,379	2/17/2004	US 2004-0167154 A1	8/26/2004	6897221	5/24/2005	UNDETERMINED
67020	AMIDE SUBSTITUTED IMIDAZOQUINOLINES	US	GRANTED	11/038,434	1/20/2005	US 2005-0131009 A1	6/16/2005	7157453	1/2/2007	UNDETERMINED
86750 [II]	COMBINATION THERAPY WITH CRYOSURGERY AND LOW DOSAGE STRENGTH IMIQUIMOD TO TREAT ACTINIC KERATOSIS	GC	PENDING	2011/18673	6/25/2011					UNDETERMINED
86750	COMBINATION THERAPY WITH CRYOSURGERY AND LOW DOSAGE STRENGTH IMIQUIMOD TO TREAT ACTINIC KERATOSIS	US	PENDING	13/168,796	6/24/2011					UNDETERMINED
86750 [I] [II]	COMBINATION THERAPY WITH CRYOSURGERY AND LOW DOSAGE STRENGTH IMIQUIMOD TO TREAT ACTINIC KERATOSIS	WO	PENDING	PCT/US2011/041876	6/24/2011					UNDETERMINED
89232	COMBINATION THERAPY WITH LOW DOSAGE STRENGTH IMIQUIMOD AND PHOTODYNAMIC THERAPY TO TREAT ACTINIC KERATOSIS	US	PENDING	61/534,876	9/14/2011					UNDETERMINED
89232	COMBINATION THERAPY WITH LOW DOSAGE STRENGTH IMIQUIMOD AND PHOTODYNAMIC THERAPY TO TREAT ACTINIC KERATOSIS	US	PENDING	61/535,276	9/15/2011					UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.22 - PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY

PATENTS

CASE NUMBER	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION #	FILING DATE	PUBLICATION #	PUBLICATION DATE	PATENT NO.	ISSUE DATE	VALUE
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	CA	GRANTED	2157142	8/29/1995	2157142	3/1/1996	2157142	6/9/1998	UNDETERMINED
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	DK	ABANDONED; ANNUITY GRACE	95305594.4	8/10/1995	699439	3/6/1996	699439	10/6/1999	UNDETERMINED
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	FR	GRANTED	95305594.4	8/10/1995	699439	3/6/1996	699439	10/6/1999	UNDETERMINED
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	DE	GRANTED	95305594.4	8/10/1995	699439	3/6/1996	69512589	10/6/1999	UNDETERMINED
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	IE	ABANDONED; ANNUITY GRACE	95305594.4	8/10/1995	699439	3/6/1996	699439	10/6/1999	UNDETERMINED
081521-0018 [III]	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	IT	ABANDONED; ANNUITY GRACE	95305594.4	8/10/1995	699439	3/6/1996	699439	10/6/1999	UNDETERMINED
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	JP	GRANTED	1995-242297	8/29/1995	1996-503960	4/30/1996	3266473	1/11/2002	UNDETERMINED
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	MX	GRANTED	PA/A/1995/003681	8/25/1995			211892	12/9/2002	UNDETERMINED
081521-0018 [III]	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	NL	ABANDONED; ANNUITY GRACE	95305594.4	8/10/1995	699439	3/6/1996	699439	10/6/1999	UNDETERMINED
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	ES	GRANTED	95305594.4	8/10/1995	699439	3/6/1996	699439	10/6/1999	UNDETERMINED
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	SE	ABANDONED; ANNUITY GRACE	95305594.4	8/10/1995	699439	3/6/1996	699439	10/6/1999	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.22 - PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY

PATENTS

CASE NUMBER	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION #	FILING DATE	PUBLICATION #	PUBLICATION DATE	PATENT NO.	ISSUE DATE	VALUE
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	CH	ABANDONED; ANNUITY GRACE	95305594.4	8/10/1995	699439	3/6/1996	699439	10/6/1999	UNDETERMINED
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	GB	GRANTED	95305594.4	8/10/1995	699439	3/6/1996	699439	10/6/1999	UNDETERMINED
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	USA	GRANTED	08/298,735	8/31/1994			6133326	10/17/2000	UNDETERMINED
081521-0018	COMPOSITIONS AND METHODS FOR DECREASING SEBUM PRODUCTION	USA	GRANTED	09/536,480	3/27/2000			6271268	8/7/2001	UNDETERMINED
	CONTROLLED RELEASE FLECAINIDE ACETATE FORMULATION	US		4938966				4938966		UNDETERMINED
081521-0073 [III]	CRYSTALLINE ACAT INHIBITOR	AR	PUBLISHED	P060100660	2/23/2006	AR052920	4/11/2007			UNDETERMINED
081521-0073	CRYSTALLINE ACAT INHIBITOR	AU	PENDING	2006217529	2/14/2006					UNDETERMINED
081521-0073	CRYSTALLINE ACAT INHIBITOR	BR	PUBLISHED	PI06140289	2/14/2006	PI06140289	3/1/2011			UNDETERMINED
081521-0073	CRYSTALLINE ACAT INHIBITOR	CA	PENDING	2598962	2/14/2006					UNDETERMINED
081521-0073 [III]	CRYSTALLINE ACAT INHIBITOR	CN	ABANDONED[IV]	2.0068E+11	2/14/2006	101111470A	1/23/2008			UNDETERMINED
081521-0073	CRYSTALLINE ACAT INHIBITOR	EPC	PUBLISHED	6710501.5	2/14/2006	1856029	11/21/2007			UNDETERMINED
081521-0073	CRYSTALLINE ACAT INHIBITOR	IN	PUBLISHED	5509/DELNP/2007	2/14/2006	5509/DELNP/2007	8/17/2007			UNDETERMINED
081521-0073	CRYSTALLINE ACAT INHIBITOR	JP	PUBLISHED	2006-46629	2/23/2006	2006-232835	9/7/2006			UNDETERMINED
081521-0073	CRYSTALLINE ACAT INHIBITOR	KR	GRANTED	2007-7019267	2/14/2006			10-0906288	6/29/2009	UNDETERMINED

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081521-0073	CRYSTALLINE ACAT INHIBITOR	MX	PUBLISHED	MX/A/2007/010374	2/14/2006	MX/A/2007/010374	2/15/2008			UNDETERMINED
081521-0073	CRYSTALLINE ACAT INHIBITOR	RU	GRANTED	2007132010	2/14/2006			2394020	7/10/2010	UNDETERMINED
081521-0073	CRYSTALLINE ACAT INHIBITOR	RU	PENDING	2010111337	2/14/2006					UNDETERMINED
081521-0073	CRYSTALLINE ACAT INHIBITOR	USA	GRANTED	11/354,486	2/15/2006	06-0189697	8/24/2006	7622610	11/24/2009	UNDETERMINED
081521-0073	CRYSTALLINE ACAT INHIBITOR	USA	GRANTED	12/577,993	10/13/2009	US-2010-0324145-A1	12/23/2010	7981936	7/19/2011	UNDETERMINED
67188	GEL FORMULATIONS FOR TOPICAL DRUG DELIVERY	BR	GRANTED	PI9713677-8	12/1/1997		6/30/2009	PI9713677-8	6/30/2009	UNDETERMINED
67188	GEL FORMULATIONS FOR TOPICAL DRUG DELIVERY	CA	GRANTED	2273094	12/1/1997			2273094	8/16/2005	UNDETERMINED
67188	GEL FORMULATIONS FOR TOPICAL DRUG DELIVERY	MX	GRANTED	995101	12/1/1997			204562	10/5/2001	UNDETERMINED
67188	GEL FORMULATIONS FOR TOPICAL DRUG DELIVERY	US	GRANTED	08/759,992	12/3/1996			5939090	8/17/1999	UNDETERMINED
67188	GEL FORMULATIONS FOR TOPICAL DRUG DELIVERY	US	GRANTED	09/325,369	6/4/1999	US2002-0015715 A1	2/7/2002	6365166	4/2/2002	UNDETERMINED
88933	HIGH DOSAGE STRENGTH METRONIDAZOLE GEL FORMULATIONS AND USE THEREOF FOR TREATING BACTERIAL VAGINOSIS	US	PENDING	61/502,285	6/28/2011					UNDETERMINED
88933	HIGH DOSAGE STRENGTH METRONIDAZOLE GEL FORMULATIONS AND USE THEREOF FOR TREATING BACTERIAL VAGINOSIS	US	PENDING	61/508,058	7/14/2011					UNDETERMINED

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88824	HIGH DOSAGE STRENGTH METRONIDAZOLE GEL FORMULATIONS AND USE THEREOF FOR TREATING ROSACEA	US	PENDING	61/502,288	6/28/2011					UNDETERMINED
88824	HIGH DOSAGE STRENGTH METRONIDAZOLE GEL FORMULATIONS AND USE THEREOF FOR TREATING ROSACEA	US	PENDING	61/508,054	7/14/2011					UNDETERMINED
67057	IMIDAZO(4,5-C)QUINOLIN-4-AMINES AND PROCESSES FOR THEIR PREPARATION	CA	GRANTED	2104781	2/13/1992			2104781	7/9/2002	UNDETERMINED
	IMIDAZO(4,5-C)QUINOLIN-4-AMINES AND PROCESSES FOR THEIR PREPARATION	US		5175296				5175296		UNDETERMINED
67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	MX	PENDING	5684	6/7/2000			244106		UNDETERMINED
67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	US	GRANTED	10/406,181	4/3/2003	US2004/0023932A1	2/5/2004	6797716	9/28/2004	UNDETERMINED
67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	US	GRANTED	10/824,232	4/14/2004	US2004/0204436A1	10/14/2004	6894165	5/17/2005	UNDETERMINED
67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	US	GRANTED	11/004,674	12/3/2004	US2005/0107421A1	5/19/2005	6949646	9/27/2005	UNDETERMINED
67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	US	GRANTED	11/188,418	7/25/2005	US2005/0288320A1	12/29/2005	7038051	5/2/2006	UNDETERMINED

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67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	US	GRANTED	11/276,074	2/13/2006	US2006/0128674A1	6/15/2006	7335773	2/26/2008	UNDETERMINED
67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	US	GRANTED	11/999,602	12/6/2007	US-2008-0091010-A1	4/17/2008	7678918	3/16/2010	UNDETERMINED
68533	IMMUNE RESPONSE MODIFIER FORMULATIONS	AW	GRANTED	OCT-13/070725	7/25/2007			OCT-13/070725	6/12/2009	UNDETERMINED
68533	IMMUNE RESPONSE MODIFIER FORMULATIONS	BO	PENDING	SP-270234	7/18/2007					UNDETERMINED
68533	IMMUNE RESPONSE MODIFIER FORMULATIONS	BS	PENDING	2013	12/12/2007		9/11/2008			UNDETERMINED
68533	IMMUNE RESPONSE MODIFIER FORMULATIONS	CA	PENDING	2658031	7/12/2007					UNDETERMINED
68533	IMMUNE RESPONSE MODIFIER FORMULATIONS	CL	PENDING	2095-07	7/18/2007		1/18/2008			UNDETERMINED
68533	IMMUNE RESPONSE MODIFIER FORMULATIONS	JM	PENDING	18/1/4654	7/12/2007					UNDETERMINED
68533	IMMUNE RESPONSE MODIFIER FORMULATIONS	PA	GRANTED	87377	7/18/2007		6/10/2008	87377	4/9/2010	UNDETERMINED
68533	IMMUNE RESPONSE MODIFIER FORMULATIONS	PY	PENDING	22958/2007	7/18/2007					UNDETERMINED
68533	IMMUNE RESPONSE MODIFIER FORMULATIONS	US	PENDING	12/309,367	12/15/2009	US 2010-0092401 A1	4/15/2010			UNDETERMINED
68533	IMMUNE RESPONSE MODIFIER FORMULATIONS	UY	PENDING	30.495	7/19/2007		1/31/2008			UNDETERMINED
68533	IMMUNE RESPONSE MODIFIER FORMULATIONS	VE	PENDING	2007-001542	7/18/2007		6/4/2010			UNDETERMINED

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67058	IMPROVED INTRAVAGINAL TREATMENT OF VAGINAL INFECTIONS WITH BUFFERED METRONIDAZOLE COMPOSITIONS	CA	GRANTED	613846	9/28/1989			1337279	10/10/1995	UNDETERMINED
67058	IMPROVED INTRAVAGINAL TREATMENT OF VAGINAL INFECTIONS WITH BUFFERED METRONIDAZOLE COMPOSITIONS	US	GRANTED	08/680,750	7/15/1996			5840744	11/24/1998	UNDETERMINED
67058	IMPROVED INTRAVAGINAL TREATMENT OF VAGINAL INFECTIONS WITH BUFFERED METRONIDAZOLE COMPOSITIONS	US	GRANTED	08/295,242	8/24/1994			5536743	7/16/1996	UNDETERMINED
85890 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	AR	PENDING	P100102263	6/25/2010					UNDETERMINED
85890 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	AW	TO BE ABANDONED	OCT-01/100520	5/20/2010					UNDETERMINED
85890 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	BO	TO BE ABANDONED	SP-162/10	6/17/2010					UNDETERMINED
85890 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	BS	PENDING	AWAITING	7/13/2010					UNDETERMINED

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85890	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	CA	PENDING	2697978	3/30/2010					UNDETERMINED
85890 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	CL	PENDING	0524-2010	5/20/2010		4/1/2011			UNDETERMINED
85890 [II]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	EP	PENDING	10800190	4/30/2010					UNDETERMINED
85890 [II]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	GC	PENDING	2010/16295	7/12/2010					UNDETERMINED
85890 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	JM	PENDING	18/1/5056	5/18/2010					UNDETERMINED
85890 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	MX	PENDING	MX/A/2011/001410	4/30/2010					UNDETERMINED
85890 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	PA	PENDING	88818	6/25/2010					UNDETERMINED

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85890 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	PE	PENDING	000428-2010	6/25/2010					UNDETERMINED
85890	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	TW	PENDING	99116265	5/21/2010	201105668	2/16/2011			UNDETERMINED
85890	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	US	PENDING	12/771,076	4/30/2010					UNDETERMINED
85890	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	WO	PENDING	PCT/US2010/033 245	4/30/2010					UNDETERMINED
85890 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	UY	TO BE ABANDONED	32735	6/25/2010					UNDETERMINED
85890 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORT DOSING REGIMENS FOR TREATING GENITAL AND PERIANAL WARTS	VE	TO BE ABANDONED	1040/2010	6/25/2010					UNDETERMINED
83136 [II]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	AE	PENDING	635/2011	12/11/2009					UNDETERMINED

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83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	AR	PENDING	90104978	12/18/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	AW	TO BE ABANDONED	OCT-01/091218	12/18/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	BO	PENDING	SP-392/09	12/18/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	BR	PENDING	20110064968	12/11/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	BS	PENDING	AWAITING	1/14/2010					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	CA	GRANTED	2649893	1/15/2009			2649893	8/3/2010	UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	CA	PENDING	2709732	1/15/2009					UNDETERMINED

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83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	CL	PENDING	2183-2009	12/17/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	CO	PENDING	AWAITING	12/11/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	CR	PENDING	2011-0338	12/11/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	DO	PENDING	AWAITING	12/11/2009					UNDETERMINED
83136 [II]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	EA	PENDING	AWAITING	12/11/2009					UNDETERMINED
83136 [II]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	EP	PENDING	9837849	12/11/2009					UNDETERMINED
83136 [II]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	GE	PENDING	AWAITING	12/11/2009					UNDETERMINED

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83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	GT	PENDING	A2011-000175	12/11/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	HN	PENDING	AWAITING	12/11/2009					UNDETERMINED
83136 [II]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	IL	PENDING	AWAITING	12/11/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	JM	PENDING	18/1/4987	12/17/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	MX	PENDING	MX/A/2011/001555	12/11/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	PA	PENDING	88551	12/18/2009		7/27/2010			UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	PE	PENDING	1323.2009	12/18/2009		7/31/2010			UNDETERMINED

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83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	SV	PENDING	20110011326	12/11/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	TT	PENDING	TT/A/2011/00123	12/11/2009					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	TW	PENDING	98143460	12/17/2009					UNDETERMINED
83136 [II]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	UA	PENDING	AWAITING	12/11/2009					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	ABANDONED	13/169,015	6/26/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	ABANDONED	13/169,156	6/27/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	ABANDONED	13/169,093	6/27/2011					UNDETERMINED

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83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	ABANDONED	13/169,151	6/27/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	ABANDONED	13/169,073	6/27/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	ABANDONED	13/169,169	6/27/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	ABANDONED	13/169,192	6/27/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	ABANDONED	13/169,216	6/27/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	PENDING	12/636,613	12/11/2009	US 2011-0021555 A1	1/27/2011			UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	PENDING	13/179,363	7/8/2011					UNDETERMINED

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83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	PENDING	13/179,336	7/8/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	PENDING	13/179,315	7/8/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	PENDING	13/181,507	7/12/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	PENDING	13/184,556	7/17/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	PENDING	13/181,499	7/12/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	PENDING	13/184,579	7/18/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	PENDING	13/182,433	7/13/2011					UNDETERMINED

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83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	US	PENDING	13/179,402	7/8/2011					UNDETERMINED
83136	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	UY	TO BE ABANDONED	32375	12/30/2009		8/31/2010			UNDETERMINED
83136 [II]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	UZ	PENDING	AWAITING	12/11/2009					UNDETERMINED
83136 [I]	LOWER DOSAGE STRENGTH IMIQUIMOD FORMULATIONS AND SHORTER DOSING REGIMENS FOR TREATING ACTINIC KERATOSES	VE	TO BE ABANDONED	2347/2009	12/18/2009					UNDETERMINED
67919	METHOD AND PACKAGES TO ENHANCE SAFETY WHEN USING IMIQUIMOD TO TREAT CHILDREN DIAGNOSED WITH SKIN DISORDERS	CA	PENDING	2679067	3/24/2008	2679067				UNDETERMINED
67919	METHOD AND PACKAGES TO ENHANCE SAFETY WHEN USING IMIQUIMOD TO TREAT CHILDREN DIAGNOSED WITH SKIN DISORDERS	PE	PENDING	000534-2008/OIN	4/23/2008		12/5/2009			UNDETERMINED
67919	METHOD AND PACKAGES TO ENHANCE SAFETY WHEN USING IMIQUIMOD TO TREAT CHILDREN DIAGNOSED WITH SKIN DISORDERS	VE	TO BE ABANDONED	2008-000600	3/27/2008					UNDETERMINED

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67919	METHOD AND PACKAGES TO ENHANCE SAFETY WHEN USING IMIQUIMOD TO TREAT CHILDREN DIAGNOSED WITH SKIN DISORDERS	US	PENDING	12/054,357	3/24/2008	US 2008-0279683 A1	11/13/2008			UNDETERMINED
081521-0042 [III]	METHOD FOR DECREASING SEBUM	AR	PUBLISHED	P040103633	10/7/2004	AR046176	11/30/2005			UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	AU	ABANDONED; ANNUITY GRACE PERIOD ENDS 9/27/2011	2004280134	9/27/2004			2004280134	1/24/2008	UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	CA	GRANTED	2541814	9/27/2004			2541814	2/23/2010	UNDETERMINED
081521-0042 [III]	METHOD FOR DECREASING SEBUM	CN	PUBLISHED	2.0048E+11	9/27/2004	186352A	11/15/2006			UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	FI	ABANDONED; ANNUITY GRACE PERIOD ENDS 9/27/2011	4769499.7	9/27/2004	1673077	6/28/2006	1673077	10/1/2008	UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	FR	GRANTED	4769499.7	9/27/2004	1673077	6/28/2006	1673077	10/1/2008	UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	DE	GRANTED	4769499.7	9/27/2004	1673077	6/28/2006	602004016874	10/1/2008	UNDETERMINED
081521-0042 [III]	METHOD FOR DECREASING SEBUM	HK	ABANDONED; ANNUITY GRACE PERIOD ENDS 9/27/2012	6113978.3	12/20/2006	1093153A	2/23/2007		10/1/2008	UNDETERMINED

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081521-0042	METHOD FOR DECREASING SEBUM	IN	ABANDONED; ANNUITY GRACE PERIOD ENDS 9/27/2011	1280/DELNP/2006	9/27/2004			237125	12/4/2009	UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	IN	PUBLISHED	5910/DELNP/2009	9/27/2004	5910/DELNP/2009	11/6/2010			UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	IE	ABANDONED; ANNUITY GRACE PERIOD ENDS 9/27/2011	4769499.7	9/27/2004	1673077	6/28/2006	1673077	10/1/2008	UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	IT	ABANDONED; ANNUITY GRACE PERIOD ENDS 2/10/2012	4769499.7	9/27/2004	1673077	6/28/2006	1673077	10/1/2008	UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	KR	GRANTED	2006-7006717	9/27/2004			786436	12/10/2007	UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	MX	GRANTED	PA/A/2006/003960	9/27/2004			261368	10/15/2008	UNDETERMINED
081521-0042 [III]	METHOD FOR DECREASING SEBUM	NL	ABANDONED; ANNUITY GRACE PERIOD ENDS 9/27/2011	4769499.7	9/27/2004	1673077	6/28/2006	1673077	10/1/2008	UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	ES	GRANTED	4769499.7	9/27/2004	1673077	6/28/2006	2313065	10/1/2008	UNDETERMINED

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081521-0042	METHOD FOR DECREASING SEBUM	SE	ABANDONED; ANNUITY GRACE PERIOD ENDS 9/27/2011	4769499.7	9/27/2004	1673077	6/28/2006	1673077	10/1/2008	UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	GB	GRANTED	4769499.7	9/27/2004	1673077	6/28/2006	1673077	10/1/2008	UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	USA	GRANTED	10/958,306	10/5/2004	05-0079144	4/14/2005	7615230	11/10/2009	UNDETERMINED
081521-0042	METHOD FOR DECREASING SEBUM	USA	PUBLISHED	12/568,763	9/29/2009	US-2010-0113601-A1	5/6/2010			UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	AG	PENDING	AWAITING	3/14/2006					UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	BB	PENDING	2001/1345	3/14/2006					UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	CA	PENDING	2602098	3/14/2006					UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	CR	PENDING	9382	3/14/2006		8/18/2008			UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	DM	PENDING	AWAITING	3/14/2006					UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	GD	PENDING	AWAITING	3/14/2006					UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	GT	PENDING	A-2007-00081	9/20/2007					UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	KN	PENDING	AWAITING	3/14/2006					UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	LC	PENDING	TM/P/2007/10	3/14/2006					UNDETERMINED

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67062	METHOD OF TREATING ACTINIC KERATOSIS	MX	PENDING	MX/A/2007/011112	3/14/2006					UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	PA	PENDING	87479	9/14/2007		4/23/2009			UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	SV	PENDING	2007002800	9/11/2007		11/25/2008			UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	TT	PENDING	TT/A/2007/00223	3/14/2006					UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	US	PENDING	11/886,204	6/4/2008	US 2008-0262022 A1	10/23/2008			UNDETERMINED
67062	METHOD OF TREATING ACTINIC KERATOSIS	VC	PENDING	VC/A/2007/0006	3/14/2006					UNDETERMINED
67402	METHODS OF TREATING DERMATOLOGICAL DISORDERS AND INDUCING INTERFERON BIOSYNTHESIS WITH SHORTER DURATIONS OF IMIQUIMOD THERAPY	US	PENDING	12/543,434	8/18/2009	US 2010-0160368 A1	6/24/2010			UNDETERMINED
67402	METHODS OF TREATING DERMATOLOGICAL DISORDERS AND INDUCING INTERFERON BIOSYNTHESIS WITH SHORTER DURATIONS OF IMIQUIMOD THERAPY	US	PENDING	12/028,771	2/8/2008	US 2009-0018155 A1	1/15/2009			UNDETERMINED
	MICELLAR NANOPARTICLES	US		5629021				5629021		UNDETERMINED
67063	PACKAGING FOR 1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C]QUINOLIN-4-AMINE CONTAINING FORMULATION	AR	PENDING	70100013	1/2/2007					UNDETERMINED

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67063	PACKAGING FOR 1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C]QUINOLIN-4-AMINE CONTAINING FORMULATION	BO	PENDING	SP-270009	1/8/2007					UNDETERMINED
67063	PACKAGING FOR 1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C]QUINOLIN-4-AMINE CONTAINING FORMULATION	CA	PENDING	2664548	12/29/2006					UNDETERMINED
67063	PACKAGING FOR 1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C]QUINOLIN-4-AMINE CONTAINING FORMULATION	CL	TO BE ABANDONED	39114	1/2/2007					UNDETERMINED
67063	PACKAGING FOR 1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C]QUINOLIN-4-AMINE CONTAINING FORMULATION	PA	PENDING	87121	1/22/2007					UNDETERMINED
67063	PACKAGING FOR 1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C]QUINOLIN-4-AMINE CONTAINING FORMULATION	US	PENDING	11/530,935	9/12/2006	US-2007-0123559-A1	5/31/2007			UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	AU	PENDING	2008285255	7/28/2008					UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	BR	ABANDONED; ANNUITY GRACE PERIOD ENDS 1/28/2012	PI0815048-6	7/28/2008					UNDETERMINED

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081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	CA	ABANDONED; ANNUITY GRACE PERIOD ENDS 7/28/2012	2695664	7/28/2008					UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	CN	PENDING		7/28/2008					UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	EPC	GRANTED	8788986.1	7/28/2008	2173711	4/14/2010	2173711	11/17/2010	UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	FR	GRANTED	8788986.1	7/28/2008	2173711	4/14/2010	2173711	11/17/2010	UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	DE	GRANTED	8788986.1	7/28/2008	2173711	4/14/2010	602008003586.7-08	11/17/2010	UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	IN	PENDING	765/DELNP/2010	7/28/2008					UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	IT	GRANTED	8788986.1	7/28/2008	2173711	4/14/2010	2173711	11/17/2010	UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	JP	PUBLISHED	2010-519537	7/28/2008	2010-535756	11/25/2010			UNDETERMINED

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081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	KR	PENDING	2010-7001820	7/28/2008					UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	MX	TO BE ABANDONED, REPLY DUE 9/26/2011	MX/A/2010/001485	7/28/2008	MX/A/2010/001485	9/7/2010			UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	RU	TO BE ABANDONED ON 11/5/2011 (ISSUE FEE DUE)	2010107892	7/28/2008					UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	ES	GRANTED	8788986.1	7/28/2008	2173711	4/14/2010	2352098	11/17/2010	UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	GB	GRANTED	8788986.1	7/28/2008	2173711	4/14/2010	2173711	11/17/2010	UNDETERMINED
081521-0039	PHENOXY-PYRROLIDINE DERIVATIVE AND ITS USE AND COMPOSITIONS	USA	PUBLISHED	12/670,010	5/17/2010	US-2010-0247471-A1	9/30/2010			UNDETERMINED
67041 [I]	PROCESS FOR 1H-IMIDAZO(4,5-C)QUINOLINES	AR	GRANTED	P96005901	12/26/1996			AR255497V1	1/18/2002	UNDETERMINED
67041 [I]	PROCESS FOR 1H-IMIDAZO(4,5-C)QUINOLINES	AR	GRANTED	318157	10/22/1990			AR251755V1	3/13/1998	UNDETERMINED
67041	PROCESS FOR 1H-IMIDAZO(4,5-C)QUINOLINES	US	GRANTED	08/454,932	5/31/1995			5602256	2/11/1997	UNDETERMINED

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67041	PROCESS FOR 1H-IMIDAZO(4,5-C)QUINOLINES	US	GRANTED	08/455,851	5/31/1995			5578727	11/26/1996	UNDETERMINED
67054	PROCESS FOR IMIDAZO [4,5-C]QUINOLIN-4-AMINES	CA	GRANTED	2093132	9/13/1991			2093132	2/26/2002	UNDETERMINED
67054	PROCESS FOR IMIDAZO [4,5-C]QUINOLIN-4-AMINES	US	GRANTED	07/879,149	4/30/1992			5367076	11/22/1994	UNDETERMINED
	PROCESS FOR PREPARING 1-SUBSTITUTED, 2-SUBSTITUTED 1H-IMIDAZO [4, 5-C] QUINOLINE-4-AMINES	US		6465654				6465654		UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	BB	PENDING	2001/1328	12/28/2005					UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	BZ	GRANTED	476.07	12/28/2005			476	8/10/2007	UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	CA	PENDING	2592957	12/28/2005					UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	CR	PENDING	9217	12/28/2005		8/18/2008			UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	GT	PENDING	A-2007-0052	6/29/2007					UNDETERMINED

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67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	GY	PENDING	1518	6/29/2007					UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	HN	PENDING	2007-21766	12/28/2005					UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	JM	PENDING	18/1/4659	12/28/2005					UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	MX	PENDING	MX/A/2007/008131	12/28/2005					UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	PA	GRANTED	87346	6/29/2007		1/23/2009	87346	9/24/2009	UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	SV	PENDING	2007002769	7/3/2007					UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	TT	PENDING	TT/A/2007/00161	12/28/2005					UNDETERMINED
67065	PROCESS FOR PREPARING 2-METHYL-1-(2-METHYLPROPYL)-1H-IMIDAZO[4,5-C][1,5]NAPHTHYRIDIN-4-AMINE	US	PENDING	11/794,584	7/14/2008	US 2008-0306266 A1	12/11/2008			UNDETERMINED

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67061	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	CA	GRANTED	2257846	10/22/1996			2257846	9/11/2007	UNDETERMINED
67061 [I]	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	MX	GRANTED	PA/A/2006/008453	10/22/1996			284021	2/14/2011	UNDETERMINED
67061 [I]	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	MX	GRANTED	9810642	10/22/1996			213533	4/4/2003	UNDETERMINED
67061 [I]	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	MX	GRANTED	PA/A/2002/012021	10/22/1996			241185	10/17/2006	UNDETERMINED
67061	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	US	GRANTED	10/974,258	10/27/2004			7026482	4/11/2006	UNDETERMINED
67061	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	US	GRANTED	08/673,712	6/21/1996			5741908	4/21/1998	UNDETERMINED
67061	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	US	GRANTED	09/678,192	10/4/2000			6437131	8/20/2002	UNDETERMINED
67061	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	US	GRANTED	10/180,678	6/26/2002	US-2002-00188127	12/12/2002	6534654	3/18/2003	UNDETERMINED
67061	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	US	GRANTED	10/352,606	1/28/2003	US-2003-0130516	7/10/2003	6613902	9/2/2003	UNDETERMINED
67061	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	US	GRANTED	10/360,210	2/6/2003	US-2002-0537627	8/14/2003	6624305	9/23/2003	UNDETERMINED
67061	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	US	GRANTED	10/624,014	7/21/2003	US-2004-0019213	1/29/2004	6897314	5/24/2005	UNDETERMINED
67061	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	US	GRANTED	09/061,401	4/16/1998			5998619	12/7/1999	UNDETERMINED

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67061	PROCESS FOR PREPARING IMIDAZOQUINOLINAMINES	US	GRANTED	09/375,587	8/17/1999			6150523	11/21/2000	UNDETERMINED
67056	PROCESS FOR PREPARING QUINOLINE AMINES	US	GRANTED	08/011,405	1/29/1993			5395937	3/7/1995	UNDETERMINED
85591	PUMP SYSTEMS AND METHODS FOR STORING AND DISPENSING A PLURALITY OF PRECISELY MEASURED UNIT-DOSES OF IMIQUIMOD CREAM	CA	PENDING	2713777	8/26/2010					UNDETERMINED
85591	PUMP SYSTEMS AND METHODS FOR STORING AND DISPENSING A PLURALITY OF PRECISELY MEASURED UNIT-DOSES OF IMIQUIMOD CREAM	US	PENDING	12/875,787	9/3/2010					UNDETERMINED
85591	PUMP SYSTEMS AND METHODS FOR STORING AND DISPENSING A PLURALITY OF PRECISELY MEASURED UNIT-DOSES OF IMIQUIMOD CREAM	WO	PENDING	PCT/US2011/046847	8/5/2011					UNDETERMINED
85591	PUMP SYSTEMS AND METHODS FOR STORING AND DISPENSING A PLURALITY OF PRECISELY MEASURED UNIT-DOSES OF IMIQUIMOD CREAM	GC	PENDING	2011/19000	8/6/2011					UNDETERMINED
081521-0094 [III]	THERAPEUTIC PYRAZOLYL THIENOPYRIDINES	AR	PUBLISHED	70104581	10/16/2007	70104581	1/21/2009			UNDETERMINED
081521-0094	THERAPEUTIC PYRAZOLYL THIENOPYRIDINES	CA	ABANDONED; MAY BE REINSTATED	2666603	10/4/2007					UNDETERMINED

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PATENTS

CASE NUMBER	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION #	FILING DATE	PUBLICATION #	PUBLICATION DATE	PATENT NO.	ISSUE DATE	VALUE
081521-0094	THERAPEUTIC PYRAZOLYL THIENOPYRIDINES	CN	ABANDONED ON 8/16/20114	2.0078E+11	10/4/2007	101528752A	9/9/2009			UNDETERMINED
081521-0094	THERAPEUTIC PYRAZOLYL THIENOPYRIDINES	EPC	PUBLISHED	7825309.3	10/4/2007	2074128	7/1/2009			UNDETERMINED
081521-0094	THERAPEUTIC PYRAZOLYL THIENOPYRIDINES	IN	PUBLISHED	2162/DELNP/2009	10/4/2007	2162/DELNP/2009	6/12/2009			UNDETERMINED
081521-0094	THERAPEUTIC PYRAZOLYL THIENOPYRIDINES	JP	PUBLISHED	2009-532905	10/4/2007	2010-506895	3/4/2010			UNDETERMINED
081521-0094	THERAPEUTIC PYRAZOLYL THIENOPYRIDINES	KR	TO BE ABANDONED ON 9/25/2011	10-2009-7007709	10/4/2007					UNDETERMINED
081521-0094 [III]	THERAPEUTIC PYRAZOLYL THIENOPYRIDINES	MX	TO BE ABANDONED ON 9/30/2011	MX/A/2009/003157	10/4/2007	MX/A/2009/003157	4/1/2009			UNDETERMINED
081521-0094	THERAPEUTIC PYRAZOLYL THIENOPYRIDINES	USA	GRANTED	11/871,311	10/12/2007	US-2008-0090861-A1	4/17/2008	7964612	6/21/2011	UNDETERMINED
081521-0094	THERAPEUTIC PYRAZOLYL THIENOPYRIDINES	USA	PUBLISHED	13/112,520	5/20/2011	US-2011-0224251	9/15/2011			UNDETERMINED
67017	TOPICAL FORMULATIONS AND TRANSDERMAL DELIVERY SYSTEMS CONTAINING 1-ISOBUTYL-1H-IMIDAZO[4,5-C]QUINOLIN-4-AMINE	US	GRANTED	08/471,440	5/31/1995			5736553	4/7/1998	UNDETERMINED
	TOPICAL FORMULATIONS AND TRANSDERMAL DELIVERY SYSTEMS CONTAINING 1-ISOBUTYL-1H-IMIDAZO[4,5-C]QUINOLIN-4-AMINE	US		5238944				5238944		UNDETERMINED

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PATENTS

CASE NUMBER	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION #	FILING DATE	PUBLICATION #	PUBLICATION DATE	PATENT NO.	ISSUE DATE	VALUE
67059	TREATMENT FOR BASAL CELL CARCINOMA	US	PENDING	12/798,356	4/2/2010	US-2010-0197722-A1	8/5/2010			UNDETERMINED
67059	TREATMENT FOR BASAL CELL CARCINOMA	US	GRANTED	12/008,961	1/15/2008	US-2008-0119572-A1	5/22/2008	7696159	4/13/2010	UNDETERMINED
	TREATMENT FOR BASAL CELL CARCINOMA	US				10808004 20040192585				UNDETERMINED

[I] SUBJECT TO LICENSE TO INTERNATIONAL PHARMA LABS, S.A.R.L. IN CERTAIN TERRITORIES.
[II] SUBJECT TO LICENSE TO MEDA AB IN CERTAIN TERRITORIES.
[III] PATENT/PATENT APPLICATION HAS BEEN ASSIGNED TO SELLERS, BUT ASSIGNMENT HAS NOT BEEN RECORDED.
[IV] REVIVAL MIGHT BE POSSIBLE WITHIN TWO MONTHS OF RECEIPT OF NOTICE OF WITHDRAWAL.

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TRADEMARKS

TRADEMARK	COUNTRY	APPL. NO. / REG. NO.	APP. FILING DATE / REG. DATE	GOODS/SERVICES	STATUS	VALUE
AIROMIR	BERMUDA	25794 25794	1/24/1994 1/24/1994	CLASS 5: PHARMACEUTICALS, MEDICAL AND MEDICINAL PREPARATIONS AND SUBSTANCES; HEALTHCARE PRODUCTS; VETERINARY PRODUCTS	REGISTERED	UNDETERMINED
AIROMIR	CANADA	732982 TMA495,773	7/19/1993 6/9/1998	PHARMACEUTICAL PREPARATIONS FOR THE TREATMENT AND/OR ALLEVIATFON OF RESPIRATORY DISEASES AND AILMENTS	REGISTERED	UNDETERMINED
ALDARA	BERMUDA	26874 26874	4/27/1995 4/27/1995	CLASS 5: PHARMACEUTICAL, MEDICINAL AND MEDICAL PREPARATIONS AND SUBSTANCES	REGISTERED	UNDETERMINED
ALDARA	CANADA	776185 TMA520,368	2/23/1995 12/7/1999	PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS AND PULMONARY DISEASE MODIFIERS	REGISTERED	UNDETERMINED
ALDARA	UNITED STATES	74/573,320 2053136	9/14/1994 4/15/1997	CLASS 5: PHARMACEUTICAL PREPARATIONS, NAMELY IMMUNOMODULATORS	REGISTERED	UNDETERMINED
ALU-CAP	UNITED STATES	72/424,918 962509	5/19/1972 7/3/1973	CLASS 5: ANTACID CAPSULES	REGISTERED	UNDETERMINED
ALU-TAB	CANADA	377932 TMA208,956	8/13/1974 8/22/1975	ANTACID	REGISTERED	UNDETERMINED
ARISTOCORT A	UNITED STATES	73/217,899 1143876	5/31/1979 12/23/1980	CLASS 5: STEROID PREPARATION IN CREAM FORM	REGISTERED	UNDETERMINED
ARISTOCORT A	UNITED STATES	73/313,674 1226422	6/8/1981 2/8/1983	CLASS 5: DERMATOLOGICAL PREPARATIONS	REGISTERED	UNDETERMINED

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TRADEMARK	COUNTRY	APPL. NO. / REG. NO.	APP. FILING DATE / REG. DATE	GOODS/SERVICES	STATUS	VALUE
ATOPICLAIR	UNITED STATES	78/674,404 3126272	7/20/2005 8/8/2006	CLASS 5: PHARMACEUTICAL PREPARATIONS AND SUBSTANCES FOR THE TREATMENT OF SKIN CONDITIONS; PHARMACEUTICAL PREPARATIONS AND SUBSTANCES FOR THE TREATMENT OF SEBORRHEIC DERMATITUS; PHARMACEUTICAL PREPARATIONS AND SUBSTANCES FOR THE TREATMENT FOR SKIN DISEASES LIKE ALLERGIC AND TOPIC DERMATITIS.	REGISTERED	UNDETERMINED
BENZIQ	UNITED STATES	78/647,931 3738199	6/10/2005 1/12/2010	CLASS 5: DERMATOLOGICAL TOPICAL PHARMACEUTICAL PREPARATIONS SPECIFICALLY RELATED TO ACNE TREATMENT AND NOT IN THE FORM OF SHAVING CREAM	REGISTERED	UNDETERMINED
BENZELLE	UNITED STATES	78651054				UNDETERMINED
CVP	UNITED STATES	78893274				UNDETERMINED
CYCLIMOD	CANADA	1445113 N/A	7/17/2009 N/A	PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS AND PULMONARY DISEASE MODIFIERS.	ALLOWED	UNDETERMINED
CYCLOCORT A	UNITED STATES	73/045,298 1024480	2/27/1975 11/11/1975	CLASS 5: STEROID PREPARATION	REGISTERED	UNDETERMINED

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TRADEMARK	COUNTRY	APPL. NO. / REG. NO.	APP. FILING DATE / REG. DATE	GOODS/SERVICES	STATUS	VALUE
DESIGN (LEAF)	BERMUDA	28604 28604	4/7/1997 4/7/1997	CLASS 5: PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS	REGISTERED	UNDETERMINED
DESIGN (LEAF)	CANADA	836000 TMA526,478	2/7/1997 4/7/2000	PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS	REGISTERED	UNDETERMINED
DESIGN (LEAF)	UNITED STATES	75/215,842 2181399	12/19/1996 8/11/1998	CLASS 5: PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS	REGISTERED	UNDETERMINED
ESTRASORB	CANADA	1291793 TMA802785	2/28/2006 7/22/2011	PHARMACEUTICAL PREPARATIONS	REGISTERED	UNDETERMINED
ESTRASORB	UNITED STATES	75/833,622 2784534	10/27/1999 11/18/2003	CLASS 5: PHARMACEUTICALS, NAMELY, TOPICAL HORMONE PREPARATIONS	REGISTERED	UNDETERMINED
G GRACEWAY PHARMACEUTICALS (& HORIZONTAL DESIGN)	UNITED STATES	77/116,781 3795988	2/27/2007 6/1/2010	CLASS 5: MEDICATED AND PHARMACEUTICAL PREPARATIONS FOR THE TREATMENT OF SKIN, RESPIRATORY, AND GYNECOLOGICAL DISORDERS FOR USE IN HUMANS.	REGISTERED	UNDETERMINED
G GRACEWAY PHARMACEUTICALS LLC (& HORIZONTAL DESIGN)	UNITED STATES	77/116,783 3818769	2/27/2007 7/13/2010	CLASS 5: MEDICATED AND PHARMACEUTICAL PREPARATIONS FOR TREATMENT OF SKIN, RESPIRATORY, AND GYNECOLOGICAL DISORDERS FOR USE IN HUMANS.	REGISTERED	UNDETERMINED

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TRADEMARKS

TRADEMARK	COUNTRY	APPL. NO. / REG. NO.	APP. FILING DATE / REG. DATE	GOODS/SERVICES	STATUS	VALUE
GRACEWAY	CANADA	1332738 TMA730653	1/25/2007 12/10/2008	FULL LINE OF MEDICATED AND PHARMACEUTICAL PREPARATIONS FOR TREATMENT OF CONDITIONS, DISEASES, AND ILLNESSES AFFECTING THE RESPIRATORY, CARDIOPULMONARY SYSTEMS; FULL LINE OF MEDICATED AND PHARMACEUTICAL PREPARATIONS FOR TREATMENT OF CONDITIONS, DISEASES, ILLNESSES AND SYMPTOMS FOR USE IN ONCOLOGY, CARDIOLOGY, OBSTETRICS AND GYNECOLOGY; FULL LINE OF MEDICATED AND PHARMACEUTICAL PREPARATIONS FOR TREATMENT OF CONDITIONS, DISEASES, ILLNESSES AND SYMPTOMS FOR USE IN DERMATOLOGY, NAMELY, DERMATITIS, NONMELANOMA SKIN CANCERS, VIRAL INFECTIONS OF THE SKIN, HYPERKERATOTIC DISORDERS, IN SITU CARCINOMAS OF THE SKIN, INFLAMMATORY SKIN DISORDERS, SEXUALLY TRANSMITTED DISEASES; ANTI-INFLAMMATORIES AND ANTI-INFECTIVES.	REGISTERED	UNDETERMINED
GRACEWAY	MEXICO	855929 1001438	5/22/2007 9/12/2007	CLASS 5: PHARMACEUTICAL PRODUCTS.	REGISTERED	UNDETERMINED
GRACEWAY MEXICO	MEXICO	855928 999941	5/22/2007 9/5/2007	CLASS 5: PHARMACEUTICAL PRODUCTS.	REGISTERED	UNDETERMINED

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TRADEMARK	COUNTRY	APPL. NO. / REG. NO.	APP. FILING DATE / REG. DATE	GOODS/SERVICES	STATUS	VALUE
GRACEWAY PHARMACEUTICALS	UNITED STATES	78/930,569 3687620	7/17/2006 9/22/2009	CLASS 5: MEDICATED AND PHARMACEUTICAL PREPARATIONS FOR THE TREATMENT OF SKIN, RESPIRATORY, AND GYNECOLOGICAL DISORDERS.	REGISTERED	UNDETERMINED
G GRACEWAY PHARMACEUTICALS - IMAGE	UNITED STATES	77116778				UNDETERMINED
G GRACEWAY PHARMACEUTICALS - IMAGE	UNITED STATES	77116780				UNDETERMINED
GRACEWAY	UNITED STATES	78930572				UNDETERMINED
HIP-REX	CANADA	289600 TMA152,636	5/20/1965 8/18/1967	URINARY ANTISEPTIC FOR HUMAN USE	REGISTERED	UNDETERMINED
MAXAIR	CANADA	659288 TMA385,308	6/5/1990 5/31/1991	PIRBUTEROL PHARMACEUTICAL PREPARATION FOR THE TREATMENT OF BRONCHOSPASM	REGISTERED	UNDETERMINED
MAXAIR	UNITED STATES	73/718,681 1523151	3/25/1988 2/7/1989	CLASS 5: PIRBUTEROL PHARMACEUTICAL PREPARATION FOR THE TREATMENT OF BRONCHOSPASM	REGISTERED	UNDETERMINED
MAXAIR	UNITED STATES	78/855,435 3208459	4/6/2006 2/13/2007	CLASS 5: PHARMACEUTICAL PREPARATIONS, NAMELY, BRONCHODILATORS FOR TREATING RESPIRATORY CONDITIONS SUCH AS BRONCHOSPASM AND ASTHMA	REGISTERED	UNDETERMINED

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TRADEMARKS

TRADEMARK	COUNTRY	APPL. NO. / REG. NO.	APP. FILING DATE / REG. DATE	GOODS/SERVICES	STATUS	VALUE
MAXAIR (AND DESIGN)	UNITED STATES	77/230,444 3434576	7/16/2007 5/27/2008	CLASS 5: PIBUTEROL PHARMACEUTICAL PREPARATIONS FOR THE TREATMENT OF BRONCHOSPASM	REGISTERED	UNDETERMINED
MINITRAN	CANADA	659286 TMA385,307	8/5/1990 5/31/1991	SKIN PATCH FOR DELIVERING NITROGLYCERIN TO A MEDICAL PATIENT	REGISTERED	UNDETERMINED
MINITRAN	UNITED STATES	73/754,072 1540056	9/26/1988 5/23/1989	CLASS 5: PHARMACEUTICAL, VETERINARY AND SANITARY PREPARATIONS; DIETETIC SUBSTANCES ADAPTED FOR MEDICAL USE, FOOD FOR BABIES; PLASTERS, MATERIALS FOR DRESSINGS; MATERIAL FOR STOPPING TEETH, DENTAL WAX; DISINFECTANTS; PREPARATIONS FOR DESTROYING VERMIN; FUNGICIDES, HERBICIDES	REGISTERED	UNDETERMINED
NIDAGEL	CANADA	750988 TMA441,631	3/29/1994 3/31/1995	VAGINA GEL	REGISTERED	UNDETERMINED
NORFLEX	CANADA	254245 TMA119,001	12/4/1959 7/29/1960	SKELETAL MUSCLE RELAXANTS	REGISTERED	UNDETERMINED
NORFLEX	UNITED STATES	72/084,095 697028	10/27/1959 5/3/1960	CLASS 5: MEDICINAL PREPARATION USED AS A SKELETAL MUSCLE RELAXANT	REGISTERED	UNDETERMINED
NORGESIC	CANADA	288161 TMA148,694	3/18/1965 12/30/1966	MEDICINAL PREPARATION FOR THE RELIEF OF PAIN AND/OR MUSCLE SPASM	REGISTERED	UNDETERMINED

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TRADEMARK	COUNTRY	APPL. NO. / REG. NO.	APP. FILING DATE / REG. DATE	GOODS/SERVICES	STATUS	VALUE
NORGESIC	UNITED STATES	72/151,262 771046	8/15/1962 6/9/1964	CLASS 5: PHARMACEUTICAL, VETERINARY AND SANITARY PREPARATIONS; DIETETIC SUBSTANCES ADAPTED FOR MEDICAL USE, FOOD FOR BABIES; PLASTERS, MATERIALS FOR DRESSINGS; MATERIAL FOR STOPPING TEETH, DENTAL WAX; DISINFECTANTS; PREPARATIONS FOR DESTROYING VERMIN; FUNGICIDES, HERBICIDES	REGISTERED	UNDETERMINED
QVAR	BERMUDA	26168 26168	6/9/1994 6/9/1994	CLASS 5: PHARMACEUTICAL, VETERINARY AND SANITARY PREPARATIONS; DIETETIC SUBSTANCES ADAPTED FOR MEDICAL USE, FOOD FOR BABIES; PLASTERS, MATERIALS FOR DRESSINGS; MATERIAL FOR STOPPING TEETH, DENTAL WAX; DISINFECTANTS; PREPARATIONS FOR DESTROYING VERMIN; FUNGICIDES, HERBICIDES	REGISTERED	UNDETERMINED
QVAR	CANADA	753104 TMA545,041	4/26/1994 5/14/2001	PHARMACEUTICAL PREPARATIONS FOR RESPIRATORY USE	REGISTERED	UNDETERMINED
TAMBOCOR	CANADA	476099 TMA278,005	9/29/1981 3/25/1983	PHARMACEUTICAL PREPARATION, NAMELY, AN ANTIARRHYTHMIC PREPARATION	REGISTERED	UNDETERMINED

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TRADEMARK	COUNTRY	APPL. NO. / REG. NO.	APP. FILING DATE / REG. DATE	GOODS/SERVICES	STATUS	VALUE
TAMBOCOR	UNITED STATES	73/303,364 1202505	3/30/1981 7/27/1982	CLASS 5: PHARMACEUTICAL, VETERINARY AND SANITARY PREPARATIONS; DIETETIC SUBSTANCES ADAPTED FOR MEDICAL USE, FOOD FOR BABIES; PLASTERS, MATERIALS FOR DRESSINGS; MATERIAL FOR STOPPING TEETH, DENTAL WAX; DISINFECTANTS; PREPARATIONS FOR DESTROYING VERMIN; FUNGICIDES, HERBICIDES	REGISTERED	UNDETERMINED
TANTUM	CANADA	616453 TMA371,181	10/12/1988 7/27/1990	ANALGESIC, ANTI-INFLAMMATORY PHARMACEUTICAL	REGISTERED	UNDETERMINED
THEOLAIR	CANADA	426560 TMA239,113	6/23/1978 1/11/1980	BRONCHODILATOR PHARMACEUTICAL PREPARATION	REGISTERED	UNDETERMINED
TRADE DRESS (ZYCLARA PACKAGING)	UNITED STATES	85/019,652 N/A	4/21/2010 N/A	CLASS 5: PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS AND PULMONARY DISEASE MODIFIERS	PENDING	UNDETERMINED
TRADE DRESS (ZYCLARA PACKAGING)	CANADA	1500558 N/A	10/21/2010 N/A	PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS AND PULMONARY DISEASE MODIFIERS	PENDING	UNDETERMINED
TRIANGLE DESIGN	CANADA	1410857 TMA763,595	9/16/2008 4/8/2010	PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS	REGISTERED	UNDETERMINED

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TRIANGLE DESIGN	UNITED STATES	77/420,105 3877321	3/12/2008 11/16/2010	CLASS 5: PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS	REGISTERED	UNDETERMINED
ULONE	CANADA	273150 TMA133,136	12/26/1962 10/18/1963	PHARMACEUTICAL PREPARATIONS FOR TREATMENT OF RESPIRATORY AILMENTS	REGISTERED	UNDETERMINED
VYLOMA	CANADA	1494434 N/A	9/9/2010 N/A	PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS.	PENDING	UNDETERMINED
ZARTRA	BERMUDA	41008 N/A	3/26/2004 N/A	CLASS 5: PHARMACEUTICAL PREPARATIONS	PENDING	UNDETERMINED
ZYCLARA	CANADA	1445112 TMA771,137	7/17/2009 7/5/2010	PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS AND PULMONARY DISEASE MODIFIERS.	REGISTERED	UNDETERMINED
ZYCLARA	CHILE	883910 898144	11/6/2009 9/27/2010	CLASS 5: INCLUDES PHARMACEUTICAL PREPARATIONS, SUCH AS IMMUNOMODULATORS AND PULMONARY DISEASE MODIFIERS.	REGISTERED	UNDETERMINED
ZYCLARA	COSTA RICA	2009-009931 201123	11/12/2009 5/28/2010	CLASS 5: PHARMACEUTICAL PREPARATIONS NAMELY, IMMUNOMODULATORS AND PULMONARY DISEASE MODIFIERS	REGISTERED	UNDETERMINED
ZYCLARA	GUATEMALA	M0078812009 169049	11/18/2009 4/5/2010	CLASS 5: PHARMACEUTICAL PREPARATIONS NAMELY, IMMUNOMODULATORS AND PULMONARY DISEASE MODIFIERS	REGISTERED	UNDETERMINED

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TRADEMARK	COUNTRY	APPL. NO. / REG. NO.	APP. FILING DATE / REG. DATE	GOODS/SERVICES	STATUS	VALUE
ZYCLARA	MEXICO	1045020 1199453	11/3/2009 1/31/2011	CLASS 5: PHARMACEUTICAL PREPARATIONS NAMELY, IMMUNOMODULATORS AND PULMONARY DISEASE MODIFIERS	REGISTERED	UNDETERMINED
ZYCLARA	UNITED STATES	77/781,257 3819643	7/15/2009 7/13/2010	CLASS 5: PHARMACEUTICAL PREPARATIONS, NAMELY, IMMUNOMODULATORS	REGISTERED	UNDETERMINED

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INTERNET DOMAIN NAMES

ak-awareness.ca	gracewaypharma.tw	ZYCLARA.CA	zyclara5.info
ak-awareness.com	gracewaypharma.us	zyclara.co	zyclara5.net
ak-watch.com	gracewaypharmaceuticals.com	zyclara.co.nz	zyclara5.org
akawareness.com	gracewaypharna.org.cn	zyclara.net.nz	zyclara6.biz
aldara.net	isitakorok.com	zyclara1.biz	zyclara6.com
atopiclairsamples.com	maxair.com	zyclara1.info	zyclara6.info
atopiclairus.com	maxair.net	zyclara1.net	zyclara6.net
atopiclairus.net	maxairautohaler.com	zyclara1.org	zyclara6.org
benziq.com	maxairautohaler.net	zyclara10.biz	zyclara7.biz
chestervalleypharma.com	myzyclara.com	zyclara10.com	zyclara7.com
chestervalleypharma.info	myzyclara.net	zyclara10.info	zyclara7.info
chestervalleypharma.net	myzyclaracream.com	zyclara10.net	zyclara7.net
chestervalleypharma.org	myzyclaracream.net	zyclara10.org	zyclara7.org
chestervp.com	rxzyclara.com	zyclara2.biz	zyclara8.biz
chestervp.info	rxzyclara.net	zyclara2.com	zyclara8.com
chestervp.net	rxzyclara.org	zyclara2.info	zyclara8.info
chestervp.org	zyclara-adventures.biz	zyclara2.net	zyclara8.net
chesval.com	zyclara-adventures.com	zyclara2.org	zyclara8.org
cvpharm.com	zyclara-adventures.info	zyclara3.biz	zyclara9.biz
cvpharm.info	zyclara-adventures.net	zyclara3.com	zyclara9.com
cvpharm.net	zyclara-adventures.org	zyclara3.info	zyclara9.info
cvpharm.org	zyclara-ak.com	zyclara3.net	zyclara9.net
cyclimod.ca	zyclara-ak.net	zyclara3.org	zyclara9.org
cyclimod.com	zyclara-ak.org	zyclara4.biz	zyclaraadventures.biz
cyclimod.net	zyclara-cream.com	zyclara4.com	zyclaraadventures.com
cyclimod.org	zyclara-egw.com	zyclara4.info	zyclaraadventures.info
cyclimod.us	zyclaradanger.biz	zyclara4.net	zyclaraadventures.net
estrasorb.com	zyclaradanger.com	zyclara4.org	zyclaraadventures.org
gracetreeprop.com	zyclaradanger.info	zyclara4bcc.biz	zyclaraak.com
gracewaypharm.com	zyclaradanger.net	zyclara4bcc.com	zyclaraak.net
gracewaypharma.ca	zyclaradanger.org	zyclara4bcc.net	zyclaraak.org
gracewaypharma.cc	zyclaraegw.com	zyclara4bcc.org	zyclarabites.biz
gracewaypharma.co	zyclaraegw.net	zyclara4genitalwarts.biz	zyclarabites.com
gracewaypharma.co.uk	zyclaraegw.org	zyclara4genitalwarts.com	zyclarabites.info
gracewaypharma.com	zyclara-egw.net	zyclara4genitalwarts.net	zyclarabites.net
gracewaypharma.com.cn	zyclara-egw.org	zyclara4genitalwarts.org	zyclarabites.org
gracewaypharma.info	zyclara-genitalwarts.com	zyclara4warts.biz	zyclarablows.biz
gracewaypharma.mobi	zyclara-online.net	zyclara4warts.com	zyclarablows.com
gracewaypharma.net	zyclara-sbcc.com	zyclara4warts.net	zyclarablows.info
gracewaypharma.net.cn	zyclara-sbcc.net	zyclara4warts.org	zyclarablows.net
gracewaypharma.org.nz	zyclara-sbcc.org	zyclara5.biz	zyclarablows.org
gracewaypharma.tv	zyclara-support.co.uk	zyclara5.com	zyclaracommentaries.biz

SCHEDULE B - PERSONAL PROPERTY

RIDER B.22 - PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY

INTERNET DOMAIN NAMES

zyclaracommentaries.com
zyclaracommentaries.info
zyclaracommentaries.net
zyclaracommentaries.org
zyclaracream-genitalwarts.com
zyclaracream.biz
zyclaracream.com
zyclaracream.net
zyclaracream.org
zyclaracreamforgenitalwarts.com
zyclaraforgenitalwarts.com
zyclarainformation.biz
zyclarainformation.com
zyclarainformation.info
zyclarainformation.net
zyclarainformation.org
zyclarainjury.biz
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zyclarainjury.info
zyclarainjury.net
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zyclaramedicine.com
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zyclararx.org
zyclarasbcc.com
zyclarasbcc.net
zyclarasbcc.org
zyclarasecrets.biz
zyclarasecrets.com
zyclarasecrets.info
zyclarasecrets.net
zyclarasecrets.org
zyclarasucks.biz
zyclarasucks.com
zyclarasucks.info
zyclarasucks.net
zyclarasucks.org
zyclarasupport.co.uk
zyclarasupport.com
zyclarasupport.net
zyclarasupport.org
zyclarasupport.org.uk
zyclarawarning.biz
zyclarawarning.com
zyclarawarning.info
zyclarawarning.net
zyclarawarning.org

SCHEDULE B - PERSONAL PROPERTY
RIDER B.22 - PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY

COPYRIGHTS

COPYRIGHT TITLE	COPYRIGHT OFFICE CASE NO.	FILING DATE	VALUE
RE-ENTRY I	1-266577821	OCT. 28, 2009	UNDETERMINED
RE-ENTRY II	1-266577914	OCT. 28, 2009	UNDETERMINED
RE-ENTRY III	1-268397732	OCT. 30, 2009	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	BR	PENDING	PI9814275-5	12/11/1998					TAKEDA (LICENSED TO THE DEBTOR)	UNDETERMINED
67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	CA	GRANTED	2,311,456	12/11/1998			2,311,456	11/2/2010	TAKEDA (LICENSED TO THE DEBTOR)	UNDETERMINED
67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	MX	GRANTED	MX/A/2007/000165	12/11/1998			274627	3/22/2010	TAKEDA (LICENSED TO THE DEBTOR)	UNDETERMINED
67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	US	GRANTED	09/945,197	8/31/2001	US2002/0173654A1	11/21/2002	6,624,172	9/23/2003	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67022	IMIDAZONAPHTHYRIDINES AND THEIR USE IN INDUCING CYTOKINE BIOSYNTHESIS	US	GRANTED	10/185,387	6/27/2002	US2003/0096998A1	5/22/2003	6,693,113	2/17/2004	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	AR	PENDING	P070103329	7/26/2007	AR 062121 A1	10/15/2008			3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	AW	GRANTED	OCT-11/070725	7/25/2007			OCT-11/070725	6/12/2009	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	BO	PENDING	SP-270245	7/31/2007					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	CA	PENDING	2,659,733	7/13/2007					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	CL	PENDING	2228-07	7/31/2007		1/18/2008			3M (LICENSED TO THE DEBTOR)	UNDETERMINED
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	GY								3M (LICENSED TO THE DEBTOR)	UNDETERMINED
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	JM	PENDING	18/1/4669	8/9/2007					3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	NI	PENDING	2007-0192	7/13/2007		9/7/2009			3M (LICENSED TO THE DEBTOR)	UNDETERMINED
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	PA	GRANTED	87396	7/26/2007		3/26/2008	87396	9/29/2009	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	PE	PENDING	0992-2007	7/31/2007		7/13/2008			3M (LICENSED TO THE DEBTOR)	UNDETERMINED
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	PY	PENDING	24411/2007	7/30/2007					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	US	PENDING	12/309,778	11/3/2009	US 2010-0096287 A1	4/22/2010			3M (LICENSED TO THE DEBTOR)	UNDETERMINED
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	UY	PENDING	30.513	7/31/2006		2/29/2008			3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
68534	IMMUNE RESPONSE MODIFIER COMPOSITIONS AND METHODS	VE	PENDING	2007-001629	7/27/2007					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	AG	PENDING	AWAITING	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	AR	PENDING	70100012	1/2/2007					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	BB	PENDING	2001/1419	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	BO	PENDING	SP-270010	1/9/2007					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	BR	PENDING	PI0621407-0	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	BZ	PENDING	533.08	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	CA	PENDING	2,643,679	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	CL	PENDING	Mar-07	1/2/2007					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	CL-DIV	PENDING	1755-2011	7/20/2011					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	CO	PENDING	8088449	12/29/2006	1131A	1/29/2010			3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	CR	PENDING	10209	12/29/2006		11/28/2008			3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	DM	PENDING	AWAITING	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	DO	PENDING	P2007-0002	1/4/2007		8/15/2008			3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	EC	PENDING	SP-08-8695	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	GD	PENDING	AWAITING	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	GT	PENDING	A-2008-00165	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	HN	PENDING	1312-2008	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	KN	PENDING	AWAITING	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	LC	PENDING	AWAITING	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	MX	GRANTED	MX/A/2008/010860	12/29/2006			287090	5/31/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	NI	PENDING	2008-0210	12/29/2006		9/7/2009			3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	PA	GRANTED	87120	1/22/2007		9/15/2008	87120	2/3/2010	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	PE	GRANTED	23	1/10/2007		4/28/2008	5970	2/28/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	SV	PENDING	2008003009	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	TT	PENDING	TT/A/2008/00178	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,163	1/29/2010	US 2010-0120819 A1	5/13/2010	7,906,543	3/15/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,296	1/31/2010	US 2010-0120826 A1	5/13/2010	7,928,117	4/19/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/698,116	2/1/2010	US 2010-0130533 A1	5/27/2010	7,902,216	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,278	1/31/2010	US 2010-0120824 A1	5/13/2010	7,902,209	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/698,123	2/1/2010	US 2010-0130535 A1	5/27/2010	7,923,463	4/12/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/698,132	2/1/2010	US 2010-0130536 A1	5/27/2010	7,902,246	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,415	2/1/2010	US 2010-0120828 A1	5/13/2010	7,902,211	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,412	2/1/2010	US 2010-0120827 A1	5/13/2010	7,902,210	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	PENDING	11/276,324	2/24/2006	US 2007-0123558 A1	5/31/2007			3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/334,255	12/12/2008	US 2009-0093514 A1	4/9/2009	7,655,672	2/2/2010	3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,580	2/1/2010	US 2010-0120834 A1	5/13/2010	7,906,525	3/15/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,972	2/1/2010	US 2010-0120835 A1	5/13/2010	7,902,213	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,217	1/30/2010	US 2010-0130529 A1	5/27/2010	7,902,242	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,244	1/30/2010	US 2010-0120822 A1	5/13/2010	7,919,501	4/5/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,185	1/29/2010	US 2010-0120820 A1	5/13/2010	7,928,116	4/19/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,210	1/30/2010	US 2010-0120821 A1	5/13/2010	7,915,277	3/29/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,246	1/30/2010	US 2010-0120823 A1	5/13/2010	7,915,278	3/29/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/698,011	2/1/2010	US 2010-0120836 A1	5/13/2010	7,906,526	3/15/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,294	1/31/2010	US 2010-0120825 A1	5/13/2010	7,815,279	3/29/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,417	2/1/2010	US 2010-0120829 A1	5/13/2010	7,902,212	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/698,069	2/1/2010	US 2010-0130530 A1	5/27/2010	7,906,527	3/15/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/698,113	2/1/2010	US 2010-0130532 A1	5/27/2010	7,928,118	4/19/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,423	2/1/2010	US 2010-0120830 A1	5/13/2010	7,906,524	3/15/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,429	2/1/2010	US 2010-0120831 A1	5/13/2010	7,902,243	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/698,120	2/1/2010	US 2010-0130534 A1	5/27/2010	7,902,245	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,434	2/1/2010	US 2010-0120832 A1	5/13/2010	7,902,244	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/697,439	2/1/2010	US 2010-0120833 A1	5/13/2010	7,939,555	5/10/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/698,039	2/1/2010	US 2010-0120837 A1	5/13/2010	7,902,214	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

LICENSES

CASE #	APPLICATION TITLE	COUNTRY	STATUS	APPLICATION NO.	FILING DATE	PUBLICATION NO.	PUBLICATION DATE	PATENT NO.	ISSUE DATE	OWNERSHIP	VALUE
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	US	GRANTED	12/698,096	2/1/2010	US 2010-0130531 A1	5/27/2010	7,902,215	3/8/2011	3M (LICENSED TO THE DEBTOR)	UNDETERMINED
67064	IMMUNE RESPONSE MODIFIER FORMULATIONS CONTAINING OLEIC ACID AND METHODS	VC	PENDING	VC/A/2008/00003	12/29/2006					3M (LICENSED TO THE DEBTOR)	UNDETERMINED

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

PRODUCT REGISTRATIONS - DRUG PRODUCTS IN THE TERRITORY OF THE UNITED STATES

Application No.	TE Code	RLD	Active Ingredient	Dosage Form; Route	Strength	Proprietary Name	Applicant
N013416	AB	Yes	ASPIRIN; CAFFEINE; ORPHENADRINE CITRATE	TABLET; ORAL	770MG; 60MG; 50MG	NORGESIC FORTE	GRACEWAY
N008922		Yes	EDETATE CALCIUM DISODIUM	INJECTABLE; INJECTION	200MG/ML	CALCIUM DISODIUM VERSENATE	GRACEWAY
N021371		Yes	ESTRADIOL HEMIHYDRATE	EMULSION; TOPICAL	1/0/1900	ESTRASORB	GRACEWAY
N018830	AB	No	FLECAINIDE ACETATE	TABLET; ORAL	100MG	TAMBOCOR	GRACEWAY
N018830	AB	Yes	FLECAINIDE ACETATE	TABLET; ORAL	150MG	TAMBOCOR	GRACEWAY
N018830	AB	No	FLECAINIDE ACETATE	TABLET; ORAL	50MG	TAMBOCOR	GRACEWAY
N020723	AB	Yes	IMIQUIMOD	CREAM; TOPICAL	1/0/1900	ALDARA	GRACEWAY
N022483		Yes	IMIQUIMOD	CREAM; TOPICAL	1/0/1900	ZYCLARA	GRACEWAY
N022483		Yes	IMIQUIMOD	CREAM; TOPICAL	1/0/1900	ZYCLARA	GRACEWAY
N020208	AB	Yes	METRONIDAZOLE	GEL; VAGINAL	1/0/1900	METROGEL-VAGINAL	GRACEWAY
A089771	AB1	No	NITROGLYCERIN	FILM, EXTENDED RELEASE; TRANSDERMAL	0.1MG/HR	MINITRAN	GRACEWAY
A089772	AB1	No	NITROGLYCERIN	FILM, EXTENDED RELEASE; TRANSDERMAL	0.2MG/HR	MINITRAN	GRACEWAY

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

PRODUCT REGISTRATIONS - DRUG PRODUCTS IN THE TERRITORY OF THE UNITED STATES

Application No.	TE Code	RLD	Active Ingredient	Dosage Form; Route	Strength	Proprietary Name	Applicant
A089773	AB1	No	NITROGLYCERIN	FILM, EXTENDED RELEASE; TRANSDERMAL	0.4MG/HR	MINITRAN	GRACEWAY
A089774	AB1	No	NITROGLYCERIN	FILM, EXTENDED RELEASE; TRANSDERMAL	0.6MG/HR	MINITRAN	GRACEWAY
N013055	AP	Yes	ORPHENADRINE CITRATE	INJECTABLE; INJECTION	30MG/ML	NORFLEX	GRACEWAY
N020014		Yes	PIRBUTEROL ACETATE	AEROSOL, METERED; INHALATION	EQ 0.2MG BASE/INH	MAXAIR	GRACEWAY
A086399		Yes	THEOPHYLLINE	TABLET; ORAL	125MG	THEOLAIR	GRACEWAY
A086399		Yes	THEOPHYLLINE	TABLET; ORAL	250MG	THEOLAIR	GRACEWAY

SCHEDULE B - PERSONAL PROPERTY

RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES

PRODUCT REGISTRATIONS - DEVICE PRODUCTS IN THE TERRITORY OF THE UNITED STATES

Application No.	TE Code	RLD	Active Ingredient	Dosage Form; Route	Strength	Proprietary Name	Applicant
Atopiclair	dressing, wound and burn, hydrogel w/drug and/or biologic	3006155916	2011	GRACEWAY PHARMACEUTICALS, LLC	TN/USA	Specification Developer	GRACEWAY

SCHEDULE B - PERSONAL PROPERTY

RIDER B.28 - OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES

DESCRIPTION	NET BOOK VALUE
OFFICE EQUIPMENT (160050)	$ 120,849.79
FURNITURE AND FIXTURES (160060)	$ 1,129,779.02
COMPUTER HARDWARE (160070)	$ 3,123,743.95
COMPUTER SOFTWARE (160080)	$ 8,144,704.81
ACCUMULATED DEPRECIATION - OFFICE EQUIPMENT (170050)	$ (113,547.03)
ACCUMULATED DEPRECIATION - FURNITURE AND FIXTURES (170060)	$ (867,890.47)
ACCUMULATED DEPRECIATION - COMPUTER HAREWARE (170070)	$ (2,191,694.85)
ACCUMULATED DEPRECIATION - COMPUTER SOFTWARE (170080)	$ (6,778,001.06)
TOTAL	**$ 2,567,944.16**

SCHEDULE B - PERSONAL PROPERTY

RIDER B.29 - MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS

DESCRIPTION	NET BOOK VALUE
MACHINERY & EQUIPMENT (160020)	$ 1,771,080.78
ACCUMULATED DEPRECIATION - MACHINERY & EQUIPMENT (170020)	$ (1,047,455.05)
TOTAL	**$ 723,625.73**

SCHEDULE B - PERSONAL PROPERTY
RIDER B.30 - INVENTORY

DESCRIPTION	NET BOOK VALUE
INVENTORY - FINISHED GOODS (134000)	$ 2,422,513.57
SAMPLES INVENTORY (154000)	$ 683,072.75
PROVISION FOR EXCESS & OBSOLETE INVENTORY (136300)	$ (772,717.98)
PROVISION FOR REVALUATION OF INVENTORY (136310)	$ 901,277.82
TOTAL	**$ 3,234,146.16**

SCHEDULE B - PERSONAL PROPERTY
RIDER B.35 - OTHER PERSONAL PROPERTY OF ANY KIND

DESCRIPTION		NET BOOK VALUE
PREPAID LICENSE AND SOFTWARE (151000)	$	104,829.75
PREPAID INSURANCE (151100)	$	241,620.89
PREPAID BOA FEES (151300)	$	72,916.70
PREPAID R&D (151600)	$	100,000.00
PREPAID MEETINGS (151800)	$	1,500.00
OTHER PREPAID EXPENSES (152100)	$	3,142,275.49
LEASEHOLD IMPROVEMENTS (160030)	$	2,245,901.57
ASSET UNDER CONSTRUCTION - TANGIBLE (160090)	$	1,002,414.56
ACCUMULATED DEPRECIATION - LEASEHOLD IMPROVEMENTS (170030)	$	(1,101,014.21)
RECALL COSTS-REIMBURSABLE (153000)	$	935.79
RESTRICTED CASH (118000)	$	142,993.70
TOTAL	**$**	**5,954,374.24**

B6D (Official Form 6D) (04/10)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. BANK OF AMERICA, N.A. 1 FLEET WAY PA6-580-02-30 SCRANTON, PA 18507-1999			LETTER OF CREDIT #68024416 - ISSUING BANK FOR LC IN THE AMOUNT OF $350,000 FOR RLI INSURANCE COMPANY VALUE $ UNDETERMINED	X	X		UNDETERMINED	UNDETERMINED
ACCOUNT NO. BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL AGENT ATTENTION: DAN BUTLER MAIN OFFICE BC MAIL CODE: R11-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 02903	X		FIRST LIEN CREDIT AGREEMENT VALUE $ UNDETERMINED				430,348,397.58	UNDETERMINED
1 continuation sheets attached			Subtotal ▶ (Total of this page)				$ 430,348,397.58	$0.00
			Total ▶ (Use only on last page)				$	$
							(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND LIEN COLLATERAL AGENT ATTENTION: CARIN M. KEEGAN DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO 60 WALL STREET NEW YORK, NY 10005	X		SECOND LIEN CREDIT AGREEMENT VALUE $ UNDETERMINED				330,000,000.00	UNDETERMINED
ACCOUNT NO. KONICA MINOLTA PREMIER FINANCE P.O. BOX 35701 BILLINGS, MT 59107-570			UCC LIEN CLAIM(S) VALUE $ UNDETERMINED	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO.			VALUE $					
ACCOUNT NO.			VALUE $					
ACCOUNT NO.			VALUE $					
Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (s)▶ (Total(s) of this page)				$ 330,000,000.00	$0.00
			Total(s) ▶ (Use only on last page)				$ 760,348,397.58	$0.00
							(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. ALABAMA DEPARTMENT OF REVENUE BUSINESS PRIVILEGE TAX SECTION P.O. BOX 327431 MONTGOMERY, AL 36132-7431			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. CITY OF BRISTOL, TN P.O. BOX 1348 BRISTOL, TN 37621-1348			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 149348 AUSTIN, TX 78714-9348			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. DEPARTMENT OF REVENUE MISSOURI DEPARTMENT OF REVENUE TAXATION DIVISION P.O. BOX 1629 JEFFERSON CITY, MO 65105-1629			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
			Subtotals ▶ (Totals of this page)				$ 0.00	$ 0.00	$ 0.00
			Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				$		
			Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					$	$

Sheet no. 1 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. DEPARTMENT OF REVENUE NH DRA P.O. BOX 637 CONCORD, NH 03302-0637			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. DEPARTMENT OF REVENUE STATE OF WASHINGTON P.O. BOX 34051 SEATTLE, WA 98124-1051			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. DEPARTMENT OF REVENUE SERVICES STATE OF CONNECTICUT P.O. BOX 25030 HARTFORD, CT 06102-5030			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. DEPARTMENT OF REVENUE SERVICES STATE OF CONNECTICUT P.O. BOX 2936 HARTFORD, CT 06104-2936			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Sheet no. 2 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals ▶ (Totals of this page)	$ 0.00	$ 0.00	$ 0.00
							Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
							Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. DEPARTMENT OF TAXATION STATE OF MARYLAND DEPARTMENT OF ASSESSMENT & TAXATION 301 WEST PRESTON ST, ROOM 801 BALTIMORE, MD 21201-2395			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. FRANCHISE TAX BOARD P.O. BOX 942857 SACRAMENTO, CA 94257-0601			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. KANSAS DEPARTMENT OF REVENUE KANSAS FRANCHISE TAX 915 SW HARRISON STREET TOPEKA, KS 66699-5000			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. MICHIGAN DEPARTMENT OF TREASURY LANSING, MI 48930			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Sheet no. 3 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims			Subtotals ▶ (Totals of this page)				$ 0.00	$ 0.00	$ 0.00
			Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				$		
			Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					$	$

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. MINNESOTA DEPARTMENT OF REVENUE MINNESOTA PARTNERSHIP TAX MAIL STATION 1760 ST. PAUL, MN 55145-1760			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. NEW JERSEY DIVISION OF TAXATION P.O. BOX 248 TRENTION, NJ 08646-0248			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. OFFICE OF STATE TAX COMMISSIONER P.O. BOX 5623 BISMARCK, ND 58506-5623			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. OHIO DEPARTMENT OF TAXATION CAT DIVISION P.O. BOX 16158 COLUMBUS, OH 43216-6158			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
							$ 0.00	$ 0.00	$ 0.00
							$		
								$	$

Sheet no. 4 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ▶ (Totals of this page)

Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10) – Cont.
In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. PENNSYLVANIA DEPARTMENT OF REVENUE BUREAU OF CORPORATE TAXES DEPARTMENT 280427 HARRISBURG, PA 17128-0427			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,800.49	$1,800.49	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,541.99	$1,541.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,351.17	$2,351.17	$0.00
Sheet no. 5 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims Subtotals ▶ (Totals of this page)							$ 5,693.65	$ 5,693.65	$ 0.00
Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							$		
Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								$	$

B6E (Official Form 6E) (04/10) – Cont.
In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,796.16	$3,796.16	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,173.00	$1,173.00	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,253.99	$3,253.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,148.49	$2,148.49	$0.00
							$ 10,371.64	$ 10,371.64	$ 0.00
							$		
								$	$

Sheet no. 6 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ▶ (Totals of this page)

Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10) – Cont.
In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,909.50	$3,909.50	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$6,859.51	$6,859.51	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$7,761.97	$7,761.97	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,407.99	$2,407.99	$0.00
Sheet no. 7 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims						Subtotals ▶ (Totals of this page)	$ 20,938.97	$ 20,938.97	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
						Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

B6E (Official Form 6E) (04/10) – Cont.
In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,329.21	$3,329.21	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,019.99	$1,019.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$4,963.07	$4,963.07	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,384.62	$1,384.62	$0.00
Sheet no. 8 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims			Subtotals ▶ (Totals of this page)				$ 10,696.89	$ 10,696.89	$ 0.00
			Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				$		
			Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					$	$

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,887.99	$1,887.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,834.62	$1,834.62	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,784.97	$3,784.97	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$4,162.80	$4,162.80	$0.00
Sheet no. 9 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims			Subtotals ▶ (Totals of this page)				$ 11,670.38	$ 11,670.38	$ 0.00
			Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				$		
			Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					$	$

B6E (Official Form 6E) (04/10) – Cont.
In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,038.46	$1,038.46	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,269.23	$1,269.23	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$461.54	$461.54	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,661.99	$2,661.99	$0.00
						Subtotals ▶ (Totals of this page)	$ 5,431.22	$ 5,431.22	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
						Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

Sheet no. 10 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

B6E (Official Form 6E) (04/10) – Cont.
In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,281.49	$1,281.49	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,811.99	$2,811.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,253.99	$3,253.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,347.00	$1,347.00	$0.00
							$ 8,694.47	$ 8,694.47	$ 0.00
							$		
								$	$

Sheet no. 11 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ▶ (Totals of this page)

Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10) – Cont.
In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,886.99	$1,886.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,204.77	$2,204.77	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,021.19	$3,021.19	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,280.49	$1,280.49	$0.00
							$ 8,393.44	$ 8,393.44	$ 0.00
							$		
								$	$

Sheet no. 12 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ▶ (Totals of this page)

Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,955.72	$3,955.72	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,316.90	$2,316.90	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$807.69	$807.69	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,579.99	$2,579.99	$0.00
						Subtotals ▶ (Totals of this page)	$ 9,660.30	$ 9,660.30	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
						Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

Sheet no. 13 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,284.99	$3,284.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,436.19	$2,436.19	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,821.02	$3,821.02	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,281.49	$1,281.49	$0.00
							$ 10,823.69	$ 10,823.69	$ 0.00
							$		
								$	$

Sheet no. 14 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ▶ (Totals of this page)

Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,669.54	$3,669.54	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,526.66	$2,526.66	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$7,276.13	$7,276.13	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,367.00	$2,367.00	$0.00
Sheet no. 15 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims			Subtotals ▶ (Totals of this page)				$ 15,839.33	$ 15,839.33	$ 0.00
			Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				$		
			Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					$	$

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,776.42	$3,776.42	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$4,004.25	$4,004.25	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$807.69	$807.69	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,747.07	$2,747.07	$0.00
							$ 11,335.43	$ 11,335.43	$ 0.00
							$		
								$	$

Sheet no. 16 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ▶ (Totals of this page)

Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$5,362.04	$5,362.04	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,493.18	$3,493.18	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$5,705.99	$5,705.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$461.54	$461.54	$0.00
						Subtotals ▶ (Totals of this page)	$ 15,022.75	$ 15,022.75	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
						Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

Sheet no. 17 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$6,343.80	$6,343.80	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,366.99	$1,366.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,356.80	$2,356.80	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,627.49	$1,627.49	$0.00
							$ 11,695.08	$ 11,695.08	$ 0.00
							$		
								$	$

Sheet no. 18 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ▶ (Totals of this page)

Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,638.99	$3,638.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,123.89	$2,123.89	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,361.56	$3,361.56	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,775.20	$3,775.20	$0.00
Sheet no. 19 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims			Subtotals ▶ (Totals of this page)				$ 12,899.64	$ 12,899.64	$ 0.00
			Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				$		
			Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					$	$

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$5,613.24	$5,613.24	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,422.61	$2,422.61	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,802.82	$2,802.82	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,995.27	$3,995.27	$0.00
							$ 14,833.94	$ 14,833.94	$ 0.00
							$		
								$	$

Sheet no. 20 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ▶ (Totals of this page)

Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,886.99	$1,886.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,829.55	$2,829.55	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,623.83	$1,623.83	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$6,052.57	$6,052.57	$0.00
						Subtotals ▶ (Totals of this page)	$ 12,392.94	$ 12,392.94	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
						Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

Sheet no. 21 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,587.85	$3,587.85	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,098.94	$2,098.94	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$4,078.24	$4,078.24	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$4,615.38	$4,615.38	$0.00
Sheet no. 22 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims						Subtotals ▶ (Totals of this page)	$ 14,380.41	$ 14,380.41	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
						Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$4,733.48	$4,733.48	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$4,878.18	$4,878.18	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$5,715.46	$5,715.46	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,435.75	$2,435.75	$0.00
Sheet no. 23 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims						Subtotals ▶ (Totals of this page)	$ 17,762.87	$ 17,762.87	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
						Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

B6E (Official Form 6E) (04/10) – Cont.
In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$5,211.93	$5,211.93	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$5,376.46	$5,376.46	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$5,604.32	$5,604.32	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$7,724.25	$7,724.25	$0.00
						Subtotals ▶ (Totals of this page)	$ 23,916.96	$ 23,916.96	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
						Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

Sheet no. 24 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$9,018.37	$9,018.37	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$500.00	$500.00	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$3,307.69	$3,307.69	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,412.31	$1,412.31	$0.00
Sheet no. 25 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims Subtotals ▶ (Totals of this page)							$ 14,238.37	$ 14,238.37	$ 0.00
Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							$		
Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								$	$

B6E (Official Form 6E) (04/10) – Cont.
In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,541.99	$1,541.99	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,756.76	$2,756.76	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$692.31	$692.31	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$391.29	$391.29	$0.00
						Subtotals ▶ (Totals of this page)	$ 5,382.35	$ 5,382.35	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
						Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

Sheet no. 26 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims

B6E (Official Form 6E) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$1,308.90	$1,308.90	$0.00
Account No. REDACT ADDRESS ON FILE			SALES COMMISSION				$2,809.91	$2,809.91	$0.00
Account No. SULLIVAN COUNTY, TN FRANCES HARRELL, TRUSTEE SULLIVAN COUNTY P.O. BOX 550 BLOUNTVILLE, TN 37617			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Account No. TENNESSEE DEPARTMENT OF REVENUE ANDREW JACKSON STATE OFFICE BLDG 500 DEADERICK STREET NASHVILLE, TN 37242			CONTINGENT TAX CLAIM	X	X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Sheet no. 27 of 27 continuation sheets attached to Schedule of Creditors Holding Priority Claims Subtotals ▶ (Totals of this page)							$ 4,118.81	$ 4,118.81	$ 0.00
Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							$ 276,193.53 + UNDETERMINED AMOUNTS		
Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								$ 276,193.53 + UNDETERMINED AMOUNTS	$ 0.00 + UNDETERMINED AMOUNTS

B6F (Official Form 6F) (04/10)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 2ND JAMISON GREGORY IRREVOCABLE TRUST 340 MARTIN LUTHER KING JR BLVD SUITE 500 BRISTOL, TN 37620			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. 2ND JORDON GREGORY IRREVOCABLE TRUST 340 MARTIN LUTHER KING BLVD STE 500 BRISTOL, TN 37620			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. 3M 2807 PAYSHERE CIR CHICAGO, IL 60674			TRADE PAYABLE				$31,962.17
						Subtotal ▶	$ 31,962.17
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

91 continuation sheets attached

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 3M DRUG DELIVERY SYSTEMS 3M CENTER, BUILDING 275-3E-10 ST. PAUL, MN 55144-1000			TRADE PAYABLE				$887,232.77
ACCOUNT NO. 3M INNOVATION SINGAPORE PTE LTD. ATTENTION: KAITLYN FONG 1 YISHUN AVENUE 7 SINGAPORE, 768923 SINGAPORE			TRADE PAYABLE				$275,939.04
ACCOUNT NO. 3M INNOVATIVE PROPERTIES COMPANY ATTN: EXECUTIVE VP HEALTHCARE BUSINESS 3M COMPANY BLDG. 220-14 3M CENTER ST. PAUL, MN 55144-1000			TECHNOLOGY ACCESS FEE				$8,902,800.00
ACCOUNT NO. A PLUS CORPORATION 14752 YORBA AVENUE CHINO, CA 91710			CONTINGENT CLAIM	X	X		UNDETERMINED
Sheet no. 1 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal ▶	$ 10,065,971.81
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AAI PHARMA P O BOX 11407 DEPT 1619 BIRMINGHAM, AL 35246-1619			TRADE PAYABLE				$4,658.87
ACCOUNT NO. ABF FREIGHT SYSTEM P.O. BOX 5247 KINGSPORT, TN 37663-0247			TRADE PAYABLE				$1,889.20
ACCOUNT NO. ABOUT SKIN DERMATOLOGY & DERMSURGERY,PC. 499 EAST HAMPDEN AVENUE, SUITE 450 ATTN: JOEL L. COHEN, MD ENGLEWOOD, CO 80113			TRADE PAYABLE				$6,158.00
ACCOUNT NO. ACHIEVEMENT HOUSE CHARTER SCHOOL 222 VALLEY CREEK CORP.CTR. STE.301 EXTON, PA 19341			CONTINGENT CLAIM	X	X		UNDETERMINED
Sheet no. 2 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal ▶	$ 12,706.07
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ADVANSTAR COMMUNICATIONS P.O. BOX 64584 ST. PAUL, MN 55164-0584			TRADE PAYABLE				$16,397.53
ACCOUNT NO. AGENCY FOR HEALTH CARE ADMINISTRATION MEDICAID PHARMACY SERVICES BLDG. 3, ROOM 2406-D 2727 MAHAN DRIVE, MAIL STOP #38 TALLAHASSEE, FL 32308-5403			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. AGENCY FOR HEALTHCARE ADMIN 2727 MAHAN DRIVE MAIL STOP # 14 TALLAHASSEE, FL 32308			TRADE PAYABLE				$70,929.09
ACCOUNT NO. ALABAMA MEDICAID AGENCY 501 DEXTER AVE MONTGOMERY, AL 36104			TRADE PAYABLE				$18,642.97

Sheet no. 3 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 105,969.59

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ALABAMA MEDICAID AGENCY 501 DEXTER AVENUE P.O. BOX 5624 MONTGOMERY, AL 36103-5624			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. ALASKA DIVISION OF MEDICAL ASSISTANCE FIRST HEALTH SERVICES 4300 COX RD GLEN ALLEN, VA 23060			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. ALLIANCE WHOLESALE DIST 22325 GOVERNORS HWY (REAR) RICHTON PARK, IL 60471			TRADE PAYABLE				$1,328.24
ACCOUNT NO. ALVOGEN INC. 6826 STATE HIGHWAY 12 NORWICH, NY 13815			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 4 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 1,328.24

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AMERICAN MEDICAL ASSOCIATION P.O. BOX 75888 CHICAGO, IL 60675-5888			TRADE PAYABLE				$5,272.49
ACCOUNT NO. AMERICAN SALES CO 6300 SHERIFF RD LANDOVER, MD 20785			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. AMERISOURCE BERGEN CORPORATION PO BOX 247 THOROFARE, NJ 8086			CUSTOMER CLAIM				$271,819.24
ACCOUNT NO. ANNUITY TRUST OF JEFFERSON J. GREGORY 340 MARTIN LUTHER KING J, SUITE 500 BRISTOL, TN 37620			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 5 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 277,091.73

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. APTAR P.O. BOX 96284 CHICAGO, IL 60693			TRADE PAYABLE				$5,925.83
ACCOUNT NO. ARAMARK REFRESHMENT SVCS 970 RITTENHOUSE RD. STE 100 NORRISTOWN, PA 19403			TRADE PAYABLE				$82.98
ACCOUNT NO. ARIZONA - AHCCCS A.H.C.C.C.S 801 E JEFFERSON MD8500 PHOENIX, AZ 85034			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. ARIZONA HEALTH CARE COST CONTAINMENT SYSTEM (AHCCCS) 100 N 15TH AVE STE 302 PHOENIX, AZ 85007			TRADE PAYABLE				$3,050.02

Sheet no. 6 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 9,058.83

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ARKANSAS DHS 618 SOUTH MAIN STREET LITTLE ROCK, AR 72201			TRADE PAYABLE				$4,795.65
ACCOUNT NO. ARKANSAS DMS PHARMACY PROGRAM DEPT. OF HEALTH & HUMAN SERVICES ACCOUNTS RECEIVABLE/DRUG REBATES P.O. BOX 8181 LITTLE ROCK, AR 72203-8181			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. AT&T MOBILITY CINGULAR P.O. BOX 9004 CAROL STREAM, IL 60197-9004			TRADE PAYABLE				$33,000.00
ACCOUNT NO. AUTONOMY, INC P O BOX 8374 PASADENA, CA 91109-8374			TRADE PAYABLE				$11,635.05

Sheet no. 7 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 49,430.70

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re Graceway Pharmaceuticals, LLC , Case No. 11-13036 (PJW)
Debtor (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BELLCO DRUG/AMERISOURCEBERGEN PO BOX 247 THOROFARE, NJ 8086			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. BILCARE, INC. 300 KIMBERTON RD PHOENIXVILLE, PA 19460			TRADE PAYABLE				$1,599.67
ACCOUNT NO. BIOKOSMES S.R.L. VIA DEIUVEUI, 1 BOSISIO PARINI, LC, 23842 ITALY			TRADE PAYABLE				$7,564.00
ACCOUNT NO. BORSCHOW HOSP & MED SUPPLIES PO BOX 70232 SAN JUAN, 965 PUERTO RICO			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. BRISTOL OFFICE SUPPLY 28 MOORE ST BRISTOL, VA 24203			TRADE PAYABLE				$2,434.68

Sheet no. 8 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims — Subtotal ▶ $ 11,598.35

Total ▶ $
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BROWN, EDWARDS & COMPANY, L.L.P. 1969 LEE HIGHWAY BRISTOL, VA 24203			TRADE PAYABLE				$4,826.58
ACCOUNT NO. BTES P.O. BOX 549 BRISTOL, TN 37621-0549			TRADE PAYABLE				$4,874.69
ACCOUNT NO. BUDGET CONFERENCING, INC. 60 STATE ST, SUITE 700 BOSTON, MA 02109			TRADE PAYABLE				$6,434.30
ACCOUNT NO. BURKHEAD DEVANE INC 407 CUMBERLAND STREET FAYETTEVILLE, NC 28301			TRADE PAYABLE				$7,162.04
ACCOUNT NO. BURLINGTON DRUG COMPANY 91 CATAMOUNT DR MILTON, VT 5468			CUSTOMER CLAIM				$2,431.17

Sheet no. 9 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 25,728.78

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BUZZEOPDMA LLC FORMERLY DENDRITE P.O. BOX 281414 ATLANTA, GA 30384-1414			TRADE PAYABLE				$523.74
ACCOUNT NO. CA DEPT. OF HEALTH SERVICES 1501 CAPITOL AVENUE MS 4604 SACRAMENTO, CA 95899			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. CALIFORNIA DEPT. OF HEALTH SERVICES P.O. BOX 997413 SACRAMENTO, CA 95899			TRADE PAYABLE				$163,633.51
ACCOUNT NO. CAPITAL WHOLESALE DRUG CO 873 WILLIAMS AVENUE COLUMBUS, OH 43212			CUSTOMER CLAIM				$1,416.34
ACCOUNT NO. CARDINAL PO BOX 182516 COLUMBUS, OH 43218			CUSTOMER CLAIM				$123,384.18

Sheet no. 10 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 288,957.77

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CAREMARK 9501 E SHEA BLVD SCOTTSDALE, AZ 85260			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. CAREMARK PCS HEALTH LLC STATE P.O. BOX 840112 NORTHBROOK, IL 60062			TRADE PAYABLE				$60,366.89
ACCOUNT NO. CAREY INTERNATIONAL, INC. P.O. BOX 631414 BALTIMORE, MD 21263-1414			TRADE PAYABLE				$628.71
ACCOUNT NO. CASPER NATRONA COUNTY HEALTH DEPART 475 SOUTH SPRUCE CASPER, WY 82601			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. CCHD FAMILY PLANNING CCHD 100 CENTRAL AVENUE CHEYENNE, WY 82007			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 11 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 60,995.60

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CENTRE HOSP REGIONAL DR GRAND 75 RUE ST. HENRI RIVIERE-DU-LOUP, QC G5R 2A4 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. CENTRE HOSPITALIER 2705 BOUL. LAURIER STE-FOY, QC G1V 4G2 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. CENTURYLINK P.O. BOX 96064 CHARLOTTE, NC 28296			TRADE PAYABLE				$4,756.73
ACCOUNT NO. CESAR CASTILLO INC. PO BOX 191149 SAN JUAN, 00919-1149 PUERTO RICO			CUSTOMER CLAIM				$1,134.39
Sheet no. 12 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal ▶	$ 5,891.12
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CHARTER COMMUNICATIONS P.O. BOX 9001929 LOUISVILLE, KY 40290			TRADE PAYABLE				$1,592.04
ACCOUNT NO. CHESTER VALLEY HOLDINGS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620			CO-DEBTOR - FIRST LIEN CREDIT AGREEMENT	X	X		UNDETERMINED
ACCOUNT NO. CHESTER VALLEY HOLDINGS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620			CO-DEBTOR - SECOND LIEN CREDIT AGREEMENT	X	X		UNDETERMINED
ACCOUNT NO. CHESTER VALLEY PHARMACEUTICALS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620			CO-DEBTOR - SECOND LIEN CREDIT AGREEMENT	X	X		UNDETERMINED

Sheet no. 13 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 1,592.04

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CHESTER VALLEY PHARMACEUTICALS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620			CO-DEBTOR - FIRST LIEN CREDIT AGREEMENT	X	X		UNDETERMINED
ACCOUNT NO. CHICAGO DERMATOLOGY SOCIETY ATTN: RICH PAUL EXECUTIVE DIRECTOR 10 WEST PHILLIP ROAD SUITE 120 VERNON HILLS, IL 60061-1730			TRADE PAYABLE				$1,500.00
ACCOUNT NO. CINTAS CORPORATION 125 REGIONAL PARK DRIVE KINGSPORT, TN 37660			TRADE PAYABLE				$244.84
ACCOUNT NO. CINTAS DOCUMENT MANAGEMENT P.O. BOX 633842 CINCINNATI, OH 45263			TRADE PAYABLE				$142.95

Sheet no. 14 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 1,887.79

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CITY OF BAYONNE 630 AVE C BAYONNE, NJ 7002			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. COLORADO HEALTH CARE POLICY & FINANCING 1570 GRANT STREET DENVER, CO 80203-1714			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. COMCAST CABLE P.O. BOX 3005 SOUTHEASTERN, PA 19398-3005			TRADE PAYABLE				$67.21
ACCOUNT NO. COMMONWEALTH OF MASSACHUSETTS MASS HEALTH DRUG REBATE PROGRAM P.O. BOX 3070 BOSTON, MA 02241-3070			TRADE PAYABLE				$14,674.40

Sheet no. 15 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 14,741.61

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. COMMONWEALTH OF PA/DRP P.O. BOX 2675 HARRISBURG, PA 17105			TRADE PAYABLE				$67,925.86
ACCOUNT NO. COMPREHENSIVE CLINICAL DEVELOPMENT 3261 ENERPRISE WAY MIRAMAR, FL 33025			TRADE PAYABLE				$4,170.00
ACCOUNT NO. CONNECTICUT DEPT OF SOCIAL SERVICES HEWLETT PACKARD CT MEDICAL ASSISTANCE PROGRAM DRUG REBATE PROGRAM 195 SCOTT SWAMP RD FARMINGTON, CT 06032-3124			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. CONSULATE GENERAL DE CHILE 800 BRICKELL AVEUNE, SUITE 1230 MIAMI,, FL 33131			TRADE PAYABLE				$48.00
						Subtotal ▶	$ 72,143.86
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 16 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. COSTA RICA CONSULATE GENERAL ROBERTO AVENDANO 2112 S. STREET, NW WASHINGTON, DC 20008			TRADE PAYABLE				$120.00
ACCOUNT NO. COUNTY OF CAPE MAY 4 MOORE ROAD CAPE MOORE COURT HOUSE, NJ 8210			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. CRYSTAL SPRINGS WATER CO. 1820 N EASTMAN RD KINGSPORT, TN 37664			TRADE PAYABLE				$339.47
ACCOUNT NO. CSSS DE BEAUCE C/O PHARMACY 1515 17TH ST. QUEST ST GEORGES QUE, BC G5Y 4T8 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
					Subtotal ▶		$ 459.47
					Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		$

Sheet no. 17 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CVS CAREMARK PART D SERVICES LOCKBOX # 844146 DALLAS, TX 75207			TRADE PAYABLE				$61,510.57
ACCOUNT NO. CVS PHARMACY ONE CVS DRIVE WOONSOCKET, RI 02895-6184			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. DAKOTA DRUG, INC. 1101 LUD BLVD. ANOKA, MN 55303			CUSTOMER CLAIM				$2,830.62
ACCOUNT NO. DATA ARCHIVES RECORDS MANAGEMENT LLC P.O. BOX 1934 JOHNSON CITY, TN 37605			TRADE PAYABLE				$2,669.33
ACCOUNT NO. DC TREASURER, MEDICAL ASSIST ADMIN. P.O. BOX 34722 WASHINGTON, DC 20043-4722			TRADE PAYABLE				$1,419.85
						Subtotal ▶	$ 68,430.37
						Total ▶	$

Sheet no. 18 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DELAWARE HEALTH & SOCIAL SERVICES HP ENTERPRISE SERVICES BRISTOL BUILDING/UNIVERSITY OFFICE PLAZA 248 CHAPMAN ROAD SUITE 100 NEWARK, DE 19720			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. DEPT OF MEDICAL ASSISTANCE SERVICES COMMONWEALTH OF VIRGINIA 600 EAST BROAD STREET SUITE 1300 RICHMOND, VA 23219-1857			TRADE PAYABLE				$3,443.17
ACCOUNT NO. DERMATOLOGY LASER & VEIN SPECIAL. ATTN: GIRISH S. MUNAVALLI, MD 1918 RANDOLPH RD., SUITE 550 CHARLOTTE, NC 28207			TRADE PAYABLE				$4,447.00
						Subtotal ▶	$ 7,890.17
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 19 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DHS MN DEPT. OF HEALTH SERVICES 540 CEDAR STREET ST. PAUL, MN 55164-0837			TRADE PAYABLE				$15,454.82
ACCOUNT NO. DIK DRUG 160 TOWER DR BURR RIDGE, IL 60521			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. DISCOUNT DRUG MART, INC. 211 COMMERCE DRIVE MEDINA, OH 44256-1398			CUSTOMER CLAIM				$39,084.54
ACCOUNT NO. DISTRICT OF COLUMBIA ACS STATE HEALTHCARE 750 FIRST STREET, NE SUITE 1020 WASHINGTON, DC 20002			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED

Sheet no. 20 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 54,539.36

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DISTRICT OF COLUMBIA DEPT OF HEALTH 221 MINOR AVENUE NORTH SEATTLE, WA 98109			TRADE PAYABLE				$120.35
ACCOUNT NO. DIVISION OF MEDICAL ASSISTANCE DEPARTMENT OF COMMUNITY HEALTH P.O. BOX 198194 ATLANTA, GA 30384-4331			TRADE PAYABLE				$29,766.41
ACCOUNT NO. DMS PHARMACEUTICALS GROUP INC 810 BUSSE HIGHWAY PARK RIDGE, IL 60068			CUSTOMER CLAIM				$5,069.14
ACCOUNT NO. DOHMEN DISTRIBUTION PARTNERS PO BOX 1006 GERMANTOWN, WI 53022			CONTINGENT CLAIM	X	X		UNDETERMINED
						Subtotal ▶	$ 34,955.90
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 21 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DPT LABORATORIES, LTD 12637 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE				$440,560.64
ACCOUNT NO. DROGUERIA BETANCES, INC PO BOX 368 CAGUAS, 726 PUERTO RICO			CUSTOMER CLAIM				$27,905.33
ACCOUNT NO. DROGUERIA CENTRAL, INC. P.O. BOX 1366 DORADO, 646 PUERTO RICO			CUSTOMER CLAIM				$1,236.36
ACCOUNT NO. EDS DE DEPT OF HEALTH & SOCIAL SVCS 248 CHAPMAN RD NEWARK, DE 19702			TRADE PAYABLE				$1,066.08
Sheet no. 22 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal ▶	$ 470,768.41
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. EDS 312 HURRICANE LANE SUITE 101 WILLISTON, VT 05495-0888			TRADE PAYABLE				$12,989.14
ACCOUNT NO. EI A PHARMACEUTICAL SOLUTION WORKS FORMERLY HARMONY LABS 2865 N. CANNON BLVD KANNAPOLIS, NC 28083			TRADE PAYABLE				$13,890.02
ACCOUNT NO. ELSEVIER INC. P.O. BOX 7247-7684 PHILADELPHIA, PA 19170-7684			TRADE PAYABLE				$18,344.27
ACCOUNT NO. ELSEVIER INC. 360 PARK AVENUE SOUTH NEW YORK, NY 10010			CONTINGENT CLAIM	X	X	X	UNDETERMINED

Sheet no. 23 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 45,223.43

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. EMSL ANALYTICAL, INC 107 HADDON AVENUE WESTMONT, NJ 08108			TRADE PAYABLE				$450.00
ACCOUNT NO. ENTERPRISE FLEET SERVICES 170 N RADNOR-CHESTER ROAD SUITE 200 RADNOR, PA 19087			TRADE PAYABLE				$5,437.84
ACCOUNT NO. EPL PATHOLOGY ARCHIVES, INC P.O. BOX 1253 STERLING, VA 20167-8419			TRADE PAYABLE				$11,118.62
ACCOUNT NO. ETHOS HEALTH COMMUNICATIONS, INC. 790 NEWTOWN YARDLEY RD STE 425 NEWTOWN, PA 18940-1748			TRADE PAYABLE				$426.36
Sheet no. 24 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal ▶	$ 17,432.82
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. EVINCE COMMUNICATIONS, LLC ONE SELLECK STREET NORWALK, CT 06855			TRADE PAYABLE				$58,271.16
ACCOUNT NO. EXPRESS SCRIPTS/DPS, INC. 525 WEST MONROE, 8TH FLOOR CHICAGO, IL 60661			TRADE PAYABLE				$291,894.92
ACCOUNT NO. FAMILY PLANNING CNTR OF OCEAN CNTY 290 RIVER AVENUE LAKEWOOD, NJ 8701			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. FAMILY PLANNING COUNCIL OF SE PA 260 SOUTH BROAD STREET PHILADELPHIA, PA 19102			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. FEDEX P.O. BOX 94515 PALATINE, IL 60094-4515			TRADE PAYABLE				$22,979.05
						Subtotal ▶	$ 373,145.13
						Total ▶	$

Sheet no. 25 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. FISHER CLINICAL SERVICES 13741 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE				$3,785.00
ACCOUNT NO. FLEET RESPONSE 6450 ROCKSIDE WOODS BLVD. S CLEVELAND, OH 44131-2237			TRADE PAYABLE				$665.50
ACCOUNT NO. FRANK W KERR 43155 W 9 MILE ROAD NOVI, MI 48376			CUSTOMER CLAIM				$4,194.65
ACCOUNT NO. FRANKLIN PHARMA SERVICES, LLC P.O. BOX 415191 BOSTON, MA 02241-5191			TRADE PAYABLE				$12,556.26
ACCOUNT NO. GENCO SUPPLY CHAIN SOLUTIONS P O BOX 73916 CLEVELAND, OH 44193			TRADE PAYABLE				$4,292.64
						Subtotal ▶	$ 25,494.05
						Total ▶	$

Sheet no. 26 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GEORGIA DEPT OF COMMUNITY HEALTH GOOLD HEALTH SYSTEMS 45 COMMERCE DRIVE SUITE 5 AUGUSTA, ME 04332-1090			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. GOLDMAN SACHS CREDIT PARTNERS, L.P. ATTN: MUHAMMAD KHAN 30 HUDSON STREET, 17TH FLOOR JERSEY CITY, NJ 07302			MEZZANINE CREDIT AGREEMENT DATED MAY 3, 2007				81,418,766.44
ACCOUNT NO. GRACETREE INVESTMENTS, LLC 340 MARTIN LUTHER KING JR. BLVD SUITE 500 BRISTOL, TN 37620			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. GRACEWAY CANADA 252 PALL MALL STREET, SUITE 302 LONDON, ON N6A 5P6 CANADA			TRADE PAYABLE				$5,040.00
						Subtotal ▶	$ 81,423,806.44
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 27 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GRACEWAY CANADA HOLDINGS, INC. 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620			CO-DEBTOR - FIRST LIEN CREDIT AGREEMENT	X	X		UNDETERMINED
ACCOUNT NO. GRACEWAY CANADA HOLDINGS, INC. 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620			CO-DEBTOR - SECOND LIEN CREDIT AGREEMENT	X	X		UNDETERMINED
ACCOUNT NO. GRACEWAY HOLDINGS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620			CO-DEBTOR - SECOND LIEN CREDIT AGREEMENT	X	X		UNDETERMINED
ACCOUNT NO. GRACEWAY HOLDINGS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620			CO-DEBTOR - FIRST LIEN CREDIT AGREEMENT	X	X		UNDETERMINED
						Subtotal ▶	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 28 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GRACEWAY INTERNATIONAL, INC. 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620			CO-DEBTOR - SECOND LIEN CREDIT AGREEMENT	X	X		UNDETERMINED
ACCOUNT NO. GRACEWAY INTERNATIONAL, INC. 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620			CO-DEBTOR - FIRST LIEN CREDIT AGREEMENT	X	X		UNDETERMINED
ACCOUNT NO. GREAT AMERICAN ALLIANCE INS CO. 580 WALNUT STREET CINCINNATI, OH 45202			SURETY BOND 9910G7791 BENEFITING THE U.S. DEPARTMENT OF HOMELAND SECURITY IN THE AMOUNT OF $100,000	X	X		UNDETERMINED
ACCOUNT NO. GSW P.O. BOX 711703 CINCINNATI, OH 45271-1703			TRADE PAYABLE				$30,030.00
						Subtotal ▶	$ 30,030.00
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 29 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. H. E. BUTT GROCERY COMPANY PO BOX 839977 SAN ANTONIO, TX 78283			CUSTOMER CLAIM				$3,902.12
ACCOUNT NO. HANNA'S PHARMACEUTICAL SUPPLY CO. 2505 WEST SIXTH ST WILMINGTON, DE 19805			TRADE PAYABLE				$151.40
ACCOUNT NO. HARMON'S LAWN CARE 117 STONEHENGE DRIVE BRISTOL, TN 37620			TRADE PAYABLE				$220.00
ACCOUNT NO. HARVARD DRUG GROUP 31778 ENTERPRISE DR LIVONIA, MI 48150			CUSTOMER CLAIM				$162.22

Sheet no. 30 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 4,435.74

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HAWAII MED-QUEST AFFILIATED COMPUTER SERVICES 9050 ROSWELL ROAD SUITE 700 ATLANTA, GA 30350			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. HAYMARKET MEDIA, INC. 114 WEST 26TH ST, 3RD FLOOR NEW YORK, NY 10001			TRADE PAYABLE				$8,076.13
ACCOUNT NO. HCF- BUREAU OF FINANCIAL SERVICES P.O. BOX 143104 SALT LAKE CITY, UT 84114-3104			TRADE PAYABLE				$1,177.57
ACCOUNT NO. HD SMITH WHOLESALE DRUG 3063 FIAT AVENUE SPRINGFIELD, IL 62703			CUSTOMER CLAIM				$43,131.69

Sheet no. 31 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 52,385.39

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HEALTH & HUMAN SERVICES COMMISSION SUITE 240 TWIN TOWERS, 1106 CLAYTON AUSTIN, TX 78723			TRADE PAYABLE				$86,014.88
ACCOUNT NO. HEALTH PARTNERS, INC. C/O LYNN SCOTT P.O. BOX 1309 MAIL STOP 21111B MINNEAPOLIS, MN 55440			TRADE PAYABLE				$2,236.50
ACCOUNT NO. HEALTH QUARTERS 19 BROADWAY BEVERLY, MA 1915			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. HEALTH RESEARCH, INC. ATTN: DIANNE WOLFF, DERMATOLOGY ELM & CARLTON STREETS ROSWELL PARK CANCER INSTITUTE BUFFALO, NY 14263			TRADE PAYABLE				$6,745.41
						Subtotal ▶	$ 94,996.79
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 32 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HEALTH TALENTS INTERNATIONAL 4214 ANDREWS HIGHWAY, SUITE 200 MIDLAND, TX 79703			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. HEALTHCARE AND FAMILY SERVICES P.O. BOX 19107 SPRINGFIELD, IL 62794-9107			TRADE PAYABLE				$17,937.04
ACCOUNT NO. HERITAGE FINCORP, INC. STE.334 5 GREAT VALLEY PARKWAY MALVERN, PA 19355			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. HERITAGE FINCORP, INC. 2 WEST LIBERTY BLVD MALVERN, PA 19355			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 33 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 17,937.04

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HORIZON HEALTH CENTER 714 BERGEN AVE JERSEY CITY, NJ 7306			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. HOSPITAL DE RIVIERE DU LOUP 75 RUE ST-HENRI RIVIERE DU LOUP, QC G5R 5K8 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. HOUSTON PHARMA, INC 2 WEST LIBERTY BLVD MALVERN, PA 19355			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. HUMANA, INC. P.O. BOX 1438 LOUISVILLE, KY 40201-1438			TRADE PAYABLE				$59,504.28
ACCOUNT NO. HVAC. INC. P.O BOX 788 BRISTOL, TN 37621			TRADE PAYABLE				$1,551.67

Sheet no. 34 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 61,055.95

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. IDAHO HEALTH AND WELFARE IDAHO MEDICAID POLICY PROGRAM 3232 ELDER STREET BOISE, ID 83705			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. IL DEPT OF HEALTHCARE & FAMILY SERVICES BUREAU OF BUDGET AND CASH MANAGEMENT DRUG REBATE UNIT 201 S. GRAND AVENUE EAST SPRINGFIELD, IL 62704			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. ILLUMITI CONSULTING LLC 4 CARDINAL DR WESTWOOD, MA 02090			TRADE PAYABLE				$2,940.00
ACCOUNT NO. IMMEDIATE PHARMACEUTICAL SERVICES 33381 WALKER ROAD AVON LAKE, OH 44012			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 35 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 2,940.00

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INDIANA FAMILY & SOCIAL SERVICE ADMIN. ACS HEALTH MANAGEMENT SOLUTIONS 9040 ROSWELL ROAD SUITE 700 ATLANTA, GA 30350			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. INDIANA MEDICAID DRUG REBATES. ACS SUITE A 1500 DRAGON ST. DALLAS, TX 75207			TRADE PAYABLE				$3,253.92
ACCOUNT NO. INDIANA STATE DEPT OF HEALTH, DIV 2 NORTH MEDIAN STREET, 6C INDIANAPOLIS, IN 46204			TRADE PAYABLE				$761.05
ACCOUNT NO. INNOVATION PRINTING & COMMUNICATION 11601 CAROLINE RD PHILADELPHIA, PA 19154			TRADE PAYABLE				$44,252.59

Sheet no. 36 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 48,267.56

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. IOWA DEPARTMENT OF HUMAN SERVICES GOOLD HEALTH SYSTEMS, INC. P.O. BOX 1090 45 COMMERCE DRIVE SUITE 5 AUGUSTA, ME 04332-1090			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. IOWA MEDICAID ENTERPRISE DRUG REBATES P.O. BOX 310195 DES MOINIES, IA 50309			TRADE PAYABLE				$16,558.24
ACCOUNT NO. IRON MOUNTAIN PO BOX 27128 NEW YORK, NY 10087-7128			TRADE PAYABLE				$577.32
ACCOUNT NO. JACKSON LEWIS, LLP P O BOX 416019 BOSTON, MA 02241-6019			TRADE PAYABLE				$19.82

Sheet no. 37 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 17,155.38

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JM BLANCO, INC 100 FRIARS LANE THOROFARE, NJ 8086			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. JOHNSON CITY UTILITY SYSTEM P.O. BOX 2386 JOHNSON CITY, TN 37605-2386			TRADE PAYABLE				$181.19
ACCOUNT NO. KAISER PERMANENTE PO BOX 41920 LOS ANGELES, CA 90041			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. KAISER PERMANENTE PO. BOX 12929 OAKLAND, CA 94604-2929			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. KAISER PERMANENTE PHARMACY 11445 SUNSET HILLS ROAD RESTON, VA 20190			CONTINGENT CLAIM	X	X		UNDETERMINED
						Subtotal ▶	$ 181.19
						Total ▶	$

Sheet no. 38 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. KAISER PERMANENTE CO. PHARMACY 16601 E. CENTERTECH PARKWAY AURORA, CO 80011			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. KANSAS HEALTH POLICY AUTHORITY HP ENTERPRISE SERVICES PO BOX 19287 TOPEKA, KS 66619			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. KANSAS HEALTH POLICY AUTHORITY 900 SW JACKSON ROOM 1005 TOPEKA, KS 66612			TRADE PAYABLE				$1,985.00
ACCOUNT NO. KELOWNA GENERAL HOSPITAL I.H.A ACCO 101 - 2355 ACLAND ROAD KELOWNA, BC V1X 7X9 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
					Subtotal ▶		$ 1,985.00
					Total ▶		$

Sheet no. 39 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. KENTUCKY DEPT FOR MEDICAID SERVICES FIRST HEALTH SERVICES CORP. 4300 COX ROAD GLEN ALLEN, VA 23060			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. KING DRUG COMPANY 605 WEST LUCAS STREET FLORENCE, SC 29501			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. KINGSWAY CHARITIES 1190 COMMONWEALTH AVE BRISTOL, VA 24201			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. KINRAY 152-35 10TH AVE WHITESTONE, NY 11357			CUSTOMER CLAIM				$8,133.20

Sheet no. 40 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 8,133.20

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LAKE COUNTY HEALTH DEPT FINANCE DEP 3010 GRAND AVE. WAUKEGAN, IL 60085			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. LIQUENT, INC LOCK BOX # 7967 PO BOX 8500 PHILADELPHIA, PA 19178-7967			TRADE PAYABLE				$1,150.00
ACCOUNT NO. LOUISIANA DEPART. OF HEALTH & HOSPITALS MOLINA MEDICAID SOLUTIONS 628 N. 4TH STREET 7TH FLOOR BATON ROUGE, LA 70802			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. LOUISIANA DEPT. OF HEALTH & HOSPITALS P.O. BOX 459 BATON ROUGE, LA 70821-0459			TRADE PAYABLE				$1,480.40

Sheet no. 41 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 2,630.40

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LOUISIANA WHOLESALE DRUG CO., INC. 2085 I-49 SOUTH SERVICE ROAD SUNSET, LA 70584-0500			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. MA DEPARTMENT OF PUBLIC WELFARE ACS STATE HEALTHCARE 260 FRANKLIN STREET SUITE 1020 BOSTON, MA 02110			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. MAINE DHHS MAINE DHHS MAINE CARE SERVICES 11 STATE HOUSE STATION 442 CIVIC CENTER DRIVE AUGUSTA, ME 04333-0011			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. MAINE MEDICAID AGENCY DRUG REBATE UNIT 11 STATE HOUSE STATION AUGUSTA, ME 04333			TRADE PAYABLE				$58,060.32

Sheet no. 42 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 58,060.32

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MARQUETTE TRANSPORTATION FIN.,INC DBA. ROGERS TRUCKING P O BOX 1450 NW7939 MINNEAPOLIS, MN 55485-7939			TRADE PAYABLE				$4,526.82
ACCOUNT NO. MASERGY COMMUNICATIONS, INC. 2740 NORTH DALLAS PARKWAY SUITE 200 PLANO, TX 75093			TRADE PAYABLE				$13,227.41
ACCOUNT NO. MATRIX MEDICAL COMMUNICATIONS 1595 PAOLI PIKE WESTCHESTER, PA 19380			TRADE PAYABLE				$4,046.00
ACCOUNT NO. MCKESSON P.O. BOX 4017 DANVILLE, IL 61834-4017			CUSTOMER CLAIM				$18,808.08
Sheet no. 43 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal ▶	$ 40,608.31
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MCKESSON PATIENT RELATIONSHIP SOL 13796 COLLECTIONS CENTER DR. CHICAGO, IL 60693			TRADE PAYABLE				$1,837,453.57
ACCOUNT NO. MCO DRUG REBATES (GEORGIA) P. O. BOX 741426 ATLANTA, GA 30374-1426			TRADE PAYABLE				$1,520.38
ACCOUNT NO. MCQUEARY BROTHERS C5030 PO BOX 5955 SPRINGFIELD, MO 65801			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. MD DEPT OF HEALTH & MENTAL HYGIENE 201 WEST PRESTON STREET ROOM 409L BALTIMORE, MD 21201			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
					Subtotal ▶		$ 1,838,973.95
					Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		$

Sheet no. 44 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MD DEPT OF HEALTH & MENTAL HYGIENE P.O. BOX 17185 BALTIMORE, MD 21297-1185			TRADE PAYABLE				$36.73
ACCOUNT NO. MD MEDICAL ASSISTANCE RECOVERIES P.O. BOX 13045 BALTIMORE, MD 21298			TRADE PAYABLE				$2,403.83
ACCOUNT NO. MEDA AB BOX 906 SOLNA, SE-170 09 SWEDEN			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. MEDCO HEALTH SOLUTIONS, INC. ONE MILLENNIUM DRIVE WILLINGBORO, NJ 8046			CUSTOMER CLAIM				$105.60
ACCOUNT NO. MEDCO HEALTH SOLUTIONS, INC. 255 PHILLIPPI ROAD COLUMBUS, OH 43228			CONTINGENT CLAIM	X	X		UNDETERMINED
						Subtotal ▶	$ 2,546.16
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 45 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MEDCO HEALTH SOLUTIONS, INC. 6225 ANNIE OAKLEY DRIVE LAS VEGAS, NV 89120			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. MEDCO HEALTH SOLUTIONS, INC. 100 PARSONS POND DRIVE FRANKLIN LAKES, NJ 07417			TRADE PAYABLE				$225,927.11
ACCOUNT NO. MEDPRO SYSTEMS 100 STIERLI COURT STE 100 MT. ARLINGTON, NJ 07856			TRADE PAYABLE				$682.27
ACCOUNT NO. MEDWORKS, YOUR HEALTH ADVANTAGE P.O. BOX 3556 JOHNSON CITY, TN 37602-3556			TRADE PAYABLE				$400.00
ACCOUNT NO. META PHARMACEUTICAL SERVICES 482 NORRISTOWN RD STE 200 BLUE BELL, PA 19422			TRADE PAYABLE				$19,691.39
					Subtotal ▶		$ 246,700.77
					Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		$

Sheet no. 46 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. METAPHOR 119 CHERRY HILL ROAD SUITE 145 PARSIPPANY, NJ 07054			TRADE PAYABLE			X	$398,230.85
ACCOUNT NO. METAPHOR, INC. C/O MARK D. MILLER 414 WESTFIELD AVENUE WESTFIELD, NJ 07090			CONTINGENT CLAIM	X	X	X	UNDETERMINED
ACCOUNT NO. MIAMI-LUKEN 265 PIONEER BLVD SPRINGBORO, OH 45066			CUSTOMER CLAIM				$10,942.43
ACCOUNT NO. MIC WOMEN'S HEALTH SERVICES NY 220 CHURCH STREET 5TH FLOOR NEW YORK, NY 11432			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 47 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 409,173.28

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MICHIGAN DEPT. OF COMMUNITY HEALTH MDCH - ACCOUNTING, PHARMACY REBATE 320 S. WALNUT LEWIS CASS BLDG. P.O. BOX 30223 LANSING, MI 48909			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. MINNESOTA DEPARTMENT OF HUMAN SERVICES ELMER L. ANDERSON HUMAN SERVICES BLDG. 540 CEDAR STREET ST. PAUL, MN 55155			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. MISSOURI DEPARTMENT OF SOCIAL SERVICES REBATE CONTACT FOR DRUG REBATE PROGRAM DIVISION OF MEDICAL SERVICES P.O. BOX 6500 615 HOWERTON COURT JEFFERSON CITY, MO 65102-6500			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED

Sheet no. 48 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 0.00

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MO DIVISION OF MEDICAL SERVICES P.O. BOX 6500 JEFFERSON CITY, MO 65102-6500			TRADE PAYABLE				$12,719.76
ACCOUNT NO. MONCTON GENERAL HOSPITAL 135 MACBEATH AVE MONCTON, NB B1C 6Z8 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. MORE PHARMA CORPORATION AV. EJERCITO NACIONAL 926, INT 203 MEXICO, D.F., 11540 MEXICO			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. MORRIS & DICKSON 10301 HWY 1 SOUTH SHREVEPORT, LA 71115			CUSTOMER CLAIM				$2,533.47

Sheet no. 49 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 15,253.23

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MOUNT SINAI SCHOOL OF MEDICINE DEPARTMENT OF DERMATOLOGY 5 EAST 98 STREET BOX 1048 NEW YORK, NY 10029			TRADE PAYABLE				$12,500.00
ACCOUNT NO. MS DIVISION OF MEDICAID SUITE 1000 550 HIGH STREET WALTER S JACKSON, MS 39201			TRADE PAYABLE				$2,516.02
ACCOUNT NO. MS DIVISION OF MEDICAID ACS PO BOX 6014 RIDGELAND, MS 39158			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. MT PUBLIC HEALTH & HUMAN SERVICES MEDICAID SERVICES BUREAU 1400 BROADWAY, ROOMA206 P.O. BOX 202951 HELENA, MT 59620-2951			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
						Subtotal ▶	$ 15,016.02
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 50 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MYLAN PHARMACEUTICALS, INC 781 CHESTNUT RIDGE ROAD MORGANTOWN, WV 26505			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. NC DIVISION OF MEDICAL ASSISTANCE HP ENTERPRISE SERVICES 2610 WYCLIFF RD SUITE 401 RALEIGH, NC 27607			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. NC MUTUAL WHOLESALE PO BOX 411 DURHAM, NC 27702			CUSTOMER CLAIM				$3,343.77
ACCOUNT NO. NC XIX DRUG REBATE PROGRAM ATTN: WHOLESALE LOCKBOX NC0802 1525 WEST WT HARRIS BLVD CHARLOTTE, NC 28262-1979			TRADE PAYABLE				$30,480.60
						Subtotal ▶	$ 33,824.37
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 51 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ND DEPT. OF HUMAN SERVICES ATTN: HELEN BRAND 600 E BOULEVARD AVE, FIN. UNIT BISMARCK, ND 58505-0264			TRADE PAYABLE				$2,707.64
ACCOUNT NO. NE DEPT. OF HEALTH & HUMAN SERVICES P.O. BOX 95026 LINCOLN, NE 68509-5026			TRADE PAYABLE				$5,388.35
ACCOUNT NO. NEBRASKA DEPT. OF HEALTH & HUMAN SVCS. STATE OF NE DHHS/OPERATIONS/FINAN SVS P.O. BOX 95026 301 CENTENNIAL MALL SOUTH, 5TH FLOOR LINCOLN, NE 68509			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. NEVADA DRUG REBATE PROGRAM DIV OF HEALTH CARE FIN AND POLICY 1100 EAST WILLIAM, SUITE 108 CARSON CITY, NV 89701			TRADE PAYABLE				$1,691.48
Sheet no. 52 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal ▶	$ 9,787.47
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. NEW HAMPSHIRE MEDICAID FIRST HEALTH SERVICES CORPORATION 4300 COX ROAD GLEN ALLEN, VA 23060			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. NEW MEXICO HUMAN SERVICES DEPARTMENT HUMAN SERVICES DEPARTMENT PO BOX 5334 SANTA FE, NM 87504			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. NEWTOWN OFFICE & COMPUTER SUPPLY 31 FRIENDS LANE NEWTOWN, PA 18940			TRADE PAYABLE				$474.27
ACCOUNT NO. NJ DEPARTMENT OF HUMAN SERVICES DIVISION OF MEDICAL ASST. P.O. BOX 712, BLDG. 11A TRENTON, NJ 08625			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED

Sheet no. 53 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 474.27

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. NJ MEDICAID DRUG REBATE PROGRAM 160 S BROAD ST 3RD FLOOR TRENTON, NJ 08646-0655			TRADE PAYABLE				$8,250.89
ACCOUNT NO. NM HUMAN SERVICES DEPT. P.O. BOX 5334 SANTA FE, NM 87504			TRADE PAYABLE				$327.28
ACCOUNT NO. NORTH DAKOTA DEPT. OF HUMAN SERVICES 600 E BOULEVARD AVENUE DEPT 325 BISMARCK, ND 58505-0250			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. NOVAVAX 9920 BELWARD CAMPUS DRIVE ROCKVILLE, MD 20850			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 54 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 8,578.17

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. NP COMMUNICATIONS, LLC SUITE 16 109 SOUTH MAIN STREET CRANBURY, NJ 08512			TRADE PAYABLE				$7,841.25
ACCOUNT NO. NPWH CONFERENCE ATTN: GAY JOHNSON 505 C STREET NE WASHINGTON, DC 20002			TRADE PAYABLE				$7,500.00
ACCOUNT NO. NV DIV. HEALTH CARE FINANCING & POLICY FIRST HEALTH SERVICES 4300 COX ROAD GLENN ALLEN, VA 23060			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. NY DEPT OF HEALTH 99 FOUNDERS PLAZA 3RD FLR MR E. HARTFORD, CT 06108			TRADE PAYABLE				$9,525.85
						Subtotal ▶	$ 24,867.10
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 55 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. NYS DEPARTMENT OF HEALTH, OHIP CSC ATTN: PROGRAM ACCOUNTING SUITE 450 WEST 327 COLUMBIA TURNPIKE RENSSALAER, NY 12144			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. NYS DEPT. OF HEALTH GNARESP TOWER BLDG ALBANY, NY 12237-0016			TRADE PAYABLE				$337,195.52
ACCOUNT NO. NYS EPIC PROGRAM ONE CORPORATE PLAZA, ROOM 101 ALBANY, NY 12203			TRADE PAYABLE				$8,797.97
ACCOUNT NO. OCCUPATIONAL & TRAVEL HEALTH PO BOX 8538-384 PHILADELPHIA, PA 19171			TRADE PAYABLE				$314.00
					Subtotal ▶		$ 346,307.49
					Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		$

Sheet no. 56 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. OFFICE OF MEDICAID WYOMING ACS P.O. BOX 667 CHEYENNE, WY 82003			TRADE PAYABLE				$5,171.43
ACCOUNT NO. OFFICE OF VERMONT HEALTH ACCESS HP ENTERPRISE SERVICES 312 HURRICANE LANE, SUITE 101 WILLISTON, VT 05495			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. OHIO DEPARTMENT OF JOBS & FAMILY SVCS ACS GOVERNMENT HEALTHCARE SOLUTIONS 9040 ROSWELL RD SUITE 700 ATLANTA, GA 30350			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. OKLAHOMA HEALTH CARE AUTHORITY 2401 N.W. 23RD STREET SUITE 1-A OKLAHOMA CITY, OK 73107			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED

Sheet no. 57 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 5,171.43

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. OKLAHOMA HEALTH CARE AUTHORITY ATTN: FINANCE DIV P.O. BOX 18299 OKLAHOMA CITY, OK 73154-0299			TRADE PAYABLE				$14,379.12
ACCOUNT NO. ONE SOURCE OFF REFRESHMENT SERVICE 1194 ZARA DRIVE POTTSTOWN, PA 19464			TRADE PAYABLE				$206.18
ACCOUNT NO. OR-DHS RECEIPTING UNIT DRUG REBATE PROGRAM 2575 BITTERN ST. NE, 1ST FLR. RM 11 SALEM, OR 97309			TRADE PAYABLE				$2,536.33
ACCOUNT NO. OREGON MEDICAL ASSISTANCE PROGRAMS HP ENTERPRISE SERVICES 248 CHAPMAN RD SUITE 100 NEWARK, DE 19702			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
					Subtotal ▶		$ 17,121.63
					Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		$

Sheet no. 58 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ORKIN PEST CONTROL P.O. BOX 5275 KINGSPORT, TN 37663			TRADE PAYABLE				$649.50
ACCOUNT NO. PA DEPT. OF PUBLIC WELFARE EDS 225 GRANDVIEW AVENUE CAMP HILL, PA 17011			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PAETEC COMMUNICATIONS, INC. P.O. BOX 1283 BUFFALO, NY 14240-1283			TRADE PAYABLE				$2,853.43
ACCOUNT NO. PANALPINA INC. P.O. BOX 7247-6404 PHILADELPHIA, PA 19170-6404			TRADE PAYABLE				$32,926.87
ACCOUNT NO. PARATUS HEALTH SYSTEM 309 CURIE DRIVE ALPHARETTA, GA 30022			CONTINGENT CLAIM	X	X		UNDETERMINED
						Subtotal ▶	$ 36,429.80
						Total ▶	$

Sheet no. 59 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PERFORMANCE DEVELOPMENT GROUP 1833 POPLAR HILL DRIVE CHESTER SPRINGS, PA 19425			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PERRIGO 515 EASTERN AVENUE ALLEGAN, MI 49010			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PEYTONS/KROGER P.O. BOX 305261 NASHVILLE, TN 37230-5261			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PHARMA PACKAGING SOLUTIONS P.O. BOX 92492 CLEVELAND, OH 44193			TRADE PAYABLE				$22,354.80

Sheet no. 60 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 22,354.80

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PHARMACEUTICAL PRODUCT (PPD) 12948 COLLECTION CENTER DRIVE CHICAGO, IL 60693			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PHARMACY BUYING ASSOCIATION STE 100 1575 N. UNIVERSAL AVENUE KANSAS CITY, MO 64120			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PITNEY BOWES P.O. BOX 856042 LOUISVILLE, KY 40285-6042			TRADE PAYABLE				$1,057.31
ACCOUNT NO. PLANNED PARENTHOOD 360 E. 10TH STREET, SUITE 104 EUGENE, OR 97401			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 61 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 1,057.31

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PLANNED PARENTHOOD CENTER EL PASO 1801 WYOMING SUITE 202 EL PASO, TX 79902			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD COLUMBIA/WILLIAM 3231 SE 50TH AVENUE PORTLAND, OR 97206			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD HOUSTON & SE TX 3601 FANNIN HOUSTON, TX 77004			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD LEAGUE OF MA 1055 COMMONWEALTH AVE BOSTON, MA 2215			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD N NEW ENGLAND 183 TALCOTT ROAD WILLISTON, VT 5495			CONTINGENT CLAIM	X	X		UNDETERMINED
					Subtotal ▶		$ 0.00
					Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		$

Sheet no. 62 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PLANNED PARENTHOOD OF ATLANTA 75 PIEDMONT AVE STE 800 ATLANTA, GA 30303			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD OF CENTRAL NJ 69 E NEWMAN SPRINGS ROAD SHREWSBURY, NJ 7702			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD OF GREATER N. NJ 196 SPEEDWELL AVENUE MORRISTOWN, NJ 7960			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD OF ILLINOIS 18 S. MICHIGAN AVE - SUITE 600 CHICAGO, IL 60603			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD OF LOS ANGELES 1920 MARENGO STREET LOS ANGELES, CA 90033			CONTINGENT CLAIM	X	X		UNDETERMINED
Sheet no. 63 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal ▶	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PLANNED PARENTHOOD OF METROPOLITAN 151 WASHINGTON ST NEWARK, NJ 7102			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD OF NASSAU CTY. 540 FULTON AVENUE HEMPSTEAD, NY 11550			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD OF NE FLORIDA 3850 BEACH BOULEVARD JACKSONVILLE, FL 32207			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD OF NEBRASKA 2246 O STREET LINCOLN, NE 68510			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD OF NYC INC. 26 BLEEKER ST. NEW YORK, NY 10012			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 64 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 0.00

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PLANNED PARENTHOOD OF ROCKY MT. 7155 E. 38TH AVENUE DENVER, CO 80207			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD OF S. NEW JERSEY 317 BROADWAY CAMDEN, NJ 8103			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD OF WI, INC. 302 N. JACKSON STREET MILWAUKEE, WI 53202			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD OSBC 700 S TUSTIN STREET ORANGE, CA 92866			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD ROCHESTER/SYR. 114 UNIVERSITY AVENUE ROCHESTER, NY 14605			CONTINGENT CLAIM	X	X		UNDETERMINED
						Subtotal ▶	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 65 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PLANNED PARENTHOOD S PALM BEACH 455 N.E. 35TH STREET BOCA RATON, FL 33431-5707			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD SW & CENTRAL FL 736 CENTRAL AVENUE SARASOTA, FL 34236			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PLANNED PARENTHOOD SW OHIO REGION 2314 AUBURN AVENUE CINCINNATI, OH 45219-2802			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PORETTA & ORR INC. 450 EAST STREET DOYLESTOWN, PA 18901			TRADE PAYABLE				$65,851.60
ACCOUNT NO. PPD MEDICAL COMMUNICATION 12948 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE				$64,058.21

Sheet no. 66 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 129,909.81

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PPH OF GREATER MIAMI 2300 N. FLORIDA MANGO RD. WEST PALM BEACH, FL 33409			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PPH OF NNY, INC 160 STONE STREET WATERTOWN, NY 13601			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PRASCO LABORATORIES 6125 COMMERCE COURT MASON, OH 45040			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PRESCRIPTION SOLUTIONS DEPT. NO. 8765 1200 W. 7TH STREET, MAC 2801-525 LOS ANGELES, CA 90088-8765			TRADE PAYABLE				$548,085.69

Sheet no. 67 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 548,085.69

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PRESCRIPTION SOLUTIONS 2858 LOKER AVE. EAST STE 150 CARLSBAD, CA 92010			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PRESCRIPTION SUPPLY NORTHWOOD 2233 TRACY ROAD NORTHWOOD, OH 43619			CUSTOMER CLAIM				$14,431.32
ACCOUNT NO. PRINCE GEORGE REGIONAL HOSPITAL 1475 EDMONTON STREET PRINCE GEORGE, BC V2M 1S2 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. PRISTINE SPRINGS 2025 BROOKSIDE LANE KINGSPORT, TN 37660			TRADE PAYABLE				$13.37

Sheet no. 68 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 14,444.69

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PROSOFT SOFTWARE, INC. 996 OLD EAGLE SCHOOL RD STE 1106 WAYNE, PA 19087			TRADE PAYABLE				$12,837.22
ACCOUNT NO. PUBLIC HEALTH SOLUTIONS 220 CHURCH STREET NEW YORK, NY 10013			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. QUADRANT HEALTHCOM, INC. 7 CENTURY DRIVE, SUITE 302 PARSIPPANY, NJ 07054-4609			TRADE PAYABLE				$72,895.66
ACCOUNT NO. QUANTUM PHARMACEUTICAL SUPPLY SERVI 745 ALANTA ROAD CUMMING, GA 30040			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. R & S NORTHEAST 10049 SANDMEYER LANE PHILADELPHIA, PA 19116			CUSTOMER CLAIM				$76,778.78

Sheet no. 69 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 162,511.66

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. RDC-ROCHESTER DRUG 50 JET VIEW DRIVE ROCHESTER, NY 14624			CUSTOMER CLAIM				$2,998.56
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 70 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 2,998.56

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC ,
Debtor

Case No. 11-13036 (PJW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 71 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ⊳ $ 0.00

Total ⊳ $
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X	X	UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X	X	UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X	X	UNDETERMINED

Sheet no. 72 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 0.00

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X	X	UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			WORKERS COMPENSATION CLAIM	X	X	X	UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X	X	UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X	X	UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X	X	UNDETERMINED
						Subtotal ▶	$ 0.00
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 73 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X	X	UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X	X	UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X	X	UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. REDACT ADDRESS ON FILE			TRADE PAYABLE				$19,556.00

Sheet no. 74 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 19,556.00

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. REDACT ADDRESS ON FILE			TRADE PAYABLE				$600.00
ACCOUNT NO. REDACT ADDRESS ON FILE			TRADE PAYABLE				$5,972.36
ACCOUNT NO. RI DEPARTMENT OF HUMAN SERVICES EDS STATE OF RHODE ISLAND 171 SERVICE AVENUE, BLDG 1 SUITE 100 WARWICK, RI 02886			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. RITE AID CORPORATION 30 HUNTER LANE CAMP HILL, PA 17011			CONTINGENT CLAIM	X	X		UNDETERMINED

Sheet no. 75 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 6,572.36

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ROPES & GRAY LLP ONE INTERNATIONAL PLACE BOSTON, MA 02110			TRADE PAYABLE				$394,655.64
ACCOUNT NO. ROYAL COLUMBINAN HOSPITAL 330 EAST COLUMBIA STREET NEW WESTMINSTER, BC V3L 3W7 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. ROYAL JUBILEE HOSPITAL 1952 BAY STREET VICTORIA, BC V8R 1J8 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. ROYAL VICTORIA HOSPITAL 687 PINE AVE WEST MONTREAL, QC H3A 1A1 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. RX PROVISIONS, INC. 4 BEAVER BROOK ROAD SUITE 127 LINCOLN PARK, NJ 07035			TRADE PAYABLE				$1,339.12
						Subtotal ▶	$ 395,994.76
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 76 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SC DEPARTMENT OF HEALTH & HUMAN SERVICES FIRST HEALTH SERVICES 1801 MAIN STREET COLUMBIA, SC 29201			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. SC DEPT. OF HEALTH & HUMAN SVCS 1525 W. WT HARRIS BLVD.- 2C2 CHARLOTTE, NC 28262			TRADE PAYABLE				$4,005.25
ACCOUNT NO. SCHENKER P.O. BOX 7247-7623 PHILADELPHIA, PA 19170-7623			TRADE PAYABLE				$363.36
ACCOUNT NO. SDI HEALTH LLC P O BOX 95000-4315 PHILADELPHIA, PA 19195-4315			TRADE PAYABLE				$55,125.00
Sheet no. 77 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal ▶	$ 59,493.61
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SESCO MANAGEMENT CONSULTANTS P O BOX 1848 BRISTOL, TN 37621-1848			TRADE PAYABLE				$6,000.00
ACCOUNT NO. SH MEDIA, LLC 11 ROSE MEADOW WAY AQUINNAH, MA 02535			TRADE PAYABLE				$406.25
ACCOUNT NO. SHANNON COUNTY HEALTH DEPT PO BOX 788 EMINENCE, MO 65466			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. SHERATON GREAT VALLEY HOTEL 707 E. LANCASTER PIKE FRAZER,, PA 19355			TRADE PAYABLE				$160.92
ACCOUNT NO. SIMPLEXGRINNELL DEPT. CH 10320 PALATINE, IL 60055-0320			TRADE PAYABLE				$900.00

Sheet no. 78 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 7,467.17

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SJ STRATEGIC INVESTMENTS 340 MARTIN LUTHER KING JR. BLVD. BRISTOL, TN 37620			TRADE PAYABLE				$3,114.24
ACCOUNT NO. SMITH DRUG COMPANY PO BOX 1779 SPARTANBURG, SC 29304			CUSTOMER CLAIM				$16,516.44
ACCOUNT NO. SOUTH DAKOTA DEPT OF SOCIAL SERVICES OFFICE OF THE SECRETARY-FINANCE OFFICE 700 GOVERNORS DRIVE PIERRE, SD 57501-2291			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. SOUTH DAKOTA DEPT. OF SOCIAL SERVIC ATTN: CONNIE HOHN 700 GOVENORS DRIVE PIERRE, SD 57501			TRADE PAYABLE				$1,068.12
						Subtotal ▶	$ 20,698.80
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 79 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SPAULDING CLINICAL RESEARCH, LLC 525 S. SILVERBROOK DRIVE WEST BEND, WI 53095			TRADE PAYABLE				$6,237.32
ACCOUNT NO. ST. PAUL'S HOSPITAL 1081 BURRARD ST VANCOUVER, BC V6Z 1Y6 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. STATE OF ALASKA DEPT. OF HEALTH & SOCIAL SERVICES 221 MINOR AVE BOX 84991 SEATTLE, WA 98109			TRADE PAYABLE				$27.75
ACCOUNT NO. STATE OF IDAHO DRUG REBATE PROGRAM P.O. BOX 83720 BOSIE, ID 83706			TRADE PAYABLE				$3,565.32
ACCOUNT NO. STATE OF MICHIGAN DEPT. OF COMMUNITY HEALTH P.O. BOX 77000 DETROIT, MI 48277-7951			TRADE PAYABLE				$14,228.19

Sheet no. 80 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 24,058.58

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. STATE OF MN COOP PURCH VENT 50 SHERBURNE AVE 112 ADMINSTRATION BLDG. ST. PAUL, MN 55155			TRADE PAYABLE				$833.78
ACCOUNT NO. STATE OF MONTANA DEPT. OF PUBLIC HEALTH & HUMAN SVCS 1400 BROADWAY HELENA, MT 59620			TRADE PAYABLE				$36.99
ACCOUNT NO. STATE OF MONTANA, MEDICAID REBATE CHILD & ADULT HEALTH RESOURCES DIV 1400 BROADWAY ROOM A206 HELENA, MT 59620-2951			TRADE PAYABLE				$742.29
ACCOUNT NO. STATE OF NEW JERSEY, DHSS-PMR P.O. BOX 655 TRENTON, NJ 08646-0655			TRADE PAYABLE				$2,870.34
						Subtotal ▶	$ 4,483.40
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 81 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. STATE OF RHODE ISLAND P.O. BOX 2006 WARWICK, RI 02887-2006			TRADE PAYABLE				$265.90
ACCOUNT NO. STAY IN FRONT 107 LITTLE FALLS RD FAIRFIELD, NJ 07004-2105			TRADE PAYABLE				$22,098.23
ACCOUNT NO. STERLING COMMERCE P.O. BOX 73199 CHICAGO, IL 60673			TRADE PAYABLE				$3,741.00
ACCOUNT NO. SUNSET LOGISTICS, INC. 10250 LUBAO AVE CHATSWORTH, CA 91311			TRADE PAYABLE				$12,445.00
ACCOUNT NO. TAPE RENTAL LIBRARY, INC. P.O. BOX 107 COVESVILLE, VA 22931			TRADE PAYABLE				$14.71
						Subtotal ▶	$ 38,564.84
						Total ▶	$

Sheet no. 82 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. TENNESSEE DEPT. OF HEALTH 425 5TH AVENUE NORTH NASHVILLE, TN 37243			TRADE PAYABLE				$164,685.36
ACCOUNT NO. TEXAS HEALTH & HUMAN SERVICES COMMISSION HHSC VENDOR DRUG PROGRAM - H-630 P.O. BOX 85200 AUSTIN, TX 78708-5200			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. THE PERFORMANCE DEVELOPMENT GROUP 2 WEST LIBERTY BLVD. MALVERN, PA 19335			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. THIN SPRING P O BOX 7096 WATCHUNG, NJ 07069			TRADE PAYABLE				$186.67

Sheet no. 83 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 164,872.03

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. TN--BUREAU OF TENNCARE 310 GREAT CIRCLE ROAD NASHVILLE, TN 37243			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. TRAIL REGIONAL HOSP 1200 HOSPITAL BENCH TRAIL, BC V1R 4M1 CANADA			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. TRC VALLEY CREEK ASSOCIATES-C, L.P. 2929 ARCH STREET, 28TH FLOOR PHILADELPHIA, PA 19104-2868			TRADE PAYABLE				$11,814.47
ACCOUNT NO. TREASURER OF THE STATE OF COLORADO 1570 GRANT ST 3RD FLOOR DENVER, CO 80203			TRADE PAYABLE				$2,867.67
						Subtotal ▶	$ 14,682.14
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

Sheet no. 84 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. TREASURER OF THE STATE OF OHIO OHIO DEPT OF JOBS & FAMILY SERVICES P.O. BOX 712110 COLUMBUS, OH 43271-5096			TRADE PAYABLE				$10,120.04
ACCOUNT NO. TREASURER, STATE OF NEW HAMPSHIRE DRUG REBATE 115 PLEASANT STREET, ANNEX 1 CONCORD, NH 03301			TRADE PAYABLE				$255.47
ACCOUNT NO. TRI-CITIES INFORMATION MANAGEMENT, 750 MOUNTAIN VIEW DRIVE PINEY FLATS, TN 37686			TRADE PAYABLE				$403.50
ACCOUNT NO. TRIALCARD, INC. 6501 WESTON PARKWAY, SUITE 370 CARY, NC 27513			TRADE PAYABLE				$13,375.83

Sheet no. 85 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 24,154.84

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. TRICARE ATTN: REAR ADMIRAL THOMAS MCGINNIS CHIEF, PHARMACY OPERATIONS DIRECTORATE SUITE 810 5111 LEESBURG PIKE FALLS CHURCH, VA 22041-3206			GOVERNMENT CONTRACT CLAIM	X	X	X	UNDETERMINED
ACCOUNT NO. ULINE ATTN: ACCOUNTS RECEIVABLE 2200 S. LAKESIDE DRIVE WAUKEGAN, IL 60085			TRADE PAYABLE				$1,247.19
ACCOUNT NO. UNT PHARMACY 1800 W CHESTNUT DENTON, TX 76203			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. UPS P O BOX 7247-0244 PHILADELPHIA, PA 19170-0001			TRADE PAYABLE				$556.71

Sheet no. 86 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 1,803.90

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. UTAH DEPARTMENT OF HEALTH HEALTH CARE FINANCING P.O. BOX 143102 SALT LAKE CITY, UT 84114-3102			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. VA DEPT OF MEDICAL ASSISTANCE SERVICES SXC HEALTH SOLUTIONS, INC. 3025 WINDWARD PLAZA SUITE 200 ALPHARETTA, GA 30005			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. VALLEY WHOLESALE DRUG CO 1401 WEST FREMONT ST STOCKTON, CA 95203			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. VALUE DRUG COMPANY 1 GOLF VIEW DRIVE ALTOONA, PA 16601			CUSTOMER CLAIM				$31,507.59

Sheet no. 87 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 31,507.59

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. VERIZON P.O. BOX 28000 LEIGH VALLEY, PA 18002-8000			TRADE PAYABLE				$65.50
ACCOUNT NO. VERIZON CABS P.O. BOX 4832 TRENTON, NJ 08650-4832			TRADE PAYABLE				$29.49
ACCOUNT NO. VERIZON WIRELESS PO BOX 660108 DALLAS, TX 75266-0108			TRADE PAYABLE				$60.07
ACCOUNT NO. VIVACARE, INC SUITE B 1810 6TH STREET BERKELEY, CA 94710			TRADE PAYABLE				$23,000.00

Sheet no. 88 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 23,155.06

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. WA HEALTH AND RECOVERY SERVICES ADMIN P.O. BOX 45510 626 8TH AVENUE OLYMPIA, WA 98504-5510			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. WAL-MART 702 SW 8TH STREET BENTONVILLE, AR 72716			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. WALGREENS P.O. BOX 4025 DANVILLE, IL 61834-4025			CONTINGENT CLAIM	X	X		UNDETERMINED
ACCOUNT NO. WASTE MANAGEMENT OF TRI CITIES P.O. BOX 9001054 LOUISVILLE, KY 40290-1054			TRADE PAYABLE				$363.34

Sheet no. 89 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ▶ $ 363.34

Total ▶ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. WEBEX COMMUNICATIONS, INC PO BOX 49216 SAN JOSE, CA 95161-9216			TRADE PAYABLE				$349.00
ACCOUNT NO. WHITEHOUSE ANALYTICAL LABORATORIES P.O. BOX 405 WHITEHOUSE, NJ 08888			TRADE PAYABLE				$785.00
ACCOUNT NO. WI DIVISION OF HEALTHCARE ACCESS HP ENTERPRISE SERVICES DRUG REBATE UNIT 6406 BRIDGE ROAD MADISON, WI 53713			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. WISCONSIN DEPT. OF HEALTH & FAMILY ATTN: CASH UNIT 6406 BRIDGE ROAD MADISON, WI 53784-0014			TRADE PAYABLE				$20,584.84
Sheet no. 90 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal ▶	$ 21,718.84
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$

B6F (Official Form 6F) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. WRIGHT EXPRESS P.O. BOX 6293 CAROL STREAM, IL 60197-6293			TRADE PAYABLE				$37,402.37
ACCOUNT NO. WV DEPARTMENT HEALTH & HUMAN RESOURCES BUREAU FOR MEDICAL SERVICES 350 CAPITOL STREET ROOM 251 CHARLESTON, WV 25301-3707			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
ACCOUNT NO. WV DEPT OF HEALTH & HUMAN RESOURCES P.O. BOX 1087 CHARLESTON, WV 25324			TRADE PAYABLE				$50,226.58
ACCOUNT NO. WY DEPT OF HEALTH, OFC OF HEALTHCARE FINANCING GOOLD HEALTH SYSTEMS 45 COMMERCE DRIVE SUITE 5 P.O. BOX 1090 AUGUSTA, ME 04332-1090			CONTINGENT REBATE CLAIM	X	X		UNDETERMINED
						Subtotal ▶	$ 87,628.95
						Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$ 98,838,367.75 + UNDETERMINED AMOUNTS

Sheet no. 91 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6G (Official Form 6G) (04/10)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
3M COMPANY ATTN: DIVISION VICE PRESIDENT 3M DRUG DELIVERY SYSTEMS DIVISION 3M CENTER BLDG. 275-3E-10 ST. PAUL, MN 55144-1000	ALDARA PRODUCT IMPROVEMENT MASTER SERVICES AGREEMENT
3M COMPANY ATTN: DIVISION VICE PRESIDENT 3M DRUG DELIVERY SYSTEMS DIVISION 3M CENTER BLDG. 275-3E-10 ST. PAUL, MN 55144-1000	PIRBUTEROL INHALATION PRODUCT CO-DEVELOPMENT AGREEMENT
3M COMPANY ATTN: VICE PRESIDENT, GM 3M DRUG DELIVERY SYSTEMS DIVISION 3M CENTER, BLDG. 275-3E-10 ST. PAUL, MN 55144-1000	SUPPLY AGREEMENT
3M COMPANY ATTN: VICE PRESIDENT, GM 3M DRUG DELIVERY SYSTEMS DIVISION BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000	ACQUISITION AGREEMENT
3M COMPANY ATTN: VICE PRESIDENT, GM 3M DRUG DELIVERY SYSTEMS DIVISION BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000	FIRST AMENDMENT TO THE ACQUISITION AGREEMENT
3M COMPANY ATTN: VICE PRESIDENT, GM 3M DRUG DELIVERY SYSTEMS DIVISION BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000	SECOND AMENDMENT TO THE ACQUISITION AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
3M COMPANY ATTN: VICE PRESIDENT, GM 3M DRUG DELIVERY SYSTEMS DIVISION BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000	ASSIGNMENT AND ASSUMPTION AGREEMENT
3M COMPANY ATTN: VICE PRESIDENT, GM 3M DRUG DELIVERY SYSTEMS DIVISION BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000	ACQUISITION AGREEMENT (VENEZUELA)
3M COMPANY ATTN: VICE PRESIDENT, GM 3M DRUG DELIVERY SYSTEMS DIVISION BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000	QUALITY AGREEMENT
3M COMPANY 3M DRUG DELIVERY SYSTEMS DIVISION 3M CENTER BLDG. 275-3E-10 ST. PAUL, MN 55144-1000	DOSE BY DOSE LETTER AGREEMENT
3M COMPANY ATTN: VICE PRESIDENT, GM 3M DRUG DELIVERY SYSTEMS DIVISION BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000	LETTER AGREEMENT RE FINANCE RESPONSIBILITIES
3M COMPANY ATTN: EXECUTIVE VP HEALTHCARE BUSINESS 3M COMPANY BLDG. 220-14 3M CENTER ST. PAUL, MN 55144-1000	COOPERATION AGREEMENT
3M COMPANY ATTN: EXECUTIVE VP HEALTHCARE BUSINESS 3M COMPANY BLDG. 220-14 3M CENTER ST. PAUL, MN 55144-1000	AMENDMENT TO COOPERATION AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
3M COMPANY ATTN: VICE PRESIDENT, GM 3M DRUG DELIVERY SYSTEMS DIVISION BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000	SETTLEMENT AGREEMENT
3M HEALTH CARE LIMITED 3M HOUSE MORLEY STREET LEICESTERSHIRE LOUGHBOROUGH, LE11 1EP UNITED KINGDOM	EQUIPMENT ACQUISITION AND INSTALLATION LETTER AGREEMENT
3M INNOVATIVE PROPERTIES COMPANY ATTN: EXECUTIVE VP HEALTHCARE BUSINESS 3M COMPANY BLDG. 220-14 3M CENTER ST. PAUL, MN 55144-1000	INTELLECTUAL PROPERTY LICENSE AGREEMENT
3M INNOVATIVE PROPERTIES COMPANY ATTN: EXECUTIVE VP HEALTHCARE BUSINESS 3M COMPANY BLDG. 220-14 3M CENTER ST. PAUL, MN 55144-1000	TECHNOLOGY, ACCESS, DEVELOPMENT OPTION AND LICENSE AGREEMENT
ACADEMIC DERMATOLOGY ASSOCIATES ATTN: EDUARDO TSCHEN, MD, MBA 1203 COAL SE ALBUQUERQUE, NM 87106-5239	CLINICAL TRIAL AGREEMENT
ACADEMIC DERMATOLOGY ASSOCIATES ATTN: EDUARDO TSCHEN, MD, MBA 1203 COAL SE ALBUQUERQUE, NM 87106-5239	CLINICAL TRIAL AGREEMENT
ACADEMIC DERMATOLOGY ASSOCIATES ATTN: EDUARDO TSCHEN, MD, MBA 1203 COAL SE ALBUQUERQUE, NM 87106-5239	CLINICAL TRIAL AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ACHIEVEMENT HOUSE CHARTER SCHOOL ATTN: GEORGE YORGO, PRES BD OF TRUSTEES BDG. 222, THIRD FLOOR, STE 300 VALLEY CREEK CORPORATE CENTER EXTON, PA 19341	CONSENT TO SUBLEASE - ACHIEVEMENT CHARTER HOUSE
ACHIEVEMENT HOUSE CHARTER SCHOOL ATTN: GEORGE YORGO, PRES BD OF TRUSTEES BDG. 222, THIRD FLOOR, STE 300 VALLEY CREEK CORPORATE CENTER EXTON, PA 19341	FIRST AMENDMENT TO SUBLEASE - ACHIEVEMENT CHARTER HOUSE
ACHIEVEMENT HOUSE CHARTER SCHOOL ATTN: GEORGE YORGO, PRES BD OF TRUSTEES BDG. 222, THIRD FLOOR, STE 300 VALLEY CREEK CORPORATE CENTER EXTON, PA 19341	SUBLEASE - ACHIEVEMENT CHARTER HOUSE
ACTIVMED PRACTICES & RESEARCH 1 WATER STREET, STE A HAVERHILL, MA 01830	ACTIVMED CLINICAL TRIAL AGREEMENT
ADP FLEX DIRECT ONE ADP DRIVE MS-100 AUGUSTA, GA 30909	FSA ADMINISTRATION
ADP SCREENING AND SELECTION SERVICES 301 REMINGTON STREET FORT COLLINS, CO 80524	PREEMPLOYMENT BACKGROUND INVESTIGATIONS
AFCO PREMIUM CREDIT LLC 12160 ABRAMS ROAD SUITE 301-L.B. 51 DALLAS, TX 75243-4587	COMMERCIAL PREMIUM FINANCE AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AK DEPT OF HEALTH & SOC SVCS ATTN: BILL STREUR 4501 BUSINESS PARK BLVD SUITE 24 ANCHORAGE, AK 99503	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
ALARA HEALTHCARE CORPORATION STATE RD #1 KM. 33.3 ANGOA INDUSTRIAL PARK LOT #4 CAGUAS, 00076 PUERTO RICO	SETTLEMENT AGREEMENT
ALNARA PHARMACEUTICALS, INC. 840 MEMORIAL DRIVE CAMBRIDGE, MA 02139	SETTLEMENT AGREEMENT
ALPHA CLINICAL RESEARCH 279 CLEAR SKY COURT, STE C CLARKSVILLE, TN 37043	AMENDMENT TO CLINICAL TRIAL AGREEMENT
ALPHA CLINICAL RESEARCH 279 CLEAR SKY COURT, STE C CLARKSVILLE, TN 37043	CLINICAL TRIAL AGREEMENT
ALTMAN DERMATOLOGY ASSOCIATES 1100 W. CENTRAL #200 ARLINGTON HEIGHTS, IL 60005	CLINICAL TRIAL AGREEMENT
ALTMAN DERMATOLOGY ASSOCIATES 1100 W. CENTRAL #200 ARLINGTON HEIGHTS, IL 60005	CLINICAL TRIAL AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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ALTMAN DERMATOLOGY ASSOCIATES 1100 W. CENTRAL #200 ARLINGTON HEIGHTS, IL 60005	CLINICAL TRIAL AGREEMENT
ALTUS RESEARCH 4671 S. CONGRESS AVE STE 100-B LAKE WORTH, FL 33461	CLINICAL TRIAL AGREEMENT
ALVAREZ & MARSAL 55 WEST MONROE STREET, STE 4000 CHICAGO, IL 60603	ENGAGEMENT LETTER
ALVOGEN, INC. 9 CAMPUS DRIVE THIRD FLOOR PARSIPPANY, NJ 07054	DISTRIBUTION AGREEMENT
AMERIHEALTH MERCY/PERFORM RX 200 STEVENS DRIVE PHILADELPHIA, PA 19113	MANAGED CARE REBATE AGREEMENT
AMERISOURCEBERGEN DRUG CORPORATION 1300 MORRIS DRIVE CHESTERBROOK, PA 19087-5594	CHANNEL MANAGEMENT AGREEMENT
AMEX TRAVEL RELATED SERVICES CO., INC. AESC-P 20022 NORTH 31ST AVENUE MAIL CODE AZ-08-03-11 PHOENIX, AZ 85027	CORPORATE CARD ACCOUNT AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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AR DHS/DMS PAMELA FORD, PD, MBA 700 MAIN ST SLOT S-415 LITTLE ROCK, AR 72201-4608	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
ASHFIELD HEALTHCARE, LLC ATTN: DAN PIGGOTT ONE IVYBROOK BLVD, STE 110 IVYLAND, PA 18974	MASTER SERVICES AGREEMENT
ATLANTA NORTH GYNECOLOGY, P.C. 11050 CRABAPPLE ROAD, STE 111-D ROSWELL, GA 30075	CLINICAL TRIAL AGREEMENT
ATP, LLC D/B/A PPD MED. COMMUNICATIONS ATTN: VP OPERATIONS 2655 MERIDIAN PARKWAY DURHAM, NC 27713	SERVICES AGREEMENT
BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL AGENT ATTENTION: DAN BUTLER MAIN OFFICE BC MAIL CODE: R11-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 02903	FIRST LIEN CREDIT AGREEMENT
BI, A TRADE NAME OF SCHOENEKERS, INC. 7630 BUSH LAKE ROAD MINNEAPOLIS, MN 55439	CONSULTING AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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BILCARE, GLOBAL CLINICAL SUPPLIES, AMERICAS 300 KIMBERTON ROAD PHOENIXVILLE, PA 19460-2123	CLINICAL TRIAL AGREEMENT
BIOKOSMES S.R.L. VIA DEI LIVELLI 1 BOSISIO PARINI, 23842 ITALY	CONTRACT MANUFACTURING AGREEMENT
BLUE CROSS BLUE SHIELD OF TENNESSEE 800 PINE STREET CHATTANOOGA, TN 37402	HEALTH CARE FOR EMPLOYEES
BLUE SHIELD OF CALIFORNIA ATTN: DIR OF CONTRACTING, PHARMACY DIV 50 BEALE STREET SAN FRANCISCO, CA 94105	MANAGED CARE REBATE AGREEMENT
BLUE SHIELD OF CALIFORNIA 50 BEALE STREET SAN FRANCISCO, CA 94105	MANAGED CARE REBATE AGREEMENT
BRIGHTECH INTERNATIONAL, LLC 285 DAVIDSON AVENUE, STE 504 SOMERSET, NJ 08873	MASTER SERVICES AGREEMENT
BROWN, EDWARDS & COMPANY 1969 LEE HWY PO BOX 16999 BRISTOL, VA 24209-6999	401K AUDIT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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BUR OF PHA POL & OPS, OFF HLTH INS PGMS PDP PROGRAM MANAGER NYS DOH 99 WASHINGTON AVE, SUITE 720 ALBANY, NY 12210-2806	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
BURLINGTON DRUG COMPANY 91 CATAMOUNT DR MILTON, VT 05468	CHANNEL MANAGEMENT AGREEMENT
C.S.C. FORCE MEASUREMENT, INC. P O BOX 887 AGAWAM, MA 01001-0887	AGREEMENT
CA AIDS DRUG ASSISTANCE PROG ATTN: MARY ANNE SELVAGE CA DEPT OF PUBLIC HEALTH MS7700, PO BOX 997426 SACRAMENTO, CA 95899-7426	MEDICAID - ADAP
CA DEPT. OF HEALTH SERVICES ATTN: HARRY HENDRIX 1501 CAPITOL AVENUE MS 4604 SACRAMENTO, CA 95899	MEDICAID - SPAP PROGRAM
CA DEPT. OF HEALTH SERVICES ATTN: HARRY HENDRIX 1501 CAPITOL AVENUE MS 4604 SACRAMENTO, CA 95899	MEDICAID - SPAP PROGRAM
CA DEPT. OF HEALTH SERVICES ATTN: HARRY HENDRIX 1501 CAPITOL AVENUE MS 4604 SACRAMENTO, CA 95899	MEDICAID - SPAP PROGRAM

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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CAPITAL RETURNS, INC. 6101 NORTH 64TH STREET MILWAUKEE, WI 53218	SERVICES AGREEMENT
CAPITAL WHOLESALE DRUG COMPANY 873 WILLIAMS AVE COLUMBUS, OH 43212	CHANNEL MANAGEMENT AGREEMENT
CARDINAL HEALTH 7000 CARDINAL PLACE DUBLIN, OH 43017	DISTRIBUTION AGREEMENT
CAREMARK ATTN: VP, TRADE RELATIONS 2211 SANDERS ROAD SUITE 500 NORTHBROOK, IL 60062	MANAGED CARE REBATE AGREEMENT
CAREMARK PCS ATTN: VP, TRADE RELATIONS 2211 SANDERS ROAD SUITE 500 NORTHBROOK, IL 60062	MANAGED CARE REBATE AGREEMENT
CENTERS FOR MEDICARE & MEDICAID SERVICES ATTN: JANICE L. HOFFMAN, ASSOC GEN CNSL 7500 SECURITY BOULEVARD C2-04-17 BALTIMORE, MD 21244	MEDICAID DRUG REBATE PROGRAM - MASTER AGREEMENT GOVERNS ALL STATE REBATE AGENCIES
CHAMBERLAIN COMMUNICATIONS, LLC 111 BROADWAY, 19TH FLOOR NEW YORK, NY 10006	MASTER SERVICES AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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CHESAPEAKE RESEARCH REVIEW, INC. 7063 COLUMBIA GATEWAY DRIVE STE 110 COLUMBIA, MD 21046	INDEMNITY AGREEMENT
CIGNA 900 COTTAGE GROVE ROAD B5PHR HARTFORD, CT 06152	MANAGED CARE REBATE AGREEMENT
CIGNA 900 COTTAGE GROVE ROAD B5PHR HARTFORD, CT 06152	MANAGED CARE REBATE AGREEMENT
CIGNA HEALTHCARE 900 COTTAGE GROVE ROAD B5PHR HARTFORD, CT 06152	MANAGED CARE REBATE AGREEMENT
CINTAS DOCUMENT MANAGEMENT 1506 BREDA DRIVE KNXO, TN 37918	SERVICES AGREEMENT
CINTAS DOCUMENT MANAGEMENT 1506 BREDA DRIVE KNOXVILLE, TN 37918	SERVICES AGREEMENT
CISCO WEBEX LLC 3979 FREEDOM CIRCLE SANTA CLARA, CA 95054	DATA AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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CLINICAL PROFESSIONAL, INC. 845 ALEXANDER ROAD PRINCETON, NJ 08540	MASTER SERVICES AGREEMENT
COMPLIANCE IMPLEMENTATION SERVICES, LLC ROSE TREE CORPORATE CENTER 1400 NORTH PROVIDENCE ROAD BDG. II, STE 30005 MEDIA, PA 19063	LICENSING AGREEMENT
COMPREHENSIVE NEUROSCIENCE, INC. 3261 ENTERPRISE WAY MIRAMAR, FL 33025	MASTER SERVICES AGREEMENT
CONNECTICUT DEPT OF SOCIAL SERVICES ATTN: REBECCA HOPKO DEPARTMENT OF SOCIAL SERVICES 25 SIGOURNEY STREET, 11 FLOOR HARTFORD, CT 06106-5033	MEDICAID - ADAP
CONNECTICUT DEPT OF SOCIAL SERVICES ATTN: REBECCA HOPKO DEPARTMENT OF SOCIAL SERVICES 25 SIGOURNEY STREET, 11 FLOOR HARTFORD, CT 06106-5033	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
COVANCE CENTRAL LABORATORY SERVICES, LP ATTN: VP FINANCE 8211 SCICOR DRIVE INDIANAPOLIS, IN 46214-2985	SERVICES AGREEMENT
CT MEDICAID FOR LOW INCOME ADULTS MARK SYNOL, PROGRAM COORD. CT MEDICAL ASSISTANCE PROGRAM DRUG REBATE UNIT, PO BOX 1123 FARMINGTON, CT 06034-1123	MEDICAID - SPAP PROGRAM

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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CVS CAREMARK 1 CAMERON HILL CIRCLE CHATTANOOGA, TN 37402-2556	PRESCRIPTION DRUG CARE FOR EMPLOYEES
CVS CAREMARK PART D SVCS, LLC (S.SCRIPT) ATTN: VP, TRADE RELATIONS 2211 SANDERS ROAD SUITE 500 NORTHBROOK, IL 60062	MANAGED CARE REBATE AGREEMENT
DAKOTA DRUG, INC. 1101 LUD BLVD ANOKA, MN 55303	CHANNEL MANAGEMENT AGREEMENT
DC DEPT OF HEALTH CARE FINANCE DIRECTOR OF PHARMACY OPS 825 NORTH CAPITOL ST, NE 5TH FLOOR WASHINGTON, DC 20002	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
DE NON-TITLE 19 DRUG REBATE ANALYST EDS SUITE 100, BRISTOL BLDG 248 CHAPMAN RD NEWARK, DE 19702	MEDICAID - SPAP PROGRAM
DE STATE PHARM. ASSIST. PROG. DRUG REBATE ANALYST EDS SUITE 100, BRISTOL BLDG 248 CHAPMAN RD NEWARK, DE 19702	MEDICAID - SPAP PROGRAM
DELAWARE HEALTH & SOCIAL SERVICES ATTN: THERESA BISHOP HP ENT SVCS, BRISTOL BLDG/UNIV OFF PLZA 248 CHAPMAN RD, SUITE 100 NEWARK, DE 19720	MEDICAID SUPPLEMENTAL REBATE AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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DENDRITE INTERACTIVE MARKETING LLC 1025 BOULDERS PARKWAY SUITE 302 RICHMOND, VA 23225	SERVICES AGREEMENT
DEPARTMENT OF MEDICAID SVCS DIRECTOR OF PHARMACY OPS 275 EAST MAIN ST 6W-D FRANKFORT, KY 40621	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
DEPT OF HEALTH & HUMAN SVCS STATE OF MAINE GOOLD HEALTH SYSTEMS 11 STATE HOUSE STATION, 442 CIVIC CTR DR AUGUSTA, ME 04333	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
DEPT OF HEALTH & HUMAN SVCS PHARM SVCS & DME 1801 MAIN ST PO BOX 8206 COLUMBIA, SC 29202-8206	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
DEPT OF VETERANS AFFAIRS 810 VERMONT AVENUE, NW WASHINGTON, DC 20420	FEDERAL SUPPLY SCHEDULE
DERMATOLOGY TREATMENT RESEARCH CENTER ATTN: NICOLE BROWN, NCMA, CCRC 5310 HARVEST HILL RD, STE. 160 DALLAS, TX 75230	CLINICAL TRIAL AGREEMENT
DERMRESEARCH CENTER OF NEW YORK, INC. 2500 ROUTE 347 BDG 22A STONY BROOK, NY 11790	CLINICAL TRIAL AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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DERMRESEARCH, INC. 8140 N. MOPAC BDG 3 STE 120 AUSTIN, TX 78759	CLINICAL TRIAL AGREEMENT
DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND LIEN COLLATERAL AGENT DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO 60 WALL STREET NEW YORK, NY 10005	SECOND LIEN CREDIT AGREEMENT
DHMH MD AIDS DRUG ASSIST PROG ATTN: BRENDA LEISTER 500 N CALVERT ST 5TH FLOOR BALTIMORE, MD 21202-3651	MEDICAID - ADAP
DIK DRUG COMPANY DIK DRUG CO 160 TOWER DR BURR RIDGE, IL 60521	CHANNEL MANAGEMENT AGREEMENT
DISCOUNT DRUG MART 211 COMMERCE DR MEDINA, OH 44256-1398	CHANNEL MANAGEMENT AGREEMENT
DISCOVERY CLINICAL RESEARCH, INC. 1613 N HARRISON PARKWAY BUILDING C, STE 200 SUNRISE, FL 33323	CLINICAL TRIAL AGREEMENT
DIVISION OF MEDICAID EXECUTIVE DIRECTOR 239 NORTH LAMAR STREET SUITE 801 JACKSON, MS 39201	MEDICAID SUPPLEMENTAL REBATE AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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DMS PHARMACEUTICAL GROUP, INC. 810 BUSSE HIGHWAY PARK RIDGE, IL 60068	CHANNEL MANAGEMENT AGREEMENT
DOWNTOWN WOMENS HEALTH CARE 1201 E 17TH AVENUE STE 200 DENVER, CO 80218	CLINICAL TRIAL AGREEMENT
DPT LABORATORIES, LTD. ATTN: PRESIDENT PO BOX 1659 SAN ANTONIO, TX 78296	MANUFACTURING AGREEMENT
DREXEL UNIVERSITY COLLEGE OF MEDICINE 1601 CHERRY STREET MAIL STOP 101021 3 PARKWAY BDG 10TH FLOOR STE 1000 PHILADELPHIA, PA 19102	CLINICAL TRIAL AGREEMENT
DSG, INC. 325 TECHNOLOGY DRIVE MALVERN, PA 19355	MASTER SERVICES AGREEMENT
EMBLEMHEALTH (FKA HIP HEALTH PLAN OF NY) ATTN: ARAKSI SARAFIAN, CHIEF PHARM. OFF. 55 WATER STREET NEW YORK, NY 10041	MANAGED CARE REBATE AGREEMENT
ENTERPRISE LEASING CO. OF PHILADELPHIA 600 CORPORATE PARK DRIVE ST LOUIS, MO 63105	FLEET LEASE AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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EPL PATHOLOGY ARCHIVES, INC. ATTN: MR. SAMUEL BUSEY 45610 TERMINAL DRIVE STERLING, VA 20166	ARCHIVE AGREEMENT (TISSUE SAMPLES)
ERESEARCHTECHNOLOGY, INC. ATTN: SR DIRECTOR CONTRACTS 1818 MARKET STREET PHILADELPHIA, PA 19103	MASTER SERVICES AGREEMENT
EVINCE COMMUNICATIONS, LLC ATTN: DENNIS KAISER ONE SELLECK STREET NORWALK, CT 06855	MASTER SERVICES AGREEMENT
EXPRESS SCRIPTS ATTN: VP, PHARMACEUTICAL TRADE RELATIONS 13901 RIVERPORT DR MARYLAND HEIGHTS, MO 63044	MANAGED CARE REBATE AGREEMENT
EXPRESS SCRIPTS JAMES J. HILL RPH, MBA 139000 RIVERPORT DRIVE MARYLAND HEIGHTS, MO 63043	MANAGED CARE REBATE AGREEMENT
EXPRESS SCRIPTS, INC. - ACCESS ATTN: VP, PHARMACEUTICAL TRADE RELATIONS 13901 RIVERPORT DR MARYLAND HEIGHTS, MO 63044	MANAGED CARE REBATE AGREEMENT
EXPRESS SCRIPTS, INC. - BCBS MA ATTN: VP, PHARMACEUTICAL TRADE RELATIONS 13901 RIVERPORT DR MARYLAND HEIGHTS, MO 63044	MANAGED CARE REBATE AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

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EXPRESS SCRIPTS, INC. - UNSPECIFIED CPC ATTN: VP, PHARMACEUTICAL TRADE RELATIONS 13900 RIVERPORT DR MARYLAND HEIGHTS, MO 63043	MANAGED CARE REBATE AGREEMENT
FALCON CONSULTING GROUP, LLC ATTN: CAROLYN M. ANTUNES ONE EAST UWCHLAN AVE STE 300 EXTON, PA 19341	MASTER SERVICES AGREEMENT
FIORE DESIGN, LLC ATTN: KAREN FIORE 24 WEST LANCASTER AVENUE SUITE 200 ARDMORE, PA 19003	CONSULTING AGREEMENT
FIRST DATABANK, INC. 1111 BAYHILL DRIVE STE 350 SAN BRUNO, CA 94066	DATA AGREEMENT
FISHER CLINICAL SERVICES, INC. ATTN: PATRICK M. DURBIN, GM 7554 SCHANTZ ROAD ALLENTOWN, PA 18106-9032	MASTER SERVICES AGREEMENT
FL AGENCY FOR HEALTH CARE ADMIN CHIEF, MEDICAID PHARMACY SVCS 2727 MAHAN DR, STOP 38 FT KNOX BLDG 3, RM 1325-C TALLAHASSEE, FL 32308	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
FLETCHER/CSI PO BOX 1061 WILLISTON, VT 05495	CONSULTING AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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FORMEDIC COMMUNICATIONS, LTD 120 WORLD'S FAIR DR. SOMERSET, NJ 08873	SPEAKER AGREEMENT
FRANKLIN PHARMA SERVICES, LLC 92 E MAIN STREET STE 300 SOMERVILLE, NJ 08876	SERVICES AGREEMENT
FREEMAN EXHIBITS PO BOX 650036 DALLAS, TX 75265	SERVICES AGREEMENT
FRONTAGE LABORATORIES, INC. ATTN: RONALD H. CONNOLLY 105 GREAT VALLEY PARKWAY MALVERN, PA 19355	MASTER SERVICES AGREEMENT
GILEAD SCIENCES, INC. 333 LAKESIDE DRIVE FOSTER CITY, CA 94404	LICENSING AGREEMENT
GLOBAL COMPLIANCE SERVICES, INC. 13950 BALLANTYNE CORPORATE PLACE SUITE 300 CHARLOTTE, NC 28277	MASTER SERVICES AGREEMENT
GOLDMAN SACHS CREDIT PARTNERS L.P. 30 HUDSON STREET, 17TH FLOOR JERSEY CITY, NJ 07302	MEZZANINE CREDIT AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

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GRACEWAY CANADA COMPANY 252 PALL MALL STREET STE 302 LONDON, ON N6A 5P6 CANADA	LICENSING AGREEMENT
GRACEWAY INTERNATIONAL, INC. 340 MARTIN LUTHER KING, JR., BLVD SUITE 500 BRISTOL, TN 37620	LICENSING AGREEMENT
GRAND RAPIDS WOMENS HEALTH INSTITUTE OF MICHIGAN 555 MID TOWNE ST NE STE 450 GRAND RAPIDS, MI 49503	CLINICAL TRIAL AGREEMENT
GSW WORLDWIDE 41 UNIVERSITY DRIVE SUITE 100 NEWTOWN, PA 18940	SERVICES AGREEMENT
H.D. SMITH WHOLESALE DRUG COMPANY ATTN: DIRECTOR OF PURCHASING 152-35 TENTH AVE WHITESTONE, NY 11357	MANAGED CARE REBATE AGREEMENT
H.D. SMITH WHOLESALE DRUG COMPANY 3063 FIAT AVENUE SPRINGFIELD, IL 62703	CHANNEL MANAGEMENT AGREEMENT
H.E.B GROCERY COMPANY 646 SOUTH MAIN AVENUE SAN ANTONIO, TX 78204	CHANNEL MANAGEMENT AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

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H.E.B GROCERY COMPANY 646 SOUTH MAIN AVENUE SAN ANTONIO, TX 78204	AMENDMENT TO CHANNEL MANAGEMENT AGREEMENT
HARMONY LABS, INC. 2865 N. CANNON BLVD CHARLOTTE, NC 28083	SUPPLY AGREEMENT (BENZIQ)
HARMONY LABS, INC. 2865 N. CANNON BLVD CHARLOTTE, NC 28083	SUPPLY AGREEMENT (ESTRASORB / ZYCLARA)
HARMONY LABS, INC. 2865 N CANNON BLVD KANNAPOLIS, NC 28083	SERVICES AGREEMENT
HARTFORD P.O. BOX 2907 HARTFORD, CT 06104-2907	WORKERS COMP AND OTHER INSURANCE
HARVARD DRUG GROUP 31778 ENTERPRISE DR LIVONIA, MI 48150	CHANNEL MANAGEMENT AGREEMENT
HARVARD PILGRIM ATTN: KENNETH KAZAROSIAN, M.S., R.PH 93 WORCESTER STREET WELLESLEY, MA 02481-9181	MANAGED CARE REBATE AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

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HARVARD PILGRIM ATTN: KENNETH KAZAROSIAN, M.S., R.PH 93 WORCESTER STREET WELLESLEY, MA 02481-9181	MANAGED CARE REBATE AGREEMENT
HAWAII MED-QUEST ATTN: IREE BLOUNT AFFILIATED COMPUTER SERVICES 9050 ROSWELL ROAD, STE 700 ATLANTA, GA 30350	MEDICAID - ADAP
HAY GROUP P.O. BOX 828352 PHILADELPHIA, PA 19182-8352	CONSULTING AGREEMENT
HEALTH MARKET INTERNATIONAL, LLC ATTN: ROBERT RASH 5118 OAK HILL COURT ANN ARBOR, MI 48108	SERVICES AGREEMENT
HEALTHCARE CLINICAL DATA, INC. 1065 N.E. 125TH ST STE 219 C/O SEGAL INST FOR CLIN RESEARCH NORTH MIAMI, FL 33161	CLINICAL TRIAL AGREEMENT
HEALTHPARTNERS ATTN: GENERAL COUNSEL 8170 33RD AVENUE SOUTH BLOOMINGTON, MN 37620	MANAGED CARE REBATE AGREEMENT
HONEYWELL INTERNATIONAL, INC. 101 COLUMBIA ROAD MORRISTOWN, NJ 07920	SUPPLY AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
HUMANA ATTN: FRED BROWNFIELD, RPH. 500 WEST MAIN STREET 16TH FLOOR LOUISVILLE, KY 40202	MANAGED CARE REBATE AGREEMENT
HUMANA ATTN: FRED BROWNFIELD, RPH. 500 WEST MAIN STREET 16TH FLOOR LOUISVILLE, KY 40202	MANAGED CARE REBATE AGREEMENT
HUNTINGDON LIFE SCIENCES, LTD. ATTN: DIRECTOR OF LEGAL SERVICES WOOLLEY ROAD, ALCONBURY CAMBRIDGESHIRE HUNTINGDON, PE 28 4HS UNITED KINGDOM	LABORATORY SERVICES MASTER AGREEMENT
HVAC, INC. PO BOX 788 BRISTOL, TN 37620	MAINTENANCE AGREEMENT
I-MANY, INC. 399 THORNALL STREET, 12TH FLOOR EDISON, NJ 08837	MASTER SERVICES AGREEMENT
ICMS 1301 STATE HIGHWAY 36 SUITE 102 HAZLET, NJ 07730	APPLICANT TRACKING SYSTEM
IDAHO HEALTH AND WELFARE ATTN: TAMI EIDE IDAHO MEDICAID POLICY PROGRAM 3232 ELDER STREET BOISE, ID 83705	MEDICAID SUPPLEMENTAL REBATE AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ILLUMITI CONSULTING, LLC 4 CARDINAL DRIVE WESTWOOD, MA 02090	CONSULTING AGREEMENT
INDIANA STATE DEPT OF HEALTH NEAL CARNES, HIV MED SVCS PROG MGR DIVISION OF HIV/STD 2 NORTH MERIDIAN ST INDIANAPOLIS, IN 46204	MEDICAID - ADAP
INOVA PHARMACEUTICALS PTY, LTD. 9-15 CHILVERS ROAD THORNLEIGH NSW, SYDNEY, 02120 AUSTRALIA	SUPPLY AGREEMENT
INOVA PHARMACEUTICALS PTY, LTD. 9-15 CHILVERS ROAD THORNLEIGH NSW SYDNEY, 02120 AUSTRALIA	APACA SUPPLY AGREEMENT
INTEGRIUM, LLC 14351 MYFORD ROAD TUSTIN, CA 92780	MASTER SERVICES AGREEMENT
INTERNATIONAL PHARMA LABS S.A.R.L 47 BOULEVARD ROYAL - 1ST FLOOR L-2449 LUXEMBOURG GRAND DUCHY OF LUXEMBOURG, LUXEMBOURG	SUPPLY AGREEMENT (ZYCLARA)
INTERNATIONAL PHARMA LABS S.A.R.L 47 BOULEVARD ROYAL - 1ST FLOOR L-2449 LUXEMBOURG GRAND DUCHY OF LUXEMBOURG, LUXEMBOURG	SUPPLY AGREEMENT (ALDARA + OTHER)

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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INTERNATIONAL PHARMA LABS S.A.R.L 47 BOULEVARD ROYAL - 1ST FLOOR L-2449 LUXEMBOURG GRAND DUCHY OF LUXEMBOURG, LUXEMBOURG	LICENSING AGREEMENT (ALDARA + OTHER)
INTERNATIONAL PHARMA LABS S.A.R.L 47 BOULEVARD ROYAL - 1ST FLOOR L-2449 LUXEMBOURG GRAND DUCHY OF LUXEMBOURG, LUXEMBOURG	LICENSING AGREEMENT (ZYCLARA)
INTERPHASE SYSTEMS, INC. 620 WEST GERMANTOWN PIKE PLYMOUTH MEETING, PA 19462	MASTER SERVICES AGREEMENT
INVENTIV 500 ATRIUM DRIVE SOMERSET, NJ 08873	SUPPLEMENTAL STAFFING
IOWA DEPT OF HUMAN SERVICES ATTN: SUSAN PARKER GOOLD HEALTH SYSTEMS 1305 WEST WALNUT ST, HOOVER BLDG, 5TH FL DES MOINES, IA 50318	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
JACKSON CLINIC, PA ATTN: STEVE BATCHELOR, CFO 2863 HIGHWAY 45 BYPASS NORTH JACKSON, TN 38305	CLINICAL TRIAL AGREEMENT
JACKSON LEWIS 1400 CRESCENT GREEN SUITE 320 CARY, NC 27518	LEGAL CONSULTING

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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KAISER PERMANENTE 300 PULLMAN STREET LIVERMORE, CA 94551	MANAGED CARE REBATE AGREEMENT
KING DRUG COMPANY 605 WEST LUCAS STREET FLORENCE, SC 29501	CHANNEL MANAGEMENT AGREEMENT
KINRAY, INC. 152-35 10TH AVE WHITESTONE, NY 11357	CHANNEL MANAGEMENT AGREEMENT
KINRAY, INC. ATTN: DIRECTOR OF PURCHASING 152-35 TENTH AVE WHITESTONE, NY 11357	MANAGED CARE REBATE AGREEMENT
KONICA MINOLTA PREMIER FINANCE P O BOX 740423 ATLANTA, GA 30374-0423	SERVICES AGREEMENT
LACHMAN CONSULTANT SERVICES, INC. 1600 STEWART AVE, SUITE 604 WESTBURY, NY 11590	ENGAGEMENT LETTER
LATHAM & WATKINS, LLP 233 S WACKER DRIVE CHICAGO, IL 60606	ENGAGEMENT LETTER

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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LAZARD, FRERES & CO 190 S LASALLE STREET 31ST FLOOR CHICAGO, IL 60606	ENGAGEMENT LETTER
LAZARD, FRERES & CO 190 S LASALLE STREET 31ST FLOOR CHICAGO, IL 60606	INDEMNITY LETTER
LIQUENT, INC. ATTN: RICK RIEGEL, VP & GM 101 GIBRALTER ROAD STE 200 HORSHAM, PA 19044	MASTER SERVICES AGREEMENT
LOUISIANA DEPART. OF HEALTH & HOSPITALS ATTN: M.J. TERREBONNE MOLINA MEDICAID SOLUTIONS 628 N. 4TH ST, 7TH FL BATON ROUGE, LA 70802	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
LOVELACE ATTN: DIR. OF CONTRACTING, PHARMACY DIV 5400 GIBSON BLVD SE ALBUQUERQUE, NM 87108	MANAGED CARE REBATE AGREEMENT
LOVELACE HEALTH PLAN ATTN: DIR. OF CONTRACTING, PHARMACY DIV 5400 GIBSON BLVD SE ALBUQUERQUE, NM 87108	MANAGED CARE REBATE AGREEMENT
LUITPOLD PHARMACEUTICALS, INC. ATTN: PRESIDENT AND CEO PO BOX 9001 ONE LUITPOLD DRIVE SHIRLEY, NY 11967	SUPPLY AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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MAGEE WOMEN'S RESEARCH INSTITUTE ATTN: LORNA RABE 204 CRAFT AVENUE ROOM A530 PITTSBURGH, PA 15213	CONSULTING AGREEMENT
MAGELLAN P. O. BOX 785341 PHILDELPHIA, PA 19178-5341	EAP SERVICES
MAINLINE HLTH SVCS/OCCUP & TRAVEL HEALTH PAOLI PINE SUITE 103 11 INDUSTRIAL BLVD. PAOLI, PA 19301	PREEMPLOYMENT DRUG SCREENS
MARSH USA, INC. 1801 WEST END AVENUE, STE 1500 NASHVILLE, TN 37203	SERVICES AGREEMENT
MASERGY COMMUNICATIONS, INC. P O BOX 671454 DALLAS, TX 75267-1454	DATA AGREEMENT
MCKESSON CORPORATION ONE POST STREET SAN FRANCISCO, CA 94104	CHANNEL MANAGEMENT AGREEMENT
MCKESSON SPECIALTY ARIZONA, INC. 4343 N SCOTTSDALE ROAD STE 150 SCOTTSDALE, AZ 85251-3329	SERVICES AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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MCQUEARY BROTHERS DRUG COMPANY 4727 KEARNEY SPRINGFIELD, MO 65801	CHANNEL MANAGEMENT AGREEMENT
MD BREAST & CERV CANCER DIAG & TREAT PGM ATTN: PATRICIA MULKEY DHMH/FHA CTR FOR SURVEILL & CONTROL, PO BOX 13528 BALTIMORE, MD 21203	MEDICAID - SPAP PROGRAM
MD DEPT OF HEALTH & MENTAL HYGIENE ATTN: DORINE RASCOE 201 WEST PRESTON STREET ROOM 409L BALTIMORE, MD 21201	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
ME DRUGS FOR THE ELDERLY PHARMACY PROGRAMS MGR ME DHHS OFFICE OF MAINECARE SVCS 11 STATE HOUSE STATION AUGUSTA, ME 04333-0011	MEDICAID - SPAP PROGRAM
MEDA AB ATTN: ANDERS LONNER, CEO BOX 906 SE-170 09 SOLNA, SWEDEN	LICENSING AGREEMENT
MEDA AB ATTN: ANDERS LONNER, CEO PIPERS VAG 2A SE-170 09 SOLNA, SWEDEN	COOPERATION AGREEMENT
MEDCO ATTN: GENERAL COUNSEL 100 PARSONS POND DRIVE, MAILSTOP F3-14 FRANKLIN LAKES, NJ 07417	MANAGED CARE REBATE AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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MEDCO HEALTH SOLUTIONS ATTN: GENERAL COUNSEL 100 PARSONS POND DRIVE, MAILSTOP F3-14 FRANKLIN LAKES, NJ 07417	MANAGED CARE REBATE AGREEMENT
MEDCO MANAGED CARE LLC ATTN: GENERAL COUNSEL 100 PARSONS POND DRIVE, MAILSTOP F3-14 FRANKLIN LAKES, NJ 07417	MANAGED CARE REBATE AGREEMENT
MEDCO MANAGED CARE LLC - COVENTRY LIVES ATTN: GENERAL COUNSEL 100 PARSONS POND DRIVE, MAILSTOP F3-14 FRANKLIN LAKES, NJ 07417	MANAGED CARE REBATE AGREEMENT
MEDIMPACT ATTN: RICHARD JAY, VP-INDUSTRY RELAT. 10680 TREENA STREET 5TH FLOOR SAN DIEGO, CA 92131	MANAGED CARE REBATE AGREEMENT
MEDIMPACT ATTN: RICHARD JAY, VP-INDUSTRY RELAT. 10680 TREENA STREET 5TH FLOOR SAN DIEGO, CA 92131	MANAGED CARE REBATE AGREEMENT
MEDISYS HEALTH COMMUNICATIONS, LLC ATTN: JOHN WALZ, CFO 65 MAIN STREET HIGH BRIDGE, NJ 08829	MASTER SERVICES AGREEMENT
MEDPHARM LIMITED BUSINESS CENTRE SHEEP STREET CHARLBURY, OX7 3RR UNITED KINGDOM	MASTER SERVICES AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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MEDPRO SYSTEMS, LLC ATTN: VICE PRESIDENT 100 STIERLI COURT, STE 100 MT ARLINGTON, NJ 07856	DATA AGREEMENT
META PHARMACEUTICAL SERVICES, LLC 482 NORRISTOWN RD. SUITE 200 BLUE BELL, PA 19422	SERVICES AGREEMENT
METROPOLITAN LIFE 1255 DRUMMER'S LANE SUITE 300 WAYNE, PA 19087	DENTAL COVERAGE FOR EMPLOYEES
MI DEPT OF COMM HEALTH MED SVCS ADMIN DIR, BUR OF MEDICAID PGM OPS & QUAL ASSU 400 S PINE STREET LANSING, MI 48933	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
MIAMI-LUKEN, INC. 265 PIONEER SPRINGBORO, OH 45066	CHANNEL MANAGEMENT AGREEMENT
MICHIGAN DEPT OF COMMUNITY HEALTH ATTN: CHRIS HANSON MDCH-DAP 320 WALNUT STREET LANSING, MI 48933	MEDICAID - ADAP
MISSOURI DEPARTMENT OF SOCIAL SERVICES REBATE CONTACT FOR DRUG REBATE PROGRAM DIVISION OF MEDICAL SERVICES P.O. BOX 6500, 615 HOWERTON CT JEFFERSON CITY, MO 65102-6500	MEDICAID - ADAP

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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MMCAP 112 ADMINISTRATION BLD, 50 SHERBURNE AVE ST. PAUL, MN 55155	INDIRECT PURCHASE AGREEMENT
MN DEPT OF HUMAN SVCS ATTN: GLORIA SMITH, ACCTG OFFICER HIV/AIDS PROGRAMS PO BOX 64972 ST PAUL, MN 55164-0972	MEDICAID - ADAP
MN DEPT OF HUMAN SVCS PHARMACY PROGRAMS MGR 444 LAFAYETTE ROAD NORTH ST PAUL, MN 55155-3853	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
MO HEALTHNET DIVISION RHONDA DRIVER, RPH, DIR OF PHARMACY 25 JEFFERSON ST 10TH FL JEFFERSON CITY, MO 65101	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
MONSTER, INC P.O. BOX 90364 CHICAGO, IL 60696-0364	JOB ADVERTISING
MONTANA DPHHS MEDICAID PHARMACY PROG OFFICER 1400 BROADWAY PO BOX 202951 HELENA, MT 59620-2951	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
MORE PHARMA CORPORATION INTERNATIONAL PHARMA LABS S.A.R.L 47 BOULEVARD ROYAL - 1ST FLOOR L-2449 LUXEMBOURG GRAND DUCHY OF LUXEMBOURG, LUXEMBOURG	PURCHASE AND SALE AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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MORRIS & DICKSON COMPANY, LLC 2300 MILLPARK DRIVE MARYLAND HEIGHTS, MO 63043-3515	CHANNEL MANAGEMENT AGREEMENT
MOUNT SIANI SCHOOL OF MEDICINE ATTN: GARY GOLDENBERG, M.D. ONE GUSTAVE L. LEVY PLACE NEW YORK, NY 10029	CLINICAL RESEARCH AGREEMENT
N.C. MUTUAL WHOLESALE DRUG CO. ATTN:HAL HARRISON 816 ELLIS ROAD DURHAM, NC 27703	MANAGED CARE REBATE AGREEMENT
N.C. MUTUAL WHOLESALE DRUG COMPANY 816 ELLIS ROAD DURHAM, NC 27703	CHANNEL MANAGEMENT AGREEMENT
NC DEPT OF HEALTH & HUMAN SVCS CONTRACT ADMINISTRATOR 3101 INDUSTRIAL DRIVE RALEIGH, NC 27609	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
NEA WOMEN'S CLINIC 3104 APACHE DRIVE JONESBORO, AR 72401	CLINICAL TRIAL AGREEMENT
NEBRASKA DEPT. OF HEALTH & HUMAN SVCS. ATTN: KAREN JAQUES STATE OF NE DHHS/OPERATIONS/FINAN SVS, PO BOX 95026 LINCOLN, NE 68509	MEDICAID SUPPLEMENTAL REBATE AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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NEW YORK UNIVERSITY SCHOOL OF MEDICINE ATTN: DIR, OFFICE OF CLINICAL TRIALS 550 FIRST AVENUE BDG VET 10W NEW YORK, NY 10016	CLINICAL TRIAL AGREEMENT
NEW YORK UNIVERSITY SCHOOL OF MEDICINE ATTN: DIR, OFFICE OF CLINICAL TRIALS 550 FIRST AVENUE BDG VET 10W NEW YORK, NY 10016	MATERIALS TRANSFER AGREEMENT
NJ DMAHS KATHLEEN M. MASON, ASST COMMIS DIVISION OF SENIOR BENEFITS PO BOX 715 TRENTON, NJ 08625-0715	MEDICAID - ADAP
NJ WORK FIRST NJ GEN ASSIST PROG OFFICE OF UTILIZATION MANAGEMENT DIV OF MEDICAL ASSISTANCE & HEALTH SVCS DRUG REB UNIT, PO BOX 712, MAIL CODE 54 TRENTON, NJ 08625-0712	MEDICAID - SPAP PROGRAM
NV DIV OF HEALTH CARE FINANCING & POLICY CHARLES DUARTE, ADMINISTRATOR 1100 EAST WILLIAMS ST CARSON CITY, NV 89701	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
NY PHARM. ASSIST. TO THE AGED & DISABLED OFFICE OF UTILIZATION MANAGEMENT DIV OF MEDICAL ASSISTANCE & HEALTH SVCS DRUG REB UNIT, PO BOX 712, MAIL CODE 54 TRENTON, NJ 08625-0712	MEDICAID - SPAP PROGRAM
NYS DEPT OF HEALTH ATTN: CHERYL M. GRONCKI EMPIRE STATION PO BOX 2052 ALBANY, NY 12220-0052	MEDICAID - ADAP

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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NYS EPIC PROGRAM ATTN: DIRECTOR PO BOX 15092 ALBANY, NY 12212-5092	MEDICAID - SPAP PROGRAM
OFFICE OF PHARMACY AFFAIRS 5600 FISHERS LANE PARKLAWN BLDG, MAIL STOP 10C-03 ROCKVILLE, MD 20857	PHS/340(B) PROGRAM
OFFICE OF VERMONT HEALTH ACCESS ATTN: LISA J. SCHILLING HP ENTERPRISE SERVICES 312 HURRICANE LANE, SUITE 101 WILLISTON, VT 05495	MEDICAID SUPPLEMNETAL REBATE AGREEMENT
ONLINE BUSINESS APPLICATIONS, INC. 9018 HERITAGE PARKWAY STE 600 WOODRIDGE, IL 60517	LICENSING AGREEMENT
OPTUM HEALTH P. O. BOX 30777 SALT LAKE CITY, UT 84130	COMPANY PAID HEALTH SAVINGS ACCOUNTS
OREGON MEDICAL ASSISTANCE PROGRAMS ATTN: THERESA BISHOP HP ENTERPRISE SERVICES 248 CHAPMAN RD, SUITE 100 NEWARK, DE 19702	MEDICAID - ADAP
OVID TECHNOLOGIES, INC. 333 SEVENTH AVENUE NEW YORK, NY 10001	LICENSING AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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PA DEPT. OF AGING ATTN: DIRECTOR 555 WALNUT STREET 5TH FLOOR HARRISBURG, PA 17101-1919	MEDICAID - SPAP PROGRAM
PA DEPT. OF AGING ATTN: DIRECTOR 555 WALNUT STREET 5TH FLOOR HARRISBURG, PA 17101-1919	MEDICAID - SPAP PROGRAM
PA DEPT. OF AGING ATTN: DIRECTOR 555 WALNUT STREET 5TH FLOOR HARRISBURG, PA 17101-1919	MEDICAID - SPAP PROGRAM
PA DEPT. OF AGING ATTN: DIRECTOR 555 WALNUT STREET 5TH FLOOR HARRISBURG, PA 17101-1919	MEDICAID - SPAP PROGRAM
PA DEPT. OF PUBLIC WELFARE ATTN: CORRYN RUSSEL EDS 225 GRANDVIEW AVENUE CAMP HILL, PA 17011	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
PANALPINA INC STE. 1400-1100 MELVILLE ST VANCOUVER, BC V6E 4A6 CANADA	AGENCY AGREEMENT
PERRIGO COMPANY 515 EASTERN AVENUE ALLEGAN, MI 49010	SETTLEMENT AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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PERRIGO COMPANY OF SOUTH CAROLINA, INC. 515 EASTERN AVENUE ALLEGAN, MI 49010	DISTRIBUTION AGREEMENT
PEYTON'S, A DIVISION OF THE KROGER CO. ATTN: BOB BREETZ 1014 VINE STREET CINCINNATI, OH 45025	MANAGED CARE REBATE AGREEMENT
PFIZER, INC. ATTN: GENERAL COUNSEL 235 EAST 42ND STREET NEW YORK, NY 10017	ACQUISITION AND LICENSING AGREEMENT
PFIZER, INC. 50 PEQUOT AVENUE NEW LONDON, CT 06320	MASTER SERVICES AND SUPPLY AGREEMENT
PHARMANET, INC. LEGAL DEPARTMENT, ASSOC COUNSEL 504 CARNEGIE CENTER PRINCETON, NJ 08540-6242	MASTER SERVICES AGREEMENT
PHYSICIANS INTERACTIVE HOLDINGS, LLC 950 TECHNOLOGY WAY STE 202 LIBERTYVILLE, IL 60048	MASTER SERVICES AGREEMENT
PORETTA & ORR INC. 450 EAST STREET DOYLESTOWN, PA 18901	SERVICES AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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PRACTICAL MEDICAL SOLUTIONS, LLC 2644 DOVER GLEN CR. ORLANDO, FL 32828	SPEAKER AGREEMENT
PRASCO, LLC ATTN: THOMAS ARRINGTON, CEO 7155 E KEMPER ROAD CINCINNATI, OH 45249	DISTRIBUTION AGREEMENT
PRECISION TRIALS, LLC 3815 E BELL ROAD STE 4500 PHOENIX, AZ 85032	CLINICAL TRIAL AGREEMENT
PRESCRIPTION SUPPLY, INC. PRESCRIPTION SUPPLY NORTHWOOD 2233 TRACY ROAD NORTHWOOD, OH 43619	CHANNEL MANAGEMENT AGREEMENT
PRIME THERAPEUTICS LLC ATTN:VP TRADE RE;ATOPMS 1305 CORPORATE CENTER DRIVE EGAN, MN 55121	MANAGED CARE REBATE AGREEMENT
PRIME THERAPEUTICS LLC ATTN:VP TRADE RE;ATOPMS 1305 CORPORATE CENTER DRIVE EGAN, MN 55121	MANAGED CARE REBATE AGREEMENT
PROSOFT SOFTWARE, INC. 996 OLD EAGLE SCHOOL RD SUITE 1106 WAYNE, PA 19087	DATA AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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PROSOFT SOFTWARE, INC. 680 AMERICAN AVENUE STE 100 KING OF PRUSSIA, PA 19406	CONSULTING AGREEMENT
PROSOFT SOFTWARE, INC. 996 OLD EAGLE SCHOOL RD SUITE 1106 WAYNE, PA 19087	MASTER SERVICES AGREEMENT
PRUDENTIAL P. O. BOX 101241 ATLANTA, GA 30392-1241	LIFE, VOLUNTARY LIFE, STD, LTD
PUBLIX SUPERMARKETS, INC. ATTN: PROCUREMENT MGR 3300 AIRPORT ROAD LAKELAND, FL 33811	MANAGED CARE REBATE AGREEMENT
QUADRANT HEALTHCOM, INC. ATTN: MARGO ULLMANN 7 CENTURY DRIVE SUITE 302 PARSIPPANY, NJ 07054	SERVICES AGREEMENT
R & S SALES, LLC R & S NORTHEAST 10049 SANDMEYER LANE PHILADELPHIA, PA 19116	CHANNEL MANAGEMENT AGREEMENT
RDC - ROCHESTER DRUG COOPERATIVE, INC. 209 GREEN RIDGE RD NEW CASTLE, PA 16105	CHANNEL MANAGEMENT AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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REDACT ADDRESS ON FILE	CHANNEL MANAGEMENT AGREEMENT
REDACT ADDRESS ON FILE	CONSULTING AGREEMENT
REDACT ADDRESS ON FILE	CONSULTING AGREEMENT
REDACT ADDRESS ON FILE	CONSULTING AGREEMENT
REDACT ADDRESS ON FILE	CONSULTING AGREEMENT
REDACT ADDRESS ON FILE	CONSULTING AGREEMENT
REDACT ADDRESS ON FILE	CONSULTING AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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REDACT ADDRESS ON FILE	SPEAKER AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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In re Graceway Pharmaceuticals, LLC, Debtor

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In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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In re Graceway Pharmaceuticals, LLC, Debtor

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REDACT ADDRESS ON FILE	SPEAKER AGREEMENT
REDACT ADDRESS ON FILE	CLINICAL RESEARCH AGREEMENT
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In re Graceway Pharmaceuticals, LLC, Debtor

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In re Graceway Pharmaceuticals, LLC, Debtor

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REDACT ADDRESS ON FILE	EMPLOYMENT AGREEMENT
REDACT ADDRESS ON FILE	EMPLOYMENT AGREEMENT
REDACT ADDRESS ON FILE	EMPLOYMENT AGREEMENT
RENTAL CONCEPTS, INC. DBA FLEET RESPONSE 6450 ROCKSIDE WOODS BLVD. S. SUITE 250 CLEVELAND, OH 44131-2537	SERVICES AGREEMENT

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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RI DEPT OF HUMAN SVCS ADMINISTRATOR 600 NEW LONDON AVE CRANSTON, RI 02920	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
RITE AID CORPORATION ATTN: OWEN MCMAHON 30 HUNTER LANE CAMP HILL, PA 17011	MANAGED CARE REBATE AGREEMENT
ROPES & GRAY, LLP 1211 AVENUE OF THE AMERICAS NEW YORK, NY 10036-8704	ENGAGEMENT LETTER
RXSOLUTIONS ATTN: ANGELO GIAMBRONE 5995 PLAZA DR., M/S CA 112-0535 CYPRESS, CA 90630	MANAGED CARE REBATE AGREEMENT
RXSOLUTIONS ATTN: ANGELO GIAMBRONE 2300 MAIN STREET MS CS57-402 IRVINE, CA 92614	MANAGED CARE REBATE AGREEMENT
RXSOLUTIONS ATTN: ANGELO GIAMBRONE 2300 MAIN STREET MS CS57-402 IRVINE, CA 92614	MANAGED CARE REBATE AGREEMENT
SAGINAW VALLEY MED. RESEARCH GROUP, LLC 5400 MACKINAW ROAD, STE 6100 SAGINAW, MI 48604	CLINICAL TRIAL AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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SAIBER, LLC ONE GATEWAY CENTER 10TH FLOOR STE 1000 NEWARK, NJ 07182	ENGAGEMENT LETTER
SDG LIFE SCIENCES ATTN: LEGAL IMS HEALTH INCORPORATED 660 WEST GERMANTOWN PIKE PLYMOUTH MEETING, PA 19462	CONSULTING AGREEMENT
SELECT HEALTH JEFFREY D. DUNN P 4646 WEST LAKE PARK BLVD., SUITE N3 SALT LAKE CITY, UT 84120	MANAGED CARE REBATE AGREEMENT
SELECT HEALTH JEFFREY D. DUNN P 4646 WEST LAKE PARK BLVD., SUITE N3 SALT LAKE CITY, UT 84120	MANAGED CARE REBATE AGREEMENT
SESCO P. O. BOX 1848 BRISTOL, TN 37621-1848	AFFIRMATIVE ACTION PLAN PREPARATION
SH MEDIA, LLC 11 ROSE MEADOW WAY AQUINNAH, MA 02535	SPEAKER AGREEMENT
SINCLAIR PHARMACEUTICALS LIMITED ATTN: THE COMPANY SECRETARY GODALMING BUSINESS CENTRE SURREY, GU7 1XW UNITED KINGDOM	ACQUISITION AND LICENSING AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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SJ STRATEGIC INVESTMENTS, LLC 340 MARTIN LUTHER KING, JR., BLVD STE 200 BRISTOL, TN 37620	REAL PROPERTY LEASE
SMITH DRUG COMPANY 9098 FAIRFOREST ROAD SPARTANBURG, SC 29301	MANAGED CARE REBATE AGREEMENT
SMITH DRUG COMPANY 9098 FAIRFOREST ROAD SPARTANBURG, SC 29301	CHANNEL MANAGEMENT AGREEMENT
SOURCE HEALTHCARE ANALYTICS, INC. 2394 EAST CAMELBACK ROAD PHOENIX, AZ 85106	DATA AGREEMENT
SOURCE HEALTHCARE ANALYTICS, INC. 2394 EAST CAMELBACK ROAD PHOENIX, AZ 85106	LICENSING AGREEMENT
SPAULDING CLINICAL RESEARCH, LLC 525 S. SILVERBROOK DRIVE WEST BEND, WI 53095	MASTER SERVICES AGREEMENT
STATE OF NEW HAMPSHIRE MEDICAID COMMISSIONER DEPT OF HEALTH & HUMAN SVCS 129 PLEASANT ST CONCORD, NH 03301	MEDICAID SUPPLEMENTAL REBATE AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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STATE OF VT, OFF OF VT HEALTH ACCESS ATTN: LISA SCHILLING GOOLD HEALTH SYSTEMS 312 HURRICANE LN, SUITE 101 WILLISTON, VT 05495	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
STAYINFRONT, INC. 107 LITTLE FALLS ROAD FAIRFIELD, NJ 00704	MASTER SERVICES AGREEMENT
STEEPROCK, INC. 67 LOWER CHURCH HILL ROAD WASHINGTON, CT 06794	LICENSING AGREEMENT
STERICYCLE, INC. 2670 EXECUTIVE DRIVE INDIANAPOLIS, IN 46241	SERVICES AGREEMENT
SUN LIFE P. O. BOX 95271 CHICAGO, IL 60694-0001	NY DISABILITY BENEFITS
TEXAS HEALTH & HUMAN SERVICES COMMISSION ATTN: HEATHER MURPHY HHSC, VENDOR DRUG PROGRAM - H-630 P.O. BOX 85200 AUSTIN, TX 78708-5200	MEDICAID - SPAP PROGRAM
TEXAS HEALTH & HUMAN SERVICES COMMISSION ATTN: HEATHER MURPHY HHSC, VENDOR DRUG PROGRAM - H-630 P.O. BOX 85200 AUSTIN, TX 78708-5200	MEDICAID - SPAP PROGRAM

In re Graceway Pharmaceuticals, LLC, Debtor

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TEXAS HEALTH & HUMAN SERVICES COMMISSION ATTN: HEATHER MURPHY HHSC, VENDOR DRUG PROGRAM - H-630 P.O. BOX 85200 AUSTIN, TX 78708-5200	MEDICAID - ADAP
THOMSON REUTERS 195 BROADWAY NEW YORK, NY 10007	WHISTLEBLOWER SERVICES
TIDEWATER CLINICAL RESEARCH, INC. 2540 UNBRIDLED LANE VIRGINIA BEACH, VA 23456	CLINICAL TRIAL AGREEMENT
TKL RESEARCH, INC. 365 W. PASSAIC STREET ROCHELLE PARK, NJ 07662	MASTER SERVICES AGREEMENT
TN DEPT OF FIN & ADMIN DEPUTY COMMISSIONER BUREAU OF TENNCARE 310 GREAT CIRCLE ROAD NASHVILLE, TN 37243	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
TN--BUREAU OF TENNCARE ATTN: SYBIL CREEKMORE 310 GREAT CIRCLE ROAD NASHVILLE, TN 37243	MEDICAID - ADAP
TRC VALLEY CREEK ASSOCIATES-C, L.P. C/O RUBENSTEIN PARTNERS CIRA CENTRE 2929 ARCH STREET, 28TH FLOOR PHILADELPHIA, PA 19104-2868	REAL PROPERTY LEASE

In re Graceway Pharmaceuticals, LLC, Debtor

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TRI-CITIES INFORMATION MANAGEMENT, LLC 350 MOUNTAIN VIEW ROAD PINEY FLATS, TN 37686	DATA AGREEMENT
TRIALCARD INCORPORATED 6501 WESTON PARKWAY STE 370 CARY, NC 27513	SERVICES AGREEMENT
TRICARE PHARMACEUTICAL OPER DIRECTOR., TRRX PRGM SKYLINE 5, SUITE 810 5111 LEESBURG PIKE FALLS CHURCH, VA 22041-3206	REBATE AGREEMENT
TRUSTEES OF THE UNIV OF PENNSYLVANIA OFFICE OF RESEARCH SERVICES P-221 FRANKLIN BLDG. 3451 WALNUT ST. PHILADELPHIA, PA 19104-6205	CLINICAL TRIAL AGREEMENT
UNIV. OF TEXAS MD ANDERSON CANCER CENTER 1100 HOLCOMBE BLVD STE HMB 7.060 OFFICE OF SPONSORED PROGRAMS HOUSTON, TX 77030	CLINICAL RESEARCH AGREEMENT
UNIV. OF TEXAS SOUTHWESTERN MEDICAL CTR. 5323 HARRY HINES BLVD BPB 212 DALLAS, TX 75390-9016	CLINICAL RESEARCH AGREEMENT
UNIVERSITY HOSPITALS OF CLEVELAND ATTN: KEVIN COOPER, MD DEPARTMENT OF DERMATOLOGY 1100 EUCLID AVENUE CLEVELAND, OH 44106	CLINICAL TRIAL AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

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UNIVERSITY OF CALIFORNIA AT IRVINE OFFICE OF RESEARCH ADMINISTRATION 300 UNIVERSITY TOWER IRVINE, CA 92697-7600	CLINICAL RESEARCH AGREEMENT
UNIVERSITY OF HERTFORDSHIRE ATTN: BRIAN ROBINSON COLLEGE LANE HERTFORDSHIRE HATFIELD, AL10 9 AB UNITED KINGDOM	CLINICAL RESEARCH AGREEMENT
UTAH DEPARTMENT OF HEALTH ATTN: RIC HORSLEY HEALTH CARE FINANCING P.O. BOX 143102 SALT LAKE CITY, UT 84114-3102	MEDICAID - ADAP
VALLEY WHOLESALE DRUG COMPANY, INC. 1401 WEST FREMONT ST STOCKTON, CA 95203	CHANNEL MANAGEMENT AGREEMENT
VALUE DRUG ATTN: RYAN SPEECE ONE GOLF VIEW DRIVE ALTOONA, PA 16601	MANAGED CARE REBATE AGREEMENT
VALUE DRUG COMPANY 1 GOLF VIEW DRIVE ALTOONA, PA 16601	CHANNEL MANAGEMENT AGREEMENT
VIVACARE 1810 6TH STREET BERKELEY, CA 94710	SERVICES AGREEMENT

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
VSP FILE #73280 P. O. BOX 60000 SAN FRANCISCO, CA 94160-3280	VISION COVERAGE FOR EMPLOYEES
WA HEALTH AND RECOVERY SERVICES ADMIN ATTN: CONNIE RIDDLE P.O. BOX 45510 626 8TH AVENUE OLYMPIA, WA 98504-5510	MEDICAID - ADAP
WAL-MART STORES, INC. ATTN: DAVID BADEEN 702 S.W. 8TH STREET BENTONVILLE, AR 72716-0680	MANAGED CARE REBATE AGREEMENT
WAL-MART STORES, INC. ATTN: DAVID BADEEN 702 S.W. 8TH STREET BENTONVILLE, AR 72716-0680	MANAGED CARE REBATE AGREEMENT
WELLS FARGO 1606 EUCLID AVENUE BRISTOL, VA 24201	401K ADMININISTRATION AND TRUSTEE FEES
WI DIVISION OF HEALTHCARE ACCESS ATTN:CATHERIN WALLER HP ENTERPRISE SERVICES DRUG REBATE UNIT, 6406 BRIDGE RD MADISON, WI 53713	MEDICAID - SPAP PROGRAM
WI DIVISION OF HEALTHCARE ACCESS ATTN:CATHERIN WALLER HP ENTERPRISE SERVICES DRUG REBATE UNIT, 6406 BRIDGE RD MADISON, WI 53713	MEDICAID - SPAP PROGRAM

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
WI DIVISION OF HEALTHCARE ACCESS ATTN:CATHERIN WALLER HP ENTERPRISE SERVICES DRUG REBATE UNIT, 6406 BRIDGE RD MADISON, WI 53713	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
WOMEN'S CARE CENTER OF MEMPHIS, MPLLC 6215 HUMPHREYS BLVD, STE 301 MEMPHIS, TN 38210	CLINICAL TRIAL AGREEMENT
WOMEN'S HEALTH CARE, INC. 8010 FROST STREET, STE 301 SAN DIEGO, CA 92123	CLINICAL TRIAL AGREEMENT
WOMEN'S HEALTH PRACTICE 2125 SOUTH NEAL STREET CHAMPAIGN, IL 61820	CLINICAL TRIAL AGREEMENT
WOMEN'S HEALTH RESEARCH 6036 N 19TH AVENUE STE 400A AND 401 PHOENIX, AZ 85105	CLINICAL TRIAL AGREEMENT
WOMEN'S HEALTH RESEARCH CENTER 666 PLAINSBORO ROAD BDG 100 STE C PLAINSBORO, NJ 08536	CLINICAL TRIAL AGREEMENT
WRIGHT EXPRESS FLEET FUELING P.O. BOX 6293 CAROL STREAM, IL 60197-6293	FLEET CARD PROGRAM

B6G (Official Form 6G) (04/10) – Cont.

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
WV BUREAU FOR MEDICAL SVCS ATTN: GAIL GOODNIGHT GOOLD HEALTH SYSTEMS 350 CAPITOL ST, ROOM 251 CHARLESTON, WV 25301-3707	MEDICAID SUPPLEMENTAL REBATE AGREEMENT
WY DEPT OF HEALTH, OFC OF HLTHCARE FIN ATTN: ROSSI ROWE GHS, 45 COMMERCE DRIVE SUITE 5, P.O. BOX 1090 AUGUSTA, ME 04332-1090	MEDICAID - ADAP

B6H (Official Form 6H) (04/10)

In re Graceway Pharmaceuticals, LLC, Debtor

Case No. 11-13036 (PJW) (if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
SEE ATTACHED SCHEDULE H RIDER	

In re: Graceway Pharmaceuticals, LLC Case No. 11-13036 (PJW)

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
CHESTER VALLEY HOLDINGS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620	BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL AGENT ATTENTION: DAN BUTLER MAIN OFFICE BC MAIL CODE: R11-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 2903
CHESTER VALLEY PHARMACEUTICALS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620	BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL AGENT ATTENTION: DAN BUTLER MAIN OFFICE BC MAIL CODE: R11-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 2903
GRACEWAY CANADA HOLDINGS, INC. 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620	BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL AGENT ATTENTION: DAN BUTLER MAIN OFFICE BC MAIL CODE: R11-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 2903
GRACEWAY HOLDINGS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620	BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL AGENT ATTENTION: DAN BUTLER MAIN OFFICE BC MAIL CODE: R11-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 2903
GRACEWAY INTERNATIONAL, INC. 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620	BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL AGENT ATTENTION: DAN BUTLER MAIN OFFICE BC MAIL CODE: R11-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 2903
CHESTER VALLEY HOLDINGS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620	DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND LIEN COLLATERAL AGENT DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO 60 WALL STREET NEW YORK, NY 10005
CHESTER VALLEY PHARMACEUTICALS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620	DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND LIEN COLLATERAL AGENT DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO 60 WALL STREET NEW YORK, NY 10005
GRACEWAY CANADA HOLDINGS, INC. 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620	DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND LIEN COLLATERAL AGENT DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO 60 WALL STREET NEW YORK, NY 10005
GRACEWAY HOLDINGS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620	DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND LIEN COLLATERAL AGENT DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO 60 WALL STREET NEW YORK, NY 10005

In re: Graceway Pharmaceuticals, LLC Case No. 11-13036 (PJW)

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
GRACEWAY INTERNATIONAL, INC. 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620	DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND LIEN COLLATERAL AGENT DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO 60 WALL STREET NEW YORK, NY 10005

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re : Graceway Pharmaceuticals, LLC Case No. 11-13036 (PJW)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____ Signature: _____
Debtor

Date _____ Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

_____ _____
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. *(Required by 11 U.S.C. § 110.)*

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____ _____
Signature of Bankruptcy Petition Preparer Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ____ sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 10/31/11 Signature : Brian G. Shrader

Brian G. Shrader - Chief Financial Officer
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.