

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals, LLC Bank: Wells Fargo  
Bankruptcy Number: 11-13036 Account Number: xxx-6558  
Date of Confirmation: \_\_\_\_\_ Account Type: Checking  
Reporting Period (month/year): July 2014

Beginning Cash Balance: \$3,883,326.54  
All receipts received by the debtor:  
Transfers from Other Trust Accounts: \$1,590,000.00  
Collection of Accounts Receivable: \$  
Proceeds from Litigation (settlement or otherwise): \$  
Sale of Debtor's Assets: \$  
Capital Infusion pursuant to the Plan: \$  
Total of cash received: \$1,590,000.00  
Total of cash available: \$5,473,326.54

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$  
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$  
All other disbursements made in the ordinary course: \$8,493.85  
Total Disbursements: \$8,493.85  
Ending Cash Balance: \$5,464,832.69

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2014  
Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



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**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmauceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4662

Date of Confirmation: May 4, 2012 Account Type: Money Market

Reporting Period (month/year): July 2014

Beginning Cash Balance: \$4,181,138.25

All receipts received by the debtor:

Interest Earned: \$1,022.59

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$1,022.59

Total of cash available: \$4,182,160.84

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Transfers to Other Trust Accounts \$600,000.00

Disbursements made pursuant to the administrative claims of  
bankruptcy professionals: \$

All other disbursements made in the ordinary  
course: \$1,719.14

Total Disbursements \$601,719.14

Ending Cash Balance \$3,580,441.70

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2014

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



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**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4670

Date of Confirmation: May 4, 2012 Account Type: Money Market

Reporting Period (month/year): July 2014

Beginning Cash Balance: \$2,011,078.41

All receipts received by the debtor:

Interest Earned: \$501.34

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$501.34

Total of cash available: \$2,011,579.75

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$0.00

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$868.16

Total Disbursements \$868.16

Ending Cash Balance \$2,010,711.59

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2014

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



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**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4728

Date of Confirmation: May 4, 2013 Account Type: Checking

Reporting Period (month/year): July 2014

Beginning Cash Balance: \$999,124.24

All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$
Proceeds from Litigation (settlement or otherwise):	\$
Sale of Debtor's Assets:	\$
Capital Infusion pursuant to the Plan:	\$
Total of cash received:	\$ _____

Total of cash available: \$999,124.24

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Transfers to Other Trust Accounts:	\$990,000.00
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$
All other disbursements made in the ordinary course:	\$28.51
Total Disbursements	<u>\$990,028.51</u>

Ending Cash Balance \$9,095.73

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2014  
Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



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**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0880

Date of Confirmation: May 4, 2012\_ Account Type: Checking

Reporting Period (month/year): July 2014

Beginning Cash Balance: \$308,355.11

All receipts received by the debtor:

Interest Earned: \$6.84

Collection of Accounts Receivable and Refunds: \$

Proceeds from Litigation (settlement or otherwise): \$100,862.94

Sale of Debtor's Assets: \$727,166.88

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$828,036.66

Total of cash available: \$1,136,391.77

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$125,921.37

All other disbursements made in the ordinary course: \$17,146.80

Total Disbursements \$143,068.17

Ending Cash Balance \$993,323.60

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2014

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



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**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0948

Date of Confirmation: May 4, 2012 Account Type: Checking

Reporting Period (month/year) July 2014

Beginning Cash Balance: \$30,947.02

All receipts received by the debtor:

Interest Earned: \$.39

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$.39

Total of cash available: \$30,947.41

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$24,182.50

All other disbursements made in the ordinary course: \$505.04

Total Disbursements \$24,687.54

Ending Cash Balance \$6,259.87

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2014

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee

