

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Re: Docket No. 97

**CERTIFICATE OF SERVICE REGARDING
OBJECTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
TO DEBTORS' MOTION FOR ORDER (I) APPROVING AND AUTHORIZING
(A) BIDDING PROCEDURES IN CONNECTION WITH THE SALE OF CERTAIN
ASSETS OF THE DEBTORS, (B) STALKING HORSE BID PROTECTIONS, (C) THE
FORM AND MANNER OF NOTICE OF THE SALE HEARING AND (D) RELATED
RELIEF; AND (II) AUTHORIZING (A) THE SALE OF CERTAIN ASSETS OF THE
DEBTORS FREE AND CLEAR OF ALL CLAIMS, LIENS, LIABILITIES, RIGHTS,
INTERESTS AND ENCUMBRANCES; (B) THE DEBTORS TO ENTER INTO AND
PERFORM THEIR OBLIGATIONS UNDER THE ASSET PURCHASE AGREEMENT;
(C) THE DEBTORS TO ASSUME AND ASSIGN CERTAIN EXECUTORY
CONTRACTS AND UNEXPIRED LEASES; AND (D) GRANTING RELATED RELIEF**

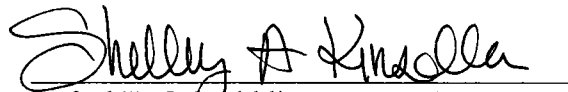
I, Shelley A. Kinsella, proposed Counsel to the Official Committee of Unsecured Creditors, hereby certify that I caused a copy of the *Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Order (I) Approving and Authorizing (A) Bidding Procedures in Connection with the Sale of Certain Assets of the Debtors, (B) Stalking Horse Bid Protections, (C) the Form and Manner of Notice of the Sale Hearing and (D) Related Relief, and (II) Authorizing (A) the Sale of Certain Assets of the Debtors Free and Clear of All Claims,*

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

Liens, Liabilities, Rights, Interests and Encumbrances; (B) the Debtors to Enter Into and Perform Their Obligations Under the Asset Purchase Agreement; (C) The Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases; and (D) Granting Related Relief (Docket No. 97) to be served on October 14, 2011 via hand delivery on all local parties and via first class mail upon the remainder of the parties listed on the attached service list.

Dated: October 14, 2011

ELLIOTT GREENLEAF



Rafael X. Zabralddin-Aravena (DE 4166)

Shelley A. Kinsella (DE 4023)

1105 N. Market Street, Suite 1700

Wilmington, Delaware 19801

Telephone: (302) 384-9400

Facsimile: (302) 384-9399

Email: rxza@elliottgreenleaf.com

Email: sak@elliottgreenleaf.com

*Proposed Counsel to the Official
Committee of Unsecured Creditors*

Morris Nichols Arsht & Tunnell LLP
G Werkheiser / W Alleman Jr
P.O. Box 1347
1201 N Market St, 18th Fl
Wilmington, DE 19899-1347

Debevoise & Plimpton LLP
M To / K Rinker / J Katz
919 Third Avenue
New York, NY 10022

Wachtell Lipton Rosen & Katz
S Charles / A Lees / M Benn
51 W 52nd Street
New York, NY 10019

DLA Piper LLP
S Brown / C Martin
919 North Market Street
Suite 1500
Wilmington, DE 19801

Buchalter Nemer PC
Jeffrey K Garfinkle Esq
18400 Von Karman Avenue
Suite 800
Irvine, CA 92612

MORGAN, LEWIS & BOCKIUS LLP
ATTN: JONATHAN K BERNSTEIN
225 FRANKLIN STREET
16TH FLOOR
BOSTON, MA 02110

3M Company
Maureen A Harms / Alan E Brown
Office of General Counsel
3M Center, Bldg 220-9E-02
St. Paul, MN 55144

Cox Smith Matthews Inc
Patrick L Huffstickler
112 E Pecan
Suite 1800
San Antonio, TX 78205

Curtin & Heefner LLP
Robert Szwajkos Esq
250 N Pennsylvania Avenue
Morrisville, PA 19067

BANK OF AMERICA, N A
ATTENTION: DAN BUTLER
MAIL CODE: R 1-102-16-01
111 WESTMINSTER ST
PROVIDENCE, RI 02903

Morris James LLP
Brett D Fallon
500 Delaware Avenue
Suite 150
Wilmington, DE 19801-1494

Robinson Bradshaw & Hinson PA
David M Schilli / Stuart L Pratt
101 N Tryon Street
Suite 1900
Charlotte, NC 28246

Missouri Dept of Revenue
Steven A Ginther
Bankruptcy Unit
PO Box 475
Jefferson City, MO 65105-0475

Lowenstein Sandler
K Rosen / S J Teele / N Stefanelli
65 Livingston Avenue
Roseland, NJ 07068

CVS Caremark Part D Services
Attn: Larry J Merlo, President & Ch
One CVS Drive
Woonsocket, RI 02895

McKesson Patient Relationship Solut
Attn: John H Hammergren, Chairman,
One Post Street
San Francisco, CA 94104

Latham & Watkins LLP
Heller, Athanas, Warren, Reckler
233 South Wacker Dr
Ste 5800
Chicago, IL 60606

Poretta & Orr Inc.
ATTN: RICK COUNIHAN, ACCOUNT SUPERV
450 EAST STREET
DOYLESTOWN, PA 18901

Securities and Exchange Commission
Attn: George S. Canellos, Regional
New York Regional Office
3 World Financial Center, Suite 400
New York, NY 10281-1022

California Dept. of Health Care Ser
Attn: Violet Varona-Lukens, Executi
500 W Temple St., Room 383
Los Angeles, CA 90012

Tricare
Attn: Rear Admiral T McGinnis
Chief, PharmOpsDir, Skyline5 #810
5111 Leesburg Pike
Falls Church, VA 22041-3206

WV Dept of Health and Human Resourc
Attn: Michael J. Lewis, M.D., Ph.D.
Cabinet Secretary
One Davis Square, Suite 100 East
Charleston, WV 25301

3M Company
Maureen Harms
3M Center
MS 220-9E-02
St. Paul, MN 55144

Young Conaway Stargatt & Taylor LLP
Michael R Nestor / Kara H Coyle
1000 West Street
17th Floor
Wilmington, DE 19801

Commonwealth of PA/DRP
Attn: Tony Rovito, Office Manager
Fourth and Walnuts Sts
Harrisburg, PA 17128-0101

Secretary of Treasury
ATTN: DIRECTOR OR GENERAL COUNSEL
P.O. Box 7040
Dover, DE 19903

Tennessee Dept. of Health
Attn: John J Dreyzehner, Commissr
Cordell Hull Building
425 5th Avenue North, 3rd Flr
Nashville, TN 37243

3M
Attn: George W Buckley, Chairman, P
3M Corporate Headquarters
3M Center
St. Paul, MN 55144-1000

Wright Express
ATTN: MICHAEL E DUBYAK, CHAIRMAN, P
97 DARLING AVENUE
SOUTH PORTLAND, ME 04106

Metaphor Inc
Dwayne Hann
119 Cherry Hill Road
Suite 208
Parsippany, NJ 07054

Agency for Healthcare Admin
Attn: Karen Zeiler, Chief of Staff
2727 Mahan Drive
TALLAHASSEE, FL 32308

Secretary of State
ATTN: DIRECTOR OR GENERAL COUNSEL
Division of Corp Franchise Tax
P.O. Box 898
Dover, DE 19903

Chamberlain Communications, LLC
Attn: Deborah Cohen COO
111 Broadway, 19th Floor
New York, NY 10006

Goldman Sachs Credit Partners, L P
Attn: Muhammad Khan
30 Hudson Street, 17th Floor
Jersey City, NJ 07302

Value Recovery Fund LLC
Michael Iuliano
Three Landmark Square
4th Floor
Stamford, CT 06901

Deutsche Bank Trust Company America
Attention: Carin M Keegan
Deutsche Bank Leveraged Fin Prtfl
60 Wall Street
NEW YORK, NY 10005

Goldman Sachs Credit Partners, L P
Attn: Muhammad Khan
30 Hudson Street, 17th Floor
Jersey City, NJ 07302

SDI Health LLC
Attn: Andrew Kress, Chief Executive
1 SDI Drive
Plymouth Meeting, PA 19462

Quadrant HealthCom, Inc.
ATTN: MARCY HOLETON, PRESIDENT & CE
7 CENTURY DRIVE
SUITE 302
PARSIPPANY, NJ 07054-4609

SOURCE HEALTHCARE ANALYTICS, INC.
ATTN: PRESIDENT OR GENERAL COUNSEL
2394 EAST CAMELBACK ROAD
PHOENIX, AZ 85016

SIDLEY AUSTIN LLP
ATTN: LARRY J NYHAN
ONE SOUTH DEARBORN
CHICAGO, IL 60603

Maine Medicaid Agency
Attn: Stefanie Nadeau, Acting Direc
11 State House Station
Augusta, ME 04333-0011

Laboratorios Vargas, S.A.
Attn: Aitor Gonzalo
Las Piedras A Puente Restaurador
Apartado 2461
Caracas, 1010-A

AT&T Mobility
Attn: Ralph de la Vega, President a
208 South Akard Street
Dallas, TX 75202-4206

New York State Department of Health
Attn: Nirav R Shah, M D , M P H, Co
Corning Tower
Empire State Plaza
Albany, NY 12237

OFFICE OF THE UNITED STATES TRUSTEE
JULIET SARKESSIAN
J CALEB BOGGS FEDERAL BLDG
844 KING STREET, STE 2207, LB 35
WILMINGTON, DE 19801

FOOD AND DRUG ADMINISTRATION
ATTN: ELIZABETH H DICKINSON
BUILDING WO32, RM 4374
10903 NEW HAMPSHIRE AVENUE
SILVER SPRING, MD 20993

Humana Inc.
Attn: Michael B. McCallister
Chairman of the Board and CEO
500 WEST MAIN STREET
LOUISVILLE, KY 40202

Express Scripts/DPS, Inc.
Attn: George Paz, Chairman & CEO
One Express Way
St. Louis, MO 63121

Innovation Printing & Communication
ATTN: ESTELLE BOLLENDORF, ACCOUNTS
11601 CAROLINE ROAD
PHILADELPHIA, PA 19154

BANK OF AMERICA, N A ,
ATTENTION: MOLLIE CANUP
AGENCY MGMT, NC1-001-15-14
101 N TYRON STREET
CHARLOTTE, NC 28255-0001

INTERNAL REVENUE SERVICE
ATTN: DIRECTOR OR GENERAL COUNSEL
CENTRALIZED INSOLVENCY OPERATION
POST OFFICE BOX 7346
PHILADELPHIA, PA 19101-7346

GSW
ATTN: DAN SMITH, COO
500 OLDE WORTHINGTON ROAD
WESTERVILLE, OH 43082

ETHOS Health Communications, Inc.
Attn: David A Sadock, President & C
790 Newtown Yardley Road
Suite 425
Newtown, PA 18940-1748

DPT Laboratories, LTD
Attn: Paul Johnson, President
318 McCullough
San Antonio, TX 78215

Caremark PCS Health LLC State
Attn: Mr. Edwin M Crawford, Chairma
750 West John Carpenter Freeway
Suite 1200
Irving, TX 75039

Securities & Exchange Commission
ATTN: SECRETARY OR GENERAL COUNSEL
Secretary of the Treasury
100 F Street, NE
Washington, DC 20549

PPD Medical Communication
ATTN: DAVID L GRANGE, CEO
929 NORTH FRONT STREET
WILMINGTON, NC 28401-3331

Evince Communications, LLC
Attn: Dennis Kaiser, Director of Op
One Selleck Street
Norwalk, CT 06855

Young Conaway Stargatt & Taylor, LLP
Michael R. Nestor
Kara Hammond Coyle
Morgan L. Deward
1000 West Street, 17th Floor
Wilmington, DE 19801