

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,

Debtors.¹

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

CERTIFICATE OF SERVICE

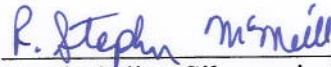
I, R. Stephen McNeill, hereby certify that I am not less than 18 years of age and that on this 11th day of September 2014, I caused a true and correct copy of the foregoing **Response and Reservation of Rights of Deutsche Bank Trust Company Americas as Administrative Agent and Collateral Agent for Certain Second Lien Lenders Regarding (I) Motion of the Liquidating Trustee for Approval of Schedule of Unsecured Claims and (II) Motion of the Liquidating Trustee for Clarification and Confirmation Order and Authority Granted Under Liquidating Trust Agreement** to be served upon the parties on the attached service list in the manner indicated.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) Pursuant to the Courts of Justice Act, R.S.O. 1990, c. C. 43.

Under penalty of perjury, I declare the foregoing is true and correct.

Dated: September 11, 2014
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP



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