

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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Graceway Pharmaceuticals, LLC, *et al.*,¹ : Case No. 11-13036 (PJW)

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Debtors. : (Jointly Administered)

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 28, 2013 AT 2:00 P.M. (EASTERN)**

**Any party participating telephonically must make arrangements through
CourtCall by telephone (866-582-6878) or facsimile (866-533-2946),
no later than 12:00 p.m., one (1) business day before hearing.**

CONTINUED MATTERS:

1. TRC Valley Creek Associates-C, LP’s Motion (I) for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 to Allow Setoff of Security Deposit Held by Landlord Pursuant to a Lease of Non-Residential Real Property Against Rejection Damages Claim, (II) for Waiver of the Stay Imposed Pursuant to Bankruptcy Rule 4001(a)(3), and (III) for Related Relief [Docket No. 697; Filed 04/12/12].

Response/Objection Deadline: April 30, 2012 at 4:00 p.m.; extended as to the Liquidating Trustee to September 19, 2013 at 4:00 p.m. (EDT) by agreement of the Liquidating Trustee and counsel for TRC Valley Creek Associates-C LP.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

Related Documents: None.

Responses Received: None.

Status: This matter has been resolved and the parties intend to submit a proposed order under certification of counsel.

CONTESTED MATTERS GOING FORWARD:

2. Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 881; Filed 2/27/13].

Response/Objection Deadline: March 20, 2013 at 4:00 p.m. Extended to August 23, 2013 at 4:00 p.m. (EDT) for Medicis.

Related Documents: None.

Responses Received:

- A. Response of Medicis to Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 932; Filed 8/23/13].

Status: This matter is going forward.

Dated: August 26, 2013
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown
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