

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X  
:
  
In re: : Chapter 11
  
:
  
Graceway Pharmaceuticals, LLC, *et al.*,<sup>1</sup> : Case No. 11-13036 (PJW)
  
:
  
Debtors. : (Jointly Administered)
  
:
  
:
  
-----X

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JANUARY 7, 2014 AT 2:00 P.M. (EASTERN)**

**WITH THE COURT’S PERMISSION, THIS HEARING HAS BEEN CANCELLED.**

**CONTINUED MATTERS:**

1. Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 881; Filed 2/27/13].

**Response/Objection Deadline:** March 20, 2013 at 4:00 p.m. Extended to August 23, 2013 at 4:00 p.m. (EDT) for Medicis.

**Related Documents:** None.

**Responses Received:**

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 ( Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

<sup>2</sup> Amendments to the Agenda filed on January 2, 2014 are included in **BOLD** typeface.

- A. Response of Medicis to Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 932; Filed 8/23/13].

**Status:** This matter has been adjourned to the next Omnibus Hearing, scheduled for February 6, 2014.

Dated: January 6, 2014  
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown  
Stuart M. Brown (DE 4050)  
Daniel N. Brogan (DE 5723)  
DLA PIPER LLP (US)  
1201 North Market Street, Suite 2100  
Wilmington, Delaware 19801  
Telephone: (302) 468-5700  
Facsimile: (302) 394-2341  
Email: stuart.brown@dlapiper.com  
daniel.brogan@dlapiper.com

*Counsel for Kip Horton, Liquidating Trustee*