

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
  
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Graceway Pharmaceuticals, LLC, *et al.*,<sup>1</sup> : Case No. 11-13036 (PJW)
  
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Debtors. : (Jointly Administered)
  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 3, 2014 AT 9:30 A.M. (EASTERN)**

**CONTINUED MATTERS:**

1. Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 881; Filed 2/27/13].

**Response/Objection Deadline:** March 20, 2013 at 4:00 p.m. Extended to August 23, 2013 at 4:00 p.m. (EDT) for Medicis.

**Related Documents:** None.

**Responses Received:**

- A. Response of Medicis to Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 932; Filed 8/23/13].

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 ( Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

**Status:** This matter has been adjourned to the next Omnibus Hearing, scheduled for May 5, 2014 at 9:30 a.m. (ET).

Dated: April 1, 2014  
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown  
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